**Attachment D-1**

**Description of the 2020A Bonds**

(a) Principal Amount: $179,530,000

(b) Purchase Price: $205,189,788.44, representing the stated principal amount of the 2020A Bonds plus a premium of $26,019,916.65, minus an underwriter's discount of $360,128.21.

(c) Interest Payment Dates: January 1 and July 1, beginning January 1, 2021.

(d) Maturity and Interest Rates: The 2020A Bonds shall mature on the dates and bear interest at the rates (computed on the basis of a 360-day year of twelve 30-day months), as follows:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Maturity YearJanuary 1** | **Principal Amount** | **InterestRates** | **Maturity YearJanuary 1** | **Principal Amount** | **InterestRates** |
| 2022 |  $ 2,090,000 | 5.000% | 2036 | $ 9,080,000 | 1.750% |
| 2023 | 2,200,000 | 5.000 | 2037 | 3,265,000 | 1.875 |
| 2024 | 2,310,000 | 5.000 | 2038 | 3,320,000 | 1.875 |
| 2025 | 2,420,000 | 5.000 | 2039 | 3,385,000 | 2.000 |
| 2026 | 2,545,000 | 5.000 | 2040 | 3,450,000 | 2.000 |
| 2027 | 2,670,000 | 5.000 | 2041 | 3,520,000 | 4.000 |
| 2028 | 2,805,000 | 5.000 | 2042 | 3,660,000 | 4.000 |
| 2029 | 2,940,000 | 5.000 | 2043 | 8,440,000 | 4.000 |
| 2030 | 3,090,000 | 5.000 | 2044 | 8,780,000 | 4.000 |
| 2031 | 3,245,000 | 4.000 | 2045 | 9,125,000 | 4.000 |
| 2032 | 3,375,000 | 4.000 | 2046 | 9,495,000 | 4.000 |
| 2033 | 5,990,000 | 1.625 | 2047 | 9,875,000 | 4.000 |
| 2034 | 8,705,000 | 1.625 | 2052\* | 50,865,000 | 4.000 |
| 2035 | 8,885,000 | 1.750 |  |  |  |

\_\_\_\_\_\_\_\_\_\_\_\_

\* Term Bond

(e) Optional Redemption: The 2020A Bonds maturing on and after January 1, 2031, are subject to redemption prior to their stated maturity at the option of the County in whole or in part, at any time on or after January 1, 2030, at the price of par plus accrued interest, if any, to the date fixed for redemption.

(f) Mandatory Sinking Fund Redemption:

 The 2020A Bonds maturing on January 1, 2052 are Term Bonds. If not optionally redeemed as described above or purchased, the Term Bonds are subject to mandatory sinking fund redemption at a price of par plus accrued interest on January 1 in the years and amounts as follows:

|  |  |
| --- | --- |
| **Year** | **Principal Amount** |
| 2048 | $ 10,270,000 |
| 2049 |  10,680,000 |
| 2050 | 11,110,000 |
| 2051 | 11,550,000 |
| 2052\* | 7,255,000 |

 \* Maturity.

If the County redeems Term Bonds under the optional redemption provisions described above or purchases for cancellation or defeases Term Bonds, the Term Bonds so redeemed, purchased, or defeased (irrespective of their redemption or purchase prices) will be credited against one or more scheduled mandatory redemption amounts for those Term Bonds. The County will determine the manner in which the credit is to be allocated.

(g) Refunded Bonds:

