

KING COUNTY

1200 King County Courthouse 516 Third Avenue Seattle, WA 98104

Signature Report

March 23, 2009

Ordinance 16413

Proposed No. 2009-0192.1

Sponsors Ferguson, Phillips, Patterson and Constantine

| 1 | AN ORDINANCE approving and adopting the |
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| 2 | memorandum of agreement negotiated by and between |
| 3 | King County and Amalgamated Transit Union, Local 587 |
| 4 | (Transit - Rail (Portions of Exhibit D to the collective |
| 5 | bargaining agreement)) representing employees in the |
| 6 | department of transportation; and establishing the effective |
| 7 | date of said agreement. |
| 8 | |
| 9 | BE IT ORDAINED BY THE COUNCIL OF KING COUNTY: |
| 10 | SECTION 1. The memorandum of agreement negotiated between King County |
| 11 | and Amalgamated Transit Union, Local 587 (Transit - Rail (Portions of Exhibit D to the |
| 12 | collective bargaining agreement)) representing employees in the department of |
| 13 | transportation and attached hereto is hereby approved and adopted by this reference made |
| 14 | a part hereof. |
| | |

Ordinance 16413 was introduced on 3/9/2009 and passed by the Metropolitan King County Council on 3/23/2009, by the following vote:

Yes: 9 - Mr. Constantine, Mr. Ferguson, Ms. Hague, Ms. Lambert, Mr. von Reichbauer, Mr. Gossett, Mr. Phillips, Ms. Patterson and Mr. Dunn No: 0

Excused: 0

KING COUNTY COUNCIL KING COUNTY, WASHINGTON

Dow Constantine, Chair

ATTEST:

Anne Noris, Clerk of the Council

APPROVED this 27 day of MARIL, 2009.

DD9 MAR 30 AM 8: 51

Ron Sims, County Executive

Attachments

A. Memorandum of Agreement By and Between King County--Representing Employees in the Department of Transportation and Amalgamated Transit Union, Local 587, B. Agreement Between Amalgamated Transit Union, Local 587 and King County--Index for Attachment to Memorandum of Agreement (Document Code 410U0209)--Rail (Articles 18, 19, 20, 21 of Exhibit D)

MEMORANDUM OF AGREEMENT

BY AND BETWEEN

KING COUNTY

REPRESENTING EMPLOYEES IN THE

DEPARTMENT OF TRANSPORTATION

AND

AMALGAMATED TRANSIT UNION, LOCAL 587

Subject: Implementation of new articles for Rail Labor Agreement, Exhibit D to the Collective Bargaining Agreement

Retroactively effective to November 1, 2007, the attached articles shall be added to the Rail Labor Agreement between the parties [410C0108_Exhibit D] as Articles 18, 19, 20 and 21. Existing Articles 18 and 19 shall accordingly be renumbered as Article 22 and Article 23

APPROVED this day of March, 20

King County Executive

Amalgamated Transit Union, Local 587:

Lance Norton

President/Business Agent

Attachment B

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AGREEMENT BETWEEN

AMALGAMATED TRANSIT UNION, LOCAL 587

AND

KING COUNTY

INDEX FOR ATTACHMENT TO MEMORANDUM OF AGREEMENT

(DOCUMENT CODE 410U0209)

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AGREEMENT BETWEEN 2 **AMALGAMATED TRANSIT UNION, LOCAL 587** 3 **AND** KING COUNTY 5 6 ARTICLE 18: RAIL OPERATORS 7 SECTION 1 – DEFINITION OF EMPLOYEES 8 A. A Rail Operator shall mean a person employed by RAIL on a continuing basis who 9 receives an eight-hour minimum guarantee of straight-time pay per day, not to exceed five days per 10 week, or a ten-hour minimum guarantee of straight-time pay per day not to exceed four days per 11 week, provided he/she has accepted all work assigned as specified in the remainder of this Article. 12 For each regularly scheduled workday or portion thereof on which a Rail Operator does not perform 13 his/her assignment, he/she shall lose his/her guarantee for that day and he/she shall be paid only for 14 actual time worked, unless otherwise provided in this AGREEMENT. A regularly scheduled 15 workday shall be defined as a day on which an Employee is normally required to work. 16 17 18

B. There will be three kinds of Rail Operators: Regular Rail Operators, Report Rail Operators, Extra Board Rail Operators. A Regular Rail Operator shall mean a Rail Operator who picks runs as a work assignment for his/her eight or ten-hour guarantee. A Report Rail Operator shall mean a Rail Operator who picks report assignments for his/her eight hour guarantee. An Extra Board Rail Operator shall mean a Rail Operator who picks the Extra Board or Report and works all assignments placed on the Extra Board for his/her eight-hour guarantee.

SECTION 2 - FULL-TIME GUARANTEES

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- A. Assignment of specials and extras will be made to Rail Operators only, except as otherwise provided in this AGREEMENT.
- **B.** All runs and reports will be worked by Full-Time Operators, except as provided elsewhere in this AGREEMENT.
 - C. All vacation reliefs will be worked by Rail Operators.
 - D. Work left vacant because of the absence of a Rail Operator will be worked by a

Amalgamated Transit Union, Local 587 - Rail (Portions of Exhibit D to the collective bargaining agreement) November 1, 2007 through October 31, 2010 410U0209_Attach_01 Page 1

or

retain his/her following day's full assignment by calling off the sick list at least one hour prior to the start of the next day's full assignment, or prior to 10:00 a.m., whichever comes first.

- G. At each pick, a Rail Operator may indicate his/her preference regarding training assignments. RAIL will attempt to accommodate a Rail Operator's preference when assigning students; however, any Rail Operator may be given a training assignment if necessary. Rail trainees shall drive during all training assignments unless RAIL or the instructing Operator determines that safety would be jeopardized.
- H. RAIL shall provide a minimum five-minute scheduled layover after each revenue trip, except when:
 - 1. The revenue trip is less than 15 minutes long, or
 - 2. The revenue trip is the last revenue trip before the coach returns to the base,
 - 3. The revenue trip is live-looped or through-routed, or
- The layover has been reduced by mutual agreement of METRO and the UNION.

When circumstances beyond the Operator's control result in less than five minutes layover in the previous two hours, the Operator shall be entitled to a five-minute layover at the next outer terminal, except on his/her last trip, provided the Operator attempts to notify the Controllers. RAIL agrees to review routes or assignments identified by the UNION as having insufficient layover time.

- I. In order to provide reasonable breaks, RAIL shall schedule at least one 15-minute layover in assignments over five hours in length and an additional 15-minute layover in weekday assignments over eight hours in length. When a Rail Operator working an assignment finds it does not provide reasonable break time, the Rail Operator should notify RAIL of such by filing a service report. "Length" equals report, travel and platform time, but does not include bonus time.
- J. When a Sunday schedule is operated on a holiday, a Rail Operator who has picked a Sunday run and whose regular workday falls on the holiday will work his/her Sunday run. A Regular Rail Operator on a regular workday without a Sunday run shall have the day off at holiday pay.

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of the equipment or in the facility of his/her assignment, RAIL will work with the UNION to find a mutually agreeable alternate assignment for the remainder of the shake-up.

