ATTACHMENT A

Amalgamated Transit Union, Local 587 November 1, 2019 through October 31, 2022 410C0120

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AGREEMENT BETWEEN

AMALGAMATED TRANSIT UNION, LOCAL 587

AND

KING COUNTY METRO TRANSIT

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AGREEMENT BETWEEN AMALGAMATED TRANSIT UNION, LOCAL 587

AND

KING COUNTY METRO TRANSIT

PARTIES TO THE AGREEMENT

This AGREEMENT is made and entered into by and between KING COUNTY DEPARTMENT OF METRO TRANSIT on behalf of King County, its successors and assigns, hereinafter referred to as "METRO", and the AMALGAMATED TRANSIT UNION (ATU), LOCAL 587, representing those Employees of METRO covered by this AGREEMENT, hereinafter referred to as the "UNION". When the term "PARTIES" is used herein, it refers to METRO and the UNION. When the term "AGREEMENT" is used herein, it refers to this collective bargaining agreement, not including Exhibit D.

PREAMBLE

The purpose of this AGREEMENT is to provide a working understanding between METRO and the Employees represented by the UNION. In order to best serve the public interest, the PARTIES agree to provide efficient, reliable and convenient service. In the spirit of cooperation, the PARTIES agree that this can best be accomplished by maintenance of adequate facilities, staffing and equipment, and by efficient use of a qualified and responsible workforce. Employees are entitled to fair wages and working conditions as provided in this AGREEMENT, including all protections preserved by law. Further, the PARTIES recognize that a key element in the provision of fair working conditions includes a commitment to the concept of just cause with respect to Employee discipline. To that end, the PARTIES have set forth in Article 4, Section 3, specific major infractions which will result in discharge or, under certain circumstances, suspension.

DEFINITIONS

The term "negotiate", as used in this AGREEMENT, shall mean the duty to meet upon request and negotiate with an intention of arriving at an agreement. Unless specifically stated, the use of this term does not require that the issue be submitted to arbitration if no agreement is reached.

The term "extreme emergency", as used in this AGREEMENT, shall mean a circumstance which is beyond the control of METRO, such as an act of nature.

The term "emergency", as used in this AGREEMENT, shall mean a circumstance which is beyond the control of METRO at the time action is required and which could not reasonably have been foreseen on that occasion.

The term "eligible dependent", as used in METRO's medical, dental and vision plans, shall mean an Employee's spouse/domestic partner and dependent children of the Employee, the Employee's spouse or the Employee's domestic partner. Such children shall be eligible up to age 26 under conditions specified in federal health care laws. Special provisions extend coverage indefinitely for children with mental or physical disability.

The term "marital status", as used in this AGREEMENT, shall mean the legal status of being married, single, separated, divorced or widowed as defined in Revised Code of Washington (RCW) 49.60.040.

The term "payroll year", as used in this AGREEMENT, shall mean the period of time that starts with the pay period that follows the pay period that includes December 31 and ends with the pay period that includes December 31.

The term "day", as used in this AGREEMENT, shall mean calendar day, unless otherwise noted.

The term "legally protected class", as used in this AGREEMENT, shall mean a group of individuals who are protected from discrimination under federal, state or local laws.

The term "domestic partner" shall mean two persons who meet the requirements for a valid state registered domestic partnership established by RCW 26.60.030. To enter into a state registered domestic partnership, the two persons involved must meet the following requirements:

- **1.** Both persons share a common residence;
- **2.** Both persons are at least eighteen years of age and at least one of the persons is sixty-two years of age or older;
- **3.** Neither person is married to anyone else, or in a state registered domestic partnership with any other person;

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- 4. Both persons are capable of consenting to the domestic partnership; and
- **5.** Both persons are not of any relation to each other nearer than second cousin and neither partner is a sibling, child, grandchild, aunt, uncle, niece or nephew to the other.

CONVENTIONS

The PARTIES agree that the term "Employee" (upper case E), whenever used, whether singular or plural, means and applies to those employees of METRO included within the UNION, and that this AGREEMENT covers only those Employees.

References to an Article shall mean the respective Article of this AGREEMENT, unless otherwise specified.

References to a Section shall mean the respective Section of the Article of this AGREEMENT in which the reference is contained, unless otherwise specified.

References to a Paragraph shall mean the respective Paragraph of the Section and Article of this AGREEMENT in which the reference is contained, unless otherwise specified.

The abbreviation "RDO" stands for regular day off.

The term "RAIL" shall refer to the Rail Division of METRO as created to operate Light Rail and Streetcar service.

The abbreviation "FTO" stands for Full-Time Bus Transit Operator.

The abbreviation "PTO" stands for Part-Time Bus Transit Operator.

ARTICLE 1: UNION/MANAGEMENT RELATIONS

SECTION 1 – SOLE BARGAINING AGENT

- A. METRO recognizes the UNION as the sole bargaining agent for those Employees working in the job classifications listed in Articles 15 through 26 and Exhibit A. Current or future Employees assigned to perform work which historically or traditionally has been UNION work at METRO or its successors, or which is agreed or legally determined to be UNION work, also shall be covered by the terms of this AGREEMENT.
- **B.** The PARTIES agree that no Employee shall be discriminated against because of UNION membership or non-membership.
 - C. METRO will notify the UNION of any change in any existing UNION job

description prior to the implementation of the change.

SECTION 2 - UNION MEMBERSHIP

A. All Employees covered under the terms of this AGREEMENT may voluntarily join the UNION. METRO, including its directors, managers and supervisors, shall remain neutral on the issue of whether any Employee should join the UNION or otherwise participate in UNION activities.

- **B.** Upon a written authorization by an individual Employee, METRO shall deduct from the pay of such Employee the amount of dues, fees, and assessments, including COPE (or similar funds), as certified by the UNION, and remit such amount to the UNION. METRO shall honor the terms and conditions of each Employee's written payroll deduction authorization(s). If the UNION makes a material modification to its current payroll deduction authorization card, the UNION agrees to provide METRO with the new card at least 30 days prior to its use. Upon request, the UNION shall meet with METRO, no less than 14 days prior to the use of the new card, to discuss any objections to the payroll deduction authorization card that METRO may have.
- C. The UNION shall transmit to METRO in writing, by the cutoff date for each payroll period, the name(s) of the Employee(s), as well as their County PeopleSoft identification number(s), who have, since the previous payroll cutoff date, provided the UNION with a written authorization for payroll deductions, or have changed their prior written authorization for payroll deductions.
- D. Any Employee may revoke a written authorization for payroll deductions by written notice to the UNION in accordance with the terms and conditions of the written authorization. Every effort will be made to end the payroll deductions effective on the first payroll period, and not later than the second payroll period, after METRO receives written confirmation from the UNION that the terms for revocation of the Employee's authorization regarding payroll deduction have been met. METRO will refer all Employee inquiries regarding the UNION's revocation process to the UNION. METRO may answer any Employee inquiry about process or timing of payroll deductions.
- **E.** The UNION shall indemnify, defend, and hold METRO harmless against any claims made and any suit instituted against METRO as a result of payroll deductions from Employees

for UNION dues, fees, and assessments provided such deductions were made in accordance with METRO's good-faith reliance on the terms of a written payroll deduction authorization and at the direction of the UNION. If requested by the UNION in writing, METRO will surrender any such claim, demand, suit or other form of liability to the UNION for defense and resolution.

SECTION 3 – LIST OF NEW OR TERMINATING EMPLOYEES

Biweekly, METRO shall furnish the UNION with a list of new and/or terminating Employees.

SECTION 4 - UNION ACCESS

METRO shall provide the UNION with access to its facilities for the purpose of presenting membership information to new Employees, consistent with the requirements of RCW 41.56.037. Duly authorized UNION officials shall be allowed to engage in membership outreach activities on METRO's property, provided the UNION officials do not interfere with the business of METRO. If either PARTY has concerns about access to the property, a UNION official's conduct or attire, or METRO's responses to the UNION official's presence, they will notify the PARTY's upper leadership and they will take immediate action to address the concerns.

SECTION 5 - UNION INSIGNIA

METRO Employees may wear, while on duty, the standard type of UNION insignia prescribed by the ATU International. The wearing of such insignia by a UNION member shall not be cause for discipline.

SECTION 6 – MANAGEMENT RIGHTS

The management and direction of the workforce, including work assignments, the determination of duties, the setting of performance standards and the development of work rules to ensure the quality and efficiency of its operations and safety of Employees and the public, shall be vested exclusively in METRO, except as limited by the express language of this AGREEMENT and by any practice mutually established by the PARTIES.

SECTION 7 – UNION BULLETIN BOARDS

METRO agrees to provide space at work locations, as determined by the PARTIES, for UNION bulletin boards, which will not exceed 48 inches by 44 inches, unless otherwise agreed by

the PARTIES. All materials posted shall be signed by a full-time officer of the UNION or shall be on UNION letterhead. Copies of any materials posted will be sent to the appropriate manager and to Transit Human Resources. No material shall be posted on or in METRO property by, or on behalf of, the UNION or its members, except as provided above. However, during terms of general UNION election of officers, the PARTIES shall agree upon suitable space and conditions for the posting of campaign literature. In addition, METRO will provide adequate space adjacent to each UNION bulletin board for a clipboard.

SECTION 8 - LABOR-MANAGEMENT RELATIONS COMMITTEE

- A. The PARTIES agree to maintain a committee to be known as the "Labor-Management Relations Committee (LMRC)". This committee shall be scheduled to meet monthly for the purpose of discussing, approving, and/or proposing resolutions to:
- Issues or problems of METRO policy which affect the UNION and which either PARTY requests be placed on the agenda.
- **2.** Issues or problems of contract administration, other than formal grievances which are being processed, unless mutually agreed by both PARTIES.
 - 3. Reports from section level labor-management committees.
 - **4.** Other matters of mutual concern.
- **B.** Written notes may be taken by committee participants during meetings, but such notes will not be used by either PARTY in a grievance, arbitration or other controversy between the PARTIES.

SECTION 9 - JOINT SAFETY AND HEALTH COMMITTEE

The Joint Safety and Health Committee shall meet once a month or more frequently when requested by either the UNION or METRO. The committee shall consist of three members appointed by METRO and three members appointed by the UNION. Duties of the committee shall be restricted to discussing safety goals and making recommendations to help METRO improve safety standards for all METRO job classifications.

METRO is committed to providing a safe workplace and wishes to increase communication about safety concerns to Employees through their UNION. METRO and the UNION shall convene

a special work group to assess the UNION's concerns about METRO's compliance with safety laws and regulations. The special work group shall consist of two members appointed by METRO and two members appointed by the UNION. The work group shall: 1) review METRO's compliance with safety laws and regulations; 2) make recommendations, as appropriate, for changing workplace processes and procedures; 3) assess what training may be required by law; 4) assess whether METRO's staff is conducting sufficient investigations into workplace accidents and assess what training may be required relating to investigations; and 5) make recommendations about how to enforce safety rules in the workplace.

To improve the committee, the PARTIES shall work on the following issues:

- 1. The PARTIES shall add health as a new focus of the committee.
- 2. The committee may enlist the help of subject matter experts from time to time.
- **3.** The committee shall improve its organization and processes by keeping minutes, using a spreadsheet of items that it is addressing, and addressing urgent issues on an expedited basis.
- **4.** Recommendations of the committee should be shared with both METRO's and the UNION's leaderships for action, pursuing solutions, and elevating urgent issues.
- **5.** METRO and the UNION will work to clarify the role of the various committees and huddles so that Employees understand the roles of these committees and the appropriate forums for raising safety issues.

SECTION 10 - JOINT SECURITY STEERING COMMITTEE

The PARTIES agree to jointly maintain a Labor-Management Security Steering Committee which shall meet at least quarterly for the purpose of maintaining and supporting the work of the Base Security Committees and to discuss security goals and potential actions to help METRO improve security standards for all METRO job classifications.

SECTION 11 - JOINT SCHEDULING COMMITTEE

The Joint Scheduling Committee shall meet once per service change. The committee shall consist of up to three members appointed by METRO and up to three members appointed by the UNION. Duties of the committee shall be restricted to discussing scheduling goals, concerns about schedules that the UNION believes have insufficient time at the end of the line to use a restroom,

and making recommendations to help METRO improve route scheduling and planning for the next practicable service change. Base-specific subcommittees with representatives from both PARTIES shall be formed to discuss scheduling issues pertaining to a specific base.

SECTION 12 - VEHICLE PROCUREMENT COMMITTEE

The Vehicle Procurement Committee shall consist of employees appointed by METRO; in addition to two Operators and two Mechanics appointed by the UNION. The two Mechanics appointed by the UNION will be from different VM bases to minimize impact on staffing.

SECTION 13 - OPERATOR UNIFORM COMMITTEE

A Joint Labor-Management Uniform Committee with at least one UNION-appointed member shall meet at least semi-annually to discuss the uniform program and select uniform items.

SECTION 14 - COMMITTEE TO ADDRESS EMPLOYEE FATIGUE

- 1. While all Employees may experience fatigue on the job, METRO and the UNION have identified a specific need to address issues of fatigue involving Operators and Supervisors who work long shifts or large amounts of overtime.
- 2. It is in the interest of both PARTIES to ensure that Employees are not overworked, maintain alertness, operate in a safe manner, maintain their personal health, and maintain opportunities to earn extra income through overtime work.
- **3.** This committee will be responsible for identifying its own goals, timelines, and deliverables.
- **4.** The committee will have the power to commission studies about Employee fatigue. METRO will provide resources for the committee to conduct studies and the committee may hire a consultant, if appropriate. The consultant's recommendations are not binding.
- 5. Although the goals, timelines, and deliverables will be established by the committee itself, the committee should concentrate on metrics in its evaluation of METRO's work rules, policies, contract language, and the needs of Employees.
- **6.** The committee shall develop recommendations to address Employee fatigue that include, but are not limited to, changes to METRO's policies and changes to the collective bargaining agreement. The committee's recommendations are not binding on METRO or the UNION. Any

recommendations that lead to changes to the collective bargaining agreement must be negotiated by the PARTIES and agreed to by both the UNION and METRO.

7. The committee should periodically check in with the leadership of METRO and the UNION to provide updates on their progress and to ensure that they are staying on task. METRO and the UNION may modify the role of the committee upon mutual agreement.

SECTION 15 – EMPLOYEE DEVELOPMENT COMMITTEE

- 1. It is in the interest of both PARTIES and the communities they serve to ensure Employees are skilled, well trained, engaged, and prepared for professional growth opportunities. To accomplish this goal, METRO benefits from the diverse skill sets and life experiences of its Employees and offers a wide range of professional opportunities. The PARTIES recognize the value of and are committed to developing Employees in preparation for anticipated future demand for its services.
- **2.** In recognition of the complexity of Employee development the PARTIES have cooperated to establish a standing Employee Development Committee under the following terms:
- **A**. This Committee will consist of representatives from both PARTIES, with each PARTY selecting its own representatives. Subcommittees may be formed as needed to most effectively achieve the goals of the committee.
- **B**. This Committee will meet monthly (or more often upon mutual agreement of its members).
- C. This Committee may receive requests from any Labor-Management Relations Committee to focus its attention on specific topics. If no topics are received, the Committee may suggest its own topics of focus.
- **D**. This Committee will have the power to review, evaluate, and make recommendations to improve METRO's work rules, policies, procedures, contract language, and other practices related to employee development. The Committee's recommendations shall be made to the Labor Management Relations Committee (referenced in Article 1.8 of this AGREEMENT and also known as the Joint Leadership Group) or referred to a collective bargaining process for consideration and are not binding. Any recommendations that lead to changes to this AGREEMENT

proceed to the next step in the hiring process.

C. Employees are encouraged to apply for bargaining unit positions. They may apply and compete with external candidates. Employees will receive an additional 5% on any passing test scores. Employees who are advanced to the interview stage will receive an additional 5% added to their interview scores. If an external and internal candidate are equally qualified for a bargaining unit position, hiring preference will go to the internal candidate.

D. After the recruitment process is completed, METRO will offer to meet with the Employee to review the process and provide feedback on how to improve as a candidate and/or offer resources to better prepare for future requirements.

SECTION 2 – NONDISCRIMINATION

Personnel policies concerning hiring and placement, conditions and privileges of employment, compensation, training, tuition aid, promotions, transfers, discipline, benefits and other related programs are administered on the basis of merit and without regard to an Employee's race, creed, color, religion, sex, sexual orientation, national origin, political affiliation, age, marital status, disability or liability for service in the Armed Forces of the United States. The PARTIES pledge to comply with the Civil Rights Act of 1964, as amended, the Equal Employment Opportunity Act of 1972, the State Law Against Discrimination, and any similar or related federal and state laws and regulations which prohibit discrimination based on an Employee's race, creed, color, religion, national origin, political affiliation, age, sex, sexual orientation, marital status or disability, except as specifically exempted by a bona fide occupational qualification. Any Employee of METRO who obstructs this policy with respect to Equal Employment Opportunity will be subject to disciplinary action.

ARTICLE 3: GENERAL CONDITIONS

SECTION 1 – CUSTOMER COMPLAINTS

The PARTIES agree that Employees have a fundamental obligation to treat the public that they serve with courtesy and respect and to provide safe transport. METRO and the UNION reaffirm their commitment to the long-standing, reciprocal, non-disclosure policy with respect to customer complaints. METRO will not release Operator names to customers, or disclose names of customers

to Operators except as set forth in the Grievance Procedure.

SECTION 2 - TECHNOLOGICAL CHANGE

A. If METRO considers a technological change that has an impact on the wages, hours or working conditions of any Employee, METRO agrees to notify the UNION at least 60 days prior to implementation of such technological change and further agrees to negotiate with the UNION any impact or effect upon any Employee.

- **B.** If a technological change results in the creation of a new job classification which is appropriately included in the UNION, METRO agrees to negotiate the wages, hours and working conditions with the UNION.
- **C.** If a technological change results in the displacement of an Employee, the transfer and/or retraining of the displaced Employee will be negotiated with the UNION.

SECTION 3 – LOST AND FOUND ITEMS

Each lost article found by an Employee shall be turned in to the base at a secured, locked drop box provided by METRO or to the Lost and Found Office. No article may be kept by an Employee.

SECTION 4 – PAYROLL DEDUCTIONS

No payroll deduction shall be made, except those required by law or authorized by the Employee. An Employee may directly deposit their entire paycheck to any financial institution affiliated with the National Automated Clearing House Association (NACHA).

SECTION 5 - RESTROOMS AND FIRST AID FACILITIES

A. On Routes: METRO will arrange for access to adequate restrooms to be used by Employees on all routes and shall take all reasonable steps to ensure each restroom's sanitary condition. Any other restroom on an Employee's route may be used in an emergency situation. METRO shall arrange for and designate restroom facilities as near as possible to each terminal of each route. METRO will identify potential restrooms for new routes and meet with the UNION to review the routes prior to forwarding them for King County Council approval. Employees shall have sufficient time to walk to and use the restroom. If Employees have concerns about the distance to or adequacy of restroom facilities along a route, or concerns about schedules that they believe have insufficient time at the end of the line to access and use a restroom, then Employees should submit a

request for action through the Comfort Station Coordinator and the Schedule Maker.

- **B.** At METRO's facilities: METRO will provide adequate sanitary and toilet facilities, a first aid area and required equipment at all permanent work sites.
- C. Issues regarding restrooms shall be placed as a permanent agenda item at all Joint Safety and Health Committee meetings. The Committee shall review all requests submitted to the Comfort Station Coordinator and action steps taken in response.

SECTION 6 - CONTRIBUTIONS AND SOLICITATIONS

- **A.** No Employee shall be compelled to contribute to any charitable, civic or other public fund or collection. Such contributions shall be on a voluntary basis.
- **B.** Solicitations for funds or the distribution of commercial materials shall not be conducted on METRO property without its written consent. Solicitations and distributions pursuant to RCW 41.56 (the Washington State Public Employees' Collective Bargaining Act) shall not be restricted beyond that which is allowed by law.
- **C.** METRO will not solicit complaints or comments from Employees concerning their wages, hours or material working conditions without the approval of the UNION.

SECTION 7 – DEFECTIVE EQUIPMENT

- **A.** METRO will pay all fines for speeding and/or defective equipment issued against an Employee driving a METRO vehicle with defective or missing equipment.
- **B.** If an Employee receives a fine for speeding, METRO shall pay up to \$1,000 for the Employee's reasonable attorney fees for litigating the fine. If an Employee receives a fine for defective equipment as described above, METRO shall pay the Employee's reasonable attorney fees for litigating the fine. This shall not apply where an Employee was aware of or should have been aware of and failed to report the defective equipment and/or missing equipment for which the fine was issued.

SECTION 8 – LIE DETECTOR TESTS/SURVEILLANCE OF EMPLOYEES

No Employee shall be required to take a lie detector test or be subject to unlawful surveillance. Random or indiscriminate surveillance will not be made by means of recording equipment and/or telephones without advance consent from the President/Business Representative of

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the UNION, unless such surveillance is for the security of the public and/or Employees or for the security of METRO funds in fixed locations other than revenue vehicles. No Employee will be disciplined for work conduct observed on a security surveillance system, except for conduct constituting a major infraction as listed in Article 4, Section 3.

SECTION 9 – SERVICE LETTER

Upon request, an Employee or former Employee will be provided a letter showing their term of service and the position(s) in which they were employed.

SECTION 10 - METHOD OF NOTIFICATION

When an immediate supervisor wants to discuss an existing or potential disciplinary matter with an Employee, they shall notify the Employee in writing, of the purpose and time limitation for having the meeting. METRO will take the Employee's work schedule into account when making the request. Any Employee required to meet with their immediate supervisor shall be paid for all time spent with the immediate supervisor.

SECTION 11 - SUBCONTRACTING

- **A.** METRO shall not contract out work historically performed by Employees if the contracting of such work eliminates or reduces the normal workload of the UNION.
- **B.** If, in order to secure funding for a specific project, METRO is required to contract all or part of the work to be performed due to the limitations imposed by the funding agreement, such contracting shall not be considered a violation of this AGREEMENT.
- C. In the case of a circumstance, which is beyond the control of METRO at the time action is required and which could not reasonably have been foreseen, and for which METRO could not reasonably be able to provide the necessary tools, personnel or equipment to perform the work in a timely manner, METRO shall be allowed to enter into temporary sub-contracting arrangements for such circumstance only. Prior to entering into any such sub-contracting arrangements, METRO will meet with the UNION to explore all cost effective alternatives which would allow the work to be performed by current Employees.
- **D. Dial-a-ride services.** METRO may contract dial-a-ride service to a maximum of 5% of total service hours.

apply:

1. For the purpose of calculating this percentage, the following definitions

a. "Dial-a-ride" services operate on a fixed-route while deviating upon request for other portions of the route.

- **b.** "Total service hours" includes types of services that Employees operate on King County Metro fixed-route buses plus King County Metro-operated Sound Transit fixed route buses plus dial-a-ride services.
- **2. Sharing of information.** METRO will provide information about service and ridership on "dial-a-ride" and "total service hours" to the UNION at every major service change, or at least once a year by September 30 in the event that no service change occurs.
- E. Protection of bargaining unit work for Transit Operators. METRO affirms that the UNION has exclusive work jurisdiction over all non-deviated fixed-route service. Additionally, services provided in vehicles longer than 36 feet shall be operated by Employees. Vehicle length is determined according to the manufacturer vehicle length and excludes the bike rack, and for some manufacturers, the bumper. Services operated prior to February 20, 2020, as well as vehicles owned, operated, or ordered by METRO prior to February 20, 2020, are exempt from this provision.
- **F.** METRO may continue to provide historical and traditional paratransit service, formerly known as Special Transportation Services Program, to elderly and/or disabled persons through contracting with outside providers to meet the requirements of the Americans with Disability Act of 1990, as amended.

SECTION 12 – VENDING MACHINE PROCEEDS

- A. METRO agrees to lease space for vending machines in Transit facilities to an organization which will in turn contract with the UNION for payment of the historical and traditional 25% of the net proceeds it receives from these vending machines directly to the UNION. The UNION will then forward those monies to the Puget Sound Labor Agency or the Local 587 Retirees Chapter for social, recreational and charitable purposes.
- **B.** METRO will not terminate its contract with MERAA and/or its successors as long as that organization agrees to provide the aforesaid 25% of the net proceeds.

SECTION 13 – PROBATIONARY PERIOD

Except as modified elsewhere in this AGREEMENT, each Employee shall have a six-month probationary period commencing with their date of employment and/or date of qualification, where required. The probationary period for Temporary Employees is covered in Article 26.

- **A.** A PTO, an Assigned CIS or an Assigned PSR who completed probation and who becomes an FTO, a CIS or a PSR, respectively, will not serve a second probationary period.
- **B.** A PTO who has not completed probation and who becomes an FTO will complete an FTO probation, receiving one day of credit towards their FTO probation for every two days of PTO service.
- **C.** Upon satisfactory completion of this evaluation period, the Employee will enjoy all rights of regular Employee status.
- **D.** Upon the mutual agreement of METRO and the UNION, an Employee's probationary period may be extended for the purpose of allowing an Employee to succeed.
- E. By shortening the probationary period for PTOs, Assigned CISs, and Assigned PSRs from one year to six months, the PARTIES agree that METRO may modify its policies to provide frequent supervisory contacts to probationary Employees.

SECTION 14 - SPECIAL DUTY ASSIGNMENTS

A. Definitions:

- 1. Special Duty Assignment When an Employee in a Base Position is temporarily assigned to a classification with a higher rate of pay, and the higher-level duties comprise the majority of the work performed for a minimum of 45 days. Term-Limited Temporary (TLT) Employees are not eligible for Special Duty Assignments.
- **2.** Base Position The Employee's underlying position where they hold seniority, while on Special Duty Assignment.
- **3.** Bargaining Unit Position The bargaining unit position that represents the Employee's regular Base Position.
- **4.** Special Duty Bargaining Unit Position The bargaining unit that represents the special duty position or body of work, outside the bargaining unit.

5. Detail Assignment – When a UNION member is chosen to perform work by the UNION and work is paid for by the UNION. A UNION detail will be in accordance with Article 10, Section 3.

- 6. Working out of classification/upgrade When an Employee in a Base Position is temporarily assigned the duties of a higher paid classification for less than 45 calendar days. Employees working out of classification may not be required to perform all the responsibilities of the higher-level classification.
- 7. Temporary Assignment Work assigned by METRO that is temporary in nature and necessary to fill an immediate organizational and/or safety issue.
- **B**. The PARTIES recognize the value provided to Employees by having Special Duty and working out of classification opportunities available. The PARTIES also agree that Special Duty Assignment and working out of classification opportunities should balance the desire of Employees to prepare for promotional opportunities with the need to have an Employee accumulate experience in a position in order to be effective in that position.
- C. Where a vacancy occurs in any position within the bargaining unit, which is to be filled by a Special Duty Assignment, Employees of METRO who are capable and desirous of doing the work shall be given first consideration before any outside help is employed. Such vacancy shall be posted and filled in accordance with METRO's Merit System per Article 2, Section 1. Among Employees seeking any such position, seniority shall be considered in filling the position.
- **D.** The posting obligation for a Special Duty Assignment shall be triggered when a vacancy is foreseen to be filled for 45 days or longer. In the interim, METRO may fill the work consistent with this AGREEMENT, until the Employee is selected from the posting process. The terms for Special Duty Assignments are as follows:
- **1.** 45 days to Twelve Months Shall be approved by METRO to provide additional staffing:
- **a.** Due to work that exceeds either the volume and/or complexity of what is routine, and is for limited duration;
 - **b.** Due to unforeseen work caused by unique circumstances, which are

not expected to reoccur; or

c. Needed to either develop and/or implement a new function, system

or proposal.

- d. To backfill for a vacant Career Service position, however, may exceed twelve months if posting and recruitment process prolongs the timeline requirement for mutual agreement by the PARTIES.
- **e.** To backfill for a vacant position because an Employee is absent due to a Special Duty Assignment, leave of absence, or military duty.
- **f.** Special Duty Assignments originally set as one-year assignments that exceed twelve months must be reposted. Under special circumstances and mutually agreed between the UNION and METRO an extension will be allowed.
- **2.** Up to Two Years Shall be approved by METRO to perform a significant or substantial body of work such as a non-routine project or related to the initiation or cessation of a County function, on a clearly defined grant-funded or capital project/In-Plant Inspectors.
- E. Any Employee who is on a Special Duty Assignment for at least 6 months shall be required to spend at least 90 days in their Base Position before beginning another Special Duty Assignment. If an Employee is foreseen to be on Special Duty Assignment, they will be marked as a no-pick in their Base Position for the duration of the assignment until they have returned to their Base Position.
- **F.** For all Special Duty Assignments, METRO will notify the UNION of the start date, projected length of the assignment, and any changes made to the Special Duty Assignment.
- **G.** Compensation, hours of work, and applicable contractual working conditions shall be consistent with the Special Duty bargaining unit's collective bargaining agreement from the time the Employee is placed in the assignment until the time the Employee returns to their bargaining unit position. Contractual provisions relating to the base bargaining unit's position (i.e. reduction in force and seniority) shall continue to apply during the Special Duty Assignment.
- **H.** An Employee on Special Duty Assignment will be placed at the first step of the Special Duty classification pay range or given a flat 5% above the Employee's bargaining unit

position rate of pay, whichever is higher. Shift differentials will not be included when calculating Special Duty pay rate. An Employee who accepts an assignment to a lower paid position shall receive the wage rate for such lower paid position.

- I. Special Duty pay shall not be considered part of an Employee's bargaining unit position pay rate for purposes of pay rate determination as a result of promotion or reclassification, cash-out of vacation or sick leave, or vacation or sick leave donations.
- J. Paid leave (e.g. vacation, sick, AC, bereavement) while on a Special Duty Assignment shall be paid at the Employees Special Duty pay rate. If the Special Duty Assignment is FLSA non-exempt, the Employee's Special Duty pay will be used for the computation of overtime and AC time.
- **K**. An Employee on Special Duty Assignment will continue to advance through the pay steps of their Base Position pay range while on Special Duty. If an Employee who served in the Special Duty Assignment is hired into the position, the Employee shall be credited pay steps for time served on the Special Duty Assignment. When the Special Duty Assignment is completed, the Employee's pay shall revert to the Base Position pay rate the Employee would have received if the Employee had not been on a Special Duty Assignment.
- L. If the Special Duty position is converted to a Career Service position, and the Employee who served in the Special Duty Assignment is hired into the Career Service position, the Employee shall receive credit towards their probationary period for time served in the Special Duty Assignment. If the time served in the Special Duty position was longer than the required probationary period for that position, an Employee who has 90 days or more continuous employment in the classification at the time of selection, probationary period shall be reduced by 90 days.
- **M**. An Employee' Special Duty Assignment will end when METRO becomes aware that the Employee working the Special Duty Assignment will be absent exceeding 30 calendar days or at the conclusion of a 30-day absence, whichever occurs first.

SECTION 15 - WORKING OUT OF CLASSFICATION/UPGRADE

A. Working out of classification/upgrade occurs when an Employee in a Base Position is temporarily assigned the duties of a higher paid classification for less than 45 calendar days. Employees working out classification/upgraded may not be required to perform all the responsibilities of the higher-level classification.

- **B.** All assigned work performed in a higher paid classification as working out of classification or upgrade will be paid a minimum of two hours at the rate of the higher paid classification. When an Employee is assigned such work for more than two hours up to and including four hours, they will be paid at such rate for four hours. When an Employee is assigned such work for more than four hours, they will be paid at such rate for eight hours and will be paid at the overtime rate for such classification, if applicable, for time in excess of eight hours.
- C. While working out of classification, the Employee will receive 5% working out of classification pay premium, however the increase may not exceed the top step of the position. Shift differentials will not be included when calculating 5% working out of classification pay premium. Any overtime earned while working out of classification will include the 5% premium. Paid leave (e.g. vacation, sick, executive leave, bereavement) while working out of classification shall be at the rate of the Employee's bargaining unit position (without the 5% working out of classification pay premium).
- **D.** If a working out of classification assignment exceeds 44 consecutive calendar days, the assignment will be converted prospectively to a Special Duty Assignment and must be posted for all bargaining unit members.
- **E.** If an Employee is assigned work in a lower paid classification, such Employee shall not suffer any reduction in wages.
- **F.** While working out of classification, this AGREEMENT shall continue to apply with the exception of specific work rules associated with the out-of-classification bargaining unit.

SECTION 16 - VACATION, SICK LEAVE AND AC TIME DONATION

A. Each calendar year, an Employee may donate up to 50% of their available vacation leave and up to 100% of their AC time, in eight-hour increments, to individuals employed by King

B. Each calendar year, an Employee who has more than 100 hours of sick leave may donate a maximum of 24 hours, in eight-hour increments, to individuals employed by King County.

C. Donated vacation, sick leave and AC time become the property of the recipient. Donated vacation and sick leave may not be cashed out by the recipient upon retirement. Vacation, sick leave, and AC time may be donated only to an individual employed by King County who has exhausted or will have exhausted, within five calendar days following receipt of the donation request in the Payroll Section, their sick leave, vacation leave and AC time.

D. A UNION Employee who donates leave to another UNION Employee does so on an hour-for-hour basis, meaning that one hour of donated leave becomes one hour of received leave, regardless of the pay rates of the donor or the recipient.

E. If a UNION Employee donates leave to a King County employee who is not represented by the UNION, the receipt of the leave will be governed by the rules that normally apply to the recipient of the leave. If a King County employee who is not represented by the UNION donates leave to a UNION Employee, then the UNION Employee's receipt of the leave is administered by the terms of Paragraph D.

SECTION 17 – NEGOTIATED MEAL AND REST PERIODS

The PARTIES agree to continue the long standing agreement to specifically supersede in total the State provisions regarding meal and rest periods for Employees. Full Time Operators, Part Time Operators, and First Line Supervisors do not receive a designated meal period. Additionally, Employees in these job classifications will be entitled to meal and rest periods only as described in this AGREEMENT, and not those provided by State law. Meal and rest periods for other Employees covered by this AGREEMENT have also been negotiated in ways that supersede State provisions in whole, or in part.

SECTION 18 - CURRENT EMPLOYEE APPLICATIONS FOR RAIL POSITIONS

Bus-side Employees are encouraged to apply for Operator and Supervisor positions with RAIL. They may apply and compete with external candidates. Employees will receive an additional 5% on any passing test scores. Employees who are advanced to the interview stage will receive an

additional 5% added to their interview scores. The ratio of Employees' preference compared to the preference given to other King County employees will remain in full force and effect throughout the duration of this AGREEMENT.

SECTION 19 - EMPLOYEE RECOGNITION

In addition to continuing existing programs to recognize outstanding performance, the PARTIES agree to establish a program to offer recognition to work teams or individuals whose efforts improve the delivery of METRO services to county residents and/or achieve cost savings while maintaining or bettering the present quality of service delivery.

The PARTIES will establish administrative guidelines for the program. The program will establish both monetary and non-monetary awards to teams or individuals:

- **A.** That demonstrate measurable improvements in one or more of the following areas:
- Improved operating methods or procedures, resulting in increased productivity;
 - 2. Improved customer or Employee satisfaction;
 - **3.** Improved cycle time or efficiency;
 - **4.** Decreased costs:
 - **5.** Conservation of resources; or
 - **6.** Reduction in Employee injuries or accidents.

The administrative guidelines established by the committee shall identify other means by which Employees may nominate work teams and individual Employees for evaluation and awards. Authority, if any, to grant monetary and non-monetary awards is based on King County Code.

ARTICLE 4: DISCIPLINE

SECTION 1 - GENERAL

A. The PARTIES believe in the notion of positive intent, with all Employees striving to perform at their personal best. METRO and the UNION endeavor to create a work environment that is both Employee and service oriented. To best accomplish this goal, the PARTIES acknowledge that there are positive approaches to correct Employee job performance (e.g. coaching, counseling, training, etc.) that serve as an alternative approach to discipline.

The intent of discipline is corrective, rather than punitive, in nature and is subject to just cause.

The PARTIES acknowledge there are egregious actions and behaviors (e.g. workplace violence, theft, etc.) that may require immediate formal disciplinary action, up to and including termination. The PARTIES agree to consider any mitigating factors when issuing discipline (e.g. self-defense, harassment, threats, external elements, etc.).

- **B.** The intent of this Article is to provide Employees the opportunity to take responsibility for performance issues while maintaining positive, two-way communication with METRO. METRO shall not discipline Employees based on anonymous or unsubstantiated complaints.
- C. Upon request, all Employees are entitled to UNION representation during any formal discipline. Employees will be permitted to review their disciplinary record or attendance record upon advance notice to their immediate supervisor.
- **D.** Coaching/Counseling with Employees should be considered opportunities to help Employees be successful. These conversations are not considered discipline and cannot be grieved. If a memorandum of counseling has been placed in the Employee's personnel file, a copy will be provided to the Employee. If the Employee disagrees with the counseling, they may provide a written rebuttal to their immediate supervisor, which will be added to the Employee's personnel file.
- **E.** An Employee called as a witness by METRO, during an investigation or hearing, shall receive regular compensation as set forth in Article 10, Section 10.
- F. The Book, the official handbook for Transit Operators will specify the policies and procedures, provided such policies and procedures are not in conflict with provisions of this AGREEMENT or with applicable laws. If it is necessary to revise or change the Book, revisions or changes will be discussed as needed with the UNION before implementation, with the exception of changes that call for immediate implementation due to emergency situations. The Book will be available at all bases. All Operations Employees will receive a copy of The Book when it is republished, which will include a summary of significant policy or procedure changes from the

previous version, particularly those changes that affect working conditions.

G. A UNION-represented Employee will not issue discipline to another UNION-represented Employee.

SECTION 2 - METHOD OF NOTIFICATION

When an immediate supervisor wants to discuss an existing or potential disciplinary matter with an Employee, they shall notify the Employee in writing of the purpose and time limitation for having the meeting. METRO will take the Employee's work schedule into account when making the request. Any Employee required to meet with their immediate supervisor shall be paid for all time spent with the immediate supervisor.

A. METRO shall notify an Employee in writing, with a copy to the UNION, of any proposal to suspend or discharge the Employee (commonly called a *Loudermill* letter). The Employee shall sign the proposal to suspend or discharge to acknowledge receipt of the same. METRO shall also issue in writing, to the Employee, with a copy to the UNION, the final decision to issue the proposed suspension or discharge.

B. During an investigation, at the discretion of METRO, an Employee may be placed on Paid Administrative Leave (PAL).

SECTION 3 – CATEGORIES OF INFRACTIONS

When an Employee's behavior rises to the level of an infraction, METRO shall categorize the infraction as a minor, serious, or major infraction. The level of infraction shall serve as a basis for evaluating the appropriate level of progressive discipline under the principles of just cause. Employee infractions shall be categorized for the purpose of ensuring that METRO issues fair, consistent, and unbiased levels of discipline, and so that discipline can be corrective, rather than punitive, where appropriate.

A. MINOR INFRACTIONS

Minor infractions are violations of work rules or behavioral issues where coaching/counseling normally can correct the behavior and formal discipline may not be necessary. When formal progressive disciplinary actions are issued for minor infractions, they will be in writing and signed by the Employee. Discipline should be issued in a respectful, positive manner, allowing the Employee

the opportunity to take responsibility and make the necessary changes for them to succeed. Minor infractions will not count against an Employee for promotional opportunities.

Repeated violations of work rules and/or behavioral rules considered to be minor infractions will be subject to progressive discipline under the just cause standard.

B. SERIOUS INFRACTIONS

METRO may determine that a performance or behavioral problem is sufficiently serious in nature to lead to an unpaid suspension, subject to the principles of just cause, and are issued for the purpose of correcting the Employee's behavior.

C. MAJOR INFRACTIONS

It is understood that there may be egregious cases that may result in discharge, unpaid suspensions, or other disciplinary actions, that do not require corrective action. Examples of major infractions include, but are not limited to: Acts of violence, violations of drug, alcohol or weapons policy, theft and harassment based on legally protected status. Major infractions will not result in discharge unless METRO determines the circumstances are so irredeemable that discharge is appropriate.

D. ACCIDENTS

Discipline for accidents will be issued according to the rules, procedures, and review process contained in the Accident Preventability Determination procedure. Any additional work rules or behavioral issues in conjunction with an accident may result in coaching/counseling if the accident is deemed non-preventable, unless the conduct rises to the level of a major infraction. In situations where there has been a preventable accident as well as a separate infraction, an Employee will not be subject to double jeopardy (receiving accident points and being additionally disciplined for the same infraction).

SECTION 4 - TYPES OF DISCIPLINE

- **A.** Types of discipline shall include oral reminders, written reminders, disciplinary probation, demotion, suspension and discharge.
 - **B.** To determine the appropriate level of discipline, the seriousness of the infraction

should be considered as well as other factors, including, but not limited to: Liability, injury, threat and response, the Employee's state of mind, the Employee's record, repeated behavior, the Employee's tenure, etc. Factors may also include the Employee's training record, whether the actions of others contributed to the event, and whether the Employee's actions were willful.

- C. Oral and written reminders will be given to the Employee by their immediate supervisor for infractions. For an oral reminder, the immediate supervisor will file a memo (copy) in the Employee's service record covering the contents and cause for the reminder within a reasonable time after the infraction. The Employee shall sign the memo to acknowledge receipt of the oral reminder. For written reminders, an explanation will be given to the Employee in writing, with a copy filed in the Employee's service record within a reasonable time after the infraction. The Employee shall sign the written reminder to acknowledge receipt of same.
- **D.** Explanation of the suspension of any Employee by METRO shall be given to the Employee in writing.
- **E.** Whenever METRO discharges an Employee, explanation of the discharge will be given to the Employee in writing.

SECTION 5 – DECISION-MAKING LEAVE

At METRO's discretion, an Employee may be offered a day of paid decision-making leave when METRO believes an Employee is at a critical juncture in their career, where they may be facing significant discipline, such as termination from employment. The purpose of this leave is to provide an Employee with an opportunity to consider their conduct in the workplace, to understand that they are facing significant discipline and consider their ongoing employment at METRO. Decision-making leave will typically be offered after METRO has completed an investigation and has proposed discipline.

During the day of decision-making leave, the Employee must create a plan for avoiding further misconduct or discipline. Upon return from leave, the Employee will be required to discuss that plan with their supervisor. As a result of this discussion, METRO may determine not to impose traditional discipline.

Decision-making leave will typically be offered to an Employee only once in their career,

with exceptions as appropriate. An Employee may reject the opportunity to take decision-making leave.

SECTION 6 - REMOVING INFRACTIONS

A minor infraction which is one year old shall be crossed off the Employee's record. Future disciplinary action will be based on the number of infractions that remain. For example, if an Employee commits a minor infraction on January 4th of a year, that infraction shall be crossed off on January 3rd of the next year. When an Employee takes a leave of absence that is at least 30 calendar days, the total time on leave will be added to the one-year period that must elapse before a minor infraction is crossed off that Employee's record. A permanent record of all minor infractions will be maintained.

SECTION 7 - CLAIMS OF UNJUST SUSPENSION OR DISCHARGE

If an Employee claims to have been unjustly suspended or discharged during the term of this AGREEMENT, the Employee will follow the grievance procedures outlined in this AGREEMENT.

SECTION 8 - WRONGFULLY SUSPENDED OR DISCHARGED

A. If, after review of a suspension or discharge, it is mutually agreed that an Employee who was suspended or discharged was completely blameless of charges regarding the offense, they shall be reinstated to their former position without loss of seniority and will be paid wages lost as though they had not been suspended or discharged. No entry shall be made on the Employee's record of such suspension or discharge.

B. If, however, after such a review, it is found that the Employee in question was not completely blameless, then the PARTIES may mutually agree upon a reduction of the penalty and upon what, if any, portion of the wages they would have earned should be restored to them.

SECTION 9 – PROBATIONARY EMPLOYEES

The discipline of probationary Employees is the sole responsibility of METRO. Any Employee who is not satisfactory, in the judgment of METRO, will be discharged. Discharges during the probationary period are not subject to the grievance and/or arbitration procedures in this AGREEMENT; however, the Employee will, upon request, have the right to a termination review. The termination review must be requested within 15 days of the notification of discharge. METRO

will schedule the termination review and respond to the UNION, in writing, within a reasonable time.

SECTION 10 – LAST CHANCE AGREEMENTS

Any last chance agreement or retention of employment agreement must be signed by the Employee and the President/Business Representative/designee of the UNION and METRO.

ARTICLE 5: GRIEVANCE AND ARBITRATION

SECTION 1 – CUSTOMER COMPLAINTS

When a grievance involves a customer complaint, METRO will make an exception to its general policy of non-disclosure of customer names upon request of the UNION. If the UNION requests disclosure of the customer name and telephone number, the following procedure will apply:

- 1. METRO facilitates contact between the complainant and UNION by contacting the complainant and providing them with two options. The complainant may either: (a) consent to disclosure of their name and telephone number to the UNION, or (b) agree to personally call the UNION designee who has made the request.
- 2. If the complainant consents to disclosure of their name and telephone number to the UNION, METRO shall provide that information to the UNION. If the complainant agrees to call the UNION, METRO shall provide the complainant with the UNION designee's name and telephone number. If METRO reasonably determines that the complainant is vulnerable by reason of age, disability, or some other reason, METRO shall provide to the UNION the name and telephone number of the complainant's parent or guardian.
- 3. If the complainant agrees to disclose their name and number to the UNION but not to the grievant, METRO shall provide the name and number to the UNION designee. The UNION designee shall not disclose the complainant's name or number to the grievant. When the UNION designee makes inquiries to the complainant, they shall explain that the complainant's name and number will not be disclosed to the grievant.

SECTION 2 – GRIEVANCE PROCEDURE

A. Employee grievances concerning the interpretation and application of this AGREEMENT shall be processed in accordance with the grievance procedure in this Article, except

as outlined in Paragraph E. A "grievance", as used in this AGREEMENT, shall mean a claim by an Employee that the terms of this AGREEMENT have been violated and/or a dispute exists concerning the proper application or interpretation of this AGREEMENT.

B. If a time limit, as defined in this Section, falls on a Saturday, Sunday or holiday as specified in Article 8, Section 4, the time limit will be extended until 5:00 p.m. on the following business day. Time limits defined in this Section may be extended by a written agreement between the PARTIES. However, should either PARTY breach the time limitation, that PARTY shall forfeit all rights and claims to the grievance; and the grievance shall be considered resolved in the other PARTY's favor; it being understood that such forfeiture does not decide the merits or establish a precedent. This forfeiture provision does not apply to discharge cases. If METRO fails to meet the response deadline, the UNION has the right to move the grievance to the next step. If the UNION fails to move the grievance to the next step by the deadline or notify METRO of its intent to not pursue the grievance, METRO will send a written notice requiring the UNION to respond or withdraw within 30 days of the notice.

C. Employees are encouraged to meet, whenever possible, with their chief or supervisor/superintendent to discuss their claim that the contract has been violated prior to filing a formal grievance. If an Employee initiates such a conversation, the deadline to file a grievance on their claim shall be automatically extended by an additional 15 days beyond the deadlines specified in Step 1 below for Subsections D and E of the grievance process. This additional extension will be documented by METRO and provided to the Employee. The purpose of this extension is to allow the PARTIES the necessary time to gather and share information, as needed, to facilitate a resolution without the need to file a formal grievance. This process does not waive the UNION's right to file a grievance if no resolution is reached.

D. If a grievance arises, it shall be put in writing, specifying the act or event being grieved, the date of the occurrence, the provisions of this AGREEMENT that allegedly have been violated and the remedy sought. It will be handled in the following manner, except that grievances pertaining to the discharge of an Employee shall be processed in accordance with Paragraph G.

E. As used in this Article, "/designee" refers to an individual who has been explicitly

identified by the appropriate Superintendent or Section Manager to handle the grievance in their place.

F. If either PARTY wishes to raise a procedural concern about a grievance, it must do so in the documentation or hearing in support or defense of the grievance. By doing so, this procedural concern becomes a part of the record of the grievance. Claims of forfeiture are evaluated under Paragraph B above.

Step 1 – The Employee's Base: Within 15 days of the act or knowledge of the act being grieved, the Employee shall present the written grievance to their immediate Chief/Superintendent/designee, or if their immediate Chief/Superintendent/designee is unavailable, then to any Chief/Superintendent/designee. Thereafter, the Superintendent/designee shall meet with the Employee and, unless UNION representation is waived in writing by the Employee, a Shop Steward/UNION Officer within 15 days after receipt of the grievance, to discuss the grievance. The meeting may be held at a later date by mutual agreement of the PARTIES. METRO shall, within 15 days after the meeting, notify the UNION in writing of its decision via the mutually agreed upon electronic method. If the UNION Business Representative/designee determines that the grievance has merit, it may be referred to Step 2 within 15 days of such notification. Such referral must be in writing and sent via the mutually agreed upon electronic method.

Step 2 – The Employee's Section Manager: The grievance shall be presented to the Section Manager/designee. Thereafter, the Section Manager/designee shall meet with the Employee and the UNION Business Representative/designee to review and discuss the grievance within 15 days after receipt of the Step 2 referral, unless a later date is mutually agreed by the PARTIES. If a grievance involves discipline, the person who issued the discipline will not conduct the meeting. METRO shall, within 15 days following the meeting, notify the UNION in writing of its decision via the mutually agreed upon electronic method. The UNION Business Representative/designee may, within 15 days from the notification, refer the grievance to Step 3. Such referral must be in writing and sent via the mutually agreed upon electronic method.

Step 3 – Transit Labor Relations: The grievance shall be presented to Transit Labor Relations. Thereafter, the Employee and UNION Business Representative/designee

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will meet with a committee consisting of a Transit Labor Relations designee, Section Manager/designee and other appropriate METRO personnel for the purpose of resolving the grievance. The meeting shall be held within 15 days after receipt of the Step 3 referral, unless a later date is mutually agreed by the PARTIES. METRO shall, within 15 days from the meeting, notify the UNION in writing of its decision via the mutually agreed upon electronic method. If no agreement can be reached at Step 3, the UNION Business Representative/designee may appeal to arbitration by notifying Transit Labor Relations in writing. Such referral must be in writing and sent via the mutually agreed upon electronic method, within 60 days after the UNION receives the Step 3 decision.

G. If a grievance arises that involves an Employee's discharge, it shall be handled in the following manner:

Step 1 – The Employee's Section Manager: Within 15 days of the act or knowledge of the act being grieved, the Employee shall present the written grievance to their immediate Chief/Superintendent/designee, or if their immediate Chief/Superintendent/designee is unavailable, then to any Chief/Superintendent/designee. Prior to a Step 1 hearing, the discharged Employee may choose to appeal their discharge to the King County Personnel Board. Such appeal will withdraw and void any grievance filed through the UNION procedure. If the Employee chooses to be represented by the UNION, they waive any right to appeal to the King County Personnel Board. The Employee's Section Manager/designee shall meet with the Employee and, unless UNION representation is waived in writing by the Employee, the UNION Business Representative/designee within 15 days after receipt of the grievance to discuss the grievance. The meeting may be held at a later date by mutual agreement of the PARTIES. METRO shall, within 15 days after the meeting, notify the UNION in writing of its decision via the mutually agreed upon electronic method. Under no circumstances will METRO be relieved of the obligation to issue a written decision and if the deadline has been missed, METRO must issue the decision within five days of being notified of the missed deadline. Failure to comply with the 15 day response deadline shall result in in an additional day of back pay to the Employee for each day that METRO's response is late. This additional back pay shall be paid only in the event that an arbitrator returns the discharged Employee to work. If

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after receiving METRO's response, the UNION Business Representative/designee determines that the grievance has merit, it may be referred to Step 2 within 15 days of such notification. Such referral must be in writing and sent via the mutually agreed upon electronic method.

Step 2 – Transit Labor Relations: The grievance shall be presented to Transit Labor Relations. Thereafter, the Employee and UNION Business Representative/designee will meet with a committee consisting of a Transit Labor Relations designee, Section Manager/designee and other appropriate METRO personnel for the purpose of resolving the grievance. The meeting shall be held within 30 days after receipt of the Step 2 referral, unless a later date is mutually agreed by the PARTIES. A written decision shall be sent to the UNION within 15 days after the meeting via the mutually agreed upon electronic method. Under no circumstances will METRO be relieved of the obligation to issue a written decision and if the deadline has been missed, METRO must issue the decision within five days of being notified of the missed deadline. Failure to comply with the 15 day response deadline shall result in in an additional day of back pay to the Employee for each day that METRO's response is late. This additional back pay shall be paid only in the event that an arbitrator returns the discharged Employee to work. If after receiving METRO's Step 2 response and no agreement can be reached at Step 2, the UNION Business Representative/designee may appeal to arbitration by notifying Transit Labor Relations in writing. Such referral must be in writing and sent via the mutually agreed upon electronic method within 60 days after the UNION receives the Step 2 decision.

H. Time spent by Employees adjusting grievances and/or pursuing arbitration is not working time and shall not be compensated. However, if a Step 1 grievance hearing is held during the Employee's normal working hours, the Employee will not suffer a loss in compensation. Except in the Vehicle Maintenance and Facilities Maintenance Sections, grievances shall be heard during management's normal working hours unless stipulated otherwise by both PARTIES.

- I. In the Facilities and Vehicle Maintenance Sections:
- 1. All first and second step grievance hearings will be held at the base where the grievant is currently assigned, during the grievant's regularly-scheduled work hours or within one-half hour of the grievant's normal shift start or quit time, at the grievant's option.

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2. All third step grievance hearings will be held at the UNION office, a mutually agreed location or METRO's main administrative office building.

SECTION 3 – ARBITRATION PROCEDURE

A. If any grievance, including discharge, cannot be amicably resolved in accordance with the provisions of the grievance procedure defined in Section 1, it may be submitted to the Arbitration Board. The Arbitration Board shall consist of one member appointed by the UNION Business Representative, one member appointed by METRO's Transit Human Resources and an impartial arbitrator selected using the following procedure:

- 1. The PARTIES shall mutually agree upon a list of eight impartial arbitrators as soon as possible after the execution of this AGREEMENT.
- 2. The names on such list of arbitrators shall rotate and the next three arbitrators starting from the top of the list shall be polled by the UNION to determine their two next available dates to hear a grievance, unless the PARTIES agree to select another arbitrator on the list. The arbitrator with the earliest dates acceptable to the PARTIES shall be selected for the arbitration. The UNION will contact the arbitrator to confirm their availability and will schedule the arbitration. The selected arbitrator will then be placed at the bottom of the list.
- **3.** The selected impartial arbitrator may hear more than one case, if mutually agreed by both PARTIES, provided said arbitrator hears and decides each case independently before proceeding to the next case.
- **4.** If the PARTIES determine that an arbitrator is unacceptable and should be removed from the list, that arbitrator shall issue any outstanding decisions, but shall not be scheduled for more arbitrations.
- 5. When the rotating list of arbitrators is reduced below eight names, the PARTIES must mutually select, within 10 calendar days after receipt of the Federal Mediation and Conciliation Service's arbitrators list, the new arbitrator(s) to bring the total list to eight before additional arbitrations are scheduled. The names of the newly appointed arbitrator(s) shall be placed at the bottom of the list.
 - **B.** The submission of a grievance to the Arbitration Board shall be based on the

original written grievance.

- C. No more than one grievance shall be submitted before the same arbitrator at one hearing, unless agreed in writing by both PARTIES prior to the scheduling of the arbitration.
- **D.** The Arbitration Board shall settle or decide a grievance submitted for arbitration within 30 days after the date of the submission of post-hearing briefs, or after the date of the arbitration hearing if no briefs are submitted.
- **E.** The power and authority of the Arbitration Board shall be to hear and decide each grievance and shall be limited strictly to determining the meaning and interpretation of the terms of this AGREEMENT.
- 1. The Arbitration Board shall not have the authority to add to, subtract from, or modify this AGREEMENT, nor to limit or impair any common law right of METRO or the UNION. The Arbitration Board's decision, including upholding, modifying or setting aside any disciplinary action or the award of lost wages and benefits, shall be in accordance with federal and state laws, and shall be final and binding on all PARTIES.
- **2.** The decision of the Arbitration Board shall be based solely on the evidence and arguments presented by the PARTIES in the presence of each other.
- **F.** The PARTIES agree that the power and jurisdiction of any arbitrator who is chosen shall be limited to deciding whether there has been a violation of a provision of this AGREEMENT.
- **G.** If the arbitrator upholds the grievance, METRO shall pay the cost of the arbitrator. If the grievance is denied, the UNION shall pay the cost of the arbitrator. Each PARTY shall be responsible for the cost of its own attorney fees. If both PARTIES agree to cancel an arbitration, prior to the decision of the arbitrator, the cancellation fee shall be split by both PARTIES.
- **H.** The PARTIES agree to attend a pre-arbitration conference not later than 30 days after the arbitration is requested. The purpose of such conference shall be to discuss and narrow issues, to explore settlement, and to treat other matters relevant to the arbitration proceeding.
- **I.** The arbitration hearing shall be conducted under the rules and regulations set forth by the American Arbitration Association.
 - J. In proceedings involving customer complaints, where a complainant refuses to

the Federal Rules of Evidence, as ruled upon by an arbitrator, shall govern the admissibility of customer complaints in arbitration hearings. The decision of one arbitrator with regard to the admissibility of customer complaints shall not be binding upon another arbitrator in another proceeding. The PARTIES agree that the arbitrator shall be informed that the complainant was unwilling to speak with the UNION and unwilling to testify. Nothing in this agreement restricts a PARTY's right to request that the arbitrator issue a subpoena compelling the attendance of a complainant.

disclose their name to, call, or cooperate with the UNION, and the complainant is unwilling to testify.

SECTION 4 – EXPEDITED ARBITRATION

A. As an alternative to the arbitration procedure outlined in Section 2, the PARTIES may agree to an expedited arbitration procedure. When a grievance is advanced to arbitration, either PARTY may request an expedited arbitration process. At the time of the request, the PARTY requesting an expedited arbitration shall outline the process desired. The requested expedited arbitration process may include, but is not limited to, some or all of the following characteristics as agreed by both PARTIES:

- 1. The PARTIES will not be represented at the hearing by attorneys;
- **2.** The hearing will be informal and conducted under the rules and regulations set forth by the American Arbitration Association;
- 3. No briefs will be filed;
- **4.** The hearing will be completed in one day with neither side being allowed more than a half a day for their presentation;
- **5.** The arbitrator will issue a decision within two business days of the hearing with a written opinion within 30 days;
- **6.** The arbitrator shall be mutually selected by the PARTIES.
- **B.** If the PARTIES agree on an expedited arbitration process:
- 1. The power and authority of the arbitrator shall be to hear and decide each grievance and shall be limited strictly to determining the meaning and interpretation of the terms of the AGREEMENT;

2. The arbitrator shall not have the authority to add to, subtract from or modify this AGREEMENT, nor to limit or impair any common law right of METRO or the UNION. The arbitrator's decision, including upholding, modifying or setting aside any disciplinary action and/or the award of lost wages and benefits, shall be in accordance with federal and state laws, and shall be final and binding on all PARTIES.

- **3.** The decision of the arbitrator shall be based solely on the evidence and arguments presented by the PARTIES at the hearing.
- **4.** The expense of the impartial arbitrator shall be borne equally by both PARTIES.
- **5.** The PARTIES agree that the power and jurisdiction of the arbitrator shall be limited to deciding whether there has been a violation of a provision of this AGREEMENT.
 - **6.** Each PARTY shall be responsible for the cost of its own attorney fees.
- C. If the PARTIES are unable to agree within 14 calendar days of notification on an expedited arbitration procedure, the arbitration procedure in Section 2 shall be followed.
- **D.** Any change to the mutually agreed upon electronic method of communication must be mutually agreed to by the PARTIES in writing.

ARTICLE 6: SENIORITY

SECTION 1 – CALCULATING SENIORITY

- **A.** Seniority is based on date of hire or qualification in a classification, except as otherwise provided herein. In the case of two or more Employees newly hired within the same job classification on the same date, seniority order will be calculated by order of their respective application dates with METRO during the current recruitment period, including hours and minutes.
- **B.** If two or more Employees are promoted/transferred at the same time to the same job classification, the date and time of current, continuous hire or qualification date, if applicable, with King County Metro or its predecessor organizations will determine seniority. This also applies to Employees who start work in the new position on different days due to different RDO combinations.
 - C. Unless otherwise provided in this AGREEMENT, selection of vacation, RDOs and

assignments will be determined by seniority earned in a specific job classification.

- **D.** For the purpose of seniority, Supervisors, as listed in Article 22 shall be considered one classification.
- **E.** For the purpose of seniority, PTO, FTO, Rail Operator and Streetcar Operator shall be considered separate classifications.
- **F.** An Employee who retires and then rehires as a PTO will be placed at the bottom of the PTO seniority list.
- **G.** An Employee who has promoted or transferred to a different classification, who returns to a previous classification, shall be reinstated to the position in seniority order that they previously held, except as provided in Section 2, Paragraph E.
- **H.** Bus Supervisors and Rail Supervisors will have separate classification seniority, within the respective section (Bus or Rail). Bus Supervisor seniority will be determined by the most recent date of hire as a Supervisor-in Training.
- I. A former Employee rehired as a PTO, or a current Employee transferring to PTO who has never been a PTO, will be placed first in seniority within their PTO training class. If two or more such persons are in the same PTO training class, seniority will be determined by most recent date and time of application.
- J. An Employee who has had a non-disciplinary medical separation and who returns to their same classification within three years from the date of medical separation shall be reinstated to the seniority that they previously held. An Employee who has had a non-disciplinary medical separation and who returns to their same classification beyond three years from the date of separation will have their seniority in the job classification start on the date of their rehire. The following additional rules shall apply when rehiring Employees who have had non-disciplinary medical separations (NDMSs):
- 1. METRO shall use terminology requested by the County's Human Resources Division (presently stated in Resources Bulletin 06-LER-01, Revised August 18, 2006 but subject to change) regarding rehire or reinstatement. However, nothing in this AGREEMENT shall prohibit METRO from negotiating a reinstatement agreement with the UNION for an Employee who

has had an NDMS.

- 2. The UNION's Constitution and Bylaws shall determine Employee's UNION seniority. METRO's use of rehire or reinstatement terminology shall not be determinative in decisions as to seniority.
- 3. A rehired Employee who had an NDMS and who returns to their same classification within one year from date of separation shall have their pay step and vacation accrual rate restored to the step or rate held at the time of separation. Pay step progression and vacation accrual progression shall continue with the date of rehire, with "time-in-service" credit being given for the time spent in the pay step or vacation accrual rate prior to separation. However, no "time-in-service" credit shall be given during the period of separation itself.
- **4.** The process for an Employee who has had an NDMS and who wishes to be rehired in their former classification shall be to notify the Reassignment Program of their medical release and renewed ability to work.
- **5.** The County retains all rights to determine whether a former Employee is eligible for rehire.
 - **K.** Temporary Employees shall be governed by the provisions of Article 26.
- L. Classification seniority will determine the order of layoffs, except as provided elsewhere in the AGREEMENT.

SECTION 2 - PROMOTION, TRANSFER, DEMOTION AND LAYOFF

- **A.** Unless otherwise specified in this AGREEMENT, an Employee who is promoted or transferred to a position in METRO outside of the UNION shall retain their classification seniority for all purposes for one year from the date of promotion or transfer.
- **B.** A King County employee not represented by the UNION who previously has attained permanent status in a UNION job classification, and who demotes for any reason other than layoff, will not be eligible for reinstatement of classification seniority. In no case shall such a demotion displace any Employee. The UNION will be notified before an Employee returns to a UNION represented position.
 - C. Any Employee who demotes for any reason other than layoff will forfeit all rights

to the classification from which they were demoted.

- **D.** An Employee who demotes to a previously held classification will be reinstated to the position in classification seniority order which they had formerly held in the classification to which they have been demoted.
- **E.** An Employee who returns to a UNION classification due to layoff after more than one year away from the UNION shall only be credited with layoff seniority (i.e., no seniority will be given for selection of vacations, assignments or RDOs). For the purpose of further layoffs, such Employee will be credited for actual days spent in any classification to which they return. If such credit would give the Employee the same seniority date as other Employees, they shall be placed below the other Employees in seniority order for that date.

SECTION 3 – TERM-LIMITED TEMPORARY (TLT) EMPLOYEES

A Term-Limited Temporary (TLT) Employee who is separated from METRO and rehired as a Career Service Employee within 60 days into the same classification they left, will have their seniority reinstated.

SECTION 4 – SENIORITY LISTS

- **A.** Seniority for all Employees shall be recorded on lists certified by the UNION and on file with METRO. Seniority shall be under the jurisdiction of the UNION. All questions or grievances pertaining to seniority shall be settled by the UNION.
- **B.** The UNION agrees to provide METRO with certified seniority lists by job classification showing name(s) and seniority for picks, move-ups, promotions and layoffs; provided that METRO gives the UNION at least 14 calendar days advance notice and provides an up-to-date list of all new hires, showing their application times and dates and job classifications. METRO will also provide a list of all terminations, retirements, promotions, demotions and transfers on at least a monthly basis. The UNION will provide, as a courtesy to METRO, an explanation of any discrepancies appearing on these lists.

ARTICLE 7: LAYOFF AND RECALL

SECTION 1 – REASON FOR LAYOFF

METRO will not lay off any Employee except due to reduction in service, lack of work, lack

of funds or improvement in efficiency. METRO will inform the UNION of potential layoffs 45 days or more in advance in order to allow the PARTIES to investigate whether Employees scheduled for layoff may continue to be employed by METRO. If a reduction in the work force should prove unavoidable and provisions cannot be made to retain affected Employees at different job classifications within METRO, then such Employees will be referred to the King County Career Support Services. Should the King County Career Support Services cease to exist or to provide the necessary services, the PARTIES will form a relocation task force to seek alternate gainful employment for affected Employees. Former operators, including retirees, may only be rehired after all PTOs are rehired off of the layoff list.

SECTION 2 – METHOD OF REDUCTION

- **A.** METRO shall determine the positions to be eliminated. Layoffs shall occur by inverse classification seniority, except as otherwise specified in this AGREEMENT.
- **B.** A laid-off Employee who has attained regular status in another job classification may displace a less senior Employee in such classification, provided that the laid-off Employee has obtained all necessary certifications to perform the duties of such classification. A position in the highest-paying classification in which there is a less senior Employee and in which the Employee previously has attained regular status will be offered. No Employee shall be placed into a classification from which the Employee has demoted or failed to complete the probationary period. A laid-off Employee who exercises the right to return to a previous position will be reinstated to the position in classification seniority order which they had previously held, except as provided in Article 6, Section 2, Paragraph E.

SECTION 3 – RECALLING LAID-OFF EMPLOYEES

A. An Employee shall be eligible for reinstatement for 24 months following layoff and shall be recalled to service in the order of their classification seniority. To be eligible for reinstatement, a laid-off Employee must keep METRO informed of their current address. METRO's obligation to offer reinstatement shall be fulfilled by mailing a notice by registered mail to the most recent address supplied by the laid-off Employee. A laid-off Employee must notify METRO within 15 days after such reinstatement offer has been mailed by METRO and report for work at the time

and place stipulated in the notice.

B. An Employee, who fails to respond to or declines the reinstatement offer or who fails to report to work when and where notified, shall be deleted from the recall list. METRO will send a letter to such Employee notifying them of the loss of reinstatement rights.

SECTION 4 – EMPLOYEES WHO HAVE HAD NON-DISCIPLINARY MEDICAL SEPARATIONS (NDMS's)

- 1. If an Employee who was separated by NDMS enters the Reassignment Program at a time when a layoff list is in place, they cannot be returned to work until all the Employees on the layoff list with more seniority have been returned to work.
- 2. If a former Employee's six months in the King County Reassignment Program expires before they are returned to work, they will then only be eligible for rehire through the normal rehire process. If a layoff list exists, these Employees will be integrated into the list in seniority order.

ARTICLE 8: HOLIDAYS

SECTION 1 – FULL-TIME TRANSIT OPERATORS, REVENUE COORDINATORS AND SUPERVISORS

Eligible Employees in the classifications of FTO, Revenue Coordinator, and Supervisor shall be granted the eleven holidays specified in Section 4 as days off with eight hours pay. An Employee who is on RDO or vacation on the day of observance shall receive eight hours AC time. An Employee who works on the day of observance, as a part of their regular work schedule, will receive eight hours pay for such day and will receive AC time for all time worked, calculated in the method provided in this AGREEMENT for work performed on non-holidays.

SECTION 2 – PART-TIME TRANSIT OPERATORS

Each eligible PTO shall be granted the following holidays off with pay equal to their current picked assignment:

New Year's Day

Martin Luther King, Jr. Day

Memorial Day

Independence Day

may choose one personal holiday per payroll year. An Assigned CIS or an Assigned PSR, who

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- **G.** Each Employee shall be paid for accrued vacation to a maximum of eight hours per day, except as provided elsewhere in this AGREEMENT.
- **H.** Employees will accrue vacation each payroll period, and that vacation, along with un-picked vacation, will be available for use as provided in the AGREEMENT and the practices of the PARTIES.
- I. An Employee, who is receiving Workers' Compensation supplemental benefits for an occupational injury shall not be entitled to receive any vacation pay.
- J. A PTO, who becomes an FTO, may retain their vacation accrual. An FTO who becomes a PTO may cash out any accrued hours remaining in their vacation balance.
- **K.** Employees shall not be eligible to take or be paid for vacation leave until they have successfully completed their first six months of service with METRO, and if they leave METRO prior to successfully completing their first six months of METRO service, shall forfeit and not be paid for accrued vacation leave.

SECTION 2 – SCHEDULING VACATIONS

A. METRO will arrange with Employees to take their vacations during the calendar year at such time as will minimize the necessity of calling substitutes to carry on regular work. When a holiday, that an Employee, except a PTO, normally would have received, falls within their vacation period, such Employee shall use vacation on the holiday and accrue AC time, as provided in Article 8, in lieu of holiday pay. METRO shall arrange vacations for Employees on such schedules as will least interfere with the function of the division; but which accommodate the desires of the Employees to the greatest degree feasible.

B. A PTO who picks vacation in a week which includes a paid holiday, as specified in Article 8, Section 2, shall receive holiday pay in lieu of vacation pay for such day.

SECTION 3 – SELECTION OF VACATIONS

Procedures for use and selection of vacations are specified in individual Employee group Articles of this AGREEMENT. Unless otherwise provided in individual Employee group Articles, Employees may only pick vacation hours they have accrued at the time of the vacation pick.

SECTION 4 – VACATION PICK LIMITS

A. All Operators may carry over vacation based on the following schedule:

Completed	Maximum Hours
Calendar Years of	Allowed To Not
Service	Pick
1 - 4	16
5 – 9	24
10 - 14	32
14 +	40

At pick, an Employee may elect not to select up to the number of hours contained in the table above. An Employee who desires to carry over vacation time must make their request at the time vacations are being scheduled.

B. For all Employees, the number of vacation hours at the end of the payroll year shall not exceed the maximum hours in Section 1.F Column 6 above.

C. Any vacation that is accrued in excess of the allowable carryover amounts in Article 9, Sections 1(F) Column 6 and 4(B) shall be considered "use it or lose it". This means that any vacation hours in excess of the allowable hours, at the end of the payroll year, shall be forfeited and removed from the Employee's vacation balance, except as provided in Article 16, Section 7,

Paragraph F.

- **D.** Except as otherwise provided in this AGREEMENT, an Employee desiring to use accumulated vacation which they have not picked may use it in single- or multiple-day increments with the prior approval of their immediate supervisor.
- **E.** An Employee may carry over unused vacation time to the next succeeding year when METRO verifies that the Employee has been prevented from using said vacation because of injury, illness or work schedules.

SECTION 5 - VACATION CASH OUT

With the exception noted below for Customer Communications and Services, a full-time Employee who has accrued more than 80 hours of vacation in a year may elect to cash out a portion of their vacation, provided they pick a minimum of 80 hours of vacation. During the first and second vacation picks of the year for an Employee's work unit, an Employee may elect to cash out a yearly minimum of eight hours up to a yearly maximum of 60 hours of their current vacation balance. Employees may elect to receive the cash out payment following each vacation pick, provided each payment is of at least eight hours.

In Customer Communications and Services, a full-time Employee who has accrued more than 80 hours of vacation in a year may elect to cash out a portion of their vacation, provided they pick a minimum of 80 hours of vacation. Once a year, during the November vacation pick, an Employee may elect to cash out a minimum of eight hours up to a maximum of 60 hours in a calendar year. Employees may elect to receive the cash out payment following the vacation pick and/or following the first full payroll period in the next year, provided each payment is of at least eight hours. Employees may only cash out vacation available for use at the time of the cash out. At the November pick, METRO will notify each Employee of their vacation balance as of the last payroll before the pick, and the amount they will have accrued as of the beginning of the payroll year.

SECTION 6 - VACATION PAY UPON EMPLOYEE TERMINATION

Upon an Employee's termination or retirement from METRO, they shall be paid for all accrued hours remaining in their vacation balance.

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SECTION 7 – VACATION AFTER MILITARY LEAVE OF ABSENCE

- **A.** An Employee entering active military service will be paid for all accrued vacation.
- **B.** A regular Employee who leaves METRO to enter active military service and who returns to work with METRO within 90 days after satisfactory completion of military service, shall begin accruing vacation at the applicable rate. Time spent on such military leave shall count as active service in determining the applicable accrual rate.
- **C.** An Employee entering active military service will continue to accrue vacation for time spent in military service up to a maximum of one year. Such accrual will be credited to the Employee upon return to METRO from military leave.

SECTION 8 - VACATION - UNION BUSINESS LEAVE

An Employee elected to full-time UNION office, who takes an extended leave of absence under the provisions of Article 10, Section 3, shall be paid for whatever vacation they have earned by the effective date of leave before taking such leave. Alternatively, they may retain credit for all accumulated vacation, to be used after the leave of absence, in accordance with the procedures contained in Article 10, Section 3. However, should such UNION Officer not resume their employment with METRO, they will be paid at the rate in effect when the leave of absence began.

