Motion 15698

Attachment C-1

All Bids for the 2020A Bonds

PARITY Result Screen Page 1 of 1

| 07:58:37 a.m. PDST | Upcoming Calendar | Overview | Compare | Summary |
|--------------------|-------------------|----------|---------|---------|
|--------------------|-------------------|----------|---------|---------|

Bid Results

King County \$53,415,000 Limited Tax General Obligation Bonds, 2020, Series A

The following bids were submitted using $\textit{PARITY}^{\circledR}$ and displayed ranked by lowest TIC. Click on the name of each bidder to see the respective bids.

| Bid Award* | d* Bidder Name | |
|----------------------------------|--|----------|
| Reoffering Barclays Capital Inc. | | 2.761276 |
| | Citigroup Global Markets Inc. | 2.763380 |
| | Wells Fargo Bank, National Association | 2.791908 |
| | <u>Jefferies LLC</u> | 2.799981 |
| | J.P. Morgan Securities LLC | 2.810541 |
| | Morgan Stanley & Co, LLC | 2.833425 |

^{*}Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

| Upcoming Calendar | Overview | Result | Excel |
|-------------------|----------|--------|-------|
|-------------------|----------|--------|-------|

Barclays Capital Inc. - New York, NY's Bid



King County \$53,415,000 Limited Tax General Obligation Bonds, 2020, Series A

For the aggregate principal amount of \$53,415,000.00, we will pay you \$68,321,921.45, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| Maturity Date | | | |
|--------------------|---------|--------|--|
| 12/01/2021 | 1,235M | 5.0000 | |
| 12/01/2021 | 1,510M | 5.0000 | |
| 12/01/2022 | 1,510M | 5.0000 | |
| 12/01/2023 | 1,665M | 5.0000 | |
| 12/01/2024 | | | |
| | 1,750M | 5.0000 | |
| 12/01/2026 | 1,840M | 5.0000 | |
| 12/01/2027 | 1,935M | 5.0000 | |
| 12/01/2028 | 1,320M | 5.0000 | |
| 12/01/2029 | 1,380M | 5.0000 | |
| 12/01/2030 | 1,455M | 5.0000 | |
| 12/01/2031 | 1,520M | 5.0000 | |
| 12/01/2032 | 1,600M | 5.0000 | |
| 12/01/2033 | 1,680M | 5.0000 | |
| 12/01/2034 | 1,770M | 5.0000 | |
| 12/01/2035 | 1,855M | 5.0000 | |
| 12/01/2036 | 1,945M | 5.0000 | |
| 12/01/2037 | 2,040M | 5.0000 | |
| 12/01/2038 | 2,150M | 5.0000 | |
| 12/01/2039 | 2,250M | 5.0000 | |
| 12/01/2040 | | | |
| 12/01/2041 | | | |
| 12/01/2042 | 5,390M | 5.0000 | |
| 12/01/2043 | | | |
| 12/01/2044 | | | |
| 12/01/2045 | 5,125M | 5.0000 | |
| 12/01/2046 | | | |
| 12/01/2047 | | | |
| 12/01/2048 | | | |
| 12/01/2049 | | | |
| 12/01/2050 | 10,410M | 5.0000 | |
| rest Cost: \$43.81 | | | |

Total Interest Cost: \$43,817,475.00
Premium: \$14,906,921.45
Net Interest Cost: \$28,910,553.55
TIC: 2.761276
Time Last Bid Received On:10/27/2020 7:44:32 PDST

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Barclays Capital Inc., New York , NY Contact: Frank Vitiello

Title: Director
Telephone:212-528-1061
Fax: 646-758-2068

| Issuer Name: | King County | Company Name: |
|--------------|-------------|---------------|
| | | |
| Accepted By: | | Accepted By: |
| | | |
| Date: | | Date: |

PARITY Result Screen Page 1 of 1

| 07:58:37 a.m. PDST | Upcoming Calendar | Overview | Compare | Summary |
|--------------------|-------------------|----------|---------|---------|
|--------------------|-------------------|----------|---------|---------|

Bid Results

King County \$53,415,000 Limited Tax General Obligation Bonds, 2020, Series A

The following bids were submitted using $\textit{PARITY}^{\circledR}$ and displayed ranked by lowest TIC. Click on the name of each bidder to see the respective bids.

| Bid Award* | d* Bidder Name | |
|----------------------------------|--|----------|
| Reoffering Barclays Capital Inc. | | 2.761276 |
| | Citigroup Global Markets Inc. | 2.763380 |
| | Wells Fargo Bank, National Association | 2.791908 |
| | <u>Jefferies LLC</u> | 2.799981 |
| | J.P. Morgan Securities LLC | 2.810541 |
| | Morgan Stanley & Co, LLC | 2.833425 |