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SECTION 4 – RUNS

A. There shall be two types of Rail Operator runs.

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P. When a Rail Operator presents a valid medical restriction which prevents operation

| 1. A straight run or "straight" will consist of straight-through work which | ı is a |
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| least seven hours including platform, report, travel time, and other duties as assigned. | |

- 2. A run combination or "combo" will consist of two or three pieces of work which are at least seven hours in total work time, including platform, report, travel time, and other duties as assigned and which are within a spread time of 12-1/2 hours. Combos with more than one split will be paid straight-through for the lesser split. Any combo with a split of 29 minutes or less will be paid straight-through and classified as a straight. Combos which quit after 8:00 p.m. shall be paid straight-through.
 - B. A day run shall be defined as any run which is completed by 8:00 p.m.
 - C. A night run shall be defined as any run that is completed after 8:00 p.m.
- **D.** At the discretion of RAIL, "frags", defined as assignments less than seven hours, including platform, report, travel time, and other duties as assigned may be posted and selected at the pick. Frags will be guaranteed eight hours pay. All other contract provisions relating to runs shall apply to frags.
- E. The total number of straight-through day runs for the system on weekdays shall be equivalent to at least 80% of the day base units on weekdays.
 - F. Straight-through day runs shall comprise at least 54% of all straight-through runs.
 - G. There shall be no combos on Saturday or Sunday.
- H. Runs shall be determined by RAIL in accordance with the provisions in this Section. Any portion of a run, or any other service work not meeting the definition of a run, shall be defined as a tripper.
- I. Any Extra Board Rail Operator working a regularly scheduled run shall be paid the regularly scheduled run pay.
- J. In the event of a vacancy, runs and combos may be broken into trippers on the same day in order to allow RAIL to fill all work.

SECTION 5 - RAIL OPERATOR PICKS

A. At pick, seniority for all Rail Operators shall prevail in the selection of runs, reports and/or board positions, vacations, overtime trippers, and RDOs.

B. A system shake-up shall occur three times a year. Shake-ups shall be a minimum of 16 weeks and a maximum of 20 weeks, unless the UNION and RAIL mutually agree otherwise. All established practices and procedures for the Rail Operator picks shall be observed through this AGREEMENT. Work assignments will be selected at the pick for the following shake-up period.

- C. Copies of the pick schedule will be posted at the O&M Facility and in the UNION office at least two weeks prior to the first day of the pick. The UNION will supply RAIL with a signed, certified Rail Operator seniority list three weeks prior to the first day of the pick.
- **D.** A Rail Operator who wishes to select an assignment must select an assignment according to the seniority list certified for the pick, unless the UNION and RAIL mutually agree otherwise.
- E. RAIL will determine the work and possible RDO combinations. Copies of all assignment sheets showing the runs, reports, Extra Board positions, and available RDO combinations will be posted in the pick room six days prior to the start of assignment selection. The UNION agrees to staff the pick room on weekend days.
- F. The UNION shall be supplied a copy of the final work assignments to be used for the pick at least two weeks prior to the first day of the pick.
- G. A Regular Rail Operator who has Sunday off may pick a vacant Sunday assignment, by seniority, for work on any Sunday-schedule holiday. This selection will take place at the base after the Rail Operator pick and after Report and vacation relief Rail Operators have made their selections. If vacant Sunday assignments are still available, they may be offered for pick by seniority to all Rail Operators at the base whose RDO falls on the holiday.
- H. Each Rail Operator shall have two consecutive RDOs, or in case of a 4/40 Operator three consecutive RDOs, in every seven-day period, except when Rail Operator shake-ups or move-ups make this impossible.
- I. A Rail Operator who selects Regular or Report Operator status shall select five consecutive workday assignments. Each Rail Operator's selections must be all runs or all reports and must be exclusively day assignments or exclusively night assignments. If a Rail Operator selects runs, there must be at least ten hours off between assignments on consecutive days. If a Rail

Operator selects reports, there must be at least ten hours off between assignments on consecutive workdays in addition to the spread time. No Rail Operator will be forced to pick an assignment of runs or reports which would result in less than 10-1/2 hours off between consecutive workday assignments, or less than 56 hours off on his/her two consecutive RDOs.

- J. Pick procedures will be jointly established by the UNION and RAIL.
- K. UNION representatives shall be present during picks.
- L. A Rail Operator, who fails to appear at his/her scheduled pick time and who does not notify the UNION of his/her choices via an absentee pick form, shall have an assignment selected for him/her by the UNION representative. The UNION representative shall make an effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- M. When a new operating base opens or an existing operating base closes and that base has/had Operator assignments, a system-wide pick will occur.
- N. Each Operator must pick a Regular, Report, or Extra Board assignment which is compatible with any existing medical restrictions s/he has on file with METRO. Failure to do so will result in forfeiture of the Operator's daily or assignment guarantee for each day on which the Operator has picked an incompatible assignment, unless no work is available within the Operator's restriction.
- O. To meet specific service needs, RAIL may identify specific days on which Rail service will operate on a schedule different than the regular schedule. Such schedule deviation days may include a change in the hours of service, the frequency of service, and/or the number of cars in service during any portion of the service day. Any day identified by RAIL that will have a schedule deviation will be posted at the pick. Regular Rail Operators working their regular workday will pick their assignments by seniority. Regular Rail Operators may select from available work, or if posted, may elect to pick the day off with holiday pay. Unassigned work will go to the Extra Board Rail Operators scheduled to work that day.

SECTION 6 - MOVE-UPS

A. If regular or report assignments become vacant, less senior Rail Operators at the

base may request a move-up. A Rail Operator who moves up must pick the entire assignment of the Rail Operator who vacated the run or report. If a Regular Rail Operator moves up to a report assignment, such Rail Operator will be placed at the bottom of the day board. An Extra Board Rail Operator who moves up to a report assignment will remain on his/her picked board position. If new Day Extra Board RDO combinations or board positions become available, Day Extra Board Rail Operators at the base who could not have picked these RDO combinations or board positions may request a move-up; such move-up will be limited to the Extra Board Rail Operators. Operator move-ups will be conducted only when they can be implemented at least 28 days prior to a shake-up.

B. Move-ups will be conducted by Shop Stewards at the direction of the UNION. An assignment selected at a move-up via absentee pick will not be subject to the grievance/arbitration procedure.

SECTION 7 – SELECTING VACATIONS

- A. Vacations may be split into periods of one or more full weeks. If a Rail Employee's vacation is not evenly divisible into full weeks, the odd number of days may be taken as a block in one period.
- **B.** Operators may pick only one prime time vacation per year. RAIL shall determine the number of vacations offered in each period. Each year, RAIL shall furnish the UNION with a list of vacation periods.
- C. The UNION shall determine the prime periods for the following year and inform RAIL of their determination in writing in advance of the first day of the fall pick of the current year.
- **D.** Future pick and shake-up dates occurring during the vacation periods that Rail Operators can select at the current pick shall be posted in the pick room by RAIL.
- E. After a vacation relief has been assigned to a Rail Extra Board Operator, there shall be no changes in vacation unless agreed upon by the Rail Operator who is assigned the vacation relief.
- F. A Rail Operator may, with RAIL approval, change his/her vacation to a period which he/she did not have the seniority to pick provided the available period(s) are posted at least one week in advance.

SECTION 8 - RAIL EXTRA BOARD

A. RAIL shall have a Day Extra Board and a Night Extra Board to fill those assignments left open, to fill any special work, and to fill overtime assignments according to the overtime assignment process. Board positions shall be open for selection at the pick by all Rail Operators by seniority. Operators may select any available position on either Extra Board.