ARTICLE 10: LEAVES OF ABSENCE

SECTION 1 - GENERAL

The decision to grant an unpaid leave of absence shall be the decision of METRO, except as limited by this AGREEMENT. At METRO's option, such unpaid leaves of absence, not to exceed one calendar year, may be granted, for reasons other than those described in this Article. A reasonable amount of compassionate leave will be available to Employees under warranting circumstances as determined by METRO. Requests must be submitted in writing to an Employee's immediate supervisor before any leave of absence begins. No unpaid leave of absence will be granted to an Employee to accept employment with another employer, except leaves for UNION business or leaves for government service in the public interest. The decision to grant or deny an unpaid leave of absence is not subject to the grievance/arbitration procedures in Article 5.

SECTION 2 – BEREAVEMENT LEAVE

- **A.** Employees eligible for leave benefits shall be granted up to five days, maximum 40 hours (pro-rata for part-time) bereavement leave per qualifying death of a member of the Employee's immediate family.
- **B.** Immediate family shall be defined as the Employee's spouse or domestic partner, and the parent, grandparent, child, son or daughter-in-law, grandchild, sibling of the Employee, Employee's spouse or the Employee's domestic partner, or an Employee's legal guardian, ward or any person over whom the Employee has legal custody.
- C. Employees who are not eligible for paid leaves may be granted leave without pay, or may be allowed to use compensatory time, if available, for bereavement leave.
- **D.** When a holiday or regular day off falls during the leave, it shall not be charged as bereavement leave.
- **E.** Any additional paid leave may be approved by mutual agreement between the County and the Employee.
- **F.** An Employee on bereavement leave will be paid their regular rate of pay for days on bereavement leave. Such pay shall be based on the Employee's regular assignment to a maximum of eight hours per day, except as provided in Article 13.

SECTION 3 - UNION BUSINESS

- A. Pay for time granted to an Employee for a leave of absence to conduct UNION business shall be deducted from regular pay on an hourly basis. All provisions of this AGREEMENT relating to benefit costs, accruals and holiday eligibility shall remain in force for up to 30 consecutive days during any period an Employee is on UNION business leave. For UNION business leave in excess of the 30 consecutive calendar days, no benefits shall accrue (i.e., vacation and sick leave) and costs of benefit premiums (i.e., medical, dental, optical and disability) shall be the responsibility of the UNION. For purpose of calculating the 30-day limitation, RDOs and holidays shall be included only if the Employee was on UNION business leave the day preceding and the day after the RDO/holiday.
 - B. METRO may authorize compensation for UNION Executive Board Officers who

are performing work-related business.

C. The 30-day limitation for determining payment and accrual of benefits shall not include UNION Executive Board members while attending the regularly scheduled monthly Executive Board meeting, while attending membership meetings, while working on picks, while participating on a UNION negotiating committee or while replacing the full-time UNION Officers during contract negotiations.

- **D.** All full-time Local 587 UNION Officers, one International UNION Officer and/or one A.F.L.-C.I.O.-elected Officer shall be granted extended leaves of absence from METRO.
- **E.** If an Employee is granted a leave of absence, they will continue to accrue all types of seniority, including vacation accrual credit, during the effective period.
- F. The UNION agrees to provide METRO with correct lists of all UNION Officers, Stewards, and committee members as soon as practicable after the effective date of this AGREEMENT, and to provide a new and corrected list of same as soon as practicable following any UNION election or appointment.
- **G.** During days of general UNION election, additional members not to exceed 45, shall be granted leave to act as tellers.

SECTION 4 – JURY DUTY

A. Upon receiving notification to report to serve on jury duty, jury panel or jury test, an Employee shall immediately notify their immediate supervisor. If an Employee is used for jury duty and submits proof of report for same, they shall receive time off with pay at their regular rate of pay for their regular assignment, not to exceed eight hours per day for each day served.

Compensation received for jury duty must be forwarded to METRO; however, reimbursement for travel expenses may be retained by the Employee.

B. Any Employee, except for a PTO, excused from jury duty less than four hours after their jury duty reporting time, shall promptly notify their immediate supervisor and may be required to report back to work. An FTO may be required to report back to work a p.m. tripper. A Special Classification, Vehicle Maintenance, CIO, PSO or Facilities Employee scheduled to work a shift ending by 9:00 p.m. shall be required to report to work if there are at least four hours remaining in the

conjunction with the birth of an Employee's child, the Employee's adoption of a child or the foster-to-adopt placement of a child with the Employee. A request for such leave shall be filed with the Employee's immediate supervisor at least 60 days in advance of the anticipated leave commencement. An Employee on Federal Family and Medical Leave/King County Family Medical Leave (FMLA/KCFML) leave will continue to have medical, dental, and vision benefits premiums paid by METRO. The Employee may elect to self-pay basic or enhanced Life, Accidental Death and Dismemberment (AD&D) and Long Term Disability (LTD) insurance coverage during any unpaid leave.

SECTION 7 – FEDERAL FAMILY AND MEDICAL LEAVE ENTITLEMENT

As provided for in the Federal Family and Medical Leave Act of 1993, an eligible Employee may take up to a combined total of twelve weeks of leave for their own serious health condition (as defined by the Family Medical Leave Act of 1993), for the birth or placement by adoption or foster care of a child, or for the serious health condition of an immediate family member (an Employee's child, spouse, or parent), within a twelve-month period. To be eligible for leave under this section, an Employee must have been employed by King County for twelve months or more and have worked a minimum of 1,040 hours in the preceding twelve months. However, PTOs and Assigned Employees shall be eligible for leave under this Section if they have been employed by King County for twelve months or more and have worked a minimum of 510 hours in the preceding twelve months. The leave may be continuous or intermittent.

SECTION 8 - KING COUNTY FAMILY MEDICAL LEAVE ENTITLEMENT

A. An Employee may take up to a combined total of 18 weeks of unpaid leave for their own serious health condition (as defined by the King County Personnel Guidelines), or for family reasons as provided for in Section 9, Paragraph A, within a twelve-month period. To be eligible for leave under this Section, an Employee must have been employed by King County for twelve months or more and have worked a minimum of 1,040 hours in the preceding twelve months. However, PTOs and Assigned Employees shall be eligible for leave under this Section if they have been employed by King County for twelve months or more and have worked a minimum of 510 hours in the preceding twelve months. The leave may be continuous (consecutive days or weeks), or

intermittent (taken in whole or partial days as needed).

- **B.** Intermittent leave is subject to the following conditions:
- 1. When leave is taken after the birth or placement of a child by adoption or foster care, an Employee may take leave intermittently or on a reduced leave schedule only if authorized by the Employee's immediate supervisor;
- 2. An Employee may take leave intermittently or on a reduced schedule when medically necessary due to a serious health condition of the Employee or family member of the Employee. If this leave is foreseeable based on planned medical treatment, the immediate supervisor or their designee may require the Employee to transfer temporarily to an available alternate position for which the Employee is qualified, that has equivalent pay and benefits, and that accommodates recurring periods of leave.

SECTION 9 - CONCURRENT RUNNING OF LEAVE

Medical leaves as outlined in Sections 6, 7 and 8, along with industrial injury leave shall run concurrently to the extent permitted by law. Leave taken under King County Family Medical Leave, as described in Section 8, shall run concurrently with any other leaves that are available under state or federal law.

SECTION 10 - WITNESS LEAVE

- **A.** Any Employee called as a witness on behalf of METRO during an investigation or trial shall receive regular compensation.
- **B.** Any Employee who receives a subpoena to testify in a METRO-related case or receives a subpoena for any incident witnessed on duty shall receive regular compensation.
- C. No Employee called as a witness in a METRO-related case by another Employee under investigation for an infraction, during an investigation or trial, shall receive regular compensation.

ARTICLE 11: SICK LEAVE

SECTION 1 - ACCRUAL OF SICK LEAVE

A. Leave-eligible Employees shall accrue sick leave benefits at the rate of 0.04616 hours for each hour in paid status, excluding overtime; except, an hourly Employee who works in

excess of 74 hours in one week shall accrue additional sick leave at the rate of 0.025 for each hour worked in excess of hour 74. Employees shall accrue sick leave from their date of hire in a leave-eligible position. An Employee is not entitled to use sick leave until after it is earned. During the first six months of service in a leave-eligible position, Employees eligible to accrue vacation leave may, at METRO's discretion, use accrued vacation days as an extension of sick leave.

B. Leave-eligible Employees shall not have any limit to the number of sick leave hours carried over each year.

SECTION 2 – PAYMENT OF SICK LEAVE

A. Separation from or termination of County employment or layoff due to lack of work, funds, efficiency reasons or separation for medical reasons, shall cancel all sick leave accrued to leave-eligible Employees as of the date of separation or termination. Should an Employee return to County employment within two years, accrued sick leave shall be restored.

B. Leave-eligible Employees who have successfully completed at least five years of County service and who retire as a result of length of service, or who terminate by reason of death shall be paid, or their estates paid as provided for by RCW Title 11, as applicable, an amount equal to 35% of their unused, accumulated sick leave multiplied by the Employee's hourly rate of pay in effect upon the date of leaving County employment, less mandatory withholdings. Retirement as a result of length of service means an Employee is eligible, applies for and begins drawing a pension from PERS, PSERS or the City of Seattle Retirement Plan immediately upon terminating County employment.

SECTION 3 – EXHAUSTION AND RESERVE OF SICK LEAVE BALANCES

A. An Employee must use all of their sick leave before taking unpaid leave for their own health reasons. If the injury or illness is compensable under the METRO's workers compensation program, then the Employee has the option to augment or not augment wage replacement payments with the use of accrued sick leave.

B. When sick leave is taken to care for a family member, the Employee shall choose at the start of the leave whether the particular leave will be paid or unpaid; but when an Employee chooses to take paid leave for family reasons, they may set aside a reserve of up to 80 hours of

accrued sick leave.

C. An Employee who has exhausted all of their sick leave may use accrued vacation leave before going on a leave of absence without pay.

SECTION 4 - ACCEPTABLE USAGE OF PAID SICK LEAVE

- **A.** Paid sick leave may be used for the following reasons:
- 1. An absence resulting from the Employee's mental or physical illness, injury or health condition; to accommodate the Employee's need for medical diagnosis, care or treatment of mental or physical illness, injury or health condition; or for Employee's need for preventive medical care.
- 2. To allow the Employee to provide care for a family member (definition below) with a mental or physical illness, injury or health condition; for a family member who needs medical diagnosis, care or treatment of a mental or physical illness, injury or health conditions; or for a family member who needs preventive medical care.
- **3.** When a King County facility is closed by order of public official for any health-related reason, or when an Employee's child's school or place of care is closed by order of a public official for a health-related reason;
- 4. For absences that qualify for leave under the Domestic Violence Leave Act, Chapter 49.76 RCW. The intent of this law is to reduce domestic violence, sexual assault, and stalking by enabling victims to maintain the financial independence necessary to leave abusive situations, achieve safety, and minimize physical and emotional injuries, and to reduce the devastating economic consequences of domestic violence, sexual assault, and stalking to employers and Employees. This law was designed to allow victims of domestic violence, sexual assault, and stalking to be able to recover from and cope with the effects of such violence and participate in criminal and civil justice processes without fear of adverse economic consequences. The law was also enacted to allow victims of domestic violence, sexual assault, or stalking to be able to seek and maintain employment without fear that they will face discrimination;
- **5.** For absences to increase the safety of the Employee or a family member when the Employee or a family member has been a victim of trafficking under RCW 9A.40.100;

SECTION 6 – PROCEDURES FOR USE OF SICK LEAVE

A. METRO is responsible for proper administration of the sick leave benefits. Employees must provide reasonable notice of an absence from work that qualifies for paid sick leave. Such notice must not interfere with an Employee's lawful use of paid sick leave.

- **B.** If the need for sick leave is foreseeable, the Employee must provide at least ten days' notice, or as early as practicable, to the Employee's supervisor or designee in advance of the sick leave. If possible, notification should include the expected duration of the absence.
- C. For unforeseeable absences, the Employee must contact the Employee's supervisor or designee as soon as possible prior to the start of the Employee's work shift. As a best practice, and if circumstances allow, an Employee should provide notice as soon as the Employee learns of the need for paid sick leave. If it is not practicable for the Employee to give timely notice, the Employee may ask someone to provide notice on their behalf. If possible, the notification should include the expected duration of the absence.
- **D.** If an Employee is taking sick leave for domestic violence related reasons and advance notice cannot be given because of an emergency of unforeseen circumstances due to the domestic violence, the Employee or the Employee's designee must give notice no later than the end of the first day that the Employee takes such leave.

SECTION 7 - VERIFICATIONS

- **A.** A supervisor will not require an Employee to provide a medical verification of a paid sick leave absence until the Employee has been on leave for more than five consecutive work days. The verification should not reference the Employee's medical condition, unless otherwise required by law, but must confirm that the absence was for an authorized purpose.
- **B.** If the verification request results in an unreasonable burden or expense on the Employee, the Employee and the Employee's supervisor will meet and discuss alternatives to providing the verification.
- C. If an Employee is taking paid sick leave for domestic violence reasons, the Employee must provide verification of the need for leave by providing the Employee's supervisor with a police report indicating that the Employee or the Employee's family member was a victim of

domestic violence; a court order or other evidence from the court or the prosecuting attorney that the Employee or the Employee's family member appeared or is scheduled to appear in court in connection with a domestic violence incident or the Employee's written statement that the Employee or the Employee's family member is a victim of domestic violence and that the leave was taken for a reason stated in RCW 49.76.030.

D. An Employee has 10 calendar days from the first day of paid sick leave to provide verification to the Employee's supervisor.

SECTION 8 – ADDITIONAL PROVISIONS RELATING TO SICK LEAVE

- **A.** Absences for sick leave must be reported at least 30 minutes before the Employee is scheduled to report. An absence reported less than 30 minutes before an Employee is scheduled to report will be considered unexcused. However, if an Employee is incapable of complying with these requirements to timely report based on a condition listed in Article 11, they will be excused if the request is properly submitted.
 - **B.** The ability to work regularly is a requirement of continued employment.
- C. Each Employee must sign an annual acknowledgment of sick leave policy. The form confirms that the Employee's absence is for a reason permitted by Paragraph A, and that the Employee understands use of sick leave in a manner inconsistent with Paragraph A constitutes a falsification of a sick report, which is a major infraction per Article 4, Section 3. An Employee who refuses to sign the annual acknowledgment of sick leave policy shall receive an unexcused absence for each day or partial day of absence for which there is no signed certification.
- **D.** METRO may require medical verifications in the following circumstances (in addition to those verifications that are needed to conform with federal or state leave laws) whenever:
 - 1. An Employee is absent for more than five consecutive workdays, or
- **2.** An Employee has insufficient accrued sick leave to cover an absence for a reason permitted by Paragraph A and requests use of AC time, vacation or unpaid leave, or
- **E.** When a medical verification is required, it shall be on a medical report acceptable to METRO, from a licensed practitioner.
 - **F.** The cutoff time for Transit Operators calling to be removed from the sick list is

10:00 a.m. Should an Operator report sick after 10:00 a.m., they may retain their following day's full assignment by calling off the sick list at least one hour prior to the start of the next day's full assignment, or prior to 10:00 a.m., whichever comes first.

- **G.** A full-time Employee who is receiving Workers' Compensation supplemental benefits for an occupational injury shall not be entitled to receive payment for sick leave, except as provided in Article 12, Section 9. An Employee will continue to accrue sick leave on straight-time hours missed, up to a maximum of 90 workdays for each industrial injury.
- **H.** A full-time Employee who is sick on a holiday shall receive holiday pay in lieu of sick leave.
- I. A part-time Employee who is sick on a paid holiday as specified in Article 8, Section 2, shall receive holiday pay in lieu of sick leave.
- **J.** After all accrued sick leave has been exhausted, AC time may be used for an illness when a medical statement, acceptable to METRO, has been submitted verifying that the Employee was unable to perform the duties of their position.

SECTION 9 – PROCESS FOR REQUESTING SICK LEAVE

- **A.** An Employee, who calls in sick less than 30 minutes before their report time, will be put on the sick list and will be given an unexcused absence. However, if an Employee is incapable of complying with these requirements to timely report based on a condition listed in Article 11, they will be excused if the request is properly submitted.
- **B.** An Employee may make a written request to their immediate supervisor, within five workdays of the Employee's return to work for unpaid leave, to change the unexcused_absence to an excused absence. The immediate supervisor shall determine whether the circumstances warrant a change from an unexcused absence. However, the unexcused absence will be excused in all cases where the Employee received medical treatment and was unable to report the absence as required.

SECTION 10 -FITNESS FOR DUTY

1. When METRO believes that an Employee who has reported for work is too ill to be present at work, the Employee will be sent home on sick leave. However, if the Employee does not agree that they should go home on sick leave, METRO will put the Employee on Paid Administrative

Leave (PAL) for the day in order to allow the Employee to visit a medical provider for an assessment of fitness for duty.

2. When an Employee is under disciplinary investigation, METRO may, at its discretion, place the Employee on Paid Administrative Leave (PAL). During this time, if the Employee presents medical information that disqualifies the Employee from being able to work, METRO will place the Employee on medical leave (paid or unpaid, depending on their rights under this Article).

ARTICLE 12: BENEFITS

SECTION 1 – MEDICAL, DENTAL, VISION, LIFE, AND LONG TERM DISABILITY BENEFITS

A. All full-time Employees, Full-Time Transit Operator Trainees, part-time and assigned Employees who are regularly scheduled to work half time or more, and their dependents will be covered by the medical, dental, vision, life, and long-term disability plans as described in MOA 410U1120, which appear as Exhibits E. King County shall make the following contributions on behalf of the Employer to the insured benefits plans:

2020: \$1,587 per Employee per month, which reflects no increase from the 2019 rate.

2021: \$1,587 per Employee per month.

2022: \$1,587 per Employee per month.

- **B.** METRO will not make unilateral changes to existing benefits.
- C. An Employee will be eligible for the insurance benefits on the first calendar day of the month following his or her hire date or the day after his or her qualification date, whichever is the later date. However, if the later date is the first calendar day of the month, the Employee will be eligible for the insurance benefits on that date.
- **D.** Full-Time Transit Operator Trainees will be eligible for benefits on the first calendar day of the month following their date of hire. However, if the later date is the first calendar day of the month, the Employee will be eligible for the insurance benefits on that date.
- **E.** METRO will hold an open enrollment at least once during each calendar year. Employees will be allowed to make changes in their benefit selections during that open enrollment

and

period.

F. For the purposes of this AGREEMENT, "half-time" shall mean 20 paid hours per week. Eligibility requirements for part-time and on-call Employees will be defined by policy mutually developed and agreed by the PARTIES.

SECTION 2 – MEDICAL BENEFITS – PART-TIME AND ASSIGNED EMPLOYEES (LESS THAN HALF-TIME)

- A. The medical, dental and vision insurance benefits developed by the PARTIES will be available to part-time and assigned Employees, who are regularly scheduled to work less than half-time. Insurance benefits will be available on the first day of the month following an Employee's hire or qualification, whichever comes later. The medical plan includes the pharmacy plan, and neither can be purchased separately. METRO will contribute an amount equal to 80% of the Kaiser Permanente premium for Employee-only coverage; the Employee will pay the remaining portion of the premium through payroll deduction.
- **B.** Dependent coverage, paid by the Employee, will be available through payroll deduction, if elected, on the eligibility date or during any open enrollment period thereafter.

SECTION 3 - MEDICAL BENEFITS - RETIREES

- 1. Effective January 1, 2021, Employees who retire from County service and who elect an ATU benefits plan upon retirement shall be eligible for a medical premium subsidy, as provided under Section 2 below, provided they meet the following terms and conditions:
- a. The Employee retires from service with the County during the term of this
 Agreement; and
 - **b.** The Employee is covered by King County benefits on their last day of employment;
 - **c.** The Employee is not eligible for Medicare.
- 2. The medical premium subsidy shall be the COBRA rate for each offered medical plan (e.g., PPO, HMO) and plan tier (e.g., retiree only, retiree and spouse, retiree and child(ren), retiree and full family).
 - 3. The following rules apply to the phase-in of retiree medical subsidy on January 1, 2021:

and,

a. The County will not reimburse unsubsidized retiree medical costs paid by retired Employees prior to January 1, 2021.

- **b.** Any retired Employee who elected COBRA during the period when retiree medical was unsubsidized and is still covered by the plan will be given a one-time option during Open Enrollment in the Fall of 2020 to elect retiree medical at the subsidized rate, effective January 1, 2021, until no longer eligible for retiree medical.
- c. Any retired Employee currently enrolled in Retiree Medical and paying the unsubsidized rate will be charged the subsidized rate, effective January 1, 2021, until no longer eligible for retiree medical.

SECTION 4 – DENTAL AND VISION INSURANCE – PART-TIME EMPLOYEES (LESS THAN HALF-TIME)

On the first of the month following qualification or hire date, whichever is later, each part-time Employee, who is regularly scheduled to work less than half time, may elect to take dental and/or vision coverage only in conjunction with one of the medical coverage options. METRO will pay 50% of the premium for Employee only coverage; the balance will be paid by payroll deduction. Dependent coverage, paid by the Employee, shall be available through payroll deduction on the eligibility date or during any annual open enrollment period thereafter.

SECTION 5 - ACCIDENTAL DEATH BENEFIT - CRIMINAL ASSAULT

METRO provides, for all Employees, special coverage in the event of a felonious assault. The maximum benefits payable are \$50,000 for death, dismemberment, loss of sight, or permanent total disability, less any amount payable under a group life or accidental death and dismemberment policy.

SECTION 6 – PERSONAL PROPERTY LOSS BENEFIT

- **A.** Employees shall be reimbursed for loss of certain personal property due to armed robbery, assault, or theft, excluding mysterious disappearance, under the following conditions:
 - 1. The armed robbery, theft or assault occurs while the Employee is at work;
 - 2. The property was in the personal possession of the Employee at the time of

Department; and,

the theft or robbery or, in the case of Transit Operators, the property was on the coach and was not left unattended, except when the Operator was required to leave the driver's compartment to attend to official METRO duties; and,

3. The Employee makes a robbery, theft or assault report to the Police

4. The Employee files a claim with METRO and provides receipted bills to substantiate that replacements have been purchased or repairs made.

B. The items covered by this AGREEMENT and the maximum values to be reimbursed are:

Item	Maximum Value
Watch	\$55.00
Uniform clothing	replacement
Wallet	\$25.00
Bag, Purse or Backpack	\$55.00
Driver's License	replacement
Employee Transit Pass	replacement
Prescription Eyeglasses	\$200.00
Cell phone	replacement value up to
	\$150

SECTION 7 - TRANSIT PASS

Each current Employee is eligible for an annual transit pass. Each retired Employee is eligible for a Metro transit pass.

SECTION 8 – WORKERS' COMPENSATION – INDUSTRIAL INSURANCE

A. METRO, pursuant to Washington State Industrial Insurance laws (Title 51 RCW), will maintain workers' compensation procedures and payments consistent with all state laws, administrative rules, and guidelines, as promulgated by the State Legislature and Department of Labor and Industries.

B. In addition to benefits accruing to Employees under State Industrial Insurance laws, METRO will maintain a program of supplemental payments for full-time Employees as follows:

1. METRO will provide an amount which, when added to the state-prescribed

METRO's Worker's Compensation staff or the Employee's immediate supervisor at least 24 hours prior to such meeting or examination.

- 7. If records indicate two "no shows" for scheduled medical or vocational services, supplemental payments may be terminated, provided such Employee and the UNION are notified seven days in advance.
- **D.** An Employee who misses work due to an on-the-job injury will continue to accrue vacation and sick leave on straight-time hours of work missed to a maximum of 90 workdays during each calendar year. One such 90-day accrual will be allowed for each industrial injury.
- E. If an Employee exhausts supplemental payments, they may use sick leave, vacation leave or AC time in lieu of METRO's supplemental payments, as provided in Paragraph B. If such Employee is working an alternative work assignment, such payments will be at the hourly rate of the alternative work assignment.
- **F.** Each Employee, who files a claim for workers' compensation, will be provided a copy of the rules in this Section.
- **G.** If an Employee is required by METRO to be cleared by the Workers' Compensation Office before returning to work, but they are not on pay status or receiving compensation from any source including short-term or long-term disability, such Employee will receive one-half hour of straight-time pay. If a ride check also is required, such Employee will be paid an additional one hour of straight-time pay.
- **H.** METRO is required to recover any overpayment. An Employee, who has received an overpayment, shall repay it in a manner which assures METRO's recovery and does not unnecessarily burden such Employee.
- I. An Employee with an open Worker's Compensation claim who is working an alternative work assignment or is working in his/her regular classification at less than full duty must use accrued leave or take approved leave without pay for medical appointments associated with the Employee's claim.

SECTION 9 - LEGAL DEFENSE

Whenever an Employee is named as a defendant in civil action arising out of the performance

of the Employee's duties and, such Employee was acting within the scope of employment, METRO shall, consistent with King County Code (KCC) 2.21.050 et seq., at the written request of such Employee, furnish counsel to represent such Employee to a final determination of the action, without cost to such Employee.

SECTION 10 - COMMERCIAL DRIVER LICENSE

METRO agrees to pay for Commercial Driver License (CDL) renewals for all Employees who are required to have a CDL, all Supervisors, and Utility Service Workers per Article 17, Section 2, Paragraph D.

SECTION 11 – COMMERCIAL DRIVER LICENSE MEDICAL COSTS

Medical examinations that are required for the purpose of obtaining or maintaining a Commercial Driver License will be covered by the health insurance plans. Costs to Employees shall not be subject to either deductibles or co-pays, provided the Employee uses an in-network provider. The costs shall be borne by King County and shall not be charged against ATU's costs in the Protected Fund Reserve. METRO will also reimburse these costs for Employees who are not receiving health benefits from King County.

SECTION 12 - GENERAL CONDITIONS

- **A.** Benefit premiums paid by an Employee shall be deducted in equal installments from the first and second paycheck of every month.
- **B.** Upon request, METRO will provide available medical usage data regarding Employees to the UNION.
- C. METRO shall not make its monthly contribution for medical, dental, group life insurance, long-term disability insurance, or vision care for any Employee who is on leave of absence or other unpaid status for 30 consecutive days or more, except as provided by applicable family medical leave laws or Article 10, Section 3, Paragraph B.

SECTION 13 - ACCUMULATED COMPENSATORY TIME

- **A.** "Accumulated Compensatory time (AC time)" is defined to mean all time earned by an Employee, which may be paid by compensatory time off instead of by cash.
 - **B.** Except as provided in Paragraph C, and in Article 18, Section 11, Paragraph G,

each full-time Employee may choose to receive AC time instead of cash for all work performed at the overtime rate. An Employee will notify METRO of such choice by filing a METRO form on or before the first day of the pay period affected by the change.

- C. AC time in excess of 100 hours shall be paid in cash at the end of each pay period.
- **D.** Except as provided elsewhere in this AGREEMENT, and consistent with daily staffing requirements, METRO will determine the number of Employees allowed to have time off. An Employee may use AC time for a reasonable amount of compassionate leave under warranting circumstances, as determined by METRO.
- **E.** By written request, an Employee may cash out any portion of their AC bank, provided they cash out at least eight hours. Payment will be made as part of the next possible payroll following METRO's receipt of the request.
- **F.** No shift differential will be allowed on AC time earned. When AC time is taken or cashed out, it will be paid at the rate of the shift on which the Employee is working.

SECTION 14 - RETIREMENT ACKNOWLEDGEMENT

Upon retirement, METRO will authorize the expenditure of up to \$50 per Employee for the purpose of acknowledging that Employee's service to the citizens of King County. The Employee shall choose the form of acknowledgement from two options: either a celebration, including refreshments, at the worksite or a luncheon with the Employee's immediate supervisor. In addition, each retiring Employee shall receive a METRO bus stop sign with their name imprinted upon it.

ARTICLE 13: ALTERNATIVE WORKWEEK ASSIGNMENTS

SECTION 1 – DEFINITION OF ALTERNATIVE WORKWEEK EMPLOYEES

- **A.** An "Alternative Workweek Employee" shall mean a regular full-time Employee whose regular assignment is not eight hours per day, five days per week.
- **B.** A "4/40 Employee" shall mean a regular full-time Employee whose assignment is guaranteed a minimum of ten hours straight-time pay per day for four days per week in lieu of eight hours straight-time pay per day for five days per week.
- C. METRO and the UNION may define other types of Alternative Workweek Employee statuses, such as 9/80 schedules, and will amend this Article as needed to address issues

hours sick leave for each workday of METRO-approved bereavement leave. A 4/40 Employee who

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has no sick leave may substitute AC time or vacation, if available. A 4/40 Employee who is granted additional time off in accordance with Article 10, Section 2 will be paid ten hours sick leave, AC time and/or vacation per workday for up to three additional days.

SECTION 7 – JURY DUTY/MILITARY LEAVE

A 4/40 Employee, who is required to serve on jury duty or military leave, will receive their regular rate of pay for ten hours for each workday served on jury duty or military leave, respectively. An Employee may be required to revert to a work schedule of eight hours per day, five days per week for each pay week in which the leave is taken.

SECTION 8 – SICK LEAVE

A 4/40 Employee on sick leave will be paid a maximum of ten hours at straight-time for each workday absent.

SECTION 9 - DISABILITY

The weekly disability benefit shall be prorated for a 4/40 Employee on a partial week of disability according to hours normally scheduled to work. For any full weeks of disability, such Employee shall be considered as if they are an eight hour per day, five day per week Employee.

SECTION 10 - OVERTIME

All hours worked in excess of ten hours in the scheduled workday or work on any of the three RDOs shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.

SECTION 11 – SHIFT CHANGE NOTIFICATION

Employees will be provided with a minimum 30-days notice prior to the cancellation of a 4/40 shift, except in the Operations division, when run cuts make this impossible.

ARTICLE 14: RATES OF PAY

SECTION 1 – WAGE RATES AND WAGE PROGRESSIONS

- **A.** Effective on the start of the pay period that includes November 1, 2019, the top hourly wage rates for each job classification will be as shown in Exhibit A.
 - **B.** Wage progressions are as follows:
 - 1. Except for Revenue Coordinators, Leads, Trainees, Equipment Dispatchers,

PTOs, Supervisors and Supervisors-in-Training, each job classification will have five step increments as follows: first step will be 70% of the top rate of the classification; upon completion of twelve months, the second step will be 80%; upon completion of the next twelve months, the third step will be 90%; upon completion of the next six months, the fourth step will be 95%; and upon completion of the next six months, the fifth step will be 100%. A new hire in the position of Mechanic, Maintenance Painter, Maintenance Machinist, Metal Constructor, Millwright, Maintenance Constructor, Sheet Metal Worker, Electronic Technician, Equipment Painter, Carpenter, Vehicle Upholsterer, Building Operating Engineer, or Transit Radio and Communication Systems Specialist may start at the 90% rate if METRO determines that they are a fully qualified individual. METRO will be solely responsible for determining whether a new hire is a fully qualified individual in the classifications noted above. If METRO so determines, the Employee may be hired at the 90% rate.

- 2. Supervisors-in-Training will have two step increments as follows: first step will be 85% of the top pay rate for the Service Supervisor classification. Upon completion of six months, the second step will be 90% of the top pay rate for the Service Supervisor classification. Supervisors will have five step increments as follows: first step will be 90% of the top rate; upon completion of six months, the second step will be 92.5%; upon completion of the next six months, the third step will be 95%; upon completion of the next six months, the fourth step will be 97.5%; and upon completion of the next six months, the fifth step will be 100%.
- **3.** Revenue Coordinators, Leads, Trainees, and Equipment Dispatchers are classifications which each have a single wage rate and are not subject to the wage progression.
- **4.** PTOs will have five step increments as follows: first step will be 70% of the top rate of the classification; upon completion of 24 months, the second step will be 80%; upon completion of the next 24 months, the third step will be 90%; upon completion of the next twelve months, the fourth step will be 95%; and upon completion of the next twelve months, the fifth step will be 100%.
- **5.** A PTO who is selected for an FTO position will retain their part-time wage step and will be given appropriate wage progression credit for part-time service, provided there is no more than a two day break in service. Such credit shall be calculated by giving one-half credit for the

period of time worked in that step, rounding upward to the nearest one-half month and applying that period to the full-time qualification date.

C. An Employee who is promoted into a classification with a higher top-step hourly rate shall be placed at the lowest step in the salary schedule for the new classification which results in an increase of 5%. Thereafter, a promoted Employee shall progress to any subsequent wage steps based on completion of the required service periods. Service in the new classification on a temporary upgrade status prior to promotion shall not be counted toward progression on the schedule.

SECTION 2 – GENERAL WAGE INCREASES

A. The general wage increases for the November 1, 2019 – October 31, 2022 contract term will be as follows:

- 1. On the start of the pay period that includes November 1, 2019: 3.00%.
- 2. On the start of the pay period that includes November 1, 2020: 3.00%.
- **3.** On the start of the pay period that includes November 1, 2021: 2.00%.
- **4.** On the start of the pay period that includes May 1, 2022: 2.00%.
- **B.** Cost of Living Adjustment formula. The PARTIES have historically used a formula based on the Consumer Price Index to determine annual general wage increases. For the November 1, 2019, through October 31, 2022, term of this AGREEMENT, the PARTIES have agreed to fixed rate wage increases in Articles 14.1 and 14.2, in lieu of a formulaic COLA. The PARTIES retain the formula in Paragraphs 1 and 2 below as a record of their historical COLA formula.
- 1. All cost-of-living adjustments will be based on the annual average growth rate of the bi-monthly Seattle-Tacoma-Bremerton Area Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W, July of the previous year to June of the current year). These adjustments will be based on the following formula:

$$(Aug_{y-1} + Oct_{y-1} + Dec_{y-1} + Feb_y + Apr_y + June_y) /$$

 $(Aug_{y-2} + Oct_{y-2} + Dec_{y-2} + Feb_{y-1} + Apr_{y-1} + June_{y-1}) -1$

Y = Current Year Y-1 = 1 Year Ago

Y-2 = 2 Years Ago

- 2. The top step of each job classification shall be 95% of the number determined by the formula in Paragraph B times the base wage for such classification. Such adjustments shall never result in a wage reduction. The base wage for each classification for the cost of living adjustments, shall be the top step wage in effect October 1, each year, for that classification. Other steps in the wage progression for each classification will be recalculated according to Section 1, based on the adjusted top step.
- C. Computations of all wage rates will be carried out to the tenth of a cent (\$.001). Amounts less than five-tenths of a cent (\$.005) will be rounded down to the nearest cent (\$.01); and amounts greater or equal to five-tenths of a cent (\$.005) will be rounded up to the nearest cent (\$.01).

SECTION 3 – TLT HIRED AS CAREER SERVICE EMPLOYEE

A Term-Limited Temporary (TLT) Employee who is separated from METRO and rehired as a Career Service Employee within one year into the same classification they left, will receive wage progression credit and vacation service credits for time served as a Term-Limited Temporary (TLT) Employee. All forfeited sick leave will be reinstated.

SECTION 4 – FLSA REQUIREMENTS

- **A.** All applicable non-overtime premiums received (e.g., spread pay and student pay) will be added into an Employee's total compensation for the calculation of the "regular rate of pay".
- **B.** A Rover, extra person, or a Relief Supervisor who has their RDOs changed, resulting in a workweek of over 40 hours, will be paid overtime for all hours in excess of 40. METRO will attempt, whenever possible, to provide such Employee with two days off during each scheduled workweek.

SECTION 5 – DEMOTION

Employees who accept a demotion into a lower paid UNION position because of poor health or other compelling reasons, as mutually agreed by the PARTIES, will be placed at a wage step within the new position's wage range which most closely matches the Employee's wage in their

former wage range, but does not exceed the rate of pay received by the Employee in their former classification.

ARTICLE 15: FULL-TIME TRANSIT OPERATORS

SECTION 1 – DEFINITION OF EMPLOYEES

A. A "Full-Time Transit Operator (FTO)" shall mean a person employed by METRO on a continuing basis who receives an eight-hour minimum guarantee of straight-time pay per day, not to exceed five days per week, or a ten-hour minimum guarantee of straight-time pay per day not to exceed four days per week, provided they have accepted all work assigned as specified in this Article. For each regularly-scheduled workday or portion thereof on which an FTO does not perform their assignment, they shall lose their guarantee for that day and they shall be paid only for actual time worked, unless otherwise provided in this AGREEMENT. A "regularly scheduled workday" shall mean a day on which an Employee is normally required to work.

- **B.** There will be four kinds of FTOs:
- 1. A "Regular Operator" shall mean an FTO who picks runs as defined in Article 15.4 as a work assignment for their eight or ten-hour guarantee.
- **2**. A "Report Operator" shall mean an FTO who picks report assignments for their eight hour guarantee.
- . An "Extra Board Operator" shall mean an FTO who picks the Extra Board or Report and works all assignments placed on the Extra Board for their eight-hour guarantee.
- **4.** A "System Board Operator" shall mean an FTO who picks the System Board and works all assignments placed on the System Board for their eight-hour guarantee.
- C. An FTO who desires to work on a less than full-time basis while attending school or for compassionate reasons may, with METRO's approval, be transferred to "Group D" status, provided they have completed one continuous year of service as an FTO immediately preceding transfer to this group. Group D Operators will be subject to the following:
- 1. A Group D Operator will be paid their normal hourly rate. A Group D Operator may select a position on the Extra Board with restricted availability of days and times.
 - 2. Group D Operators will be eligible for the benefits and conditions of regular

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SECTION 2 – FULL-TIME GUARANTEES

A. FTOs will not be required to accept PTO status.

B. METRO will not reduce the number of FTOs below 1,223. In the event of a layoff, all PTOs shall be laid off prior to the layoff of any FTO, provided that for every two PTOs laid off due to a substantial reduction of funds or ridership, METRO may, at its discretion, reduce the daily guarantee of one FTO position to five hours. Any PTO who has prior status as an FTO and who is laid off will go to the layoff list, not to an FTO position. FTOs will pick reduced-guarantee work by seniority in the normal FTO pick process. FTOs selecting reduced-guarantee work will have two consecutive RDOs and will pick an assignment with a guaranteed paid time of five hours for each of their regular work days. FTOs selecting a reduced-guarantee position will be paid at the overtime rate for all time worked in excess of eight hours in a day and for all time worked in excess of 40 straight-time hours in a workweek. If METRO lays off PTOs and exercises its ability to create 5hour FTO positions, the 5-hour FTO positions will be posted as 5 work day, 2 RDO blocks at the FTO pick for all FTOs to pick, as a block, during the regular FTO pick process. If, during the course of a shake-up, METRO recalls any PTOs from the layoff list or hires any additional PTOs, METRO will not discontinue the 5-hour FTO blocks until the end of the shake-up. Nothing herein shall be construed as giving METRO the authority to reduce any other right or benefit of affected FTOs. Reinstatement of the eight-hour daily guarantee shall be in seniority order on the same one-for-two basis as the reduction, when the PTO positions vacated by the layoff are filled.

C. Assignment of specials and extras will be made to FTOs only, except as otherwise provided in this AGREEMENT.

- **D.** The total number of FTOs will be at least 67% of the total number of Transit Operators. When calculating the percentage of the total number of Transit Operators, each Operator will be counted as one Transit Operator, including Extra Board, Report Operators, and DTA Operators.
 - **E.** All runs and reports will be worked by FTOs.
 - **F.** All full-time vacation reliefs will be worked by FTOs.
 - G. Work left vacant because of the absence of an FTO will be worked by an FTO,

unless otherwise specified in this AGREEMENT.

- **H.** For 500 day base units, the minimum number of full-time runs shall be 843. For every day base unit above or below 500, the minimum number of full-time runs will increase or decrease by one respectively. "Day base units" shall mean the number of coaches operating regularly-scheduled service at noon each weekday or Saturday.
 - **I.** The Extra Board will be worked only by FTOs.

SECTION 3 – GENERAL CONDITIONS

- **A.** Each Operator will sign in for their work. When an Operator does not sign in on time, the Supervisor on duty will notify the appropriate Report Operator to take the assignment.
- **B.** The Base Dispatcher/Planner may use their judgment as to which Operator to use in an emergency.
- C. Any Operator not being relieved when arriving at the relief point will call the Coordinator and inform them that no relief Operator is present. If the Operator does not wish to continue working, they shall follow the procedures set forth herein. If the coach is inbound the Operator will operate to Pine Street going northbound, to Main Street going southbound, or to Third Avenue going westbound or eastbound, then return to the base. If the coach is outbound with passengers, the Operator will continue to the terminal if the round trip back to the relief point is less than one and one-half hours. If the round trip back to the relief point is more than one and one-half hours, METRO must dispatch a car with a relief Operator and must return the relieved Operator to the base. Coaches which do not operate through the Seattle central business district will be governed by the one and one-half hour rule.
- **D.** An "assignment" shall mean any work or duties that the Employee is required to perform.
- **E.** During a shakeup, the start or quit time of an FTO's assignment may be altered by up to 30 minutes. An assignment may be altered by more than 30 minutes if all Operators regularly assigned to that route/run agree to the alteration. Pay time will be adjusted based on the alteration.
- **F.** If an FTO loses an RDO because of a change in schedule, they will be given time off to compensate for such day. No FTO may have more RDOs in any pay period than they would

have received had no change of schedule been made.

- **G.** The cutoff time to be removed from the day off book is 10 a.m. the day prior.
- **H.** At each pick, an Operator may indicate their preference regarding training assignments. METRO will attempt to accommodate an Operator's preference when assigning students; however, any Operator may be given a training assignment if necessary. Trainees shall drive during all training assignments unless METRO or the instructing Operator determines that safety would be jeopardized.
- I. METRO shall provide a guaranteed scheduled break of at least five-minutes or 10% of the scheduled trip time, whichever is greater, after each revenue trip, except when:
 - 1. The revenue trip is less than 15 minutes long, or
 - **2.** The revenue trip is the last revenue trip before the coach returns to the base, or
- **3.** The revenue trip is live-looped or through-routed, in which case the guaranteed scheduled break shall not be less than 10% of the previous two trips, or
- **4.** The layover has been reduced by mutual agreement of the PARTIES. METRO shall include and separate the amount of time provided for deadheading and layover between each trip (unless deadheading or layover is not required) on Operator run cards.
- **J.** When circumstances beyond the Operator's control result in less than five minutes layover in the previous two hours, the Operator shall be entitled to a guaranteed ten-minute break at the next outer terminal, except on their last trip, provided the Operator attempts to notify the Coordinator.
- **K.** In order to provide reasonable breaks, METRO shall schedule at least one 15-minute guaranteed layover in assignments over five hours in length; METRO shall schedule either an additional guaranteed 15-minute layover or one guaranteed 30-minute layover in assignments over eight hours in length. These guaranteed layovers will not be scheduled within the first or last hour of an assignment.
- L. When an Operator working an assignment finds it does not provide the guaranteed break time, the Operator should notify METRO of such by filing an Operator Service and Facility

Report. METRO will review all reports that are submitted by Operators. METRO agrees to review routes or assignments identified by Operators as problematic and will address routes that have a pattern of insufficient break time.

- M. Guaranteed breaks and layovers shall be administered as follows: If an Operator will miss or has missed all or part of their scheduled break, they will notify the Coordinator via the Driver Display Unit (DDU) that they are taking a guaranteed break. Upon completion of the break, the Operator will notify the Coordinator thru the DDU that they have returned to service. If an Operator needs more than the guaranteed scheduled time to use a comfort station, they shall be guaranteed reasonable time to do so. No Employee shall be disciplined for informing the Coordinator that they are taking a guaranteed scheduled break in accordance with this AGREEMENT.
 - N. "Length" equals report, travel and platform time, but does not include bonus time.
- **O.** "Piece of Work" means a portion or all of an assignment that starts with a pullout or road relief and ends with the next pull-in or road relief period.
- **P.** An Operator who chooses to forego a guaranteed break shall not be entitled to additional pay for the missed break.
 - **Q.** An Operator may voluntarily install/remove chains if needed.
- **R.** When a Sunday schedule is operated on a holiday, an Operator who has picked a Sunday run and whose regular workday falls on the holiday will work their Sunday run. A Regular Operator on a regular workday without a Sunday run shall have the day off at holiday pay.
- S. Each day at each base, METRO guarantees that for every 40 FTOs normally scheduled to work on that day at that base, rounded to the nearest 40, one FTO from the day off book shall be excused from their assignment. However, the guarantee shall be a minimum of one each day for any base with FTOs and for the System Board. These guarantees shall not apply in the case of an extreme emergency. Priority for both guaranteed and non-guaranteed spots will be given to those Operators with AC or vacation hours sufficient to cover the requested time off. For Christmas Day, METRO and the UNION will jointly conduct a drawing at each base and for the System Board to determine which Operators will be excused. In addition to the minimum number of guaranteed

System Board slots, System Board Operators will be included in the base draw for non-guaranteed slots at their base of assignment.

- **T.** Separate day off books for FTOs and PTOs will be maintained at each base. There will be a separate day off book for System Board Operators.
- 1. Once the minimum guarantees are met, the number of additional PTOs excused on a particular day shall not be greater than the number of additional FTOs excused on that same day.
- **2.** However, if excusing additional a.m. or p.m. PTOs or FTOs wanting a portion of the day off would balance the open work, METRO may excuse such Operators.
- **3.** After all FTOs who have so requested are excused, there shall be no limit to the number of PTOs excused.
- U. All assignments shall be completed within a maximum 16-hour spread. Such spread will begin with the start time of the first assignment following at least eight continuous hours off.
- V. When an Operator presents a valid medical restriction which prevents operation of the equipment or in the facility of their assignment, METRO will work with the UNION to find a mutually agreeable alternate assignment for the remainder of the shake-up. If METRO wishes to change the coach type on a picked assignment to a type that a Regular Operator of that assignment is restricted from operating, METRO must find an alternate assignment that is agreeable to both the Operator and the UNION. In cases where no agreement can be reached, METRO will not change the coach type.

SECTION 4 – RUNS

- **A.** There shall be two types of FTO runs.
- **1.** A "straight run" shall mean straight-through work which is at least seven hours and eleven minutes including platform, report and travel time.
- **2.** A run combination or "combo" will consist of two or three pieces of work associated with a single duty number which are at least seven hours and eleven minutes in total work time, including platform, report and travel time, and which are within a spread time of 13 hours.

Spread time shall be paid after 10 hours. Combos with more than one split will be paid straight-through for the lesser split. Any combo with a split of 29 minutes or less will be paid straight-through and classified as a straight run. Combos which quit after 8:00 p.m. shall be paid straight-through and classified as a straight run.

- **B.** A "day run" shall mean any run which is completed by 8:00 p.m.
- C. A "night run" shall mean any run that is completed after 8:00 p.m.
- **D.** At the discretion of METRO, "frags", meaning assignments less than seven hours and eleven minutes, including platform, report and travel time, may be posted and selected at the pick. Frags will be guaranteed eight hours pay. All other contract provisions relating to runs shall apply to frags.
- **E.** The total number of straight day runs for the system on weekdays or Saturdays shall be equivalent to at least 70% of the day base units on weekdays or Saturdays, respectively.
 - **F.** Straight day runs shall comprise at least 58% of all straight runs.
- **G.** Full Time combos shall not exceed 6% of all weekly assignments. The count of combos must be equal to or greater than the count of DTAs, not including split work in the PTO 4-Day Work Week duty type.
- H. There shall be no picked combos (as defined in Article 15.4.A.2) on Saturdays and Sundays.
 - **I.** Runs and trippers on a route may be assigned to more than one base.
- **J.** Runs shall be determined by METRO in accordance with the provisions in this Section. Any portion of a run, or any other service work not meeting the definition of a run, shall be defined as a "tripper".
- **K.** Any Extra Board Operator working a regularly scheduled run shall be paid the regularly scheduled run pay.
- L. Open runs and combos may be broken into trippers on the same day in order to allow METRO to fill all work.

SECTION 5 - OPERATOR PICKS

A. At pick, seniority for all FTOs shall prevail in the selection of runs, reports and/or

board positions, vacations, overtime trippers, bases, and RDOs.

- **B.** FTOs will have two system-wide picks, at least 22 weeks apart. An additional system-wide pick will occur at a time to take effect during June. METRO will use Operators, Operations administrative staff and a minimum of two First Line Supervisors at the pick. All established practices and procedures for the Operator picks shall be observed through this AGREEMENT. Work assignments will be selected at the pick for the following shake-up period.
- **C.** METRO will determine the work, possible RDO combinations and the base from which work will originate.
- **D.** The UNION will supply METRO with a signed, certified Operator seniority list three weeks prior to the first day of the pick. Copies of the pick schedule will be posted in each base and in the UNION office at least two weeks prior to the first day of the pick.
- **E.** An FTO who wishes to select an assignment must select an assignment according to the seniority list certified for the pick, unless the PARTIES mutually agree otherwise.
- **F.** An FTO who has been unable to work for 30 days or more must be medically released for full duty effective the first day of the shakeup to be on the pick schedule. Such Operator will not be allowed to pick an assignment except by mutual agreement between the PARTIES.
- **G.** An FTO who returns to duty without a picked assignment will be placed on an assignment mutually agreeable to the PARTIES.
- **H.** The UNION shall be supplied a copy of the final work assignments to be used for the pick at least two weeks prior to the first day of the pick.
- I. Copies of all assignment sheets showing the runs, reports, Extra Board positions, System Board positions and available RDO combinations will be posted in the pick room six days prior to the start of assignment selection. The UNION agrees to staff the pick room on weekend days.
- **J.** Each Operator shall have two consecutive RDOs, or in case of a 4/40 Operator three consecutive RDOs, in every seven-day period, except when Operator shake-ups or move-ups make this impossible.
 - K. An FTO who selects Regular or Report Operator status shall select five

consecutive workday assignments. Each FTO's selections must be all runs or all reports and must be exclusively day assignments or exclusively night assignments. If an FTO selects runs, there must be at least eight hours off between assignments on consecutive days. If an FTO selects reports, there must be at least eight hours off between assignments on consecutive workdays in addition to the spread time. No FTO will be forced to pick an assignment of runs or reports which would result in less than 10-1/2 hours off between consecutive workday assignments, or less than 56 hours off on their two consecutive RDOs.

- L. An FTO picking the System Board will select a position on the Day Board at each of the operating bases, except that the FTO may select one suburban area (North, East/Bellevue, or South) for which the FTO does not have to select a board position; the number of exemptions for each region will be limited to no more than one-half of the total number of System Board Operators. System Board Operators will select an RDO combination which will be the same for every base at which they work. System Board Operators will indicate their assignment priority for each base. The maximum number of System Board positions posted will be 40. In no case will METRO assign more than 20 System Board Operators to any operating base per pay period, with one exception, that being Atlantic Base during the first three pay periods of each payroll year.
 - **M.** UNION representatives shall be present during picks.
- N. An Operator, who fails to appear at their scheduled pick time and who does not notify the UNION of their choices via an absentee pick form, shall have an assignment selected for them by the UNION representative. The UNION representative shall make an effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- **O.** When a new operating base opens or an existing operating base closes and that base has/had Operator assignments, a system-wide pick will occur.
 - **P.** Group D Operator vacations will be selected at the FTO pick.
- **Q.** Each FTO must pick a Regular, Report, Extra Board or System Board assignment which is compatible with any existing medical restrictions they have on file with METRO. Failure to do so will result in forfeiture of the FTO's daily or assignment guarantee for each day on which the

FTO has picked an incompatible assignment, unless no work is available within the FTO's restriction.

R. A Regular Operator who has Sunday off may pick a vacant Sunday assignment, by seniority, for work on any Sunday-schedule holiday. This selection will take place at the base after the FTO pick and after Report and vacation relief Operators have made their selections. If vacant Sunday assignments are still available, they may be offered for pick by seniority to all FTOs at the base whose RDO falls on the holiday.

SECTION 6 - MOVE-UPS

- **A.** If regular or report assignments become vacant, less senior FTOs at the base may request a move-up.
- 1. An FTO who moves up must pick the entire assignment of the FTO who vacated the run or report. If a Regular Operator moves up to a report assignment, such Operator will be placed on the board position of the FTO who vacated the report assignment.
- **2.** An Extra Board Operator who moves up to a report assignment will remain on their picked board position.
- **B.** If new Day Board RDO combinations or board positions become available, Day Board Operators at the base who could not have picked these RDO combinations or board positions may request a move-up; such move-up will be limited to the Extra Board Operators.
- C. Assignments of FTOs who have transferred to RAIL for training as Streetcar or Rail Operators will not be considered vacant until the FTO has been certified as a Streetcar or Rail Operator.
- **D.** FTO move-ups will be conducted only when they can be implemented at least 28 days prior to the end of the current shake-up.
 - **E.** System Board Operators shall not participate in move-ups.
- **F.** Move-ups will be conducted by shop stewards at the affected base at the direction of the UNION. An assignment selected at a move-up via absentee pick will not be subject to the grievance/arbitration procedure.

SECTION 7 - SELECTING VACATIONS

- **A.** FTOs who choose, or are forced by METRO, to pick vacation in the final weeks of the Fall shake-up, will pick such vacation at the Fall pick. FTOs who choose to pick vacation during the other weeks of the year will pick such vacation at the January pick.
- **B.** Vacations may be split into periods of one or more full weeks. If an Employee's vacation is not evenly divisible into full weeks, the odd number of days must be taken as a block in one period.
- **C.** FTOs may pick only one prime time vacation per year. METRO shall determine the number of vacations offered in each period. Each year, METRO shall furnish the UNION with a list of vacation periods.
- **D.** The UNION shall determine the prime periods for the following year and inform METRO of their determination in writing in advance of the first day of the fall pick of the current year.
- **E.** Future pick and shake-up dates occurring during the vacation periods that Operators can select at the current pick shall be posted in the pick room by METRO.
- **F.** After a vacation relief has been assigned to an Extra Board Operator, there shall be no changes in vacation unless the Operator who is assigned the vacation relief agrees.
- **G.** An Operator may, with METRO approval, change their vacation at the base to a period which they did not have the seniority to pick provided the available period(s) are posted at least one week in advance.
- **H.** With METRO approval, an Operator may use their accumulated carry-over vacation, which they have not picked, in single-day increments.

SECTION 8 – EXTRA BOARD

A. Each base shall have a Day Extra Board (Day Board) to fill open assignments, any special work, and overtime assignments according to the overtime assignment process. Bases having night work shall also have a Night Extra Board (Night Board) for the same purposes. Day and Night Boards shall be open for selection at pick by all FTOs by seniority. FTOs may select any available position on either Extra Board.

b. Category B shall include:

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including report time and travel time, they will be assigned at the discretion of METRO.

- **6.** If the number of Extra and System Board Operators available for work on a regular workday is greater than the number of available runs, reports and special work which fits the definition of a run, then tripper combinations may be inserted in the assignment sequence according to their quit times. Tripper combinations will be made with trippers, pieces of work and special work under seven hours and eleven minutes at METRO's discretion. Tripper combinations with more than one split will be paid straight-through for the lesser split. Any tripper combination split of 29 minutes or less will be paid straight-through. To be paid, an Operator must submit complete and accurate reports.
- 7. If the number of Extra and System Board Operators available for work on a regular workday is less than the number of available runs, reports and special work which fits the definition of a run, runs may be taken out of the assignment sequence. The runs to be removed from the assignment sequence will be combos, late day runs with a quit time from 6:01 p.m. to 8:00 p.m., and early quit relief runs with a quit time of 8:01 p.m. to 9:59 p.m., in that order.
- **8.** All weekday pieces of work open before the Extra Board's 10:00 a.m. cutoff will be assigned to Full-Time Extra and System Board Operators, who are qualified and available, as a regular assignment. Any remaining work will be assigned according to the overtime assignment sequence in Article 15.10.E.
- **9.** On holidays, an Operator left without an assignment shall receive the day off at holiday pay. All Operators in a base who request the holiday off via the day off book will be excused before any Operator in the same base is forced to take the day off.
- 10. An Operator who is qualified in accordance with Section 12, but who is not qualified on the specific assignment they would normally receive, shall be passed over until the first assignment for which they are qualified becomes available. If work is not available to match an Operator's qualifications, the Operator shall be placed on report and may be sent out to qualify. The eight-hour guarantee shall apply for that day. If the last Operator available does not qualify for the last assignment available in the assignment sequence, then the next latest quit assignment for which that Operator qualifies shall become his/her assignment for the day and the remaining Operators shall

be assigned in the normal sequence. This process may be repeated until the last available Operator is qualified on the last available assignment.

- 11. Any Extra or System Board Operator who receives an assignment out of sequence, except as provided for elsewhere in this AGREEMENT, shall receive one hour of straight-time pay, except in case of extreme emergency. Any FTO who receives an overtime assignment out of sequence, except as provided for elsewhere in this AGREEMENT, shall receive pay to equal the assignment they should have had or the assignment they received, whichever is greater.
- **12.** The following provisions shall apply to Extra Board Operators who choose vacation reliefs:
- a. Extra Board Operators, except Report Operators and System Board Operators, may request to work the runs or reports of FTOs who are on vacation, sick leave, industrial injury, disability leave, or unpaid leave of absence of one week or more. Vacant runs or reports may be picked as vacation reliefs until they are filled by a move-up. An Operator will be allowed to pick vacation reliefs only on assignments that have the same RDOs as the Operator. Operators will pick this work by seniority.
- **b.** An Extra Board Operator shall be qualified prior to the effective starting date of the vacation relief.
- c. For a Sunday-schedule holiday, all Extra Board Operators who regularly work that day, and who are working vacation reliefs which have no Sunday assignment, shall pick from all vacant Sunday assignments available after Report Operators have picked.
- d. When a vacation relief assignment ends, the Extra Board Operator shall revert to their regular picked position on the Extra Board without any penalty to METRO. This Operator then becomes eligible for the next available vacation relief, or remainder of an unpicked vacation relief, according to seniority.
 - e. Extra Board overtime policies remain unchanged.
- f. An Extra Board Operator picking a vacation assignment must work the entire vacation assignment, not including any picked RDO overtime, except as provided in Subparagraph d.

conflicts with their partial absence or non-driving assignment, then such Operator will be given an assignment which is not a straight run and which has a quit time within one hour of their normal sequence assignment. METRO will attempt to maximize straight-time paid work hours for such Operator.

G. No Operator's RDO shall be cancelled or changed without the consent of the

13. If an Extra or System Board Operator's normal sequence assignment

- G. No Operator's RDO shall be cancelled or changed without the consent of the Operator, except in extreme emergency. Each Extra and System Board Operator shall have a minimum of 56 hours off for their two consecutive RDOs.
- H. Any Extra or System Board Operator may request to add or remove a guarantee of 10-1/2 hours off between consecutive days' assignments, provided this is requested in writing at the pick, or prior to 10:00 a.m. on Thursday, to be effective Saturday. Any Extra or System Board Operator requesting the 10-1/2 hours off between consecutive days' assignments and who would not receive 10-1/2 hours off in the normal assignment sequence will fall out of the normal assignment sequence, and will receive the first available assignment after his/her 10-1/2 hours off.
- I. An Extra or System Board Operator who, for any reason, does not receive their requested 10-1/2 hours off, may elect to "pass up" by submitting a written statement at the completion of the day's assignment. An Operator electing to pass up will report to the base after their 10-1/2 hours off, unless notified to report later.
- **J.** An Extra Board Operator may be assigned work at other bases, when necessary to balance available work, subject to the following:
- 1. At each pick, a volunteer list of Extra Board Operators willing to accept inter-base transfers will be established.
- **2.** Work assigned to volunteer Inter-base Transfer Operators will be in the following sequence: Combos; then early quit relief runs with a quit time from 8:01 p.m. to 9:59 p.m.; and then late day runs with quit time from 6:01 p.m. to 8:00 p.m.
- **3.** An inter-base transfer assignment will not adversely affect the quit time sequence of the Extra Board for the following day.
 - 4. An Inter-base Transfer Operator may qualify on any major route at the

base(s) they have volunteered for and will be paid at the applicable rate.

- **5.** Each Inter-base Transfer Operator will be assigned overtime according to their pick option, at their home base.
- **K.** Except as provided in Paragraph J, no Extra Board Operator will be required to qualify on routes not regularly assigned to their operating base.

SECTION 9 - REPORT OPERATORS

- **A.** Report times will be posted and selected at the FTO pick.
- **B.** FTOs shall pick reports according to the open pick system.
- C. An FTO picking reports must be qualified on 75% of all routes from their picked base by the first day of the shake-up. They must be qualified on all routes and foreign routes from that base, except for Center Park, 30 days after the effective date of the shake-up. No Report Operator will be required to qualify on routes not regularly assigned to they picked operating base.
- **D.** Report Operators will be available for a spread of 13 hours and must accept all work according to Report Operator work rules set forth in this AGREEMENT.
- **E.** For a Sunday-schedule holiday, a Report Operator having a Sunday report and who regularly works on that day will work their Sunday report. A Report Operator on their regular workday without a Sunday report may choose to pick, by seniority, from all vacant Sunday assignments or to revert to their position on the Extra Board for assignment.
- **F.** METRO may adjust picked report times by a maximum of 30 minutes when a change is needed. METRO shall give five days notice to an Operator whose report will be affected. When changes adversely affect an Operator's personal life or impose serious hardship in reporting to work, the Operator may request that the base supervisor and the UNION review the matter.
- **G.** An Operator may voluntarily waive their 13-hour spread. An Operator may not waive the eight continuous hours off. The maximum spread will be 16 hours. A Report Operator who waives their 13-hour spread must still be available for their regular shift the next day.
- H. Except as otherwise provided in this AGREEMENT, all time served on report shall be paid. Any Operator required to report shall receive a minimum of two and one-half hours pay. However, an Operator serving on report shall be considered on report, regardless of assignment,

until released. Two and one-half hours shall be paid when released from report and assigned work starting more than two and one-half hours after reporting. At the completion of an assignment, an Operator may be released or assigned to further duties. If report time and tripper time are consecutive, report time will be used to make up the tripper guarantee. Report time will stop at the beginning of pay time.

- I. At the beginning of each shake-up, METRO shall define the number of report positions and the report time of each position. Additional report assignments may be added at the discretion of METRO, provided that any assigned or picked report shall not share the same report time. If METRO determines that it is necessary to continue these additional report times for the remainder of the shake-up, they will be subject to a move-up.
- J. The Operator with the earliest first report time gets the first piece of work that is or becomes available within their 13-hour spread, except in cases of emergency. If the assignment is less than eight hours work time, the Operator may be assigned additional work within the terms of this AGREEMENT. When assignments have the same quit time, the rules of Section 8, Paragraph F.5 also apply to Operators on report. FTOs on late report follow the last Report Operator and the last Operator on pass-up. When necessary for a Report Operator to be assigned work at another base, they shall be paid straight through until the start of the assignment and shall be paid actual travel time back to the original base.
- **K.** At the discretion of the Base Dispatcher/Planner, assignments that become available for Report Operators may be broken up, if necessary, to keep service in operation.
- L. Work available at the time a Report Operator is released from an a.m. assignment may be assigned at that time for the remainder of the day at the discretion of the Base Dispatcher/Planner.
- **M.** An Operator on paid report, who is not qualified but who has met the qualification requirements contained in Paragraph C, will be passed over and, if no further work opens for which they are qualified, will not lose their eight-hour guarantee for that day.
- N. An Operator required to serve on report on a Sunday or Sunday-schedule holiday, shall serve continuous report until given work or released for the day. An Operator who has picked a

Saturday report shall serve continuous report until given work or released for the day.

- O. Should an Operator who has picked a regular report, and another Operator who has a non-regular report share the same initial report time, the Operator who must be off earliest will be first up. If both Operators must be off at the same time, the Operator with the regular report will have first right of refusal for the assignment. Should two or more Extra Board Operators have the same initial report time, the most senior Operator will have first right of refusal on an available assignment.
 - **P.** No Report Operator will be required to work prior to report time.
- Q. A Report Operator with a partial absence or non-driving work assignment that is within their 13-hour spread will be removed from their report and given an assignment that starts no earlier than the start time of their report assignment and has a scheduled quit time within their normal spread or within 13 hours of their non-driving work assignment, whichever is earlier. METRO will attempt to maximize straight-time paid work hours for such Operator.
- **R.** METRO shall determine which report positions at the applicable base shall be required to qualify on Center Park and will post this information in the pick room. An Operator who picks such a position and fails to qualify on this service will remain on their picked report for the shake-up, but will be required to qualify on such service before again picking such a report. If an Operator fails to qualify on this service, they will be given an additional opportunity to qualify prior to the next FTO pick.

SECTION 10 – OVERTIME

- A. All hours worked in excess of eight hours in the scheduled workday or work on a RDO in the scheduled workweek shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.
- **B.** Any FTO working a regular run on their RDO shall be paid for eight hours at the overtime rate or for actual overtime hours worked, whichever is greater. An FTO who works two separate and complete runs on the same day will be paid such guarantee for each run. An FTO assigned overtime on their RDO, per Paragraph E.2 and E.4, shall be guaranteed a minimum for the day of two hours and forty minutes pay at the overtime rate.

time worked due to failure of a road relief or to additional work assigned by a Supervisor. Such time will not reduce the spread pay of the run.

- **K.** METRO shall post 275 weekday and Saturday overtime trippers each week, for selection at pick according to the following:
- A Regular Operator may select one overtime tripper per day, including their RDO. An Extra Board Operator may select one overtime tripper for each RDO. System Board Operators may not pick overtime trippers.
- **2.** METRO shall determine the location of the trippers and the numbers allocated to each base for the pick after consultation with the UNION Part-Time Pick Coordinator.
- 3. If all posted trippers are not picked, the balance shall be offered for pick at the base to all FTOs, including Group D Operators and excluding System Board Operators, by FTO seniority. An FTO may pick a second tripper per day at this time. An Extra Board Operator may not pick a tripper on their regular day to work. Any remaining trippers shall be assigned according to the work rules.
- **4.** An FTO who has picked an overtime tripper will be assigned that tripper on the day(s) picked unless excused. For a Sunday-schedule holiday, a Regular Operator with a Sunday RDO who has picked a Sunday overtime tripper may elect to work that tripper, at the appropriate rate of pay, by notifying the Base Dispatcher/Planner in writing no later than 10:00 a.m. seven days prior to the assignment.
 - **5.** An FTO may pick overtime trippers only at the base they picked.
- L. METRO will maintain a minimum percentage of FTO overtime of at least 10.5%, as measured on an annual basis. The annual percentage will be calculated by dividing total regular overtime hours worked by total regular hours worked and reported to the UNION at the end of each payroll year. Should METRO fail to maintain the specified percentage, the PARTIES will meet to discuss an immediate remedy. Should the PARTIES fail to agree on a remedy, METRO will, beginning with the Summer shake-up, reinstate the language in Articles 16.4.F.3 and 15.8.F.8 of the labor agreement which expired on October 31, 2010.

SECTION 11 - SPECIAL ALLOWANCES

A. As a result of an audit by the Department of Labor that focused on whether METRO was properly compensating Operators for all time worked, METRO will be improving its record keeping of check-in and check-out times for Operators by installing an electronic check in/out system. The PARTIES agree to reopen negotiations on the impact of the implementation of the electronic sign in/out system, as soon as METRO is prepared to introduce the new system. METRO will involve the UNION in the implementation process for the new electronic sign in/out system.

- **B.** The appropriate amount of report time shall be determined as a matter of operations and scheduling policies. However, no less than 18 minutes report time shall be scheduled into an Operator's run and paid at the applicable rate. As noted in Article 15.14.I.2, Operators may sign in up to three minutes late after their report time without being considered late; however, the Operator's pay will be reduced for the missed minutes of work. Employees are directed to inform METRO of any excess time worked so METRO may enter that time into the payroll system and compensate the Employee for that work.
- C. Employees will receive pay for all time spent completing written reports if the time is beyond regular work hours. Notwithstanding any negotiated provisions in this AGREEMENT to pay Employees a fixed rate for certain activities, METRO shall always compensate Employees for any time actually worked and will pay overtime as required by both this AGREEMENT and by state and federal law.
- **D.** An FTO performing a coach change shall be paid at the applicable rate of pay for all time worked. However, an FTO who is not on report shall be guaranteed a minimum of one hour pay at the applicable rate for a coach change, if dispatched from an operations base. The minimum time guarantee in 15.11.G does not apply.
- **E.** In addition to receiving regular pay at the applicable rate, an FTO will also receive the equivalent of one additional hour of straight-time pay for each day instructing a student.
- **F.** If an FTO is working a tripper, extra or report, and the overtime rate applies, they will be paid at the overtime rate or receive the minimum tripper time, whichever is greater.
 - G. The minimum time paid, including report and travel time, for regularly scheduled

trippers, extras and specials assigned to FTOs shall be the equivalent of two and one-half hours straight-time pay (one hour forty minutes overtime pay).

- **H.** An Extra or System Board Operator, who works past a twelve-hour spread on a workday, and who under the provisions of this AGREEMENT would not be paid at the overtime rate, shall be paid spread pay to increase the rate of pay to time and one-half for time in excess of twelve hours.
- I. Each FTO, who works a combo or frag having a spread longer than 10-1/2 hours, and who would not be paid at the overtime rate under the provisions of this AGREEMENT, shall be paid spread pay to increase the rate of pay to time and one-half for time in excess of 10-1/2 hours.
- **J.** Road relief travel time shall be paid at the applicable rate based upon the maximum time required for travel from the base to a relief point during the applicable period of the day as determined by a mutually agreed method.
- **K.** Tripper storage travel time shall be paid at the applicable rate for the time established for travel between the storage base and the home base and for waiting to either board a shuttle or start a trip, whichever is applicable.
- **L.** An Operator who is relieved on the road and is directed by METRO to return to the base to submit an accident or incident report or a found item will be paid travel time at the applicable rate.
- **M.** System Board Operators will receive 7% per hour premium pay for all hours worked.

SECTION 12 – QUALIFICATION

A. The Training Section will determine the standards and procedures required for qualification on routes. The Training Section will determine the amount of time paid to qualify on routes. A list will be posted at each base in the Operators' reporting area showing the amount of time that will be paid for qualifying. When an Operator is assigned to qualify in a car or bus, they will receive pay for actual time spent qualifying. The Training Section will determine what constitutes a major route change that would necessitate requalification. The Training Section will keep a permanent record of all route changes and whether such changes were minor or major. The most

recent major change and the three most recent minor changes on each route will be identified by date in *The Book*. Pay for qualifying will be at the applicable rate. If the UNION disagrees with the amount of qualification time, the PARTIES shall meet to resolve the issue.

B. An Extra Board Operator must be qualified on six major routes by the effective date of shake-up and on all major routes at their picked base within 30 days after the effective date of the shake-up. A System Board Operator must be qualified on three major routes, determined by METRO, at each picked base by the effective date of shake-up and on all other major routes, within 60 days after the effective date of the shake-up. A "major route" shall mean a route or route group which has at least 40 hours per weekday of scheduled platform time at a specific base. After being given seven-days' notice, an Operator not qualified on routes, as required in this AGREEMENT, may lose their daily guarantee and may not be permitted to work until they comply with the qualification requirements specified in this AGREEMENT. If a base does not have six major routes, then any Extra Board Operator at that base must qualify on at least six routes, including all major routes by the effective date of the shake-up. If the base does not have six routes they must qualify on all routes at the base.

C. An Extra or System Board Operator also may qualify on and will be paid for any minor routes scheduled out of their picked base(s). In addition, METRO may assign Operators to qualify on minor routes. A "minor route" shall mean a route or route group which has fewer than 40 hours per weekday of scheduled platform time at a specific base.

D. An Operator who has not operated a trolley, dual mode, articulated, or motor coach, or in the tunnel for one year or longer, may request a refresher course. Having provided two days' notice, such Operator will not be required to drive in such facility/equipment until they have completed the refresher course. At each Operator pick, an Operator seeking coach qualification other than Center Park may sign a list indicating their desire to qualify on equipment operating from their picked base. METRO will schedule training for such Operators within a reasonable length of time. METRO also will provide training within a reasonable length of time on new equipment introduced to a base for those Operators desiring such training.

E. The date an Operator qualifies on a route shall be recorded and shall be updated for

any shake-up in which that Operator has driven that route. An Operator may request disqualification, with a two-day notice, on any route they have not driven in the previous five years or on any route which has undergone three minor changes since they last drove it. All Operators will be disqualified when a route undergoes a major change.

- **F.** At the discretion of the Base Dispatcher/Planner, an Extra Board or System Board Operator may be assigned to qualify in addition to a straight run.
- **G.** An Extra or System Board Operator who would receive a combo or tripper assignment in their normal sequence may be taken out of sequence and given an assignment which allows time for qualifying on routes. Such Operator will not be assigned a straight run when taken out of sequence to qualify.
- **H.** An Extra Board Operator who is qualified on the least number of routes in a base may be pulled out of assignment sequence and assigned to qualify.
- **I.** A System Board Operator may be assigned to qualify as part of their daily guarantee.
- **J.** Minor changes affecting routes in a base shall be posted in an appropriate accessible location in the Operator reporting area. All Operators shall be responsible for being familiar with those changes affecting routes on which they have qualified.
- **K.** A Regular Operator desiring to qualify on routes in order to be eligible for overtime on those routes may qualify at the applicable rate of pay on any major or minor routes at their picked base. An Operator will be paid for qualifying on a route only if they are qualified on the equipment/facility necessary to operate that route.
- L. Any Operator picking a run/base which requires coach/tunnel qualification must have successfully completed the appropriate training before the effective date of shake-up, unless METRO is unable to provide training. The appropriate training will be scheduled by METRO to meet the requirement. Operators will be responsible for requesting this training.
- **M.** Trainees on Center Park will be selected by the base supervisor/designee from Extra Board Operators on a volunteer basis.
 - N. An FTO who fails to qualify on his/her picked assignment or equipment will be

placed on an assignment or Extra Board position mutually agreed by the PARTIES, to be consistent with his/her seniority, until the next shakeup.