^{*}Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

Upcoming Calendar Overview Result Excel

Citigroup Global Markets Inc. - Los Angeles , CA's Bid



King County \$53,415,000 Limited Tax General Obligation Bonds, 2020, **Series A**

For the aggregate principal amount of \$53,415,000.00, we will pay you \$68,305,016.15, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| elivery. The bo | | | |
|--------------------|--------|----------|--|
| Maturity Date | | Coupon % | |
| 12/01/2021 | 1,235M | 5.0000 | |
| 12/01/2022 | 1,510M | 5.0000 | |
| 12/01/2023 | 1,590M | 5.0000 | |
| 12/01/2024 | 1,665M | 5.0000 | |
| 12/01/2025 | 1,750M | 5.0000 | |
| 12/01/2026 | 1,840M | 5.0000 | |
| 12/01/2027 | 1,935M | 5.0000 | |
| 12/01/2028 | 1,320M | 5.0000 | |
| 12/01/2029 | 1,380M | 5.0000 | |
| 12/01/2030 | 1,455M | 5.0000 | |
| 12/01/2031 | 1,520M | 5.0000 | |
| 12/01/2032 | 1,600M | 5.0000 | |
| 12/01/2033 | 1,680M | 5.0000 | |
| 12/01/2034 | 1,770M | 5.0000 | |
| 12/01/2035 | 1,855M | 5.0000 | |
| 12/01/2036 | 1,945M | 5.0000 | |
| 12/01/2037 | 2,040M | 5.0000 | |
| 12/01/2038 | 2,150M | 5.0000 | |
| 12/01/2039 | 2,250M | 5.0000 | |
| 12/01/2040 | 2,360M | 5.0000 | |
| 12/01/2041 | 1,480M | 5.0000 | |
| 12/01/2042 | 1,550M | 5.0000 | |
| 12/01/2043 | | | |
| 12/01/2044 | | | |
| <u>12/01/2045</u> | | | |
| <u>12/01/2046</u> | 7,010M | 5.0000 | |
| 12/01/2047 | | | |
| <u>12/01/2048</u> | | | |
| <u>12/01/2049</u> | | | |
| <u>12/01/2050</u> | 8,525M | 5.0000 | |
| rest Cost: \$43.81 | | | |

Total Interest Cost: \$43,817,475.00 Premium: \$14,890,016.15 Net Interest Cost: \$28,927,458.85 TIC: 2.763380 Time Last Bid Received On:10/27/2020 7:44:50 PDST

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Citigroup Global Markets Inc., Los Angeles , CA

Contact: Matthew Hage Title: Director Telephone:213-486-8817

Fax:

| Issuer Name: | King County | Company Name: |
|--------------|-------------|---------------|
| | | |
| Accepted By: | | Accepted By: |
| | | |
| Date: | | Date: |

| Upcoming Calendar | Overview | Result | Excel |
|-------------------|----------|--------|-------|
|-------------------|----------|--------|-------|

Wells Fargo Bank, National Association - Charlotte , NC's Bid



King County \$53,415,000 Limited Tax General Obligation Bonds, 2020, Series A

For the aggregate principal amount of \$53,415,000.00, we will pay you \$68,076,511.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| Maturity Date | | | |
|--------------------|---------|--------|--|
| 12/01/2021 | 1,235M | 5.0000 | |
| 12/01/2022 | 1,510M | 5.0000 | |
| 12/01/2023 | 1,590M | 5.0000 | |
| 12/01/2024 | 1,665M | 5.0000 | |
| 12/01/2025 | 1,750M | 5.0000 | |
| 12/01/2026 | 1,840M | 5.0000 | |
| 12/01/2027 | 1,935M | 5.0000 | |
| 12/01/2028 | 1,320M | 5.0000 | |
| 12/01/2029 | 1,380M | 5.0000 | |
| 12/01/2030 | 1,455M | 5.0000 | |
| 12/01/2031 | 1,520M | 5.0000 | |
| 12/01/2032 | 1,600M | 5.0000 | |
| 12/01/2033 | 1,680M | 5.0000 | |
| 12/01/2034 | 1,770M | 5.0000 | |
| 12/01/2035 | 1,855M | 5.0000 | |
| 12/01/2036 | 1,945M | 5.0000 | |
| 12/01/2037 | 2,040M | 5.0000 | |
| 12/01/2038 | 2,150M | 5.0000 | |
| 12/01/2039 | 2,250M | 5.0000 | |
| 12/01/2040 | 2,360M | 5.0000 | |
| 12/01/2041 | | | |
| 12/01/2042 | | | |
| 12/01/2043 | | | |
| 12/01/2044 | | | |
| <u>12/01/2045</u> | 8,155M | 5.0000 | |
| <u>12/01/2046</u> | | | |
| 12/01/2047 | | | |
| <u>12/01/2048</u> | | | |
| <u>12/01/2049</u> | | | |
| <u>12/01/2050</u> | 10,410M | 5.0000 | |
| rest Cost: \$43.81 | | | |