- B. During a shake-up, any newly hired Rail Operators shall be placed at the bottom of the Day Board. Selection of position shall be by seniority.
- C. All work assigned to an Extra Board Operator as part of his/her regular workday assignment will be within a spread of 13 hours unless voluntarily waived by the Operator or in the case of an extreme emergency.
- **D.** The Extra Boards shall be posted by 2:00 p.m. No Extra Board assignment will be final until 2:00 p.m. If the Extra Board is not posted by 4:00 p.m., each Extra Board Operator who is available the following day will receive one hour of straight-time pay, except in case of extreme emergency.
 - E. The Extra Boards shall be assigned according to the following rules:
 - 1. All available work will be sorted into two categories as follows:
 - a. Category A shall include:
 - 1) Straight-through day runs which quit at 8:00 p.m. or earlier.
 - 2) Day reports which have a quit time of 10:00 p.m. or earlier

as determined by a 13-hour spread.

- 3) Combos which quit at 8:00 p.m. or earlier.
- 4) Tripper combinations which quit at 8:00 p.m. or earlier.
- 5) Tripper and report combinations which have a latest quit

time of 8:00 p.m. or earlier as determined by a 13-hour spread.

6) Special work which has an estimated quit time of 8:00 p.m.

26 or earlier.

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- **b.** Category B shall include:
 - 1) Runs which quit later than 8:00 p.m.

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vacation reliefs:

6. If the number of Extra Board Operators available for work on a regular workday is greater than the number of available runs, reports and special work which fits the definition of a run, then tripper combinations may be inserted in the assignment sequence according to their quit times. Tripper combinations will be made with trippers, pieces of work and special work under seven hours and eleven minutes at RAIL's discretion. Tripper combinations with more than one split will be paid straight-through for the lesser split. Any tripper combination split of 29 minutes or less will be paid straight-through. Rail Operators may be required to perform duties within the Rail Operator job description during paid splits.

7. If the number of Extra Board Operators available for work on a regular workday is less than the number of available runs, reports and special work which fits the definition of a run, runs may be taken out of the assignment sequence and assigned according to the overtime provisions. The runs to be removed from the assignment sequence will be combos, late day runs with a quit time from 6:01 p.m. to 8:00 p.m., and early quit relief runs with a quit time of 8:01 p.m. to 9:59 p.m., in that order.

- 8. All pieces of work open before the Extra Board's 10:00 a.m. cutoff will be assigned to Extra Board Operators, who are qualified and available, as a regular assignment. Any remaining work will be assigned according to the overtime assignment sequence.
- 9. On holidays, an Operator left without an assignment shall receive the day off at holiday pay. All Operators who request the holiday off via the AC book will be excused before any Operator is forced to take the day off.
- 10. Any Extra Board Operator who receives an assignment out of sequence, except as provided for elsewhere in this AGREEMENT, shall receive one hour of straight-time pay, except in case of extreme emergency. Any Operator who receives an overtime assignment out of sequence, except as provided for elsewhere in this AGREEMENT, shall receive pay to equal the assignment he/she should have had or the assignment he/she received, whichever is greater.
 - 11. The following provisions shall apply to Extra Board Operators who choose
 - a. Extra Board Operators, except Report Operators, may request to

work the runs or reports of Operators who are on vacation, sick leave, industrial injury, disability leave, or unpaid leave of absence of one week or more. Vacant runs or reports may be picked as vacation reliefs until they are filled by a move-up. An Operator will be allowed to pick vacation reliefs only on assignments that have the same RDOs as the Operator. Operators will pick this work by seniority.

- **b.** For a Sunday-schedule holiday, all Extra Board Operators who regularly work that day, and who are working vacation reliefs which have no Sunday assignment, shall pick from all vacant Sunday assignments available after Report Operators have picked.
- c. When a vacation relief assignment ends, the Extra Board Operator shall revert to his/her regular picked position on the Extra Board without any penalty to RAIL. This Operator then becomes eligible for the next available vacation relief, or remainder of an unpicked vacation relief, according to seniority.
 - d. Extra Board overtime policies remain unchanged.
- e. An Extra Board Operator picking a vacation assignment must work the entire vacation assignment, not including any picked RDO overtime, except as provided in Paragraph c.
- 12. If an Extra Board Operator's normal sequence assignment conflicts with his/her partial absence or non-driving assignment, then such Operator will be given an assignment which is not a straight-through run and which has a quit time within one hour of his/her normal sequence assignment. RAIL will attempt to maximize straight-time paid work hours for such Operator.
- F. No Operator's RDO shall be cancelled or changed without the consent of the Operator, except in extreme emergency. Each Extra Board Operator shall have a minimum of 56 hours off for his/her two consecutive RDOs.
- G. Any Extra Board Operator may request to add or remove a guarantee of 10-1/2 hours off between consecutive days' assignments, provided this is requested in writing at the pick, or prior to 10:00 a.m. on Thursday, to be effective Saturday. Any Extra Board Operator requesting the 10-1/2 hours off between consecutive days' assignments and who would not receive 10-1/2 hours off

in the normal assignment sequence will fall out of the normal assignment sequence, and will receive the first available assignment after his/her 10-1/2 hours off.

H. An Extra Board Operator who, for any reason, does not receive his/her requested 10-1/2 hours off, may elect to "pass up" by submitting a written statement at the completion of the day's assignment. An Operator electing to pass up will report to the base after his/her 10-1/2 hours off, unless notified to report later.

SECTION 9 - REPORT OPERATORS

- A. Report times will be posted and selected at the Operator pick.
- B. Operators shall pick reports according to the open pick system.
- C. Report Operators will be available for a spread of 13 hours and must accept all work according to Report Operator work rules set forth in this AGREEMENT.
- **D.** For a Sunday-schedule holiday, a Report Operator having a Sunday report and who regularly works on that day will work his/her Sunday report. A Report Operator on his/her regular workday without a Sunday report may choose to pick from all vacant Sunday assignments, by seniority, or to revert to his/her position on the Extra Board for assignment.
- E. RAIL may adjust picked report times by a maximum of 30 minutes when a change is needed. RAIL shall give five days notice to an Operator whose report will be affected. When changes adversely affect an Operator's personal life or impose serious hardship in reporting to work, the Operator may request that the Operations Superintendent and the UNION review the matter.
- F. An Operator may voluntarily waive his/her 13-hour spread. An Operator may not waive the ten continuous hours off. The maximum spread will be 14 hours. A Report Operator who waives his/her 13-hour spread must still be available for his/her regular shift the next day.
- G. Except as otherwise provided in this AGREEMENT, all time served on report shall be paid. Any Operator required to report shall receive a minimum of two and one-half hours pay. However, an Operator serving on report shall be considered on report, regardless of assignment, until released. Two and one-half hours shall be paid when released from report and assigned work starting more than two and one-half hours after reporting. At the completion of an assignment, an Operator may be released or assigned to further duties. If report time and tripper time are

 consecutive, report time will be used to make up the tripper guarantee. Report time will stop at the beginning of pay time.

- H. At the beginning of each shake-up, RAIL shall define the number of report positions and the report time of each position. Additional report assignments may be added at the discretion of RAIL, provided that any assigned or picked report shall not share the same report time. If RAIL determines that it is necessary to continue these additional report times for the remainder of the shake-up, they will be subject to a move-up.
- I. The Operator with the earliest first report time gets the first piece of work that is or becomes available within his/her 13-hour spread, except in cases of emergency. If the assignment is less than eight hours work time, the Operator may be assigned additional work within the terms of this AGREEMENT. When assignments have the same quit time, the rules of Section 8, Paragraph E.5 also apply to Operators on report. Operators on late report follow the last Report Operator and the last Operator on pass-up.
- J. At the discretion of the Dispatcher, assignments that become available for Report Operators may be broken up if necessary to keep service in operation.
- K. Work available at the time a Report Operator is released from an a.m. assignment may be assigned at that time for the remainder of the day at the discretion of the Dispatcher.
- L. An Operator required to serve on report on a Saturday, Sunday or Sunday-schedule holiday, shall serve continuous report until given work or released for the day.
- M. Should an Operator who has picked a regular report, and another Operator who has a non-regular report share the same initial report time, the Operator who must be off earliest will be first up. If both Operators must be off at the same time, the Operator with the regular report will have first right of refusal for the assignment. Should two or more Extra Board Operators have the same initial report time, the most senior Operator will have first right of refusal on an available assignment.
 - N. No Report Operator will be required to work prior to report time.
- O. A Report Operator with a partial absence or non-driving work assignment that is within his/her 13-hour spread will be removed from his/her report and given an assignment that starts

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no earlier than the start time of his/her report assignment and has a scheduled quit time within his/her normal spread or within 13 hours of his/her non-driving work assignment, whichever is earlier.