- **O.** System Board Operators will be required to qualify on the tunnel and all equipment designated by METRO.
 - **P.** Electronic Route Qualification (ERQ).
- 1. Transit Operators may continue to qualify for a route through the traditional methods of either riding an in-service coach, riding in a base car with a qualified operator, or riding a qualification coach. When offered by METRO, ERQ will be an additional way for an Operator to qualify for a route. The use of ERQ is a voluntary method for qualifying for a route and is not mandatory for qualification on any route.
- 2. If, after using ERQ to qualify for a route, an Operator still feels they need more training on the route, they can still use one of the traditional qualification methods, listed in paragraph P.1, to be qualified. The Operator will be paid by METRO for their requalification using the traditional method. Operators requalifying using the traditional method shall be paid by using the greater of the following: (1) The pre-determined route qualification time, or (2) The actual time they have worked to qualify for a route. In no event shall an Employee receive less pay than they would receive for the actual time worked to qualify for a route. Employees must report their actual time worked if it is greater than the pre-determined route qualification time. Operators who choose to requalify after viewing the ERQ will be required to qualify using the traditional methods listed in paragraph P.1, for all additional qualification thereafter.
- 3. Qualification coaches will be provided for qualification on routes in the following situations; (1) Route qualifications in conjunction with Full-Time Operator training, (2) Major route changes, and (3) Routes that are new to a base. Qualification coaches may be provided for qualification on routes in other situations. Training may also include classroom experiences of ERQ for major route changes, new routes or for occasions when a route moves between bases.
- **4.** Operators using ERQ shall be paid by using the greater of the following: (1) The pre-determined route qualification time, or (2) The actual time they have worked to qualify for a route. In no event shall an Employee receive less pay than they would receive for the actual time

worked to qualify for a route. Employees must report their actual time worked if it is greater than the pre-determined route qualification time.

5. All contractual requirements, policies, and procedures apply to ERQ.

SECTION 13 – UNIFORMS

- **A.** Upon completion of training and after qualification, a newly hired Operator shall be issued four shirts, three pairs of pants/shorts, one sweater, and one parka. Thereafter, the uniform allowance shall be available annually on the Operator's anniversary date.
- **B.** A uniform allowance of twelve times the top step Transit Operator wage rate on January 1 of each year shall be available annually on each Operator's qualification date. The uniform allowance may be used only to purchase authorized uniform items. An Operator who does not pick an assignment and who is not required to be in uniform for the entire shake-up will have their uniform allowance for the following year reduced by one-third of the annual allowance for each shake-up on such status.
- **C.** An Operator who moves from part-time to full-time status, or vice versa, will continue to receive their uniform allowance on their original qualification date.
- **D.** Uniform allowance balances may be carried over if unused. An Operator's accrued allowance may not exceed 25 times the top step Transit Operator wage rate that will be in effect on January 1st immediately following the effective date of this AGREEMENT.
- **E.** Operators are required to be in uniform while on duty. When uniform garments are not available, an out of uniform slip will be given to the Operator by the Supervisor before the Operator goes on duty. Uniform items with insignia shall be worn only to and from work and while on duty. UNION garments and other items with ATU insignia approved by METRO shall be considered acceptable uniform attire.
- **F.** Footwear designated by METRO may be purchased with the uniform allowance. Footwear must meet the current standards of uniform footwear for Transit Operators.
- **G.** All uniform items will be union made, unless mutually agreed between the PARTIES.

SECTION 14 - ATTENDANCE

- **A.** The PARTIES recognize that METRO provides an essential public service and that Employees have the responsibility and the obligation to report for all assignments unless previously excused.
- **B.** If an Employee is late, the Employee is encouraged to report for possible assignments if work is available under other conditions, as noted in this AGREEMENT.
- **C.** An Employee requesting work on their RDO, who fails to report for work or who reports for work late, will be subject to the policies defined in this AGREEMENT.
- D. Misses include late reports, unexcused absences and absences. All misses shall be recorded. Unexcused absences recorded in a four-month period shall be subject to the following controls:
 - First Informational Notice.
 - Second Oral Reminder.
- Third Written Reminder and the Employee will be offered a program of assistance from both PARTIES in developing a plan to improve attendance. This program will include referral to the Employee Assistance Program (EAP). The METRO unit Superintendent/Chief and the UNION Officer/designee will meet with the Employee to write the details of the program, which will be specific to the Employee.
- Fourth One-day suspension, unless the Employee has a five-year record of less than three misses per year, in which case another Written Reminder shall be issued. Whether suspended or not, the Employee shall be given a referral to the Employee Assistance Program (EAP).
- Fifth Discharge, unless METRO determines that an additional suspension may be sufficient to correct the Employee's attendance problem.
 - **E.** All misses in a twelve-month period will be subject to the following:
 - First through third Informational Notice.
- Fourth Oral Reminder and Employee will be offered a program of assistance from both PARTIES in developing a plan to improve attendance. This program will include a referral to the Employee Assistance Program (EAP). The METRO unit

7. The attendance probation periods will be extended by any unpaid leave, industrial injury, or other protected leave in excess of ten consecutive days.

G. Four consecutive workdays of absence without leave may be considered a resignation or grounds for termination, as appropriate, taking into consideration mitigating circumstances.

H. A continuous record of 60 days without a miss will cancel the first late report or absence that is less than twelve months old. Thereafter, each continuous 30 days without a miss will cancel the next late report or absence on the Employee's record, until all are cancelled. Should the Employee have a miss, another 60-day period must be completed before more cancellations will be made. For the purpose of administering this Paragraph, any time missed from work due to unpaid leaves of absence or suspension will not be counted toward a continuous record of 60 and/or 30 days without a miss.

I. Misses for Transit Operators include:

- 1. Unexcused Absence Failure to report within one hour after designated report time or an FTO's failure to accept late report, or calling in sick less than 30 minutes before an Employee is scheduled to report. An unexcused absence will result in loss of assignment and pay for the day. However, if an Employee is incapable of complying with these requirements to timely report based on a condition listed in Article 11.4, they will be excused if the request is properly submitted.
- 2. Late Report An FTO reporting to work late from three minutes up to one hour after designated report time. An FTO's pay will be reduced for the missed minutes of work.
 - **3.** Absence An unexcused absence, which has been changed to an absence.
- **J.** A miss, which the immediate supervisor determines was an incident of tardiness beyond the control of the Employee, will be changed to an excused absence and shall not be used for disciplinary purposes.
- **K.** The failure to sign in, when unaccompanied by tardiness, shall be treated as a minor infraction, as defined in Article 4, Section 3.
- **L.** The procedure for late reports and absences for Transit Operators shall be as follows:

1. If the assigned Operator signs in within three minutes after the report time they will be allowed to work their assignment and shall not receive a late report. The clock in the reporting area will be used to determine time. If there is a dispute as to the accuracy of the clock in the reporting area, the Communications Coordinator's clock will be the determinant.

- **2.** Each FTO on late report will be assigned to the bottom of the report list in order of arrival. One hour of pay will be guaranteed to FTOs who are assigned to late report. If an assignment can be made, normal procedures shall prevail.
- **3.** At the end of one hour, an FTO on late report will report to the Base Dispatcher/Planner who will determine whether such FTO will be dismissed or continue on report. If such FTO is continued on report, the one hour guaranteed pay will be included in the two and one-half hour report guarantee.
- 4. If an FTO on late report fails to report to the Base Dispatcher/Planner after one hour, and is not notified of such by the Base Dispatcher/Planner when an assignment is given after the hour, the FTO will be paid from the beginning of the late report up to the beginning of the assignment. If an FTO on late report fails to report to the Base Dispatcher/Planner after one hour and is notified of such by the Base Dispatcher/Planner when being given the assignment, the FTO will be paid for one hour of late report and for the assignment, if it is worked. If an FTO on late report fails to report to the Base Dispatcher/Planner after one hour and is notified of such by the Base Dispatcher/Planner and is not used for an assignment, the FTO will receive pay only for one hour of late report.
- **5.** If, after one hour, no work is available, the FTO will be released, or placed at the bottom of the report list for work later in the day at a minimum pay of two and one-half hours.
- **M.** The procedures for changing misses to absences or excused absences for Full-Time Transit Operators shall be as follows:
- 1. An FTO may provide a written request to the immediate supervisor the same day as their unexcused absence. If such request is granted, the FTO either will be placed at the bottom of the report list for work later in the day at minimum pay of two and one-half hours or will be released for the day.

2. A request for a miss to be changed to an absence or excused absence must be presented, in writing, to the immediate supervisor, within five workdays of the occurrence. The immediate supervisor shall determine whether the miss shall be reduced to an absence or excused absence.

N. The procedures for Transit Operators going on or coming off the sick list shall be as follows: An Operator coming off the sick list must notify the base by 10:00 a.m. in order to be scheduled for work the next day. One continuous incident of sick leave will be charged to an Operator who anticipates returning to work and comes off the sick list prior to 10:00 a.m., but whose licensed practitioner will not release the Operator for duty the following day.

ARTICLE 16: PART-TIME TRANSIT OPERATORS

SECTION 1 – DEFINITION OF EMPLOYEES

A "Part-Time Transit Operator (PTO)" shall mean a person employed by METRO on a continuing basis, whose regularly scheduled assignment is a tripper, which is guaranteed a minimum of two hours and thirty minutes straight-time pay, or a DTA, which is guaranteed a minimum of four hours and forty minutes straight-time pay.

SECTION 2 - SPECIAL CONDITIONS

A. METRO shall conduct hiring of Full-Time Transit Operators by directly recruiting from PTOs and external applicants. Any PTO can apply during an FTO recruitment. METRO will consult with the UNION about the timing of recruitments and durations of hiring lists. Seniority, as determined by the UNION, shall determine the order that PTOs are placed on the hiring list. PTOs will be placed on the hiring list first, followed by the external applicants.

- **B.** METRO reserves the right to rehire former METRO FTOs to vacant FTO positions independent of the formal FTO recruitment process, subject to the limitations set forth in Article 7 Section 1 of this AGREEMENT.
- C. Should the guarantee described in Paragraph A result in failure to meet METRO's Affirmative Action objectives, the UNION agrees to meet and negotiate appropriate adjustments to the guarantee.
 - **D.** METRO will determine the standards to be met by FTO trainees. A PTO who fails

to meet such standards will be returned to the PTO position.

E. An Operator who retires and is rehired as a PTO within one year of their retirement will not be required to serve a probationary period. However, any retired Operator not meeting rehire standards may, at METRO's discretion, be rehired and required to serve a probationary period.

SECTION 3 – GENERAL CONDITIONS

- **A.** The provisions of Article 15, Section 3, Paragraphs A, B, C, D, G, H, I, J, K, L, M, N, O, P, Q, R, T, U, and V shall also apply to PTOs.
- **B.** Each day at each base, METRO guarantees that for every 50 PTOs normally scheduled to work, rounded to the nearest 50, one PTO shall be excused from their assignment. However, the guarantee shall be at least two each day for any base with PTOs. These guarantees shall not apply in cases of extreme emergency. For Christmas Day, METRO and the UNION will jointly conduct a drawing at each base to determine which Operators will be excused. A PTO granted time off via the day off book may request payment from their available vacation balance.

SECTION 4 - WORK ASSIGNMENTS

- **A.** A new PTO will be given a specific assignment by METRO until the next shake-up.
- **B.** No PTO will be allowed to work on Saturday or Sunday except as set forth in paragraphs C.4 and E of this Section. A PTO will work on a holiday only when their picked work is scheduled to be in service. On Sunday-schedule holidays, a PTO will be limited to working their picked work only. Each PTO must be scheduled off work by 8:30 p.m. except as set forth in paragraph E of this Section and will not be allowed to work an assignment that has a pull-out time prior to 3:55 a.m. PTOs may work outside the hours and days specified in this Paragraph only for non-driving work assignments such as assigned training and route qualification or as provided in Paragraph C.3 or C.4.
- **C.** PTOs shall not work runs, portions of runs, reports, specials, standbys, or extras except as otherwise provided in this section.
- 1. To avoid a cancellation of service, a PTO's assignment may be, with the PTO's consent, traded with an assignment on the dispatching call record which has been left vacant

by a PTO, provided the sign-in time of such assignment is within 60 minutes of the sign-in time of the PTO's scheduled assignment for that day. Such Operator will be paid for time worked or their scheduled assignment, whichever is greater.

- **2.** On the day of service, with METRO's approval, two PTOs may trade assignments. Such PTOs will be paid for actual time worked, or minimum assignment guarantee. Each such PTO will be limited to one trade per pay period.
- 3. A.M weekday trippers, specials, standbys or extras on the dispatching call record remaining open as of 6:00 p.m. the day prior to service may be offered to qualified PTO's, if there are no qualified FTO's available to work the assignment. P.M. weekday trippers, specials, standbys or extras on the dispatching call record remaining open within 90 minutes of the sign in time of the assignment may be offered to qualified PTOs, if there are no qualified FTOs available to work the assignment. METRO will maintain a list, at each base, of FTOs available to work open assignments on the dispatching call record. METRO will make reasonable efforts to exhaust the list before assigning available work to PTOs.
- **4.** If surplus weekend specials and/or extras remain after all FTO regular and overtime sequences identified in Article 15.8 and 15.10.E have been completed, they may be offered to qualified PTO's as of 6:00 p.m. the day prior to service. METRO will make reasonable efforts to assign available work to FTOs before assigning work to PTOs.
- **D.** METRO may combine a.m. and p.m. trippers to make one "dual tripper assignment (DTA)". These assignments may be made available at each pick to PTOs for selection by seniority, subject to the following conditions:

1. DTAs must:

- a. Not exceed six hours and forty minutes in total pay time including report and travel time except as set forth in Paragraph E.1.d of this Section.
 - **b.** Contain no more than one split.
 - **c.** Be within a spread time of 13 hours.
- **2.** A PTO who picks a DTA will be guaranteed a minimum of four hours and forty minutes of pay for each set of a.m. and p.m. trippers worked.

4. A PTO may be assigned to work halves of combos, specials and shake-up reliefs after the work has been assigned to available FTOs in accordance with Article 15, Section 10, Paragraph E. Such work will be assigned first to Full-Time Extra Board Operators, then via the FTO overtime assignment sequence. Any remaining unassigned work may be assigned to the ATL.

- 5. If work is assigned out of normal rotation, the PTO who should have received the assignment will receive pay equal to the difference in the amount of pay they would have received had they worked the appropriate tripper, or pay for the assignment actually worked, whichever is greater.
- 6. There shall be no weekend or Sunday schedule holiday ATL. PTOs who already have two assignments on a day (e.g. on a vacation relief) will not be eligible to work the ATL on that day. Operators who have a DTA/split work assignment where one portion is cancelled may only work vacation relief and are not eligible for ATL. Only tripper Operators are eligible to work the ATL. PT4 and PT5 Operators are not eligible to work the ATL. Tripper Operators may be assigned PT4 and PT5 work via the ATL process. ATL assignments will be the longest available piece of work, with ten minutes between assignments. ATL assignments will not be designated as AM or PM. The restrictions in this paragraph shall not apply to PT4s and PT5s who are assigned to Vashon Island. Any PT4 or PT5 Operator who is eligible to pick and has picked a Vashon Island assignment is eligible and allowed to work ATL assignments on Vashon Island.
- **H.** When a PTO's assignment has been modified temporarily due to a custom bus or school change such that the custom bus or school trip(s) is no longer contiguous with the rest of the assignment, such PTO will have the option of working the modified assignment or working their reduced regular assignment.
- I. If the start time and/or quit time of any assignment picked by a PTO is changed for the remainder of the shake-up or the assignment is cancelled for the remainder of the shake-up, the pay of the picked assignment will be guaranteed for the remainder of the shake-up. This guarantee shall be cancelled if the PTO refuses an alternate assignment offered by METRO. If, due to a verified personal hours restriction, a PTO cannot accept an alternate assignment offered by METRO

the guarantee shall remain intact.

SECTION 5 – OPERATOR PICKS

A. In conjunction with the FTO picks, PTOs will have two system-wide picks, at least 22 weeks apart. An additional system-wide pick will occur at this time to take effect during June. METRO shall administer the Part-Time pick. METRO will use Operators, Operations administrative staff and a minimum of two First Line Supervisors for the pick. All established practices and procedures for the Operator picks shall be observed through this AGREEMENT. Work assignments will be selected at the pick for the following shake-up period.

- **B.** PTOs may request to work only in the a.m. or p.m. for school, employment, self-employment, family care or medical reasons. The UNION will determine the validity of the restriction request, and their determination is not subject to the Grievance/Arbitration procedure. The restriction shall remain in effect for the entire shake up and the PTO shall not be eligible for the ATL. However, a PTO who selects an available assignment in a move up will be eligible to work the ATL. Before the last assignment which fits a PTO's a.m./p.m. restriction is picked, the PTO will be placed on that assignment, regardless of seniority.
 - C. A UNION representative shall be present during picks.
- **D.** A PTO, who is unable to attend the pick, may leave an absentee pick form with the UNION indicating their work preferences. Failure to do so will result in the UNION representative selecting an assignment comparable, in start time, quit time, and base, to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- **E.** Each PTO must pick an assignment which is compatible with any existing medical restrictions they have on file with METRO.
- **F.** A PTO who returns to duty without a picked assignment will be placed on an assignment mutually agreeable to the PARTIES.

SECTION 6 - MOVE-UPS

- **A.** Once per shake-up, the UNION will organize and conduct a PTO move-up at each base. Additional move-ups may be conducted by mutual agreement.
 - **B.** All PTOs at the base will be eligible to participate in the move-up. Selection of

vacant work will be by seniority. The UNION will schedule the pick times.

- C. A PTO may not select work out of another base, except as mutually agreed by the PARTIES.
- **D.** An assignment selected at a move-up via absentee pick will not be subject to the grievance/arbitration procedure.
- **E.** Available work, as determined by METRO, will be posted at least five days prior to the move-up. No changes to the work will be made within the five days prior to the move-up date, unless mutually agreed by the PARTIES.

SECTION 7 – SELECTING VACATION AND ANNUAL LEAVE

- A. PTOs shall be subject to the vacation rights and responsibilities outlined in Article 9. Each PTO who has completed twelve months of service shall be guaranteed an annual leave of absence of up to five days. Any PTO who has previously retired from METRO will be eligible to pick an annual leave of absence of up to ten days.
- **B.** A PTO who has accrued vacation hours in the payroll year may select five-day (Monday Friday) blocks of vacation at pick. Picked vacation blocks shall begin and end with the PTO's RDO's. Vacation selections shall be for only one shake-up at a time. A request for a five-day block of vacation/leave submitted between picks must be submitted at least 14 days prior to the starting date.
- **C.** A PTO granted time off via the day off book or approved single-day compassionate leave may request payment from their available vacation balance.
- **D.** The minimum number of vacation days that a PTO may take will depend on the Employee's total years of METRO service, as follows:

Years of METRO service	Minimum Number of Days
1 - 4	10
5 - 9	15
10 - 14	20
15 - 19	25

Years of METRO service	Minimum Number of Days	
20+	30	

- 1. For each day of vacation taken, the amount of vacation time paid will equal the length of the PTO's regular assignment for that day, provided there are sufficient hours in the PTO's vacation balance to cover the vacation.
- 2. If a PTO's vacation accrual is not sufficient to cover the minimum number of days, the PTO may elect to take fewer vacation weeks, or take the minimum days of vacation, being paid the full amount of their available vacation balance and taking the remaining time as approved unpaid leave.
- **E.** Vacation will be paid at the PTO's current rate at the time vacation is taken. It is the PTO's responsibility to bring discrepancies in accruals to the attention of a base chief.
- F. If a PTO has unused vacation at the end of the payroll year, the PTO may elect to cash out part or all of the unused hours. If the PTO elects to cash out less than the full number of unused hours, the number of hours cashed out must be in one-hour increments. All hours in excess of the allowable maximum hours in Article 9.1.F column 6 will be cashed out.
- **G.** Separate blocks of a.m. and p.m. vacation periods will be available for pick at each base. The number of periods available will be no less than 10% of the number of opposite (a.m. or p.m.) single tripper assignments at that base available at the part-time pick. A minimum of two a.m. and two p.m. vacation blocks shall be made available at each base. When a PTO whose assignment is a DTA picks vacation, they use both an a.m. and a p.m. guaranteed period.
- H. Vacation/leave trippers will be posted for pick twelve days prior to the start date. PTOs will be assigned to vacation/leave work by a rotating seniority bid system. Bids for vacation/leave work must be submitted at least seven days prior to the vacation/leave start date. The most senior PTO applying for the vacation relief, who has driven the least number of vacation reliefs for the current shake-up, will be assigned. It is the responsibility of the picking PTO to be qualified on any tripper assigned. Once a relief PTO is assigned, a vacation/leave may not be changed or cancelled. In instances where two or more periods of vacation/leave are taken consecutively, each

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week will be assigned separately.

- I. When no PTO is available and assigned to guaranteed vacation work at least five days prior to the first day of the vacation, the work will be assigned according to the normal assignment sequence as specified in Article 15, Section 10, Paragraph E. When no PTO is available and assigned to non-guaranteed vacation or annual leave work at least five days prior to the first day of the leave, the vacation/leave may be postponed by METRO until such time as a PTO is available.
- **J.** When a PTO's picked tripper does not operate for a week, they may pick one vacation relief tripper as part of the normal rotating seniority bid system. When one or both picked trippers of a PTO's DTA does not operate for a week, they may pick one vacation relief tripper as part of the normal rotating seniority bid system.

SECTION 8 – OVERTIME

- **A.** Any daily assignment in excess of eight hours, not including qualifying time or holiday pay, shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay.
- **B.** All time worked in excess of 40 straight-time hours in a workweek shall be paid at the overtime rate.

SECTION 9 - SPECIAL ALLOWANCES

- **A.** The provisions of Article 15, Section 11, Paragraphs A, B, C, J, K, and L shall also apply to PTOs.
- **B.** In addition to receiving regular pay at the applicable rate, a PTO will also receive the equivalent of thirty minutes of straight-time pay for each day instructing a student.

SECTION 10 – QUALIFICATION

- **A.** The provisions of Article 15, Section 12, Paragraphs A, D, E, J, L and P, shall also apply to PTOs.
- **B.** PTOs who require route, equipment, coach, and/or tunnel qualification or other training as a result of a PTO pick or move-up must arrange to qualify before the effective date of the assignment and will be paid at the applicable rate of pay. For a move-up, METRO will determine the number of equipment/facility qualification slots available. When all slots are filled, a PTO not

that Employees have the responsibility and the obligation to report for all assignments unless

previously excused.

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H. A continuous record of 60 days without a miss will cancel the first absence that is

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less than twelve months old. Thereafter, each continuous 30 days without a miss will cancel the next absence on the Employee's record, until all are cancelled. Should the Employee have a miss, another 60-day period must be completed before more cancellations will be made. For the purpose of administering this Paragraph, any time missed from work due to unpaid leaves of absence or suspension will not be counted toward a continuous record of 60 and/or 30 days without a miss.

- **I.** Misses for Part-Time Transit Operators include:
- 1. Unexcused Absence Failure to report within one hour after designated report time or calling in sick less than 30 minutes before an Employee is scheduled to report. An unexcused absence will result in loss of assignment and pay for the day. However, if an Employee is incapable of complying with these requirements to timely report based on a condition listed in Article 11.4, they will be excused if the request is properly submitted.
- 2. Absence An unexcused absence, which has been changed to an absence, or calling the base up to 30 minutes after their report time or reporting in person up to one hour after their report time.
- **J.** A request for a miss to be changed to an absence or an excused absence must be presented, in writing, to the immediate supervisor within five workdays of the occurrence. The immediate supervisor shall determine whether the miss shall be reduced to an absence or excused absence. A miss, which the immediate supervisor determines was an incident of tardiness beyond the control of the Employee, will be changed to an excused absence and shall not be used for disciplinary purposes.
- **K.** The failure to sign in, when unaccompanied by tardiness, shall be treated as a minor infraction, as defined in Article 4, Section 3.
 - L. The procedure for absences for PTOs shall be as follows:
- 1. If the assigned PTO signs in within three minutes after the report time they will be allowed to work their assignment and shall not receive an absence. The clock in the reporting area will be used to determine time. If there is a dispute as to the accuracy of the clock in the reporting area, the Communications Coordinator's clock will be determinant.
 - 2. A PTO who has an absence will lose their assignment and pay for that day,

1	Lead Sheet Metal Worker		
2	• Lead Transit Parts Specialist		
3	Lead Purchasing Specialist		
4	Lead Vehicle Upholsterer		
5	Maintenance Machinist		
6	• Mechanic		
7	Mechanic Apprentice		
8	Metal Constructor		
9	Paint Preparation Technician		
10	Purchasing Specialist		
11	Purchasing Specialist-NRV		
12	Senior Stores Clerk		
13	Sheet Metal Worker		
14	Transit Electronic Communication Technician		
15	Transit Parts Specialist		
16	Utility Service Worker		
17	Vehicle Damage Estimator		
18	VM Technical Information Process Specialist III		
19	VM Technical Information Process Specialist III - Stores		
20	Vehicle Upholsterer		
21	SECTION 2 – GENERAL CONDITIONS		
22	A. METRO shall not adopt time estimates contained in flat-rate mechanics books for		
23	scheduling or evaluation purposes. METRO work standards are exempted from this provision.		
24	B. Prior to installing electronic time clocks in the Vehicle Maintenance workplace,		
25	METRO will notify the UNION and discharge any bargaining obligation that is mandated by law.		
26	C. METRO wreckers and shop trucks shall carry an additional Mechanic when		
27	necessary for trouble calls. For safety purposes, an Employee cannot be required to go out in a		
28	wrecker unassisted.		

D. A Utility Service Worker (USW) who agrees to drive a vehicle in the performance of their fundamental duties, who acquires a Washington state Class B CDL, and who successfully completes METRO's driver training, will have an additional \$2.00 per hour added to their base USW wage rate for all hours worked. Such Employee also will be subject to METRO's Accident Point System and federally mandated random drug/alcohol tests. A USW who is earning a \$.70 premium as of November 1, 2004, and who fails to get a CDL will continue to be paid the \$.70 premium as long as they continue in that classification. A USW who fails to maintain their CDL shall lose their premium pay.

- **E.** METRO will endeavor to schedule changes to chief and Lead work assignments to coincide with the pick posting. If there is chief or Lead personnel movement that does not coincide with the pick posting, the PARTIES will meet to discuss the need for a shake-up or move-up.
- F. In addition to the conditions listed in Article 6, Section 3, METRO shall post all opportunities for Vehicle Maintenance detail/special projects, In-Plant Bus Inspectors and any long-term upgrade opportunities for a minimum of ten days and provide the UNION with copies of all postings. If more than one person is needed for the special assignment, those wishing to apply who meet all qualifications of METRO will be placed in a pool, in seniority order, and be rotated through the position. The posting obligation shall be triggered when the facts and circumstances indicate that a vacancy will be filled for 60 days or longer by detail or temporary appointment. In the interim, METRO may fill the work consistent with this AGREEMENT, until the Employee is selected from the posting process.
- **G.** Aside from repairs covered by warranty or recall of Non-Revenue Vehicles (NRV) and equipment, METRO will make every reasonable effort to have Revenue Vehicles (RV) and Non-Revenue Vehicles (NRV) and equipment, repaired by Vehicle Maintenance Employees. METRO's reasonable efforts shall be in accordance with the following procedure:
- 1. METRO shall first seek journey-level Employees to repair the RV, NRV and/or equipment at the base where it is maintained at.
- **2.** If the Base Leadership Team (Superintendent and/or Chief and the Lead at the base the RV, NRV and/or equipment is normally maintained at) is unable to find journey-level

Employees at the Base where the RV, NRV and/or equipment is normally maintained at to make the repair in a timely and cost-effective manner, the Base Leadership Team will inquire if the Component Supply Center (CSC) or journey-level Employees at other bases can make the repair in a timely and cost-effective manner.

- **3.** If the Base Leadership Team determines that no journey-level Employee is able to make the repair in a timely and cost-effective manner at any base or CSC, Base Management shall meet with the UNION's Vehicle Maintenance Vice President to discuss the reasonable efforts made to complete the repair in-house prior to entering into any subcontracting arrangement or contracting the Vendor.
- **4.** If the UNION's Vehicle Maintenance Vice President is not available to meet, METRO shall meet with the UNION's President, and if the President is not available, METRO shall meet the UNION's Vice President. At that time, a mutual determination will be made between METRO and the UNION as how best to proceed.
- H. No Employee acting as or upgraded to chief shall issue discipline to other Employees or perform formal evaluations.
- I. When outside contractors install advertising on METRO's vehicles, their work will not displace any Employee from their work area. METRO will make efforts to schedule this work in a time and location that minimizes impacts on Employees.

SECTION 3 - WORK ASSIGNMENTS

A. The workweek shall consist of five consecutive days, except when an Employee's pick or move-up makes this impossible. Each Employee shall be guaranteed eight hours pay for each regular workday. Day shift and swing shift will be completed within a continuous eight and one-half hour period, and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Graveyard shift will be completed within a continuous eight hour period, and will include a paid one-half hour lunch break and two paid 15-minute rest breaks. In implementing the "straight through" graveyard shift, there is an expectation that quantity of work will not decrease partly because the overlap/turnover time at the ends of the graveyard shift will be shortened. Employees who pick a regular schedule consisting of an alternative workweek will be governed by the provisions

in Article 13.

- **B.** A new Employee shall be assigned by METRO until the next pick or move-up.
- C. Assignment of specific duties on any shift shall be at the discretion of METRO.
- **D.** For the purposes of the pick and subsequent work assignments, the graveyard shift shall be considered the first shift of the workday; the day shift shall be considered the second; and the swing shift shall be considered the third.
- E. Should it become necessary to alter a shift anytime during a shake-up and such alteration imposes a serious hardship on an Employee, or should an Employee have a serious hardship or request for accommodation, which requires an alteration in the start or quit times of a shift, such Employee may request that METRO consider their request. METRO will then contact the UNION to review the matter. Alterations to Employees' start or quit times shall be made by mutual consent of the PARTIES. In addition, the PARTIES agree flexible schedules may be accommodated by mutual agreement of the Employee and their Base Management team (Superintendent/Chief).
- F. For holiday work assignments, METRO will determine the staffing needs for each shift. When METRO has determined which classifications will be required to work, Employees in those classifications will be offered the holiday assignment in seniority order, first to Employees that are scheduled to work that day as part of their regular work assignment. If after offering the holiday assignment, by seniority, to Employees who are regularly scheduled to work that day and there are more assignments available, it will then be offered to Employees on their RDO until assignments are filled. Should no Employee accept the holiday assignment, Employees from other shifts within the base will be offered the work before assignments are made by inverse seniority to Employees that are scheduled to work that day as part of their regular work assignment. Except in the classification of Transit Parts Specialist (TPS), holiday assignments shall be offered by seniority within the base.
- G. METRO acknowledges the extraordinary work that the world-class technicians in the Component Supply Center (CSC) provide by rebuilding parts and components, as well as the cost efficiencies that are created by this work group. It is not METRO's intention to reduce the rebuild staff at the Component Supply Center (CSC) as a result of this agreement. At its discretion, METRO may choose to purchase new, used, or remanufactured parts or components. When METRO

purchases remanufactured parts or components, where it sends METRO-owned parts or components for repair or exchange, the following process will apply:

- 1. Prior to making a decision to purchase a remanufactured part or component that has historically been repaired by METRO Employees, METRO will share information about the factors it has considered in making its decision to purchase remanufactured parts. If requested, METRO will provide information about its estimates of cost savings of purchasing a remanufactured component or part, versus purchasing a new or used part or component. METRO shall also share information on how it has considered having parts or components repaired at the CSC or the various vehicle maintenance shops at the bases.
- 2. If the UNION disagrees with METRO's analysis or it has other reasons to disagree with purchasing a remanufactured part or component, it shall request an ad hoc labor-management meeting at which it may advocate for the continued in-house repair. METRO agrees to schedule the meeting and meet within 14 days of the request. After receiving information, should it continue to disagree with METRO's decision, the UNION must submit a cost analysis and bid for METRO to retain the work, within 14 days of the meeting with METRO.
- **3.** METRO retains the right to make the final decision whether to purchase remanufactured parts and components, or to perform repairs on a part or component in-house. If the part or component is less expensive to rebuild in house, according to METRO's assessment, the work shall be performed by Employees. At the request of the UNION, METRO will provide information about its methodology for assessment of costs, consistent with paragraphs 1 and 2 above.
- **4.** The purchase of remanufactured parts or components will not result in layoffs.

SECTION 4 – ROVER AND VOLUNTEER ASSIGNMENTS

- **A.** The assignment of volunteers is governed by the following rules:
- 1. If a vacancy/assignment occurs, METRO may fill the vacancy/assignment by offering the assignment in seniority order to a volunteer at the base from a different shift, then to a volunteer from another base. METRO will post a volunteer sign-up list at the beginning of each shake-up to be used for the assignment of volunteers.

2.	For vacancies of less th	nan 5 days, METRO n	nay offer the work to any
voluntary Employee with	in the base, utilizing vo	olunteers on the sign-u	ıp list first.

- **3.** If no volunteer is available, METRO will assign the work to a rover in accordance with the language in this Section.
- **4.** All language in this Section which applies to rovers, also will apply to volunteers.
- **B.** METRO will identify rover positions by classification. The maximum number of rover positions for any classification is one rover position for each base. When not filling a rover assignment, the RDOs for all rover pick positions will be Saturday and Sunday, as identified on the pick sheets. METRO is limited to one rover in the classifications of 35 Employees or less.
- C. These rovers will be used by the immediate supervisor to the best advantage of METRO. METRO retains the right to change the assignment of any rover to any combination of base, shift, or RDO.
- **D.** Rover assignments will be a minimum of five days. If a rover is still filling a vacancy/assignment after three weeks, such rover shall have the option to return to their regular shift and may not be reassigned to the same vacancy/assignment until another rover has been used to fill the vacancy/assignment.
- **E.** The work schedule for rovers will be arranged to provide five consecutive workdays and two consecutive RDOs whenever possible.
- **F.** METRO will provide a minimum of 48 hours advance notice prior to any change in assignment for any rover.
- **G.** For the purpose of RDO overtime only, a rover shall be considered assigned to the base and shift at which they worked the day preceding their RDOs.
- **H.** A rover assigned to a different work shift, or a volunteer who has mutually agreed to adjust their work shift, will receive the shift differential, if any, associated with their picked shift or the shift differential associated with the shift to which they are assigned, whichever is greater.

SECTION 5 - LEAD EMPLOYEES

A. When a permanent vacancy occurs within a Lead classification, the position shall

be filled by a recruitment. Applicants shall be current Employees in the classification being led and must have, as of the last day applications are accepted, a minimum of two years experience in that classification at METRO.

- **B.** Lead Employees shall be selected on the basis of ability, training, education, experience, and job performance as determined by appropriate testing procedures and/or evaluations which will be developed with input from the Leads and the UNION. Among Employees determined to be equally qualified by METRO, seniority shall be the deciding factor.
- C. Each Lead Employee in the Vehicle Maintenance Division shall receive a 10% premium above the top step of the existing wage rate and any shift differential of the classification for which they serve as a Lead. Lead pay shall be calculated as follows: regular hourly rate, plus shift differential, plus 10%.
- **D.** Lead Employees have the responsibility of coordinating the work of the Employees to whom they are assigned to provide lead direction. Lead Employees assign job tasks and direct Employees' efforts to ensure that work gets done effectively while treating all Employees with respect and in a fair and consistent manner. A Vehicle Maintenance Lead shall be considered a working Lead. In addition to their Lead duties, a Lead shall continue to perform the regular work of the classification they are leading.
- **E.** No Lead Employee will discipline (as defined in Article 4, Section 2, Paragraph A) other Employees or perform formal Employee evaluations.
- **F.** For overtime and holiday work assignments: When performing the regular work of the classification that they are leading, the Lead of that specific classification will be offered the assignment only after all the other Employees in that classification (by base, by shift, by seniority) have been asked first.
- **G.** A Lead Employee may resign their Lead position at any time. The Employee will remain in the position until METRO is able to replace them, generally with a regular appointment.

SECTION 6 - PICKS AND MOVE-UPS

A. Three times each year except at NRV, when a facility opens or closes, or when METRO schedules a system-wide pick, the number of Employees required on each shift at each base

shall be posted. Two picks will coincide with Operators' Spring and Fall picks and the third pick will be in June. NRV positions for Mechanic, Lead Mechanic, and Transit Parts Specialist will be picked once each year at the first pick of each year.

- **B.** At the pick, each Employee listed in Section 1, except as noted in this Section, will be permitted to select, by classification seniority, their base and shift (when applicable), and their two consecutive RDOs. Specific duties within a classification also may be picked to the extent specified by METRO on the pick sheets. Prior to each pick, the Manager of Vehicle Maintenance/designee will meet with the UNION Executive Board Officers for Vehicle Maintenance and the President/Business Representative/designee to discuss and identify any ongoing or planned special projects which may be appropriate for posting on the pick sheets.
- **1.** All Lead Employees in Section 1 shall pick once annually prior to the first pick of the year for other Vehicle Maintenance Employees.
- 2. Employees in the classifications of Maintenance Machinist, Lead Maintenance Machinist, Mechanic Apprentice, Purchasing Specialist NRV, Senior Stores Clerk, VM TIPS III Stores, and Assistant Utility Service Worker will be considered stationary classifications and will not participate in the pick unless METRO establishes multiple shifts, alternative work schedules or work sites for these classifications.
- C. Copies of the pick schedules and shifts will be posted ten days prior to the start of the pick by METRO at all Vehicle Maintenance work locations. Should any modifications to the pick schedules and shifts occur after the posting, METRO will notify the UNION before the modification is posted. No changes will be made less than five days prior to the pick.
- **D.** METRO will make arrangements for each Employee to be available to report to an appropriate pick location at least ten minutes ahead of their pick time to examine available work assignments. An Employee shall be compensated for the time spent in the selection process when it is during their work hours.
- **E.** UNION representatives for Vehicle Maintenance will be present and facilitate the pick.
 - **F.** An Employee, who is unable to attend the pick, can submit an absentee pick form

with the METRO designee, as identified on the pick schedules, indicating their work preferences. This form must be received by the METRO designee no less than 24 hours before the pick. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the last picked position (base, shift, and RDO), not to include any move-ups. Selections made by the UNION will not be subject to the grievance/arbitration procedure.

- **G.** When METRO determines that an Employee will be unavailable for work for an entire shake-up, that Employee shall not pick a shift. A UNION Executive Board Officer for Vehicle Maintenance will be notified prior to the pick process. If such Employee returns to work during a shake-up, they may return to their previous picked position, if such still exists, or to a position as close as possible to the assignment they were working previously. METRO and the Employee may mutually agree to a different assignment, and the UNION will be notified.
- **H.** Any Employee covered by this Article, who picks a position in which they do not properly perform may be placed on any available shift at any base until the next shake-up by their unit supervisor.
- I. When a vacant position is filled or a new position is created and filled, Employees in that classification, at that base, will have a move-up if requested by the UNION. The UNION will be notified and effect the move-up. When such vacancy is a Lead position or in a job classification with 35 or fewer Employees, such move-up will be system-wide. Move-ups will be conducted only when they can be completed 28 days prior to the shakeup.
- J. Stores Drivers hired before November 1, 2007, are grandfathered into Stores Driver assignments and will not be bumped during any subsequent pick. If a Stores Driver voluntarily chooses work other than a Stores Driver assignment, they will forfeit all rights to grandfathered Stores Driver status. Stores Drivers will pick Stores Driver assignments and vacation by Stores Driver seniority, independent of Equipment Service Workers.

SECTION 7 - VACATION SELECTION

A. Vacations will be picked by classification, system wide once each year no later than March 15th.

B. The number of Employees on vacation at any one time shall be regulated by METRO, except that the number of Mechanic vacation positions allowed will be 10% of the classification per each vacation period. This number will be determined at the time of the annual vacation pick.

- C. Vacations may be selected in blocks consisting of one or more consecutive weeks of vacation.
- **D.** If at the time of vacation pick an Employee's vacation leave accrual is not evenly divisible into full week 40-hour blocks, an Employee may elect to pick a full week 40-hour block or an additional such block when the remainder of the Employee's accrued leave, including vacation and Personal Holiday rollover, is equal to or greater than 24 hours at the time of the pick. This provision also applies to newly hired or rehired Employees if they have not yet accumulated 40 hours of vacation leave.
- E. In order to use the blocks, an Employee must have the time available at the time the vacation is to be used. That time can be in the form of vacation leave, AC time, or Personal Holiday. An Employee who has otherwise used their leave time prior to the dates picked for vacation shall not be permitted to use any time chosen for which they do not have available leave. An Employee will not be allowed leave without pay (LWOP) to cover for days they selected but for which they do not have the accruals available on the day requested, except with the express written consent of METRO in accordance with Article 10, Section 1 of this AGREEMENT. If such written consent is not granted, the Employee will be expected to be at work on their normal shift.
- F. The selection of vacations by Vehicle Maintenance Employees shall be extended over the entire calendar year. An Employee who takes their vacation in two or more blocks shall select the second block of their vacation after all Employees in their classification have made their first selection; their third selection after all Employees in their classification have made their second selection; etc., until all blocks of the vacation have been selected. Picked vacation blocks will begin or end with the Employees' regular day off (RDO) at the Employee's discretion.
- **G.** A Vehicle Maintenance Employee may otherwise use vacation in increments of one or more hours, provided they have vacation available and subject to advance approval by their

supervisor.

SECTION 8 – OVERTIME

A. All hours worked in excess of eight in the scheduled workday or work on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for the classification for actual overtime hours worked. No Employee shall receive overtime until they have worked eight hours, not to include any approved time-off (i.e. sick leave, A/C or vacation).

- **B.** An overtime assignment of four hours or less shall be offered within a base, shift and job classification, by seniority to qualified Employees who are working the shift preceding or succeeding the shift where the work is to be performed, including any Employees working on their RDO. If contacted prior to the end of their regular work shift, an Employee may return within two hours to complete an OT assignment that is considered to be directly succeeding their shift. This Employee will not be subject to Article 17.8.K and will be paid for all hours worked, not to exceed 12 hours in any workday.
- C. Once METRO has determined the staffing needs for an overtime assignment of more than four hours the assignment shall be offered within a base, shift and job classification, by seniority, to qualified Employees (including Lead and Apprentice Employees in accordance with Section 5, Paragraph F and Section 8, Paragraph M). Once METRO offers an overtime assignment of eight hours to any Employee, it will offer it to all eligible Employees including Employees on an RDO before it is split into smaller pieces.
- **D.** With at least two-hour notice to an Employee, METRO may cancel an overtime assignment in its entirety.
- **E.** In all classifications, should no Employee accept the overtime assignment, it may be assigned by inverse seniority. If the least senior Employee is not qualified or reasonably available, the overtime may be assigned to the next least senior Employee.
- **F.** Overtime in the classification of Transit Parts Specialist (TPS) shall be offered by seniority within the base. Unplanned overtime in blocks up to four hours shall be offered to the senior TPS on the preceding or succeeding shift. All overtime assignments of four hours or more or

those that are preplanned, shall be offered by seniority within a base to qualified TPSs. Should no TPS at the base accept the overtime assignment, it shall be offered by seniority system wide to an available TPS.

- **G.** An Employee who does not want to be offered overtime opportunities on their RDOs preceding or succeeding any paid time off or holidays must provide written notice to their immediate supervisor. This provision does not apply to forced overtime. An Employee shall not be eligible to work overtime on RDOs between their consecutive vacation blocks.
- **H.** Mechanics who have picked CSC workgroups as identified on the pick, will be offered overtime by shift, by seniority, within the following two workgroups:

Rebuild - Mechanical

Rebuild - Electrical

Mechanics at CSC who are qualified and available for overtime from another CSC workgroup will be offered overtime by base, by shift, by seniority only after all other qualified Mechanics in the CSC workgroup where the overtime is offered.

- I. Overtime on any shift shall be computed at the rate paid for the Employee's regularly scheduled shift. Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending to grave shift shall be paid at the swing shift overtime rate of pay. Overtime on grave shift extending to day shift shall be paid at the grave shift overtime rate of pay.
- **J.** In the case of an extreme emergency, METRO can assign overtime work to any qualified Employee. An Employee who works overtime during an extreme emergency shall be limited to a maximum of twelve hours of work during the first day and ten hours of work in any 24-hour period thereafter. In addition, an Employee must have at least one of their RDOs in each sevenday period. An Employee may voluntarily waive the time off required in this Paragraph.
- **K.** A Vehicle Maintenance Employee, who has gone home after their regular shift and who is called back to work and reports for work, will be guaranteed at least four hours pay at the overtime rate. If an Employee is contacted prior to their regular scheduled shift end-time, the Employee may leave work at their regularly scheduled end-time and return to perform overtime

worked in their classification (provided the work falls within their shift times as defined by Article 17, Section 9) and will not receive the guaranteed four hour minimum.

L. A Vehicle Maintenance Employee called in before their regularly scheduled report time and in conjunction with their regular shift will be paid for actual hours worked.

M. An Apprentice will be offered an overtime or holiday work assignment (by base, by shift, by seniority) only after Employees and Leads in that classification have been asked first. Apprentices will not be subject to inverse seniority to fill work assignments for overtime or on holidays.

N. Overtime assignments in the classification of Equipment Service Worker (ESW)-Stores Driver, when performing the traditional and historical duties of the Stores Driver classification, will first be offered to the Employee grandfathered in the ESW-Stores Driver classification before being offered by shift, by seniority to ESW's within the base. In the case of an emergency an overtime assignment may be offered to ESW's by shift, by seniority within the base before offering the overtime assignment to the ESW-Stores Driver.

SECTION 9 - SHIFT DIFFERENTIAL

Shift differential will be 5.00% per hour for swing shift and 7.5% per hour for graveyard shift. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

SECTION 10 - SPECIAL BENEFITS

A. A tool allowance shall be provided annually, on Employees' regular paychecks, not later than March of each year, to Employees permanently assigned as of January 1st the same year to the classifications of Electronic Technician, Maintenance Machinist, Mechanic, Mechanic Apprentice, Metal Constructor, Sheet Metal Worker, Transit Electronic Communications Technician, Vehicle Upholsterer, and to Leads in those classifications. The amounts shall be as follows:

Year	Allowance
2020	\$903
2021	\$903
2022	\$903

METRO agrees to provide those tools necessary to perform all mechanical work assigned to Vehicle Maintenance Employees who are not provided the annual tool allowance. Employees who receive a tool allowance will be allowed to purchase tools at the discounted rate METRO receives under its tool contracts, in accordance with procedures established by METRO. Tools purchased under METRO's tool contracts are for an Employee's use during regular work hours and are not to be purchased for an Employee's personal use. Tools purchased or replaced using the tool allowance/discount shall be the personal property of the Employee.

- **B.** METRO shall provide tool insurance to those Employees who receive an annual tool allowance. Coverage will be for actual replacement cost of the inventory on file. Except at the discretion of METRO, no claim shall be honored without evidence of forcible entry, unless a police report has been filed. METRO shall be liable for any tool boxes damaged or stolen from METRO property. Each Employee shall have on file with their immediate supervisor an up-to-date inventory of tools designating the type, size and manufacturer. Photographs will be accepted. METRO shall have the right to inspect the inventory of tools. However, an Employee shall be allowed three days after the inspection to locate any tools which they claim are missing.
- C. Each Vehicle Maintenance Employee shall receive their choice of coveralls or a clean uniform (pants and shirt) daily.
- D. Any Employee who is required to work in inclement weather or hazardous areas will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to, a high-visibility cold weather jacket, rainset, hat, and boots. Each Employee is required to wear footgear approved by METRO. At the commencement of the 2019-2022 Collective Bargaining Agreement, the new benefit for high-visibility cold weather jackets will be implemented on a schedule according to the regular replacement policy. Each Employee shall be entitled to a METRO voucher to be applied toward purchases of footgear (one pair of boots, socks and cushioned inserts identified on the METRO voucher at time of purchase). The maximum METRO contribution paid by such voucher shall be \$200 (plus sales tax) per Employee as provided in Paragraph E. Employees may use up to \$50.00 of the voucher amount to purchase work socks.

E. METRO shall provide and maintain necessary safety clothing, uniforms and equipment. Replacement items shall be issued when the item is lost, stolen, damaged or worn out.

- **F.** When an Employee is informed during their regular shift that overtime in excess of two hours beyond the end of the regular shift will be required, or when an Employee is called at home to perform work commencing in excess of two hours before their shift, METRO will provide a 30-minute unpaid meal period or a 15-minute paid break, upon request, at the Employees' preference.
- **G.** Except where modified by historical practice, duties traditionally performed by the Employees in the job classifications listed in Section 1, will be performed only by Employees working in those classifications.
- H. METRO shall respect the classification boundaries that are established in the classification specifications for Vehicle Maintenance jobs; however it is agreed that the incidental assignment of cross-classification work is allowed. No Employee shall be expected to perform work for which they have not been adequately trained or which is unsafe. If the UNION believes that cross-classification work has exceeded an incidental amount, the PARTIES shall convene special Labor-Management discussion to attempt to address the UNION's concerns over staffing levels and work assignments.
- I. Vehicle Maintenance Employees may use the ten minutes prior to the end of their workday for personal clean-up.
- **J.** When upgraded to a Lead or Equipment Dispatcher position, the Employee shall receive the Lead or Equipment Dispatcher rate of pay. When upgraded to any other classification, an Employee shall be paid according to Article 3. However, no upgraded Employee shall be paid more than the top step of the classification to which they have been upgraded.
- **K.** METRO will provide a secure area at each work location for UNION-related materials accessible to all UNION representatives at that location.
- L. When METRO determines that an Employee will be upgraded to Chief for more than four hours and the upgrade creates a vacancy in the Lead classification, that vacancy will be filled through upgrade or overtime assignment in accordance with Article 17.
 - M. A Vehicle Maintenance Employee who works on the day of observance, as part of

their regular work schedule, will receive eight hours of pay for such day and will receive their choice of either AC time or overtime pay at the rate of time and one half for all time worked.

- N. An Employee who is assigned to train an Intern or Apprentice will receive a 10% premium under the following circumstances, and is only paid for actual time spent training. Leads are not eligible for training pay. Time spent training an Apprentice or Intern must be pre-authorized in writing and involve active instruction. Training pay will not be offered for any other types of intern, apprentice, or for peer-to-peer training or orienting new Employees.
- O. For the 11/1/2019 10/31/2022 term of this AGREEMENT only, Employees covered by this Article shall be eligible for a reimbursement of \$200 toward the purchase of one pair of prescription safety glasses.

SECTION 11 - ATTENDANCE

- A. The PARTIES recognize that Vehicle Maintenance duties and functions are time critical and that Employees have the responsibility and obligation to be at work on time each day. Vehicle Maintenance Employees will be subject to the following terms, which supersede any conflicting provisions elsewhere in the AGREEMENT.
- **B.** Vehicle Maintenance will monitor and record attendance using the terms of late occurrence and unexcused absence. No late occurrence or unexcused absence will be issued to an Employee who calls one-half hour before their shift to request unscheduled leave and then is requested to come to work, provided they report to work in a reasonable time. An Employee can use AC time or vacation time to make up lost time.
- C. A late occurrence (six minutes to two hours) shall be managed and recorded as follows:
 - 1. An Employee may complete any time left on their shift.
- **2.** An Employee may work a full eight hours, or ten hours for 4/40 Employees, even though this work would continue into the next shift.
 - **3.** An Employee may not use AC time or vacation to make up lost time.
 - 4. An Employee will be paid for actual hours worked at their scheduled rate of

|| pay.

Employee who had a late occurrence or unexcused absence removed from the attendance management record has the option to use vacation leave, AC time, or sick leave as appropriate to make up the lost time.

G. The PARTIES agree to review this Section on an annual basis.

SECTION 12 - APPRENTICESHIP PROGRAM

The purpose of this program is to establish an on-the-job apprenticeship training program leading to the status of journey level in the classification to which they are apprenticed. The classification of apprentice shall be covered under all the terms and conditions of this AGREEMENT, unless otherwise specified under the specific Apprenticeship Standards for such classification.

- **A.** All Employees are eligible to apply for and participate in the Apprenticeship Program.
- **B.** Qualified Employees in Vehicle Maintenance shall be selected before other qualified Employees.
- **C.** Should no Employee be qualified, METRO may hire through an open and competitive recruiting process.

SECTION 13 - TRAINING

- A. When possible, training will be scheduled to minimally impact swing and graveyard Employees. Efforts will be made to conduct training on all shifts. If training is off the Employee's normally picked shift, flexible schedules will be allowed by mutual agreement of the Employee and their Base Management team (Superintendent/Chief). If mutual agreement cannot be reached, the process in Article 17.3.E will be used to resolve the issue. Except for CDL training, under no circumstances will an Employee be forced to alter their shift to attend training.
- **B.** If the training session is cancelled, the Employee will be required to return to their base to complete their shift or request paid time off for the remainder of the day.
- **C.** If a training that is not during the Employee's normally picked shift is cancelled, the Employee shall not suffer loss of pay.

SECTION 14 - VEHICLE MAINTENANCE PAYROLL PROCESSING

A. TIPS IIIs will remain the principal payroll processors at Vehicle Maintenance

bases, with the exception of the Non-Revenue Vehicle base. At the Non-Revenue Vehicle base, Transit Administrative Support Specialist III will remain the principal payroll processors.

- **B.** The UNION and METRO agree that the prompt processing of payroll is extremely important. To ensure payroll is processed in a timely manner, METRO and the UNION agree to the following procedure for the assignment of Vehicle Maintenance payroll:
- 1. If the TIPS III at a base is unavailable to process payroll on the first day of a payroll processing week (usually Monday), METRO will offer the work via email to other TIPS IIIs to cover the work on either straight time or overtime. TIPS IIIs will be given two hours to volunteer for the assignment, and selection will be based on seniority order within the TIPS III classification.
- **2.** If no TIPS III accepts the work within the two hour deadline, METRO may then assign payroll work to any qualified timekeeper.
- **3.** After the first day of a payroll processing week (usually Tuesday), if a TIPS III at a base is unavailable to process payroll, METRO will assign payroll processing to any qualified timekeeper.
- C. In order to ensure Administrative Specialists are trained to process base payroll and their skills are refreshed, METRO may assign Administrative Specialists to perform base payroll quarterly.
- **D.** In the case of an emergency, as defined in this AGREEMENT, METRO can assign payroll work to any qualified timekeeper.
- **E.** METRO may assign Administrative Specialists or other qualified employees to conduct payroll quality assurance audits.
- **F.** The PARTIES agree King County email is the correct and contractually sufficient method of notification of the TIPS III payroll work opportunities, including overtime.
- **G.** The PARTIES agree to meet to attempt to resolve any problems that occur in the implementation of or application of this section of the AGREEMENT.
- **H.** The PARTIES agree that this section of the AGREEMENT may not be used to assert a dilution of the work historically performed by the TIPS III job classification.

SECTION 15 – VEHICLE MAINTENANCE LABOR-MANAGEMENT RELATIONS

The PARTIES agree to maintain a committee to be known as the Vehicle Maintenance Labor Management Relations Committee (VMLMRC), with the express intent of promoting and encouraging a collaborative, on-going labor-management relationship that strengthens mutual respect, trust, understanding and effective communication. This committee shall meet for the purpose of discussing, approving and/or proposing resolutions to:

- **A.** Issues or problems of METRO policies which affect the Employees and which either PARTY requests be placed on the agenda.
- **B.** Issues or problems of contract administration, other than formal grievances which are being processed, unless mutually agreed by both PARTIES.
 - C. Other matters of mutual concern.

SECTION 16 - SAFETY COMMITTEE

The VM Safety Committee shall meet quarterly or more frequently when requested by either the UNION or METRO. The committee shall consist of each base's elected VM safety officer and one appointee from the UNION. The Employer shall appoint an Industrial Safety Officer and four representatives from the maintenance section representing METRO. Duties of the committee shall be restricted to discussing safety goals and making recommendations to help METRO improve safety standards and training for all the VM job classifications. The committee shall work on the following issues:

- 1. The PARTIES shall add overall Vehicle Maintenance safety concerns as a new area of focus to the committee.
 - 2. The committee may enlist the help of subject matter experts from time to time.
- **3.** The committee shall improve its organization and processes by keeping minutes, using a spreadsheet of items that it is addressing, and addressing urgent issues on an expedited basis.
- **4.** Recommendation of the committee should be shared with both METRO's and the UNION leadership for action, pursuing solutions, and evaluating urgent issues.
- **5.** Make recommendations to improve the training program for safe work on Electric Propulsion systems.

1	Lead Maintenance Painter
2	Lead Maintenance Signage Specialist
3	Lead Transit Facilities Millwright
4	Lead Transit Purchasing Specialist
5	Lead Transit Custodian
6	Lead Transit Radio and Communication Systems Specialist
7	Lead Utility Laborer
8	Maintenance Constructor
9	Maintenance Painter
10	Maintenance Signage Specialist
11	Millwright
12	Purchasing Specialist
13	Transit Custodian I
14	Transit Custodian II
15	Transit Electronic Communications Technician
16	Transit Radio and Communication Systems Specialist
17	Utility Laborer
18	SECTION 2 – GENERAL CONDITIONS
19	If the UNION wishes to discuss concerns about the movement of a chief that does not
20	coincide with the pick posting, the PARTIES will discuss whether there is a need for a shake-up or
21	move-up.
22	SECTION 3 – SUBCONTRACTING
23	A. METRO shall not subcontract work historically performed by members of the
24	UNION, except that METRO may contract the maintenance of up to ten park-and-ride lots during the
25	term of this AGREEMENT. Duties will include pulling weeds, clearing brush, picking up trash and
26	other work that does not require power tools except weed eaters.
27	B. Prior to each shakeup, PARTIES representatives will establish, by mutual
28	agreement, which park-and-ride lots will be subcontracted during the upcoming shakeup.
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C. METRO may allow unpaid volunteers or unpaid community groups to clean or otherwise maintain METRO shelters and park-and-ride lots.

SECTION 4 - CAREER PATHS - PERMANENT APPOINTMENTS

- **A.** Vacancies in the Transit Custodian I classification will first be filled by Maintenance Worker applicants by seniority.
- **B.** Vacancies in the Transit Custodian II classification will first be filled by Transit Custodian I applicants by seniority. If no Transit Custodian I accepts the position, METRO will offer the position to Maintenance Workers by qualifications.
- C. Vacancies in the Utility Laborer classification will first be filled from all lower Facilities classifications by qualifications.
- **D.** Vacancies in the Signage Specialist classification will first be filled by qualified Utility Laborer applicants by seniority.
- E. Vacancies in the Lead Transit Custodian classification will first be filled by Transit Custodian II applicants by qualifications. If no Transit Custodian II accepts the position, such position will be offered to all other Facilities Employees by qualifications.
- **F.** Vacancies in the Equipment Operator classification will first be filled by qualifications, including driving and CDL requirements, from all lower Facilities classifications.
- **G.** Vacancies in the Lead Transit Radio and Communications System Specialist classification will first be filled by Transit Radio and Communications System Specialist applicants, by qualification.

SECTION 5 - WORK ASSIGNMENTS

A. The workweek shall consist of five consecutive days, except when an Employee's pick makes this impossible. An Employee will be guaranteed eight hours pay for each regular workday. Each shift will be completed within a continuous eight and one-half hour period and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Graveyard shift will be completed within a continuous eight hour period, and will include a paid one-half hour lunch break and two paid 15-minute rest breaks. Employees who pick a regular schedule consisting of an alternative workweek will be governed by the provisions in Article 13. The PARTIES understand that

straight-through work is not intended to result in a loss of productivity for the shift.

- **B.** If it becomes necessary to alter a shift, and such alteration imposes a serious hardship on the Employee, such Employee may request that the PARTIES review the matter.
- C. For the purposes of the pick and subsequent work assignments, the graveyard shift shall be considered the first shift of the workday, the day shift the second, and the swing shift the third.
- **D.** The term "complex", as used in this Article, shall mean a group of specific worksites within a defined geographical area, as described in Exhibit C, except as modified by the Facilities Labor-Management Relations Committee.
- E. For holiday work assignments, METRO will determine the staffing needs for each shift. After METRO determines how many Employees in each classification shall be required to work, holiday assignments shall be offered consistent with the overtime language in Section 11. For those Employees working a graveyard shift, they may discuss with their Chief or designee as to whether the night before or the night after is preferred for their holiday off, assuming business needs are met and with the understanding that this is not intended to increase overtime, but rather to allow Employees to spend more time with their families on holidays.
- **F.** Assignment of specific duties on any shift shall be at the sole discretion of METRO.
- **G.** METRO will attempt to provide written notice or other official notification one week in advance to any Employee regarding any shift changes made due to backfilling or vacancies. However, notice shall not be less than 48 hours.
 - **H.** A new Employee shall be assigned by METRO until the next pick or move-up.
- I. METRO will attempt to provide written notice or other official notification one week in advance for required training outside of an Employee's regularly scheduled shift. A minimum of 48 hours notice shall be given to the Employee. The Employee may agree to shorter notice.

SECTION 6 - UPGRADES

A. The provisions of Article 14, Section 3, Paragraph A, shall not apply to Facilities

G. A Lead will be assigned by the immediate supervisor when three or more

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Employees are assigned to work together as a team without supervision for more than two hours. The senior Employee in the highest paid job classification on the work team shall be assigned the Lead responsibility.

- H. An Employee who is assigned to train an Intern or Apprentice will receive a 10% premium under the following circumstances, and is only paid for actual time spent training. Leads are not eligible for training pay. Time spent training an Apprentice or Intern must be pre-authorized in writing and involve active instruction. Training pay will not be offered for any other types of intern, apprentice, or for peer-to-peer training or orienting new Employees. Additionally, any Employee who trains a newly hired Employee will receive designated Lead pay. Lead pay shall be paid only for actual time spent training and must be pre-authorized in writing and involve actual instruction.
- I. Any time worked as a Lead in excess of eight hours, or ten hours for a 4/40 Employee, will be paid at one and one-half times the Lead rate of pay.

SECTION 7 – LEADS

- A. When a permanent vacancy occurs within a Lead classification, the position will be filled by a recruitment from Employees in the classification being led having a minimum of two years experience in that classification at METRO or Employees with at least two years of similar experience. If a suitable candidate is not identified for hire, then METRO shall conduct an open and competitive recruitment and shall provide additional consideration to any internal candidates.
- **B.** Lead Employees shall be selected on the basis of ability, training, education, experience, seniority, and job performance with UNION input, through appropriate testing procedures and/or evaluations.
- C. Each Lead Employee in the Facilities Maintenance Section shall receive a ten percent differential above the top step of the highest wage rate of classification(s) for which they serve as a Lead.
- **D.** Lead workers have the responsibility of coordinating the work of the Employees to whom they are assigned to provide lead direction. Lead workers assign job tasks and direct Employees' efforts to ensure that work gets done effectively. A Lead will be considered a working

Lead. In addition to their Lead duties, a Lead shall continue to perform the regular work of the classification from which they were originally recruited.

- **E.** No Lead Employee will discipline, as defined in Article 4, Section 4 other Employees or perform formal Employee evaluations.
- **F.** For Overtime and Holiday work assignments: When performing the regular work of the classification that they are leading, the Lead of that specific classification will be offered the assignment only after Employees in that classification have been asked in each step of the overtime process.
- **G.** The Shelter Refurb Crew will be assigned a Lead and the Lead will be recruited from the journey-level trades (currently Carpenter and Maintenance Constructor) of this work group. They will act as Lead only for Employees assigned to the Shelter Refurb Crew, and are eligible for all associated training and certifications. Should the Shelter Refurb Program terminate, the Lead will revert back to their original classification and seniority.

SECTION 8 – PICKS AND MOVE-UPS

- **A.** Two picks shall be held annually, to be effective on the start of the closest pay period to March 15 and September 15. When a facility opens or closes, a system-wide pick will occur for those job classifications affected.
- **B.** If a permanent or long-term vacant position is to be filled, a system-wide move-up in that classification will be permitted. Move-ups will be conducted only when they can be completed 28 days prior to a shake-up.
- C. All Facilities picks will show the usual openings in each classification for each complex, worksite and shift. When a need arises for filling temporary vacancies due to absences or for adjusting workloads, METRO will solicit volunteers from the classification needed within the complex. If no Employee volunteers, the least senior Employee available in the classification, within the worksite, will be assigned from positions that have supplemental listed on the pick sheets stating that those positions will be used to backfill vacancies and/or adjusting workloads. METRO retains the right to move the least senior Employee to another worksite, shift or RDO combination.
 - **D.** All Employees listed in Section 1 may select by classification seniority, complex,

worksite, shift (when applicable) and two consecutive RDOs. Specific duties within a classification may also be picked to the extent specified by METRO on the pick sheets.

- **E.** Copies of the proposed pick schedule and shifts will be posted for review no later than 14 calendar days prior to the start of the pick. Changes in the posting may not be made less than seven days prior to the pick. The effective date of the shake-up will be approximately two weeks after the pick.
- **F.** METRO will make arrangements for each Employee who is working on a shift to be available to pick their assignment a minimum of ten minutes prior to their designated pick time.
- **G.** An Employee who wishes to select an assignment will report to an appropriate pick location at least ten minutes ahead of their pick time to examine available work assignments. No Employee shall be compensated for time spent in the selection process, unless it is during their regular work hours.
- **H.** A UNION representative for Facilities Maintenance Employees shall be present during each pick, including vacation picks.
- I. An Employee who is unable to attend the pick may leave an absentee pick form with the UNION indicating their work preferences. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the assignment most recently worked. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- **J.** When METRO determines that an Employee will be unavailable for work for an entire shake-up, that Employee shall not pick a shift. The UNION Executive Board Officer from Facilities Maintenance will be notified prior to the start of the pick process.

SECTION 9 - VACATION SELECTION

- **A.** METRO will determine the number of Employees who may be on vacation at any one time in each job classification, at each worksite, and shall indicate same on a list at each worksite.
- **B.** At the first pick of the calendar year, each Facilities Maintenance Employee, after having first selected a worksite and complex, may select a maximum of five blocks of vacation in a

calendar year. Each block shall consist of one or more consecutive weeks of vacation, beginning and ending with an Employee's RDOs. Vacation selections shall be made by seniority within a job classification. An Employee who takes their vacation in two or more non-consecutive blocks shall select the second vacation block(s) of their vacation after all Employees in their classification have made their first selection; their third selection after all Employees in their classification have made their second, etc. METRO shall post a calendar/list within one week of the conclusion of the pick at each worksite with all approved vacation selections indicated. Vacation changes shall not be allowed except in emergencies, as determined by METRO.

- C. After the vacation pick, with the approval of their immediate supervisor, vacation requests of one hour or more will be will be processed on a first come, first served basis.
- **D.** An Employee who does not select vacation at the first pick of the year must request vacation at least two weeks prior to the first effective day of requested leave, unless otherwise approved by METRO.
- **E.** An Employee who has not filed a vacation request according to the above Paragraphs must do so by October 1 or may be subject to losing their vacation time.
- **F.** METRO will respond to a written request for any vacation or leave within seven days of receipt.

SECTION 10 - OVERTIME

- **A.** All hours worked in excess of eight, or ten hours for a 4/40 Employee, in the scheduled workday and on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for the classification for actual overtime hours worked.
- **B.** When unscheduled overtime is requested to complete a special task, the overtime will first be offered to the Employee within the classification responsible for the work. A "special task" shall mean:
 - 1. non-ordinary circumstances in which the work cannot wait to be completed; or
- **2.** the work is unreasonable to have anyone but the existing Employee performing the work be the one to complete the special task.
 - C. An Employee who wishes to receive planned or scheduled overtime shall sign, or

request to be put on, an overtime list posted at their complex on a weekly basis. Each overtime list will be posted on Monday and pulled at 2:00 p.m. on Wednesday for the following Friday through Thursday overtime period. If Wednesday is a Holiday, the list shall be pulled at 2:00 p.m. on Tuesday. An Employee who is not on the overtime list will not be eligible for the planned and scheduled overtime, except in the case of an emergency or if overtime must be assigned in inverse order of seniority. METRO will not call an Employee who is on an authorized leave for overtime, unless it is an extreme emergency.

- 1. Overtime shall be assigned to Employees on the list by picked position, by shift, then by seniority in the classification according to Exhibit C at the end of this AGREEMENT. Employees must be qualified and reasonably available, which includes the Employee having eight hours off between shifts.
- a. Custodians— First, within the area of responsibility/picked position; second, by positions assigned to the same building within the complex, same shift, by seniority; third, by the positions assigned to the same building within the complex, by seniority; fourth, by the positions assigned to the entire complex, including crews, by seniority; fifth, by positions assigned to the chief, by seniority; and sixth, system-wide, by seniority.
- **b.** All other classifications— Within the classification, first to the area of responsibility/picked position; second, within the work program, same shift, by seniority; third, within the work program, by seniority; fourth, by positions assigned to the chief, by seniority; and fifth, system-wide, by seniority.
- 2. If the overtime assignment is not filled from the classification, it may be offered, by seniority, to Employees on the list in the next lower job classification(s) before it is offered to Employees on the list in a higher classification at the worksite where the overtime is required, provided the Employee is qualified for the upgrade and reasonably available to do the work, including having eight hours off between shifts.
- **3.** If the overtime has not been filled after all of the procedures outlined above have been followed, then it will be assigned in inverse order of seniority in the affected job classification, at the worksite where the overtime is required. If the least senior Employee is not

qualified or reasonably available, the overtime will be assigned to the Employee next lowest in seniority. In the event of an emergency, METRO may assign overtime to any qualified Employee.

- **D.** A Facilities Maintenance Employee, who has gone home after their regular shift, and who is called back to work and reports for work, will be guaranteed four hours of pay at the overtime rate. An Employee who works overtime before their regularly scheduled report time and in conjunction with their regular shift will be paid for actual hours worked. If a Facilities Maintenance Employee can correct the situation without having to report to the worksite, they will be guaranteed two hours of pay at the overtime rate. A Facilities Maintenance Employee who is required to be on standby on their RDO, including holidays, will receive four hours of standby pay at their overtime rate for each set of RDOs, including holidays, or on a holiday not connected to their RDOs, that they are on standby. "Standby" shall mean the time from the quit time of the Employee's shift to the start time of the Employee's next scheduled shift, during which the Employee is required to be available for work.
- **E.** A Facilities Maintenance Employee called in before their scheduled report time and in conjunction with their regular shift will not be sent home early to avoid overtime payment and will not be required to work beyond a spread of twelve hours. An Employee desiring to go home early may request permission from their immediate supervisor.
- **F.** Overtime on any shift shall be computed at the rate paid for the Employee's regularly scheduled shift even if it occurs or extends into a different shift.
- **G.** "Reimbursable overtime" shall be identified by METRO at the time of offering, and shall mean labor costs being recovered by Facilities from funding sources other than Facilities' annual budget, and will be paid as overtime rather than as AC time.

SECTION 11 - SHIFT DIFFERENTIAL

Shift differential shall be 5.00% per hour for swing shift and 7.5% per hour for graveyard shift. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

SECTION 12 - SPECIAL BENEFITS

A. A tool allowance shall be provided annually on Employees' regular paychecks not

 later than March of each year to Employees permanently assigned as of January 1st to the classifications of Building Operating Engineer, Carpenter, Maintenance Constructor, Millwright, Lead Transit Facilities Millwright, Transit Radio and Communication Systems Specialist, Transit Electronic Communications Technicians, Leads and to authorized Trainees/Apprentices in these classifications. Employees who are upgraded into positions that are eligible for a tool allowance shall not receive a tool allowance, unless their base classification is eligible for a tool allowance. The amounts shall be as follows:

Year	Allowance
2020	\$442
2021	\$442
2022	\$442

METRO will provide those tools necessary to perform all assigned mechanical work to Facilities Maintenance Employees who are not provided the annual tool allowance.

- **B.** METRO shall provide tool insurance to those Employees who receive an annual tool allowance. Coverage will be in the amount of \$6,000. Except at the discretion of METRO, no claim shall be honored without evidence of forcible entry unless a police report has been filed. Payment is contingent upon the Employee having on file with their immediate supervisor an up-to-date inventory of tools designating the type, size and manufacturer. METRO shall have the right to inspect the inventory of tools; however, an Employee shall be allowed three days after the inspection to locate any tools which are missing.
 - **C.** Each Facilities Maintenance Employee shall receive eight uniforms.
- **D.** Each Employee who is required to work in inclement weather or hazardous areas will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to Personal Protective Equipment (PPE), a rainset, hat and boots.
- **E.** METRO shall provide and maintain necessary safety clothing, uniforms and equipment. Each Employee who is required by METRO to wear a particular type of footgear shall be entitled to a METRO voucher to be applied toward purchases of such footgear (one pair of boots,

socks, and cushioned inserts identified on the METRO voucher at the time of purchase). The maximum METRO contribution paid by such voucher shall be \$200 (plus sales tax) per Employee. Employees may use up to \$50.00 of the voucher to purchase work socks. A replacement item will be issued when the item is lost, stolen, damaged or worn out.

- **F.** When an Employee works two or more hours of overtime in conjunction with their regular shift, METRO will provide, upon request, an unpaid 30-minute meal period.
- **G.** METRO shall reimburse each Employee for the cost of any license(s) required in relation to their job classification or job duties, excluding the cost of the state-issued driver license.
- **H.** For the 11/1/2019 10/31/2022 term of this AGREEMENT only, Employees covered by this Article shall be eligible for a reimbursement of \$200 toward the purchase of one pair of prescription safety glasses.

SECTION 13 - ATTENDANCE

- A. The PARTIES recognize that Facilities Maintenance duties and functions are critical and that Employees have the responsibility and obligation to be at work on time each day. Facilities Maintenance Employees will be subject to the following terms, which supersede any conflicting provisions elsewhere in the AGREEMENT.
- **B.** Facilities Maintenance will monitor and record attendance using the terms of late occurrence and unexcused absence.