Total Interest Cost: \$43,817,475.00
Premium: \$14,661,511.00
Net Interest Cost: \$29,155,964.00
TIC: 2.791908
Time Last Bid Received On:10/27/2020 7:44:54 PDST

Bidder: Wells Fargo Bank, National Association, Charlotte , NC
Contact: Parks Lineberger
Title: Vice President
Telephone:704-410-3441
Fax: 704-383-0065

Issuer Name: King County

Company Name:

Accepted By: ______ Accepted By:

Date: Date:

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

| Upcoming Calendar | Overview | Result | Excel |
|-------------------|----------|--------|-------|
|-------------------|----------|--------|-------|

Jefferies LLC - New York , NY's Bid



King County \$53,415,000 Limited Tax General Obligation Bonds, 2020, Series A

For the aggregate principal amount of \$53,415,000.00, we will pay you \$68,012,057.03, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| Maturity Date | | |
|--------------------|---------|--------|
| 12/01/2021 | 1,235M | 5.0000 |
| 12/01/2022 | 1,510M | 5.0000 |
| 12/01/2023 | 1,590M | 5.0000 |
| 12/01/2024 | 1,665M | 5.0000 |
| 12/01/2025 | 1,750M | 5.0000 |
| 12/01/2026 | 1,840M | 5.0000 |
| 12/01/2027 | 1,935M | 5.0000 |
| 12/01/2028 | 1,320M | 5.0000 |
| 12/01/2029 | 1,380M | 5.0000 |
| 12/01/2030 | 1,455M | 5.0000 |
| 12/01/2031 | 1,520M | 5.0000 |
| 12/01/2032 | 1,600M | 5.0000 |
| 12/01/2033 | 1,680M | 5.0000 |
| 12/01/2034 | 1,770M | 5.0000 |
| 12/01/2035 | 1,855M | 5.0000 |
| 12/01/2036 | 1,945M | 5.0000 |
| 12/01/2037 | | |
| <u>12/01/2038</u> | | |
| <u>12/01/2039</u> | | |
| 12/01/2040 | 8,800M | 5.0000 |
| <u>12/01/2041</u> | | |
| <u>12/01/2042</u> | | |
| 12/01/2043 | | |
| 12/01/2044 | | |
| 12/01/2045 | 8,155M | 5.0000 |
| 12/01/2046 | | |
| 12/01/2047 | | |
| 12/01/2048 | | |
| 12/01/2049 | | |
| <u>12/01/2050</u> | 10,410M | 5.0000 |
| rest Cost: \$43.81 | | |

Total Interest Cost: \$43,817,475.00
Premium: \$14,597,057.03
Net Interest Cost: \$29,220,417.97
TIC: 2.799981
Time Last Bid Received On:10/27/2020 7:44:34 PDST

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Jefferies LLC, New York, NY Bidder: Contact: Kurt Ahrens Title: Telephone:212-336-7154 Fax: Issuer Name: King County Company Name: _____ Accepted By: _____ Accepted By: Date: Date:

| Upcoming Calendar | Overview | Result | Excel |
|-------------------|----------|--------|-------|
|-------------------|----------|--------|-------|