RAIL will attempt to maximize straight-time paid work hours for such Operator.

SECTION 10 - OVERTIME

- A. All hours worked in excess of eight hours in the scheduled workday or work on a RDO in the scheduled workweek shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.
- B. Any Operator working a regular run on his/her RDO shall be paid for eight hours at the overtime rate or for actual overtime hours worked, whichever is greater. An Operator who works two separate and complete runs on the same day will be paid such guarantee for each run. An Operator assigned overtime on his/her RDO, per Paragraph D.2 and D.4, shall be guaranteed a minimum for the day of two hours and forty minutes pay at the overtime rate.
- C. All runs shall be assigned and every available Operator shall have work before any overtime assignment is made.
- **D.** If overtime is available it shall be assigned by seniority with the greatest pay time first, according to the following Operator sequence.
 - 1. Extra Board Operators on regular workday, within spread.
 - 2. Extra Board Operators and Report Operators on an RDO.
 - 3. Regular Operators on regular workday.
 - 4. Regular Operators on an RDO.
- 5. Extra Board Operators on regular workday voluntarily exceeding their spread time, except as provided in Section 3, Paragraph O.
- 6. Extra Board Operators on regular workday and Report Operators who have reverted to their positions on the Extra Board, forced in inverse order of seniority.
- **E.** No Operator shall be required to work on his/her RDO. No Regular Operator shall be assigned overtime work unless he/she volunteers for such work.
 - F. If no Rail Operator is available to work, other qualified Employees may be used to

assigned.

sustain service until a Rail Operator is located to perform the work. If no other qualified Employee is available to work, other qualified employees may be used to sustain service until a qualified Employee is located to perform the work. (Note: as defined earlier in this AGREEMENT, upper case "Employee" denotes ATU Local 587 members and lower case "employee" denotes other employees.)

- G. Any Operator volunteering for overtime shall be required to work the overtime
- H. An Extra Board Operator may request to add or remove overtime availability for regular workdays at the pick or prior to 10:00 a.m. on Friday, to be effective Saturday. Operators who remove overtime availability may be assigned overtime only in accordance with Paragraph D.6. [check cross references]
- I. A Regular Operator may request to be added to or removed from the overtime list by submitting a request in writing at the pick or prior to 10:00 a.m. on Friday, to be effective Saturday.
 - J. RAIL may post overtime trippers for pick:
- A Regular Operator may select one overtime tripper per day, including his/her RDO. An Extra Board Operator may select one overtime tripper for each RDO.
- 2. If all posted trippers are not picked, the balance shall be offered for pick to all Rail Operators by Rail Operator seniority. A Rail Operator may pick a second tripper per day at this time. A Rail Extra Board Operator may not pick a tripper on his/her regular day to work. Any remaining trippers shall be assigned according to the work rules.
- 3. An Operator who has picked an overtime tripper will be assigned that tripper on the day(s) picked unless excused.

SECTION 11 - SPECIAL ALLOWANCES

- A. Twenty minutes report time shall be paid for pre-departure check-out. However, this provision does not apply to mainline reliefs.
- B. Thirty minutes straight-time pay shall be paid for the first report of each accident. If an Operator is required to fill out a report by the State of Washington or a local police department in addition to his/her regular accident report, an additional 30 minutes straight-time pay shall be paid

for filling out that report of the accident. If the Safety Officer approves the first accident report and the Operator is called in to fill out an additional report other than those for the State of Washington or local police departments, an additional 30 minutes straight-time pay shall be paid for filling out each additional report. Forty-five minutes straight-time pay shall be paid for the first report of each accident involving a collision with another vehicle in which both vehicles are moving or in any collision with a pedestrian.

- C. The following straight-time premiums shall be paid only when these reports cannot be completed during platform hours. To be paid, an Operator must submit complete and accurate reports:
 - 1. Incident reports, except those involving Operator assaults 10 minutes.
 - 2. Incident reports involving Operator assaults 20 minutes.
 - 3. Vandalism reports -5 minutes.
 - 4. Found tags -5 minutes.
 - 5. Operator Request slips 5 minutes.
 - **6.** Safety reports, when requested by a supervisor -5 minutes.
 - 7. Service reports, when requested by a supervisor -5 minutes.
- **D.** A Rail Operator who is not on report shall be paid a minimum of one hour straight-time pay for a train change.
- E. One hour straight-time pay shall be paid to a Rail Operator for each day spent instructing a student.
- F. If an Operator is working an overtime assignment, and the overtime rate applies, he/she will be paid at the overtime rate or receive a minimum of two hours and thirty minutes of straight time pay, whichever is greater.
- G. The minimum time paid for extra assignments for Rail Operators shall be the equivalent of two and one-half hours straight-time pay (one hour forty minutes overtime pay).
- H. An Extra Board Operator, who works past a twelve-hour spread on a workday, and who under the provisions of this AGREEMENT would not be paid at the overtime rate, shall be paid spread pay to increase the rate of pay to time and one-half for time in excess of twelve hours.

 I. Each Regular, Report or Extra Board Operator, who works a combo or frag having a spread longer than 10-1/2 hours, and who would not be paid at the overtime rate under the provisions of this AGREEMENT, shall be paid spread pay to increase the rate of pay to time and one-half for time in excess of 10-1/2 hours.

- J. Mainline relief travel time shall be paid at the applicable rate based upon the maximum time required for travel from the base to a relief point during the applicable period of the day. This provision shall not apply to reliefs occurring at the Operations and Maintenance Facility relief shack.
- K. An Operator who is relieved on the road and is directed by RAIL to return to the base to submit an accident or incident report or a found item will be paid travel time at the applicable rate.

SECTION 12 - UNIFORMS

- A. "Qualification" refers to qualification as a Rail Operator.
- **B.** Rail Operators hired prior to Revenue Service: Rail Operators hired prior to the start of Revenue Service shall receive their initial allotment of uniforms prior to Revenue Service. For the first year after the start of Revenue Service, Rail Operators shall receive a pro-rated uniform allowance on their first anniversary of Rail qualification. Thereafter, these Rail Operators shall receive their uniform allowances on their anniversary dates.
- C. Upon completion of training and after qualification, a newly hired Operator shall be issued no less than four shirts, three pairs of pants, one sweater, and one parka. Thereafter, the uniform allowance shall be available annually on the Operator's anniversary date.
- D. A uniform allowance of twelve times the top step Rail Operator wage rate on January 1 of each year shall be available annually on each Operator's qualification date. The uniform allowance may be used only to purchase authorized uniform items. An Operator who does not pick an assignment and who is not required to be in uniform will have his/her uniform allowance for the following year reduced by one-third of the annual allowance for each shake-up on such status.
- E. Uniform allowance balances may be carried over if unused. An Operator's accrued allowance may not exceed 25 times the top step Rail Operator wage rate that will be in effect

on January 1st immediately following the effective date of this AGREEMENT.