C. A late occurrence:

- 1. of up to one hour shall be managed and recorded as follows:
 - **a.** An Employee may complete any time left on their shift.
 - **b.** An Employee may work a full eight or ten hours even though this work would continue into the next shift.
 - **c.** An Employee may not use AC time or vacation to make up lost time.
 - **d.** An Employee will be paid for actual hours worked at their scheduled rate of pay.
 - e. A late occurrence shall not create an overtime opportunity for the

- **d.** 4th occurrence Discharge, treated as a major infraction as defined in Article 4.
- **E.** An occurrence which results in a second one day suspension within 180 days of the occurrence that resulted in the first suspension may result in discharge.
- **F.** Extenuating circumstances will be considered. Any request by an Employee to have a late occurrence or unexcused absence removed from the attendance management record must be presented to the chief in writing, within five working days of the occurrence. An Employee that has a late occurrence or unexcused absence that has been removed from the attendance management record has the option to use vacation leave AC time as appropriate, to make up lost time.
 - **G.** The PARTIES agree to review this Section on an annual basis.

SECTION 14 – SPECIAL PROVISIONS CONCERNING MILLWRIGHTS

- 1. METRO shall conduct a study to determine whether the full-time equivalent employees ("FTE") count of Millwrights is sufficient and to determine if additional Millwright staffing is justified.
- 2. METRO will end the swing shift until it has staffed each transit Maintenance base with one Millwright in a picked Day Shift with SS RDO position and will report to work at that Transit Base. Once each transit Maintenance base is staffed with one Millwright in a picked Day Shift with SS RDO, METRO may create additional Millwrights positions that are picked as day, swing, or grave shift positions. These additional picked positions may either be at a particular base or may serve as "rovers" between bases.
- **3.** If there is a need to call a Millwright back to their picked Base after their regular shift, and a Millwright Rover is not available, the Millwright at the base must be called before offering the call back work to other Millwrights by seniority.
- **4.** Millwrights in the Millwright job classification on or before March 9, 2016, shall retain their "fallback" rights to their prior positions in Vehicle Maintenance.

SECTION 15 – FACILITIES TRAINING COMMITTEE

A. The purposes of the Facilities Training Program are to maintain an on-the-job training program for Transit Employees leading to journey level status or promotional opportunities

in selected classifications within Facilities Maintenance Sections and to offer these Employees an opportunity to advance into skilled positions at a high level of proficiency.

- **B.** The start date of an Employee's Facilities Training Program/Apprenticeship will be their classification seniority date.
- C. The details of the Facilities Training Program will be developed by the Facilities Training Committee comprised of an equal number of representatives from the PARTIES. If the committee foresees a vacancy in a journey level classification, it may establish a trainee position in such classification.
- **D.** A trainee who is successful in the program will be retained in their original classification until an opening occurs in the journey level classification for which they trained. Such Employee will be used to back fill in the journey level classification by classification seniority.
- **E.** A trainee who is not successful in the program will be retained on the payroll and returned to their former job classification with no loss of seniority, rights or benefits.

SECTION 16 – LABOR-MANAGEMENT RELATIONS COMMITTEE

A. METRO Facilities Maintenance and the UNION agree that a joint Facilities Labor-Management Relations Committee (FLMRC) is established and authorized, consistent with applicable laws and the terms of this AGREEMENT. The committee will be composed of the Facilities Maintenance Manager, the UNION President/designee, the Facilities Maintenance Executive Board Officer, and two UNION appointed members with an equal number appointed by Facilities Management, including a supervisor/chief of Radio Maintenance. This committee shall meet at least quarterly. As the need arises, additional meetings may be scheduled. The purposes of this committee shall be implementation, discussion and resolution of working conditions, updates to the notebook entitled Policies, Procedures, and Guidelines, issues/problems of METRO policy/procedures which affect Facilities Maintenance, contract clarification issues, issues or problems of contract administration other than formal grievances which are being processed, and other matters of mutual concern.

B. METRO shall inform the UNION of changes in the Power and Facilities notebook entitled Policies, Procedures, and Guidelines after review and acceptance by the FLMRC and prior to

the implementation of said changes.

SECTION 17 - BUILDING OPERATING ENGINEER APPRENTICE PROGRAM

- 1. Selection into the Apprentice Program: Eligibility criteria for selection into the Apprentice Program shall be governed by Memorandum of Agreement 410U0419 for hiring of the first two Apprentices.
- **2. Step Placement:** For internal hires, per Article 14.1.C of the CBA, step placement will be calculated when an Employee enters the Apprentice Program by using their "Current Pay" plus 2-1/2%. The term "Current Pay" is defined as the pay the apprentice received in the classification they held before becoming an apprentice. "Current Pay" will not include shift differential or upgrades into other classifications to calculate step placement.
- **3. Wage Progression:** Following entrance into the program, an apprentice will have five wage increments, as outlined in the following table, which is based on the Building Operating Engineer classification. Wage progressions shall be granted by the Apprenticeship Committee based on the Committee's determination that the Apprentice has satisfied competencies. The progression for the Building Operating Engineer Apprentice shall be:

Stan	Approximate Hour Range	Percentage of
Step	Or Competency Step	Journey Level Wages
1	0000 – 2000 hours/0-12 months	70%
2	2001 – 4000 hours/12-24 months	80%
3	4001 – 6000 hours/24-36 months	90%
4	6001 – 8000 hours/36-48 months	95%
5	Graduation	100%

- **4. Probation:** The probationary period for a BOE apprentice is the first six months or 1040 hours of time in the program, whichever comes first. During this probationary period, the apprentice is at-will and may be removed from the Apprentice Program at the sole discretion of METRO.
 - **5. Apprentice Progression:** The Apprentice will progress based on the requirements outlined in the BOE Apprenticeship Standards and the Program Manual.
- **6. Graduation:** "Graduation" from the Apprentice Program shall mean completion of all Apprentice Program requirements, including completing assigned task hours, passing relevant

coursework, receiving satisfactory appraisals, and obtaining licenses required for the BOE classification as outlined in the BOE Apprenticeship Standards and the Program Manual.

- **7. Placement following graduation:** An apprentice shall be placed in a BOE position upon graduation. The entry salary step shall be Step 5 of the BOE wage rate.
- **8. Seniority**: Once a person is hired as a BOE apprentice, they will be placed on the BOE seniority list based on their starting date in the BOE Apprentice Program. The Union will determine seniority placement among the BOE apprentices.
- **9. Shifts:** The apprentice position is a no-pick position. Apprentice assignments shall be determined by task hour needs and will take into account school schedules. Work assignments, shifts, and locations will be assigned by the apprentice's immediate supervisor during weekly checkins. Apprentices will work five 8-hour shifts, or four 10-hour shifts (if approved by the supervisor). In order to accommodate school and work schedules, apprentices should arrange appropriate report times and departure times with their immediate supervisors.
- 10. Vacation: Apprentices should arrange vacations with the approval of their immediate supervisors in order to avoid conflicts with classes, testing, or Apprentice hours requirements.
- 11. Performance: The Metro Facilities Apprentice Committee will review performance appraisals completed by immediate supervisors of apprentices. The purpose of these reviews is to ensure that the apprentice is capable of performing adequately in the program and is on track to complete the requirements and timetables set forth in the BOE Apprenticeship Standards and Program Manual. An apprentice must comply with the policies and procedures outlined in the BOE Apprenticeship Standards and Program Manual. If it is determined by the Metro Facilities Apprentice Committee that an apprentice is not adequately performing their duties, or is not on track to complete the requirements or timetables as set forth in the Apprenticeship Standards, then the Apprentice Committee will decide the appropriate action. This could include, but is not limited to, an extension of the apprentice's probationary period or removal from the program. The Metro Facilities Apprentice Committee shall not have authority over matters concerning employee discipline.
 - 12. Removal from the Apprentice Program: If an apprentice is removed from the

Apprentice Program by the Metro Facilities Apprentice Committee, they will return to the classification that they previously held, if any. However, an apprentice will not be returned to a prior position if they have been removed from the Apprentice Program due to misconduct as defined in the CBA.

- 13. Initial tools: Metro will provide apprentices with a list of required tools. An apprentice must provide their own tools within the first month of their start date. Apprentices may purchase the starter set of tools through a payroll deduction, per the procedures that are outlined in the program guidelines.
- **14. Annual tool allowance:** Apprentices shall be provided with the tool allowance according to the schedule described in Article 18 of the CBA.
- Maintenance and the Union shall form a committee to include the Facilities Union Executive Board Officer, with equal representation from management and labor, to address any issues concerning the BOE Apprentice Program, including any changes to the Apprentice Program curriculum. Among other things, this Committee shall be responsible for reviewing disagreements about whether an apprentice has successfully completed a task or educational requirement that is required for passage of the BOE Apprentice Program. The decisions of the Committee are not grievable; however, a decision may be appealed, for a recommendation only, to the Superintendent who supervises the BOEs and the Union's Second Vice President/Assistant Business Representative Maintenance, or their designees. The final decision in the appeals process is vested solely in the Manager of the Transit Facilities Division or their designee. For any appeals specified in the Apprenticeship Standards or Program Manual, the Apprentice will follow the appeals procedures outlined in the Apprenticeship Standards or Program Manual.
- **16.** This Agreement does not require Metro to hire Apprentices or continue the program.

ARTICLE 19: REVENUE COORDINATORS

SECTION 1 – DEFINITION OF EMPLOYEES

A. "Revenue Coordinators" shall include all Employees in the classification of

Revenue Coordinator.

B. Work historically or traditionally performed by Revenue Coordinators will be performed by Employees assigned to that classification.

SECTION 2 - WORK ASSIGNMENTS

- **A.** All shifts in the classification of Revenue Coordinator shall be completed within a continuous eight and one-half hour period. Each Revenue Coordinator shift will include a one-half hour lunch break and two paid 15-minute rest breaks.
- **B.** The workweek shall consist of five consecutive days with each workday guaranteed at eight hours. There shall be two consecutive RDOs.
- **C.** Employees who pick a regular weekly schedule consisting of four 10-hour shifts will be governed by the provisions in Article 13.
- **D.** All shifts in the Revenue Coordinator classification, once picked, will not be altered or changed during a shake-up without approval of the affected Employee and the UNION.
- **E.** A Revenue Coordinator who is called back to work after their regular shift will be guaranteed at least three hours pay at the overtime rate.
- **F.** On-call responsibility will be offered by seniority on a rotating basis among regular full-time RPC Employees only. Employees on on-call duty will receive one hour of overtime at time-and-a-half rate for each day of on-call duty. If the on-call Employee can respond to an RPC issue by phone from home, the Employee will be paid at time-and-a-half rate for the amount of time required to resolve the issue, or a minimum of 15 minutes, whichever is greater. If the on-call Employee is called to come in to the on-site location, the Employee will receive a minimum of three hours of overtime at time-and-a-half rate.

SECTION 3 – PICKS

- **A.** Three times each year, at the request of the UNION, METRO shall post all shifts required for the classification of Revenue Coordinator. Each Employee shall be permitted to select their shifts and RDOs in accordance with individual classification seniority.
 - **B.** A UNION representative for Revenue Coordinators shall be present during pick.
 - C. A Revenue Coordinator, who is unable to attend pick, must leave their shift

preference with the UNION or a shift will be picked for them by the UNION. An Employee shall not be compensated for time spent in the pick unless it is during their regular work hours. An assignment selected via absentee pick shall not be subject to the grievance/arbitration procedure.

SECTION 4 – VACATION SELECTION

A Revenue Coordinator taking their vacation in two or more blocks may select the second block of their vacation after all Employees in their classification have made their first selection; their third selection after all Employees in their classification have made their second selection, etc., until all blocks of vacation have been selected.

SECTION 5 - SPECIAL BENEFITS

- **A.** Each Revenue Coordinator will be provided clean coveralls daily.
- **B.** Each Employee who is required to wear safety footgear shall be entitled to a METRO voucher to be applied toward purchases of footgear (one pair of boots, socks and cushioned inserts identified on the METRO voucher at time of purchase). The maximum METRO contribution paid by such voucher shall be \$200 (plus sales tax) per Employee per year. Replacement items shall be issued when the item is lost, stolen, damaged or worn out. Employees may use up to \$50.00 of the voucher amount to purchase work socks.

SECTION 6 - APPOINTMENTS AND TRAINING

- A. When METRO requires additional Revenue Coordinators, candidates for these promotional opportunities shall be selected from Employees on the basis of ability, training, education, experience and job performance, as determined by appropriate testing procedures. Such vacancies shall be posted on METRO bulletin boards for at least two calendar weeks. Once selected, the candidates shall be placed on the Intermittent Revenue Coordinator (IRC) List in seniority order as determined by the UNION.
- **B.** METRO, with input from the Revenue Coordinators, will establish and publish standards for qualification. METRO will determine in each case whether an Intermittent has successfully qualified. Failure to qualify as an IRC will result in removal from the IRC List and return to the Employee's previous job classification with no loss in seniority.
 - C. When a permanent vacancy occurs within the Revenue Coordinator classification,

the position will be filled by qualified IRCs from the IRC List, by seniority. IRCs who receive regular appointments as Revenue Coordinators shall be subject to a one-year probationary period.

- **D.** When a vacancy occurs in the Revenue Coordinator classification between picks, Employees working in that classification will be allowed a move-up by seniority. The remaining vacancy will then be filled from the IRC List, by seniority, with first right of refusal.
- **E.** Revenue Coordinators shall receive a straight-time premium for assignments instructing another Employee as follows:
- One hour of pay at the Revenue Coordinator Employee's current rate for four hours or less of instruction in one day.
- **2.** Two hours of pay at the Revenue Coordinator Employee's current rate for more than four hours of instruction in one day.

SECTION 7 – EFFICIENCY BONUS

- A. The PARTIES established an efficiency bonus system in 1992 to incentivize the Employees of the Revenue Processing Center to increase their efficiency, reduce overtime, and reduce the need for additional FTEs to be assigned to the task of processing paper currency from fare boxes. All efficiency bonuses are shared equally between METRO and the Employees. The Employee share of the efficiency bonus is earned as a workgroup and distributed quarterly to all Employees who process paper currency on a pro rata basis.
- **B.** The efficiency bonus is calculated for each week of the quarter and can be a positive or negative number, the sum of which is the quarterly efficiency bonus. Each quarter is evaluated individually to determine if an efficiency bonus has been earned or not for that quarter.
- C. The efficiency bonus is earned when the weekly Employee average for processing paper currency (individual bills, not denomination value of bills) exceeds 2400 bills per Employee per hour spent processing paper currency, as follows:

((Actual bills counted/2400) - table time hours) x fully loaded straight time hourly labor rate

"Fully loaded straight time hourly labor rate" includes the Employee hourly rate plus PERS, FICA,

Employee to write the details of the program, which will be specific to the Employee.

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3. During the attendance probation, the language of Paragraph H will not

- **4.** For each miss that occurs during the attendance probation, the Employee will be informed in writing of their status.
- 5. The Employee will be allowed no more than three misses in each of the two following twelve-month periods (e.g., an Employee who was informed on 7/17/2014 that they had a seventh miss, with a one-day suspension on 7/22/2014 would be on probation with no more than two misses allowed 7/18/2014-7/17/2015 and no more than three misses allowed 7/18/2015-7/17/2016). An Employee who successfully completes the two twelve-month periods will no longer be on attendance probation.
- **6.** An Employee who has a fourth miss during either twelve-month attendance probation period will be subject to discharge.
- 7. The attendance probation periods will be extended by any unpaid leave, industrial injury, or other protected leave in excess of ten consecutive days.
- **G.** Four consecutive workdays of absence without leave may be considered a resignation or grounds for termination, as appropriate, taking into consideration mitigating circumstances.
- H. A continuous record of 60 days without a miss will cancel the first late report or absence that is less than twelve months old. Thereafter, each continuous 30 days without a miss will cancel the next late report or absence on the Employee's record, until all are cancelled. Should the Employee have a miss, another 60-day period must be completed before more cancellations will be made. For the purpose of administering this Paragraph, any time missed from work due to unpaid leaves of absence or suspension will not be counted toward a continuous record of 60 and/or 30 days without a miss.

ARTICLE 20: SPECIAL CLASSIFICATIONS

SECTION 1 – DEFINITION OF EMPLOYEES

"Special Classification Employees" shall mean all Employees in the following classifications:

- Accounting Technician I
- Accounting Technician II
- Information Distributor
- Operations Security Liaison
- Transfer Room/Warehouse Worker

SECTION 2 – WORK ASSIGNMENTS

A. The workweek shall consist of five consecutive days, except when an Employee's pick makes this impossible. Each Employee shall be guaranteed eight hours pay for each regular workday. Each shift, except where modified by historical practice, will be completed within a continuous eight and one-half hour period and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks.

- **B.** The graveyard shift shall be considered the first shift of the day; the day shift shall be considered the second; and the swing shift shall be considered the third. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered graveyard shift.
- C. Shifts and RDOs shall be arranged so that each Employee shall have at least eight hours off between shifts and at least 60 hours off for RDOs.

SECTION 3 - PICKS

Employees within a classification which has any combination of day, swing and/or graveyard shifts shall be entitled to select their worksite and shift by seniority in conjunction with Transit Operator picks.

SECTION 4 – VACATION SELECTION

- **A.** Vacations may be split into periods of one or more full weeks when this can be arranged at no additional cost to METRO. An Employee may take their vacation in one day or one-hour increments. Requests for use of such vacation must be approved, in advance, by their immediate supervisor.
 - **B.** Vacations will be picked by seniority.
- C. An Employee, who takes their vacation in two or more periods shall select the second period of their vacation after all Employees in their classification have made their first selection; their third selection after all Employees in their classification have made their second selection; etc., until all periods of vacation have been selected.
- **D.** The vacation pick shall be completed by November 15th each year. The vacation calendar shall remain posted and shall be kept current.

E. Any picked vacation period not used will be offered to other Employees by seniority in the same classification if METRO determines business reasons permit.

SECTION 5 – OVERTIME

- **A.** All hours worked in excess of eight hours in the scheduled workday or work on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay of the classification for actual overtime hours worked.
- **B.** Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending into graveyard shift shall be paid with swing shift differential. Over-time on graveyard shift extending into the day shift shall be paid with graveyard shift differential.

SECTION 6 - SPECIAL ALLOWANCES

- **A.** Shift differential shall be 5.00% per hour for swing shift and 7.5% per hour for graveyard shift. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.
- **B.** An Employee who has gone home after their regular shift, and who is called back to work and reports for work, will be guaranteed at least three hours of pay at the overtime rate. An Employee called in before their scheduled report time and in conjunction with their regular shift will be paid for actual hours worked.
- C. Special Classifications Employees shall receive a straight-time premium for instructing individuals as follows:
- One hour of pay at the Employee's current rate for four hours or less of instruction in one day.
- **2.** Two hours of pay at the Employee's current rate for more than four hours of instruction in one day.

SECTION 7 - SPECIAL BENEFITS

A. Each Employee who is required to work in inclement weather will be provided the necessary foul weather gear which includes, but is not limited to, a rainset, hat and boots.

B. When an Employee is informed during their regular shift that overtime in excess of two hours beyond the end of their regular shift will be required, METRO will provide a 30 minute unpaid meal period or a 15-minute paid break, upon request.

C. When an Employee is called in for emergency work two or more hours prior to the start of their regular shift, METRO will provide a 30-minute unpaid meal period or a 15 minute paid break, upon request.

SECTION 8 – INFORMATION DISTRIBUTORS, TRANSFER ROOM/WAREHOUSE WORKER AND SUPPLY DISTRIBUTORS

- **A.** Two smocks or two coveralls will be made available to Information Distributors, Transfer Room/Warehouse Workers and Supply Distributors.
- **B.** METRO shall provide each Information Distributor, Transfer Room/Warehouse Worker and Supply Distributor with the necessary safety equipment, including but not limited to, an abdominal belt, gloves and/or dust masks.
- C. "Information Distributors" shall mean all Special Classifications Employees in the classification of Information Distributor, whose historical and traditional work is the receipt, warehousing, record keeping and distribution throughout the METRO service area of transit-related items, principally informational or promotional materials and timetables. However, from time to time individuals other than Information Distributors may need to pick up or drop off informational or promotional materials and time-tables in small quantities.
- **D.** Information Distributors' overtime shall be offered by seniority, on a rotating basis, for extra work not assigned to an Employee.
- **E.** METRO will reimburse each Information Distributor for telephone expenses incurred as part of their duties.

SECTION 9 - OPERATIONS SECURITY LIAISON

- **A.** Employees in this job classification will work 40 hours per week on a flexible work schedule approved by their immediate supervisor.
- **B.** Overtime at the rate of time and one-half will be paid for all hours worked in excess of 40 hours in a payroll week. A payroll week starts Saturday at 12:01 a.m. and ends Friday at

2. The Employee will be offered a program of assistance from both the PARTIES in developing a plan to improve attendance. This program will include a referral to the Employee Assistance Program (EAP). The METRO Unit Superintendent/Chief and UNION Officer/designee will meet with the Employee to write the details of the program, which will be specific to the Employee.

- 3. During the attendance probation, the language of Paragraph H will not apply.
- **4.** For each miss that occurs during the attendance probation, the Employee will be informed in writing of their status.
- 5. The Employee will be allowed no more than three misses in each of the two following twelve-month periods (e.g., an Employee who was informed on 7/17/2014 that they had a seventh miss, with a one-day suspension on 7/22/2014_would be on probation with no more than two misses allowed 7/18/2014-7/17/2015 and no more than three misses allowed 7/18/2015-7/17/2016). An Employee who successfully completes the two twelve-month periods will no longer be on attendance probation.
- **6.** An Employee who has a fourth miss during either twelve-month attendance probation period will be subject to discharge.
- 7. The attendance probation periods will be extended by any unpaid leave, industrial injury, or other protected leave in excess of ten consecutive days.
- **G.** Four consecutive workdays of absence without leave may be considered a resignation or grounds for termination, as appropriate, taking into consideration mitigating circumstances.
- H. A continuous record of 60 days without a miss will cancel the first late report or absence that is less than twelve months old. Thereafter, each continuous 30 days without a miss will cancel the next late report or absence on the Employee's record, until all are cancelled. Should the Employee have a miss, another 60-day period must be completed before more cancellations will be made. For the purpose of administering this Paragraph, any time missed from work due to unpaid leaves of absence or suspension will not be counted toward a continuous record of 60 and/or 30 days without a miss.

ARTICLE 21: CUSTOMER INFORMATION OFFICE EMPLOYEES

SECTION 1 – DEFINITION OF EMPLOYEES

"Customer Information Office Employees (CIO Employees)" shall mean all Employees in the following classifications:

- Assigned Customer Information Specialist (Assigned CIS)
- Customer Information Specialist (CIS)
- Senior Customer Information Specialist (including a.m. Senior, Weekend Senior and p.m. Senior) (Senior CIS)

SECTION 2 – GENERAL CONDITIONS

- **A.** All routine update work dealing with information provided exclusively for, or historically in, the CIO shall be performed by CIO Employees as long as the information continues to be provided in the same manner.
- **B.** Senior CIS, CIS and Assigned CIS shall be considered as one classification for the purposes of layoff.
- C. The PARTIES agree to establish a joint Working Conditions Committee comprised of equal number of METRO-appointed and UNION-appointed Customer Communications and Services Office representatives. The purpose of this committee will be to improve working conditions and work processes in Customer Communications and Services. The committee will meet regularly and during the planning phase of any project that will impact working conditions. The UNION-appointed representatives on the committee shall be paid by METRO at the appropriate rate.

SECTION 3 - WORK ASSIGNMENTS

- **A.** The day shift shall be considered the first shift of the day; the swing shift will be considered the second; and the graveyard shift will be considered the third. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered graveyard shift.
- **B.** The workweek shall consist of five consecutive days, except when a CIO Employee's pick makes this impossible. Each CIO Employee will be guaranteed eight hours pay for each regular workday. Each shift will be completed within either a continuous nine-hour period that will include an unpaid hour lunch and two paid fifteen minute breaks, a continuous eight and one-half hour period that will include an unpaid one-half hour lunch and two paid 15-minute breaks.
- 27 | Exceptions to this rule are:
 - Graveyard shift, which shall be completed within a continuous eight-hour

• In the event an Employee is denied or removed from telecommuting, the UNION will be notified and informed of the reason(s).

SECTION 4 - PICKS

- A. Each CIS and Assigned CIS shall select, by seniority, a shift, assigned position or an extra position at each pick. Each CIS and Assigned CIS, who selects a shift, also will be entitled to select, by seniority, their two consecutive RDOs, breaks and lunch hours by seniority at the pick. Each CIS and Assigned CIS, who picks an extra position, will be assigned their two consecutive RDOs, breaks, and lunch hour.
- **B.** Senior CISs in positions that have been designated by METRO as permanent assignments, shall not be subject to the pick.
- **C.** Selection of shift and vacation for CISs and Senior CISs will be determined by seniority earned within the specific classification.
- **D.** CIS picks will be scheduled in conjunction with Transit Operator picks. Copies of the pick schedule, the shifts, and extra positions available for selection shall be prepared, posted and sent to the UNION at least two weeks prior to the date of the pick.
 - **E.** A UNION representative shall be present during pick.
- **F.** No change or alteration to any shift which was picked shall be made during a shake-up without consent from the affected CIO Employee and the UNION.
- **G.** Vacancies in the position of Senior CIS will be filled by a CIO Employee with at least two years of experience as a CIO Employee. When qualifications and experience are equal, current continuous service as a CIS will be the determining factor.
- **H.** All available acting weekend Senior CIS positions will be posted at the pick. Two years experience as a CIO Employee is preferred. The acting weekend Senior CISs will be selected by seniority on a rotating basis. Such acting assignments will last one shake-up.
- I. A CIO Employee who is unable to attend the pick may leave, with the UNION, an absentee pick form indicating their work preferences. Failure to do so will result in the UNION representative picking an assignment for the CIO Employee. The UNION representative shall make an effort to select an assignment comparable to the assignment last selected at a pick. Selections

made by the UNION will not be subject to the grievance/arbitration procedure.

- **J.** No CIO Employee shall be compensated for time spent in the pick unless it is during their regular work hours.
- **K.** When a permanent vacancy occurs, CIO Employees working in such classification may have a move-up, by seniority, provided such move-up is completed 28 days prior to the next shake-up.
- L. When METRO determines that a CIO Employee will be unavailable for work for an entire shake-up, for any reason, such CIO Employee shall not pick a shift. This provision shall include any CIO Employee who is detailed or upgraded into job classifications other than their own.
- **M.** Once per year, there will be a move option, in seniority order, to vacant work stations.

SECTION 5 - VACATION SELECTION

- **A.** Vacations will be picked by seniority as outlined in this Section. Senior CISs will pick from a separate vacation list.
- **B.** The vacation pick shall be completed by November 15th each year. The vacation calendar shall remain posted and shall be kept current. Employees may pick the amount of vacation they are projected to have in their accrual bank at the beginning of the payroll year.
- C. Vacations may be split into periods of one or more full weeks when this can be arranged at no additional cost to METRO. A CIO Employee may elect to take 50% of their vacation in one-day or one-hour increments. Requests for use of such vacation must be approved in advance by the immediate supervisor.
- **D.** A CIO Employee who takes their vacation in two or more periods shall select the second period of their vacation after all CIO Employees in their classification have made their first selection; their third selection after all CIO Employees in their classification have made their second selection; etc., until all periods of vacation have been selected.
- **E.** At the vacation pick, a CIO Employee may select vacation combined with AC in consecutive blocks. A CIO Employee may not pick AC unless it is accrued at the time of the vacation pick.

F. Any picked vacation periods not used will be offered to other CIO Employees by seniority in the same classification if METRO determines business reasons permit.

G. The Customer Information Office will maintain separate vacation lists for CISs and Senior CISs. The vacation pick shall be completed by November 15th each year. At least two weeks prior to each vacation pick, METRO will indicate the number of CISs and Senior CISs that may be off from work on particular days. METRO and the UNION agree that both the CIS vacation list and Senior CIS vacation list will each permit a minimum of one slot for each calendar day. The number of Employees otherwise permitted to be on vacation at one time shall be regulated by METRO.

SECTION 6 – OVERTIME

A. All hours worked in excess of eight hours in the scheduled workday or on a CIO Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked.

B. Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending into graveyard shift shall be paid with swing shift differential. Overtime on graveyard shift extending into day shift shall be paid with graveyard shift differential.

C. Overtime will be offered on a rotating basis from a CIO Employee overtime list. If the list is exhausted or if no CIO Employee on the list is reasonably available, overtime will be offered to eligible Pass Sales Office ("PSO") Employees by seniority on a rotating basis. If no PSO Employee is reasonably available, METRO may assign overtime to CIO Employees by inverse seniority.

SECTION 7 - SPECIAL ALLOWANCES

A. Shift differential shall be 5.00% per hour for swing shift and 7.5% per hour for graveyard shift. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

B. A CIO Employee, who has gone home after their regular shift, and who is called

back to work and reports for work, will be guaranteed at least three hours of pay at the overtime rate.

A CIO Employee called in before their scheduled report time and in conjunction with their regular shift will be paid for actual hours worked. An exception shall be telecommuters, who will be guaranteed one hour of pay at the overtime rate.

- **C.** CISs and Assigned CISs shall receive a straight-time premium for assignments instructing another Employee as follows:
- 1. One hour of pay at the CIO Employee's current rate for four hours or less of instruction in one day.
- **2.** Two hours of pay at the CIO Employee's current rate for more than four hours of instruction in one day.
- **D.** CIS and Assigned CIS shall receive a premium of \$.75 per hour for straight time out of classification work in the PSO.
- **E.** CIS trainees will receive at least 50% of the current top step hourly wage for CISs for actual hours worked until successfully completing training.

SECTION 8 - SPECIAL BENEFITS

- **A.** When a CIO Employee is informed during their regular shifts that overtime in excess of two hours beyond the end of their regular shift will be required, METRO will provide a 30-minute unpaid meal period or a 15-minute paid break, upon request.
- **B.** When a CIO Employee is called in for emergency work two or more hours prior to the start of their regular shift, METRO will provide a 30-minute unpaid meal period or a 15-minute paid break, upon request.

SECTION 9 – ASSIGNED AND SENIOR CUSTOMER INFORMATION SPECIALISTS

- **A.** Each Assigned CIS shall receive their work assignments from METRO and may work less than an eight hour day and/or 40-hour workweek.
- **B.** If the PARTIES agree to split shifts, up to one-third of Assigned CIS shifts may be split, with a maximum spread of 12-1/2 hours. The Assigned CIS will be paid at a rate equivalent to time and one-half for spread time in excess of 10-1/2 hours.
 - C. An Assigned CIS who is on active pay status at least 80 hours in one calendar

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nonth also is eligible for holiday pay as provided in Article 8, for any of the listed holidays which are
observed in the succeeding month. In addition, an Assigned CIS may be eligible for a personal
noliday, as provided in Article 8, Section 5. An Assigned CIS who works less than 80 hours in one
calendar month will not be eligible for holiday pay in the succeeding month. However, such
Employee, who works on the day of observance of any of the holidays listed in Article 8, Section 4,
will be paid at the overtime rate.

- **D.** An Assigned CIS will accrue sick leave per Article 11.1.
- E. Not more than 40% of all CIS positions shall be Assigned CISs.
- F. METRO shall offer all new or vacant full-time CIS positions to qualified Assigned CISs. If no qualified Assigned CIS is available, METRO then shall offer the new or vacant CIS positions to qualified PSO Employees. Likewise, METRO shall offer all new or vacant Assigned CIS positions to qualified PSO Employees. If there are no qualified PSO applicants, METRO may conduct an open and competitive recruitment to fill the vacancy. Seniority shall determine the order of selection after qualifications have been determined through appropriate criteria and testing methods as determined by METRO. METRO shall determine qualification criteria.
- **G.** A Senior CIS shall notify CISs of infractions but will not issue discipline or perform formal performance evaluations of Employees.
- H. Senior CISs may monitor CISs on an ongoing/rotating basis. An observation report will be placed in the CIO Employee's file only upon request of the Employee.
 - **I.** Vacancies in Senior CIS positions will be filled from qualified CIS applicants.

SECTION 10 - ATTENDANCE DEFINITIONS

- A. The following are attendance definitions of misses for all Customer Information Office Employees:
- 1. Late Report Reporting to work late from two minutes up to one hour after designated report time.
- 2. Unexcused Absence Failure to report for work within one hour of designated report time.
 - 3. Absence Any unexcused absence that has been changed to an absence by the

• Fourth – Oral Reminder and Employee will be offered a program of assistance from both PARTIES in developing a plan to improve attendance. This program will include a referral to the Employee Assistance Program (EAP). The METRO unit Superintendent/Chief and UNION Officer/designee will meet with the Employee to write the details of the program, which will be specific to the Employee.

- Fifth Written Reminder.
- Sixth Review of program of assistance; explanation of Attendance Probation.
- Seventh One-day suspension Placement on Attendance Probation. This counts as FIRST probationary absence.
- **F.** Any Employee who has acquired seven misses in a twelve-month period will be placed on attendance probation.
- 1. The attendance probation will begin on the calendar day following the Employee's seventh miss
- 2. The Employee will be offered a program of assistance from both the PARTIES in developing a plan to improve attendance. This program will include a referral to the Employee Assistance Program (EAP). The METRO Unit Superintendent/Chief and UNION Officer/designee will meet with the Employee to write the details of the program, which will be specific to the Employee.
 - **3.** During the attendance probation, the language of Paragraph H will not apply.
- **4.** For each miss that occurs during the attendance probation, the Employee will be informed in writing of their status.
- 5. The Employee will be allowed no more than three misses in each of the two following twelve-month periods (e.g., an Employee who was informed on 7/17/2014 that they had a seventh miss, with a one-day suspension on 7/22/2014 would be on probation with no more than two misses allowed 7/18/2014-7/17/2015 and no more than three misses allowed 7/18/2015-7/17/2016). An Employee who successfully completes the two twelve-month periods will no longer be on attendance probation.
- **6.** An Employee who has a fourth miss during either twelve-month attendance probation period will be subject to discharge.
- 7. The attendance probation periods will be extended by any unpaid leave, industrial injury, or other protected leave in excess of ten consecutive days.

G.	Four consecutive workd	lays of absence without le	eave may be consider	red a resignation or
termination as app	copriate taking into cons	ideration mitigating circu	ımstances	

H. A continuous record of 60 days without a miss will cancel the first late report or absence that is less than twelve months old. Thereafter, each continuous 30 days without a miss will cancel the next late report or absence on the Employee's record, until all are cancelled. Should the Employee have a miss, another 60-day period must be completed before more cancellations will be made. For the purpose of administering this Paragraph, any time missed from work due to unpaid leaves of absence or suspension will not be counted toward a continuous record of 60 and/or 30 days without a miss.

ARTICLE 22: SUPERVISORS

SECTION 1 – DEFINITION OF EMPLOYEES

A. A "First-Line Supervisor (Supervisor)" shall mean a person employed by METRO on a regular full-time continuing basis in any one of the following classifications:

- Base Dispatcher/Planner
- Communications Coordinator
- Schedule Maker
- Service Supervisor
- Transit Instructor
- **B.** A "Supervisor-in-Training (SIT)" shall mean an Employee who is training to become a Supervisor.

SECTION 2 – MUTUAL RESPONSIBILITIES

The management and direction of the work force, which includes, but is not limited to, assigning work, clarifying all job specifications with regard to duties and setting performance standards with input from Supervisors, is vested exclusively in METRO. This is limited only by the stated conditions in this Article. No changes in existing rights or related conditions shall be made without first negotiating with the UNION.

SECTION 3 – SUPERVISOR-IN-TRAINING

A. Supervisor-in-Training vacancies shall be posted on METRO bulletin boards for at least two calendar weeks. Candidates for these positions shall be selected from:

1. METRO FTOs, Rail Operators, Streetcar Operators, O & M Supervisors, and Rail Supervisors who were not previously Bus Supervisors and have at least two and one-half years of full-time service as an FTO in the five years preceding the closing date for applications.

2. METRO PTOs with five years of service as a PTO in the five years preceding the closing date for applications.

Interested Employees must formally apply through METRO's Transit Human Resources Office within the specific time frame listed. Selection of SIT candidates shall be the sole responsibility of METRO. Candidates shall be selected in accordance with METRO's Merit System on the basis of ability, training, education, experience and job performance, as determined by appropriate testing procedures and evaluations. A Supervisor-In-Training Advisory Committee (SITAC) consisting of two First Line Supervisors, one UNION Executive Board Member, and at least three METRO representatives (i.e. Transit HR, Supervisor Training Chief, and the Training Superintendent) will provide advice to training staff regarding the SIT program's training, testing, and evaluation process.

- **B.** Successful candidates will be placed on a list by seniority. The SIT candidate list will remain in effect until exhausted. Candidates must meet eligibility criteria used for the recruitment process at the time of appointment or they will be removed from the list. Once removed from the list, an Operator must wait until the next recruitment and reapply. In the case when more than one SIT is hired at the same time, SITs will be placed on the training seniority list in order of their classification seniority. The UNION will certify the seniority order of the candidates.
- 1. There will be four classifications of SIT First Line Supervisor: Service Supervisor, Base Dispatcher/Planner, Communications Coordinator, and Transit Instructor. As openings arise, SITs will be selected in seniority order. Each SIT must accept an initial appointment from among the classification(s) then available or they will be removed from the SIT list. The UNION will certify the seniority order of the candidates.
- **2.** SIT candidates will participate in an orientation program designed to give candidates an understanding of the skills that will be required to be successful in each classification.
 - 3. If any SITs remain on a SIT list when a new SIT list is created, they shall be

placed above all new SIT candidates.

- **4.** The PARTIES agree to regularly discuss the progress of the SIT program during First Line Supervisor LMRC meetings.
- **C.** Unless otherwise stated in the job posting, SITs will be placed in the training program for a minimum of twelve months. Upon appointment, an SIT shall be subject to a twelve month probationary period.
- 1. During the training program, each SIT will be required to qualify in at least two of the four following classifications (as stated in the job announcement): Base Dispatcher/Planner, Service Supervisor, Communications Coordinator, and/or Transit Instructor. Upon completion of training in any classification, the SIT or First Line Supervisor will receive a performance evaluation. Upon completion of the 12 month SIT probation period and qualification in the classifications stated on the job announcement, the SIT will receive a formal review with METRO.
- 2. If an SIT fails to qualify in any classification stated in the job announcement, they will be removed from the SIT program. An SIT who is removed or withdraws from any of the required classifications during training will be returned to their prior classification with no loss of seniority.
- 3 At the end of the SIT's training program, an evaluation of the SIT's performance will be conducted. If the SIT successfully completes the training program, they become a Supervisor. If the SIT does not successfully complete the training program, they may appeal their case to the Supervisor-In-Training Advisory Committee (SITAC). The SITAC will provide training staff with its opinion as to whether or not an additional training period of up to 60 days will likely result in the SIT's successful completion of the training program. The ultimate decision to end or extend an SIT's training program rests solely with METRO. In the case when the training period is extended, the probationary period shall be extended for an equal duration. An SIT removed from the program for failure to meet qualification standards will receive a probation termination review with the Section Manager and/or their designee within 15 business days.
 - 4. Upon qualification and successful completion of the SIT probation period,

the SIT will become a First Line Supervisor, be placed on the First Line Supervisor seniority list, and be eligible to pick at the next scheduled pick. In the case that more than one Supervisor is added to the First Line Supervisor seniority list at the same time, the Supervisor will be placed in order of their SIT Training seniority.

- **D.** METRO will consider input from instructing Supervisors and the SITAC to establish and publish standards for qualification. METRO will also consider input from the instructing Supervisors to determine in each case whether the SIT has successfully qualified in any classification.
- **E.** SIT candidates may be trained before an appointment is available. If such training exceeds 30 continuous calendar days, all time spent in training will count toward satisfying the SIT probation requirement and will be credited day for day for purposes of leave accruals, salary step placement and future salary step increases.
 - **F.** An SIT shall not formally train another SIT at any time.
- **G.** An SIT, upon hire date, will receive a voucher for four pairs of uniform pants, six uniform shirts or blouses, one sweater vest or insulated vest, one all-season parka or jacket and one authorized hat. Upon promotion to Supervisor, the Employee will receive the Supervisor uniform allowance according to the provision in Section 10, Paragraph B.
- **H.** An SIT may be assigned to work as Service Supervisor, Base Dispatcher/Planner, Communications Coordinator, or Transit Instructor shifts under direct supervision of a Supervisor.
- **I.** Upon successful completion of training in a classification, the SIT may independently work shifts in any qualified classification as assigned by METRO.
- J. Upon qualification in a classification other than the Training classification, the SIT shall be placed at the bottom of the relief list in that classification, in seniority order, for the remainder of the time they are assigned to that classification. When assigned to a relief list, the SIT's assignments will be governed by the provisions of Section 6, Paragraphs E, F and G. Upon qualification in the Training classification, the SIT will pick a set of RDOs and a work location for each biweekly in seniority order for the remainder of time they are assigned to training. The SIT's assignments will then be governed by the provisions of Section 6, paragraphs B and H.

- **K.** Upon qualification in a classification, and by mutual agreement between the PARTIES, an SIT may be eligible to fill a vacant Supervisor position by seniority.
- **L.** Upon qualification in a classification, an SIT will be eligible to bid on overtime in that classification. Overtime will be assigned according to the overtime guidelines for Supervisors.
- **M.** Requests for vacation or other paid time off will be granted, as staffing levels permit and at METRO's discretion, in a manner that does not interfere with the SIT's training schedule. An SIT will not be granted vacation time in any period that was filled at pick in the classification in which the SIT is being trained at the time of vacation.
- N. The following provisions of this Article shall also apply to SITs: Section 6, Paragraphs I and N; Section 7, Paragraphs A and B; and Section 8, Paragraphs A, B and C.

SECTION 4 - PICKS

A. In the spring and fall of each year, when a facility opens or closes, or when mutually agreed by the PARTIES, all shifts or positions required in the job classifications of Communications Coordinator, Base Dispatcher/Planner, Service Supervisor, Schedule Maker (when a Senior Schedule Planner is not assigned per Article 23, Section 2, Paragraph C), and Transit Instructor, will be posted for a general pick. The two general picks will be held unless a special pick has occurred or is scheduled to occur within 45 days of the general pick. Copies of schedules and assignments to be picked will be posted at all work sites 14 days prior to the pick. METRO also will issue each Supervisor, and the UNION, a copy of this information. After the posting, there will be a review period in which changes may be made by METRO. No changes will be made five days prior to the pick date unless mutually agreed by the PARTIES. Implementation of the spring pick will occur between April 1 and April 15 and implementation of the fall pick will occur between October 1 and October 15.

- **B.** Shifts will be classified as regular and relief. Supervisors will be permitted to select shifts, RDOs, and vacations in accordance with individual seniority. All shifts will be available for pick according to pick guidelines. Pick guidelines will be reviewed in advance by the PARTIES.
 - C. Supervisors who have not worked in a classification for twelve months may

request, or may be assigned, a refresher period. Once qualified in a classification, a Supervisor will be considered permanently qualified unless mutually agreed by the PARTIES.

- **D.** A Supervisor may report to the pick room no earlier than 20 minutes prior to their pick time to examine available work assignments.
- **E.** A Supervisor who does not attend the pick must leave, with the UNION, at least four choices of assignments in order of preference. Failure to do so will result in the UNION representative making every effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure. An Employee shall not be compensated for time spent in the pick unless it is during their regular working hours.
 - **F.** UNION representation for the Supervisors shall be present during the pick.
- **G.** All Supervisors' shifts, excluding relief shifts, once picked, will not have hours, significant duties, RDOs, or job classification changed during a shake-up without approval of the affected Supervisor(s) and the UNION.
 - H. At each pick, Supervisors may volunteer in writing to work overtime.
- I. There will be no restriction, except as provided elsewhere in this Article, on the number of Supervisors picking in or out of a particular classification except that the number of nonqualified Supervisors, or Supervisors who have not worked within a classification for ten years will be limited to two in each classification. However, the unit Superintendent and/or designee may exceed this number at their discretion. For picks due to the opening or closing of a facility, or changes in facility hours, nonqualified Supervisors will not be allowed to pick into the Transit Instructor, Schedule Maker or Communications Coordinator classifications without prior approval of the unit Superintendent and/or designee.
- **J.** If a sufficient number of qualified Supervisors do not voluntarily pick into a particular classification, Supervisors who are currently qualified in that classification will be required, in inverse order of seniority, to pick shifts in that classification. When a Supervisor is forced into a classification because of the language in this Paragraph, there will be a re-pick for all Supervisors with less seniority than the Supervisor who is being forced, only after the two lowest in

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seniority, non-qualified Supervisors have been forced in inverse order of seniority into that classification. These non-qualified Supervisors shall be considered in the total count of nonqualified Supervisors in Section 4.I above.

K. If a nonqualified Supervisor picks a classification and fails to qualify, a move-up will be conducted, starting with the most senior qualified Supervisor who was not able to pick into that classification. If a Supervisor picks and/or is forced in inverse seniority into that classification, they will be inserted into that classification in seniority order and a classification re-pick of assignments will be conducted, starting with the inserted Supervisor. If the Supervisor who fails to qualify in their picked assignment has more seniority than the Supervisor who picked and/or was forced in inverse seniority into the classification of the failed classification, they will be inserted into the vacating Supervisor's classification if they are qualified. If the Supervisor who failed to qualify in their picked assignment is not qualified in the remaining vacancy, there will be a move up from that vacancy until a vacancy becomes available for which they are qualified. They will be inserted into that classification in seniority order and a classification re-pick of assignments will be conducted, starting with the inserted Supervisor. If the Supervisor who fails to qualify in their picked assignment has less seniority than the Supervisor who picked and/or was forced in inverse seniority into the classification of the failed classification, there will be a move-up between the vacating Supervisor's work down to the Supervisor who failed to qualify. The Supervisor who failed to qualify will be inserted into the remaining vacancy. If the Supervisor who failed to qualify is not qualified in a vacant position which occurs as a result of the move-up, the move-up will continue past the Supervisor who failed to qualify until a classification they are qualified in becomes available. If there are no vacancies in a classification in which the Supervisor who failed to qualify is qualified, at METRO's discretion, after consultation with the UNION, they will be placed at the bottom of the relief list in a classification in which they are qualified or in a class for qualification in one of the remaining classifications for which the Supervisor has not qualified. Failure to qualify will not be subject to the review process.

L. To be considered qualified in a classification, a Supervisor must successfully complete a qualification process consisting of a training period and a minimum of two weeks of

independent performance of the duties of the position. METRO will determine qualification based on job performance. Supervisors who fail to qualify in this classification will not participate in the qualification process for a period of two years without permission of the unit Superintendent and/or designee.

- **M.** In order for a Supervisor to pick the Service Quality or Training Classifications or to be on an overtime list in either classification, the Supervisor must have a valid CDL with required endorsement, medical certification or waiver of certification at the time of the pick. Licenses, waivers and endorsements will be checked at the pick.
- N. A Supervisor picking the Transit Instructor classification will pick their work location by seniority.
- O. All block assignments shall have ten hours off between consecutive day's assignments except that in one instance per week per blocked assignment, there may be a minimum of eight hours off. Each Supervisor who chooses a block assignment shall choose no more than three separate assignments to place in the blocks. Blocks must be picked in a way that does not jeopardize time off or RDO guarantees found elsewhere in this AGREEMENT. Each Supervisor picking block assignments shall select one set of the same posted assignment for two consecutive days, a different set of the same posted assignment for another two consecutive days, and a third posted assignment for a single day. Supervisors' selection of blocks may require inclusion of a one-day floating assignment. Should either PARTY be adversely affected by this Paragraph, the PARTIES agree to meet and negotiate necessary changes.
- **P.** Pick will be governed by the provisions of this Section and by guidelines mutually developed and agreed by the PARTIES.

SECTION 5 - MOVE-UPS

A. When a permanent vacancy occurs during a shake-up in any Supervisor classification, a system-wide seniority move-up will be held by the UNION as soon as possible. A vacant assignment may only be picked by a Supervisor qualified in that classification. Remaining vacant assignments may be offered in seniority order to SITs who have completed their qualifications outlined in their recruitment and qualified in the open area. If there is a remaining vacancy not filled

up.

by a move-up, METRO may fill the vacancy with the lowest seniority Supervisor who is qualified in the classification and who is not already assigned to that classification. Once a Supervisor is forced into the classification because of the language of this Paragraph, shifts will be picked by seniority starting with the forced Supervisor.

- **B.** Move-ups may not be requested during the last eight weeks of the current shake-
- **C.** A Supervisor qualifying in a classification may participate in move-ups; but they will not move into the new assignment until their training requirements have been completed.
- **D.** A Supervisor forced into a classification as a result of a move-up will have their picked vacation carried over to that classification.

SECTION 6 - WORK ASSIGNMENTS

- **A.** All job classifications except for Transit Instructor, SIT and Schedule Maker shall have regular shifts and relief shifts. All shifts will be available for pick according to the pick guidelines.
- **B.** All assignments in the classification of Schedule Maker and Transit Instructor shall be completed within a continuous eight hour period, unless the assignment is designated for an unpaid 30-minute lunch break.
- C. All Base Dispatcher/Planner shifts shall be straight through, unless mutually agreed by the PARTIES. Communications Coordinator assignments shall have no more than one split shift, except that up to three split shifts may be added to coordinate Rapid Ride service. Service Supervisor assignments shall be guaranteed 80% straight-through on weekdays and 100% straight-through on nights (any shift completed after 8:00 p.m.), weekends and holidays when Sunday schedules are operating. Relief Supervisors in the Service Quality Classification shall be guaranteed 70% straight-through shifts on weekdays, unless waived by the Relief Supervisor, and 100% straight-through on nights, weekends and holidays when Sunday schedules are operating. Temporary split extra assignments may be assigned to the relief list, however, a Relief Supervisor cannot be required to work a split extra assignment for more than two consecutive weeks.
 - **D.** Regular shifts shall consist of five consecutive days of work within a specific

classification in a workweek, with each workday guaranteed eight hours. Regular shift RDOs shall be two consecutive days. 4/40 shifts shall consist of four consecutive days of work within a specific classification, with each workday guaranteed ten hours. All regular shifts in the classifications of Service Supervisor, Base Dispatcher/Planner and Communications Coordinator will be assigned in their entirety unless otherwise approved by the unit Superintendent or designee. When a shift is cancelled, the unit Superintendent or designee will notify the UNION.

- E. Relief shifts will be guaranteed 40 hours of work per workweek, with an eight-hour guarantee each workday. RDOs for Relief Supervisors shall be posted by the last day of each pay period for the following pay period. There will be two consecutive RDOs for each 40-hour week, except for Relief Supervisors with Friday and Saturday RDO combinations switching to another RDO combination or vice versa. RDOs will not be changed or cancelled without the consent of the affected Supervisor, except in an emergency. The RDOs for Relief Supervisors may change each pay period as a result of the availability of assignments.
- F. Prior to the end of each pay period, each Relief Supervisor will pick their assignment for the next pay period from the known available assignments and available RDOs, by seniority. SITs can be assigned shifts prior to the relief pick. Assignments with five days of the same shift number available in one pay week (Saturday through Friday) must be picked in their entirety with their RDOs. Assignments with four days of the same shift number available in one pay week (Saturday through Friday) must be picked in their entirety with their RDOs. If the four days are part of a 5-day work schedule, an additional open shift must be picked on the remaining workday. Each pay week will be picked separately. Assignments selected the first week will not affect selections in the second week, except where minimum time off between shifts and/or 54 hours off for RDOs would be compromised. Block assignments may be broken up with shifts selected individually by the Relief Supervisor.
- **G.** If there are not enough work assignments for all Relief Supervisors to choose from, extra assignments may be created. METRO may change a Relief Supervisor's extra assignment by up to eight hours, provided the change is made at least twelve hours before the start time of the Supervisor's extra assignment, except as provided in Paragraph J. In an emergency, or

with the Relief Supervisor's consent, a Relief Supervisor's extra assignment may be changed by more than four hours and with less than twelve hours notice. Relief Supervisors who have picked extra assignments must check in between twelve and eight hours prior to the scheduled start of the extra assignment to find out if there is a change.

H Scheduled Transit Instructor work will be selected by seniority by qualified Transit Instructors at the worksite. Selected assignments will be worked in their entirety unless a requested change is approved by the unit supervisor. METRO may modify a Transit Instructor's work assignments to meet training needs. To balance workload, METRO may require one or more Transit Instructors from one worksite to work at a different worksite. Such assignments will be made to qualified Transit Instructors in inverse seniority, unless a more senior, qualified Transit Instructor volunteers for the assignment.

- I. All Supervisors shall have at least 54 hours scheduled off for their two consecutive RDOs.
- **J.** METRO will determine the number of relief shifts in each classification, but the number of relief shifts in each Supervisor classification will not exceed one-third of the total of all shifts in that classification; however, not less than three at METRO's option.
- **K.** METRO agrees to assign all special assignments, tasks and projects by giving equal consideration to the Supervisor's education, ability and experience as it applies to each assignment. Special assignments, tasks and projects will be posted for regular Supervisors to apply; and selection shall be based on the above criteria if the special assignment, task or project is to exist for 30 days or more. If the special assignment, task or project is in excess of 90 days, the special assignment, task or project will be rotated among those Supervisors who applied and who meet the above criteria, provided the rotation does not result in project delay. METRO also recognizes the need for ongoing optional training programs which will allow Supervisors to become better qualified for their present work assignments or for advancement.
- L. Any work that has been historically or traditionally performed by Supervisors will not be performed by any other individual.
 - M. On a holiday when METRO operates a Sunday schedule, Base Operations Utility

and Planner/Utility shifts will be, at METRO's sole discretion, either cancelled or operated as scheduled. The decision to cancel a shift or operate that shift as scheduled will be specific to each shift and each holiday. If a Utility or Planner/Utility shift is cancelled, the regularly scheduled Supervisor for that shift will be off with holiday pay. If a Utility or Planner/Utility shift is not cancelled, the regularly scheduled Supervisor for that shift will have the option of working the shift or taking the day off with holiday pay. If the regularly scheduled Supervisor chooses not to work that shift, the shift will be filled by the normal Relief Supervisor assignment process, then through the overtime assignment processes. If a relief Supervisor's weekly picked assignment includes a regularly scheduled shift that is canceled due to a Sunday scheduled holiday, the relief Supervisor shall be required to select from available open shifts for the holiday.

N. When a shift remains unfilled within one hour of the start time of the shift and METRO determines that the shift cannot be cancelled, a Supervisor working a different shift with hours overlapping the vacant shift may be required to fill any portion of the designated shift. The hours worked by the Supervisor cannot be changed more than 30 minutes except by mutual agreement. When determining which Supervisor will fill the shift, METRO will consider seniority, Supervisor qualification, business requirements and the Supervisor's desire to change work assignments.

O. METRO may require up to four Supervisors to train in the Communication Coordinator and classification during each shake-up. Volunteers, in seniority order, will be selected for the training. If there are not enough volunteers to fill designated training requirements, Supervisors may be required to train. If a Supervisor is required to train as a Communications Coordinator, they will be selected in inverse seniority order from Supervisors who have at least one year of seniority and who have not had a previous opportunity to train as a Communications Coordinator. A Supervisor who fails to qualify will return to their picked assignment. For the purpose of this Paragraph, years of seniority will be calculated from the date of qualification as a First Line Supervisor and adjusted day-for-day for any time spent in excess of 90 consecutive calendar days on either military leave (unless required otherwise by law) and/or in a layoff status.

SECTION 7 - SPECIAL ALLOWANCES

A. Spread time pay, at one-half pay, will be awarded after 10-1/2 hours within one workday, providing that premium time is not already being paid, in which case spread time will be reduced by the exact amount of premium time. Twelve hours will be the limit for any spread assignment.

- **B.** A Supervisor shall receive two hours straight-time pay in addition to regular pay for each shift during which they instruct a new or nonqualified Supervisor or a Supervisor who requires a refresher or retraining for which METRO requires a written evaluation. This pay will be contingent on the completion of an evaluation of the trainee's performance.
- C. A Supervisor shall receive a 5% pay premium for all hours worked as a Communications Coordinator.

SECTION 8 - OVERTIME

- **A.** For a five-day work week, all hours worked in excess of eight hours on a regular workday shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual hours worked. For a four-day work week, all hours in excess of ten hours on a regular workday shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual hours worked.
- **B.** Any work performed on a RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay with minimum pay of four hours. No Supervisor will be required to work on their RDO except in an extreme emergency, unless designated by the Director of Bus Operations and/or their designee.
- C. All overtime will be assigned according to guidelines mutually developed and agreed by the PARTIES.
- **D.** Posted special event assignments will be available for pick by those Supervisors selecting either the Service Supervisor or Communications Coordinator classifications. These assignments will be known as future overtime and will be credited to the Supervisor in advance and combined with hours actually worked.

SECTION 9 - VACATION SELECTION

The selection of vacation will follow those guidelines set for vacation selection and accrual in Article 9 with the following exceptions:

A. At the spring pick, Supervisors will select vacations in increments of no less than five days for a 5-day work week and four days for a 4-day work week, in order of Supervisor seniority in each classification. After all first choices are filled by seniority, second, third, fourth and fifth choices will be selected in that order by seniority within each classification. Appropriately accrued vacation will be used in the selection of these periods. Supervisors shall use the same Vacation Period Table as Transit Operators. Vacation weeks picked during the spring pick may only be canceled in increments of full workweeks (5 days for 5/8 schedules and 4 days for 4/40 schedules).

B. At the fall pick, if a Supervisor picks into a classification, listed in Section 1, other than the one for which they have selected their fall vacation, and their fall vacation period is full in the newly picked classification, they may not bump a person with lower seniority who has already selected that period in that classification. Such Supervisor will select another vacation period from the remaining periods in the new classification. Appropriately accrued vacation will be used in the selection periods.

C. The number of Supervisors within a classification allowed on vacation during the same period shall be at least 14% of the number of Supervisors in that classification, including SITs projected to be qualified and working independently in the classification on June 30. However, during pick for Transit Operators, the minimum number of Base Dispatcher/Planners allowed on vacation shall be reduced by two except during the August Transit Operator pick when it will be reduced by one. Qualified Relief Supervisors and/or one-third of all Transit Instructors may be required to work in other classifications to fill vacation reliefs, by inverse seniority.

D. A Supervisor may use their current vacation accrual in single-day increments with the approval of their immediate supervisor and/or their designee.

SECTION 10 - SPECIAL BENEFITS

A. Upon the approval of the unit supervisor, at least one Supervisor per day in each

classification shall be allowed to use a personal holiday.

- **B.** Annually, on the fourth Monday in January, a uniform allowance payable by voucher of twelve times the top step of the Service Supervisor wage rate on January 1 of each year shall be available for each Supervisor. The maximum uniform allowance balance which may be carried over into the next year is twenty times the top step of the Service Supervisor wage rate in effect on January 1. The uniform voucher may be used only to purchase authorized uniform items. When a Supervisor needs to replace their all-weather parka or jacket due to normal wear and tear, METRO will issue a voucher for its replacement. In addition to the above allowances, a Supervisor may be reimbursed once each calendar year for one pair of personal work shoes costing up to an amount of six times the top step of the Base Dispatcher/Planner wage. To receive reimbursement the shoes must meet the current standards of uniform footwear for Supervisors.
- A Supervisors' Uniform Committee shall be appointed to maintain or modify all Supervisors' clothing and appearance standards.
 - **2.** All necessary safety and foul weather gear will be provided by METRO.

SECTION 11 - GENERAL

- **A.** All Supervisors working in the classifications of Transit Instructor, Communications Coordinator, and/or Service Supervisor will receive hands-on orientation on all coach or coach-related equipment within 90 days of its use in service. Those Supervisors who are directly involved in the operation/service of the special equipment will receive orientation or training on such equipment.
- **B.** It is METRO's responsibility that all Supervisors will be trained and certification kept current in first aid, Automated Emergency Defibrillator (AED) and cardiopulmonary resuscitation by an accredited instructor. Training will be paid at the applicable rate of pay.
- C. The PARTIES will establish a Supervisors Labor-Management Relations

 Committee for the purpose of exploring and responding to issues of mutual concern to METRO and the Supervisors.
- **D.** METRO and the Supervisors will develop a complete written description of the duties and responsibilities of each shift, to be made available at each pick.

E. For all classifications as set forth in Section 1: there will be a minimum of at least one Supervisor allowed to have time off through day off book procedures in each classification, and METRO will accommodate Supervisor requests consistent with daily staffing requirements. Day off book procedures will be consistent in all classifications. Requests for AC days may not be entered into the day off book more than one calendar month in advance of the day(s) off desired.

SECTION 12 - ATTENDANCE DEFINITIONS

- **A.** The following are attendance definitions of misses for all Supervisors:
- Late Report Reporting to work late from two minutes up to one hour after designated report time.
- **2.** Unexcused Absence Failure to report for work within one hour of designated report time.
- **3.** Absence Any unexcused absence that has been changed to an absence by the immediate supervisor/designee.
- **B.** The immediate supervisor can assign an Employee work, paying only for time worked, in six-minute increments.
- **C.** Requests by an Employee for a miss to be changed to an absence or an excused absence must be presented, in writing, to the immediate supervisor within five workdays of the occurrence.

SECTION 13 - ATTENDANCE

- **A.** The PARTIES recognize that METRO provides an essential public service and that Employees have the responsibility and the obligation to report for all assignments unless previously excused.
- **B.** If an Employee is late, the Employee is encouraged to report for possible assignments if work is available under other conditions, as noted in this AGREEMENT.
- **C.** An Employee requesting work on their RDO, who fails to report for work or who reports for work late, will be subject to the policies defined in this AGREEMENT.
- **D.** Misses include late reports, unexcused absences and absences. All misses shall be recorded. Unexcused absences recorded in a four-month period shall be subject to the following

Employee's seventh miss.

- 2. The Employee will be offered a program of assistance from both the PARTIES in developing a plan to improve attendance. This program will include a referral to the Employee Assistance Program (EAP). The METRO Unit Superintendent/Chief and UNION Officer/designee will meet with the Employee to write the details of the program, which will be specific to the Employee.
- **3.** During the attendance probation, the language of Paragraph H will not apply.
- **4.** For each miss that occurs during the attendance probation, the Employee will be informed in writing of their status.
- 5. The Employee will be allowed no more than three misses in each of the two following twelve-month periods (e.g., an Employee who was informed on 7/17/2014 that they had a seventh miss, with a one-day suspension on 7/22/2014 would be on probation with no more than two misses allowed 7/18/2014-7/17/2015 and no more than three misses allowed 7/18/2015-7/17/2016). An Employee who successfully completes the two twelve-month periods will no longer be on attendance probation.
- **6.** An Employee who has a fourth miss during either twelve-month attendance probation period will be subject to discharge.
- **7.** The attendance probation periods will be extended by any unpaid leave, industrial injury, or other protected leave in excess of ten consecutive days.
- **G.** Four consecutive workdays of absence without leave may be considered a resignation or grounds for termination, as appropriate, taking into consideration mitigating circumstances.
- **H.** A continuous record of 60 days without a miss will cancel the first late report or absence that is less than twelve months old. Thereafter, each continuous 30 days without a miss will cancel the next late report or absence on the Employee's record, until all are cancelled. Should the Employee have a miss, another 60-day period must be completed before more cancellations will be made. For the purpose of administering this Paragraph, any time missed from work due to unpaid

leaves of absence or suspension will not be counted toward a continuous record of 60 and/or 30 days without a miss.

ARTICLE 23: SCHEDULE SECTION AND OSS COORDINATORS

SECTION 1 – DEFINITION OF EMPLOYEES

- Operations Support System (OSS) Coordinator
- Scheduling Technical Information Processing Specialist III
- Senior Schedule Planner
- Transit Information Planner

SECTION 2 – GENERAL CONDITIONS

A. Senior Schedule Planners, Transit Information Planners and OSS Coordinators are presently classified as salaried Employees and as such may work flexible schedules. The decision of whether to classify Employees as FLSA-exempt is solely within the discretion of King County. Should King County change the salaried status of Employees under this Article, it shall negotiate the effects of this change with the UNION. An Employee may work an alternative work schedule, which may include but is not limited to: 4/40, flexible work hours, compressed workweek, telecommuting and/or job share arrangements upon approval of their unit supervisor. FLSA-exempt Employees may be granted up to a maximum of ten days executive leave annually, to be administered according to King County policy.

B. When there is a regular vacancy in the Senior Schedule Planner classification, it will be offered to all other Senior Schedule Planners. The unit supervisor will decide who fills the vacancy based on seniority, work knowledge and work performance. The remaining vacant assignment will be subject to recruitment and will be filled by a Bus Supervisor, Rail Supervisor or O&M Supervisor who has previous Bus Supervisor seniority or an OSS Coordinator, based on merit. If no Bus Supervisor, Rail Supervisor, or O&M Supervisor who has previous Bus Supervisor Seniority or OSS Coordinator applies during a recruitment to fill a regular vacancy, METRO may then recruit for and select from other qualified Employees.

C. At every regular Supervisor pick, one Senior Schedule Planner position will be used for training. METRO will solicit letters of interest from Bus Supervisors, Rail Supervisors and

an O&M Supervisor who has previous Bus Supervisor seniority and OSS Coordinators to temporarily fill this Senior Schedule Planner position. The Senior Schedule Planner position is intended to provide Supervisors or OSS Coordinators with training opportunities in the Schedule Unit. If there are multiple candidates for this training position, METRO will make a selection using a merit-based selection process. If there are no applicants for this training position, the position will be filled as a Schedule Maker position and posted no later than six days prior to Supervisor pick, in accordance with Supervisor pick guidelines. In order to provide for an orderly transition, there will be a brief period of overlap between the Supervisor completing their training period and the next Supervisor selected to begin their training, in order for the new trainee to become qualified.

- **D.** When there is a regular vacancy in the OSS Coordinator classification it will be filled by a Bus Supervisor, Rail Supervisor or an O&M Supervisor with previous Bus Supervisor experience or a Senior Schedule Planner. METRO will use a merit-based selection process to determine the most qualified individual to fill the vacancy. If no Supervisor or Senior Schedule Planner applies during a recruitment to fill a regular vacancy, METRO may then recruit and select from qualified Employees.
- **E.** When an OSS Coordinator is required to work on a holiday, they will have another day off with pay on a day mutually agreed by the Employee and their unit supervisor.
- **F.** Employees listed in Section 1 will receive a second personal holiday to be used in the payroll year in lieu of the holiday for Lincoln's Birthday specified in Article 8, Section 4. The use of the personal holiday will be governed by Article 8, Section 7, Paragraph A.

SECTION 3 – USE OF CONSULTANTS TO CONDUCT CONFIDENTIAL ANALYSIS

- **A.** METRO may engage outside consultants to conduct confidential scheduling/HASTUS-related analysis when such work will be used to support collective bargaining negotiations or for lawsuit purposes.
- **B.** "Confidential" analysis shall mean analysis performed on behalf of the Employer in preparation for collective bargaining or in connection with litigation.
- C. If King County has not presented the contractor's analysis during the course of collective bargaining or during a lawsuit, the UNION may request the results of the analysis after

SECTION 3 – WORK ASSIGNMENTS

A. The workweek shall consist of five consecutive days, except when an Employee's pick makes this impossible. Each Employee shall be guaranteed eight hours pay for each regular workday. Each shift, except where modified by historical practice, will be completed within either a continuous nine hour period with an unpaid one-hour lunch period and will include two paid fifteen minute breaks, or a continuous eight and one-half hour period and will include an unpaid one-half hour lunch and two paid 15-minute breaks.

- **B.** The graveyard shift shall be considered the first shift of the day; the day shift shall be considered the second; and the swing shift shall be considered the third. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered graveyard shift.
- C. Shifts and RDOs shall be arranged so that each Employee shall have at least eight hours off between shifts and at least 60 hours off for RDOs.

SECTION 4 – PICKS

- A. Each PSR will select their position at a time scheduled in conjunction with Transit Operator picks. Positions at the Sales Counter, Metro Customer Stop, ORCA-To-Go and ORCA Mail Center will be available for pick. At pick a volunteer list for qualified PSRs will be posted for backfill purposes for short term vacancies.
- **B.** During their probationary period, each PSR will receive training in each of the following areas: Sales Counter or Metro Customer Stop, ORCA-To-Go and ORCA Mail Center. A PSR will not participate in the pick until their training period is completed and they are qualified in all work areas. A PSR trainee who completes their training and is qualified in all work areas will pick a vacant position by seniority for the remainder of the current shake-up.
- C. Copies of the proposed pick schedules and shifts will be posted for review 21 calendar days prior to the start of the pick. Changes in the posting may not be made less than five days prior to the pick.
 - **D.** A UNION representative shall be present during the pick.
 - E. A PSR who is unable to attend the pick may leave an absentee pick form indicating

their work preferences with the UNION. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative will make an effort to select an assignment comparable to the assignment last selected at pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure. Employees shall not be compensated for time spent in the selection process, unless it is during their regular work hours.

F. When METRO determines that a PSO Employee will be unavailable for work for an entire shake-up, for any reason, that PSO Employee shall not pick a shift. This provision shall include PSO Employees who are detailed or upgraded into job classifications other than their own.

SECTION 5 - FILLING VACANCIES

- **A.** A "short term vacancy" shall mean a vacancy lasting for five or fewer working days. A "temporary vacancy" shall mean a vacancy lasting for more than five working days. A "permanent vacancy" shall mean a vacancy for which there is a hiring process.
- **B.** At pick, PSRs qualified in all PSO work areas will have the opportunity to be on a volunteer list for backfill of short term vacancies. If there are no volunteers available, such work will be assigned by inverse seniority on a rotating basis. A record of the rotating inverse seniority list shall be posted and kept updated.
- C. If a temporary vacancy is to be filled, it shall be filled by detail assignment. PSO Employees who are qualified and willing to do the work shall be given first consideration. Seniority, workload and staffing needs shall be the determining factors in filling the position. If no PSO Employee volunteers are available, the position will first be assigned to PSO Employees by inverse seniority on a rotating basis, then to qualified volunteers from the CIO. If no qualified Employees are reasonably available, outside help will be used. The UNION will be advised when outside help is called.
- D. METRO shall use the following process to fill all new or vacant full-time PSR positions. First, the position will be offered to qualified Assigned PSRs. Second, if no qualified Assigned PSR is available, METRO then shall offer the new or vacant PSR positions to qualified CIO Employees. Seniority shall determine the order of selection. Third, if there are no qualified CIO applicants, then METRO shall offer all new or vacant PSR positions to qualified Term-Limited

Temporary (TLT) PSRs, provided they were initially hired through a competitive hiring process and are deemed qualified through a testing/selection process. Fourth, if there are no qualified Term-Limited Temporary (TLT) PSRs, then METRO may conduct an open and competitive recruitment to fill the vacancy. For all hiring paths above, METRO shall determine the appropriate hiring process, criteria, qualifications, and testing methods, all of which shall be consistent with King County's Career Service rules.

E. When a permanent vacancy occurs, PSO Employees working in such classification may have a move-up, by seniority, provided such move-up is completed 28 days prior to the next shake-up.

SECTION 6 – OVERTIME

- **A.** Overtime in each job classification will be offered by seniority on a rotating basis from an Employee overtime list. If no Employee in the job classification is available, overtime will be offered to eligible PSO Employees by seniority on a rotating basis. If no PSO Employee is reasonably available, overtime will be offered to eligible CIO Employees. If no CIO Employee is reasonably available, METRO may assign overtime to PSO Employees by inverse seniority or on a rotating basis.
- **B.** All hours worked in excess of eight hours in the scheduled workday or work on a PSO Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay of the classification for actual overtime hours worked.
- C. Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending into graveyard shift shall be paid with swing shift differential. Overtime on graveyard shift extending into day shift shall be paid with graveyard shift differential.

SECTION 7 - SPECIAL ALLOWANCES

A. Shift differential shall be 5.00% per hour for swing shift and 7.5% per hour for graveyard shift. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

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REPRESENTATIVES

A. Each Assigned PSR shall receive their work assignments from METRO and may work less than an eight-hour day and/or 40-hour workweek.

SECTION 10 – ASSIGNED PASS SALES AND SENIOR ACCOUNTING

B. No regular, full-time, continuous shift in the PSO shall be split during the life of this AGREEMENT. No PSR will be required to accept assigned status. No Assigned PSR will be required to accept a split shift without mutual agreement between the PARTIES.

they are projected to have in their accrual bank at the beginning of the payroll year.

- C. Vacations may be split into periods of one or more full weeks when this can be arranged at no additional cost to METRO. A PSO Employee may elect to take 50% of his/her vacation in one-day or one-hour increments. Requests for use of such vacation must be approved in advance by the immediate supervisor.
- **D.** A PSO Employee who takes their vacation in two or more periods shall select the second period of their vacation after all PSO Employees in their classification have made their first selection; their third selection after all PSO Employees in their classification have made their second selection; etc., until all periods of vacation have been selected.
- E. At the vacation pick, a PSO Employee may select vacation combined with AC in consecutive blocks. A PSO Employee may not pick AC unless it is accrued at the time of the vacation pick.
- F. Any picked vacation periods not used will be offered to other PSO Employees by seniority in the same classification if METRO determines business reasons permit.
- **G.** The Pass Sales Office will maintain separate vacation lists for PSRs and Senior Account Representatives. The vacation pick shall be completed by November 15th each year. At least two weeks prior to each vacation pick, METRO will indicate the number of PSRs and Senior Account Representatives that may be off from work on particular days. METRO and the UNION agree that both the PSR vacation list and Senior Account Representative vacation list will each permit a minimum of one slot for each calendar day. The number of Employees otherwise permitted to be on vacation at one time shall be regulated by METRO.

C. An Assigned PSR, who is on active pay status at least 80 hours in one calendar month, also is eligible for holiday pay as provided in Article 8, for any of the listed holidays which are observed in the succeeding month. In addition, an Assigned PSR may be eligible for a personal holiday, as provided in Article 8, Section 5. An Assigned PSR who works less than 80 hours in one month will not be eligible for holiday pay in the succeeding month. However, such Assigned PSR who works on the day of observance of any of the holidays listed in Article 8, Section 4 will be paid at the overtime rate.