J.P. Morgan Securities LLC - New York , NY's Bid



King County \$53,415,000 Limited Tax General Obligation Bonds, 2020, Series A

For the aggregate principal amount of \$53,415,000.00, we will pay you \$67,927,882.39, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| elivery. The bo | | |
|-------------------|---------|----------|
| Maturity Date | | Coupon % |
| 12/01/2021 | 1,235M | 5.0000 |
| 12/01/2022 | 1,510M | 5.0000 |
| 12/01/2023 | 1,590M | 5.0000 |
| 12/01/2024 | 1,665M | 5.0000 |
| 12/01/2025 | 1,750M | 5.0000 |
| 12/01/2026 | 1,840M | 5.0000 |
| 12/01/2027 | 1,935M | 5.0000 |
| 12/01/2028 | 1,320M | 5.0000 |
| 12/01/2029 | 1,380M | 5.0000 |
| 12/01/2030 | 1,455M | 5.0000 |
| 12/01/2031 | 1,520M | 5.0000 |
| 12/01/2032 | 1,600M | 5.0000 |
| 12/01/2033 | 1,680M | 5.0000 |
| 12/01/2034 | 1,770M | 5.0000 |
| 12/01/2035 | 1,855M | 5.0000 |
| 12/01/2036 | 1,945M | 5.0000 |
| 12/01/2037 | 2,040M | 5.0000 |
| 12/01/2038 | 2,150M | 5.0000 |
| 12/01/2039 | 2,250M | 5.0000 |
| 12/01/2040 | 2,360M | 5.0000 |
| 12/01/2041 | 1,480M | 5.0000 |
| 12/01/2042 | 1,550M | 5.0000 |
| 12/01/2043 | | |
| 12/01/2044 | | |
| 12/01/2045 | 5,125M | 5.0000 |
| <u>12/01/2046</u> | | |
| 12/01/2047 | | |
| <u>12/01/2048</u> | | |
| 12/01/2049 | | |
| 12/01/2050 | 10,410M | 5.0000 |
| rest Cost: \$43.8 | | |

Total Interest Cost: \$43,817,475.00
Premium: \$14,512,882.39
Net Interest Cost: \$29,304,592.61
TIC: 2.810541
Time Last Bid Received On:10/27/2020 7:44:27 PDST

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

 $Bidder: \hspace{0.5cm} \textbf{J.P. Morgan Securities LLC, New York, NY} \\$

Contact: Jaclyn Mischler
Title: Executive Director
Telephone:212-834-7155
Fax: 917-464-9300

| Issuer Name: | King County | Company Name: | |
|--------------|-------------|---------------|--|
| | | | |
| Accepted By: | | Accepted By: | |
| | | | |
| Date: | | Date: | |

Upcoming Calendar Overview Result Excel

Morgan Stanley & Co, LLC - New York , NY's Bid



King County \$53,415,000 Limited Tax General Obligation Bonds, 2020, Series A

For the aggregate principal amount of \$53,415,000.00, we will pay you \$67,746,020.05, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| Maturity Date | | |
|--------------------|---------|--------|
| 12/01/2021 | 1,235M | 5.0000 |
| 12/01/2022 | 1,510M | 5.0000 |
| 12/01/2023 | 1,590M | 5.0000 |
| 12/01/2024 | 1,665M | 5.0000 |
| 12/01/2025 | 1,750M | 5.0000 |
| 12/01/2026 | 1,840M | 5.0000 |
| 12/01/2027 | 1,935M | 5.0000 |
| 12/01/2028 | 1,320M | 5.0000 |
| 12/01/2029 | 1,380M | 5.0000 |
| 12/01/2030 | 1,455M | 5.0000 |
| 12/01/2031 | 1,520M | 5.0000 |
| 12/01/2032 | 1,600M | 5.0000 |
| 12/01/2033 | 1,680M | 5.0000 |
| 12/01/2034 | 1,770M | 5.0000 |
| 12/01/2035 | 1,855M | 5.0000 |
| 12/01/2036 | 1,945M | 5.0000 |
| 12/01/2037 | 2,040M | 5.0000 |
| 12/01/2038 | 2,150M | 5.0000 |
| 12/01/2039 | 2,250M | 5.0000 |
| 12/01/2040 | 2,360M | 5.0000 |
| 12/01/2041 | | |
| 12/01/2042 | | |
| 12/01/2043 | | |
| 12/01/2044 | | |
| <u>12/01/2045</u> | 8,155M | 5.0000 |
| <u>12/01/2046</u> | | |
| 12/01/2047 | | |
| <u>12/01/2048</u> | | |
| <u>12/01/2049</u> | | |
| <u>12/01/2050</u> | 10,410M | 5.0000 |
| erest Cost: \$43.8 | | |

Total Interest Cost: \$43,817,475.00 Premium: \$14,331,020.05 Net Interest Cost: \$29,486,454.95 TIC: 2.833425 Time Last Bid Received On:10/27/2020 7:44:20 PDST

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Morgan Stanley & Co, LLC, New York, NY
Contact: Daniel Kelly
Title: Executive Director
Telephone: 212-761-1541

Telephone:212-761-1541 Fax: 212-507-2510

| Issuer Name: | King County | Company Name: | |
|--------------|-------------|---------------|--|
| | | | |
| Accepted By: | | Accepted By: | |
| | | | |
| Date: | | Date: | |