- F. Operators are required to be in uniform while on duty. When uniform garments are not available, an out of uniform slip will be given to the Operator by the Supervisor before the Operator goes on duty. Uniforms shall be worn only to and from work and while on duty.
- G. Footwear designated by METRO may be purchased with the uniform allowance. Footwear must meet the current standards of uniform footwear for Rail Operators.
- H. All uniform items will be union made, unless mutually agreed between METRO and the UNION.

ARTICLE 19: RAIL SUPERVISORS 1 2 SECTION 1 – DEFINITION OF EMPLOYEES 3 A. A Rail Supervisor shall mean a person employed by RAIL on a regular full-time continuing basis who may perform the job duties of, including but not limited to: 4 5 Dispatcher 6 Operations controller 7 Field supervisor 8 Rail instructor 9 B. A Rail Supervisor in Training (RSIT) shall mean an Employee who is training to 10 become a Rail Supervisor. SECTION 2 – MUTUAL RESPONSIBILITIES 11 12 The management and direction of the work force, which includes, but is not limited to, assigning work, clarifying all job specifications with regard to duties and setting performance 13 standards with input from Rail Supervisors, is vested exclusively in RAIL, limited only by the stated 14 15 conditions in this Article. Items not specifically addressed in this Article but covered in the general 16 Articles of this AGREEMENT shall also apply to Rail Supervisors. No changes in existing rights or 17 related conditions shall be made without first negotiating with the UNION. 18 SECTION 3 – APPOINTMENT OF PERMANENT RAIL SUPERVISORS 19 A. After the Start-up Period, Rail Supervisors positions will be open to Bus Supervisors and Rail Operators. 20 21 1. Rail Supervisor positions will be offered first to Bus Supervisors except that every third vacancy may, at RAIL'S discretion, be filled by a qualified Rail Operator. 22 23 2. If there is no qualified Bus Supervisor applicant for a vacant Rail 24 Supervisor position, RAIL may fill that position with a qualified Rail Operator. 25 B. As needed, RAIL will create a list of Bus First Line Supervisors who successfully apply for Rail Supervisor. The selection process for Rail Supervisors coming from Bus First-Line 26 27 Supervisor positions shall be based on an Employee's record review of attendance record, miss

record, driving record to include accidents, and discipline record. RAIL will offer Rail Supervisor

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positions to candidates on this list by First Line Supervisor seniority. Supervisors on the list must meet the hiring criteria at the time they are offered a position as a Rail Supervisor. An Employee who does not meet the qualification requirements at the time of appointment, or who declines an offer, will be removed from the list; such Employee may reapply during a subsequent recruitment. The list will remain in effect until exhausted.

- C. The selection process for Rail Supervisors coming from Rail Operators positions shall be based on an Employee's ability, training, education, experience, and job performance, as determined by appropriate testing procedures and evaluation. Candidates for Rail Supervisor-in-Training positions shall be selected from Rail Operators who have at least three years of full-time bus and/or rail operating service but not less than one year of Rail Operator Service. Effective two years after the commencement of Revenue Service, Rail Operators with previous Bus-side experience shall be eligible for Bus-side SIT, provided they satisfy the Bus-side SIT requirements.
- D. Rail Supervisors will be hired only when RAIL decides to fill a vacant position. A Rail Supervisor may not be bumped out of Rail Supervision by a Bus First-Line Supervisor.

SECTION 4 - RAIL SUPERVISOR-IN-TRAINING

RAIL and the UNION agree to develop a program in which Rail Operators will be trained to become Rail Supervisors. The parties agree to reopen negotiations to create a Rail Supervisor in Training program no later than October 31, 2010.

SECTION 5 - PICKS

A. In the spring and fall of each year, when a facility opens or closes, or when mutually agreed to by RAIL and the UNION, all shifts required in the job classification of Rail Supervisor will be posted for a general pick. Copies of shifts to be picked will be posted at all work sites 14 days prior to the pick. RAIL also will issue each RAIL Supervisor and the UNION a copy of this information. After the posting, there will be a review period in which changes may be made by RAIL. No changes will be made five days prior to the pick date unless mutually agreed by the UNION and RAIL. Implementation of the spring pick will occur between April 1 and April 15 and implementation of the fall pick will occur between October 1 and October 15. The two general picks will be held unless a special pick has occurred or is scheduled to occur within 45 days of the general

pick.

- **B.** Rail Supervisor shifts will be classified as regular and relief. Employees will be permitted to select shifts and vacations in accordance with individual seniority. All shifts will be available for pick according to pick guidelines. Pick guidelines will be reviewed in advance by RAIL and the UNION
- C. A Rail Supervisor who will not be available to pick must leave, with the UNION, his/her choices of shifts in order of preference. Failure to do so will result in the UNION representative making every effort to select a shift comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure. An Employee shall not be compensated for time spent in the pick unless it is during his/her regular working hours.
 - **D.** A UNION representative shall certify the pick.
- E. After two picks, the parties shall meet and confer to assess this Section of this AGREEMENT, at which time either party may open negotiations on the pick system established within this Section.
- F. All Rail Supervisors' shifts, excluding relief shifts, once picked, will not have hours, significant duties, or RDOs changed during a shake-up without approval of the affected Rail Supervisor(s) and the UNION.
 - G. At each pick, Supervisors may volunteer in writing to work overtime.
- H. In order for a Rail Supervisor to pick, the Rail Supervisor must have a valid CDL with required endorsement and medical certification or waiver at the time of the pick. Licenses and endorsements will be checked at the pick.
- I. All regular shifts shall have at least ten hours off between consecutive day's shifts. Shifts must be picked in a way that does not jeopardize time off or RDO guarantees found elsewhere in this AGREEMENT. Should either party be adversely affected by this Paragraph, RAIL and the UNION agree to meet and negotiate necessary changes.
 - J. Any deviation to shift schedules for holidays will be posted at pick.
 - K. Pick will be governed by the provision of this Section and by guidelines mutually

developed and agreed to by the UNION and RAIL.

SECTION 6 - MOVE-UPS

A. When a vacancy occurs during a shake-up in any Rail Supervisor position, a seniority move-up will be held within 14 days if RAIL elects to fill the vacant shift. Remaining vacant shifts may be offered in seniority order to fully qualified RSITs.

B. Move-ups may not be requested within eight weeks of the effective date of a shake-up.

SECTION 7 - WORK ASSIGNMENTS

A. During the Start-Up Period, RDO and work assignments will be assigned to Rail Supervisors by RAIL. However, RAIL will give preference of shifts and two consecutive RDO's based on Supervisor seniority and based on the eight or ten hour daily guarantee.