- **D.** An Assigned PSR will accrue sick leave per Article 11.1.
- E. Not more than 25% of all PSO positions shall be Assigned PSRs.
- **F.** If the PARTIES agree to split shifts, up to one-third of Assigned PSR shifts may be split, with a maximum spread of 12-1/2 hours. The Assigned PSR shall be paid at a rate equivalent to time and one-half for spread time in excess of 10-1/2 hours.
- **G.** Senior Accounting Representatives shall notify PSRs and Assigned PSRs of infractions but will not issue discipline or perform formal performance evaluations of PSO Employees.
- **H.** Vacancies in the position of Senior Accounting Representative will be filled by a PSO Employee with at least two years of experience as a PSR. When qualifications and experience are equal, continuous service as a PSR will be the determining factor.

SECTION 11 - ATTENDANCE DEFINITIONS

- **A.** The following are attendance definitions of misses for all Pass Sales Office Employees:
- Late Report Reporting to work late from two minutes up to one hour after designated report time.
- **2.** Unexcused Absence Failure to report for work within one hour of designated report time.
- **3.** Absence Any unexcused absence that has been changed to an absence by the immediate supervisor/designee.
 - B. The immediate supervisor can assign an Employee work, paying only for time

worked, in six-minute increments.

C. Requests by an Employee for a miss to be changed to an absence or an excused absence must be presented, in writing, to the immediate supervisor within five workdays of the occurrence.

SECTION 12 - ATTENDANCE

- **A.** The PARTIES recognize that METRO provides an essential public service and that Employees have the responsibility and the obligation to report for all assignments unless previously excused.
- **B.** If an Employee is late, the Employee is encouraged to report for possible assignments if work is available under other conditions, as noted in this AGREEMENT.
- C. An Employee requesting work on their RDO, who fails to report for work or who reports for work late, will be subject to the policies defined in this AGREEMENT.
- D. Misses include late reports, unexcused absences and absences. All misses shall be recorded. Unexcused absences recorded in a four-month period shall be subject to the following controls:
 - First Informational Notice.
 - Second Oral Reminder.
- Third Written Reminder and the Employee will be offered a program of assistance from both PARTIES in developing a plan to improve attendance. This program will include referral to the Employee Assistance Program (EAP). The METRO unit Superintendent/Chief and the UNION Officer/designee will meet with the Employee to write the details of the program, which will be specific to the Employee.
- Fourth One-day suspension, unless the Employee has a five-year record of less than three misses per year, in which case another Written Reminder shall be issued. Whether suspended or not, the Employee shall be given a referral to the Employee Assistance Program (EAP).
- Fifth Discharge, unless METRO determines that an additional suspension may be sufficient to correct the Employee's attendance problem.
 - **E.** All misses in a twelve-month period will be subject to the following:

seventh miss, with a one-day suspension on 7/22/2014 would be on probation with no more than two

misses allowed 7/18/2014-7/17/2015 and no more than three misses allowed 7/18/2015-7/17/2016).

27

With respect to Article 7 (Layoff and Recall), only those in Supported Employee classifications

may bump others in Supported Employee classifications. Additionally, because the jobs are tailored to individuals' abilities and experience, the Program Manager and the King County Department of Human Resources Director or designee must review and approve any bumping decisions involving Supported Employees and notify the UNION of the decision.

- **B.** The job duties of a Supported Employee may cross job classifications, bargaining units and/or union jurisdiction boundaries. The PARTIES understand that the process used to assign duties will reflect a "customized employment process" wherein job duties may be "carved" from various assignments and places to create a single Supported Employee assignment with agreement from the UNION. Because a key component to a successful program includes flexibility in assigning job duties based on operational need and Employee growth, as well as the ability to increase responsibility as skills grow, duties will vary and may change over time.
- C. Supported Employee Program Associates are represented by the UNION and will have all rights afforded to them under this AGREEMENT.
- D. When a job assignment crosses union lines to a significant degree, the unions will be consulted and agreement between the union will be sought. The union representing the majority of the work will represent the employee. Issues, concerns or disputes regarding the representation of bargaining unit work assigned to Supported Employees will be discussed by the unions jointly with the Supported Employeent Program Manager and the appropriate representative of the Office of Labor Relations. Employees will be allowed and expected to continue performing their duties, newly identified and/or previously assigned, while the dispute is discussed. The parties may involve the King County Alternative Dispute Resolution (ADR) staff to help them discuss and resolve disputes.
- E. The PARTIES acknowledge the possibility that a Supported Employee may be assigned to perform work that is currently non-represented. If, however, the Employee is assigned both non-represented and represented work, the Employee will be treated as a member of the bargaining unit. The assignment of non-represented work to a Supported Employee will not change the characterization of the work as non-represented work.
- **F.** The assignment of a Supported Employee to the bargaining unit will not result the loss of bargaining unit positions, modification of the process for selection of assignments, alteration

of schedules, less overtime opportunities, or any other right provided by this AGREEMENT or practices developed thereunder.

- G. Supported Employees may be reclassified from current County classifications to the appropriate new classifications if the Department of Human Resources determines reclassification to be appropriate, with consultation with the UNION. If such reclassification occurs, the reclassified Employees will suffer no loss in pay and no loss of seniority. Participation in Supported Employment Program does not prohibit an Employee from working in a non-supported employment classification when the Employee is able to perform all the essential functions of that classification as long as seniority rules are honored.
- **H.** The PARTIES will meet to assess the Supported Employment Program when needed. The PARTIES will discuss any issues or concerns that have arisen since the start of the program and commit to working to resolve those issues, which may include modifications to this AGREEMENT.
- I. Supported Employees will be assigned to a regular work schedule of no less than 20 hours per week and will be eligible for full benefits.

ARTICLE 26: TEMPORARY EMPLOYEES

SECTION 1 – DEFINITIONS

A. "Term-Limited Temporary (TLT) Employee" shall mean a person who is employed for a period of time at least half-time for more than 6 months with a clearly identifiable end date not to exceed 3 years. Work performed by Term-Limited Temporary (TLT) Employees include Grant-Funded Projects, Information Systems Technology Projects, Capital Improvement Projects, and Miscellaneous Projects and/or Non-Routine Assignments (such as backfilling for Career Service Employees absent from work due to leave, or Special Duty Assignment).

B. "Short-Term Temporary (STT) Employee" shall mean a person who is employed for less than half-time in a rolling twelve month period (i.e. less than 1040 hours in a rolling twelve month period). Work that is appropriate for Short-Term Temporary (STT) Employees is temporary and short-term in nature and an STT assignment will not exceed two years. Work performed by Short-Term Temporary (STT) Employees include peak workloads, short-term needs, project-related

or seasonal work. 1 2 **C.** Employees covered by this Article: 3 1. Will not be used in lieu of filling budgeted Career Service positions. 2. Shall be considered at-will Employees for the duration of their employment. 4 5 Employees shall be eligible for a termination review hearing at their request. The termination of an 6 Employee under this article is not grievable. 3. Are not subject to the layoff and recall provisions of the AGREEMENT. 7 8 **4.** Will be assigned to work locations, shifts, and regular days off by METRO. 9 **5.** Will be provided with those tools necessary to perform their jobs. 10 **6**. Term-Limited Temporary (TLT) Employees and Short-Term Temporary (STT) Employees are not eligible for Special Duty Assignments (SDA). 11 12 **D.** Positions filled by Employees covered by this Article will not be part of the regular 13 pick process for Career Service Employees. 14 **E.** METRO and the UNION will periodically meet to discuss the use of Employees 15 under this Article and whether the work should properly be performed by other Employees. Additionally, METRO will notify the UNION and offer to meet to discuss any project which would 16 17 employ a substantial number of Employees under this article. SECTION 2 – SELECTION AS A CAREER SERVICE EMPLOYEE 18 19 **A.** All Term-Limited Temporary (TLT) Employee postings shall also be posted as 20 Special Duty Assignments (SDA) for the entire bargaining unit on King County's website. 21 B. A Term-Limited Temporary (TLT) Employee or Short-Term Temporary (STT) 22 Employee who is selected by METRO for a Career Service position in the same classification shall 23 serve the probationary period that is required by the position; however, if the Employee has 90 or 24 more days of continuous TLT employment in the classification at the time of selection, the 25 probationary period shall be reduced by 90 days and they will receive a seniority date, vacation 26 service credits and wage progression which reflects their continuous service. 27

SECTION 3 – WAGES AND BENEFITS FOR SHORT-TERM TEMPORARY (STT) EMPLOYEES

- **A.** A Short-Term Temporary (STT) non-exempt Employee shall be paid for actual hours worked at the current rate in effect for their classification and length of service. Such Employee is eligible for overtime pay after working more than eight hours in one day, 40 straight-time hours in one workweek, or for hours worked on holidays.
- **B.** A Short-Term Temporary (STT) Employee is not eligible for any Employee benefits, except as described in Paragraph E below. However, Short-Term Temporary (STT) Employees working on a full-time basis as defined by the Affordable Care Act, as amended, will receive insured benefits to the extent required by law and King County Code.
- **C.** A Short-Term Temporary (STT) Employee whose employment is extended beyond 1,040 hours in a rolling twelve-month period shall receive applicable retroactive benefits to the date of hire (based on established start dates of benefits).
- **D.** Short-Term Temporary (STT) Employees shall accrue sick leave at the rate of 0.025 hours for each hour in pay status. Temporary Employees may use accrued sick leave beginning on their 61st day of employment. Short-Term Temporary (STT) Employees may carry over forty hours of unused sick leave to the following year, all other unused sick leave shall be forfeited. For Short-Term Temporary (STT) Employees, separation for any reason, including retirement, shall_cancel all of the Employee's accrued sick leave as of the date of the separation, except as otherwise provided by law.

SECTION 4 – WAGES AND BENEFITS FOR TERM-LIMITED (TLT) TEMPORARY EMPLOYEES

- **A.** Term-Limited Temporary (TLT) Employees will have seniority only within a group of Term-Limited Temporary (TLT) Employees in the same classification for picking vacation, overtime opportunities, and for forced overtime.
- **B.** A Term-Limited Temporary (TLT) Employee may serve as a lead for other Term-Limited Temporary (TLT) Employees. Selection for such lead positions shall be based on merit.
 - C. When METRO needs to separate one or more Term-Limited Temporary (TLT)

Employees, it will do so in inverse seniority order, unless METRO identifies an operational reason to change that order. METRO will provide the plan for the order of separation to the UNION prior to providing formal notice to the Employees.

- **D.** A Term-Limited Temporary (TLT) Employee is eligible for benefits as stated in Articles 8-12.
- **E**. Term-Limited Temporary (TLT) Employees will follow the wage progression as stated in Article 14.1–14.2.

ARTICLE 27: MODIFICATION PROVISION AND SAVINGS CLAUSE

SECTION 1 – MODIFICATION PROVISION

No modification, alteration, or revision to this AGREEMENT shall be asserted, implemented, or considered a binding modification to this AGREEMENT unless first reduced to writing, identified as such, and signed by the Director of the King County Office of Labor Relations/designee and the UNION President/Business Representative/designee.

SECTION 2 - SAVINGS CLAUSE

Should any provision of this AGREEMENT be rendered or declared invalid because of any existing or subsequent legislation or by any court decision, the remaining provisions of this AGREEMENT shall continue in full force and effect. Both PARTIES agree to immediately attempt to renegotiate such invalidated provisions to comply with the law.

ARTICLE 28: TERM OF AGREEMENT

This AGREEMENT shall become effective November 1, 2019, and shall remain in full force and effect until October 31, 2022. Not later than August 1, 2022, either PARTY wishing to modify the terms of this AGREEMENT shall notify the other PARTY in writing setting forth their proposal for modification.

II'		day of	, 2020.
	By:		
		King County Executive	
AMALGAMATED TRANSIT UNION LOCAL 587			
Ken Price			
Ken Price President/Business Representative			
Amalgamated Transit Union, Local 587 November 1, 2019 through October 31, 2022 410C0120 Page 216			

EXHIBIT A – JOB CLASSIFICATIONS AND TOP HOURLY WAGE RATES

1

TITLE		11/01/2019 +3.00%	11/01/2020 +3.00%	11/01/2021 +2.00%	5/1/2022 +2.00%
Operators 4					
Transit Operators		\$35.43	\$36.49	\$37.22	\$37.96
Vehicle Maintenance					
Assistant Utility Service Worker		\$21.45	\$22.09	\$22.53	\$22.98
Electronic Technician		\$40.55	\$41.77	\$42.61	\$43.46
Equipment Dispatcher		\$36.22	\$37.31	\$38.06	\$38.82
Equipment Painter		\$40.55	\$41.77	\$42.61	\$43.46
Equipment Service Worker/Stores Driver		\$32.93	\$33.92	\$34.60	\$35.29
Equipment Service Worker		\$32.93	\$33.92	\$34.60	\$35.29
Lead Electronic Technician		\$44.61	\$45.95	\$46.87	\$47.81
Lead Equipment Painter		\$44.61	\$45.95	\$46.87	\$47.81
Lead Equipment Service Worker		\$36.22	\$37.31	\$38.06	\$38.82
Lead Maintenance Machinist		\$44.61	\$45.95	\$46.87	\$47.81
Lead Mechanic		\$44.61	\$45.95	\$46.87	\$47.81
Lead Purchasing Specialist		\$38.89	\$40.05	\$40.85	\$41.67
Lead Sheet Metal Worker		\$44.61	\$45.95	\$46.87	\$47.81
Lead Transit Parts Specialist		\$37.68	\$38.81	\$39.59	\$40.38
Lead Vehicle Upholsterer		\$44.61	\$45.95	\$46.87	\$47.81
Maintenance Machinist		\$40.55	\$41.77	\$42.61	\$43.46
Mechanic		\$40.55	\$41.77	\$42.61	\$43.46
Mechanic Apprentice (5 Step Wage Progression	on)	\$40.55	\$41.77	\$42.61	\$43.46
Metal Constructor		\$40.55	\$41.77	\$42.61	\$43.46
Paint Preparation Technician		\$34.47	\$35.50	\$36.22	\$36.94
(85% of Equipment Painter)					
Purchasing Specialist		\$35.35	\$36.41	\$37.14	\$37.88
Purchasing Specialist NRV		\$35.35	\$36.41	\$37.14	\$37.88

Amalgamated Transit Union, Local 587 November 1, 2019 through October 31, 2022 410C0120 Page 217

1	TITLE	11/01/2019 +3.00%	11/01/2020 +3.00%	11/01/2021 +2.00%	5/1/2022 +2.00%
2	Senior Stores Clerk	\$32.49	\$33.46	\$34.13	\$34.81
3	Sheet Metal Worker	\$40.55	\$41.77	\$42.61	\$43.46
4	Transit Parts Specialist	\$34.25	\$35.28	\$35.99	\$36.71
5	Utility Service Worker	\$26.56	\$27.36	\$27.91	\$28.47
6	USW/Driver (\$.70 above USW)	\$27.26	\$28.06	\$28.61	\$29.17
7	USW/Driver CDL (\$2.00 above USW)	\$28.56	\$29.36	\$29.91	\$30.47
8	Vehicle Damage Estimator	\$44.61	\$45.95	\$46.87	\$47.81
9	(10% above Sheet Metal Worker)				
10	VM Technical Information Process Specialist III	\$32.49	\$33.46	\$34.13	\$34.81
11	VM Technical Information Process Specialist III Stores	\$32.49	\$33.46	\$34.13	\$34.81
12	Vehicle Upholsterer	\$40.55	\$41.77	\$42.61	\$43.46
13	Facilities Maintenance				
14	Building Operating Engineer	\$40.55	\$41.77	\$42.61	\$43.46
15	Building Operating Engineer, Apprentice (5 Step Wage				
16	Progression)	\$40.55	\$41.77	\$42.61	\$43.46
17	Carpenter	\$40.55	\$41.77	\$42.61	\$43.46
18	Equipment Operator	\$35.59	\$36.66	\$37.39	\$38.14
19	Facilities Maintenance Trainee	\$32.01	\$32.97	\$33.63	\$34.30
20	Facilities Maintenance Worker	\$25.78	\$26.55	\$27.08	\$27.62
21	Grounds Specialist	\$34.28	\$35.31	\$36.02	\$36.74
22	Lead Building Operating Engineer	\$44.61	\$45.95	\$46.87	\$47.81
23	Lead Carpenter	\$44.61	\$45.95	\$46.87	\$47.81
24	Lead Ground Specialist	\$37.71	\$38.84	\$39.62	\$40.41
25	Lead Maintenance Constructor	\$44.61	\$45.95	\$46.87	\$47.81
26	Lead Maintenance Painter	\$44.61	\$45.95	\$46.87	\$47.81
27	Lead Maintenance Signage Specialist	\$36.77	\$37.87	\$38.63	\$39.40
28	Lead Transit Facilities Millwright	\$44.61	\$45.95	\$46.87	\$47.81
	Amalagmated Transit Union Local 597				

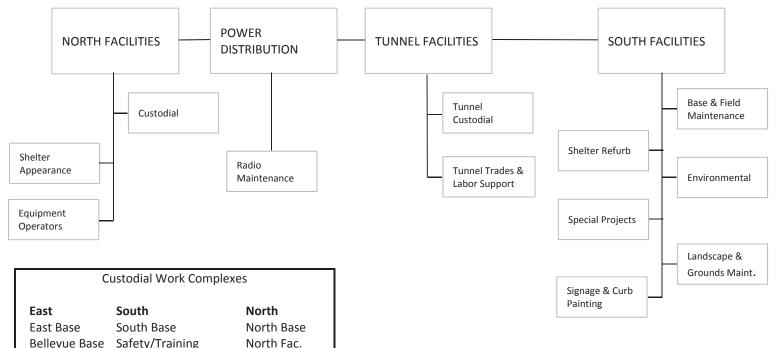
Amalgamated Transit Union, Local 587 November 1, 2019 through October 31, 2022 410C0120 Page 218

1	TITLE	11/01/2019 +3.00%	11/01/2020 +3.00%	11/01/2021 +2.00%	5/1/2022 +2.00%
2	Lead Transit Radio and Communication Systems				
3	Specialist	\$48.48	\$49.93	\$50.93	\$51.95
4	Lead Transit Custodian	\$31.85	\$32.80	\$33.46	\$34.13
5	Lead Utility Laborer	\$35.23	\$36.29	\$37.02	\$37.75
6	Maintenance Constructor	\$40.55	\$41.77	\$42.61	\$43.46
7	Maintenance Painter	\$40.55	\$41.77	\$42.61	\$43.46
8	Maintenance Signage Specialist	\$33.43	\$34.43	\$35.12	\$35.82
9	Millwright	\$40.55	\$41.77	\$42.61	\$43.46
10	Purchasing Specialist	\$35.35	\$36.41	\$37.14	\$37.88
11	Transit Custodian I	\$26.25	\$27.04	\$27.58	\$28.13
12	Transit Custodian II	\$28.95	\$29.82	\$30.42	\$31.03
13	Transit Electronics Communication Technician	\$31.68	\$32.63	\$33.28	\$33.95
14	Transit Radio and Communications Systems Specialist	\$44.07	\$45.39	\$46.30	\$47.23
15	Utility Laborer	\$32.03	\$32.99	\$33.65	\$34.32
16	Revenue Coordinators				
17	Revenue Coordinator	\$36.42	\$37.51	\$38.26	\$39.03
18	Special Classifications				
19	Accounting Technician I	\$27.87	\$28.71	\$29.28	\$29.87
20	Accounting Technician II	\$31.63	\$32.58	\$33.23	\$33.89
21	Information Distributor	\$29.36	\$30.24	\$30.84	\$31.46
22	Operations Security Liaison	\$43.57	\$44.88	\$45.78	\$46.70
23	Transfer Room/Warehouse Worker	\$34.25	\$35.28	\$35.99	\$36.71
24	Customer Communications and Services				
25	Assigned Transit Customer Information Specialist	\$30.57	\$31.49	\$32.12	\$32.76
26	Assigned Transit Customer Information Specialist	\$30.57	\$31.49	\$32.12	\$32.76
27	Transit Customer Information Specialist	\$30.57	\$31.49	\$32.12	\$32.76
28	Transit Pass Sales Representative	\$30.57	\$31.49	\$32.12	\$32.76

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1	TITLE	11/01/2019 +3.00%	11/01/2020 +3.00%	11/01/2021 +2.00%	5/1/2022 +2.00%
2	Senior Accounting Representative	\$33.69	\$34.70	\$35.39	\$36.10
3	Senior Transit Customer Information Specialist	\$33.49	\$34.49	\$35.18	\$35.88
4	Supervisors				
5	Transit Communications Coordinator	\$46.43	\$47.82	\$48.78	\$49.75
6	Transit Base Dispatcher	\$46.43	\$47.82	\$48.78	\$49.75
7	Transit Instructor	\$46.43	\$47.82	\$48.78	\$49.75
8	Supervisor-in-Training (Start at 85% of Supervisor,				
9	After 6 months 90% of Supervisor)	\$41.79	\$43.04	\$43.90	\$44.78
10	Transit Service Supervisor	\$46.43	\$47.82	\$48.78	\$49.75
11	Schedule Section and OSS Coordinators				
12	OSS Coordinator	\$57.11	\$58.82	\$60.00	\$61.20
13	Scheduling Technical Information Processing Specialist				
14	III	\$32.49	\$33.46	\$34.13	\$34.81
15	Senior Schedule Planner	\$57.11	\$58.82	\$60.00	\$61.20
16	Transit Information Planner	\$45.92	\$47.30	\$48.25	\$49.22
17	Transit Schedule Planner	\$45.90	\$47.28	\$48.23	\$49.19
18	Supported Employee Associate				
19	Supported Employee Associate - 1	\$22.01	\$22.67	\$23.12	\$23.58
20	Supported Employee Associate - 2	\$24.78	\$25.52	\$26.03	\$26.55
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22					
23					
24					
25					
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27					
28					

EXHIBIT C – FACILITIES ADMINISTRATIVE HEADQUARTERS



Bellevue Base Safety/Training
Van Center South Facilities

Component Supply Ctr Construction Trailer

Central	Tunnel
Central & Atlantic Base	IDS
Revenue Processing	PSS
Power Distribution	USS
Ryerson Base	WLS
Marketing	CPS
Transit Control Center	SLUS
NRV	

Scheduled overtime will be assigned to Employees who have signed the "Overtime List" first by shift, then by seniority.

Non-Custodial Classifications:

1st-within the area of
responsibility / pick position
2nd-within the work program,
same shift, by seniority
3rd-within the work program, by
seniority
4th-by positions assigned to the
chief, by seniority

5th-system wide, by seniority

Custodial Classifications:

1st-within area of responsibility / pick position
2nd-positions assigned to the same

2nd-positions assigned to the same building within the complex, same shift, by seniority

3rd-by the positions assigned to the same building within the complex, by seniority

4th-by the positions assigned to the entire complex, including crews, by seniority

5th-by positions assigned to the chief, by seniority
6th-system wide, by seniority

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^{*}On holidays, employees usually scheduled to work that day take precedence over employees on RDO's.

EXHIBIT D TERMS AND CONDITIONS OF EMPLOYMENT FOR RAIL EMPLOYEES

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			SPECIAL DUTY ASSIGNMENTS	
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Amalgamated Transit Union, Local 587 - Rail November 1, 2019 through October 31, 2022 410C0120 -Exhibit D

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2	SECTION	17	RESPECT FOR CRAFT LINE BOUNDARIES IN STREETCAR	
_			NEGOTIATED MEAL AND REST PERIODS	
3			EMPLOYEE RECOGNITION	
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4	SECTION	1		
5	SECTION	2	METHOD OF NOTIFICATION	
	SECTION	3	CATEGORIES OF INFRACTIONS	
6	SECTION	4	TYPES OF DISCIPLINE	
7	SECTION	5	DECISION-MAKING LEAVE	
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EXHIBIT D

AGREEMENT BETWEEN

AMALGAMATED TRANSIT UNION, LOCAL 587

AND

KING COUNTY METRO TRANSIT

TERMS AND CONDITIONS OF EMPLOYMENT FOR RAIL EMPLOYEES

PARTIES TO THE AGREEMENT

This AGREEMENT is made and entered into by and between KING COUNTY DEPARTMENT OF METRO TRANSIT on behalf of King County, its successors and assigns, hereinafter referred to as "METRO", and the AMALGAMATED TRANSIT UNION (ATU), LOCAL 587, representing those Employees of METRO covered by this AGREEMENT, hereinafter referred to as the "UNION". When the term "PARTIES" is used herein, it refers to METRO, usually as represented by the RAIL Division, and the UNION. When the term "this AGREEMENT" is used herein, it refers to Exhibit D, the Terms and Conditions of Employment for Rail Employees.

PREAMBLE

The purpose of this AGREEMENT is to provide a working understanding between METRO and the Employees who work in the RAIL Division. The PARTIES agree that the Collective Bargaining Agreement, of which this AGREEMENT is Exhibit D, does not apply to Employees in the RAIL Division except to the extent that provisions of that AGREEMENT, in whole or in part, have been expressly adopted herein. In order to best serve the public interest, the PARTIES agree to provide efficient, reliable, and convenient service. In the spirit of cooperation, the PARTIES agree that this can best be accomplished by maintenance of adequate facilities, staffing and equipment, and by efficient use of a qualified and responsible workforce. Employees are entitled to fair wages and working conditions as provided in this AGREEMENT, including all protections preserved by law. Further, the PARTIES recognize that a key element in the provision of fair working conditions includes a commitment to the concept of just cause with respect to Employee discipline. To that end, the PARTIES have set forth in Article R4, Section 3, specific major infractions which will result in

discharge or, under certain circumstances, suspension.

DEFINITIONS

The term "negotiate", as used in this AGREEMENT, shall mean the duty to meet upon request and negotiate with an intention of arriving at an agreement. Unless specifically stated, the use of this term does not require that the issue be submitted to arbitration if no agreement is reached.

The term "extreme emergency", as used in this AGREEMENT, shall mean a circumstance which is beyond the control of METRO, such as an act of nature.

The term "emergency", as used in this AGREEMENT, shall mean a circumstance which is beyond the control of METRO at the time action is required and which could not reasonably have been foreseen on that occasion.

The term "eligible dependent", as used in METRO's medical, dental and vision plans, shall mean an Employee's spouse/domestic partner and dependent children of the Employee, the Employee's spouse or the Employee's domestic partner. Such children shall be eligible up to age 26 under conditions specified in federal health care laws. Special provisions extend coverage indefinitely for children with mental or physical disability.

The term "marital status", as used in this AGREEMENT, shall mean the legal status of being married, single, separated, divorced, or widowed as defined in Revised Code of Washington (RCW) 49.60.040.

The term "payroll year", as used in this AGREEMENT, shall mean the period of time that starts with the pay period that follows the pay period that includes December 31 and ends with the pay period that includes December 31.

The term "day", as used in this AGREEMENT, shall mean calendar day, unless otherwise noted.

The term "legally protected class", as used in this AGREEMENT, shall mean a group of individuals who are protected from discrimination under federal, state, or local laws.

The term "domestic partner" shall mean two persons who meet the requirements for a valid state registered domestic partnership established by RCW 26.60.030. To enter into a state registered domestic partnership, the two persons must meet the following requirements:

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- 1. Both persons share a common residence;
- **2.** Both persons are at least eighteen years of age and at least one of the persons is sixty-two years of age or older;
- **3.** Neither person is married to anyone else, or in a state registered domestic partnership with any other person;
 - 4. Both persons are capable of consenting to the domestic partnership; and
 - **5.** Both persons are not of any relation to each other nearer than second cousins and neither partner is a sibling, child, grandchild, aunt, uncle, niece or nephew to the other.

CONVENTIONS

The PARTIES agree that the term "Employee" (upper case E), whenever used, whether singular or plural, means and applies to those employees of METRO included within the UNION, and that this AGREEMENT covers only those Employees.

References to an Article shall mean the respective Article of this AGREEMENT, unless otherwise specified.

References to a Section shall mean the respective Section of the Article of this AGREEMENT in which the reference is contained, unless otherwise specified.

References to a Paragraph shall mean the respective Paragraph of the Section and Article of this AGREEMENT in which the reference is contained, unless otherwise specified.

The abbreviation "RDO" stands for regular day off.

The term "Bus", as used in "Bus position", "Bus Employee", etc., shall refer to positions, Employees, etc., involved in the provision of bus transit services, and excluding RAIL positions, RAIL Employees, etc., involved in the provision of RAIL services.

The term "RAIL" shall refer to the Rail Division of METRO as created to operate the light rail and streetcar service.

The abbreviation "FTO" stands for Full-Time Bus Transit Operator.

The abbreviation "PTO" stands for Part-Time Bus Transit Operator.

The abbreviation "LCC" stands for Link Control Center.

similar funds), as certified by the UNION, and remit such amount to the UNION. METRO shall honor the terms and conditions of each Employee's written payroll deduction authorization(s). If the UNION makes a material modification to its current payroll deduction authorization card, the UNION agrees to provide METRO with the new card at least 30 days prior to its use. Upon request, the UNION shall meet with METRO, no less than 14 days prior to the use of the new card, to discuss any objections to the payroll deduction authorization card that METRO may have.

- C. The UNION shall transmit to METRO in writing, by the cutoff date for each payroll period, the name(s) of the Employee(s), as well as their County PeopleSoft identification number(s), who have, since the previous payroll cutoff date, provided the UNION with a written authorization for payroll deductions, or have changed their prior written authorization for payroll deductions.
- **D.** Any Employee may revoke a written authorization for payroll deductions by written notice to the UNION in accordance with the terms and conditions of the written authorization. Every effort will be made to end the payroll deductions effective on the first payroll period, and not later than the second payroll period, after METRO receives written confirmation from the UNION that the terms for revocation of the Employee's authorization regarding payroll deduction have been met. METRO will refer all Employee inquiries regarding the UNION's revocation process to the UNION. METRO may answer any Employee inquiry about process or timing of payroll deductions.
- E. The UNION shall indemnify, defend, and hold METRO harmless against any claims made and any suit instituted against METRO as a result of payroll deductions from Employees for UNION dues, fees, and assessments provided such deductions were made in accordance with METRO's good-faith reliance on the terms of a written payroll deduction authorization and at the direction of the UNION. If requested by the UNION in writing, METRO will surrender any such claim, demand, suit or other form of liability to the UNION for defense and resolution.

SECTION 3 – LIST OF NEW OR TERMINATING EMPLOYEES

Biweekly, METRO shall furnish the UNION with a list of new and/or terminating Employees.

SECTION 4 - UNION ACCESS

METRO shall provide the UNION with access to its facilities for the purpose of presenting

membership information to new employees, consistent with the requirements of RCW 41.56.037. Duly authorized UNION officials shall be allowed to engage in membership outreach activities on METRO's property, provided the UNION officials do not interfere with the business of METRO. If either PARTY has concerns about access to the property, a UNION official's conduct or attire, or METRO's responses to the UNION official's presence, they will notify the PARTY's upper leadership and they will take immediate action to address the concerns.

SECTION 5 - UNION INSIGNIA

METRO Employees may wear, while on duty, the standard type of UNION insignia prescribed by the ATU International. The wearing of such insignia by a UNION member shall not be cause for discipline.

SECTION 6 - MANAGEMENT RIGHTS

The management and direction of the workforce, including work assignments, the determination of duties, the setting of performance standards, and the development of work rules to ensure the quality and efficiency of its operations and safety of Employees and the public, shall be vested exclusively in METRO, except as limited by the express language of this AGREEMENT and by any practice mutually established by the PARTIES.

SECTION 7 – UNION BULLETIN BOARDS

METRO agrees to provide space at work locations, as determined by the PARTIES, for UNION bulletin boards, which will not exceed 48 inches by 44 inches, unless otherwise agreed by the PARTIES. All materials posted shall be signed by a full-time Officer of the UNION or shall be on UNION letterhead. Copies of any materials posted will be sent to the appropriate manager and to Transit Human Resources. No material shall be posted on or in METRO property by, or on behalf of, the UNION or its members, except as provided above. However, during terms of general UNION election of officers, the PARTIES shall agree upon suitable space and conditions for the posting of campaign literature. In addition, METRO will provide adequate space adjacent to each UNION bulletin board for a clipboard.

SECTION 8 – LABOR-MANAGEMENT RELATIONS COMMITTEE

A. The PARTIES agree to maintain a committee to be known as the "Labor-

Amalgamated Transit Union, Local 587 - Rail November 1, 2019 through October 31, 2022 410C0120 -Exhibit D Page 6

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with safety laws and regulations; 2) make recommendations, as appropriate, for changing workplace processes and procedures; 3) assess what training may be required by law; 4) assess whether METRO's staff is conducting sufficient investigations into workplace accidents and assess what training may be required relating to investigations; and 5) make recommendations about how to enforce safety rules in the workplace.

To improve the committee, the PARTIES shall work on the following issues:

- 1. The PARTIES shall add health as a new focus of the committee.
- 2. The committee may enlist the help of subject matter experts from time to time.
- **3.** The committee shall improve its organization and processes by keeping minutes, using a spreadsheet of items that it is addressing, and addressing urgent issues on an expedited basis.
- **4.** Recommendations of the committee should be shared with both METRO's and the UNION's leaderships for action, pursuing solutions, and elevating urgent issues.
- **5.** METRO and the UNION will work to clarify the role of the various committees and huddles so that Employees understand the roles of these committees and the appropriate forums for raising safety issues.

SECTION 10 - JOINT SECURITY STEERING COMMITTEE

The PARTIES agree to jointly maintain a Labor-Management Security Steering Committee which shall meet at least quarterly for the purpose of maintaining and supporting the work of the base Security Committees and to discuss security goals and potential actions to help METRO improve security standards for all METRO job classifications.

SECTION 11 – ONGOING NEGOTIATIONS CONCERNING THE GROWTH OF STREETCAR AND LINK LIGHT RAIL

- **A.** During negotiations, the PARTIES discussed the growth of Streetcar operations in Seattle.
- The City of Seattle is currently planning a connection between the South Lake Union Streetcar and the First Hill Streetcar, informally known as the Connector.
- 2. The PARTIES concluded that several areas of Exhibit D of the Collective Bargaining Agreement (the RAIL AGREEMENT) should be revisited and possibly updated to

work long shifts or large amounts of overtime.

- 2. It is in the interest of both PARTIES to ensure that Employees are not overworked, maintain alertness, operate in a safe manner, maintain their personal health, and maintain opportunities to earn extra income through overtime work.
- **3.** This Committee will be responsible for identifying its own goals, timelines, and deliverables.
- **4.** The Committee will have the power to commission studies about Employee fatigue. METRO will provide resources for the Committee to conduct studies and the Committee may hire a consultant, if appropriate. The consultant's recommendations are not binding.
- 5. Although the goals, timelines and deliverables will be established by the Committee itself, the Committee should concentrate on metrics in its evaluation of METRO's work rules, policies, contract language, and the needs of Employees.
- 6. The Committee shall develop recommendations to address Employee fatigue that include, but are not limited to, changes to METRO's policies and changes to the Collective Bargaining Agreement. The Committee's recommendations are not binding on METRO or the UNION. Any recommendations that lead to changes to the Collective Bargaining Agreement must be negotiated by the PARTIES and agreed to by both the UNION and METRO.
- 7. The Committee should periodically check in with the leadership of METRO and the UNION to provide updates on their progress and to ensure that they are staying on task. METRO and the UNION may modify the role of the Committee upon mutual agreement.

SECTION 15 – EMPLOYEE DEVELOPMENT COMMITTEE

- 1. It is in the interest of both PARTIES and the communities they serve to ensure Employees are skilled, well trained, engaged, and prepared for professional growth opportunities. To accomplish this goal, METRO benefits from the diverse skill sets and life experiences of its Employees and offers a wide range of professional opportunities. The PARTIES recognize the value of and are committed to developing Employees in preparation for anticipated future demand for its services.
- **2.** In recognition of the complexity of Employee development the PARTIES have cooperated to establish a standing Employee Development Committee under the following terms:

A. The PARTIES are committed to providing equal employment opportunity for all

new applicants for employment, as well as for present Employees. METRO shall recruit, select, and promote employees and/or individuals from the community workforce on the basis of their relative knowledge, skills and abilities, and in accordance with King County's equal employment opportunity and affirmative action policies. Upon request, METRO will inform Employees of the knowledge, skills and abilities that are the subject of interviews or role-plays for UNION positions.

- **B.** Career Service and Term-Limited Temporary (TLT) Employees, as defined in Article R26, who apply for a bargaining unit position and meet the minimum qualifications shall proceed to the next step in the hiring process.
- C. Employees are encouraged to apply for bargaining unit positions. They may apply and compete with external candidates. Employees will receive an additional 5% on any passing test scores. Employees who are advanced to the interview stage will receive an additional 5% added to their interview scores. If an external and internal candidate are equally qualified for a bargaining unit position, hiring preference will go to the internal candidate.
- **D.** After the recruitment process is completed, METRO will offer to meet with the Employee to review the process and provide feedback on how to improve as a candidate and/or offer resources to better prepare for future requirements.

SECTION 2 – NONDISCRIMINATION

Personnel policies concerning hiring and placement, conditions and privileges of employment, compensation, training, tuition aid, promotions, transfers, discipline, benefits, and other related programs are administered on the basis of merit and without regard to an Employee's race, creed, color, religion, sex, sexual orientation, national origin, political affiliation, age, marital status, disability, or liability for service in the Armed Forces of the United States. The PARTIES pledge to comply with the Civil Rights Act of 1964, as amended, the Equal Employment Opportunity Act of 1972, the State Law Against Discrimination, and any similar or related federal and state laws and regulations which prohibit discrimination based on an Employee's race, creed, color, religion, national origin, political affiliation, age, sex, sexual orientation, marital status, or disability, except as specifically exempted by a bona fide occupational qualification. Any employee of METRO who obstructs this policy with respect to Equal Employment Opportunity will be subject to disciplinary

ARTICLE R3: GENERAL CONDITIONS

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SECTION 1 – CUSTOMER COMPLAINTS

4567

The PARTIES agree that Employees have a fundamental obligation to treat the public that they serve with courtesy and respect and to provide safe transport. RAIL and the UNION reaffirm their commitment to the long-standing, reciprocal, non-disclosure policy with respect to customer complaints. RAIL will not release Operator names to customers, or disclose names of customers to Operators except as set forth in the Grievance Procedure.

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SECTION 2 - TECHNOLOGICAL CHANGE

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or working conditions of any Employee, METRO agrees to notify the UNION at least 60 days prior

A. If RAIL considers a technological change that has an impact on the wages, hours

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to implementation of such technological change and further agrees to negotiate with the UNION any

13 14 impact or effect upon any Employee. **B.** If a technological change results in the creation of a new job classification which is

appropriately included in the UNION, METRO agrees to negotiate the wages, hours and working

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conditions with the UNION.

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C. If a technological change results in the displacement of an Employee, the transfer and/or retraining of the displaced Employee will be negotiated with the UNION.

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SECTION 3 – LOST AND FOUND ITEMS

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Each lost article found by an Employee shall be turned in to the base at a secured, locked drop box provided by METRO or to the Lost and Found Office. No article may be kept by an Employee.

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SECTION 4 – PAYROLL DEDUCTIONS

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No payroll deduction shall be made, except those required by law or authorized by the Employee. An Employee may directly deposit their entire paycheck to any financial institution

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affiliated with the National Automated Clearing House Association (NACHA).

SECTION 5 – RESTROOMS AND FIRST AID FACILITIES

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A. On Routes: RAIL will arrange for access to adequate restrooms to be used by

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Employees in Link Light Rail and Streetcar shall take all reasonable steps to ensure each restroom's

sanitary condition. RAIL shall arrange for and designate restroom facilities as near as possible to each LINK terminal, and at least one terminal of the Streetcar line. Employees shall have sufficient time to walk to and use the restroom. If Employees have concerns about the distance to or adequacy or restroom facilities along a route, or concerns about schedules that they believe have insufficient time at the end of the line to access and use a restroom, then Employees should submit a request for action through the Comfort Station Coordinator and the Schedule Maker.

- **B.** At RAIL's facilities: RAIL will provide sanitary and adequate toilet facilities, and a first aid area and required equipment at all permanent work sites.
- C. Issues regarding restrooms shall be placed as a permanent agenda item at all Joint Safety and Health Committee meetings. The Committee shall review all requests submitted to the Comfort Station Coordinator and action steps taken in response.

SECTION 6 – CONTRIBUTIONS AND SOLICITATIONS

- **A.** No Employee shall be compelled to contribute to any charitable, civic or other public fund or collection. Such contributions shall be on a voluntary basis.
- **B.** Solicitations for funds or the distribution of commercial materials shall not be conducted on RAIL property without its written consent. Solicitations and distributions pursuant to RCW 41.56 (the Washington State Public Employees' Collective Bargaining Act) shall not be restricted beyond that which is allowed by law.
- C. RAIL will not solicit complaints or comments from Employees concerning their wages, hours or material working conditions without the approval of the UNION.

SECTION 7 – DEFECTIVE EQUIPMENT

METRO will pay all fines for speeding and/or defective equipment issued against an Employee driving a RAIL vehicle with defective or missing equipment.

If an Employee receives a fine for speeding, METRO shall pay up to \$1,000 for the Employee's reasonable attorney fees for litigating the fine. If an Employee receives a fine for defective equipment as described above, METRO shall pay the Employee's reasonable attorney fees for litigating the fine. This shall not apply where an Employee was aware of or should have been aware of and failed to report the defective equipment and/or missing equipment for which the fine

was issued.

SECTION 8 – LIE DETECTOR TESTS/SURVEILLANCE OF EMPLOYEES

No Employee shall be required to take a lie detector test or be subject to unlawful surveillance. Random or indiscriminate surveillance will not be made by means of recording equipment and/or telephones without advance consent from the President/Business Representative of the UNION, unless such surveillance is for the security of the public and/or Employees or for the security of METRO funds in fixed locations other than revenue vehicles. No Employee will be disciplined for work conduct observed on a security surveillance system, except for conduct constituting a major infraction as listed in Article R4, Section 3.

SECTION 9 – SERVICE LETTER

Upon request, an Employee or former Employee will be provided a letter showing their term of service and the position(s) in which they were employed.

SECTION 10 - METHOD OF NOTIFICATION

When an immediate supervisor wants to discuss an existing or potential disciplinary matter with an Employee, they shall notify the Employee in writing, of the purpose and time limitation for having the meeting. RAIL will take the Employee's work schedule into account when making the request. Any Employee required to meet with their immediate supervisor shall be paid for all time spent with the immediate supervisor.

SECTION 11 - SUBCONTRACTING

A. RAIL's choice to use METRO Employees to perform RAIL work does not constrain RAIL from selecting outside contractors in other instances. However, prior to RAIL contracting out work that has been normally and historically performed by Employees, the PARTIES acknowledge that they must reach an agreement to do so. RAIL affirms the value of having Employees performing regular ongoing work associated with King County's role to operate and maintain Link Light Rail.

B. Nothing in the AGREEMENT affects the rights and remedies that are available to the UNION under the Sound Transit 13(C) Agreement. The provisions of the Sound Transit 13(C) Agreement are not enforceable under the terms of the grievance and arbitration provisions of this

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SECTION 12 – VENDING MACHINE PROCEEDS

A. To the extent permitted by Sound Transit, METRO agrees to lease space for vending machines in RAIL facilities to an organization which will in turn contract with the UNION for payment of the historical and traditional 25% of the net proceeds it receives from these vending machines directly to the UNION. The UNION will then forward those monies to the Puget Sound Labor Agency or the Local 587 Retirees Chapter for social, recreational and charitable purposes.

B. METRO will not terminate its contract with the vending organization and/or its successors as long as that organization agrees to provide the aforesaid 25% of the net proceeds.

SECTION 13 - PROBATIONARY PERIOD

A. Each RAIL Employee shall have a probationary period commencing with their date of employment. Upon satisfactory completion of probation, the Employee will enjoy all rights of regular Employee status. Any Employee who came from a Bus position to RAIL and who fails probation for any reason, other than committing a major infraction, will be returned to their Bus position. Any Employee hired from the street who fails probation will be terminated from METRO.

B. All RAIL classifications shall have a six-month probationary period. However, Rail Supervisors shall have a twelve-month probationary period.

SECTION 14 - SPECIAL DUTY ASSIGNMENTS

A. Definitions:

- 1. Special Duty Assignment When an Employee in a Base Position is temporarily assigned to a classification with a higher rate of pay, and the higher-level duties comprise the majority of the work performed for a minimum of 45 days. Term-Limited Temporary (TLT) Employees are not eligible for Special Duty Assignments.
- **2.** Base Position The Employee's underlying position where they hold seniority, while on Special Duty Assignment.
- **3.** Bargaining Unit Position The bargaining unit position that represents the Employee's regular Base Position.
 - 4. Special Duty Bargaining Unit Position The bargaining unit that represents the special

duty position or body of work, outside the bargaining unit.

- **5.** Detail Assignment When a UNION member is chosen to perform work by the UNION and work is paid for by the UNION. A UNION detail will be in accordance with Article R10, Section 3.
- **6.** Working out of classification/upgrade When an Employee in a Base Position is temporarily assigned the duties of a higher paid classification for less than 45 calendar days. Employees working out of classification may not be required to perform all the responsibilities of the higher-level classification.
- 7. Temporary Assignment Work assigned by METRO that is temporary in nature and necessary to fill an immediate organizational and/or safety issue.
- **B.** The PARTIES recognize the value provided to Employees by having Special Duty and working out of classification opportunities available. The PARTIES also agree that Special Duty Assignment and working out of classification opportunities should balance the desire of Employees to prepare for promotional opportunities with the need to have an Employee accumulate experience in a position in order to be effective in that position.
- C. Where a vacancy occurs in any position within in the bargaining unit, which is to be filled by a Special Duty Assignment, Employees of METRO who are capable and desirous of doing the work shall be given first consideration before any outside help is employed. Such vacancy shall be posted and filled in accordance with METRO's Merit System per Article R2, Section 1.

 Among Employees seeking any such position, seniority shall be considered in filling the position.
- **D.** The posting obligation for a Special Duty Assignment shall be triggered when a vacancy is foreseen to be filled for 45 days or longer. In the interim, METRO may fill the work consistent with this AGREEMENT, until the Employee is selected from the posting process. The terms for Special Duty Assignments are as follows:
- **1.** 45 days to Twelve Months Shall be approved by METRO to provide additional staffing:
- a. Due to work that exceeds either the volume and/or complexity of what is routine, and is for limited duration;

Special Duty classification pay range or given a flat 5% above the Employee's bargaining unit position rate of pay, whichever is higher. Shift differentials will not be included when calculating Special Duty pay rate. An Employee who accepts a Special Duty Assignment to a lower paid position shall receive the wage rate for such lower paid position.

- I. Special Duty pay shall not be considered part of an Employee's bargaining unit position pay rate for purposes of pay rate determination as a result of promotion or reclassification, cash-out of vacation or sick leave, or vacation or sick leave donations.
- **J**. Paid leave (e.g. vacation, sick, AC, bereavement) while on a Special Duty Assignment shall be at the Employee's Special Duty pay rate. If the Special Duty Assignment is FLSA non-exempt, the Employee's Special Duty pay will be used for the computation of overtime and AC time.
- **K**. An Employee on Special Duty Assignment will continue to advance through the pay steps of their Base Position pay range while on Special Duty. If an Employee who served in the Special Duty Assignment is hired into the position, the Employee shall be credited pay steps for time served on the Special Duty Assignment. When the Special Duty Assignment is completed, the Employee's pay shall revert to the Base Position pay rate the Employee would have received if the Employee had not been on a Special Duty Assignment.
- L. If the Special Duty position is converted to a Career Service position, and the Employee who served in the Special Duty Assignment is hired into the Career Service position, the Employee shall receive credit towards their probationary period for time served in the Special Duty Assignment. If the time served in the Special Duty position was longer than the required probationary period for that position, an Employee who has 90 days or more of continuous employment in the classification at the time of selection, the probationary period shall be reduced by 90 days.
- **M**. An Employee' Special Duty Assignment will end when METRO becomes aware that the Employee working the Special Duty Assignment will be absent exceeding 30 calendar days or at the conclusion of a 30-day absence, whichever occurs first.

SECTION 15 - WORKING OUT OF CLASSFICATION/UPGRADE

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A. Working out of classification/upgrade occurs when an Employee in a Base Position is
temporarily assigned the duties of a higher paid classification for less than 45 calendar days.
Employees working out classification/upgraded may not be required to perform all the
responsibilities of the higher-level classification.

- **B.** All assigned work performed in a higher paid classification as working out of classification or upgrade will be paid a minimum of two hours at the rate of the higher paid classification. When an Employee is assigned such work for more than two hours up to and including four hours, they will be paid at such rate for four hours. When an Employee is assigned such work for more than four hours, they will be paid at such rate for eight hours and will be paid at the overtime rate for such classification, if applicable, for time in excess of eight hours.
- C. While working out of classification, the Employee will receive 5% working out of classification pay premium, however the increase may not exceed the top step of the position. Shift differentials will not be included when calculating 5% working out of classification pay premium. Any overtime earned while working out of classification will include the 5% premium. Paid leave (e.g. vacation, sick, executive leave, bereavement) while working out of classification shall be at the rate of the Employee's bargaining unit position (without the 5% working out of classification pay premium).
- **D.** If a working out of classification assignment exceeds 44 consecutive calendar days, the assignment will be converted prospectively to a Special Duty Assignment and must be posted for all bargaining unit members.
- E. If an Employee is assigned work in a lower paid classification, such Employee shall not suffer any reduction in wages.
- **F.** While working out of classification, this AGREEMENT shall continue to apply with the exception of specific work rules associated with the out-of-classification bargaining unit.

SECTION 16 - VACATION, SICK LEAVE AND ACCUMULATED COMPENSATORY (AC) DONATION

A. Each calendar year, an Employee may donate up to 50% of their available vacation leave and up to 100% of their AC time, in eight-hour increments, to individuals employed by King

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- **B.** Each calendar year, an Employee who has more than 100 hours of sick leave may donate a maximum of 24 hours, in eight-hour increments, to individuals employed by King County.
- C. Donated vacation, sick leave and AC time become the property of the recipient. Donated vacation and sick leave may not be cashed out by the recipient upon retirement. Vacation, sick leave, and AC time may be donated only to an individual employed by King County who has exhausted or will have exhausted, within five calendar days following receipt of the donation request in the Payroll Section, their sick leave, vacation leave and AC time.
- **D.** A UNION Employee who donates leave to another UNION Employee does so on an hour-for-hour basis, meaning that one hour of donated leave becomes one hour of received leave, regardless of the pay rates of the donor or the recipient.
- E. If a UNION Employee donates leave to a King County employee who is not represented by the UNION, the receipt of the leave will be governed by the rules that normally apply to the recipient of the leave. If a King County employee who is not represented by the UNION donates leave to a UNION Employee, then the UNION Employee's receipt of the leave is administered by the terms of this Section.

SECTION 17 – RESPECT FOR CRAFT LINE BOUNDARIES IN STREETCAR

- A. The PARTIES agree that because of the small size of the Streetcar operation, there shall be variations from the usual, customary and historic work jurisdiction rules and practices that have been established in the Bus AGREEMENT. RAIL shall generally respect the classification boundaries that are established in the classification specifications for Streetcar jobs; however it is agreed that the incidental assignment of cross-classification work is allowed. No Employee shall be expected to perform work for which they have not been adequately trained or which is unsafe.
- **B.** If the UNION believes that cross-classification work has exceeded an incidental amount, the PARTIES shall convene special Labor-Management discussion to attempt to address the UNION's concerns over staffing levels and work assignments. Following growth of the Streetcar operation, this discussion may include negotiations to erect work jurisdiction rules that reflect the larger, more established workforce.

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SECTION 18 - NEGOTIATED MEAL AND REST PERIODS

The PARTIES agree to continue the long standing agreement to specifically supersede in total the State provisions regarding meal and rest periods for Employees. LLR Operators, LLR Supervisors, Streetcar Operators, O&M Supervisors, and Rail Signal and Communications Technicians do not receive a designated meal period. Additionally, Employees in these job classifications will be entitled to meal and rest periods only as described in this AGREEMENT, and not those provided by state law. Meal and rest periods for other Employees covered by this AGREEMENT have also been negotiated in ways that supersede State provisions in whole, or in part.

SECTION 19 – EMPLOYEE RECOGNITION

In addition to continuing existing programs to recognize outstanding performance, the PARTIES agree to establish a program to offer recognition to work teams or individuals whose efforts improve the delivery of METRO services to county residents and/or achieve cost savings while maintaining or bettering the present quality of service delivery.

The PARTIES will establish administrative guidelines for the program. The program will establish both monetary and non-monetary awards to teams or individuals:

- **A.** That demonstrate measurable improvements in one or more of the following areas:
 - 1. Improved operating methods or procedures, resulting in increased
 - 2. Improved customer or Employee satisfaction;
 - 3. Improved cycle time or efficiency;
 - 4. Decreased costs;
 - **5.** Conservation of resources; or
 - **6.** Reduction in Employee injuries and accidents.

The administrative guidelines established by the committee shall identify other means by which Employees may nominate work teams and individual Employees for evaluation and awards. Authority, if any, to grant monetary and non-monetary awards is based on King County Code.

ARTICLE R4: DISCIPLINE

SECTION 1 – GENERAL

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A. The PARTIES believe in the notion of positive intent, with all Employees striving to perform at their personal best. RAIL and the UNION endeavor to create a work environment that is both Employee and service oriented. To best accomplish this goal, the PARTIES acknowledge that there are positive approaches to correct Employee job performance (e.g. coaching, counseling, training, etc.) that serve as an alternative approach to discipline.

The intent of discipline is corrective, rather than punitive, in nature and is subject to just cause.

The PARTIES acknowledge there are egregious actions and behaviors (e.g. workplace violence, theft, etc.) that may require immediate formal disciplinary action, up to and including termination. The PARTIES agree to consider any mitigating factors when issuing discipline (e.g. self-defense, harassment, threats, external elements, etc.).

- **B.** The intent of this Article is to provide Employees the opportunity to take responsibility for performance and attendance issues while maintaining positive, two-way communication with RAIL. METRO shall not discipline Employees based on anonymous or unsubstantiated complaints.
- C. Upon request, all Employees are entitled to UNION representation during any formal discipline. Employees will be permitted to review their disciplinary record or attendance record upon advance notice to their Chief/Superintendent.
- **D.** Coaching/Counseling with Employees should be considered opportunities to help Employees be successful. These conversations are not considered discipline and cannot be grieved. If a memorandum of counseling has been placed in the Employee's personnel file, a copy will be provided to the Employee. If the Employee disagrees with the counseling, they may provide a written rebuttal to their Chief, which will be added to the Employee's personnel file.
- **E.** An Employee called as a witness by RAIL, during an investigation or hearing, shall receive regular compensation as set forth in Article R10, Section 10.
 - F. The RAIL Manager is responsible for identifying the procedures governing RAIL

Operations. These processes will be defined in the issuance, control and modification of Directives, Rules, Standard Operating Procedures (SOPs), Standard Maintenance Procedures (SMPs), Notices, Long-Term Special Instructions and Train Orders.

G. *The Rulebook*, the official handbook of the RAIL Division will specify the rules, provided such rules are not in conflict with provisions of this AGREEMENT or with applicable laws. If it is necessary to revise or change *The Rulebook*, the revisions or changes will be discussed with the UNION before implementation. *The Rulebook* will be available at RAIL bases.

H. A UNION-represented Employee will not issue discipline to another UNION-represented Employee.

SECTION 2 – METHOD OF NOTIFICATION

When an immediate supervisor wants to discuss an existing or potential disciplinary matter with an Employee, they shall notify the Employee in writing of the purpose and time limitation for having the meeting. RAIL will take the Employee's work schedule into account when making the request. Any Employee required to meet with their immediate supervisor shall be paid for all time spent with the immediate supervisor.

A. RAIL shall notify an Employee in writing, with a copy to the UNION, of any proposal to suspend or discharge the Employee (commonly called a *Loudermill* letter). The Employee shall sign the proposal to suspend or discharge to acknowledge receipt of the same. RAIL shall also issue in writing, to the Employee, with a copy to the UNION, the final decision to issue the proposed suspension or discharge.

B. During an investigation, at the discretion of RAIL, an Employee may be placed on Paid Administrative Leave (PAL).

SECTION 3 – CATEGORIES OF INFRACTIONS

When an Employee's behavior rises to the level of an infraction, RAIL shall categorize the infraction as a minor, serious, or major infraction. The level of infraction shall serve as a basis for evaluating the appropriate level of progressive discipline under the principles of just cause. Employee infractions shall be categorized for the purpose of ensuring that METRO issues fair, consistent, and unbiased levels of discipline, and so that discipline can be corrective, rather than

punitive, where appropriate.

A. MINOR INFRACTIONS

Minor infractions are violations of work rules or behavioral issues where coaching/counseling normally can correct the behavior and formal discipline may not be necessary. When formal progressive disciplinary actions are issued for minor infractions, they will be in writing and signed by the Employee. Discipline should be issued in a respectful, positive manner, allowing the Employee the opportunity to take responsibility and make the necessary changes for them to succeed. Minor infractions will not count against an Employee for promotional opportunities. Repeated violations of work rules and/or behavioral rules considered to be minor infractions will be subject to progressive discipline under the just cause standard.

B. SERIOUS INFRACTIONS

- 1. RAIL may determine that a performance or behavioral problem is sufficiently serious in nature to lead to an unpaid suspension, subject to the principles of just cause, and are issued for the purpose of correcting the Employee's behavior.
- 2. Additionally, in recognition of the stringent industry requirements, RAIL may determine that an infraction is misconduct, negligence, or a serious performance problem, which warrants discipline under the just cause standard. Discipline in this category will result in suspension, as described below, with subsequent violations resulting in additional suspensions of greater length, return to a prior Bus-side position, or termination from METRO.
- a. The following will be considered examples of serious infractions negligence and will result in a one-day suspension, except as noted, for the first violation. Additional violation(s) in a one-year period will result in further discipline up to and including termination from RAIL with return to the Employee's Bus position or termination from METRO based on the just cause standard.
 - 1. Signal violation*
 - 2. Switch violation*
- * Signal and switch violations related to the same move may be considered a single infraction. The first one-day suspension in any twelve month period for either a signal or switch violation will be

1	held in abeyance for one year. If no further serious infraction occurs in the twelve month period, the				
2	suspension will be converted to a written reprimand and all reference to the one-day suspension will				
3	be expunged from the Employee's personnel file.				
4	3. Opening the door on the wrong side of the vehicle.				
5	4. Opening the door away from a platform without				
6	authorization.				
7	5. Reverse running a train on the mainline without LCC				
8	authorization.				
9	6. Violation of the conditions of a work zone, walking				
10	inspection, slow zone,				
11	Failure to check under and				
12	7. Train wayside error resulting in a conflicting move.				
13	8. Backing a train on the mainline without LCC authorization				
14	and a flagger.				
15	9. Violation of a Train Order or Special Instruction.				
16	10. Violations of any operating rule which requires notification				
17	to and permission from LCC prior to proceeding.				
18	11. Operating in excess of the posted speed.				
19	12. Failure to check under and around an LRV prior to				
20	movement.				
21	b. In recognition of the stringent industry requirements, for the purpose				
22	of evaluating an Employee's eligibility for promotion, a first one-day suspension in the following				
23	categories will be treated by King County as a written reprimand: opening the door on the wrong				
24	side of the vehicle, opening the door away from a platform without authorization and train wayside				
25	error resulting in a conflicting move. A one-day suspension notice under this paragraph shall contain				
26	this discipline equivalency disclaimer.				
27	c. A RAIL Employee discharged for a serious infraction will be				
28	returned to their former Bus classification on an assignment mutually agreed by the PARTIES. All				
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RAIL infractions shall remain on such Employee's permanent METRO record.

C. MAJOR INFRACTIONS

It is understood that there may be egregious cases that may result in discharge, unpaid suspensions, or other disciplinary actions, that do not require corrective action. Examples of major infractions include, but are not limited to: Acts of violence, violations of drug, alcohol or weapons policy, theft and harassment based on legally protected status. Major infractions will not result in discharge unless RAIL determines the circumstances are so irredeemable that discharge is appropriate.

D. ACCIDENTS

Discipline for accidents will be issued according to the rules, procedures, and review process contained in the Accident Preventability Determination procedure. Any additional work rules or behavioral issues in conjunction with an accident may result in coaching/counseling if the accident is deemed non-preventable, unless the conduct rises to the level of a major infraction. In situations where there has been a preventable accident as well as a separate infraction, an Employee will not be subject to double jeopardy (receiving accident points and being additionally disciplined for the same infraction).

SECTION 4 - TYPES OF DISCIPLINE

- **A.** Types of discipline shall include oral reminders, written reminders, disciplinary probation, demotion, suspension and discharge.
- **B.** To determine the appropriate level of discipline, the seriousness of the infraction should be considered as well as other factors, including, but not limited to: Liability, injury, threat and response, the Employee's state of mind, the Employee's record, repeated behavior, the Employee's tenure, etc. Factors may also include the Employee's training record, whether the actions of others contributed to the event, and whether the Employee's actions were willful.
- C. Oral and written reminders will be given to the Employee by their immediate supervisor for infractions. For an oral reminder, the immediate supervisor will file a memo (copy) in the Employee's service record covering the contents and cause for the reminder within a reasonable time after the infraction. The Employee shall sign the memo to acknowledge receipt of the oral

reminder. For written reminders, an explanation will be given to the Employee in writing, with a copy filed in the Employee's service record within a reasonable time after the infraction. The Employee shall sign the written reminder to acknowledge receipt of same.

- **D.** Explanation of the suspension of any Employee by RAIL shall be given to the Employee in writing.
- **E.** Whenever RAIL discharges an Employee, explanation of the discharge will be given to the Employee in writing.

SECTION 5 - DECISION MAKING LEAVE

At RAIL's discretion, an Employee may be offered a day of paid decision-making leave when RAIL believes an Employee is at a critical juncture in their career, where they may be facing significant discipline, such as termination from employment. The purpose of this leave is to provide an Employee with the opportunity to consider their conduct in the workplace, to understand that they are facing significant discipline, and consider their ongoing employment at RAIL. Decision-making leave will typically be offered after RAIL has completed an investigation and has proposed discipline.

During the day of decision-making leave, the Employee must create a plan for avoiding further misconduct or discipline. Upon return from leave the Employee will be required to discuss that plan with their supervisor. As a result of this discussion, RAIL may determine not to impose traditional discipline.

Decision-making leave will typically be offered to an Employee only once in their career, with exceptions as appropriate. An Employee may reject the opportunity to take decision-making leave.

SECTION 6 – REMOVING INFRACTIONS

A minor infraction which is one year old shall be crossed off the Employee's record. Future disciplinary action will be based on the number of infractions that remain. For example, if an Employee commits a minor infraction on January 4th of a year, that infraction shall be crossed off on January 3rd of the next year. When an Employee takes a leave of absence that is at least 30 calendar days, the total time on leave will be added to the one-year period that must elapse before a minor

infraction is crossed off that Employee's record. A permanent record of all minor infractions will be maintained.

SECTION 7 - PROBATION AND RAIL CARDS

A. Except as noted below for former Bus Employees, probationary Employees who are not satisfactory, in the judgement of RAIL, will be discharged from METRO. A RAIL Employee who has come from Bus and who is not satisfactory, in the judgement of RAIL, or who quits RAIL during probation, shall be returned to their former Bus position. Operators will be returned to their last picked base per Article 15, Section 5 and Article 16, Section 5 of the Bus AGREEMENT. The Employee will not be off work without pay for more than five weekdays. Any RAIL infractions will remain on their METRO record. This Paragraph does not apply to a RAIL Employee who is discharged for committing a major infraction.

- **B.** A RAIL Operator who comes from Bus and is required to have a Rail card, and who fails to recertify their Rail Card will be removed from RAIL and returned to Bus. Unless mutually agreed by the PARTIES, Operators will be returned to their last base per Article 15, Section 5, or Article 16, Section 5 of the Bus AGREEMENT. The Employee will not be off work without pay for more than five weekdays.
- C. Discharges and removals during the probationary period are not subject to the grievance and/or arbitration procedures in this AGREEMENT; however, the Employee will, upon request, have the right to a termination review. The termination review must be requested within 15 days of the notification of discharge. RAIL will schedule the termination review and respond to the UNION, in writing, within a reasonable time.

SECTION 8 - CLAIMS OF UNJUST SUSPENSION OR DISCHARGE

If an Employee claims to have been unjustly suspended or discharged during the term of this AGREEMENT, the Employee will follow the grievance procedures outlined in this AGREEMENT.

SECTION 9 - WRONGFULLY SUSPENDED OR DISCHARGED

A. If, after review of a suspension or discharge, it is mutually agreed that an Employee who was suspended or discharged was completely blameless of charges regarding the offense, they shall be reinstated to their former position without loss of seniority and will be paid

wages lost as though they had not been suspended or discharged. No entry shall be made on the Employee's record of such suspension or discharge.

B. If, however, after such a review, it is found that the Employee in question was not completely blameless, then the PARTIES may mutually agree upon a reduction of the penalty and upon what, if any, portion of the wages s/he would have earned should be restored to them.

SECTION 10 – LAST CHANCE AGREEMENTS

Any last chance agreement or retention of employment agreement must be signed by the Employee and the President/Business Representative/designee of the UNION and METRO.

ARTICLE R5: GRIEVANCE AND ARBITRATION

SECTION 1 - CUSTOMER COMPLAINTS

When a grievance involves a customer complaint, RAIL will make an exception to its general policy of non-disclosure of customer names upon request of the UNION. If the UNION requests disclosure of the customer name and telephone number, the following procedure will apply:

- **A.** RAIL facilitates contact between the complainant and UNION by contacting the complainant and providing them with two options. The complainant may either: (a) consent to disclosure of their name and telephone number to the UNION, or (b) agree to personally call the UNION designee who has made the request.
- **B.** If the complainant consents to disclosure of their name and telephone number to the UNION, RAIL shall provide that information to the UNION. If the complainant agrees to call the UNION, METRO shall provide the complainant with the UNION designee's name and telephone number. If RAIL reasonably determines that the complainant is vulnerable by reason of age, disability, or some other reason, METRO shall provide to the UNION the name and telephone number of the complainant's parent or guardian.
- C. If the complainant agrees to disclose their name and number to the UNION but not to the grievant, RAIL shall provide the name and number to the UNION designee. The UNION designee shall not disclose the complainant's name or number to the grievant. When the UNION designee makes inquiries to the complainant, they shall explain that the complainant's name and number will not be disclosed to the grievant.

SECTION 2- GRIEVANCE PROCEDURE

A. Employee grievances concerning the interpretation and application of this AGREEMENT shall be processed in accordance with the grievance procedure in this Article, except as outlined in Paragraph D. A "grievance", as used in this AGREEMENT, shall mean a claim by an Employee that the terms of this AGREEMENT have been violated and/or a dispute exists concerning the proper application or interpretation of this AGREEMENT.

B. If a time limit, as defined in this Section, falls on a Saturday, Sunday or holiday as specified in Article R8, Section 3, the time limit will be extended until 5:00 p.m. on the following business day. Time limits defined in this Section may be extended by a written agreement between the PARTIES. However, should either PARTY breach the time limitation, that PARTY shall forfeit all rights and claims to the grievance; and the grievance shall be considered resolved in the other PARTY's favor; it being understood that such forfeiture does not decide the merits or establish a precedent. This forfeiture provision does not apply to discharge cases. If RAIL fails to meet the response deadline, the UNION has the right to move the grievance to the next step. If the UNION fails to move the grievance to the next step by the deadline or notify RAIL of its intent to not pursue the grievance, RAIL will send a written notice requiring the UNION to respond or withdraw within 30 days of the notice.

C. Employees are encouraged to meet, whenever possible, with their chief or supervisor/superintendent to discuss their claim that the contract has been violated prior to filing a formal grievance. If an Employee initiates such a conversation, the deadline to file a grievance on their claim shall be automatically extended by an additional 15 days beyond the deadlines specified in Step 1 below for Subsections D and E of the grievance process. This additional extension will be documented by METRO and provided to the Employee. The purpose of this extension is to allow the PARTIES the necessary time to gather and share information, as needed, to facilitate a resolution without the need to file a formal grievance. This process does not waive the UNION's right to file a grievance if no resolution is reached.

D. If a grievance arises, it shall be put in writing, specifying the act or event being grieved, the date of the occurrence, the provisions of this AGREEMENT that allegedly have been

violated, and the remedy sought. It will be handled in the following manner, except that grievances pertaining to the discharge of an Employee shall be processed in accordance with Paragraph E.

- **E**. As used in this Article, "/designee" refers to an individual who has been explicitly identified by the appropriate Superintendent or Section Manager to handle the grievance in their place.
- **F.** If either PARTY wishes to raise a procedural concern about a grievance, it must do so in the documentation or hearing in support or defense of the grievance. By doing so, this procedural concern becomes a part of the record of the grievance. Claims of forfeiture are evaluated under Paragraph B above.

Step 1 – The Employee's Base: Within 15 days of the act or knowledge of the act being grieved, the Employee shall present the written grievance to their immediate Chief/Superintendent/designee, or if their immediate Chief/Superintendent/designee is unavailable, then to any Chief/Superintendent/designee. Thereafter, the Superintendent/designee shall meet with the Employee and, unless UNION representation is waived in writing by the Employee, a Shop Steward/UNION Officer within 15 days after receipt of the grievance to discuss the grievance. The meeting may be held at a later date by mutual agreement of the PARTIES. METRO shall, within 15 days after the meeting, notify the UNION in writing of its decision via the mutually agreed upon electronic method. If the UNION Business Representative/designee determines that the grievance has merit, it may be referred to Step 2 within 15 days of such notification. Such referral must be in writing and sent via the mutually agreed upon electronic method.

Step 2 – The Employee's Section Manager: The grievance shall be presented to the Section Manager/designee. Thereafter, the Section Manager/designee shall meet with the Employee and the UNION Business Representative/designee to review and discuss the grievance within 15 days after receipt of the Step 2 referral, unless a later date is mutually agreed by the PARTIES. If a grievance involves discipline, the person who issued the discipline will not conduct the meeting. METRO shall, within 15 days following the meeting, notify the UNION in writing of its decision via the mutually agreed upon electronic method. The UNION Business Representative/designee may, within 15 days from the notification, refer the grievance to Step 3.

Such referral must be in writing and sent via the mutually agreed upon electronic method.

Step 3 – Transit Labor Relations: The grievance shall be presented to Transit Labor Relations. Thereafter, the Employee and UNION Business Representative/designee will meet with a committee consisting of a Transit Labor Relations designee, Section Manager/designee and other appropriate METRO personnel for the purpose of resolving the grievance. The meeting shall be held within 15 days after receipt of the Step 3 referral, unless a later date is mutually agreed by the PARTIES. METRO shall, within 15 days from the meeting, notify the UNION in writing of its decision via the mutually agreed upon electronic method. If no agreement can be reached at Step 3, the UNION Business Representative/designee may appeal to arbitration by notifying Transit Labor Relations in writing. Such referral must be in writing and sent via the mutually agreed upon electronic method, within 60 days after the UNION receives the Step 3 decision.

G. If a grievance arises that involves an Employee's discharge, it shall be handled in the following manner:

Step 1 – The Employee's Section Manager: Within 15 days of the act or knowledge of the act being grieved, the Employee shall present the written grievance to their immediate Chief/Superintendent/designee, or if their immediate Chief/Superintendent/designee is unavailable, then to any Chief/Superintendent/designee. Prior to a Step 1 hearing, the discharged Employee may choose to appeal their discharge to the King County Personnel Board. Such appeal will withdraw and void any grievance filed through the UNION procedure. If the Employee chooses to be represented by the UNION, they waive any right to appeal to the King County Personnel Board. The Employee's immediate Section Manager/designee shall meet with the Employee and, unless UNION representation is waived in writing by the Employee, the UNION Business Representative/designee within 15 days after receipt of the grievance to discuss the grievance. The meeting may be held at a later date by mutual agreement of the PARTIES. METRO shall, within 15 days after the meeting, notify the UNION in writing of its decision via the mutually agreed upon electronic method. Under no circumstances will METRO be relieved of the obligation to issue a written decision and if the deadline has been missed, METRO must issue the decision within five days of being notified of the missed deadline. Failure to comply with the 15 day response deadline

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shall result in an additional day of back pay to the Employee for each day that METRO's response is late. This additional back pay shall be paid only in the event that an arbitrator returns the discharged Employee to work. If after receiving METRO's response, the UNION Business Representative/designee determines that the grievance has merit, it may be referred to Step 2 within 15 days of such notification. Such referral must be in writing and sent via the mutually agreed upon electronic method.

Step 2 – Transit Labor Relations: The grievance shall be presented to Transit Labor Relations. Thereafter, the Employee and UNION Business Representative/designee will meet with a committee consisting of a Transit Labor Relations designee, Section Manager/designee and other appropriate METRO personnel for the purpose of resolving the grievance. The meeting shall be held within 30 days after receipt of the Step 2 referral, unless a later date is mutually agreed by the PARTIES. A written decision shall be sent to the UNION within 15 days after the meeting via the mutually agreed upon electronic method. Under no circumstances will METRO be relieved of the obligation to issue a written decision and if the deadline has been missed, METRO must issue the decision within five days of being notified of the missed deadline. Failure to comply with the 15 day response deadline shall result in an additional day of back pay to the Employee for each day that METRO's response is late. This additional back pay shall be paid only in the event that an arbitrator returns the discharged Employee to work. If after receiving METRO's Step 2 response and no agreement can be reached at Step 2, the UNION Business Representative/designee may appeal to arbitration by notifying Transit Human Resources in writing. Such referral must be in writing and sent via the mutually agreed upon electronic method within 60 days after the UNION receives the Step 2 decision.

H. Time spent by Employees adjusting grievances and/or pursuing arbitration is not working time and shall not be compensated. However, if a Step 1 grievance hearing is held during the Employee's normal working hours, the Employee will not suffer a loss in compensation.

Grievances shall be heard during management's normal working hours unless stipulated otherwise by both PARTIES.