- **B**. After the Start-Up Period, Rail Supervisors will pick shifts by Supervisor seniority order at two shake ups per year.
- C. The Rail Supervisor job classification, except for Rail Supervisor-in-Training, shall have regular shifts and relief shifts. All shifts will be available for pick according to the pick guidelines.
- **D.** All shifts for Rail Supervisors shall be completed within a continuous eight or ten hour period.
- E. Regular shifts shall consist of five consecutive days of work (or four days if it is a 4/40 assignment) in a workweek, with each workday guaranteed eight or ten hours, respectively. Regular shift RDOs shall be two consecutive days (4/40 assignments shall have three consecutive RDOs). All regular shifts will be assigned in their entirety unless otherwise approved by the unit supervisor or designee. When a shift is cancelled, the unit supervisor or designee will notify the UNION.
- F. The duties of Dispatcher, Field Supervisor, and Operations Controller will, to the extent feasible be given shift hours to be divided in approximately equal amounts between the posted shifts.
 - G. Relief shifts will be guaranteed 40 hours of work per workweek, with an eight-

H. Prior to the end of each pay period, each Relief Rail Supervisor will pick his/her assignment for the next pay period from the known available assignments and available RDOs, by seniority. Assignments with four or five days of the same shift available in one pay week (Saturday through Friday) must be picked in their entirety with their RDOs. Each pay week will be picked separately. Assignments selected the first week will not affect selections in the second week, except where minimum time off between shifts and/or 54 hours off for RDOs would be compromised.
I. If there are not enough work assignments for all Relief Rail Supervisors to choose from, extra assignments may be created. RAIL may change a Relief Rail Supervisor's extra assignment by up to four hours, provided the change is made at least twelve hours before the start

hour guarantee each workday. RDOs and shifts for Relief Rail Supervisors shall be posted by Friday of the week before each pay period ends for each pay period. There will be two consecutive RDOs (or three consecutive RDOs for 4/40 assignments) for each 40-hour week, except for Relief Rail Supervisors with Friday and Saturday RDO combinations switching to another RDO combination or vice versa. RDOs will not be changed or cancelled without the consent of the affected Rail Supervisor, except in an emergency. The RDOs for Relief Rail Supervisors may change each pay period as a result of the availability of assignments.

- I. If there are not enough work assignments for all Relief Rail Supervisors to choose from, extra assignments may be created. RAIL may change a Relief Rail Supervisor's extra assignment by up to four hours, provided the change is made at least twelve hours before the start time of the Rail Supervisor's extra assignment, except as provided in Paragraph J. In an emergency, or with the Relief Rail Supervisor's consent, a Relief Rail Supervisor's extra assignment may be changed by more than four hours and with less than twelve hours notice. Relief Rail Supervisors who have picked extra assignments must check in between twelve and eight hours prior to the scheduled start of the extra assignment to find out if there is a change.
- J. All Rail Supervisors shall have at least 54 hours scheduled off for their two consecutive RDOs.
- K. RAIL will determine the number of relief shifts, but the number of relief shifts will not exceed one-third of the total of all shifts or three, whichever is greater.
- L. RAIL agrees to assign all special project assignments by giving equal consideration to the Rail Supervisor's education, ability and experience as it applies to each assignment. Special project assignments will be posted for regular Rail Supervisors to apply for and

 selection shall be based on the above criteria if the special project assignment is to exist for 30 days or more. If the special project assignment is in excess of 90 days, the special project assignment will be rotated among those Rail Supervisors who applied and who meet the above criteria, provided the rotation does not result in project delay. METRO also recognizes the need for ongoing optional training programs which will allow Rail Supervisors to become better qualified for their present work assignments or for advancement.

- M. Except where modified by historical practice, agreement or mutual understanding, any work that has been historically or traditionally performed only by Rail Supervisors will not be performed by any other Employee or individual.
- N. When a shift remains unfilled within one hour of the start time of the shift and RAIL determines that the shift cannot be cancelled, a Rail Supervisor working a different shift with hours overlapping the vacant shift may be required to fill any portion of the designated shift. The hours worked by the Rail Supervisor cannot be changed more than 30 minutes except by mutual agreement. When determining which Rail Supervisor will fill the shift, RAIL will consider seniority, Rail Supervisor qualification, business requirements and the Rail Supervisor's desire to change work assignments.
- O. To meet service needs, Rail Supervisors may be assigned to other duties within their job classification. Any wage differential included in a shift will be maintained if a Rail Supervisor is assigned other duties during his/her shift.
- P. RAIL will determine the staffing needs for each special event day. When RAIL has determined which shifts will be required to work, Rail Supervisors will be offered the special event assignment in seniority order, first to Rail Supervisors that are scheduled to work that day as part of their regular work assignments. If, after offering the special event assignment to Rail Supervisors by seniority who are regularly scheduled to work that day, there are more assignments available, they will then be offered to Rail Supervisors on their RDO until assignments are filled. Should no Rail Supervisor accept the special event assignments, they may be assigned by inverse seniority to Rail Supervisors who are scheduled to work that day as part of their regular assignment. Special event assignments shall be posted at the pick. Other special event service that is not posted at the pick shall

be made available through the assignment/overtime process.

SECTION 8 - SPECIAL ALLOWANCES

A. Rail Supervisors will be paid 5% premium above the Rail Supervisor wage for all time paid when assigned as an Operations Controller.

B. A Rail Supervisor shall receive two hours straight-time pay for each shift during which he/she instructs a new or nonqualified Rail Supervisor (RSIT) or a Rail Supervisor who requires a refresher or retraining for which RAIL requires a written evaluation. This pay will be contingent on the completion of an evaluation of the trainee's performance.

SECTION 9 - OVERTIME

A. All hours worked in excess of a Rail Supervisor's daily guarantee on a regular workday shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual hours worked.

B. Any work performed on a RDO shall be paid at the overtime rate with minimum pay of four hours. No Rail Supervisor will be required to work on his/her RDO except in an extreme emergency. Should no Rail Supervisor accept an overtime assignment, it may be assigned by inverse seniority to Rail Supervisors who are scheduled to work that day as part of their regular assignment.

C. All overtime will be assigned according to guidelines mutually developed and agreed to by RAIL and the UNION.

D. Posted special event assignments will be available for pick by Rail Supervisors. These assignments will be known as future overtime and will be credited to the Rail Supervisor in advance and combined with overtime hours actually worked.

SECTION 10 - VACATION SELECTION

The selection of vacation will follow those guidelines set for vacation selection and accrual in Article 9 with the following exceptions:

A. At the spring pick, Rail Supervisors will select vacations in increments of no less than five days, in order of seniority. After all first choices are filled by seniority, second, third, fourth and fifth choices will be selected in that order by seniority. Appropriately accrued vacation will be used in the selection of these periods.

least one.

- B. Rail Supervisors will pick vacations by Supervisor seniority order once per year.
- C. The number of Supervisors allowed on vacation during the same period shall be at
- **D.** A Rail Supervisor may use his/her current vacation accrual in single-day increments with the approval of his/her immediate supervisor.

SECTION 11 - GENERAL AND SPECIAL BENEFITS

- A. Upon the approval of RAIL, at least one Rail Supervisor per day shall be allowed to use a personal holiday.
- B. Annually, on the fourth Monday in January, a uniform allowance payable by voucher of twelve times the top step of the Rail Supervisor wage rate on January 1 of each year shall be available for each Rail Supervisor. The maximum uniform allowance balance, which may be carried over into the next year is \$500. The uniform voucher may be used only to purchase authorized uniform items. When a Rail Supervisor needs to replace his/her all-weather parka or jacket due to normal wear and tear, RAIL will issue a voucher for its replacement. In addition to the above allowances, a Rail Supervisor may be reimbursed once each calendar year for one pair of personal work shoes costing up to an amount of six times the top step of the Base Dispatcher/Planner wage. To receive reimbursement the shoes must meet the current standards of uniform footwear for Rail Supervisors.
 - C. All necessary foul weather gear will be provided by RAIL.
- D. Rail Supervisors will receive hands-on orientation on all Rail equipment within 90 days of its use in service. Those Rail Supervisors who are directly involved in the operation/service of the special equipment will receive orientation or training on such equipment.
- E. It is RAIL's responsibility that all Supervisors will be trained and certification kept current in first aid, Automated Emergency Defibrillator (AED) and cardiopulmonary resuscitation by an accredited instructor. Training will be paid at the applicable rate of pay.
- F. Rail Supervisors selected by the UNION will participate in the Light Rail Labor-Management Relations Committee as needed.
 - G. RAIL will develop a complete written description of the duties and responsibilities

of each shift, to be made available following the commencement of revenue service and no later than October 31, 2010.

H. RAIL will determine the number of Rail Supervisors allowed to have time off through AC book procedures and will accommodate Rail Supervisor requests consistent with daily staffing requirements. Requests for AC days may not be entered into the AC book more than one calendar month in advance of the day(s) off desired.

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ARTICLE 20: RAIL VEHICLE MAINTENANCE EMPLOYEES

SECTION 1 – DEFINITION OF EMPLOYEES

Rail Vehicle Maintenance Employees shall mean all Employees in the following job classifications:

- Electromechanic
- Rail Service Worker
- Maintenance Service Center Worker

SECTION 2 – GENERAL CONDITIONS

- A. RAIL shall not adopt time estimates contained in flat-rate mechanics books for scheduling or evaluation purposes. RAIL work standards are exempted from this provision.
- **B.** When it is necessary to ensure safety, shop trucks will carry an additional qualified Employee. No Employee will be required to perform an unsafe procedure.

SECTION 3 – WORK ASSIGNMENTS

- A. The workweek shall consist of five consecutive days, except when an Employee's pick or move-up makes this impossible. Each Employee shall be guaranteed eight hours pay for each regular workday. Each shift will be completed within a continuous eight and one-half hour period, and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Employees who pick a regular schedule consisting of four ten-hour shifts will be governed by the provisions in Article 13.
 - B. A new Employee shall be assigned by RAIL until the next pick or move-up.
- C. Employees may be detailed for training until fully qualified. The training time will be determined by the UNION and RAIL.
 - D. Assignment of specific duties on any shift shall be at the discretion of RAIL.
- E. For the purposes of the pick and subsequent work assignments, the graveyard shift shall be considered the first shift of the workday; the day shift shall be considered the second; and the swing shift shall be considered the third.
- F. Should it become necessary to alter a shift during a shake-up and such alteration imposes a serious hardship on an Employee, or should an Employee have a serious hardship, or

request for accommodation which requires an alteration in the start or quit times of a shift, such Employee may request that RAIL consider their request. RAIL will then contact the UNION to review the matter. Should a personnel dispute occur, either party can submit the dispute to the King County Alternative Dispute Resolution program.

G. For holiday work assignments, RAIL will determine the staffing needs for each shift. When RAIL has determined which classifications will be required to work, Employees in those classifications will be offered the holiday assignment in seniority order, first to Employees that are scheduled to work that day as part of their regular work assignment. If after offering the holiday assignment to Employees by seniority who are regularly scheduled to work that day and there are more assignments available, it will then be offered to Employees on their RDO until assignments are filled. Should no Employee accept the holiday assignment it may be assigned by inverse seniority to Employees that are scheduled to work that day as part of their regular work assignment.

SECTION 4 – VOLUNTEER ASSIGNMENTS

- A. If a vacancy/assignment occurs, RAIL may fill the vacancy/assignment in seniority order with a volunteer.
- B. A volunteer assigned to a different work shift will continue to receive the shift differential, if any, associated with his/her picked shift or the shift differential associated with the shift to which the volunteer is assigned, whichever is greater.

SECTION 5 - LEAD EMPLOYEES

- A. If a permanent Lead program is developed, the provisions of this Section shall apply, unless otherwise negotiated.
- B. When a permanent vacancy occurs within a Lead classification, the position will be filled by a recruitment. Applicants must be current Employees in the classification being led and must have, as of the last day applications are accepted, a minimum of two years experience in that classification at RAIL.
- C. Lead Employees shall be selected on the basis of ability, training, education, experience, and job performance as determined by appropriate testing procedures and/or evaluations which will be developed with input from the Leads and the UNION.

D. Each Lead Employee in the Vehicle Maintenance Division shall receive a 10% differential above the top step of the existing wage rate and any shift differential of the classification for which he/she serves as a Lead. Lead pay shall be calculated as follows: regular hourly rate, plus shift differential, plus 10%.

E. Lead workers have the responsibility of coordinating the work of the Employees to whom they are assigned to provide lead direction. Lead workers assign job tasks and direct Employees' efforts to ensure that work gets done effectively while treating all Employees with respect and in a fair and consistent manner. A Vehicle Maintenance Lead will be considered a working Lead. In addition to his/her Lead duties, a Lead shall continue to perform the regular work of the classification he/she is leading.

F. No Lead Employee will discipline other Employees or perform formal Employee evaluations.

G. For Overtime and Holiday work assignments: When performing the regular work of the classification that he/she is leading, the Lead of that specific classification will be offered the assignment (by base, by shift, by seniority) only after Employees in that classification have been asked first.

SECTION 6 - UPGRADE LEADS

A. RAIL may upgrade employees to Lead status at its discretion.

B. Upgrade Lead Employees shall be selected on the basis of ability, training, education, experience, and job performance as determined by appropriate testing procedures and/or evaluations which will be developed with input from the UNION.

C. Each Upgrade Lead Employee in the Rail Vehicle Maintenance Division shall receive a 10% differential above the top step of the existing wage rate and any shift differential of the classification for which he/she serves as an Upgrade Lead. Lead pay shall be calculated as follows: regular hourly rate, plus shift differential, plus 10%.

D. Upgrade Lead workers have the responsibility of coordinating the work of the Employees to whom they are assigned to provide lead direction. Upgrade Lead workers assign job tasks and direct Employees' efforts to ensure that work gets done effectively while treating all

pick.

Employees with respect and in a fair and consistent manner. A Rail Vehicle Maintenance Upgrade Lead will be considered a working Lead. In addition to his/her Lead duties, an Upgrade Lead shall continue to perform the regular work of the classification he/she is leading.

E. No Upgrade Lead Employee will discipline other Employees or perform formal Employee evaluations.

SECTION 7 – PICKS AND MOVE-UPS

- A. Consistent with Rail Operator picks, three times each year, when a facility opens or closes, or when RAIL schedules a system-wide pick, the number of Employees required on each shift shall be posted.
- B. At the pick, each Employee listed in Section 1 will be permitted to select, by classification seniority, his/her shift (when applicable), and his/her two consecutive RDOs. Specific duties within a classification also may be picked to the extent specified by RAIL on the pick sheets. Prior to each pick, the RAIL Manager/designee will meet with the UNION Executive Board Officers for Vehicle Maintenance and the President/Business Representative/designee to discuss and identify any ongoing or planned special projects that may be appropriate for posting on the pick sheets.
- If a permanent Lead program is developed, all permanent Lead Employees shall pick once annually prior to the first pick of the year for other Rail Vehicle Maintenance Employees.
- C. Copies of the pick schedules and shifts will be posted ten days prior to the start of the pick by RAIL. Should any modifications to the pick schedules and shifts occur after the posting, RAIL will notify the UNION before the modification is posted. No changes will be made less than five days prior to the pick.
- **D.** RAIL will make arrangements for each Employee to be available to report to an appropriate pick location at least ten minutes ahead of her/his pick time to examine available work assignments. An Employee shall be compensated for the time spent in the selection process when it is during her/his work hours.
 - E. UNION representatives for Vehicle Maintenance will be present and facilitate the

F. An Employee, who is unable to attend the pick, can submit an absentee pick form with the RAIL designee, as identified on the pick schedules, indicating his/her work preferences. The RAIL designee must receive this form no less than 24 hours before the pick. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the last picked position (shift and RDO), not to include any move-ups. Selections made by the UNION will not be subject to the grievance/arbitration procedure.