SECTION 3 – ARBITRATION PROCEDURE

A. If any grievance, including discharge, cannot be amicably resolved in accordance with the provisions of the grievance procedure defined in Section 1, it may be submitted to the Arbitration Board. The Arbitration Board shall consist of one member appointed by the UNION Business Representative, one member appointed by METRO's Transit Human Resources, and an impartial arbitrator selected using the following procedure:

- 1. The PARTIES shall mutually agree upon a list of eight impartial arbitrators as soon as possible after the execution of this AGREEMENT. This list shall be the same as the list referred in Article 5, Section 2, Paragraph A.1 of the Bus AGREEMENT.
- 2. The names on such list of arbitrators shall rotate and the next three arbitrators starting from the top of the list shall be polled by the UNION to determine their next two available dates to hear a grievance, unless the PARTIES agree to select another arbitrator on the list. The arbitrator with the earliest dates acceptable to the PARTIES shall be selected for the arbitration. The UNION will contact the arbitrator to confirm their availability and will schedule the arbitration. The selected arbitrator will then be placed at the bottom of the list.
- 3. The selected impartial arbitrator may hear more than one case, if mutually agreed by the PARTIES, provided said arbitrator hears and decides each case independently before proceeding to the next case.
- **4.** If the PARTIES determine that an arbitrator is unacceptable and should be removed from the list, that arbitrator shall issue any outstanding decisions, but shall not be scheduled for more arbitrations.
- 5. When the rotating list of arbitrators is reduced below eight names, the PARTIES must mutually select, within 10 calendar days after receipt of the Federal Mediation and Conciliation Service's arbitrators list, the new arbitrator(s) to bring the total list to eight before additional arbitrations are scheduled. The names of the newly appointed arbitrator(s) shall be placed at the bottom of the list.
- **B.** The submission of a grievance to the Arbitration Board shall be based on the original written grievance.
 - C. No more than one grievance shall be submitted before the same arbitrator at one

hearing, unless agreed in writing by both PARTIES prior to the scheduling of the arbitration.

- **D.** The Arbitration Board shall settle or decide a grievance submitted for arbitration within 30 days after the date of the submission of post-hearing briefs, or after the date of the arbitration hearing if no briefs are submitted.
- **E.** The power and authority of the Arbitration Board shall be to hear and decide each grievance and shall be limited strictly to determining the meaning and interpretation of the terms of this AGREEMENT.
- 1. The Arbitration Board shall not have the authority to add to, subtract from, or modify this AGREEMENT, nor to limit or impair any common law right of METRO or the UNION. The Arbitration Board's decision, including upholding, modifying or setting aside any disciplinary action or the award of lost wages and benefits, shall be in accordance with federal and state laws, and shall be final and binding on all parties.
- **2.** The decision of the Arbitration Board shall be based solely on the evidence and arguments presented by the PARTIES in the presence of each other.
- **F.** The PARTIES agree that the power and jurisdiction of any arbitrator who is chosen shall be limited to deciding whether there has been a violation of a provision of this AGREEMENT.
- **G.** If the arbitrator upholds the grievance, METRO shall pay the cost of the arbitrator. If the grievance is denied, the UNION shall pay the cost of the arbitrator. Each PARTY shall be responsible for the cost of its own attorney fees. If both PARTIES agree to cancel an arbitration, prior to the decision of the arbitrator, the cancellation fee shall be split by both PARTIES.
- **H.** The PARTIES agree to attend a pre-arbitration conference not later than 30 days after the arbitration is requested. The purpose of such conference shall be to discuss and narrow issues, to explore settlement, and to treat other matters relevant to the arbitration proceeding.
- **I.** The arbitration hearing shall be conducted under the rules and regulations set forth by the American Arbitration Association.
- **J.** In proceedings involving customer complaints, where a complainant refuses to disclose their name to, call, or cooperate with the UNION, and the complainant is unwilling to testify, the Federal Rules of Evidence, as ruled upon by an arbitrator, shall govern the admissibility of

customer complaints in arbitration hearings. The decision of one arbitrator with regard to the admissibility of customer complaints shall not be binding upon another arbitrator in another proceeding. The PARTIES agree that the arbitrator shall be informed that the complainant was unwilling to speak with the UNION and unwilling to testify. Nothing in this AGREEMENT restricts a PARTY's right to request that the arbitrator issue a subpoena compelling the attendance of a complainant.

SECTION 4 – EXPEDITED ARBITRATION

- A. As an alternative to the arbitration procedure outlined in Section 2, the PARTIES may agree to an expedited arbitration procedure. When a grievance is advanced to arbitration, either PARTY may request an expedited arbitration process. At the time of the request, the PARTY requesting an expedited arbitration shall outline the process desired. The requested expedited arbitration process may include, but is not limited to, some or all of the following characteristics as agreed by both PARTIES:
 - 1. The PARTIES will not be represented at the hearing by attorneys;
- **2.** The hearing will be informal and conducted under the rules and regulations set forth by the American Arbitration Association;
 - **3.** No briefs will be filed;
- **4.** The hearing will be completed in one day with neither side being allowed more than a half a day for their presentation;
- **5.** The arbitrator will issue a decision within two business days of the hearing with a written opinion within 30 days;
 - **6.** The arbitrator shall be mutually selected by the PARTIES.
 - **B.** If the PARTIES agree on an expedited arbitration process:
- 1. The power and authority of the arbitrator shall be to hear and decide each grievance and shall be limited strictly to determining the meaning and interpretation of the terms of the AGREEMENT;
- **2.** The arbitrator shall not have the authority to add to, subtract from, or modify this AGREEMENT, nor to limit or impair any common law right of METRO or the UNION.

and assignments will be determined by seniority earned in a specific job classification.

- **D.** For the purpose of seniority, PTO, FTO, LLR Operator and Streetcar Operator shall be considered separate classifications. All certified LLR Operators will have seniority based on their respective FTO seniority until October 31, 2012. All certified Streetcar Operators will have seniority based on their respective FTO seniority until July 31, 2012. Thereafter, there shall be separate classification seniority for both Streetcar and LLR Operators established as follows:
- Streetcar Operators will have classification seniority separate from other
 Operators based on FTO seniority. Anyone hired into the position of Streetcar Operator after July 31,
 2012, shall have Streetcar Operator seniority based on date of hire as a Streetcar Operator.
- LLR Operators will have classification seniority separate from other
 Operators based on FTO seniority. Anyone hired into the position of LLR Operator after October 31,
 2012, shall have LLR Operator seniority based on date of hire as an LLR Operator.
- E. Bus Supervisors and LLR Supervisors will have separate classification seniority, within the respective section (Bus or LLR). LLR Supervisor seniority will be based on date of hire as an LLR Supervisor or LLR Supervisor-in-Training.
- **F.** Streetcar O&M Supervisors will have seniority separate from other Supervisors. The first four O&M Supervisors have seniority based on their original date of hire into METRO. Subsequent hires will have seniority based on date of hire as Streetcar O&M Supervisor.
- **G.** Seniority in all other RAIL classifications shall be established by date of hire into that RAIL classification, with ties broken per Paragraphs A and B.
- **H.** An Employee who has promoted or transferred to a different classification, who returns to a previous classification, shall be reinstated to the position in seniority order that s/he previously held, except as provided in Section 2, Paragraph E.
- I. An Employee who has had a non-disciplinary medical separation and who returns to their same classification within three years from the date of medical separation shall be reinstated to the seniority that they previously held. An Employee who has had a non-disciplinary medical separation and who returns to their same classification beyond three years from the date of separation will have their seniority in the job classification start on the date of their rehire. The following

additional rules shall apply when rehiring Employees who have had non-disciplinary medical separations (NDMSs):

- 1. METRO shall use terminology requested by the County's Human Resources Division (presently stated in Resources Bulletin 06-LER-01, Revised August 18, 2006) but subject to change) regarding rehire or reinstatement. However, nothing in this AGREEMENT shall prohibit METRO from negotiating a reinstatement agreement with the UNION for an Employee who has had an NDMS.
- 2. The UNION's Constitution and Bylaws shall determine Employee's UNION seniority. METRO's use of rehire or reinstatement terminology shall not be determinative in decisions as to seniority.
- 3. A rehired Employee who had an NDMS and who returns to their same classification within one year from date of separation shall have their pay step and vacation accrual rate restored to the step or rate held at the time of separation. Pay step progression and vacation accrual progression shall continue with the date of rehire, with "time-in-service" credit being given for the time spent in the pay step or vacation accrual rate prior to separation. However, no "time-in-service" credit shall be given during the period of separation itself.
- **4.** The process for an Employee who has had an NDMS and who wishes to be rehired in their former classification shall be to notify the Reassignment Program of their medical release and renewed ability to work.
- **5.** The County retains all rights to determine whether a former Employee is eligible for rehire.
 - **J.** Temporary Employees will be governed by the provisions of Article R26.

SECTION 2 – PROMOTION, TRANSFER, DEMOTION, AND LAYOFF

- **A.** Unless otherwise specified in this AGREEMENT, an Employee who is promoted or transferred to a position in King County outside of the UNION shall retain their classification seniority for all purposes for one year from the date of promotion or transfer.
- **B.** Any King County employee not represented by the UNION who previously has attained permanent status in a UNION job classification, and who demotes, for any reason other than

layoff, back to such classification after one year will not be eligible for reinstatement of classification seniority. In no case shall such a demotion displace any Employee. The UNION will be notified before an Employee returns to a UNION-represented position.

- C. Any Employee who demotes for any reason other than layoff, will forfeit all rights to the classification from which they were demoted.
- **D.** An Employee who demotes to a previously held classification will be reinstated to the position in classification seniority order which they had formerly held in the classification to which they have been demoted.
- **E.** An employee who returns to a UNION classification due to layoff after more than one year away from the UNION shall only be credited with layoff seniority (i.e., no seniority will be given for selection of vacations, assignments or RDOs). For the purpose of further layoffs, such employee will be credited for actual days spent in any classification to which they return. If such credit would give the employee the same seniority date as other Employees, they shall be placed below the other Employees in seniority order for that date.

SECTION 3 – TERM-LIMITED TEMPORARY (TLT) EMPLOYEES

A Term-Limited Temporary (TLT) Employee who is separated from METRO and rehired as a Career Service Employee within 60 days into the same classification they left, will have their seniority reinstated.

SECTION 4 - SENIORITY LISTS

- **A.** Seniority for all Employees shall be recorded on lists certified by the UNION and on file with METRO. Seniority shall be under the jurisdiction of the UNION. All questions or grievances pertaining to seniority shall be settled by the UNION.
- **B.** The UNION agrees to provide METRO with certified seniority lists by job classification showing name(s) and seniority for picks, move-ups, promotions, and layoffs; provided that METRO gives the UNION at least 14 calendar days advance notice and provides an up-to-date list of all new hires, showing their application times and dates, and job classifications. METRO will also provide a list of all terminations, retirements, promotions, demotions and transfers on at least a monthly basis. The UNION will provide, as a courtesy to METRO, an explanation of any

discrepancies appearing on these lists.

SECTION 5 - COMMITMENT TO RAIL

A. Per the rules below, LLR or Streetcar Employees may return to Bus classifications. Right of return will be by classification seniority. Returning Employees will be integrated into the next Bus pick for their classification.

- Operators may declare that they wish to return to FTO/PTO positions. No more than 5% of the Employees in the LLR Operator classification or Streetcar Operator classification, respectively, will be allowed to return to FTO/PTO positions at that time. Additional Employees may be allowed to return to FTO/PTO positions at METRO's sole discretion. The annual opt-out language for Streetcar Operator or LLR Operator in this paragraph is only available to Employees who have been in a Streetcar or LLR Operator position for a full year. For Employees who spend time on the reserve list, the year does not start until they are returned to Streetcar or LLR and start to work in those jobs. LLR Operator Trainees and Streetcar Operator Trainees may not return to FTO/PTO positions until the first annual opt-out period after completion of training, probation and one full year in a Streetcar or LLR Operator position.
- 2. Employees opting back to Bus side during this period will return to Bus with their full classification seniority that includes all their time spent in Bus, LLR and Streetcar positions.
- **3.** Employees who opt back to Bus must have a valid CDL if required for their position. Employees who have let their CDLs lapse will be retrained by Bus; if the Employee fails to obtain a CDL, they may keep their position in RAIL. Employees returning to Bus will be provided the training needed on new equipment, routes and/or rules.
- 4. FTOs/PTOs who have satisfactorily completed LLR or Streetcar training and have left LLR or Streetcar in good standing and for non-disciplinary reasons may return to LLR Operator or Streetcar Operator positions, respectively, at METRO's discretion. Returning LLR or Streetcar Operators will be required to successfully complete recertification. Returning FTOs/PTOs may not otherwise exercise their seniority to bump LLR or Streetcar Operators from their positions

and will have their seniority based on their most recent hire date as an LLR or Streetcar Operator.

- 5. Annually, on a date established by METRO, LLR Supervisors may announce their intentions to return to Bus Supervisor positions. No more than one LLR Supervisor may return to Bus Supervisor classifications at that time. This option is available only to those LLR Supervisors who were previously Bus Supervisors.
- **6.** Bus Supervisors who have previously qualified as LLR Supervisors and left in good standing may return to LLR Supervisor positions. Returning LLR Supervisors will be required to successfully complete recertification. Bus Supervisors may not otherwise exercise their seniority to bump LLR Supervisors from their positions.
- 7. Electromechanics can return to their former classification at any time by mutual agreement between the PARTIES.
- **8.** Following RAIL training and probation, Facilities Employees who have moved to Track and Signals positions may request to return to their Bus classification. Such Employees will be returned if RAIL is willing to release the Employee and Bus is willing to accept the Employee.
- 9. Annually, on a date established by METRO, Streetcar O&M Supervisors or Electromechanics may declare that they wish to return to Bus positions. Each year, the number of Streetcar O&M Supervisors or Electromechanics who shall be allowed to return to Bus positions shall be limited to one of the Employees in the O&M Supervisor or Electromechanic classifications, respectively with a minimum of one Employee for each classification. Additional Employees may be allowed to return to Bus at METRO's sole discretion.
- 10. Any Employee who fails Streetcar training or Streetcar probation, or returns to Bus or LLR in any manner other than through the annual system, shall not be permitted to return to Streetcar for two years, except at METRO's discretion.
- 11. LLR and Streetcar Employees may return to their former classifications in LLR or Streetcar if a vacancy exists. The timing of the Employee's return will be at METRO's discretion to accommodate the need to recruit and train to backfill the vacancy now created by the returning Employee.

B. Any Employee who fails LLR or Streetcar training, probation or recertification, for any reason other than a major infraction, will be returned to their previous Bus or RAIL classification. Bus side Employees who enter the RAIL training program, and either fail the training program or fail the established probation period, will not lose their seniority when they are returned to the Bus side.

ARTICLE R7: LAYOFF AND RECALL

SECTION 1 - REASON FOR LAYOFF

METRO will not lay off any Employee except due to reduction in service, lack of work, lack of funds, or improvement in efficiency. METRO will inform the UNION of potential layoffs 45 days or more in advance in order to allow the PARTIES to investigate whether Employees scheduled for layoff may continue to be employed by METRO. If a reduction in the work force should prove unavoidable and provisions cannot be made to retain affected Employees at different job classifications within METRO, then such Employees will be referred to the King County Career Support Services Section. Should the King County Career Support Services Section cease to exist or to provide the necessary services, the PARTIES will form a relocation task force to seek alternate gainful employment for affected Employees.

SECTION 2 – METHOD OF REDUCTION

- **A.** METRO shall determine the positions to be eliminated. Layoffs shall occur by inverse classification seniority, except as otherwise specified in this AGREEMENT.
- **B.** A laid-off Employee who has attained regular status in another job classification may displace a less senior Employee in such classification, provided that the laid-off Employee has obtained all necessary certifications to perform the duties of such classification. No Employee shall be placed into a classification from which the Employee has demoted or failed to complete the probationary period. A laid-off Employee who exercises the right to return to a previous position will be reinstated to the position in classification seniority order which they had previously held, except as provided in Article R6, Section 2, Paragraph E.

SECTION 3 – RECALLING LAID-OFF EMPLOYEES

A. An Employee shall be eligible for reinstatement for 24 months following layoff

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and shall be recalled to service in the order of their classification seniority. To be eligible for reinstatement, a laid-off Employee must keep METRO informed of their current address. METRO's obligation to offer reinstatement shall be fulfilled by mailing a notice by registered mail to the most recent address supplied by the laid-off Employee. A laid-off Employee must notify METRO within 15 days after such reinstatement offer has been mailed by METRO and report for work at the time and place stipulated in the notice.

B. An Employee, who fails to respond to the reinstatement offer or who fails to report to work when and where notified, shall be deleted from the recall list. METRO will send a letter to such Employee notifying them of the loss of reinstatement rights.

SECTION 4 – EMPLOYEES WHO HAVE HAD NON-DISCIPLINARY MEDICAL SEPARATIONS (NDMS's)

- 1. If an Employee who was separated by NDMS enters the Reassignment Program at a time when a layoff list is in place, they cannot be returned to work until all the Employees on the layoff list with more seniority have been returned to work.
- 2. If a former Employee's six months in the King County Reassignment Program expires before they are returned to work, they will then only be eligible for rehire through the normal rehire process. If a layoff list exists, these Employees will be integrated into the list in seniority order.

ARTICLE R8: HOLIDAYS

SECTION 1 – LLR OPERATORS, STREETCAR OPERATORS, O&M SUPERVISORS, AND LLR SUPERVISORS

Eligible Employees in the classifications of LLR Operator, Streetcar Operator, O&M Supervisor, and LLR Supervisor shall be granted the eleven holidays specified in Section 3 as days off with eight hours pay. An Employee who is on RDO or vacation on the day of observance shall receive eight hours AC time. An Employee who works on the day of observance, as a part of their regular work schedule, will receive eight hours pay for such day and will receive AC time for all time worked, calculated in the method provided in this AGREEMENT for work performed on nonholidays.

SECTION 2 - OTHER EMPLOYEES

A. Eligible Employees, except Employees in the classifications of LLR Operator, Streetcar Operator, O&M Supervisor, and LLR Supervisor, shall be granted the eleven holidays specified in Section 3, as days off with eight hours pay. An Employee, who is on RDO or vacation on the day of observance, shall receive eight hours AC time. An Employee who works on the day of observance, as part of their regular work schedule, will receive eight hours pay for such day and will receive AC time at the rate of time and one-half for all time worked.

B. The provision of Paragraph A shall not apply to FLSA-exempt Employees.

SECTION 3 – DAYS OF OBSERVANCE

Each listed holiday shall be observed once each calendar year on the date established by state law or, if there is no such law, on the date established by METRO. When one of the holidays designated below falls on Sunday, the holiday shall be observed on Monday. When one of the holidays designated below falls on Saturday, the holiday shall be observed on Friday.

New Year's Day	Labor Day	
Martin Luther King Junior Day	Veterans Day	
Lincoln's Birthday	Thanksgiving Day	
Presidents' Day	Mark McLaughlin Day (Day after Thanksgiving)	
Memorial Day	Christmas Day	
Independence Day		

SECTION 4 – PERSONAL HOLIDAY

A. Each Employee, except FLSA-exempt Employees, may choose one personal holiday per payroll year.

B. RAIL must approve or deny the day selected. The following govern use of the personal holiday:

1. When an Employee has not used their personal holiday during a payroll year, the holiday will be converted to eight hours of vacation or ten hours of vacation if they are working a regularly picked four forty (4/40) assignment.

2. The personal holiday will be paid upon termination or retirement, provided

E. Scheduled increases in the accrual rate will begin with the first biweekly pay period following the completion of the necessary years of active service.

F. Vacation Accrual Table

1. Completed Years of Active Service	2. Vacation Hours Accrued Per Paid Straight-Time Hour	3. Maximum Hours Per Biweekly Pay Period Based on 80 Hours	4. Maximum Hours Accrued Per Year	5. Maximum Days Accrued Per Year	6. Maximum Hours at End of Payroll Year
0-4	.0385	3.080	80	10	160
5-9	.0577	4.616	120	15	240
10-15	.0770	6.160	160	20	320
16	.0808	6.480	168	21	336
17	.0847	6.776	176	22	352
18	.0885	7.080	184	23	368
19	.0924	7.392	192	24	384
20	.0962	7.696	200	25	400
21	.1001	8.000	208	26	416
22	.1039	8.312	216	27	432
23	.1078	8.616	224	28	448
24	.1116	8.928	232	29	464
25+	.1154	9.232	240	30	480

G. Each Employee shall be paid for accrued vacation to a maximum of eight hours per day, except as provided elsewhere in this AGREEMENT.

H. Employees will accrue vacation each payroll period, and that vacation, along with un-picked vacation, will be available for use as provided in the AGREEMENT and the practices of the PARTIES.

I. An Employee, who is receiving Workers' Compensation supplemental benefits for an occupational injury shall not be entitled to receive any vacation pay.

J. Employees shall not be eligible to take or be paid for vacation leave until they have successfully completed their first six months of service with METRO, and if they leave METRO

prior to successfully completing their first six months of METRO service, shall forfeit and not be paid for accrued vacation leave.

SECTION 2 – SCHEDULING VACATIONS

RAIL will arrange with Employees to take their vacations during the calendar year at such time as will minimize the necessity of calling substitutes to carry on regular work. When a holiday that an Employee normally would have received falls within their vacation period, such Employee shall use vacation on the holiday and accrue AC time, as provided in Article R8, in lieu of holiday pay. RAIL shall arrange vacations for Employees on such schedules as will least interfere with the function of RAIL; but which provides a minimum amount of picked vacation time approximately equal to the amount of annual vacation accrued by the workforce by classification.

SECTION 3 – SELECTION OF VACATIONS

Selection of vacation shall be by RAIL seniority within the work group the Employee is working. Employees may only pick vacation hours they have accrued at the time of the vacation pick.

SECTION 4 – VACATION PICK LIMITS

A. An LLR or Streetcar Operator may carry over vacation based on the following schedule:

Completed Calendar Years of	Maximum Hours Allowed To Not	
<u>Service</u>	<u>Pick</u>	
1 - 4	16	
5 - 9	24	
10 - 14	32	
14 +	40	

At pick, an Employee may elect not to select up to the number of hours contained in the table above.

B. For all Employees, the number of vacation hours carried over at the end of the payroll year shall not exceed the maximum hours in Section 1.F Column 6 above.

C. Any vacation that is accrued in excess of the allowable amounts in Article R9, Sections 1(G) Column 6 and 4(B) shall be considered "use it or lose it". This means that any vacation hours in excess of the allowable hours, at the end of the payroll year, shall be forfeited and removed from the Employee's vacation balance.

- **D.** Except as otherwise provided in this AGREEMENT, an Employee desiring to use accumulated vacation which they have not picked may use it in single- or multiple-day increments with the prior approval of their immediate supervisor.
- **E.** An Employee may carry over unused vacation time to the next succeeding year when METRO verifies that the Employee has been prevented from using said vacation because of injury, illness or work schedules.

SECTION 5 - VACATION CASH OUT

RAIL Employee who has accrued more than 80 hours of vacation in a year may elect to cash out a portion of their vacation, provided they pick a minimum of 80 hours of vacation. During the first and second vacation picks of the year for an Employee's work unit, an Employee may elect to cash out a yearly minimum of eight hours up to a yearly maximum of 60 hours of their current vacation balance. Employees may elect to receive the cash out payment at each vacation pick of the year.

SECTION 6 - VACATION PAY UPON EMPLOYEE TERMINATION

Upon an Employee's termination or retirement from METRO, they shall be paid for all accrued hours remaining in their vacation balance.

SECTION 7 - VACATION AFTER MILITARY LEAVE OF ABSENCE

- **A.** An Employee entering active military service will be paid for all accrued vacation.
- **B.** A regular Employee who leaves METRO to enter active military service and who returns to work with METRO within 90 days after satisfactory completion of military service, shall begin accruing vacation at the applicable rate. Time spent on such military leave shall count as active service in determining the applicable accrual rate.
- C. An Employee entering active military service will continue to accrue vacation for time spent in military service up to a maximum of one year. Such accrual will be credited to the

Employee upon return to METRO from military leave.

SECTION 8 - VACATION - UNION BUSINESS LEAVE

An Employee elected to full-time UNION office, who takes an extended leave of absence under the provisions of Article R10, Section 3, shall be paid for whatever vacation they have earned by the effective date of leave before taking such leave. Alternatively, they may retain credit for all accumulated vacation, to be used after the leave of absence, in accordance with the procedures contained in Article R10, Section 3. However, should such UNION Officer not resume their employment with METRO, they will be paid at the rate in effect when the leave of absence began.

ARTICLE R10: LEAVES OF ABSENCE

SECTION 1 – GENERAL

The decision to grant an unpaid leave of absence shall be the decision of RAIL, except as limited by this AGREEMENT. At RAIL's option, such unpaid leaves of absence, not to exceed one calendar year, may be granted, for reasons other than those described in this Article. A reasonable amount of compassionate leave will be available to Employees under warranting circumstances as determined by RAIL. Requests must be submitted in writing to an Employee's immediate supervisor before any leave of absence begins. No unpaid leave of absence will be granted to an Employee to accept employment with another employer, except leaves for UNION business or leaves for government service in the public interest. The decision to grant or deny an unpaid leave of absence is not subject to the grievance/arbitration procedures in Article R5.

SECTION 2 – BEREAVEMENT LEAVE

- **A.** Employees eligible for leave benefits shall be granted up to five days, maximum 40 hours (pro-rata for part-time) bereavement leave per qualifying death of a member of the employee's immediate family.
- **B.** Immediate family shall be defined as the employee's spouse or domestic partner, and the parent, grandparent, child, son or daughter-in-law, grandchild, sibling of the employee, employee's spouse or the employee's domestic partner, or an employee's legal guardian, ward or any person over whom the employee has legal custody.
 - C. Employees who are not eligible for paid leaves may be granted leave without pay,

or may be allowed to use compensatory time, if available, for bereavement leave.

- **D.** When a holiday or regular day off falls during the leave, it shall not be charged as bereavement leave.
- **E.** Any additional paid leave may be approved by mutual agreement between the County and the employee.
- **F.** An Employee on bereavement leave will be paid their regular rate of pay for days on bereavement leave. Such pay shall be based on the Employee's regular assignment to a maximum of eight hours per day, except as provided in Article R13.

SECTION 3 – UNION BUSINESS

- A. Pay for time granted to an Employee for a leave of absence to conduct UNION business shall be deducted from regular pay on an hourly basis. All provisions of this AGREEMENT relating to benefit costs, accruals and holiday eligibility shall remain in force for up to 30 consecutive calendar days during any period an Employee is on UNION business leave to a maximum of 30 consecutive calendar days during each calendar year. For UNION business leave in excess of the 30 calendar days, no benefits shall accrue (i.e., vacation and sick leave) and costs of benefit premiums (i.e., medical, dental, optical and disability) shall be the responsibility of the UNION. For purpose of calculating the 30-day limitation, RDOs and holidays shall be included only if the Employee was on UNION business leave the day preceding and the day after the RDO/holiday.
- **B.** RAIL may authorize compensation for UNION Executive Board Officers who are performing work-related business.
- C. The 30-day limitation for determining payment and accrual of benefits shall not include UNION Executive Board members while attending the regularly-scheduled monthly Executive Board meeting, while attending membership meetings, while working on picks, while participating on a UNION negotiating committee or while replacing the full-time UNION Officers during contract negotiations.
- **D.** All full-time Local 587 UNION Officers, one International UNION Officer and/or one A.F.L.-C.I.O.-elected Officer shall be granted extended leaves of absence from METRO.
 - E. If an Employee is granted a leave of absence, they will continue to accrue all types

of seniority, including vacation accrual credit, during the effective period.

F. The UNION agrees to provide METRO with correct lists of all UNION Officers, Stewards, and committee members as soon as practicable after the effective date of this AGREEMENT, and to provide a new and corrected list of same as soon as practicable following any UNION election or appointment.

G. During days of general UNION election, additional members not to exceed seven shall be granted leave to act as tellers.

SECTION 4 - JURY DUTY

A. Upon receiving notification to report to serve on jury duty, jury panel, or jury test, an Employee shall immediately notify their immediate supervisor. If an Employee is used for jury duty and submits proof of report for same, they shall receive time off with pay at their regular rate of pay for their regular assignment, not to exceed eight hours per day for each day served. Compensation received for jury duty must be forwarded to METRO; however, reimbursement for travel expenses may be retained by the Employee.

B. Any Employee excused from jury duty less than four hours after their jury duty reporting time, shall promptly notify their immediate supervisor and may be required to report back to work. An Employee also shall have at least twelve hours off between the completion of their scheduled day's assignment and reporting back to jury duty. If the Employee must change clothes before reporting to work, the Employee and immediate supervisor shall agree on a reasonable report time.

C. Except as provided above, no LLR or Streetcar Operator shall be required to report back to work. Such Operator may accept work if work is available.

SECTION 5 - MILITARY LEAVE

A. Any Employee who is called into, or enlists in, the Armed Forces of the United States or its allies, shall be given an unpaid leave of absence in accordance with applicable laws affecting military leave.

B. Any Employee who is a member of an organized reserve unit of the Armed Forces of the United States shall be granted necessary time off for military training as follows:

1. An Employee will be granted such paid military training leave per calendar year as is required by law.

- **2.** The Employee must present their orders for active training duty to their immediate supervisor prior to taking such leave.
- **3.** The Employee will be paid for those days they normally would be scheduled to work during such leave up to a maximum of eight hours per day.
- **4.** Employees covered by this Paragraph shall be granted all seniority rights and accruals for vacation and sick leave benefits as provided in this AGREEMENT.

SECTION 6 – PARENTAL LEAVE

- **A.** Twelve weeks of paid parental leave shall be granted to Employees pursuant to King County Code 3.12 et al. for the birth of an Employee's child, the Employee's adoption of a child or the foster-to-adopt placement of a child with the Employee.
- **B.** In addition to the paid parental leave above, an Employee shall be granted a maximum of six months unpaid leave of absence, after exhausting all AC and vacation, in conjunction with the birth of an Employee's child, the Employee's adoption of a child or the foster-to-adopt placement of a child with the Employee. A request for such leave shall be filed with the Employee's immediate supervisor at least 60 days in advance of the anticipated leave commencement. An Employee on FMLA/KCFML leave will continue to have medical, dental and vision benefits premiums paid by METRO. The Employee may elect to self-pay basic or enhanced Life, Accidental Death and Dismemberment (AD&D) and Long Term Disability (LTD) insurance coverage during any unpaid leave.

SECTION 7 – FEDERAL FAMILY AND MEDICAL LEAVE ENTITLEMENT

As provided for in the Federal Family and Medical Leave Act of 1993, an eligible Employee may take up to a combined total of twelve weeks of leave for their own serious health condition (as defined by the Family Medical Leave Act of 1993), for the birth or placement by adoption or foster care of a child, or for the serious health condition of an immediate family member (an Employee's child, spouse, or parent), within a twelve-month period. To be eligible for leave under this section, an Employee must have been employed by King County for twelve months or more and have worked

a minimum of 1,040 hours in the preceding twelve months. The leave may be continuous or intermittent.

SECTION 8 - KING COUNTY FAMILY MEDICAL LEAVE ENTITLEMENT

- A. An Employee may take up to a combined total of 18 weeks of unpaid leave for their own serious health condition (as defined by the King County Personnel Guidelines), or for family reasons as provided for in Section 9 Paragraph A of this Article, within a twelve-month period. To be eligible for leave under this Section, an Employee must have been employed by King County for twelve months or more and have worked a minimum of 1,040 hours in the preceding twelve months. The leave may be continuous (consecutive days or weeks), or intermittent (taken in whole or partial days as needed).
 - **B.** Intermittent leave is subject to the following conditions:
- 1. When leave is taken after the birth or placement of a child by adoption or foster care, an Employee may take leave intermittently or on a reduced leave schedule only if authorized by the Employee's immediate supervisor;
- 2. An Employee may take leave intermittently or on a reduced schedule when medically necessary due to a serious health condition of the Employee or family member of the Employee. If this leave is foreseeable based on planned medical treatment, the immediate supervisor or their designee may require the Employee to transfer temporarily to an available alternate position for which the Employee is qualified, that has equivalent pay and benefits, and that accommodates recurring periods of leave.

SECTION 9 - CONCURRENT RUNNING OF LEAVE

Medical leaves as outlined in Sections 6, 7 and 8, along with industrial injury leave shall run concurrently to the extent permitted by law. Leave taken under King County Family and Medical Leave, as described in Section 8, shall run concurrently with any other leaves that are available under state or federal law.

SECTION 10 - WITNESS LEAVE

A. Any Employee called as a witness on behalf of METRO during an investigation or trial shall receive regular compensation.

B. Any Employee who receives a subpoena to testify in a METRO-related case or receives a subpoena for any incident witnessed on duty shall receive regular compensation.

C. No Employee called as a witness in a METRO-related case by another Employee under investigation for an infraction, during an investigation or trial, shall receive regular compensation.

ARTICLE R11: SICK LEAVE

SECTION 1 - ACCRUAL OF SICK LEAVE

A. Leave-eligible Employees shall accrue sick leave benefits at the rate of 0.04616 hours for each hour in paid status, excluding overtime; except, an hourly Employee who works in excess of 74 hours in one week shall accrue additional sick leave at the rate of 0.025 for each hour worked in excess of hour 74. Employees shall accrue sick leave from their date of hire in a leave-eligible position. An Employee is not entitled to use sick leave until after it is earned. During the first six months of service in a leave-eligible position, Employees eligible to accrue vacation leave may, at METRO's discretion, use accrued vacation days as an extension of sick leave.

B. Leave-eligible Employees shall not have any limit to the number of sick leave hours carried over each year.

SECTION 2 – PAYMENT OF SICK LEAVE

A. Separation from or termination of County employment or layoff due to lack of work, funds, efficiency reasons or separation for medical reasons, shall cancel all sick leave accrued to leave-eligible Employees as of the date of separation or termination. Should an Employee return to County employment within two years, accrued sick leave shall be restored.

B. Leave-eligible Employees who have successfully completed at least five years of County service and who retire as a result of length of service or who terminate by reason of death shall be paid, or their estates paid as provided for by RCW Title 11, as applicable, an amount equal to 35% of their unused, accumulated sick leave multiplied by the Employee's hourly rate of pay in effect upon the date of leaving County employment, less mandatory withholdings. Retirement as a result of length of service means an Employee is eligible, applies for and begins drawing a pension from PERS, PSERS or the City of Seattle Retirement Plan immediately upon terminating County

SECTION 3 – EXHAUSTION AND RESERVE OF SICK LEAVE BALANCES

A. An Employee must use all of their sick leave before taking unpaid leave for their own health reasons. If the injury or illness is compensable under the METRO's workers compensation program, then the Employee has the option to augment or not augment wage replacement payments with the use of accrued sick leave.

B. When sick leave is taken to care for a family member, the Employee shall choose at the start of the leave whether the particular leave will be paid or unpaid; but when an Employee chooses to take paid leave for family reasons, they may set aside a reserve of up to 80 hours of accrued sick leave.

SECTION 4 - ACCEPTABLE USAGE OF PAID SICK LEAVE

- **A.** Paid sick leave may be used for the following reasons:
- 1. An absence resulting from the Employee's mental or physical illness, injury or health condition; to accommodate the Employee's need for medical diagnosis, care or treatment of mental or physical illness, injury or health condition; or for Employee's need for preventive medical care.
- **2.** To allow the Employee to provide care for a family member (definition below) with a mental or physical illness, injury or health condition; for a family member who needs medical diagnosis, care or treatment of a mental or physical illness, injury or health conditions; or for a family member who need preventive medical care.
- **3.** When a King County facility is closed by order of public official for any health-related reason, or when an Employee's child's school or place of care is closed by order of a public official for a health-related reason;
- 4. For absences that qualify for leave under the Domestic Violence Leave Act, Chapter 49.76 RCW. The intent of this law is to reduce domestic violence, sexual assault, and stalking by enabling victims to maintain the financial independence necessary to leave abusive situations, achieve safety, and minimize physical and emotional injuries, and to reduce the devastating economic consequences of domestic violence, sexual assault, and stalking to employers

B. An Employee who chooses to augment workers' compensation payments with the

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use of accrued sick leave shall notify the workers' compensation office in writing at the beginning of the leave. Absent such notification, sick leave will automatically be used to supplement such payments except where prohibited; and

C. An Employee may not collect sick leave and workers' compensation wage replacement pay for physical incapacity due to any injury or occupational illness that is directly traceable to employment other than with the County.

SECTION 6 - PROCEDURES FOR USE OF SICK LEAVE

A. METRO is responsible for proper administration of the sick leave benefits.

Employees must provide reasonable notice of an absence from work that qualifies for paid sick leave.

Such notice must not interfere with an Employee's lawful use of paid sick leave.

- **B.** If the need for sick leave is foreseeable, the Employee must provide at least ten days' notice, or as early as practicable, to the Employee's supervisor or designee in advance of the sick leave. If possible, notification should include the expected duration of the absence.
- C. For unforeseeable absences, the Employee must contact the Employee's supervisor or designee as soon as possible prior to the start of the Employee's work shift. As a best practice, and if circumstances allow, an Employee should provide notice as soon as the Employee learns of the need for paid sick leave. If it is not practicable for the Employee to give timely notice, the Employee may ask someone to provide notice on their behalf. If possible, the notification should include the expected duration of the absence.
- **D.** If an Employee is taking sick leave for domestic violence related reasons and advance notice cannot be given because of an emergency of unforeseen circumstances due to the domestic violence, the Employee or the Employee's designee must give notice no later than the end of the first day that the Employee takes such leave.

SECTION 7 - VERIFICATIONS

A. A supervisor will not require an Employee to provide a medical verification of a paid sick leave absence until the Employee has been on leave for more than five consecutive work days. The verification should not reference the Employee's medical condition, unless otherwise required by law, but must confirm that the absence was for an authorized purpose.

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B. If the verification request results in an unreasonable burden or expense on the Employee, the Employee and the Employee's supervisor will meet and discuss alternatives to providing the verification.

C. If an Employee is taking paid sick leave for domestic violence reasons, the Employee must provide verification of the need for leave by providing the Employee's supervisor with a police report indicating that the Employee or the Employee's family member was a victim of domestic violence; a court order or other evidence from the court or the prosecuting attorney that the Employee or the Employee's family member appeared or is scheduled to appear in court in connection with a domestic violence incident or the Employee's written statement that the Employee or the Employee's family member is a victim of domestic violence and that the leave was taken for a reason stated in RCW 49.76.030.

D. An Employee has 10 calendar days from the first day of paid sick leave to provide verification to the Employee's supervisor.

SECTION 8 – ADDITIONAL PROVISIONS RELATING TO SICK LEAVE

A. Absences for sick leave must be reported at least 30 minutes before the Employee is scheduled to report. An absence reported less than 30 minutes before an Employee is scheduled to report will be considered unexcused. However, if an Employee is incapable of complying with these requirements to timely report based on a condition listed in Article R11, they will be excused if the request is properly submitted.

- **B.** The ability to work regularly is a requirement of continued employment.
- C. Each Employee must sign an annual acknowledgement of sick leave policy. The form confirms that the Employee's absence is for a reason permitted by Paragraph A, and that the Employee understands use of sick leave in a manner inconsistent with Paragraph A constitutes a falsification of a sick report, which is a major infraction per Article R4, Section 3. An Employee who refuses to sign the annual acknowledgment of sick leave policy shall receive an unexcused absence for each day or partial day of absence for which there is no signed certification.
- **D.** METRO may require medical verifications in the following circumstances (in addition to those verifications that are needed to conform with federal or state leave laws) whenever:

1. An Employee is absent for more than five consecutive workdays, or

2. An Employee has insufficient accrued sick leave to cover an absence for a reason permitted by Paragraph A and requests use of AC time, vacation or unpaid leave.

- **E.** When a medical verification is required, it shall be on a medical report acceptable to METRO, from a licensed practitioner.
- **F.** An Employee who is receiving Workers' Compensation supplemental benefits for an occupational injury shall not be entitled to receive payment for sick leave, except as provided in Article R12, Section 6. An Employee will continue to accrue sick leave on straight-time hours missed, up to a maximum of 90 workdays for each industrial injury.
- **G.** An Employee who is sick on a holiday shall receive holiday pay in lieu of sick leave.
- **H.** After all accrued sick leave has been exhausted, AC time may be used for an illness when a medical statement, acceptable to METRO, has been submitted verifying that the Employee was unable to perform the duties of their position.

SECTION 9 – PROCESS FOR REQUESTING SICK LEAVE

- **A.** An Employee, who calls in sick less than 30 minutes before their report time, will be put on the sick list and will be given an unexcused absence. However, if an Employee is incapable of complying with these requirements to timely report based on a condition listed in Article 11, they will be excused if the request is properly submitted.
- **B.** An Employee may make a written request to their immediate supervisor, within five workdays of the Employee's return to work for unpaid leave, to change the unexcused absence to an excused absence. The immediate supervisor shall determine whether the circumstances warrant a change from an unexcused absence. However, the unexcused absence will be excused in all cases where the Employee received medical treatment and was unable to report the absence as required.

SECTION 10 - FITNESS FOR DUTY

1. When METRO believes that an Employee who has reported for work is too ill to be present at work, the Employee will be sent home on sick leave. However, if the Employee does not agree that they should go home on sick leave, METRO will put the Employee on Paid Administrative

Leave (PAL) for the day in order to allow the Employee to visit a medical provider for an assessment of fitness for duty.

2. When an Employee is under disciplinary investigation, METRO may, at its discretion, place the Employee on Paid Administrative Leave (PAL). During this time, if the Employee presents medical information that disqualifies the Employee from being able to work, METRO will place the Employee on medical leave (paid or unpaid, depending on their rights under this Article).

ARTICLE R12: BENEFITS

SECTION 1 – MEDICAL, DENTAL, VISION, LIFE, AND LONG TERM DISABILITY BENEFITS

A. All regular Employees and their dependents will be covered by the medical, dental, vision, life, and long-term disability plans as described in MOA 410U1120, which appear as Exhibit E. King County shall make the following contributions on behalf of the Employer to the insured benefits plans:

2020: \$1,587 per Employee per month, which reflects no increase from the 2019 rate.

2021: \$1,587 per Employee per month.

2022: \$1,587 per Employee per month.

B. An Employee will be eligible for the insurance benefits on the first calendar day of the month following his or her hire date or the day after their qualification date, whichever is the later date. However, if the later date is the first calendar day of the month, the Employee will be eligible for the insurance benefits on that date.

C. METRO will hold an open enrollment at least once during each calendar year.
Employees will be allowed to make changes in their benefit selections during that open enrollment period.

SECTION 2 – MEDICAL BENEFITS – RETIREES

- 1. Effective January 1, 2021, Employees who retire from County service and who elect an ATU benefits plan upon retirement shall be eligible for a medical premium subsidy, as provided under Section 2 below, provided they meet the following terms and conditions:
 - a. The Employee retires from service with the County during the term of this

Department; and,

the theft or robbery or, in the case of LLR or Streetcar Operators, the property was on the train and was not left unattended, except when the Operator was required to leave the driver's compartment to attend to official METRO duties; and,

- **3.** The Employee makes a robbery, theft or assault report to the Police
- **4.** The Employee files a claim with METRO and provides receipted bills to substantiate that replacements have been purchased or repairs made.
- **B.** The items covered by this AGREEMENT and the maximum values to be reimbursed are:

Item	Maximum Value
Watch	\$55.00
Uniform clothing	replacement
Wallet	\$25.00
Bag, Purse or Backpack	\$55.00
Driver's License	replacement
Employee Transit Pass	replacement
Rail Certification Card	replacement
Prescription Eyeglasses	\$200.00
Cell Phone	Replacement value up to \$150.00

SECTION 5 - TRANSIT PASS

Each current Employee is eligible for an annual transit pass. Each retired Employee is eligible for a Metro transit pass.

SECTION 6 - WORKERS' COMPENSATION - INDUSTRIAL INSURANCE

- **A.** METRO, pursuant to Washington State Industrial Insurance laws (Title 51 RCW), will maintain workers' compensation procedures and payments consistent with all state laws, administrative rules, and guidelines, as promulgated by the State Legislature and Department of Labor and Industries.
- **B.** In addition to benefits accruing to Employees under State Industrial Insurance laws, METRO will maintain a program of supplemental payments for full-time Employees as

independent medical examinations scheduled by METRO concerning the Employee's status or claim, unless other medical treatment conflicts with the METRO appointment and the Employee notifies METRO's Worker's Compensation staff or the Employee's immediate supervisor at least 24 hours prior to such meeting or examination.

- 7. If records indicate two "no shows" for scheduled medical or vocational services, supplemental payments may be terminated, provided such Employee and the UNION are notified seven days in advance.
- **D.** An Employee who misses work due to an on-the-job injury will continue to accrue vacation and sick leave on straight-time hours of work missed to a maximum of 90 workdays during each calendar year. One such 90-day accrual will be allowed for each industrial injury.
- E. If an Employee exhausts supplemental payments, they may use sick leave, vacation leave or AC time in lieu of METRO's supplemental payments, as provided in Paragraph B. If such Employee is working an alternative work assignment, such payments will be at the hourly rate of the alternative work assignment.
- **F.** Each Employee, who files a claim for workers' compensation, will be provided a copy of the rules in this Section.
- **G.** If an Employee is required by METRO to be cleared by the Workers' Compensation Office before returning to work, but they are not on pay status or receiving compensation from any source including short-term or long-term disability, such Employee will receive one-half hour of straight-time pay. If a ride check also is required, such Employee will be paid an additional one hour of straight-time pay.
- **H.** METRO is required to recover any overpayment. An Employee, who has received an overpayment, shall repay it in a manner which assures METRO's recovery and does not unnecessarily burden such Employee.
- I. An Employee with an open Worker's Compensation claim who is working an alternative work assignment or is working in their regular classification at less than full duty must use accrued leave or take approved leave without pay for medical appointments associated with the Employee's claim.

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SECTION 7 – LEGAL DEFENSE

Whenever an Employee is named as a defendant in civil action arising out of the performance of the Employee's duties and, such Employee was acting within the scope of employment, METRO shall, consistent with King County Code (KCC) 2.21.050 et seq., at the written request of such Employee, furnish counsel to represent such Employee to a final determination of the action, without cost to such Employee.

SECTION 8 - COMMERCIAL DRIVER LICENSE

METRO agrees to pay for Commercial Driver License (CDL) renewals for all Employees who are required by RAIL to have a CDL or wish to maintain their CDL.

SECTION 9 – GENERAL CONDITIONS

- **A.** Benefit premiums paid by an Employee shall be deducted in equal installments from the first and second paycheck of every month.
- **B.** Upon request, METRO will provide available medical usage data regarding Employees to the UNION.
- C. METRO shall not make its monthly contribution for medical, dental, group life insurance, long-term disability insurance, or vision care for any Employee who is on leave of absence or other unpaid status for 30 consecutive days or more, except as provided by applicable family medical leave laws or Article R10, Section 3, Paragraph B.

SECTION 10 - ACCUMULATED COMPENSATORY TIME

- **A.** Accumulated Compensatory ("AC") time is defined to mean all time earned by an Employee, which may be paid by compensatory time off instead of by cash.
- **B.** Except as provided in Paragraph C, each Employee may choose to receive AC time instead of cash for all work performed at the overtime rate. An Employee will notify METRO of such choice by filing a METRO form on or before the first day of the pay period affected by the change.
 - C. AC time in excess of 80 hours shall be paid in cash at the end of each pay period.
- **D.** Except as provided elsewhere in this AGREEMENT, and consistent with daily staffing requirements, RAIL will determine the number of Employees allowed to have time off. An

Employee may use AC time for a reasonable amount of compassionate leave under warranting circumstances, as determined by RAIL.

- **E.** By written request, an Employee may cash out any portion of their AC bank, provided they cash out at least eight hours. Payment will be made as part of the next possible payroll following METRO's receipt of the request.
- **F.** No shift differential will be allowed on AC time earned. When AC time is taken or cashed out, it will be paid at the rate of the shift on which the Employee is working.
- **G**. Bus Employees coming to RAIL may bring a maximum of 40 hours of AC time to their new employment in RAIL.

SECTION 11 - RETIREMENT ACKNOWLEDGMENT

Upon retirement, METRO will authorize the expenditure of up to \$50 per Employee for the purpose of acknowledging that Employee's service to the citizens of King County. The Employee shall choose the form of acknowledgment from two options: either a celebration, including refreshments, at the worksite or a luncheon with the Employee's immediate supervisor. In addition, each retiring Employee shall receive a METRO bus stop sign with their name imprinted on it if they worked on the Bus-side and a Rail plaque.

SECTION 12 – COMMERCIAL DRIVER LICENSE MEDICAL COSTS

Medical examinations that are required for the purpose of obtaining or maintaining a Commercial Driver License will be covered by the health insurance plans. Costs to Employees shall not be subject to either deductibles or co-pays, provided the Employee uses an in-network provider. The costs shall be borne by King County and shall not be charged against ATU's costs in the Protected Fund Reserve. METRO will also reimburse these costs for Employees who are not receiving health benefits from King County.

ARTICLE R13: ALTERNATIVE WORKWEEK ASSIGNMENTS

SECTION 1 – DEFINITION OF ALTERNATIVE WORKWEEK EMPLOYEES

- **A.** An "Alternative Workweek Employee" shall mean a regular full-time Employee whose regular assignment is not eight work hours per day, five days per week.
 - **B.** A "4/40 Employee" shall mean a regular full-time Employee whose assignment is

1 hours per day for each regular workday.

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SECTION 6 - BEREAVEMENT LEAVE

A 4/40 Employee on bereavement leave will be paid eight hours bereavement leave plus two hours sick leave for each workday of METRO-approved bereavement leave. A 4/40 Employee who has no sick leave may substitute AC time or vacation, if available. A 4/40 Employee who is granted additional time off in accordance with Article R10, Section 2 will be paid ten hours sick leave, AC time and/or vacation per workday for up to three additional days.

SECTION 7 – JURY DUTY/MILITARY LEAVE

A 4/40 Employee, who is required to serve on jury duty or military leave, will receive their regular rate of pay for ten hours for each workday served on jury duty or military leave, respectively. An Employee may be required to revert to a work schedule of eight hours per day, five days per week for each pay week in which the leave is taken.

SECTION 8 - SICK LEAVE

A 4/40 Employee on sick leave will be paid a maximum of ten hours at straight-time for each workday absent.

SECTION 9 - DISABILITY

The weekly disability benefit shall be prorated for a 4/40 Employee on a partial week of disability according to hours normally scheduled to work. For any full weeks of disability, such Employee shall be considered as if they are an eight hour per day, five day per week Employee.

SECTION 10 – OVERTIME

All hours worked in excess of ten hours in the scheduled workday or work on any of the three RDOs shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.

SECTION 11 – SHIFT CHANGE NOTIFICATION

Employees will be provided with a minimum 30 days notice prior to cancellation of a 4/40 shift, except in LLR Operations. The availability of 4/40 shifts shall be determined by RAIL.

ARTICLE R14: RATES OF PAY

SECTION 1 - WAGE RATES AND WAGE PROGRESSIONS

- **A.** Effective on the start of the pay period that includes November 1, 2019, the top hourly wage rates for each job classification will be as shown in Exhibit RA.
 - **B.** Wage progressions are as follows:
- 1. Except for LLR Supervisors, LLR Supervisors-in-Training, O&M Supervisors, and O&M Supervisors-in-Training, each job classification will have five step increments as follows: first step will be 70% of the top rate of the classification; upon completion of twelve months, the second step will be 80%; upon completion of the next twelve months, the third step will be 90%; upon completion of the next six months, the fourth step will be 95%; and upon completion of the next six months, the fifth step will be 100%. A new hire or an Employee who is promoted in the position of LLR Supervisor, O&M Supervisor, Electromechanic, Maintenance Service Center (MSC) Worker, Track and Right of Way (ROW) Maintainer, Rail Facilities Mechanic, and Signal and Communications Technician may be hired above the first step and up to the top step at METRO's sole discretion. The UNION will be notified of each hire at above entry step.
- 2. LLR Supervisors-in-Training will have two step increments as follows: first step will be 85% of the top pay rate for the LLR Supervisor classification. Upon completion of six months, the second step will be 90% of the top pay rate for the LLR Supervisor classification. LLR Supervisors will have five step increments as follows: first step will be 90% of the top rate of the classification; upon completion of six months, the second step will be 92.5%; upon completion of the next six months, the third step will be 95%; upon completion of the next six months, the fourth step will be 97.5%; and upon completion of the next six months, the fifth step will be 100%. O&M Supervisors-in-Training will have two step increments as follows: first step will be 85% of the top pay rate for the O&M Supervisor classification. Upon completion of six months, the second step will be 90% of the top pay rate for the O&M Supervisor classification. O&M Supervisors will have five step increments as follows: first step will be 90% of the top rate of the classification; upon completion of six months, the second step will be 92.5%; upon completion of the next six months, the third step will be 95%; upon completion of the next six months, the fourth step will be 97.5%; and upon completion of the next six months, the fifth step will be 100%.
 - 3. Lead classifications have a single wage rate and are not subject to wage

C. An Employee who is promoted into a classification with a higher top-step hourly rate shall be placed at the lowest step in the salary schedule for the new classification which results in an increase of 5%. Thereafter, a promoted Employee shall progress to any subsequent wage steps based on completion of the required service periods. Service in the new classification on a temporary upgrade status prior to promotion shall not be counted toward progression on the schedule.

SECTION 2 – GENERAL WAGE INCREASE

- **A.** The general wage increases for the November 1, 2019 October 31, 2022 contract term will be as follows:
 - 1. On the start of the pay period that includes November 1, 2019: 3.00%.
 - 2. On the start of the pay period that includes November 1, 2020: 3.00%.
 - **3.** On the start of the pay period that includes November 1, 2021: 2.00%.
 - **4.** On the start of the pay period that includes May 1, 2022: 2.00%.
- **B.** Cost of Living Adjustment formula. The PARTIES have historically used a formula based on the Consumer Price Index to determine annual general wage increases. For the November 1, 2019, through October 31, 2022, term of this AGREEMENT, the PARTIES have agreed to fixed rate wage increases in Articles R14.1 and R14.2, in lieu of a formulaic COLA. The PARTIES retain the formula in Paragraphs 1 and 2 below as a record of their historical COLA formula.
- 1. All cost-of-living adjustments will be based on the annual average growth rate of the bi-monthly Seattle-Tacoma-Bremerton Area Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W, July of the previous year to June of the current year). These adjustments will be based on the following formula:

$$\begin{aligned} \left(Aug_{y\text{-}1} + Oct_{y\text{-}1} + Dec_{y\text{-}1} + Feb_y + Apr_y + June_y\right) / \\ \left(Aug_{y\text{-}2} + Oct_{y\text{-}2} + Dec_{y\text{-}2} + Feb_{y\text{-}1} + Apr_{y\text{-}1} + June_{y\text{-}1}\right) - 1 \\ Y = Current\ Year \\ Y\text{-}1 = 1\ Year\ Ago \end{aligned}$$

Y-2=2 Years Ago

2. The top step of each job classification shall be 95% of the number

determined by the formula in Paragraph B times the base wage for such classification. Such adjustments shall never result in a wage reduction. The base wage for each classification for the cost of living adjustments, shall be the top step wage in effect October 1, each year, for that classification. Other steps in the wage progression for each classification will be recalculated according to Section 1, based on the adjusted top step.

C. Computations of all wage rates will be carried out to the tenth of a cent (\$.001). Amounts less than five-tenths of a cent (\$.005) will be rounded down to the nearest cent (\$.01); and amounts greater or equal to five-tenths of a cent (\$.005) will be rounded up to the nearest cent (\$.01).

SECTION 3 - TLT HIRED AS CAREER SERVICE EMPLOYEE

A Term-Limited Temporary (TLT) Employee who is separated from METRO and rehired as a Career Service Employee within one year into the same classification they left will receive wage progression credit and vacation service credits for time served as a Term-Limited Temporary (TLT) Employee. All forfeited sick leave will be reinstated.

SECTION 4 – FLSA REQUIREMENTS

A. All applicable non-overtime premiums received (e.g., spread pay and student pay) will be added into an Employee's total compensation for the calculation of the "regular rate of pay".

B. A Rover, extra person, or a Relief LLR Supervisor who has their RDOs changed, resulting in a workweek of over 40 hours, will be paid overtime for all hours in excess of 40. RAIL will attempt, whenever possible, to provide such Employee with two days off during each scheduled workweek.

SECTION 5 – DEMOTION

Employees who accept a demotion into a lower paid UNION position because of poor health or other compelling reasons, as mutually agreed by the PARTIES, will be placed at a wage step within the new position's wage range which most closely matches the Employee's wage in their former wage range, but does not exceed the rate of pay received by the Employee in their former classification.

ARTICLE R15: STREETCAR OPERATORS

SECTION 1 – DEFINITION OF EMPLOYEES

A. A "Streetcar Operator" shall mean a person employed by METRO on a continuing basis to operate the South Lake Union Streetcar or First Hill Streetcar who receives an eight-hour minimum guarantee of straight-time pay per day, not to exceed five days per week, or a ten-hour minimum guarantee of straight-time pay per day not to exceed four days per week, provided they have accepted all work assigned as specified in this Article. For each regularly-scheduled workday or portion thereof on which a Streetcar Operator does not perform their assignment, they shall lose their guarantee for that day and they shall be paid only for actual time worked, unless otherwise provided in this AGREEMENT. A "regularly-scheduled workday" shall mean a day on which an Employee is normally required to work.

B. There will be three kinds of Streetcar Operators: Regular Streetcar Operators, Extra Board Streetcar Operators, and Report Streetcar Operators. A "Regular Streetcar Operator" shall mean a Streetcar Operator who picks runs as a work assignment for their eight or ten-hour guarantee. An "Extra Board Streetcar Operator" shall mean a Streetcar Operator who picks the Extra Board and works as assigned for their eight-hour guarantee. A "Report Streetcar Operator" shall mean a Streetcar Operator who picks report assignments for their eight-hour guarantee.

C. "Loader" shall refer to an Employee who picks, or is assigned on the Extra Board, the task of selling passage; but who does not drive the conveyance for which the passage is sold. A Streetcar Operator who is assigned to loading duties may be assigned other duties during their shift.

SECTION 2 – HIRING OF STREETCAR OPERATORS

A. RAIL will post and conduct recruitments for Streetcar Operators to fill Career Service vacancies and to maintain a sufficient number of Reserve Streetcar Operators. This recruitment will be limited to Full-Time and Part-Time Bus Operators. Full-Time and Part-Time Bus Operators who are selected and meet the qualifications through this process will be placed on a trainee list and receive training.

B. If at the end of a Streetcar Operator training class, RAIL has insufficient positions for all trainees who pass the class, those who are not placed in a Career Service Streetcar Operator

D. The Extra Board will be worked only by Streetcar Operators, except as provided

E. Except as provided in Section 10, O&M Supervisors will be limited to working no

elsewhere in this AGREEMENT.

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more than 120 hours platform time per calendar year. When the total hours worked by O&M Supervisors exceeds three hours platform time on a Streetcar Operator assignment, the total hours worked will be counted towards the 120-hour maximum. For each occurrence when RAIL exceeds the 120-hour threshold, RAIL will pay each Streetcar Operator who worked on the day of the incident one hour of pay at the rate of one and one half times the existing straight-time rate of pay. RAIL agrees to provide the UNION with an accounting monthly or when requested, for the purpose of enforcing this AGREEMENT.

- **F.** All Streetcar Operators on their regular workdays will be paid straight through on Saturdays, Sunday and modified schedule days.
- **G.** Assignment of specials and extras will be made to Streetcar Operators before being assigned to another classification.
- **H.** Other Rail certified employees may operate in service in order to retain Rail certification or in an emergency.

SECTION 5 – GENERAL CONDITIONS

- **A.** Each Streetcar Operator will sign in for their work. When a Streetcar Operator does not sign in on time, the O&M Supervisor on duty will notify the appropriate Streetcar Operator to take the assignment.
- **B.** If no Streetcar Operator is available to work, other certified employees may be used to sustain service until a Streetcar Operator is located to perform the work.
- C. Any Streetcar Operator not being relieved when arriving at the relief point will call the O&M Supervisor and inform them that no relief Streetcar Operator is present. If the Streetcar Operator does not wish to continue working, they shall request to be relieved. RAIL must relieve the Streetcar Operator within one and one-half hours.
- **D.** An "assignment" shall mean any work or duties that the Employee is required to perform.
- E. The cutoff time for calling to be removed from the sick list, and for signing the day off book for time off, is 10:00 a.m. Should a Streetcar Operator report sick after 10:00 a.m., they may retain their following day's full assignment by calling off the sick list at least one hour prior to

the start of the next day's full assignment, or prior to 10:00 a.m., whichever comes first.

- **F.** At each pick, a Streetcar Operator may indicate their preference regarding training assignments. RAIL will attempt to accommodate a Streetcar Operator's preference when assigning students; however, any Streetcar Operator may be given a training assignment if necessary. Trainees shall drive during all training assignments unless RAIL or the instructing Streetcar Operator determines that safety would be jeopardized.
- **G.** RAIL shall provide a minimum five-minute scheduled layover after each revenue trip, except when:
 - 1. The revenue trip is less than 15 minutes long, or
 - 2. The revenue trip is the last revenue trip before the streetcar returns to the base, or
 - 3. The revenue trip is live-looped or through-routed, or
 - **4.** The layover has been reduced by mutual agreement of the PARTIES.

When circumstances beyond the Streetcar Operator's control result in less than five minutes layover in the previous two hours, the Streetcar Operator shall be entitled to a five-minute layover at the next southern terminal, except on their last trip, provided the Streetcar Operator attempts to notify the O&M Supervisor. RAIL agrees to review routes or assignments identified by the UNION as having insufficient layover time.

- H. In order to provide reasonable breaks, RAIL shall schedule at least one 15-minute layover in assignments over five hours in length and an additional 15-minute layover in weekday assignments over eight hours in length. When a Streetcar Operator working an assignment finds it does not provide reasonable break time, the Streetcar Operator should notify RAIL of such by filing a service report. "Length" equals report, travel and platform time, but does not include bonus time.
- I. Each day at each base, METRO guarantees that for every 45 Operators normally scheduled to work on that day, rounded to the nearest 45, one Operator shall be excused from their assignment. However, the guarantee shall be a minimum of one each day at each base. Request for AC days off may not be entered into the day off book more than one calendar month in advance of the day off desired. The cut off time for signing the day off book is 10:00 a.m. the day prior. An

Operator who has had the same day of the week off in the last three (3) weeks and/or has no vacation leave or AC time shall be moved to the bottom of the list. If workforce allows, more than one Operator can be excused for the day. These guarantees are subject to Article R12, Section 10, Paragraph D.

- **J.** All assignments shall be completed within a maximum 14-hour spread or up to 16 hours with mutual consent of RAIL and the Streetcar Operator. Such spread will begin with the start time of the first assignment following at least ten continuous hours off.
- **K.** When a Streetcar Operator presents a valid medical restriction which prevents operation of the equipment or in the facility of their assignment, METRO will work with the UNION to attempt to find a mutually agreeable alternate assignment for the remainder of the shake-up.

SECTION 6 - RUNS

- **A.** There shall be two types of Streetcar Operator runs.
- **1.** A "straight run" will consist of straight-through work including platform, report, travel time and other duties as assigned (within the Employee's job classification).
- 2. A run combination or "combo" will consist of two or three pieces of work which are at least seven hours and eleven minutes in total work time, including platform, report, travel time, and other duties as assigned (within the Employee's job classification), and which are within a spread time of 12-1/2 hours. Combos with more than one split will be paid straight-through for the lesser split. Any combo with a split of 29 minutes or less will be paid straight-through and classified as a straight. Combos which quit after 8:00 p.m. shall be paid straight through.
- **B.** At least 75% of all runs Monday through Saturday will be straight runs. Combos on Saturdays shall be paid straight through. There shall be no combos on Sundays.
- C. Runs shall be determined by RAIL in accordance with the provisions in this Section. Any portion of a run, or any other service work not meeting the definition of a run, shall be defined as a "tripper".
- **D.** Any Extra Board Streetcar Operator working a regularly-scheduled run shall be paid the regularly-scheduled run pay.
 - E. Runs and combos may be broken into trippers on the same day in order to allow

RAIL to fill all work.

SECTION 7 – STREETCAR OPERATOR PICKS

- **A.** At pick, seniority for all Streetcar Operators shall prevail in the selection of packaged assignments and RDOs, Extra Board positions, and vacations.
- **B.** Streetcar Operators will have two system wide picks, at least 22 weeks apart. An additional system wide pick will occur at a time to take effect during June.
- C. Copies of the pick schedule will be posted in the base and in the UNION office at least two weeks prior to the first day of the pick. The UNION will supply RAIL with a signed, certified Streetcar Operator seniority list three weeks prior to the first day of the pick.
- D. A Streetcar Operator who wishes to select an assignment must select an assignment according to the seniority list certified for the pick, unless the PARTIES mutually agree otherwise.
- **E.** RAIL will determine the Regular work assignments and the number of Extra Board positions and Extra Board RDO combinations. Copies of all assignments will be posted in the base six days prior to the start of the assignment selection.
- **F.** The UNION shall be supplied a copy of the final work assignments to be used for the pick at least two weeks prior to the first day of the pick.
- **G.** Each Streetcar Operator shall have two consecutive RDOs, or in case of a 4/40 Streetcar Operator three consecutive RDOs, in every seven-day period, except when Streetcar Operator shake-ups or move-ups make this impossible.
- H. No Streetcar Operator will be forced to pick an assignment of runs which would result in less than ten hours off between consecutive workday assignments, or less than 56 hours off on their two consecutive RDOs.
- I. The pick will be conducted by guidelines mutually established by the PARTIES.
 No Streetcar Operator shall be compensated for time spent in the selection process, unless it is during their regular work hours. A UNION representative shall be present and shall certify the pick.
- **J.** A Streetcar Operator, who fails to appear at their scheduled pick time and who does not notify the UNION of their choices via an absentee pick form, shall have an assignment selected

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for them by the UNION representative. The UNION representative shall make an effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure.

K. Each Streetcar Operator must pick work which is compatible with any existing medical restrictions they have on file with METRO. Failure to do so will result in a forfeiture of the Streetcar Operator's daily or assignment guarantee for each day on which the Streetcar Operator has picked an incompatible assignment, unless no work is available within the Streetcar Operator's restriction.

L. To meet specific service needs, RAIL may identify specific days on which Streetcar service will operate on a schedule different than the regular schedule. Such schedule deviation days may include a change in the hours of service, the frequency of service, and/or the number of cars in service during any portion of the service day. Any day identified by RAIL that will have a schedule deviation will be posted at the pick. Each Regular Streetcar Operator working on their regular workday will pick their assignment, by seniority. Regular Streetcar Operators may select from available work, or if posted, may elect to pick the day off with holiday pay. Unassigned work will go to the Extra Board Streetcar Operators scheduled to work that day.

M. A Streetcar Operator who has been unable to work for 30 days or more must be medically released for full duty effective the first day of the shake-up to be on the pick schedule. Such Streetcar Operator will not be allowed to pick an assignment except by mutual agreement between the PARTIES. A Streetcar Operator who returns to duty without a picked assignment will be placed on an assignment mutually agreeable to the PARTIES.

SECTION 8 – MOVE-UPS

A. If regular or Extra Board assignments become vacant, less senior Streetcar Operators at the base may request a move-up. A Streetcar Operator who moves up must pick the entire assignment (including RDO combination) of the Streetcar Operator who vacated the assignment. If a Streetcar Operator moves up to an Extra Board assignment, such Streetcar Operator will be placed on the vacated Extra Board position. If new Extra Board RDO combinations or positions become available, Extra Board Streetcar Operators at the base who could not have picked

- **B.** Extra Board Streetcar Operators shall bid for two consecutive RDOs.
- C. Extra Board Streetcar Operators shall bid on chronological position on the Extra Board ("1", "2" or "3").
- **D.** Extra Board Streetcar Operators may exercise classification seniority to work regular runs that are vacated due to anticipated Streetcar Operator vacation, illness, or other sustained absence of more than one week.
- **E.** At RAIL's discretion, FTOs and PTOs (Streetcar Reserve Operators) who have been trained as Streetcar Operators may be added one up from the bottom of the Extra Board.
- **F.** During a shake-up, any newly hired Streetcar Operators shall be placed two positions up from the bottom of the Extra Board at First Hill Streetcar and one up from the bottom at South Lake Union Streetcar. Selection of open positions shall be by seniority.
- **G.** All work assigned to an Extra Board Streetcar Operator as part of their regular workday assignment will be within a spread of 14 hours except in the case of an emergency.
- **H.** The Extra Boards shall be posted by 2:00 p.m. No Extra Board assignment will be final until 2:00 p.m. If the Extra Board is not posted by 4:00 p.m., each Extra Board Streetcar Operator who is available the following day will receive one hour of straight-time pay, except in case of extreme emergency.
 - I. The Extra Board work shall be assigned according to the following rules:
- 1. Extra Board Streetcar Operators shall work all assignments as assigned by an O&M Supervisor, including but not limited to runs and portions of runs that are vacated by regular Streetcar Operators, ad-hoc car moves, relief trips, and other duties as assigned within their job description. Assignments may include "Report" time assignments as determined by an O&M Supervisor.
- **2.** All work shall be assigned to the Extra Board, from the top of the board down, according to quit time, with the earliest quit assigned first.
- **3.** Quit time of special work shall be estimated by RAIL for the purpose of establishing assignment sequence. There is no guarantee that special work will quit at the estimated time.

3. The Streetcar Operator with the earliest first report time gets the first piece
of work that is or becomes available within their spread, except in cases of emergency. If the
assignment is less than eight hours work time, the Streetcar Operator may be assigned additional
work within the terms of this AGREEMENT. When assignments have the same quit time, the rules
of Section 10, Paragraph I.4 also apply to Streetcar Operators on report. Streetcar Operators on late
report follow the last Report Streetcar Operator and the last Streetcar Operator on pass-up.

- **4.** At the discretion of the O&M Supervisor, assignments that become available for Extra Board Streetcar Operators may be broken up if necessary to keep service in operation.
- 5. Work available at the time an Extra Board Streetcar Operator working on report is released from an a.m. assignment may be assigned at that time for the remainder of the day at the discretion of the O&M Supervisor.
 - **6.** No Extra Board Streetcar Operator will be required to work prior to report
- L. When an Extra Board or Report Streetcar Operator is sent to work at a base they did not pick, also known as "inter-basing," the following will apply:
 - 1. Employees will report to the base where they picked and sign-in for work.
 - **2.** RAIL is responsible for transporting the Employee to and from the other base assignment.
 - 3. Employees will sign out from the base they picked.
 - **4.** Employees are paid for all time between sign-in and sign-out, including travel time.

SECTION 11 - OVERTIME

- A. All hours worked in excess of eight hours in the scheduled workday or work on a RDO in the scheduled workweek shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.
 - B. Any Streetcar Operator working a regular run on their RDO shall be paid for eight

overtime list by submitting a request in writing at the pick or prior to 10:00 a.m. on Friday, to be effective Saturday.

H. During a Streetcar Operator's eight-hour shift, RAIL may require the Streetcar Operator to remain available to continue to perform work within their job classification.

SECTION 12 - SPECIAL ALLOWANCES

- **A.** No less than ten minutes report time shall be paid at the applicable rate.
- **B.** Employees will receive pay for all time spent completing written reports if the time is beyond regular work hours. Notwithstanding any negotiated provisions in this AGREEMENT to pay Employees a fixed rate for certain activities, RAIL shall always compensate Employees for any time actually worked and will pay overtime as required by both this AGREEMENT and by state and federal law.
- **C.** A Streetcar Operator who is not on report shall be paid a minimum of one hour straight-time pay for a streetcar change.
- **D.** One hour straight-time pay shall be paid to a Streetcar Operator for each day spent instructing a student.
- **E.** If a Streetcar Operator is working a tripper, extra or Extra Board/Report, and the overtime rate applies, they will be paid at the overtime rate or receive the minimum tripper time, whichever is greater.
- **F.** The minimum time paid, including report and travel time, for regularly-scheduled tripper, extra and specials assigned to Streetcar Operators shall be the equivalent of two and one-half hours straight-time pay (one hour forty minutes overtime pay).
- **G.** An Extra Board Streetcar Operator, who works past a twelve-hour spread on a workday, and who under the provisions of this AGREEMENT would not be paid at the overtime rate, shall be paid spread pay to increase the rate of pay to time and one-half for time in excess of twelve hours.
- H. Each Regular or Extra Board Streetcar Operator, who works a combo or frag having a spread longer than 10-1/2 hours, and who would not be paid at the overtime rate under the provisions of this AGREEMENT, shall be paid spread pay to increase the rate of pay to time and one-

half for time in excess of 10-1/2 hours.

- I. Road relief travel time shall be paid at the applicable rate based upon the maximum time required for travel from the base to a relief point during the applicable period of the day.
- **J.** A Streetcar Operator who is relieved on the road and is directed by METRO to return to the base to submit an accident or incident report or a found item will be paid travel time at the applicable rate.

SECTION 13 – UNIFORMS

- **A.** If Streetcar Operators are required to wear uniforms that are different from those of FTOs, then upon completion of training and after certification, a newly hired Streetcar Operator shall be issued four shirts, three pairs of pants/shorts, one sweater and one parka to the extent that these articles of clothing differ from Bus uniforms. Thereafter, the uniform allowance shall be available annually on the Streetcar Operator's anniversary date.
- **B.** A uniform allowance of twelve times the top step FTO wage rate on January 1 of each year shall be available annually on each Streetcar Operator's certification date. FTOs who move from Bus to Streetcar, will continue to receive their uniform allowance on their original Bus qualification date. The uniform allowance may be used only to purchase authorized uniform items. A Streetcar Operator who does not pick an assignment and who is not required to be in uniform will have their uniform allowance for the following year reduced by one-third of the annual allowance for each shake-up on such status.
- C. Uniform allowance balances may be carried over if unused. A Streetcar Operator's accrued allowance may not exceed 25 times the top step FTO wage rate as shown in Exhibit RA.
- **D.** Streetcar Operators are required to be in uniform while on duty. When uniform garments are not available, an out of uniform slip will be given to the Streetcar Operator by the O&M Supervisor before the Streetcar Operator goes on duty. Uniforms shall be worn only to and from work and while on duty. Union garments and other items with ATU insignia approved by RAIL shall be considered acceptable uniform attire.
 - **E.** Footwear designated by RAIL may be purchased with the uniform allowance.

Shoes and boots must be plain brown or black leather and, for safety reasons, may not have a heel over two inches high.

F. All uniform items will be union made, unless mutually agreed between the PARTIES.

SECTION 14 – RESERVE STAFF FOR STREETCAR OPERATORS

- **A.** When there is no immediate need to fill regular vacancies in Streetcar, Reserve Streetcar Operators will return to their Bus positions. Reserve Streetcar Operators shall remain classified as Bus Employees after their certification at Streetcar.
- **B.** As needed, RAIL will offer temporary Streetcar assignments of two weeks or longer to Employees on the Reserve list in order to fill temporary RAIL workforce shortages. The temporary assignment will be offered to Operators on the Streetcar Operator Reserve list in seniority order. Such work will be assigned to Reserve Streetcar Operators who are available for the assignment.

SECTION 15 - ATTENDANCE

- **A.** The PARTIES recognize that RAIL provides an essential public service and that Employees have the responsibility and the obligation to report for all assignments unless previously excused.
- **B.** If an Employee is late, the Employee is encouraged to report for possible assignments if work is available under other conditions, as noted in this AGREEMENT.
- **C.** An Employee requesting work on their RDO, who fails to report for work or who reports for work late, will be subject to the policies defined in this AGREEMENT.
- **D.** Misses include late reports, unexcused absences and absences. All misses shall be recorded. Unexcused absences recorded in a four-month period shall be subject to the following controls:
 - First Informational Notice.
 - Second Oral Reminder.
- Third Written Reminder and the Employee will be offered a program of assistance from both PARTIES in developing a plan to improve attendance. This program will

an Employee is scheduled to report. An unexcused absence will result in loss of assignment and pay for the day. However, if an Employee is incapable of complying with these requirements to timely report based on a condition listed in Article R11.4, they will be excused if the request is properly submitted.

- **2.** Late Report Reporting to work late from two minutes up to one hour after designated report time.
 - 3. Absence An unexcused absence which has been changed to an absence.
- **J.** A miss, which the immediate supervisor determines was an incident of tardiness beyond the control of the Employee, will be changed to an excused absence and shall not be used for disciplinary purposes.
- **K.** The failure to sign in, when unaccompanied by tardiness, shall be treated as a minor infraction, as defined in Article R4, Section 3.
- L. The procedure for late reports and absences for Streetcar Operators shall be as follows:
- 1. If the assigned Operator signs in or reports to their assigned work location within two minutes after the report time they will be allowed to work their assignment and shall not receive a late report. The clock in the reporting area will be used to determine time. If there is a dispute as to the accuracy of the clock in the reporting area, the LCC's clock will be determinant.
- **2.** If the first Report Operator is assigned to work, the Dispatcher/Planner will verbally notify the next Report Operator to be available to sign in for work.
- **3.** Each Operator on late report will be assigned to the bottom of the report list in order of arrival. One hour of pay will be guaranteed to Operators who are assigned to late report. If an assignment can be made, normal procedures shall prevail.
- **4.** At the end of one hour, an Operator on late report will report to the Dispatcher/Planner who will determine whether such Operator will be dismissed or continue on report. If such Operator is continued on report, the one hour guaranteed pay will be included in the two and one-half hour report guarantee.
 - 5. If an Operator on late report fails to report to the Dispatcher/Planner after

one hour, and is not notified of such by the Dispatcher/Planner when an assignment is given after the hour, the Operator will be paid from the beginning of the late report up to the beginning of the assignment. If an Operator on late report fails to report to the Dispatcher/Planner after one hour and is notified of such by the Dispatcher/Planner when being given the assignment, the Operator will be paid for one hour of late report and for the assignment, if it is worked. If an Operator on late report fails to report to the Dispatcher/Planner after one hour and is notified of such by the Dispatcher/Planner and is not used for an assignment, the Operator will receive pay only for one hour of late report.

- **6.** If, after one hour, no work is available, the Operator will be released, or placed at the bottom of the report list for work later in the day at a minimum pay of two and one-half hours.
- **M.** The procedures for changing misses to absences or excused absences shall be as follows:
- 1. A Streetcar Operator may provide a written request to the immediate supervisor the same day as their unexcused absence. If such request is granted, the Streetcar Operator either will be placed at the bottom of the report list for work later in the day at minimum pay of two and one-half hours or will be told to return home.
- 2. For a Streetcar Operator, a request for a miss to be changed to an absence or excused absence must be presented, in writing, to the immediate supervisor, within five workdays of the occurrence. The immediate supervisor shall determine whether the miss shall be reduced to an absence or excused absence.
 - **N.** The procedure for Streetcar Operators coming off the sick list shall be as follows:

A Streetcar Operator coming off the sick list must notify the Streetcar base that they are assigned to by 10:00 a.m. in order to be scheduled for work the next day. One continuous incident of sick leave will be charged to an Operator who anticipates returning to work and comes off the sick list prior to 10:00 a.m., but whose licensed practitioner will not release the Operator for duty the following day.

pick or move-up makes this impossible. Each Employee shall be guaranteed eight hours pay for each regular workday. Each shift will be completed within a continuous eight and one-half hour period, and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Graveyard shift will be completed within a continuous eight hour period, and will include a paid one-half hour lunch break and two paid 15-minute rest breaks. In implementing the "straight through" graveyard shift, there is an expectation that quantity of work will not decrease partly because the overlap/turnover time at the ends of the graveyard shift will be shortened. Employees who pick a regular schedule consisting of an alternative workweek will be governed by the provisions in Article R13.

- **B.** A new Employee shall be assigned by RAIL until the next pick or move-up.
- C. Assignment of specific duties on any shift shall be at the discretion of RAIL.
- **D.** For the purposes of the pick and subsequent work assignments, the graveyard shift shall be considered the first shift of the workday; the day shift shall be considered the second; and the swing shift shall be considered the third.
- **E.** Should it become necessary to alter a shift during a shake-up and such alteration imposes a serious hardship on an Employee, or should an Employee have a serious hardship, or request for accommodation which requires an alteration in the start or quit times of a shift, such Employee may request that RAIL consider their request. METRO will then contact the UNION to review the matter.
- **F.** For holiday work assignments, RAIL will determine the staffing needs for each shift. When RAIL has determined which classifications will be required to work, Employees in those classifications will be offered the holiday assignment in seniority order, as follows:
 - 1. Employees on regular workday.
 - **2.** Employees on their RDO
 - **3.** By inverse seniority to Employees on regular workday.

SECTION 5 - PICKS AND MOVE-UPS

A. Three times each year, consistent with Streetcar Operator picks or when a facility opens or closes, or when RAIL schedules a Streetcar pick, the number of Employees required on each

shift shall be posted.

- **B.** At the pick, each Employee listed in Section 1 will be permitted to select shift (when applicable), and their two consecutive RDOs. Specific duties within a classification also may be picked to the extent specified by RAIL on the pick sheets. Prior to each pick, the RAIL Manager/designee will meet with the UNION Executive Board Officer for Rail and the President/Business Representative/designee to discuss and identify any ongoing or planned special projects that may be appropriate for posting on the pick sheets.
- C. Copies of the pick schedules and shifts will be posted ten days prior to the start of the pick by RAIL. Should any modifications to the pick schedules and shifts occur after the posting, RAIL will notify the UNION before the modification is posted. No changes will be made less than five days prior to the pick.
- **D.** An Employee shall be compensated for the time spent in the selection process when it is during their work hours.
 - **E.** UNION representatives for Maintenance will be present and facilitate the pick.
- F. An Employee, who is unable to attend the pick, can submit an absentee pick form with the RAIL designee, as identified on the pick schedules, indicating their work preferences. The RAIL designee must receive this form no less than 24 hours before the pick. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the last picked position (shift and RDO), not to include any move-ups. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- G. When RAIL determines that an Employee will be unavailable for work for an entire shake-up, that Employee shall not pick a shift. The UNION Executive Board Officer for Rail will be notified prior to the pick process. If such Employee returns to work during a shake-up, they may return to their previous picked position, if such still exists, or to a position as close as possible to the assignment they were working previously. RAIL and the Employee may mutually agree to a different assignment, and the UNION will be notified.
 - H. If a vacant position is to be filled, Employees in that classification at that base may

have a move-up. The UNION will be notified and effect the move-up.

- **I.** The Streetcar Electromechanics shall pick from among the positions at Streetcar.
- **J.** For a two week block, Rail Service Workers shall be assigned to report to a particular base to sign in. However, on a daily basis, Rail Service Workers may be assigned to work any base. If RAIL expands to hire more than one RSW, the RSWs will pick at a specific base.

SECTION 6 – VACATION SELECTION

- **A.** A once yearly vacation pick will be held during the first pick of the year. Available vacation blocks will be for a full year.
- **B.** A minimum of one Employee per base will be allowed on vacation at any one time.
- C. Vacation may be split into blocks of one or more full weeks. The selection of vacations by Employees shall be extended over the entire payroll year. An Employee who takes their vacation in two or more blocks shall select the second block of their vacation after all Employees in their classification have made their first selection; their third selection after all Employees in their classification have made their second selection; etc., until all blocks of the vacation have been selected. Picked vacation blocks will begin or end with the Employee's RDO.
- **D.** Employees may use vacation or accumulated accruals in increments of one or more hours, provided they have available vacation or accumulated time and subject to advance approval by their immediate supervisor.

SECTION 7 – OVERTIME

- **A.** All hours worked in excess of eight in the scheduled workday or work on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for the classification for actual overtime hours worked.
- **B.** Overtime on any shift shall be computed at the rate paid for the Employee's regularly-scheduled shift. Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending to graveyard shift shall be paid at the swing shift overtime rate of pay. Overtime on graveyard shift extending to day shift shall be paid at the graveyard shift overtime rate of pay.

C. Overtime assignment of four hours or less will be offered, by seniority at a
location, to qualified Employees who are working the shift preceding or succeeding the shift where
the work is to be accomplished and/or performed.

- **D.** Overtime assignments of more than four hours will be offered, by seniority at a location, to qualified Employees, including Employees on their RDO.
- **E.** Overtime assignments of eight or more hours will first be offered to qualified Employees at a location who are on their RDO before it is split and offered in smaller pieces.
- F. Should no Employee at a location accept the overtime assignment, it may be offered to qualified Employees at the other locations in seniority order. If RAIL is unable to assign the work at a location to a qualified Employee, it may choose to assign the overtime to the least senior qualified Employee. If the least senior Employee is not qualified or reasonably available, the overtime may be assigned to the next least senior qualified Employee who is reasonably available.
- **G.** An Employee who is scheduled for paid time off, and who is interested in working on the RDOs preceding or succeeding their paid time off, must provide written notice to their immediate supervisor, who shall sign and date acknowledgement of receipt. Holidays connected to these RDO's also require this notice. For overtime assignment, they will be considered in seniority order in accordance with Paragraphs D and E.
- **H.** In the case of an extreme emergency, RAIL can assign overtime work to any certified Employee. An Employee who works overtime during an extreme emergency shall be limited to a maximum of twelve hours of work during the first day and ten hours of work in any 24-hour period thereafter. In addition, an Employee must have at least one of their RDOs in each sevenday period. An Employee may voluntarily waive the time off required in this Paragraph.
- I. An Employee, who has gone home after their regular shift and who is called back to work and reports for work, will be guaranteed at least four hours pay at the overtime rate.
- **J.** An Employee called in before their regularly-scheduled report time and in conjunction with their regular shift will be paid for actual hours worked.

SECTION 8 - SHIFT DIFFERENTIAL

Shift differential will be 5.00% per hour for swing shift and 7.5% per hour for graveyard shift.

Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

SECTION 9 - SPECIAL BENEFITS

A. A tool allowance shall be provided annually, on Employees' regular paychecks, not later than March of each year, to Employees permanently assigned as of January 1st the same year to the Streetcar Maintenance Employees in the classification Electromechanic. No Employee may collect more than one tool allowance in a year. The amounts shall be as follows:

Year	Allowance
2020	\$903
2021	\$903
2022	\$903

Employees who receive a tool allowance will be allowed to purchase tools at the discounted rate RAIL receives under its tool contracts, in accordance with procedures established by RAIL. Tools purchased under RAIL's tool contracts are for an Employee's use during regular work hours and are not to be purchased for an Employee's personal use. Tools purchased or replaced using the tool allowance/discount shall be the personal property of the Employee.

Shop tools shall be provided to Rail Service Workers, Maintenance Service Workers, and Track and Right of Way Maintainers who support the streetcars. These job classifications are not entitled to a tool allowance.

- **B.** Each Streetcar Electromechanic shall receive their choice of coveralls or a clean uniform (pants and shirt) daily.
- C. Any Employee who is required to work in inclement weather or hazardous areas will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to Personal Protective Equipment (PPE), a rain set, hat and boots. Each Employee is required to wear footgear approved by RAIL. Each Employee shall be entitled to a METRO voucher to be applied toward purchases of footgear (one pair of boots, socks, and cushioned inserts as identified in the METRO voucher at time of purchase). Employees may use up to \$50.00 of the voucher to purchase

work socks. The maximum METRO contribution paid by such voucher shall be \$200 (plus sales tax) per Employee as provided in Paragraph D.

- **D.** RAIL shall provide and maintain necessary safety clothing, uniforms and equipment. Replacement items shall be issued when the item is lost, stolen, damaged or worn out.
- **E.** When an Employee is informed during their regular shift that overtime in excess of two hours beyond the end of the regular shift will be required, or when an Employee is called at home to perform work commencing in excess of two hours before their shift, RAIL will provide a 30-minute unpaid meal period or a 15-minute paid break, at the Employee's preference.
- **F.** Except where modified by historical practice, agreement, or mutual understanding, duties traditionally performed by Streetcar Electromechanics, will be performed only by Employees working in that classification.
- **G.** RAIL shall respect the classification boundaries that are established in the classification specifications for Streetcar Vehicle Maintenance jobs; however it is agreed that the incidental assignment of cross-classification work is allowed. No Employee shall be expected to perform work for which they have not been adequately trained or which is unsafe. If the UNION believes that cross-classification work has exceeded an incidental amount, the PARTIES shall convene special Labor-Management discussion to attempt to address the UNION's concerns over staffing levels and work assignments.
- **H.** Streetcar Electromechanics may use the ten minutes prior to the end of their workday for personal lean-up.
- I. When upgraded to a Lead position, the Employee shall receive the Lead rate of pay. When upgraded to any other classification, an Employee shall be paid according to Article R3. However, no upgraded Employee shall be paid more than the top step of the classification to which they have been upgraded.
- **J.** RAIL will provide a secure area at each work location for UNION related materials accessible to all UNION representatives at that location.
- **K.** An Employee who is assigned to train an Intern, Apprentice, or O&M Supervisor-in-Training on Maintenance proficiency requirements, will receive a 10% premium under the

following circumstances, and is only paid for actual time spent training. Leads are not eligible for training pay. Time spent training an Apprentice, Intern, or O&M SIT must be pre-authorized in writing and involve active instruction. Training Pay will not be offered for any other types of intern, apprentices, or for peer-to-peer training or orienting new Employees.

L. For the 11/1/2019 - 10/31/2022 term of this AGREEMENT only, Employees covered by this Article shall be eligible for a reimbursement of \$200 toward the purchase of one pair of prescription safety glasses.

SECTION 10 - ATTENDANCE

- **A.** The PARTIES recognize that Maintenance duties and functions are time critical and that Employees have the responsibility and obligation to be at work on time each day. Streetcar Electromechanics will be subject to the following terms, which supersede any conflicting provisions elsewhere in the AGREEMENT.
- **B.** Maintenance will monitor and record attendance using the terms of late occurrence and unexcused absence. No late occurrence or unexcused absence will be issued to Employees that call one-half hour before their shift to request unscheduled leave and then are requested to come to work, provided they report to work in a reasonable time. An Employee can use AC time or vacation time to make up lost time.
- C. A late occurrence (six minutes to two hours) shall be managed and recorded as follows:
 - 1. An Employee may complete any time left on their shift.
- **2.** An Employee may work a full eight hours, or ten hours for a 4/40 Employee, even though this work would continue into the next shift.
 - **3.** An Employee may not use AC time or vacation to make up lost time.
 - **4.** An Employee will be paid for actual hours worked at their scheduled rate of
- **5.** A late occurrence shall not create an overtime opportunity for the late Employee. No grievances will be filed by other Employees claiming overtime infringements should an Employee elect to work their full shift and the time worked extends into another shift.

G. The PARTIES agree to review this Section on an annual basis.

SECTION 11 - MAINTENANCE LABOR-MANAGEMENT RELATIONS

Streetcar Maintenance Employees may participate in the Streetcar Labor-Management Relations Committee as needed.

ARTICLE R17: STREETCAR OPERATIONS & MAINTENANCE SUPERVISORS

SECTION 1 – DEFINITION OF EMPLOYEES

An "O&M Supervisor" shall mean a person employed by RAIL on a regular full-time continuing basis to supervise Streetcar Operations & Maintenance. An "Operations & Maintenance Supervisor-in-Training (O&MSIT)" shall mean an Employee who is training to become an O&M Supervisor.

SECTION 2 – MUTUAL RESPONSIBILITIES

The management and direction of the work force, which includes, but is not limited to, assigning work, clarifying all job specifications with regard to duties and setting performance standards with input from O&M Supervisors, is vested exclusively in RAIL. This is limited only by the stated conditions in this Article. No changes in existing rights or related conditions shall be made without first negotiating with the UNION.

SECTION 3 - O&M SUPERVISOR-IN-TRAINING

- **A.** All hiring processes for Streetcar O&M Supervisors will be open to all bargaining unit Employees and outside applicants. If an insufficient number of Employees qualify through the selection process, METRO will then screen, test, interview and hire outside applicants to these positions. The qualification criteria will be the same for all applicants.
- **B.** Employees are encouraged to apply for Streetcar O&M Supervisor positions. They may apply and compete with external candidates. Employees will receive an additional 5% on any passing test scores. Employees who are advanced to the interview stage will receive an additional 5% added to their test scores. The ratio of Employee's preference compared to the preference given to other King County employees will remain in full force and effect throughout the duration of this AGREEMENT.
 - C. The following process will go into effect upon the introduction of the O&M

Supervisor-In-Training Program.

1. O&M Supervisor-In-Training vacancies shall be posted on METRO bulletin boards for at least two calendar weeks. Candidates must have at least two and one-half years of full-time service in the five years preceding the closing date for applications. Interested Employees must formally apply through METRO's Transit Human Resources Office within the specific time frame listed. Selection of O&MSIT candidates shall be the sole responsibility of METRO. The selection process for O&MSITs shall be based on an Employee's ability, training, education, experience and job performance, as determined by appropriate testing procedures and evaluations, which have been and will continue to be developed with input from O&M Supervisors. An O&M Supervisor, selected by Streetcar after consultation with the UNION, will be included in the O&MSIT candidate selection.

- 2. Successful candidates will be placed on a list by seniority. The O&MSIT candidates list will remain in effect until exhausted. Candidates must meet eligibility criteria used for the recruitment process at the time of appointment or they will be removed from the list. Once removed from the list, an Employee must wait until the next recruitment to reapply. If O&MSITs remain on an O&MSIT list when a new list is created, they shall be placed above all new O&MSIT candidates.
- **3.** When developed, O&MSIT candidates will participate in a selection orientation program. It will be designed to give candidates an understanding of the skills that will be required to be successful in the classification.
- D. Testing procedures for O&MSIT candidates shall be developed with input from O&M Supervisors.
- E. O&MSITs shall be placed in that classification for twelve months, during which time they shall be required to qualify as dispatcher, field supervisor, and operations controller. Failure to qualify shall result in termination as O&MSIT and return to previous classification with no loss in seniority. An O&MSIT removed from the program for failure to meet qualification standards will receive a probation termination review.
- **F.** Streetcar shall establish and publish standards for qualification and, with input from instructing O&M Supervisors, will determine in each case whether the O&MSIT has

- 2. After the posting, there will be a review period in which changes may be made by RAIL. No changes will be made five days prior to the pick date unless mutually agreed by the PARTIES.
- **3.** Implementation of the spring pick will occur between April 1 and April 15 and implementation of the fall pick will occur between October 1 and October 15.
- **4.** The two general picks will be held unless a special pick has occurred or is scheduled to occur within 45 days of the general pick.
- **B.** Shifts will be classified as regular and relief. O&M Supervisors will be permitted to select shifts, RDOs, and vacations in accordance with individual seniority. All shifts will be available for pick according to pick guidelines. Pick guidelines will be reviewed in advance by the PARTIES.
- C. An O&M Supervisor who does not pick must leave, with the UNION, at least three choices of assignments in order of preference. Failure to do so will result in the UNION representative making every effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure. An Employee shall not be compensated for time spent in the pick unless it is during their regular working hours.
 - **D.** A UNION representative shall be present and certify the pick.
- **E.** All O&M Supervisors' shifts, excluding relief shifts, once picked, will not have hours, significant duties, RDOs, or job classification changed during a shake-up without approval of the affected O&M Supervisor(s) and the UNION.
 - **F.** At each pick, O&M Supervisors may volunteer in writing to work overtime.
- **G.** All block assignments shall have ten hours off between consecutive day's assignments. Block assignments may include floating assignments at RAIL's discretion.

SECTION 5 – MOVE-UPS

A. When a permanent vacancy occurs during a shake-up in any O&M Supervisor position, a seniority move-up will be held within 14 days. Remaining vacant shifts may be offered in seniority order to fully qualified O&MSITs.

B. Move-ups may not be requested during the last eight weeks of the current shake-up.
 SECTION 6 – WORK ASSIGNMENTS

A. All O&M Supervisors shall have regular shifts or relief shifts. All shifts will be available for pick according to the pick guidelines.

- **B.** All assignments in the classification of O&M Supervisor shall be completed within a continuous eight- or ten- hour period, as applicable, unless the assignment is designated for an unpaid 30-minute lunch break.
- C. Regular shifts shall be in blocks consisting of five consecutive days of regular scheduled work (or four days if it is a 4/40 assignment) in a workweek, with each workday guaranteed eight hours. The RDOs for a regular shift block shall be two consecutive days (4/40 assignments shall have three consecutive RDOs). All regular shifts in the classifications of O&M Supervisor will be assigned in their entirety unless otherwise approved by the Streetcar Section Manager. RAIL shall notify the UNION of such cancellations within 24 hours or the next business day.
- D. Relief shifts will be guaranteed 40 hours of work per workweek, with an eight-hour guarantee each workday. The preliminary schedule listing available RDOs and shifts for Relief O&M Supervisors shall be posted by Friday of the week before each pay period ends for the following pay period. There will be two consecutive RDOs (or three consecutive RDOs for 4/40 assignments) for each 40-hour week, except for Relief O&M Supervisors with Friday and Saturday RDO combinations switching to another RDO combination or vice versa. RDOs will not be changed or cancelled without the consent of the affected O&M Supervisor, except in an emergency. The RDOs for Relief O&M Supervisors may change each pay period as a result of the availability of the assignments.
- E. Monday prior to the end of each pay period, each Relief O&M Supervisor will pick their assignment for the next pay period from the known available assignments and available RDOs, by seniority. Available regular shift blocks consisting of a 40-hour week must be kept whole along with the affiliated RDOs. Available work that is not a whole regular shift block (including

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RDOs) may be selected as individual pieces to create a 40-hour week with consecutive RDOs to be selected by the O&M Relief Supervisor. Each pay week will be picked separately. Assignments selected the first week will not affect selections in the second week, except where minimum time off between shifts and/or 54 hours off for RDOs would be compromised. All O&M Relief Supervisors will pick their bi-weekly work assignments before any overtime is sent out for bid.

- F. If there are not enough work assignments for all Relief O&M Supervisors to choose from, extra assignments may be created. RAIL may change a Relief O&M Supervisor's extra assignment by up to four hours, provided the change is made at least twelve hours before the start time of the O&M Supervisor's extra assignment, except as provided in Paragraph H. In an emergency, or with the Relief O&M Supervisor's consent, a Relief O&M Supervisor's extra assignment may be changed by more than four hours and with less than twelve hours notice. Relief O&M Supervisors who have picked extra assignments must check in between twelve and eight hours prior to the scheduled start of the extra assignment to find out if there is a change. RAIL must notify Relief O&M Supervisors of any change to an extra assignment.
- **G.** All O&M Supervisors shall have at least 54 hours scheduled off for their two consecutive RDOs.
- H. RAIL agrees to assign all special assignments, tasks and projects by giving equal consideration to the O&M Supervisor's education, ability, and experience as it applies to each assignment. Special assignments, tasks and projects will be posted for O&M Supervisors to apply and selection shall be based on the above criteria if the special assignment, task or project is to exist for 30 days or more. If the special assignment, task or project is in excess of 90 days, the special assignment, task or project will be rotated among those O&M Supervisors who applied and who meet the above criteria, provided the rotation does not result in project delay. RAIL also recognizes the need for ongoing optional training programs which will allow O&M Supervisors to become better qualified for their present work assignments or for advancement.
- I. Except where modified by historical practice, agreement or mutual understanding, any work that has been historically or traditionally performed by O&M Supervisors will not be performed by any other individual.

J. When a shift remains unfilled within one hour of the start time of the shift and RAIL determines that the shift cannot be cancelled, an O&M Supervisor working a different shift with hours overlapping the vacant shift may be required to fill any portion of the designated shift. The hours worked by the O&M Supervisor cannot be changed more than 30 minutes except by mutual agreement. When determining which O&M Supervisor will fill the shift, RAIL will consider seniority, O&M Supervisor qualification, business requirements and the O&M Supervisor's desire to change work assignments.

K. Should it become necessary to alter a shift during a shake-up and such alteration imposes a serious hardship on an Employee, or should an Employee have a serious hardship which requires an alteration in the start or quit times, such Employee may request that the PARTIES review the matter.

L. RAIL will determine the staffing needs for each special event day shift. When RAIL has determined which shifts will be required to work, O&M Supervisors in those classifications will be offered the special event assignment in seniority order, first to O&M Supervisors that are scheduled to work that day as part of their regular work assignments. If after offering the special event assignment to O&M Supervisors, by seniority, who are regularly scheduled to work that day and there are more assignments available, it will then be offered to O&M Supervisors on their RDO until assignments are filled. Should no O&M Supervisor accept the special event assignment it may be assigned, by inverse seniority, to O&M Supervisors that are scheduled to work that day as part of their regular assignment. Special event assignments shall be posted at the pick. Other special event service that is not posted at the pick shall be made available through the assignment/overtime process.

SECTION 7 - SPECIAL ALLOWANCES

An O&M Supervisor shall receive two hours straight-time pay in addition to regular pay for each shift during which they instruct a new or nonqualified O&M Supervisor or an O&M Supervisor who requires a refresher or retraining for which RAIL requires a written evaluation. This pay will be contingent on the completion of an evaluation of the trainee's performance.

SECTION 8 – OVERTIME

A. All hours worked in excess of eight hours on a regular workday shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual hours worked.

- **B.** Any work performed on a RDO shall be paid at the overtime rate with minimum pay of four hours. No O&M Supervisor will be required to work on their RDO except in an extreme emergency.
- C. All overtime will be assigned according to guidelines mutually developed and agreed by the PARTIES, including Streetcar Operator shifts per the Streetcar Operator assignment sequence.

SECTION 9 – VACATION SELECTION

The selection of vacation will follow those guidelines set for vacation selection and accrual in Article R9 with the following exceptions:

- **A.** At each pick, O&M Supervisors will select vacations in increments of no less than five days, by O&M Supervisor seniority. After all first choices are filled by seniority, second, third, fourth and fifth choices will be selected in that order, by seniority. Appropriately accrued vacation will be used in the selection of these periods.
- **B.** The number of O&M Supervisors allowed on vacation during any period shall be at least one.
- C. Employees may use vacation or accumulated accruals in increments of one or more hours provided they have available vacation or accumulated time and subject to advance approval by their immediate supervisor.

SECTION 10 - SPECIAL BENEFITS

- **A.** Upon the approval of RAIL, at least one O&M Supervisor per day may be allowed to use a personal holiday.
- **B.** Annually, on the fourth Monday in January, a uniform allowance payable by voucher of twelve times the top step of Bus Service Supervisor wage rate on January 1 of each year shall be available for each O&M Supervisor. The maximum uniform allowance balance which may be carried over into the next year is \$500. The uniform voucher may be used only to purchase authorized uniform items. When an O&M Supervisor needs to replace their all-weather parka or

jacket due to normal wear and tear, RAIL will issue a voucher for its replacement. In addition to the above allowances, an O&M Supervisor may be reimbursed once each calendar year for one pair of personal work shoes costing up to an amount of six times the top step of Bus Service Supervisor wage. To receive reimbursement the shoes must meet the current standards of uniform footwear for Supervisors.

- 1. All necessary foul weather gear will be provided by RAIL.
- **2.** RAIL will stock tools at the worksite that are necessary for O&M Supervisors to perform their jobs.

SECTION 11 - GENERAL

- **A.** All O&M Supervisors will receive hands-on orientation on all Streetcar equipment within 90 days of its use in service. Those O&M Supervisors who are directly involved in the operation/service of the special equipment will receive orientation or training on such equipment.
- **B.** It is METRO's responsibility that all O&M Supervisors will be trained and certification kept current in first aid, Automated Emergency Defibrillator (AED) and cardiopulmonary resuscitation by an accredited instructor. Training will be paid at the applicable rate of pay.
 - **C.** O&M Supervisors will participate in the Streetcar LMRC as needed.
- **D.** RAIL and the O&M Supervisors will develop a complete written description of the duties and responsibilities of each shift, to be made available at each pick.
- E. For all classifications as set forth in Section 1: There will be a minimum of at least one O&M Supervisor allowed to have time off through day off book procedures and RAIL will accommodate O&M Supervisor requests consistent with daily staffing requirements. Day off book procedures will be consistent in all classifications. Requests for AC days may not be entered into the day off book more than one calendar month in advance of the day(s) off desired.
- **F.** If no Streetcar O&M Supervisor is available to work, other certified employees may be used to sustain service until a Streetcar O&M Supervisor is located to perform the work. If the UNION believes that the usage of this provision has become excessive, the PARTIES shall meet in a special Labor-Management setting to discuss staffing concerns, and to identify long-term

solutions.

SECTION 12 - ATTENDANCE

- **A.** The PARTIES recognize that RAIL provides an essential public service and that Employees have the responsibility and the obligation to report for all assignments unless previously excused.
- **B.** If an Employee is late, the Employee is encouraged to report for possible assignments if work is available under other conditions, as noted in this AGREEMENT.
- **C.** An Employee requesting work on their RDO, who fails to report for work or who reports for work late, will be subject to the policies defined in this AGREEMENT.
- **D.** Misses include late reports, unexcused absences and absences. All misses shall be recorded. Unexcused absences recorded in a four-month period shall be subject to the following controls:
 - First Informational Notice.
 - Second Oral Reminder.
- Third Written Reminder and the Employee will be offered a program of assistance from both PARTIES in developing a plan to improve attendance. This program will include referral to the Employee Assistance Program (EAP). The METRO unit Superintendent/Chief and the UNION Officer/designee will meet with the Employee to write the details of the program, which will be specific to the Employee.
- Fourth One-day suspension, unless the Employee has a five-year record of less than three misses per year, in which case another Written Reminder shall be issued. Whether suspended or not, the Employee shall be given a referral to the Employee Assistance Program (EAP).
- Fifth Discharge, unless RAIL determines that an additional suspension may be sufficient to correct the Employee's attendance problem.
 - **E.** All misses in a twelve-month period will be subject to the following:
 - First through third Informational Notice.
- Fourth Oral Reminder and Employee will be offered a program of assistance from both PARTIES in developing a plan to improve attendance. This program will

probation period will be subject to discharge.

- 7. The attendance probation periods will be extended by any unpaid leave, industrial injury, or other protected leave in excess of ten consecutive days.
- **G.** Four consecutive workdays of absence without leave will be considered a resignation or termination as appropriate, taking into consideration mitigating circumstances.
- H. A continuous record of 60 days without a miss will cancel the first late report or absence that is less than twelve months old. Thereafter, each continuous 30 days without a miss will cancel the next late report or absence on the Employee's record, until all are cancelled. Should the Employee have a miss, another 60-day period must be completed before more cancellations will be made. For the purpose of administering this Paragraph, any time missed from work due to unpaid leaves of absence or suspension will not be counted toward a continuous record of 60 and/or 30 days without a miss.
 - **I.** Misses for O&M Supervisors include:
- 1. Unexcused Absence Failure to report within one hour after designated report time or an O&M Supervisor's failure to accept late report, or calling in sick less than 30 minutes before an Employee is scheduled to report. An unexcused absence will result in loss of assignment and pay for the day. However, if an Employee is incapable of complying with these requirements to timely report based on a condition listed in Article R11.4, they will be excused if the request is properly submitted.
- **2.** Late Report Reporting to work late from two minutes up to one hour after designated report time.
 - 3. Absence An unexcused absence which has been changed to an absence.
- **J.** A miss, which the immediate supervisor determines was an incident of tardiness beyond the control of the Employee, will be changed to an excused absence and shall not be used for disciplinary purposes.
- **K.** The failure to sign in, when unaccompanied by tardiness, shall be treated as a minor infraction, as defined in Article R4, Section 3.
 - L. The procedures for changing misses to absences or excused absences shall be as

For a Streetcar O&M Supervisor, a request for a miss to be changed to an absence or excused absence must be presented, in writing, to the immediate supervisor, within five workdays of the occurrence. The immediate supervisor shall determine whether the miss shall be reduced to an absence or excused absence.

M. The immediate supervisor can assign a Streetcar O&M Supervisor work, paying only for actual time worked.

ARTICLE R18: STREETCAR TRAINING

SECTION 1 – DEFINITION OF EMPLOYEES

• Rail Technical Trainer

SECTION 2 – GENERAL CONDITIONS

A. With the mutual agreement of the Employee and RAIL, the Rail Technical Trainer may work an alternative work schedule, which may include but is not limited to: 4/40, flexible work hours, compressed workweek, telecommuting and/or job share arrangements upon approval of their immediate supervisor. FLSA-exempt Employees may be granted up to a maximum of ten days executive leave annually, to be administered according to King County policy.

- **B.** The Rail Technical Trainer position will be filled through an open and competitive recruiting process.
- **C.** When the Rail Technical Trainer is required to work on a holiday, they will have another day off with pay on a day mutually agreed by the Employee and their immediate supervisor.
- **D.** Rail Technical Trainers will receive a second personal holiday to be used in the payroll year in lieu of the holiday for Lincoln's Birthday defined in Article R8, Section 3. The use of the personal holiday will be governed by Article R8, Section 4, Paragraph B.

ARTICLE R19: LINK LIGHT RAIL OPERATORS

SECTION 1 – DEFINITION OF EMPLOYEES

A. A "Link Light Rail (LLR) Operator" shall mean a person employed by RAIL on a continuing basis who receives an eight-hour minimum guarantee of straight-time pay per day, not to exceed five days per week, or a ten-hour minimum guarantee of straight-time pay per day not to

exceed four days per week, provided they have accepted all work assigned as specified in the remainder of this Article. For each regularly-scheduled workday or portion thereof on which an LLR Operator does not perform their assignment, they shall lose their guarantee for that day and they shall be paid only for actual time worked, unless otherwise provided in this AGREEMENT. A "regularly-scheduled workday" shall mean a day on which an Employee is normally required to work.

- **B.** There will be three kinds of LLR Operators: Regular LLR Operators, Report LLR Operators and Extra Board LLR Operators.
- 1. A "Regular LLR Operator" shall mean an LLR Operator who picks runs as a work assignment for their eight or ten-hour guarantee.
- **2.** A "Report LLR Operator" shall mean an LLR Operator who picks report assignments for their eight hour guarantee.
- 3. An "Extra Board LLR Operator" shall mean an LLR Operator who picks the Extra Board or Report and works all assignments placed on the Extra Board for their eight-hour guarantee.

SECTION 2 – HIRING OF LINK LIGHT RAIL OPERATORS

- **A.** All hiring processes for LLR Operators will be open to all bargaining unit Employees and outside applicants. The qualification criteria will be the same for all applicants.
- **B.** Employees are encouraged to apply for LLR Operator positions. They may apply and compete with external candidates. Employees will receive an additional 5 % on any passing test scores. Employees who are advanced to the interview stage will receive an additional 5 % added to their test scores. The ratio of Employee's preference compared to the preference given to other King County employees will remain in full force and effect throughout the duration of this AGREEMENT.

SECTION 3 – PROMOTIONAL LISTS

- 1. If an Employee accepts an LLR Operator or Streetcar Operator position, they will be removed from any of the other operator lists (LLR, Streetcar, PTO to FTO) and will be ineligible to apply for any other Operator selection process for a period of six months from the qualification date of the training class they accepted.
 - 2. If an Employee turns down an offer of appointment to any Operator position, they

Report Operator to take the assignment.

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B. The LLR Supervisor may use their judgment as to which LLR Operator to use in an emergency. In all situations, if no LLR Operator is available to work, other certified employees may be used to sustain service until an LLR Operator is located to perform the work.

C. Any LLR Operator not being relieved when arriving at the relief point will call the LCC and state that no relief LLR Operator is present. If the LLR Operator does not wish to continue working, they shall request to be relieved. RAIL must relieve the LLR Operator within one and one half hours.

D. An "assignment" shall mean any work or duties that the Employee is required to perform, limited to those job duties that are enumerated in the job classification. "Other duties as assigned" are limited to those job duties that are normally associated with the work of an LLR Operator.

E. If an LLR Operator loses an RDO because of a change in schedule, they will be given time off to compensate for such day. No LLR Operator may have more RDOs in any pay period than they would have received had no change of schedule been made.

F. The cutoff time for calling to be removed from the sick list, and for signing the day off book for time off, is 10:00 a.m. Should an LLR Operator report sick after 10:00 a.m., they may retain their following day's full assignment by calling off the sick list at least one hour prior to the start of the next day's full assignment, or prior to 10:00 a.m., whichever comes first.

G. At each pick, an LLR Operator may indicate their preference regarding training assignments. RAIL will attempt to accommodate an LLR Operator's preference when assigning students; however, any LLR Operator may be given a training assignment if necessary. LLR trainees shall drive during all training assignments unless RAIL or the instructing LLR Operator determines that safety would be jeopardized.

H. RAIL shall provide a minimum five-minute scheduled layover after each revenue trip, except when:

- 1. The revenue trip is less than 15 minutes long, or
- 2. The revenue trip is the last revenue trip before the train returns to the base,

or

3. The revenue trip is live-looped or through-routed, or

4. The layover has been reduced by mutual agreement of the PARTIES.

When circumstances beyond the LLR Operator's control result in less than five minutes layover in the previous two hours, the LLR Operator shall be entitled to a five-minute layover at the next outer terminal, except on their last trip, provided the LLR Operator attempts to notify the LCC. RAIL agrees to review routes or assignments identified by the UNION as having insufficient layover time.

- I. In order to provide reasonable breaks, RAIL shall schedule at least one 15-minute layover in assignments over five hours in length and an additional 15-minute layover in weekday assignments over eight hours in length. When an LLR Operator working an assignment finds it does not provide reasonable break time, the LLR Operator should notify RAIL of such by filing a service report. "Length" equals report, travel and platform time, but does not include bonus time.
- **J.** When a Sunday schedule is operated on a holiday, an LLR Operator who has picked a Sunday run and whose regular workday falls on the holiday will work their Sunday run. A Regular LLR Operator on a regular workday without a Sunday run shall have the day off at holiday pay.
- **K.** Each day at each base, METRO guarantees that for every 45 LLR Operators normally scheduled to work on that day, rounded to the nearest 45, one LLR Operator shall be excused from their assignment. However, the guarantee shall be a minimum of one each day at each base. Request for AC days may not be entered into the day off book more than one calendar month in advance of the day off desired. The cut off time for signing the day off book is 10:00 a.m. the day prior. An LLR Operator who has had the same day of the week off in the last three weeks shall be moved to the bottom of the list. If workforce allows, more LLR. Operators than the guarantee can be excused for the day. These guarantees shall not apply in the case of an extreme emergency.
- L. All assignments shall be completed within a maximum 14-hour spread or up to 16 hours with mutual consent of RAIL and the LLR Operator. Such spread will begin with the start time of the first assignment following at least ten continuous hours off.
 - M. When an LLR Operator presents a valid medical restriction which prevents

operation of the equipment or in the facility of their assignment, RAIL will work with the UNION to find a mutually agreeable alternate assignment for the remainder of the shake-up.

SECTION 6 - RUNS

- **A.** There shall be two types of LLR Operator runs.
- **1.** A "straight run" will consist of straight-through work which is at least seven hours including platform, report, travel time, and other duties as assigned.
- 2. A run combination or "combo" will consist of two or three pieces of work which are at least seven hours in total work time, including platform, report, travel time, and other duties as assigned and which are within a spread time of 12-1/2 hours. Combos with more than one split will be paid straight through for the lesser split. Any combo with a split of 29 minutes or less will be paid straight through and classified as a straight run. Combos which quit after 8:00 p.m. shall be paid straight through.
 - **B.** A "day run" shall mean any run which is completed by 8:00 p.m.
 - C. A "night run" shall mean any run that is completed after 8:00 p.m.
- **D.** At the discretion of RAIL, "frags", meaning assignments less than seven hours, including platform, report, travel time, and other duties as assigned may be posted and selected at the pick. Frags will be guaranteed eight hours pay. All other contract provisions relating to runs shall apply to frags.
- **E.** The total number of straight day runs for the system on weekdays shall be equivalent to at least 80% of the day base units on weekdays.
 - **F.** Straight day runs shall comprise at least 54% of all straight runs.
 - **G.** There shall be no combos on Saturday or Sunday.
- **H.** Runs shall be determined by RAIL in accordance with the provisions in this Section. Any portion of a run, or any other service work not meeting the definition of a run, shall be defined as a "tripper".
- I. Any Extra Board LLR Operator working a regularly-scheduled run shall be paid the regularly-scheduled run pay.
 - J. Runs and combos may be broken into trippers on the same day in order to allow

RAIL to fill all work.

SECTION 7 – LINK LIGHT RAIL OPERATOR PICKS

- **A.** At pick, seniority for all LLR Operators shall prevail in the selection of runs, reports and/or board positions, vacations, overtime trippers, and RDOs.
- **B.** Link Light Rail Operators will have two system wide picks, at least 22 weeks apart. An additional system wide pick will occur at a time to take effect during June. Work assignments will be selected at the pick for the following shake-up period.
- C. Copies of the pick schedule will be posted at the O&M Facility and in the UNION office at least two weeks prior to the first day of the pick. The UNION will supply RAIL with a signed, certified LLR Operator seniority list three weeks prior to the first day of the pick.
- **D.** An LLR Operator who wishes to select an assignment must select an assignment according to the seniority list certified for the pick, unless the PARTIES mutually agree otherwise.
- **E.** RAIL will determine the work and possible RDO combinations. Copies of all assignment sheets showing the runs, reports, Extra Board positions, and available RDO combinations will be posted in the pick room six days prior to the start of assignment selection. The UNION agrees to staff the pick room on weekend days.
- **F.** The UNION shall be supplied a copy of the final work assignments to be used for the pick at least two weeks prior to the first day of the pick.
- **G.** A Regular LLR Operator who has Saturday off may pick a vacant Saturday assignment, by seniority, for work on any Saturday-schedule holiday. A Regular LLR Operator who has Sunday off may pick a vacant Sunday assignment, by seniority, for work on any Sunday-schedule holiday. This selection will take place at the base after the LLR Operator pick and after Report and vacation relief LLR Operators have made their selections. If vacant Saturday/Sunday assignments are still available, they may be offered for pick, by seniority, to all LLR Operators at the base whose RDO falls on the holiday. Assignments shall be posted 7 days prior to the holiday.
- **H.** Each LLR Operator shall have two consecutive RDOs, or in case of a 4/40 LLR Operator three consecutive RDOs, in every seven-day period, except when LLR Operator shake-ups or move-ups make this impossible.

I. An LLR Operator who selects Regular or Report Operator status shall select five consecutive workday assignments. Each LLR Operator's selections must be all runs or all reports and must be exclusively day assignments or exclusively night assignments. If an LLR Operator selects runs, there must be at least ten hours off between assignments on consecutive days. If an LLR Operator selects reports, there must be at least ten hours off between assignments on consecutive workdays in addition to the spread time. No LLR Operator will be forced to pick an assignment of runs or reports which would result in less than 10-1/2 hours off between consecutive workday assignments, or less than 56 hours off on their two consecutive RDOs.

- **J.** UNION representatives shall be present during picks.
- **K.** An LLR Operator, who fails to appear at their scheduled pick time and who does not notify the UNION of their choices via an absentee pick form, shall have an assignment selected for them by the UNION representative. The UNION representative shall make an effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- L. When a new operating base or LLR segment opens or an existing operating base closes and that base has/had LLR Operator assignments, a section-wide pick will occur.
- **M.** Each LLR Operator must pick a Regular, Report, or Extra Board assignment which is compatible with any existing medical restrictions they have on file with METRO. Failure to do so will result in forfeiture of the LLR Operator's daily or assignment guarantee for each day on which the LLR Operator has picked an incompatible assignment, unless no work is available within the LLR Operator's restriction.
- N. To meet specific service needs, RAIL may identify specific days on which Rail service will operate on a schedule different than the regular schedule. Such schedule deviation days may include a change in the hours of service, the frequency of service, and/or the number of cars in service during any portion of the service day. Any day identified by RAIL that will have a schedule deviation will be posted at the pick. Regular LLR Operators working their regular workday will pick their assignments by seniority. Regular LLR Operators may select from available work, or if posted, may elect to pick the day off with holiday pay. Unassigned work will go to the Extra Board LLR

Operators scheduled to work that day.

O. An LLR Operator who has been unable to work for 30 days or more must be medically released for full duty effective the first day of the shake-up to be on the pick schedule. Such LLR Operator will not be allowed to pick an assignment except by mutual agreement between the PARTIES. An LLR Operator who returns to duty without a picked assignment will be placed on an assignment mutually agreed by the PARTIES.

SECTION 8 – MOVE-UPS

A. If regular or report assignments become vacant, less senior LLR Operators at the base may request a move-up. An LLR Operator who moves up must pick the entire assignment of the LLR Operator who vacated the run or report. If a Regular LLR Operator moves up to a report assignment, such LLR Operator will be placed on the same line as the LLR Operator who vacated. An Extra Board LLR Operator who moves up to a report assignment will remain on their picked board position. If new Day Extra Board RDO combinations or board positions become available, Day Extra Board LLR Operators at the base who could not have picked these RDO combinations or board positions may request a move-up; such move-up will be limited to the Extra Board LLR Operators. LLR Operator move-ups will be conducted only when they can be implemented at least 28 days prior to a shake-up.

B. Move-ups will be conducted by Shop Stewards at the direction of the UNION. An assignment selected at a move-up via absentee pick will not be subject to the grievance/arbitration procedure.

SECTION 9 – SELECTING VACATIONS

- **A.** Vacations will be picked twice per year at Spring and Fall Picks.
- **B.** Vacations may be split into periods of one or more full weeks. After the required minimum number of hours have been picked, remaining hours may be taken as one-day vacations throughout the payroll year as specified in R9.4.D. One-day vacations may be consecutive.
- C. LLR Operators may pick only one prime time vacation per year. RAIL shall determine the number of vacations offered in each period. Each year, RAIL shall furnish the UNION with a list of vacation periods.

D. The UNION shall determine the prime periods for the following year and inform RAIL of their determination in writing in advance of the first day of the fall pick of the current year.

- E. Future pick and shake-up dates occurring during the vacation periods that LLR Operators can select at the current pick shall be posted in the pick room by RAIL.
- **F.** After a vacation relief has been assigned to an LLR Extra Board Operator, there shall be no changes in vacation unless agreed by the LLR Operator who is assigned the vacation relief.
- **G.** An LLR Operator may, with RAIL approval, change their vacation to a period which they did not have the seniority to pick provided the available period(s) are posted at least one week in advance.

SECTION 10 - LINK LIGHT RAIL EXTRA BOARD

- A. RAIL shall have a Day Extra Board and a Night Extra Board to fill those assignments left open, to fill any special work, and to fill overtime assignments according to the overtime assignment process. Board positions shall be open for selection at the pick by all LLR Operators by seniority. LLR Operators may select any available position on either Extra Board.
- **B.** During a shake-up, any newly hired LLR Operators shall be placed two positions up from the bottom of the Day Board. Selection of position shall be by seniority.
- C. All work assigned to an Extra Board LLR Operator as part of their regular workday assignment will be within a spread of 13 hours unless voluntarily waived by the LLR Operator or in the case of an extreme emergency.
- **D.** The Extra Boards shall be posted by 2:00 p.m. No Extra Board assignment will be final until 2:00 p.m. If the Extra Board is not posted by 4:00 p.m., each Extra Board LLR Operator who is available the following day will receive one hour of straight-time pay, except in case of extreme emergency.
 - **E.** The Extra Boards shall be assigned according to the following rules:
 - 1. All available work will be sorted into two categories as follows:
 - a. Category A shall include:
 - 1) Straight day runs which quit at 8:00 p.m. or earlier.

day off at holiday pay. All LLR Operators who request the holiday off via the day off book will be excused before any LLR Operator is forced to take the day off.

- 10. Any Extra Board LLR Operator who receives an assignment out of sequence, except as provided for elsewhere in this AGREEMENT, shall receive one hour of straight-time pay, except in case of extreme emergency. Any LLR Operator who receives an overtime assignment out of sequence, except as provided for elsewhere in this AGREEMENT, shall receive pay to equal the assignment they should have had or the assignment they received, whichever is greater.
- 11. The following provisions shall apply to Extra Board LLR Operators who choose vacation reliefs:
- a. Extra Board LLR Operators, except Report LLR Operators, may request to work the runs or reports of LLR Operators who are on vacation, sick leave, detail, Special Duty Assignment, industrial injury, disability leave, or unpaid leave of absence of one week or more. Vacant runs or reports may be picked as vacation reliefs until they are filled by a move-up. An LLR Operator will be allowed to pick vacation reliefs only on assignments that have the same RDOs as the LLR Operator on vacation. LLR Operators will pick this work by seniority.
- **b.** For a Saturday or Sunday-schedule holiday, all Extra Board LLR Operators who regularly work that day, and who are working vacation reliefs which have no Saturday or Sunday assignment respectively, shall pick from all vacant Saturday or Sunday assignments available after Report LLR Operators have picked.
- c. When a vacation relief assignment ends, the Extra Board LLR Operator shall revert to their regular picked position on the Extra Board without any penalty to RAIL. This LLR Operator then becomes eligible for the next available vacation relief, or remainder of an unpicked vacation relief, according to seniority.
 - **d.** Extra Board overtime policies remain unchanged.
- e. An Extra Board LLR Operator picking a vacation assignment must work the entire vacation assignment, not including any picked RDO overtime, except as provided in Paragraph c.

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- 12. If an Extra Board LLR Operator's normal sequence assignment conflicts with their partial absence or non-driving assignment, then such LLR Operator will be given an assignment which is not a straight run and which has a quit time within one hour of their normal sequence assignment. RAIL will attempt to maximize straight-time paid work hours for such LLR Operator.
- F. No LLR Operator's RDO shall be cancelled or changed without the consent of the LLR Operator, except in extreme emergency. Each Extra Board LLR Operator shall have a minimum of 56 hours off for their two consecutive RDOs.
- **G.** Any Extra Board LLR Operator may request to add or remove a guarantee of 10-1/2 hours off between consecutive days' assignments, provided this is requested in writing at the pick, or prior to 10:00 a.m. on Thursday, to be effective Saturday. Any Extra Board LLR Operator requesting the 10-1/2 hours off between consecutive days' assignments and who would not receive 10-1/2 hours off in the normal assignment sequence will fall out of the normal assignment sequence, and will receive the first available assignment after his/her 10-1/2 hours off.
- **H.** An Extra Board LLR Operator who, for any reason, does not receive their requested 10-1/2 hours off, may elect to "pass up" by submitting a written statement at the completion of the day's assignment. An LLR Operator electing to pass up will report to the base after his/her 10-1/2 hours off, unless notified to report later.

SECTION 11 - REPORT LINK LIGHT RAIL OPERATORS

- **A.** Report assignments will be posted and selected at the LLR Operator pick.
- **B.** LLR Operators shall pick reports according to the open pick system.
- C. Report LLR Operators will be available for a spread of 13 hours and must accept all work according to Report LLR Operator work rules set forth in this AGREEMENT.
- **D.** For a Sunday-schedule holiday, a Report LLR Operator having a Sunday report and who regularly works on that day will work their Sunday report. A Report LLR Operator on their regular workday without a Sunday report may choose to pick from all vacant Sunday assignments, by seniority, or to revert to their position on the Extra Board for assignment.
 - E. RAIL may adjust picked report times by a maximum of 30 minutes when a change

is needed. RAIL shall give five days' notice to an LLR Operator whose report will be affected. When changes adversely affect an LLR Operator's personal life or impose serious hardship in reporting to work, the LLR Operator may request that the Operations Superintendent and the UNION review the matter.

- **F.** An LLR Operator may voluntarily waive their 13-hour spread. An LLR Operator may not waive the ten continuous hours off. The maximum spread will be 14 hours or up to 16 hours with mutual consent of RAIL and the LLR Operator. A Report LLR Operator who waives their 13-hour spread must still be available for their regular shift the next day.
- G. Except as otherwise provided in this AGREEMENT, all time served on report shall be paid. Any LLR Operator required to report shall receive a minimum of two and one-half hours pay. However, an LLR Operator serving on report shall be considered on report, regardless of assignment, until released. Two and one-half hours shall be paid when released from report and assigned work starting more than two and one-half hours after reporting. At the completion of an assignment, an LLR Operator may be released or assigned to further duties. If report time and tripper time are consecutive, report time will be used to make up the tripper guarantee. Report time will stop at the beginning of pay time.
- **H.** At the beginning of each shake-up, RAIL shall define the number of report positions and the report time of each position. Additional report assignments may be added at the discretion of RAIL, provided that any assigned or picked report shall not share the same report time. If RAIL determines that it is necessary to continue these additional report times for the remainder of the shake-up, they will be subject to a move-up.
- I. The LLR Operator with the earliest first report time gets the first piece of work that is or becomes available within their 13-hour spread, except in cases of emergency. If the assignment is less than eight hours work time, the LLR Operator may be assigned additional work within the terms of this AGREEMENT. When assignments have the same quit time, the rules of Section 10, Paragraph E.5 also apply to LLR Operators on report. LLR Operators on late report follow the last Report LLR Operator and the last LLR Operator on pass-up.
 - **J.** At the discretion of the Dispatcher, assignments that become available for Report

LLR Operators may be broken up if necessary to keep service in operation.

K. Work available at the time a Report LLR Operator is released from an a.m. assignment may be assigned at that time for the remainder of the day at the discretion of the Dispatcher.

- L. An LLR Operator required to serve on report on a Saturday, Sunday or Sunday-schedule holiday, shall serve continuous report until given work or released for the day.
- M. Should an LLR Operator who has picked a regular report, and another LLR Operator who has a non-regular report share the same initial report time, the LLR Operator who must be off earliest will be first up. If both LLR Operators must be off at the same time, the LLR Operator with the regular report will have first right of refusal for the assignment. Should two or more Extra Board LLR Operators have the same initial report time, the most senior LLR Operator will have first right of refusal on an available assignment.
 - N. No Report LLR Operator will be required to work prior to report time.
- O. A Report LLR Operator with a partial absence or non-driving work assignment that is within their 13-hour spread will be removed from their report and given an assignment that starts no earlier than the start time of their report assignment and has a scheduled quit time within their normal spread or within 13 hours of their non-driving work assignment, whichever is earlier. RAIL will attempt to maximize straight-time paid work hours for such LLR Operator.

SECTION 12 – OVERTIME

- A. All hours worked in excess of eight hours in the scheduled workday or work on a RDO in the scheduled workweek shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.
- **B.** An LLR Operator working a regular run on their RDO shall be paid for eight hours at the overtime rate or for actual overtime hours worked, whichever is greater. An LLR Operator who works two separate and complete runs on the same day will be paid such guarantee for each run. An LLR Operator assigned overtime on their RDO, per Paragraph D.2 and D.4, shall be guaranteed a minimum for the day of two hours and forty minutes pay at the overtime rate.

workday, and who under the provisions of this AGREEMENT would not be paid at the overtime rate, shall be paid spread pay to increase the rate of pay to time and one-half for time in excess of twelve hours.

- **H.** Each Regular, Report or Extra Board Operator, who works a combo or frag having a spread longer than 10-1/2 hours, and who would not be paid at the overtime rate under the provisions of this AGREEMENT, shall be paid spread pay to increase the rate of pay to time and one-half for time in excess of 10-1/2 hours.
- I. Mainline relief travel time shall be paid at the applicable rate based upon the maximum time required for travel from the base to a relief point during the applicable period of the day. This provision shall not apply to reliefs occurring at the Operations and Maintenance Facility relief shack.
- **J.** An LLR Operator who is relieved on the road and is directed by RAIL to return to the base to submit an accident or incident report or a found item will be paid travel time at the applicable rate.

SECTION 14 – UNIFORMS

- **A.** Upon completion of training and after certification, a newly hired LLR Operator shall be issued no less than four shirts, three pairs of pants, one sweater, and one parka. Thereafter, the uniform allowance shall be available annually on the LLR Operator's anniversary of rail certification.
- **B.** A uniform allowance of twelve times the top step LLR Operator wage rate on January 1 of each year shall be available annually on each LLR Operator's certification date. The uniform allowance may be used only to purchase authorized uniform items. An LLR Operator who does not pick an assignment and who is not required to be in uniform will have their uniform allowance for the following year reduced by one-third of the annual allowance for each shake-up on such status.
- C. Uniform allowance balances may be carried over if unused. An LLR Operator's accrued allowance may not exceed 25 times the top step LLR Operator wage rate that will be in effect on January 1st immediately following the effective date of this AGREEMENT.

5. The Employee will be allowed no more than three misses in each of the two following twelve-month periods (e.g., an Employee who was informed on 7/17/2014 that they had a seventh miss, with a one-day suspension on 7/22/2014, would be on probation with no more than two misses allowed 7/18/2014-7/17/2015 and no more than three misses allowed 7/18/2015-7/17/2016). An Employee who successfully completes the two twelve-month periods will no longer be on attendance probation.

- **6.** An Employee who has a fourth miss during either twelve-month attendance probation period will be subject to discharge.
- 7. The attendance probation periods will be extended by any unpaid leave, industrial injury, or other protected leave in excess of ten consecutive days.
- **G.** Four consecutive workdays of absence without leave will be considered a resignation may be considered a resignation or grounds for termination, as appropriate, taking into consideration mitigating circumstances.
- H. A continuous record of 60 days without a miss will cancel the first late report or absence that is less than twelve months old. Thereafter, each continuous 30 days without a miss will cancel the next late report or absence on the Employee's record, until all are cancelled. Should the Employee have a miss, another 60-day period must be completed before more cancellations will be made. For the purpose of administering this Paragraph, any time missed from work due to unpaid leaves of absence or suspension will not be counted toward a continuous record of 60 and/or 30 days without a miss.

I. Misses for LLR Operators include:

- 1. Unexcused Absence Failure to report within one hour after designated report time or an Operator's failure to accept late report, or calling in sick less than 30 minutes before an Employee is scheduled to report. An unexcused absence will result in loss of assignment and pay for the day. However, if an Employee is incapable of complying with these requirements to timely report based on a condition listed in Article R11.4, they will be excused if the request is properly submitted.
 - 2. Late Report Reporting to work late from two minutes up to one hour after

designated report time.

- **3.** Absence An unexcused absence which has been changed to an absence.
- **J.** A miss, which the immediate supervisor determines was an incident of tardiness beyond the control of the Employee, will be changed to an excused absence and shall not be used for disciplinary purposes.
- **K.** The failure to sign in, when unaccompanied by tardiness, shall be treated as a minor infraction, as defined in Article R4, Section 3.
 - L. The procedure for late reports and absences for LLR Operators shall be as follows:
- 1. If the assigned Operator signs in or reports to their assigned work location within two minutes after the report time they will be allowed to work their assignment and shall not receive a late report. The clock in the reporting area will be used to determine time. If there is a dispute as to the accuracy of the clock in the reporting area, the LCC's clock will be determinant.
- **2.** If the first Report Operator is assigned to work, the Dispatcher/Planner will verbally notify the next Report Operator to be available to sign in for work.
- **3.** Each Operator on late report will be assigned to the bottom of the report list in order of arrival. One hour of pay will be guaranteed to Operators who are assigned to late report. If an assignment can be made, normal procedures shall prevail.
- **4.** At the end of one hour, an Operator on late report will report to the Dispatcher/Planner who will determine whether such Operator will be dismissed or continue on report. If such Operator is continued on report, the one hour guaranteed pay will be included in the two and one-half hour report guarantee.
- 5. If an Operator on late report fails to report to the Dispatcher/Planner after one hour, and is not notified of such by the Dispatcher/Planner when an assignment is given after the hour, the Operator will be paid from the beginning of the late report up to the beginning of the assignment. If an Operator on late report fails to report to the Dispatcher/Planner after one hour and is notified of such by the Dispatcher/Planner when being given the assignment, the Operator will be paid for one hour of late report and for the assignment, if it is worked. If an Operator on late report fails to report to the Dispatcher/Planner after one hour and is notified of such by the

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B. A "LLR Supervisor-in-Training (LLRSIT)" shall mean an Employee who is training to become an LLR Supervisor.

SECTION 2 – MUTUAL RESPONSIBILITIES

The management and direction of the work force, which includes, but is not limited to, assigning work, clarifying all job specifications with regard to duties and setting performance standards with input from LLR Supervisors, is vested exclusively in RAIL. This is limited only by the stated conditions in this Article. Items not specifically addressed in this Article but covered in the general Articles of this AGREEMENT shall also apply to LLR Supervisors. No changes in existing rights or related conditions shall be made without first negotiating with the UNION.

SECTION 3 – LINK LIGHT RAIL SUPERVISOR-IN-TRAINING

- **A.** All hiring processes for LLR Supervisors will be open to all bargaining unit Employees and outside applicants. If an insufficient number of Employees qualify through the selection process, METRO will then screen, test, interview and hire outside applicants to these positions. The qualification criteria will be the same for all applicants.
- **B.** Employees are encouraged to apply for LLR Supervisor positions. They may apply and compete with external candidates. Employees will receive an additional 5% on any passing test scores. Employees who are advanced to the interview stage will receive an additional 5% added to their test scores. The ratio of Employee's preference compared to the preference given to other King County employees will remain in full force and effect throughout the duration of this AGREEMENT.
 - C. The following process will go into effect January 1, 2019.
- 1. LLR Supervisor-In-Training vacancies shall be posted on METRO bulletin boards for at least two calendar weeks. Candidates must have at least two and one-half years of fulltime service in the five years preceding the closing date for applications. Interested Employees must formally apply through METRO's Transit Human Resources Office within the specific time frame listed. Selection of LLRSIT candidates shall be the sole responsibility of METRO. The selection

process for LLRSITs shall be based on an Employee's ability, training, education, experience and job performance, as determined by appropriate testing procedures and evaluations, which have been and will continue to be developed with input from LLR Supervisors. An LLR Supervisor, selected by RAIL after consultation with the UNION, will be included in the LLRSIT candidate selection.

- 2. Successful candidates will be placed on a list by seniority. The LLRSIT candidates list will remain in effect until exhausted. Candidates must meet eligibility criteria used for the recruitment process at the time of appointment or they will be removed from the list. Once removed from the list, an Employee must wait until the next recruitment to reapply.
- D. Testing procedures for LLRSIT candidates shall be developed with input from LLR Supervisors.
- E. LLRSITs shall be placed in that classification for twelve months, during which time they shall be required to qualify as Dispatcher, Field Supervisor, and Operations Controller. Once qualified in all three areas, all LLRSITs are eligible to participate in regular picks and moveups. Failure to qualify shall result in termination as LLRSIT and return to previous classification with no loss in seniority. RAIL shall establish and publish standards for qualification and, with input from instructing LLR Supervisors, will determine in each case whether the LLRSIT has successfully qualified.
- **F.** Upon appointment, LLRSITs shall be subject to a twelve-month probationary period.
- **G.** Upon appointment, LLRSITs shall receive a voucher for four pairs of uniform pants, six uniform shirts or blouses, one sweater, one parka, and one hat. The same items shall be issued to LLR Supervisors newly hired from Bus Supervisor positions.

SECTION 4 - PICKS

A. In the spring and fall of each year, when a facility opens or closes, or when mutually agreed by the PARTIES, all shifts required in the job classification of LLR Supervisor will be posted for a general pick. Copies of shifts to be picked will be posted at all work sites 14 days prior to the pick. RAIL also will issue each LLR Supervisor and the UNION a copy of this information. After the posting, there will be a review period in which changes may be made by

RAIL. No changes will be made five days prior to the pick date unless mutually agreed by the PARTIES. Implementation of the spring pick will occur between April 1 and April 15 and implementation of the fall pick will occur between October 1 and October 15. The two general picks will be held unless a special pick has occurred or is scheduled to occur within 45 days of the general pick.

- **B.** LLR Supervisor shifts will be classified as regular and relief. Employees will be permitted to select shifts and vacations in accordance with individual seniority. All shifts will be available for pick according to pick guidelines. Pick guidelines will be reviewed in advance by the PARTIES.
- C. An LLR Supervisor who will not be available to pick must leave, with the UNION, their choices of shifts in order of preference. Failure to do so will result in the UNION representative making every effort to select a shift comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure. An Employee shall not be compensated for time spent in the pick unless it is during their regular working hours.
 - **D.** A UNION representative shall certify the pick.
- E. All LLR Supervisors' shifts, excluding relief shifts, once picked, will not have hours, significant duties, or RDOs changed during a shake-up without approval of the affected LLR Supervisor(s) and the UNION.
 - **F.** At each pick, LLR Supervisors may volunteer in writing to work overtime.
- **G.** All regular shifts shall have at least ten hours off between consecutive day's shifts. Shifts must be picked in a way that does not jeopardize time off or RDO guarantees found elsewhere in this AGREEMENT. Should either PARTY be adversely affected by this Paragraph, the PARTIES agree to meet and negotiate necessary changes.
 - **H.** Any deviation to shift schedules for holidays will be posted at pick.
- I. Pick will be governed by the provision of this Section and by guidelines mutually developed and agreed by the PARTIES.

SECTION 5 – MOVE-UPS

A. When a permanent vacancy occurs during a shake-up in any LLR Supervisor

position, a seniority move-up will be held within 14 days. Remaining vacant shifts may be offered in seniority order to fully qualified LLRSITs.

B. Move-ups may not be requested during the last eight weeks of the current shake-up.

SECTION 6 - WORK ASSIGNMENTS

- **A.** The LLR Supervisor job classification, except for LLRSIT, shall have regular shifts and relief shifts. All shifts will be available for pick according to the pick guidelines.
- **B.** All shifts for LLR Supervisors shall be completed within a continuous eight or ten hour period.
- C. Regular shifts shall consist of five consecutive days of work (or four days if it is a 4/40 assignment) in a workweek, with each workday guaranteed eight or ten hours, respectively. Regular shift RDOs shall be two consecutive days (4/40 assignments shall have three consecutive RDOs). All regular shifts will be assigned in their entirety unless otherwise approved by the unit supervisor or designee. When a shift is cancelled, the unit supervisor or designee will notify the UNION.
- **D.** Relief shifts will be guaranteed 40 hours of work per workweek, with an eighthour guarantee each workday. RDOs and shifts for Relief LLR Supervisors shall be posted by Friday of the week before each pay period ends for each pay period. There will be two consecutive RDOs (or three consecutive RDOs for 4/40 assignments) for each 40-hour week, except for Relief LLR Supervisors with Friday and Saturday RDO combinations switching to another RDO combination or vice versa. RDOs will not be changed or cancelled without the consent of the affected LLR Supervisor, except in an emergency. The RDOs for Relief LLR Supervisors may change each pay period as a result of the availability of assignments.
- **E.** Prior to the end of each pay period, each Relief LLR Supervisor will pick their assignment for the next pay period from the known available assignments and available RDOs, by seniority. Each pay week will be picked separately. Assignments selected the first week will not affect selections in the second week, except where minimum time off between shifts and/or 54 hours off for RDOs would be compromised.

- **F.** If there are not enough work assignments for all Relief LLR Supervisors to choose from, extra assignments may be created. RAIL may change a Relief LLR Supervisor's extra assignment by up to eight hours, provided the change is made at least twelve hours before the start time of the LLR Supervisor's extra assignment, except as provided in Paragraph G. In an emergency, or with the Relief LLR Supervisor's consent, a Relief LLR Supervisor's extra assignment may be changed by more than four hours and with less than twelve hours notice. Relief LLR Supervisors who have picked extra assignments must check in between twelve and eight hours prior to the scheduled start of the extra assignment to find out if there is a change.
- **G.** All LLR Supervisors shall have at least 54 hours scheduled off for their two consecutive RDOs.
- **H.** RAIL will determine the number of relief shifts, but the number of relief shifts will not exceed one-third of the total of all shifts with a minimum of three.
- I. RAIL agrees to assign all special project assignments by giving equal consideration to the LLR Supervisor's education, ability and experience as it applies to each assignment. Special project assignments will be posted for regular LLR Supervisors to apply for and selection shall be based on the above criteria if the special project assignment is to exist for 30 days or more. If the special project assignment is in excess of 90 days, the special project assignment will be rotated among those LLR Supervisors who applied and who meet the above criteria, provided the rotation does not result in project delay. METRO also recognizes the need for ongoing optional training programs which will allow LLR Supervisors to become better qualified for their present work assignments or for advancement.
- **J.** Except where modified by historical practice, agreement or mutual understanding, any work that has been historically or traditionally performed only by LLR Supervisors will not be performed by any other individual.
- **K.** When a shift remains unfilled within one hour of the start time of the shift and RAIL determines that the shift cannot be cancelled, an LLR Supervisor working a different shift with hours overlapping the vacant shift may be required to fill any portion of the designated shift. The hours worked by the LLR Supervisor cannot be changed more than 30 minutes except by mutual

emergency. Should no LLR Supervisor accept an overtime assignment, it may be assigned by inverse seniority to LLR Supervisors who are scheduled to work that day as part of their regular assignment.

- C. All overtime will be assigned according to guidelines mutually developed and agreed by the PARTIES.
- D. Posted special event assignments will be available for pick by LLR Supervisors. These assignments will be known as future overtime and will be credited to the LLR Supervisor in advance and combined with overtime hours actually worked.

SECTION 9 - VACATION SELECTION

The selection of vacation will follow those guidelines set for vacation selection and accrual in Article R9 with the following exceptions:

- A. LLR Supervisors will pick vacations by LLR Supervisor seniority order once per year. At the spring pick, LLR Supervisors will select vacations in increments of no less than five days, by seniority. After all first choices are filled, by seniority, second, third, fourth and fifth choices will be selected in that order, by seniority. Appropriately accrued vacation will be used in the selection of these periods.
- **B.** The number of LLR Supervisors allowed on vacation during the same period shall be at least one.
- **C.** An LLR Supervisor may use their current vacation accrual in single-day increments with the approval of their immediate supervisor.

SECTION 10 – GENERAL AND SPECIAL BENEFITS

- **A.** Upon the approval of RAIL, at least one LLR Supervisor per day shall be allowed to use a personal holiday.
- **B.** Annually, on the fourth Monday in January, a uniform allowance payable by voucher of twelve times the top step of the LLR Supervisor wage rate on January 1 of each year shall be available for each LLR Supervisor. The maximum uniform allowance balance, which may be carried over into the next year is \$500. The uniform voucher may be used only to purchase authorized uniform items. When an LLR Supervisor needs to replace their all-weather parka or jacket due to normal wear and tear, RAIL will issue a voucher for its replacement. In addition to the

above allowances, an LLR Supervisor may be reimbursed once each calendar year for one pair of personal work shoes costing up to an amount of six times the top step of the LLR Supervisor wage. To receive reimbursement the shoes must meet the current standards of uniform footwear for LLR Supervisors.

- C. All necessary safety and foul weather gear will be provided by RAIL.
- **D.** LLR Supervisors will receive hands-on orientation on all LLR equipment within 90 days of its use in service. Those LLR Supervisors who are directly involved in the operation/service of the special equipment will receive orientation or training on such equipment.
- **E.** It is RAIL's responsibility that all LLR Supervisors will be trained and certification kept current in first aid, Automated Emergency Defibrillator (AED) and cardiopulmonary resuscitation by an accredited instructor. Training will be paid at the applicable rate of pay.
- **F.** LLR Supervisors selected by the UNION will participate in the LLR Labor-Management Relations Committee as needed.
- **G.** RAIL will complete a written description of the duties and responsibilities of each shift.
- **H.** For all classifications as set forth in Section 1: There will be a minimum of at least one LLR Supervisor allowed to have time off through day off book procedures and RAIL will accommodate LLR Supervisor requests consistent with daily staffing requirements. Day off book procedures will be consistent in all classifications. Requests for AC days may not be entered into the day off book more than one calendar month in advance of the day(s) off desired.

SECTION 11 - ATTENDANCE

- **A.** The PARTIES recognize that RAIL provides an essential public service and that Employees have the responsibility and the obligation to report for all assignments unless previously excused.
- **B.** If an Employee is late, the Employee is encouraged to report for possible assignments if work is available under other conditions, as noted in this AGREEMENT.
 - C. An Employee requesting work on their RDO, who fails to report for work or who

cancel the next late report or absence on the Employee's record, until all are cancelled. Should the Employee have a miss, another 60-day period must be completed before more cancellations will be made. For the purpose of administering this Paragraph, any time missed from work due to unpaid leaves of absence or suspension will not be counted toward a continuous record of 60 and/or 30 days without a miss.

- **I.** Misses for LLR Supervisors include:
- 1. Unexcused Absence Failure to report within one hour after designated report time or a Supervisor's failure to accept late report, or calling in sick less than 30 minutes before an Employee is scheduled to report. An unexcused absence will result in loss of assignment and pay for the day. However, if an Employee is incapable of complying with these requirements to timely report based on a condition listed in Article R11.4, they will be excused if the request is properly submitted.
- **2.** Late Report Reporting to work late from two minutes up to one hour after designated report time.
 - 3. Absence An unexcused absence which has been changed to an absence.
- **J.** A miss, which the immediate supervisor determines was an incident of tardiness beyond the control of the Employee, will be changed to an excused absence and shall not be used for disciplinary purposes.
- **K.** The failure to sign in, when unaccompanied by tardiness, shall be treated as a minor infraction, as defined in Article R4, Section 3.
- L. The procedures for changing misses to absences or excused absences shall be as follows:
- For an LLR Supervisor, a request for a miss to be changed to an absence or excused absence must be presented, in writing, to the immediate supervisor, within five workdays of the occurrence. The immediate supervisor shall determine whether the miss shall be reduced to an absence or excused absence.
- **M.** The immediate supervisor can assign an LLR Supervisor work, paying only for actual time worked.

A. When a permanent vacancy occurs within a Lead classification, the position will be filled by a recruitment. Applicants must be current Employees in the classification being led and must have, as of the last day applications are accepted, a minimum of two years experience in that classification at RAIL.

- **B.** Lead Employees shall be selected on the basis of ability, training, education, experience, and job performance as determined by appropriate testing procedures and/or evaluations which will be developed with input from the Leads and the UNION.
- C. Each Lead Employee in the Vehicle Maintenance Division shall receive a 10% differential above the top step of the existing wage rate and any shift differential of the classification for which they serve as a Lead. Lead pay shall be calculated as follows: regular hourly rate, plus shift differential, plus 10%.
- D. Lead workers have the responsibility of coordinating the work of the Employees to whom they are assigned to provide lead direction. Lead workers assign job tasks and direct Employees' efforts to ensure that work gets done effectively while treating all Employees with respect and in a fair and consistent manner. A Rail Vehicle Maintenance Lead will be considered a working Lead. In addition to their Lead duties, a Lead shall continue to perform the regular work of the classification they are leading.
- **E.** No Lead Employee will discipline other Employees or perform formal Employee evaluations.
- **F.** For overtime and holiday work assignments: When performing the regular work of the classification that they are leading, the Lead of that specific classification will be offered the assignment (by base, by shift, by seniority) only after Employees in that classification have been asked first.

SECTION 6 - UPGRADE LEADS

- **A.** RAIL may upgrade Employees to Lead status at its discretion.
- **B.** Upgrade Lead Employees shall be selected on the basis of ability, training, education, experience, and job performance as determined by appropriate testing procedures and/or evaluations which will be developed with input from the UNION.

C. Each Upgrade Lead Employee in the Rail Vehicle Maintenance Division shall receive a 10% differential above the top step of the existing wage rate and any shift differential of the classification for which they serve as an Upgrade Lead. Lead pay shall be calculated as follows: regular hourly rate, plus shift differential, plus 10%.

- D. Upgrade Lead workers have the responsibility of coordinating the work of the Employees to whom they are assigned to provide lead direction. Upgrade Lead workers assign job tasks and direct Employees' efforts to ensure that work gets done effectively while treating all Employees with respect and in a fair and consistent manner. A Rail Vehicle Maintenance Upgrade Lead will be considered a working Lead. In addition to their Lead duties, an Upgrade Lead shall continue to perform the regular work of the classification they are leading.
- **E.** No Upgrade Lead Employee will discipline other Employees or perform formal Employee evaluations.

SECTION 7 - PICKS AND MOVE-UPS

- **A.** Consistent with LLR Operator picks, three times each year, when a facility opens or closes, or when RAIL schedules a section-wide pick, the number of Employees required on each shift shall be posted.
- **B.** At the pick, each Employee listed in Section 1 will be permitted to select, by classification seniority, their base and shift (when applicable), and their two consecutive RDOs. Specific duties within a classification also may be picked to the extent specified by RAIL on the pick sheets. Prior to each pick, the RAIL Manager/designee will meet with the UNION Executive Board Officer for Rail and the Vice President/Assistant Business Representative Maintenance/designee to discuss and identify any ongoing or planned special projects that may be appropriate for posting on the pick sheets.
- 1. All permanent Lead Employees shall pick once annually prior to the first pick of the year for other Rail Vehicle Maintenance Employees.
- C. Copies of the pick schedules and shifts will be posted ten days prior to the start of the pick by RAIL. Should any modifications to the pick schedules and shifts occur after the posting, RAIL will notify the UNION before the modification is posted. No changes will be made less than

five days prior to the pick.

- **D.** RAIL will make arrangements for each Employee to be available to report to an appropriate pick location at least ten minutes ahead of their pick time to examine available work assignments. An Employee shall be compensated for the time spent in the selection process when it is during their work hours.
 - **E.** A UNION representative for Rail will be present and facilitate the pick.
- F. An Employee, who is unable to attend the pick, can submit an absentee pick form with the RAIL designee, as identified on the pick schedules, indicating their work preferences. The RAIL designee must receive this form no less than 24 hours before the pick. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the last picked position (shift and RDO), not to include any move-ups. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- **G.** When RAIL determines that an Employee will be unavailable for work for an entire shake-up, that Employee shall not pick a shift. The UNION Executive Board Officer for Rail will be notified prior to the pick process. If such Employee returns to work during a shake-up, they may return to their previous picked position, if such still exists, or to a position as close as possible to the assignment they were working previously. RAIL and the Employee may mutually agree to a different assignment, and the UNION will be notified.
- **H.** If a vacant position is to be filled or a new position is created, Employees in that classification will have a move-up if requested by the UNION. Move-ups will be conducted only when they can be implemented at least 28 days prior to the end of the current shake-up.

SECTION 8 – VACATION SELECTION

- **A.** Vacations will be picked by classification once each year no later than March 15th.
- **B.** The number of Employees allowed to take vacation shall be 10% of the Employees in that classification, rounded to the nearest whole number. However, the number of Employees in each job classification allowed on vacation shall not be less than two Electromechanics, one MSC Worker, and one Rail Service Worker.

C. Vacation may be selected in blocks of one or more full weeks. The selection of vacations by Rail Vehicle Maintenance Employees shall be extended over the entire calendar year. An Employee who takes their vacation in two or more blocks shall select the second block of their vacation after all Employees in their classification have made their first selection; their third selection after all Employees in their classification have made their second selection; etc., until all blocks of the vacation have been selected. Picked vacation blocks will begin or end with the Employee's RDOs.

D. A Rail Vehicle Maintenance Employee may use vacation or accumulated time in increments of one or more hours, provided they have available vacation or accumulated time and subject to advance approval by their immediate supervisor.

SECTION 9 – OVERTIME

A. All hours worked in excess of eight, or ten hours for a 4/40 Employee, in the scheduled workday or work on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for the classification for actual overtime hours worked.

- **B.** An overtime assignment of four hours or less will be offered to a job classification within a base, shift and by seniority, to qualified Employees who are working the shift preceding or succeeding the shift where the work is to be accomplished and/or performed.
- C. Overtime assignments of more than four hours will be offered to a job classification within a base, shift and by seniority, to qualified Employees, including Employees on their RDO.
- **D.** Scheduled or planned overtime will be posted for a minimum of 48 hours. An Employee who wishes to receive scheduled overtime shall sign up on an overtime sign-up sheet posted at their workplace, or email a Chief/Lead and have their name added to the sheet. Each overtime sign-up sheet will close at the beginning of the specified shift on the designated close date. An Employee who is not on the overtime list will not be eligible for scheduled overtime.
- **E.** A full shift overtime assignment shall first be offered in its entirety before it is split and offered in smaller pieces.

- **F.** An Employee who is awarded the overtime on the list will be subject to the Section 12 Attendance Management procedures of this AGREEMENT.
- 1. If the Employee awarded the overtime calls sick, the overtime shall be offered first to Employees that volunteered for the assignment during its original post time-frame.
- 2. The Employee awarded the overtime shall submit a leave request for approval if they no longer wish to volunteer for that assignment. The overtime will be offered first to Employees that volunteered for the assignment during its original post time-frame.
- **G.** Should no Employee accept the overtime assignment, it may be assigned by inverse seniority. If the least senior Employee is not qualified or reasonably available, the overtime may be assigned to the next least senior Employee.
 - **H.** An Employee on light duty status shall not be eligible for overtime.
- I. An Employee who is scheduled for paid time off and who is interested in working on the RDOs preceding or succeeding their paid time off, must provide written notice to their immediate supervisor, who shall sign and date acknowledgement of receipt. Holidays connected to these RDO's also require this notice. For overtime assignment, they will be considered in seniority order in accordance with Paragraphs C and D.
- **J.** Overtime on any shift shall be computed at the rate paid for the Employee's regularly-scheduled shift. Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending to graveyard shift shall be paid at the swing shift overtime rate of pay. Overtime on graveyard shift extending to day shift shall be paid at the graveyard shift overtime rate of pay.
- **K.** In the case of an extreme emergency, RAIL can assign overtime work to any qualified Employee. An Employee who works overtime during an extreme emergency shall be limited to a maximum of twelve hours of work during the first day and ten hours of work in any 24-hour period thereafter. In addition, an Employee must have at least one of their RDOs in each sevenday period. An Employee may voluntarily waive the time off required in this Paragraph.
- L. An LLR Vehicle Maintenance Employee, who has gone home after their regular shift and who is called back to work and reports for work, will be guaranteed at least four hours pay

at the overtime rate.

M. An LLR Vehicle Maintenance Employee called in before their regularly-scheduled report time and in conjunction with their regular shift will be paid for actual hours worked.

N. The following governs Electromechanics-in-Training overtime and holiday work assignments. When performing the regular work of the classification of Electromechanic, an Electromechanic-in-Training will be offered a work assignment, by seniority, only after Electromechanics and Lead Electromechanics in that classification have been asked first. Electromechanics-in-Training will not be subject to inverse seniority to fill work assignments for the Electromechanic classification for overtime or holidays work assignments.

SECTION 10 - SHIFT DIFFERENTIAL

Shift differentials shall be paid as a percentage above an Employee's hourly base wage rate. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

Classification	Swing Shift (percentage above hourly base wage rate)	Graveyard Shift (percentage above hourly base wage rate)
Electromechanic	5.00%	7.5%
Rail Service Worker	5.00%	7.5%
Maintenance Service Center Worker	5.00%	7.5%
Lead Maintenance Service Center Worker	5.00%	7.5%

SECTION 11 - SPECIAL BENEFITS

A. A tool allowance shall be provided annually, on Employees' regular paychecks, not later than March of each year, to Employees permanently assigned as of January 1st the same year to the classification of Electromechanic and Electromechanic Trainees who have successfully completed their education modules and passed the Electromechanic exam. No Employee may collect more than one tool allowance in a year. The amounts shall be as follows:

Year	Allowance
2020	\$903
2021	\$903
2022	\$903

RAIL agrees to provide those tools necessary to perform all mechanical work assigned to Vehicle Maintenance Employees who are not provided the annual tool allowance. Employees who receive a tool allowance will be allowed to purchase tools at the discounted rate RAIL receives under its tool contracts, in accordance with procedures established by RAIL. Tools purchased under RAIL's tool contracts are for an Employee's use during regular work hours and are not to be purchased for an Employee's personal use. Tools purchased or replaced using the tool allowance/discount shall be the personal property of the Employee.

- **B.** RAIL shall provide tool insurance to those Employees who receive an annual tool allowance. Coverage will be for actual replacement cost of the inventory on file. Except at the discretion of RAIL, no claim shall be honored without evidence of forcible entry, unless a police report has been filed. METRO shall be liable for any tool boxes damaged in or stolen from the worksite. Each Employee shall have on file with their immediate supervisor an up-to-date inventory of tools designating the type, size and manufacturer. Photographs will also be acceptable. RAIL shall have the right to inspect the inventory of tools. However, an Employee shall be allowed three days after the inspection to locate any tools which they claim are missing.
- C. Each Rail Vehicle Maintenance Employee shall receive their choice of coveralls or a clean uniform (pants and shirt) daily.
- **D.** Any Employee who is required to work in inclement weather or hazardous areas will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to, a rain set, hat and boots. Each Employee is required to wear footgear approved by RAIL. Each Employee shall be entitled to a RAIL voucher to be applied toward purchases of footgear (one pair of boots, socks, and cushioned inserts identified on the RAIL voucher at time of purchase). Employees may use up to \$50.00 of the voucher to purchase work socks. The maximum RAIL contribution paid

by such voucher shall be \$200 (plus sales tax) per Employee as provided in Paragraph E.

- **E.** RAIL shall provide and maintain necessary safety clothing, uniforms and equipment. Replacement items shall be issued when the item is lost, stolen, damaged or worn out.
- **F.** When an Employee is informed during their regular shift that overtime in excess of two hours beyond the end of the regular shift will be required, or when an Employee is called at home to perform work commencing in excess of two hours before their shift, RAIL will provide a 30-minute unpaid meal period or a 15-minute paid break, at the Employee's preference.
- **G.** Except where modified by historical practice, agreement, or mutual understanding, duties traditionally performed by the Employees in the job classifications listed in Section 1, will be performed only by Employees working in those classifications.
- H. RAIL shall respect the classification boundaries that are established in the classification specifications for Link Light Rail Vehicle Maintenance jobs; however it is agreed that the incidental assignment of cross-classification work is allowed. No Employee shall be expected to perform work for which they have not been adequately trained or which is unsafe. If the UNION believes that cross-classification work has exceeded an incidental amount, the PARTIES shall convene special Labor-Management discussion to attempt to address the UNION's concerns over staffing levels and work assignments in a timely manner, not to exceed 15 calendar days.
- I. Link Light Rail Vehicle Maintenance Employees may use the ten minutes prior to the end of their workday for personal clean-up.
- **J.** When upgraded to a Lead position, the Employee shall receive the Lead rate of pay. When upgraded to any other classification, an Employee shall be paid according to Article R3. However, no upgraded Employee shall be paid more than the top step of the classification to which they have been upgraded.
- **K.** RAIL will provide a secure area at each work location for UNION related materials accessible to all UNION representatives at that location.
- L. An Employee who is assigned to train an Intern, Apprentice, or Electromechanic Trainee will receive a 10% premium under the following circumstances, and is only paid for actual time spent training. Leads are not eligible for training pay. Time spent training an Apprentice,

Intern, or Electromechanic Trainee must be pre-authorized in writing and involve active instruction. Training pay will not be offered for any other types of intern, apprentice, or peer-to-peer training or orienting new Employees.

M. For the 11/1/2019 - 10/31/2022 term of this AGREEMENT only, Employees covered by this Article shall be eligible for a reimbursement of \$200 toward the purchase of one pair of prescription safety glasses.

SECTION 12 - ATTENDANCE

A. The PARTIES recognize that Rail Vehicle Maintenance duties and functions are time critical and that Employees have the responsibility and obligation to be at work on time each day. Link Light Rail Vehicle Maintenance Employees will be subject to the following terms, which supersede any conflicting provisions elsewhere in the AGREEMENT.

B. Rail Vehicle Maintenance will monitor and record attendance using the terms of late occurrence and unexcused absence. No late occurrence or unexcused absence will be issued to Employees that call one-half hour before their shift to request unscheduled leave and then are requested to come to work, provided they report to work in a reasonable time. An Employee can use AC time or vacation time to make up lost time.

C. A late occurrence (six minutes to two hours) shall be managed and recorded as follows:

- 1. An Employee may complete any time left on their shift.
- **2.** An Employee may work a full eight hours or ten hours for 4/40 Employees even though this work would continue into the next shift.
- **3.** An Employee may not use AC time or vacation to make up lost time.
- **4.** An Employee will be paid for actual hours worked at their scheduled rate of pay.
- **5.** A late occurrence shall not create an overtime opportunity for the late Employee. No grievances will be filed by other Employees claiming overtime infringements should an Employee elect to work their full shift and the time worked extends into another shift.

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H. The PARTIES agree to review this Section on an annual basis.

SECTION 13 - ELECTROMECHANIC TRAINING PROGRAM

A. Training Committee. A joint Electromechanic Training Committee shall consist of equal members of the UNION and RAIL management. The UNION's Second Vice President - Maintenance shall assign the UNION's committee members.

B. Ongoing Program Evaluation:

1. The Electromechanic Training Committee will evaluate the Electromechanic Training Program on an ongoing basis to determine its value and effectiveness. Input from the Rail Vehicle Maintenance Superintendents, Chiefs, Leads and the Electromechanic Trainees will be used to assist in evaluating the program. The Committee will vote on recommended changes and adjustments to the program.

2. Any issues that cannot be agreed upon by the Committee shall be moved forward to the Rail Vehicle Maintenance Superintendent and the UNION's Second Vice President - Maintenance for resolution.

C. Meetings:

The Electromechanic Training Committee shall meet at least once each shakeup. Each meeting shall consist of at least one committee from RAIL and one from the UNION. During these meetings the Committee shall review the curriculum changes, task hours and review Trainee feedback, to ensure the best development of the Electromechanic Trainee throughout the program.

D. Rate of pay upon completion of training program:

When an Electromechanic Trainee has graduated from the training program and has been placed in a regular Electromechanic position, the Employee's salary will be moved to the 90% step of the Electromechanic pay scale.

E. Seniority:

When candidates have been selected to join the Electromechanic Training

Program, they will be added to the Electromechanic seniority list for future placement. Upon

graduation from the program, the Employee will assume this position of seniority as an

Electromechanic. 1 SECTION 14 – HIRING OF ELECTROMECHANICS 2 3 If an insufficient number of qualified internal candidates apply for a vacant Electromechanic position, METRO may conduct an external recruitment. 4 5 SECTION 15 – VEHICLE MAINTENANCE LABOR-MANAGEMENT RELATIONS 6 Employees will participate in the Rail Labor-Management Relations Committee. 7 ARTICLE R22: TRACK AND SIGNALS EMPLOYEES 8 SECTION 1 – DEFINITION OF EMPLOYEES 9 "Track and Signals Employees" shall mean all Employees in the following job classifications, 10 and their respective lead positions where applicable: • Rail Laborer 11 12 • Rail Signal and Communications Technician 13 • Rail Signal and Communications Technician – Lead 14 • Rail Track and Right of Way Maintainer 15 • Rail Track and Right of Way Maintainer – Lead SECTION 2 - SUBCONTRACTING 16 17 RAIL shall not subcontract work historically performed by members of the UNION; however, the UNION understands that the scope of work performed by RAIL Employees is 18 19 determined by Sound Transit. SECTION 3 – CAREER PATHS – PERMANENT APPOINTMENTS 20 21 If no internal applicants are qualified for a promotional opportunity, RAIL shall use an open and competitive hiring process. 22 23 SECTION 4 – VOLUNTEER ASSIGNMENTS 24 A. If a vacancy/assignment occurs, RAIL may fill the vacancy/assignment in seniority 25 order with a volunteer. 26 **B.** A volunteer assigned to a different work shift will continue to receive the shift 27 differential, if any, associated with their picked shift or the shift differential associated with the shift 28 to which the volunteer is assigned, whichever is greater.

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SECTION 5 – WORK ASSIGNMENTS

A. The workweek shall consist of five consecutive days, except when an Employee's pick makes this impossible. An Employee will be guaranteed eight hours pay for each regular workday. Each shift will be completed within a continuous eight and one-half hour period and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Graveyard shift will be completed within a continuous eight-hour period, and will include a paid one-half hour lunch break and two paid 15-minute rest breaks. In implementing the "straight through" graveyard shift, there is an expectation that quantity of work will not decrease partly because the overlap/turnover time at the ends of the graveyard shift will be shortened. Employees who pick a regular weekly schedule consisting of an alternative workweek will be governed by the provisions in Article R13.

- **B.** If it becomes necessary to alter a shift, and such alteration imposes a serious hardship on the Employee, such Employee may request that the PARTIES review the matter.
- C. For the purposes of the pick and subsequent work assignments, the graveyard shift shall be considered the first shift of the workday, the day shift the second, and the swing shift the third.
- **D.** For holiday work assignments, RAIL will determine the staffing needs for each shift. Holiday work assignments will be subject to language in Section 9, Paragraph C.
 - E. Assignment of specific duties on any shift shall be at the sole discretion of RAIL.

SECTION 6 - UPGRADES

- **A.** The provisions of Article R3, Section 15, Paragraph C, shall not apply to Track and Signals Employees. Instead, all assigned work in a higher paid classification will be paid at the higher rate of pay for actual time worked up to four hours. Assigned work in a higher paid classification in excess of four hours will be paid at the higher rate of pay for the entire shift. Overtime will be paid at the overtime rate for the higher paid classification.
 - **B.** Upgrades will be based on qualifications, as determined by RAIL.
- **C.** Seniority will determine which Employee is upgraded among equally qualified Employees.
 - D. An Employee who declines a temporary upgrade opportunity may not displace the

4/40 Employee, will be paid at one and one-half times the designated Lead rate of pay.

- **F.** A designated Lead will be considered a working Lead. In addition to their designated Lead duties, a designated Lead shall continue to perform their assigned duties.
- **G.** No designated Lead will discipline other Employees (as defined by Article R4, Section 2(A)).

SECTION 8 – LEADS

- A. When a permanent vacancy occurs within a Lead classification, the position will be filled by a recruitment that will simultaneously accept applications from current Rail Employees, Bus-side Employees, other King County employees, and outside applicants. First preference will be given to current Career Service (non-probationary) Employees in the classification being led. Should METRO determine that no Employees in the classification qualify for a Lead position, it will notify the UNION of its determination prior to moving to the next two hiring steps that follow. Should no Employees in the classification qualify for the Lead position, Bus-Side Employees and other King County employees with at least two years of similar experience within King County will be considered. Lastly, RAIL will hire from the remaining applicants. The criteria in Paragraph B below shall apply to both internal and external applicants.
- **B.** Lead Employees shall be selected on the basis of ability, training, education, experience, and job performance through appropriate testing procedures and/or evaluations that will be developed with union input.
- C. Each Lead Employee in Track & Signals shall receive a 10% differential above the top step of the existing wage rate and any shift differential of the classification for which they serve as a Lead. Lead pay shall be calculated as follows: regular hourly rate, plus shift differential, plus 10%.
- D. Lead workers have the responsibility of coordinating the work of the Employees to whom they are assigned to provide lead direction. Lead workers assign job tasks and direct Employees' efforts to ensure that work gets done effectively. A Lead will be considered a working Lead. In addition to their Lead duties, a Lead shall continue to perform the regular work of the classification from which they lead.

E. No Lead Employee will discipline, as defined in Article R4, Section 3, other Employees or perform formal Employee evaluations.

F. For Overtime and Holiday work assignments: When performing the regular work of the classification that they are leading, the Lead of that specific classification will be offered the assignment only after Employees in that classification have been asked in each step of the overtime process.

SECTION 9 - PICKS AND MOVE-UPS

A. Two picks shall be held annually for Track and Signals Employees to be effective on the start of the closest pay period to March 15 and September 15. When a facility opens or closes, a section-wide pick will occur for those job classifications affected.

- **B.** All Employees listed in Section 1 may select by classification seniority their shift (when applicable) and two consecutive RDOs. Specific duties within a classification may also be picked to the extent specified by RAIL on the pick sheets.
- **C.** A once-yearly vacation pick will be held during the first pick of the year. When the pick schedule is posted, RAIL will inform the UNION of the number of Employees to be off on picked vacation per block.
- **D.** Copies of the proposed pick schedule and shifts will be posted for review no later than 14 calendar days prior to the start of the pick. Changes in the posting may not be made less than seven days prior to the pick. The effective date of the shake-up will be approximately two weeks after the pick.
- **E.** An Employee who is unable to attend the pick may leave an absentee pick form with the UNION indicating their work preferences and vacation picks if applicable. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the assignment most recently worked. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- **F.** When RAIL determines that an Employee will be unavailable for work for an entire shake-up, that Employee shall not pick a shift. The UNION will be notified prior to the start of

the pick process.

- **G.** If a vacant position is to be filled or a new position is created, Employees in that classification will have a move-up if requested by the UNION. Move-ups will be conducted only when they can be implemented at least 28 days prior to the end of the current shake-up.
- **H.** Rail Laborers who were hired before June 15, 2015, will have the right in the second pick of each year to choose between working in LLR Facilities or Track & Signals.

SECTION 10 - VACATION SELECTION

- A. At least one Employee or 10% rounded to the next highest whole number, whichever is greater, in each job classification shall be allowed to use vacation in each vacation period, provided that RAIL has sufficient staffing to provide service and Employees can work under safe conditions. The UNION representatives shall conduct the vacation pick.
- **B.** During the annual vacation selection eachTrack and Signals Employee may select a maximum of five separate blocks of vacation, in the following payroll year, each consisting of one or more full weeks. Vacation selections shall be made by seniority within a job classification. An Employee who takes their vacation in two or more blocks shall select the second block of their vacation after all Employees in their classification have made their first selection; their third selection after all Employees in their classification have made their second, etc. Employees may only pick vacation hours totaling up to their balance at time of the pick. RAIL shall post a calendar with all approved vacation selections indicated. Vacation changes shall not be allowed less than 30 days prior to the effective day of requested leave except in emergencies, as determined by RAIL.

After the vacation pick, any other vacation requests will be honored on a first come, first served basis.

- C. An Employee who does not select vacation at the annual vacation pick must request vacation at least 30 days prior to the first effective day of requested leave, unless otherwise approved by management.
- **D.** An Employee who has not filed a vacation request according to the above Paragraphs must do so by October 1 or may be subject to losing their vacation time.
 - E. On September 15 of each year, RAIL will notify each Employee who has a

vacation balance which exceeds the allowable carry-over per Article R9, Section 4. Such Employee must use the amount of vacation which exceeds the allowable carry-over before the end of the year.

- **F.** An Employee may use vacation leave in one-hour increments with the approval of their immediate supervisor.
- **G.** Management will respond to a written request for any vacation or leave within seven days of receipt.

SECTION 11 – OVERTIME

- **A.** All hours worked in excess of eight or ten hours for a 4/40 Employee, in the scheduled workday, except as provided in Article R13, and on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for the classification for actual overtime hours worked.
- **B.** When unscheduled overtime is requested to complete a special task, the overtime will first be offered to the Employee within the classification responsible for the work. A special task shall mean:
 - 1. non-ordinary circumstances in which the work cannot wait to be completed; or
- **2.** work deemed unreasonable to have anyone but the existing Employee performing the work.
- C. An Employee who wishes to receive planned or scheduled overtime shall sign, or request to be put on, an overtime list posted on a weekly basis. Each overtime list will be posted on Monday and pulled at noon on Thursday (or Wednesday if Thursday is a holiday). Employees who are on vacation or RDO must call in by 2:30pm on Wednesday (or Tuesday if Thursday is a holiday) to sign up to be eligible. An Employee who is not on the overtime list will not be eligible for the planned and scheduled overtime, except in the case of an emergency or if overtime must be assigned in inverse order of seniority. RAIL will not call an Employee who is on an authorized leave for overtime, unless it is an extreme emergency.
- 1. Overtime will be assigned to Employees on the list, first by base, then by shift, then by seniority within a classification provided the Employee is qualified and reasonably available.

2. If the overtime is not filled from the list, it may be offered, by seniority, to Employees in the next lower job classification(s), provided the Employee is qualified for the upgrade and available on site to do the work.

- **3.** If the overtime has not been filled after all of the procedures outlined in Paragraph 2 have been followed, the assignment can be altered, split or then it may be assigned in inverse order of seniority in the affected job classification. If the least senior Employee is not qualified or reasonably available, the overtime will be assigned to the Employee next lowest in seniority. In the event of an emergency, RAIL may assign overtime to any qualified Employee.
- **4.** If an overtime assignment is greater than 4 hours in length and the majority of the assignment is between the hours of 6:01 am and 6:00 pm, it shall be offered to dayshift Employees first. If the majority of the work is between 6:01pm and 6:00 am, it shall be offered to graveyard Employees first.
- **D.** Overtime assignments of 4 hours or less, in conjunction to a shift will be offered to qualified Employees who are working the shift preceding or succeeding the shift where the work is to be performed.
- **E.** All overtime provisions will be exhausted within a base before overtime opportunities are offered to Employees at other bases.
- **F.** A Track and Signals Employee, who has gone home after their regular shift, and who is called back to work and reports for work, will be guaranteed four hours of pay at the overtime rate. If a Track and Signals Employee can correct the situation without having to report to the worksite, they will be guaranteed two hours of pay at the overtime rate.
- **G.** If RAIL calls an Employee and offers overtime to report to work immediately and the Employee agrees to come in, but subsequently RAIL calls the Employee back and cancels the offer of overtime after the Employee has accepted the offer to work, the Employee shall receive two hours of overtime pay. After a cancelled request, if RAIL calls the Employee again within two hours of the first phone call and re-offers overtime to report to work, and the Employee actually reports to work, the four hours referenced in Paragraph F will apply, timed from the first phone call.
 - H. A Track and Signals Employee called in before their scheduled report time and in

conjunction with their regular shift will not be sent home early to avoid overtime payment and will not be required to work beyond a spread of twelve hours. An Employee desiring to go home early may request permission from their immediate supervisor.

I. Overtime on any shift shall be computed at the rate paid for the Employee's regularly-scheduled shift. Overtime on day shift extending into swing shift will be paid at the overtime rate with no hourly shift differential. Overtime on swing shift extending to graveyard shift will be paid at the overtime rate with swing shift differential. Overtime on graveyard shift extending into the day shift will be paid at the overtime rate with graveyard shift differential.

1. Employees must have at least one eight hour continuous rest period in any 24 hour period and must have at least one ten hour continuous rest period in any 48 hour period.

SECTION 12 - SHIFT DIFFERENTIAL

Shift differentials shall be paid as a percentage above an Employee's hourly base wage rate. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

Classification	Swing Shift (percentage above hourly base wage rate)	Graveyard Shift (percentage above hourly base wage rate)
Signal and Communications Technician	5%	7.5%
Signal and Communications Technician - Lead	5%	7.5%
Track and Right of Way Maintainer	5%	7.5%
Track and Right of Way Maintainer – Lead	5%	7.5%
Rail Laborer	5%	7.5%

SECTION 13 – SPECIAL BENEFITS

A. RAIL will provide any and all tools necessary to perform all assigned mechanical work to Track and Signals Employees.

B. Each Track and Signals Employee shall receive eleven uniforms and shall wear a uniform during all work hours.

C. Each Employee who is required to work in inclement weather or hazardous areas will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to Personal Protective Equipment (PPE), a rain set, hat and boots.

D. RAIL shall provide and maintain necessary safety clothing, uniforms and equipment. Each Employee who is required by RAIL to wear a particular type of footgear shall be entitled to a RAIL voucher to be applied toward purchases of such footgear. Employees may use up to \$50.00 of the voucher to purchase work socks. The maximum RAIL contribution paid by such voucher shall be \$200 (plus sales tax) per Employee. A replacement item will be issued when the item is lost, stolen, damaged or worn out.

E. When an Employee works two or more hours of overtime in conjunction with their regular shift, RAIL will provide an unpaid 30-minute meal period or a 15-minute paid break, at the Employee's preference.

F. RAIL shall reimburse each Employee for the cost of any license(s) required in relation to their job classification or job duties, excluding the cost of the state-issued driver's license.

G. For the 11/1/2019 - 10/31/2022 term of this AGREEMENT only, Employees covered by this Article shall be eligible for a reimbursement of \$200 toward the purchase of one pair of prescription safety glasses.

SECTION 14 – ATTENDANCE

A. The PARTIES recognize that Track and Signals duties and functions are critical and that Employees have the responsibility and obligation to be at work on time each day. Track and Signals Employees will be subject to the following terms, which supersede any conflicting provisions elsewhere in the AGREEMENT.

B. Track and Signals will monitor and record attendance using the terms of late occurrence and unexcused absence.

C. A late occurrence:

1. of up to one hour shall be managed and recorded as follows:

1	a. An Employee may complete any time left on their shift.
2	b. An Employee may work a full eight or ten hours even though this
	work would continue into the next shift.
	c. An Employee may not use AC time or vacation to make up lost
	time.
	d. An Employee will be paid for actual hours worked at their
	scheduled rate of pay.
	e. A late occurrence shall not create an overtime opportunity for the
	late Employee. No grievances will be filed by other Employees claiming overtime infringements
	should an Employee elect to work their full shift and the time worked extends into another shift.
	2. of between one and two hours shall be managed and recorded as follows:
	a. An Employee may complete any time left on their shift only.
	b. An Employee may not use AC time or vacation to make up lost
	time.
	c. An Employee will be paid for hours worked at their scheduled rate
	of pay.
	3. Late occurrences will be recorded in a 180 day rolling time frame as
	follows:
	a. 1st through 5th occurrence – Employee and chief initial the time
	sheet/late report card.
	b. 6th occurrence – one-day suspension without pay.
	c. 7th occurrence – discharge, treated as a major infraction as defined
	in Article R4.
	D. Unexcused absences (over two hours late) shall be managed and recorded as
	follows:
	1. An Employee may complete their shift only.
	2. An Employee may not use AC time or vacation to supplement their regular
	shift pay.

perform formal annual performance appraisals. 1 2 <u>ARTICLE R23: LINK LIGHT RAIL FACILITIES EMPLOYEES</u> SECTION 1 – DEFINITION OF EMPLOYEES 3 "Link Light Rail Facilities Employees" shall mean all Employees in the following job 4 5 classifications, and their respective lead positions where applicable: 6 • Grounds Specialist 7 • Lead Rail Facilities Custodian • Lead Rail Station Custodian (Lead Transit Custodian) 8 9 Lead Transit Grounds Specialist 10 Lead Transit Maintenance Painter Lead Transit Building Operating Engineer 11 Rail Facilities Custodian 12 13 Rail Facilities Mechanic 14 Rail Facilities Mechanic – Lead 15 Rail Laborer Rail Station Custodian 16 17 Transit Maintenance Painter 18 • Building Operating Engineer 19 SECTION 2 - SUBCONTRACTING RAIL shall not subcontract work historically performed by members of the UNION; 20 21 however, the UNION understands that the scope of work performed by RAIL Employees is determined by Sound Transit. 22 23 SECTION 3 – CAREER PATHS – PERMANENT APPOINTMENTS 24 If no internal applicants are qualified for a promotional opportunity, RAIL shall use an open and competitive hiring process. 25 SECTION 4 – VOLUNTEER ASSIGNMENTS 26 A. If a vacancy/assignment occurs, RAIL may fill the vacancy/assignment in seniority 27 28 order with a volunteer.

B. A volunteer assigned to a different work shift will continue to receive the shift differential, if any, associated with their picked shift or the shift differential associated with the shift to which the volunteer is assigned, whichever is greater.

SECTION 5 - WORK ASSIGNMENTS

A. The workweek shall consist of five consecutive days, except when an Employee's pick makes this impossible. An Employee will be guaranteed eight hours pay for each regular workday. Each shift will be completed within a continuous eight and one-half hour period and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Graveyard shift will be completed within a continuous eight-hour period, and will include a paid one-half hour lunch break and two paid 15-minute rest breaks. In implementing the "straight through" graveyard shift, there is an expectation that quantity of work will not decrease partly because the overlap/turnover time at the ends of the graveyard shift will be shortened. Employees who pick a regular weekly schedule consisting of an alternative workweek will be governed by the provisions in Article R13.

- **B.** If it becomes necessary to alter a shift, and such alteration imposes a serious hardship on the Employee, such Employee may request that the PARTIES review the matter.
- C. For the purposes of the pick and subsequent work assignments, the graveyard shift shall be considered the first shift of the workday, the day shift the second, and the swing shift the third.
- **D.** For holiday work assignments, RAIL will determine the staffing needs for each shift. Holiday work assignments will be subject to language in Section 11.
 - E. Assignment of specific duties on any shift shall be at the sole discretion of RAIL.

SECTION 6 - UPGRADES

A. The provisions of Article R14, Section 3, Paragraph A, shall not apply to Rail Facilities Employees. Instead, all assigned work in a higher paid classification will be paid at the higher rate of pay for actual time worked up to four hours. Assigned work in a higher paid classification in excess of four hours will be paid at the higher rate of pay for the entire shift. Overtime will be paid at the overtime rate for the higher paid classification.

B. Upgrades will be based on qualifications, as determined by RAIL.

to four hours. Assigned lead work in excess of four hours will be paid at the higher rate of pay for the entire shift.

- E. Any time worked as a designated Lead in excess of eight hours, or ten hours for a 4/40 Employee, will be paid at one and one-half times the designated Lead rate of pay.
- **F.** A designated Lead will be considered a working Lead. In addition to their designated Lead duties, a designated Lead shall continue to perform their assigned duties.
- **G.** No designated Lead will discipline other Employees (as defined by Article R4, Section 3).

SECTION 8 – LEADS

- A. When a permanent vacancy occurs within a Lead classification, the position will be filled by a recruitment that will simultaneously accept applications from current Rail Employees, Bus-side Employees, other King County employees, and outside applicants. First preference will be given to current Employees in the classification being led and must have, as of the last day applications are accepted, a minimum of two years experience in that classification at RAIL. Should METRO determine that no Employees in the classification qualify for a Lead position, it will notify the UNION of its determination prior to moving to the next two hiring steps that follow. Should no Employees in the classification qualify for the Lead position, Bus-Side Employees and other King County employees with at least two years of similar experience within King County will be considered. Lastly, RAIL will hire from the remaining applicants. The criteria in Paragraph B below shall apply to both internal and external applicants.
- **B.** Lead Employees shall be selected on the basis of ability, training, education, experience, and job performance, through appropriate testing procedures and/or evaluations that will be developed with Union input.
- C. Each Lead Employee in Rail Facilities shall receive a 10% differential above the top step of the existing wage rate and any shift differential of the classification for which they serve as a Lead. Lead pay shall be calculated as follows: regular hourly rate, plus shift differential, plus 10%.
 - **D.** Lead workers have the responsibility of coordinating the work of the Employees to

whom they are assigned to provide lead direction. Lead workers assign job tasks and direct Employees' efforts to ensure that work gets done effectively. A Lead will be considered a working Lead. In addition to their Lead duties, a Lead shall continue to perform the regular work of the classification from which they lead.

- **E.** No Lead Employee will discipline, as defined in Article R4, Section 2, Paragraph A, other Employees or perform formal Employee evaluations.
- **F.** For Overtime and Holiday work assignments: When performing the regular work of the classification that they are leading, the Lead of that specific classification will be offered the assignment only after Employees in that classification have been asked in each step of the overtime process.

SECTION 9 - PICKS AND MOVE-UPS

- **A.** Two picks shall be held annually for Link Light Rail Facilities Employees to be effective on the start of the closest pay period to March 15 and September 15. When a facility opens or closes, a section-wide pick will occur for those job classifications affected.
- **B.** All Employees listed in Section 1 may select by classification seniority their shift (when applicable) and two consecutive RDOs. Specific duties within a classification may also be picked to the extent specified by RAIL on the pick sheets.
- C. A once-yearly vacation pick will be held during the first pick of the year. When the pick schedule is posted, RAIL will inform the UNION of the number of Employees to be off on picked vacation per block.
- **D.** Copies of the proposed pick schedule and shifts will be posted for review no later than 14 calendar days prior to the start of the pick. Changes in the posting may not be made less than seven days prior to the pick. The effective date of the shake-up will be approximately two weeks after the pick.
- **E.** An Employee who is unable to attend the pick may leave an absentee pick form with the UNION indicating their work preferences and vacation picks if applicable. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the assignment most

recently worked. Selections made by the UNION will not be subject to the grievance/arbitration procedure.

- **F.** When RAIL determines that an Employee will be unavailable for work for an entire shake-up, that Employee shall not pick a shift. The UNION will be notified prior to the start of the pick process.
- **G.** If a vacant position is to be filled or a new position is created, Employees in that classification will have a move-up if requested by the UNION. Move-ups will be conducted only when they can be implemented at least 28 days prior to the end of the current shake-up.
- **H.** Rail Laborers who were hired before June 15, 2015, will have the right in the second pick of each year to choose between working in LLR Facilities or Track & Signals.

SECTION 10 - VACATION SELECTION

- **A.** At least one Employee or 10% rounded up to the next higher whole number, whichever is greater, in each job classification shall be allowed to use vacation in each vacation period, provided that RAIL has sufficient staffing to provide service and Employees can work under safe conditions. The UNION representatives shall conduct these vacation picks.
- B. During the annual vacation selection, each Link Light Rail Facilities Employee may select a maximum of five separate blocks of vacation, in the following payroll year, each consisting of one or more full weeks. Vacation selections shall be made by seniority within a job classification. An Employee who takes their vacation in two or more blocks shall select the second block of their vacation after all Employees in their classification have made their first selection; their third selection after all Employees in their classification have made their second, etc. Employees may only pick vacation hours totaling up to their balance at the time of pick. RAIL shall post a calendar with all approved vacation selections indicated. Vacation changes shall not be allowed less than 30 days prior to the first effective day of requested leave except in emergencies, as determined by RAIL.

After the vacation pick, any other vacation requests will be honored on a first come, first served basis.

C. An Employee who does not select vacation at the annual vacation pick must

overtime assignments, RAIL will call a qualified Employee using the overtime contact list, by seniority, for the classification affected at the Base where overtime is needed. RAIL will then call down the list until the number of Employees needed have agreed to cover overtime. RAIL is not required to give a call-back grace period when calling down the list to staff unscheduled overtime. Employees on authorized leave will not be called for unscheduled overtime, unless it is an extreme emergency. The provisions of this section shall not apply to overtime involving inclement weather or hazardous areas in R23, Section 11.B.

- **E.** Scheduled overtime should be posted on or before Monday, and closed not before noon on Thursday of the week prior to the scheduled overtime, if possible. If Thursday is a holiday, the posting will close on the preceding Wednesday using the same procedure.
- 1. Scheduled overtime will be assigned to Employees on the posting, first by base, then by shift, then by seniority within a classification provided the Employee is qualified and reasonably available.
- **2.** If scheduled overtime is not filled from the posting, it may be offered, first by base, then by shift, then by seniority, to Employees in the next lower job classification(s), provided the Employee is qualified for the upgrade.
- 3. If scheduled overtime has not been filled after all of the procedures outlined in Paragraph 2 have been followed, then it may be assigned in inverse order of seniority in the affected job classification. If the least senior Employee is not qualified or reasonably available, the overtime will be assigned to the Employee next lowest in seniority. In the event of an emergency, RAIL may assign overtime to any qualified Employee.
- 4. If RAIL is unable to post for scheduled overtime on Monday, scheduled overtime shall be offered to qualified Employees first by base, then by shift, then by seniority within classification. The offer shall be made by RAIL either in person or over the phone using the contact information provided by each Employee on the overtime contact list. Employees shall be given a minimum of 20 minutes to provide an answer to RAIL before the next Employee is offered scheduled overtime. RAIL shall call Employees on leave or vacation to offer non-posted scheduled overtime if the Employee is due to return to work before the date and time of the scheduled overtime shift.

F. A Link Light Rail Facilities Employee, who has gone home after their regular shift, and who is called back to work and reports for work, will be guaranteed four hours of pay at the overtime rate. If a Link Light Rail Facilities Employee can correct the situation without having to report to the worksite, they will be guaranteed two hours of pay at the overtime rate.

G. If RAIL calls an Employee and offers overtime to report to work immediately and the Employee agrees to come in, but subsequently RAIL calls the Employee back and cancels the offer of overtime after the Employee has accepted the offer to work, the Employee shall receive two hours of overtime pay. After a cancelled request, if RAIL calls the Employee again within two hours of the first phone call and re-offers overtime to report to work, and the Employee actually reports to work, the four hours referenced in Paragraph E will apply, timed from the first phone call.

H. A Link Light Rail Facilities Employee called in before their scheduled report time and in conjunction with their regular shift will not be sent home early to avoid overtime payment and will not be required to work beyond a spread of twelve hours. An Employee desiring to go home early may request permission from their immediate supervisor.

I. An Employee who works an overtime shift that ends four hours of less before the start of their regular shift, with their immediate supervisor's prior approval, shall be allowed to begin their regular shift immediately following the end of their overtime. The change in schedule will then change the ending time of the Employee's shift for that day ending early by the amount of time that the Employee began their shift early.

J. All overtime provisions will be exhausted within a base before overtime opportunities are offered to Employees at other bases.

K. Overtime on any shift shall be computed at the rate paid for the Employee's regularly-scheduled shift. Overtime on day shift extending into swing shift will be paid at the overtime rate with no hourly shift differential. Overtime on swing shift extending to graveyard shift will be paid at the overtime rate with swing shift differential. Overtime on graveyard shift extending into the day shift will be paid at the overtime rate with graveyard shift differential.

L. Employees must have at least one eight hour continuous rest period in any 24 hour period and must have at least one ten hour continuous break in any 48 hour period.

SECTION 12 - SHIFT D*IFFERENTIAL

Shift differentials shall be paid as a percentage above an Employee's hourly base wage rate. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

Classification	Swing Shift (percentage above hourly base wage rate)	Graveyard Shift (percentage above hourly base wage rate)
Facilities Custodian	5%	7.5%
Station Custodian	5%	7.5%
Facilities Mechanic	5%	7.5%
Facilities Mechanic – Lead	5%	7.5%
Rail Laborer	5%	7.5%
Transit Maintenance Painter	5%	7.5%
Building Operating Engineer	5%	7.5%
Lead Building Operating Engineer	5%	7.5%
Lead Transit Grounds Specialist	5%	7.5%
Lead Transit Maintenance Painter	5%	7.5%

SECTION13 - SPECIAL BENEFITS

RAIL will provide any and all tools necessary to perform all assigned mechanical work to Link Light Rail Facilities Employees.

- **A.** Each Link Light Rail Facilities Employee shall receive eleven uniforms and shall wear a uniform during all work hours.
 - **B.** Each Employee who is required to work in inclement weather or hazardous areas

will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to Personal Protective Equipment (PPE), a rain set, hat and boots.

- C. RAIL shall provide and maintain necessary safety clothing, uniforms and equipment. Each Employee who is required by RAIL to wear a particular type of footgear shall be entitled to a RAIL voucher to be applied toward purchases of such footgear. Employees may use up to \$50.00 of the voucher to purchase work socks. The maximum RAIL contribution paid by such voucher shall be \$200 (plus sales tax) per Employee. A replacement item will be issued when the item is lost, stolen, damaged or worn out.
- **D.** When an Employee works two or more hours of overtime in conjunction with their regular shift, RAIL will provide an unpaid 30-minute meal period or a 15-minute paid break, at the Employee's preference.
- **E.** RAIL shall reimburse each Employee for the cost of any license(s) required in relation to their job classification or job duties, excluding the cost of the state-issued driver license.
- F. For the 11/1/2019 10/31/2022 term of this AGREEMENT only, Employees covered by this Article shall be eligible for a reimbursement of \$200 toward the purchase of one pair of prescription safety glasses.

SECTION 14 - ATTENDANCE

- A. The PARTIES recognize that Link Light Rail Facilities duties and functions are critical and that Employees have the responsibility and obligation to be at work on time each day. Link Light Rail Facilities Employees will be subject to the following terms, which supersede any conflicting provisions elsewhere in the AGREEMENT.
- **B.** Link Light Rail Facilities will monitor and record attendance using the terms of late occurrence and unexcused absence.

C. A late occurrence:

- 1. of up to one hour shall be managed and recorded as follows:
 - **a.** An Employee may complete any time left on their shift.
 - **b.** An Employee may work a full eight or ten hours even though this

work would continue into the next shift.

1	c. An Employee may not use AC time or vacation to make up lost
2	time.
3	d. An Employee will be paid for actual hours worked at their
4	scheduled rate of pay.
5	e. A late occurrence shall not create an overtime opportunity for the
6	late Employee. No grievances will be filed by other Employees claiming overtime infringements
7	should an Employee elect to work their full shift and the time worked extends into another shift.
8	2. of between one and two hours shall be managed and recorded as follows:
9	a. An Employee may complete any time left on their shift only.
10	b. An Employee may not use AC time or vacation to make up lost
11	time.
12	c. An Employee will be paid for hours worked at their scheduled rate
13	of pay.
14	3. Late occurrences will be recorded in a 180 day rolling time frame as
15	follows:
16	a. 1st through 5th occurrence – Employee and chief initial the time
17	sheet/late report card.
18	b. 6th occurrence – one-day suspension without pay.
19	c. 7th occurrence – discharge, treated as a major infraction as defined
20	in Article R4.
21	D. Unexcused absences (over two hours late) shall be managed and recorded as
22	follows:
23	1. An Employee may complete their shift only.
24	2. An Employee may not use AC time or vacation to supplement their regular
25	shift pay.
26	3. Such Employee is not eligible for overtime that day.
27	4. Unexcused absences will be recorded in a twelve-month rolling time frame
28	as follows:
l	

SECTION 2 – GENERAL CONDITIONS

A. With the mutual agreement of the Employee and RAIL, the Rail Technical Trainer may work an alternative work schedule, which may include but is not limited to: 4/40, flexible work hours, compressed workweek, telecommuting and/or job share arrangements upon approval of their immediate supervisor. FLSA-exempt Employees may be granted up to a maximum of ten days executive leave annually, to be administered according to King County policy.

- **B.** The Rail Technical Trainer position will be filled through an open and competitive recruiting process.
- C. When a Rail Technical Trainer is required to work on a holiday, they will have another day off with pay on a day mutually agreed by the Employee and their immediate supervisor.
- **D.** Rail Technical Trainers will receive a second personal holiday to be used in the payroll year in lieu of the holiday for Lincoln's Birthday defined in Article R8, Section 3. The use of the personal holiday will be governed by Article R8, Section 4, Paragraph B.

SECTION 3 – SPECIAL BENEFITS

All necessary safety and foul weather gear will be provided by RAIL. Each Employee is required to wear footgear approved by RAIL. Each Employee shall be entitled to a RAIL voucher to be applied toward purchases of footgear (one pair of boots, socks and cushioned inserts identified on the RAIL voucher at time of purchase). Employees may use up to \$50.00 of the voucher amount to purchase work socks. The maximum RAIL contribution paid by such voucher shall be \$200 (plus sales tax) per Employee.

ARTICLE R25: SUPPORTED EMPLOYMENT PROGRAM

SECTION 1 – DEFINITION OF EMPLOYEES

- **A.** This Article applies to Employees who are hired through the King County Supported Employment Program, which provides Career Service positions, for paid, competitive employment opportunities for individuals with intellectual and developmental disabilities in integrated work settings.
- **B.** Employees in the Supported Employment Program will be placed in the following two job classifications:

Supported Employment Program (SEP) Associate I Supported Employment Program (SEP) Associate II

SECTION 2 - TERMS AND CONDITIONS OF EMPLOYMENT

A. With respect to Article 7 (Layoff and Recall), only those in Supported Employee classifications may bump others in Supported Employee classifications. Additionally, because the jobs are tailored to individuals' abilities and experience, the Program Manager and the King County Department of Human Resources Director or designee must review and approve any bumping decisions involving Supported Employees and notify the UNION of the decision.

- **B.** The job duties of a Supported Employee may cross job classifications, bargaining units and/or union jurisdiction boundaries. The PARTIES understand that the process used to assign duties will reflect a "customized employment process" wherein job duties may be "carved" from various assignments and places to create a single Supported Employee assignment with agreement from the UNION. Because a key component to a successful program includes flexibility in assigning job duties based on operational need and Employee growth, as well as the ability to increase responsibility as skills grow, duties will vary and may change over time.
- C. Supported Employee Program Associates are represented by the UNION and will have all rights afforded to them under this AGREEMENT.
- D. When a job assignment crosses union lines to a significant degree, the unions will be consulted and agreement between the union will be sought. The union representing the majority of the work will represent the employee. Issues, concerns or disputes regarding the representation of bargaining unit work assigned to Supported Employees will be discussed by the unions jointly with the Supported Employment Program Manager and the appropriate representative of the Office of Labor Relations. Employees will be allowed and expected to continue performing their duties, newly identified and/or previously assigned, while the dispute is discussed. The parties may involve the King County Alternative Dispute Resolution (ADR) staff to help them discuss and resolve disputes.
- **E.** The PARTIES acknowledge the possibility that a Supported Employee may be assigned to perform work that is currently non-represented. If, however, the Employee is assigned both non-represented and represented work, the Employee will be treated as a member of the

bargaining unit. The assignment of non-represented work to a Supported Employee will not change the characterization of the work as non-represented work.

- **F.** The assignment of a Supported Employee to the bargaining unit will not result in the loss of bargaining unit positions, modification of the process for selection of assignments, alteration of schedules, less overtime opportunities, or any other right provided by this AGREEMENT or practices developed thereunder.
- G. Supported Employees may be reclassified from current County classifications to the appropriate new classifications if the Department of Human Resources determines reclassification to be appropriate, with consultation with the UNION. If such reclassification occurs, the reclassified Employees will suffer no loss in pay and no loss of seniority. Participation in Supported Employment Program does not prohibit an Employee from working in a non-supported employment classification when the Employee is able to perform all the essential functions of that classification as long as seniority rules are honored.
- H. The PARTIES will meet to assess the Supported Employment Program when needed. The PARTIES will discuss any issues or concerns that have arisen since the start of the program and commit to working to resolve those issues, which may include modifications to this AGREEMENT.
- I. Supported Employees will be assigned to a regular work schedule of no less than 20 hours per week and will be eligible for full benefits.

ARTICLE R26: TEMPORARY EMPLOYEES

SECTION 1 – DEFINITIONS

- A. "Term-Limited Temporary (TLT) Employee" shall mean a person who is employed for a period of time at least half-time for more than 6 months with a clearly identifiable end date not to exceed 3 years. Work performed by Term-Limited Temporary (TLT) Employees include Grant-Funded Projects, Information Systems Technology Projects, Capital Improvement Projects, and Miscellaneous Projects and/or Non-Routine Assignments (such as backfilling for Career Service Employees absent from work due to leave, or Special Duty Assignment.
 - B. "Short-Term Temporary (STT) Employee" shall mean a person who is employed

EMPLOYEES

- **A.** A Short-Term Temporary (STT) non-exempt Employee shall be paid for actual hours worked at the current rate in effect for their classification and length of service. Such Employee is eligible for overtime pay after working more than eight hours in one day, 40 straight-time hours in one workweek, or for hours worked on holidays.
- **B.** A Short-Term Temporary (STT) Employee is not eligible for any Employee benefits, except as described in Paragraph E below. However, Short-Term Temporary (STT) Employees working on a full-time basis as defined by the Affordable Care Act, as amended, will receive insured benefits to the extend required by law and King County Code.
- C. A Short-Term Temporary (STT) Employee whose employment is extended beyond 1,040 hours in a rolling twelve-month period shall receive applicable retroactive benefits to the date of hire (based on established start dates of benefits).
- **D.** Short-Term Temporary (STT) Employees shall accrue sick leave at the rate of 0.025 hours for each hour in pay status. Short-Term Temporary (STT) Employees may use accrued sick leave beginning on their 61st day of employment. Short-Term Temporary (STT) Employees may carry over forty hours of unused sick leave to the following year, all other unused sick leave shall be forfeited. For Short-Term Temporary (STT) Employees, separation for any reason, including retirement, shall cancel all of the Employee's accrued sick leave as of the date of the separation, except as otherwise provided by law.

SECTION 4 – WAGES AND BENEFITS FOR TERM-LIMITED TEMPORARY (TLT) EMPLOYEES

- **A.** Term-Limited Temporary (TLT) Employees will have seniority only within a group of Term-Limited Temporary (TLT) Employees in the same classification for picking vacation, overtime opportunities, and for forced overtime.
- **B.** A Term-Limited Temporary (TLT) Employee may serve as a lead for other Term-Limited Temporary Employees. Selection for such lead positions shall be based on merit.
- C. When METRO needs to separate one or more Term-Limited Temporary (TLT)

 Employees, it will do so in inverse seniority order, unless METRO identifies an operational reason to

EXHIBIT A =	JOB CLASSIFI	CATIONS AND	TOP HOURLY	WAGE RATES

2	TITLE	11/01/2019 +3.00%	11/01/2020 +3.00%	11/01/2021 +2.00%	5/1/2222 +2.00%
3	Rail Section				
4	Building Operations Engineer	\$40.55	\$41.77	\$42.61	\$43.46
5	Electromechanic	\$40.55	\$41.77	\$42.61	\$43.46
6	Electromechanic Trainee	\$32.44	\$33.42	\$34.09	\$34.77
7	Facilities Custodian	\$26.25	\$27.04	\$27.58	\$28.13
8	Facilities Mechanic	\$40.55	\$41.77	\$42.61	\$43.46
	Facilities Mechanic Lead	\$44.61	\$45.95	\$46.87	\$47.81
9	Grounds Specialist	\$34.28	\$35.31	\$36.02	\$36.74
10	Lead Rail Facilities Custodian	\$28.88	\$29.74	\$30.34	\$30.94
11	Lead Electromechanic	\$44.61	\$45.95	\$46.87	\$47.81
12	Lead Rail Service Worker	\$36.22	\$37.31	\$38.06	\$38.82
13	Lead Rail Station Custodian	\$31.85	\$32.80	\$33.46	\$34.13
14	Lead Ground Specialist	\$37.71	\$38.84	\$39.62	\$40.41
15	Lead Maintenance Painter	\$44.61	\$45.95	\$46.87	\$47.81
16	Lead Building Operating Engineer	\$44.61	\$45.95	\$46.87	\$47.81
17	Lead Rail Maintenance Service Worker	\$38.89	\$40.05	\$40.85	\$41.67
18	Maintenance Service Center Worker	\$35.35	\$36.41	\$37.14	\$37.88
19	Rail Laborer	\$32.03	\$32.99	\$33.65	\$34.32
	Rail Laborer Lead	\$35.23	\$36.29	\$37.02	\$37.75
20	Rail Operator	\$35.43	\$36.49	\$37.22	\$37.96
21	Rail Service Worker	\$32.93	\$33.92	\$34.60	\$35.29
22	Rail Technical Trainer	\$47.71	\$49.14	\$50.12	\$51.12
23	Signal Communications Technician	\$44.07	\$45.39	\$46.30	\$47.23
24	Signal Communications Technician Lead	\$48.48	\$49.93	\$50.93	\$51.95
25	Station Custodian	\$28.95	\$29.82	\$30.42	\$31.03
26	Track and ROW Maintainer	\$40.55	\$41.77	\$42.61	\$43.46
27	Track and ROW Maintainer Lead	\$44.61	\$45.95	\$46.87	\$47.81
28	Rail Supervisor	\$44.64	\$45.98	\$46.90	\$47.84

Amalgamated Transit Union, Local 587 - Rail November 1, 2019 through October 31, 2022 410C0120 -Exhibit D Page 194

2 -	TITLE	11/01/2019 +3.00%	11/01/2020 +3.00%	11/01/2021 +2.00%	5/1/2222 +2.00%
	Rail Supervisor (Operations Control Controller)	\$46.87	\$48.28	\$49.25	\$50.23
,	Streetcar Section				
<u>،</u> ۱	Streetcar Maintainer	\$40.55	\$41.77	\$42.61	\$43.46
5	Streetcar Operator	\$35.43	\$36.49	\$37.22	\$37.96
5	Streetcar Operations and Maintenance Supervisor	\$46.87	\$48.28	\$49.25	\$50.23
	Streetcar Operations and Maintenance Sp Trainee	\$42.18	\$43.45	\$44.33	\$45.21
	Supported Employee Associate				
	Supported Employee Associate - 1	\$22.01	\$22.67	\$23.12	\$23.58
	Supported Employee Associate - 2	\$24.78	\$25.52	\$26.03	\$26.55

Memorandum of Agreement (MOA) By and Between King County Metro Transit Department (Metro) and Amalgamated Transit Union, Local 587 (Union)

Subject: Insured Benefits Agreement for Represented Benefits-Eligible Employees, 2021-2022

Agreement:

- 1. 2021-2022 Insured Benefits Agreement. On January 1, 2021, this Agreement will follow and replace a Memorandum of Agreement between King County ("County") and Amalgamated Transit Union, Local 587 ("ATU") on the subject of insured benefits, which will expire on December 31, 2019, and was coded by the Office of Labor Relations as 410U0117 (the "2018-2019 Benefits Agreement").
- **2. Scope of Agreement.** This 2021-2022 Benefits Agreement shall apply to all employees represented by the ATU who are eligible for insured benefits under Article 12 and R12 of the Collective Bargaining Agreement and Memoranda of Agreement relating to the health care plan and eligibility for insured benefits. All employees that this Agreement applies to shall be referred to as "Employees."
- 3. ATU Protected Fund Reserve. The ATU Protected Fund Reserve ("PFR"), which supports the County's defined contribution to ATU's benefits, shall continue under this Agreement. The PFR is established and maintained solely for the purpose of funding, providing and maintaining insured benefits, and providing a reserve fund to cover increases in the cost of those benefits for Employees. It is further agreed that the County and organizations handling PFR funds have a responsibility to ensure that the PFR funds are being used solely for the insured benefits for Employees.
- **4. County Funding Rate.** The County and ATU have negotiated funding rates of \$1,587 for the years 2020, 2021, and 2022. This is memorialized in Articles 12 and R12 of the Collective Bargaining Agreement.
- **5.** Insufficient County Funding. To the extent that the County's funding identified in paragraph 4 and other yearly non-flex rate revenue (interest earnings, participant benefit access fees, and other plan participant contributions such as COBRA payments), attributed proportionally to Employees covered under the terms of this Agreement, is at any time inadequate to fully fund the cost of providing insured benefits for Employees, the parties agree that the PFR will be used to fund the difference.
- **6. Excess County Funding.** To the extent that the County's funding identified in paragraph 4, and other yearly non-flex rate revenue (interest earnings, participant benefit access

fees, and other plan participant contributions such as COBRA payments), attributed proportionally to Employees covered under the terms of this Agreement, provides greater funding than is necessary to fully fund the cost of insured benefits for Employees, the parties agree that the excess shall be added to the PFR.

- 7. Calculations. All calculations that must be made under this Agreement will be based on ATU-specific costs.
- **8. Plan Provisions.** Insured benefits provisions (i.e. plan features) and plan designs (i.e. Employee costs) for Employees commencing January 1, 2021 and through December 31, 2022, are listed in Exhibit A to this Agreement.
- 9. Scope and Purpose of the Annual Reconciliation Meeting. The parties will convene an annual reconciliation meeting (the "True Up Meeting") no later than April 15th of each year of this Agreement to review the insured benefits expenditures for the prior year, projected expenditures for the current and future year(s), insured benefits provisions and plan designs for Employees, and any other information or factors that the parties deem relevant.
- 10. Modification to Plan Provisions, Plan Designs, and Administration of the Protected Fund Reserve. If at the annual True Up Meeting, the PFR is projected to fall below four million dollars (\$4,000,000) for the following year, the parties are empowered to negotiate and implement modifications to the County's funding rate, insured benefits provisions, plan designs for Employees, and any Employee premium(s) share to be effective on January 1 of the following year.
- 11. Dispute Resolution Process. If Paragraph 10 is triggered, but the parties are unable to reach agreement on the Employee premium(s) share, insured benefits provisions, and the plan designs for Employees to bring the projected PFR above four million dollars (\$4,000,000), then the parties may refer the only the unresolved issues of premium(s) share, insured benefits provisions, and the plan designed to either a dispute resolution process (if jointly agreed) or to an interest arbitrator with an expectation of a ruling issued by August 15.
- 12. <u>Deferred Compensation Automatic Enrollment</u>. Effective upon prospective implementation of this Agreement, new Employees represented by the UNION will be automatically enrolled in the Deferred Compensation Program according to the following terms: 3% of gross wages, inclusive of add-to-pays and overtime, will be withdrawn from each paycheck on a pre-tax basis with an option to also enroll in annual auto increases every January 1st. Employees have the option to "opt out" at any time after they are auto-enrolled in the deferred compensation program. They may also opt out of the program at any other time after they have enrolled.
- 13. Total Agreement. This Agreement constitutes the entire Agreement of the parties with respect to the matters covered herein, and no other agreement, statement or promise made by any party which is not included herein shall be binding or valid. This Agreement may be modified or amended only by a written agreement.

14. Term. This Agreement shall be in effect, after approval of the King County Council,

2021 Medical Plan Quick Comparison: Transit ATU 587 Employees

Plan Feature (In-network)	SmartCare (Kaiser)	KingCare Select (Regence & CVS)	KingCare (Regence & CVS)	
Provider Choice	A primary care provider coordinates care through the plan network. You may self-refer to many Kaiser specialists. No coverage for out-of- network care unless approved/referred.	A primary care doctor helps you coordinate your care within your network. Referrals are not required. You save the most by staying in-network, but you can go out-of-network for a higher cost.	You may choose any qualified provider, but your out-of-pocket costs are lowest when you use network providers.	
Out-of-area coverage	See next page.	See next page.	See next page.	
Benefit Access Fee ¹	\$0 per month	\$75 per month	\$150 per month	
Deductible ²	Single \$0 Family \$0	Single \$200 Family \$600	Single \$350 Family \$1,050	
Out-of-Pocket Limit ³	Single \$1,000 Family \$2,000	Single \$1,100 Family \$2,400	Single \$1,350 Family \$3,050	
Prescription Out-of- Pocket Limit	Single & Family \$0 Copays apply to out of pocket maximum	Single \$1,500 Family \$3,C00	Single \$1,500 Family \$3,000	
	Your cost—after de	eductible—using in-network providers4		
Emergency Room	\$100 copay	10% after \$200 copay	15% after \$200 copay	
Hospital–Inpatient	\$200 copay	10%	15%	
Labs, X-ray, Tests	0%	10%	15%	
Mental Health	Outpatient: \$20 copay Inpatient: \$200 copay	Outpatient therapy services: \$20 copay Outpt non-therapy services & inpt services: 10%	15%	
Office Visits	\$20 copay	\$20 (no deductible)	15%	
Prescription Drugs (retail 30-day supply)	Generic: \$10 copay Preferred brand: \$20 copay Non-preferred brand: \$30 copay	Generic: \$5 copay Preferred brand: \$25 copay Non-preferred brand: \$75 copay	Generic: \$8 copay Preferred brand: \$33 copay Non-preferred brand: \$67 copay	
Urgent Care	\$20 copay	10%	15%	

02242020

DISCLAIMER: This chart should be used as a general guide only. For specific plan details, refer to the governing documents at KingCounty.gov/Plan-Details.

- 1. Benefit Access Fee: The cost to add a spouse/state-registered domestic partner who has access to medical coverage through an employer.
- 2. Deductible: The amount you pay per year before the plan begins to pay.
- 3. Out-of-pocket limit. The most you could pay per year for your share of the costs of covered services, including the deductible, copays, and coinsurance.
- 4. All services must be medically necessary. See plan guide for details, limits, restrictions, and preauthorization requirements.

Benefits, Payroll & Retirement Operations 206-684-1556 KC.Benefits@KingCounty.gov



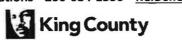
2021 Out-of-Network Coverage: Transit ATU 587 Employees

Plan Feature	SmartCare	KingCare Select	KingCare
(Out-of-network)	(Kaiser)	(Regence & CVS)	(Regence & CVS)
Out-of-Area Coverage	Covered care is available at out-of-area Kaiser Permanente facilities—call Member Services to set up access. No coverage for out-of-network care unless approved/referred. If outside the Kaiser area, urgent and emergency care is covered at any provider.	When seeking care outside your network, covered services are reimbursed at the out-of-network benefit level, which is significantly lower. Emergency care is covered the same anywhere.	Same coverage as when home, through Regence and CVS Caremark® national provider networks. Your out-of-pocket costs are lowest when you use network providers. Emergency care is covered the same anywhere.
Deductible ¹	Single \$0	Single \$500	Single \$350
	Family \$0	Family \$1,500	Family \$1050
Out-of-Pocket Limit ²	Single \$1,000	Single \$2,500	Single \$2,350
	Family \$2,000	Family \$5,500	Family \$5,050
Emergency Room	\$100 copay	10% after \$200 copay	15% after \$200 copay
What you pay for most covered services ³	100% (Plan pa ys 0%)	40% after deductible & copays, until you reach the out-of-pocket limit. (Plan pays 60%.)	35% after deductible & copays, until you reach th out-of-pocket limit. (Plan pays 65%.)

02242020

DISCLAIMER: This chart should be used as a general guide only. For specific plan details, refer to the governing documents at KingCounty.gov/Plan-Details.

- 1. Deductible: The amount you pay per year before the plan begins to pay.
- 2. Out-of-pocketlimit: The most you could pay per year for your share of the costs of covered services, including the deductible, copays, and coinsurance.
- 3. All services must be medically necessary. See plan guide for details, limits, restrictions, and preauthorization recuirements.



Memorandum of Agreement (MOA)

By and Between

King County Metro Transit Department (Metro)

and

Amalgamated Transit Union, Local 587 (Union)

Subject: Part-Time Operator Benefits Eligibility

Background:

- 1. Article 12.1 establishes a "fully-paid" benefits plan for all full-time Employees, Full-Time Transit Operator Trainees, part-time and assigned Employees who are regularly scheduled to work half time or more. Article 12.1.G defines "half-time" employment as 20 paid hours per week and states that "Eligibility requirements for part-time and on-call Employees will be defined by policy mutually developed and agreed upon by the PARTIES." Employees who do not qualify for fully-paid benefits receive benefits under Article 12.2.
- 2. This Memorandum of Agreement reflects the mutual agreement of the PARTIES for the purpose of establishing eligibility for fully-paid benefits.

Agreement:

King County and Amalgamated Transit Union, Local 587, have agreed to the following standards of eligibility for benefits for part-time operators.

- **A.** Part-Time Operators ("PTOs") ineligible for fully-paid medical benefits will be eligible for the following benefits:
 - County subsidized employee-only medical coverage, as defined in Article 12, Section 2 of the Labor Agreement;
 - If the PTO enrolls in medical coverage, the Employee will also receive County fully-paid basic life (\$25,000), AD&D (\$25,000) and LTD coverage. He/she will be eligible to purchase enhanced life insurance, AD&D and/or LTD coverage.
 - **B.** New Plan Term Eligibility (January 1, 2020 December 31, 2022)
- 1. If a PTO picks 4:00 or more hours of work in fall pick, s/he will be eligible for fully-paid benefits from October 1 of that year through December 31 of the following year. If a PTO picks 4:00 or more hours of work in any subsequent pick, s/he will receive fully-paid benefits beginning the first day of the month after s/he starts the 4:00 or more hours of work through December 31 of the same year.

- 2. Alternatively for 2020 through 2022, if a PTO receives 1040 paid hours or more in the 26 pay periods ending with the pay period that includes June 30, s/he will be eligible for fully-paid benefits effective the following year beginning January 1 through December 31.
- 3. All PTOs with ten or more years of part-time seniority as of December 31 of the prior year, who pick 4:00 or more hours of work for any shake-up in the calendar year 2020, 2021, or 2022 will be eligible for fully-paid benefits through December 31 of the following year. The intent is that high seniority PTOs may qualify for benefits by picking 4:00 or more hours once per year through the term of this agreement.

C. Other Agreements

- 1. For the purposes of this agreement, a move-up is not considered to be a pick. In other words, a change in hours due to a move-up will not qualify an employee for fully-paid benefits.
- 2. Per previous policy, average pay time will be used to determine whether an assignment is 4:00 hours or more. Some assignments have significant additions or deletions scheduled during the shake-up. In these cases, the assignment will be designated an average pay-time for the shake-up. If the average pay time is different than the picked time, the average pay time will be noted on the pick postings. A posted average pay time of 4:00 hours or more guarantees benefits. A posted average pay time of 3:59 hours or less does not guarantee benefits regardless of actual time operated.
- 3. Also per previous policy, Metro will record all hours paid during the review period in order to determine the 1040 hour threshold. Paid hours include hours worked and paid time off as a Transit Operator.
 - If an Employee retires or resigns, and then is rehired as a PTO, the hours that the Employee worked prior to the retirement shall not count toward PTO benefits eligibility.
 - No credit is given for hours paid as a PTO Trainee.
 - If the PTO is detailed out of classification during the review period, the hours paid in the out-of-class position will be included.
 - PTOs will receive credit for their picked assignment for the first 30 days of unpaid Union Leave.
 - Cash outs and premium pay are not included.
 - No credit is given for job-injury time loss.

5. Nothing in this Agreement alterwhile on approved leaves of absence.	s the regular rules detern	mining eligibility for benefits
APPROVED this	day of	, 2020.
В	King County Execu	tive
AMALGAMATED TRANSIT UNION LOCAL 587	N	
Kenneth Price President/Business Representative		

Memorandum of Agreement (MOA)

By and Between

King County Metro Transit Department (Metro)

and

Amalgamated Transit Union, Local 587 (Union)

Subject: Ratification incentive for 2019-2022 Collective Bargaining Agreement

Background:

- 1. On February 20, 2020, the Parties reached a comprehensive tentative agreement for a Collective Bargaining Agreement (CBA) covering November 1, 2019, through October 31, 2022.
- 2. In order to incentivize Employees to ratify the new CBA on the first vote, Metro has made a contingent offer to the Union's membership.

Agreement:

- 1. Provided that the Union's membership ratifies the November 1, 2019, through October 31, 2022 tentative agreement reached on February 20, 2020, on its first ratification vote, King County will offer a one-time \$1000 ratification incentive.
- **2.** This ratification incentive will only be paid to Employees who are active on the date of the Union ratification vote. "Active" includes Employees who are on paid or unpaid leave.
- 3. King County will issue the payment as soon as practicable following the passage of the Collective Bargaining Agreement through its legislative process.
- 4. This Agreement expires upon either the payment of the ratification incentive or the rejection of the of the February 20, 2020, tentative agreement on the first vote. The Parties understand that King County withdraws its offer of a ratification incentive if the February 20,

2020, tentative agreement is rejected on the first vote.