G. When RAIL determines that an Employee will be unavailable for work for an entire shake-up, that Employee shall not pick a shift. A UNION Executive Board Officer from Vehicle Maintenance will be notified prior to the pick process. If such Employee returns to work during a shake-up, he/she may return to his/her previous picked position, if such still exists, or to a position as close as possible to the assignment he/she was working previously. RAIL and the Employee may mutually agree to a different assignment, and the UNION will be notified.

H. If a vacant position is to be filled or a new position is created, Employees in that classification will have a move-up if requested by the UNION.

SECTION 8 - VACATION SELECTION

- A. Vacations will be picked by classification once each year no later than March 15th.
- **B.** The number of Employees allowed to take vacation shall be 10% of the Employees in that classification, rounded to the nearest whole number. However, the number of Employees in each job classification allowed on vacation shall not be less than two Electromechanics, 1 MSC Worker, and 1 Rail Service Worker.
- C. Vacation may be selected in blocks of one or more full weeks. The selection of vacations by Vehicle Maintenance Employees shall be extended over the entire calendar year. An Employee who takes his/her vacation in two or more blocks shall select the second block of his/her vacation after all Employees in his/her classification have made their first selection; his/her third selection after all Employees in his/her classification have made their second selection; etc., until all blocks of the vacation have been selected. Picked vacation blocks will begin or end with the Employees' RDO.

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D. A Rail Vehicle Maintenance Employee may use vacation or accumulated time in increments of one or more hours, provided he/she has available vacation or accumulated time and subject to advance approval by his/her supervisor.

SECTION 9 - OVERTIME

- A. All hours worked in excess of eight in the scheduled workday or work on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straighttime rate of pay for the classification for actual overtime hours worked.
- B. An overtime assignment of four hours or less will be offered by seniority to qualified Employees who are working the shift preceding or succeeding the shift where the work is to be accomplished and/or performed.
- C. Overtime assignments of more than four hours will be offered to a job classification by seniority to qualified Employees, including Employees on their RDO.
- D. An overtime assignment of eight hours will first be offered to a job classification, by seniority to qualified Employees who are on their RDO before it is split and offered in smaller pieces.
- E. Should no Employee accept the overtime assignment, it may be assigned by inverse seniority. If the least senior Employee is not qualified or reasonably available, the overtime may be assigned to the next least senior Employee.
- F. An Employee who is scheduled for paid time off and who is interested in working on the RDOs preceding or succeeding his/her paid time off, must provide written notice to his/her supervisor, who shall sign and date acknowledgement of receipt. Holidays connected to these RDO's also require this notice. For overtime assignment, he/she will be considered in seniority order in accordance with Paragraphs C and D.
- G. Overtime on any shift shall be computed at the rate paid for the Employee's regularly scheduled shift. Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending to grave shift shall be paid at the swing shift overtime rate of pay. Overtime on grave shift extending to day shift shall be paid at the grave shift overtime rate of pay.

H. In the case of an extreme emergency, RAIL can assign overtime work to any qualified Employee. An Employee who works overtime during an extreme emergency shall be limited to a maximum of twelve hours of work during the first day and ten hours of work in any 24-hour period thereafter. In addition, an Employee must have at least one of his/her RDOs in each seven-day period. An Employee may voluntarily waive the time off required in this Paragraph.

- I. A RAIL Vehicle Maintenance Employee, who has gone home after his/her regular shift and who is called back to work and reports for work, will be guaranteed at least four hours pay at the overtime rate.
- J. A RAIL Vehicle Maintenance Employee called in before his/her regularly scheduled report time and in conjunction with his/her regular shift will be paid for actual hours worked.

K. The following governs Electromechanics-in-Training overtime and holiday work assignments. When performing the regular work of the classification of Electromechanic, an Electromechanic-in-Training will be offered a work assignment (by seniority) only after Electromechanics and Lead Electromechanics in that classification have been asked first. Electromechanics-in-Training will not be subject to inverse seniority to fill work assignments for the Electromechanic classification for overtime or holidays work assignments.

SECTION 10 - SHIFT DIFFERENTIAL

Shift differentials shall be paid as a percentage above an Employee's hourly base wage rate. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

| Classification | Swing Shift (percentage above hourly base wage rate) | Graveyard Shift (percentage above hourly base wage rate) |
|--------------------------------------|--|--|
| Electromechanic | 2.40% | 3.19% |
| Rail Service Worker | 2.95% | 3.93% |
| Maintenance Service Center Worker | 2.75% | 3.66% |

SECTION 11 – SPECIAL BENEFITS

A. A tool allowance shall be provided annually, by separate check, not later than March of each year, to Employees permanently assigned as of January 1st the same year to the classification of Electromechanic. No Employee may collect more than one tool allowance in a year. The amounts shall be as follows:

| Year | Allowance | |
|------|-----------|--|
| 2008 | \$779 | |
| 2009 | \$802 | |
| 2010 | \$826 | |

RAIL agrees to provide those tools necessary to perform all mechanical work assigned to Vehicle Maintenance Employees who are not provided the annual tool allowance. Employees who receive a tool allowance will be allowed to purchase tools at the discounted rate RAIL receives under its tool contracts, in accordance with procedures established by RAIL. Tools purchased under RAIL's tool contracts are for an Employee's use during regular work hours and are not to be purchased for an Employee's personal use. Tools purchased or replaced using the tool allowance/discount shall be the personal property of the Employee.

- B. RAIL shall provide tool insurance to those Employees who receive an annual tool allowance. Coverage will be in the amount of \$20,000. Except at the discretion of RAIL, no claim shall be honored without evidence of forcible entry, unless a police report has been filed. Each Employee shall have on file with his/her supervisor an up-to-date inventory of tools designating the type, size and manufacturer. RAIL shall have the right to inspect the inventory of tools. However, an Employee shall be allowed three days after the inspection to locate any tools which he/she claims are missing.
- C. Each Rail Vehicle Maintenance Employee, shall receive his/her choice of coveralls or a clean uniform (pants and shirt) daily.
 - D. Any Employee who is required to work in inclement weather or hazardous areas

will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to, a rainset, hat and boots. Each Employee is required to wear footgear approved by RAIL. Each Employee shall be entitled to a RAIL voucher to be applied toward purchases of footgear (one pair of boots and cushioned inserts identified on the RAIL voucher at time of purchase). The maximum RAIL contribution paid by such voucher shall be \$200 per Employee as provided in Paragraph E.

- E. RAIL shall provide and maintain necessary safety clothing, uniforms and equipment. Replacement items will be issued only if the original item is turned in and judged to be in need of replacement.
- F. When an Employee is informed during his/her regular shift that overtime in excess of two hours beyond the end of the regular shift will be required, or when an Employee is called at home to perform work commencing in excess of two hours before his/her shift, RAIL will provide a 30-minute unpaid meal period, upon request, or a 15-minute paid break.
- G. Except where modified by historical practice, agreement, or mutual understanding, duties traditionally performed by the Employees in the job classifications listed in Section 1, will be performed only by Employees working in those classifications.
- H. Rail Vehicle Maintenance Employees may use the ten minutes prior to the end of their workday for personal clean-up.
- I. When upgraded to a higher paid classification, an Employee shall be paid at the wage step which provides at least a 10% increase above his/her current rate of pay. However, no upgraded Employee shall be paid more than the top step of the classification to which he/she has been upgraded.
- J. RAIL will endeavor to provide a secure area at each work location for UNION related materials accessible to all UNION representatives at that location.

SECTION 12 – ATTENDANCE MANAGEMENT

A. RAIL and the UNION recognize that Rail Vehicle Maintenance duties and functions are time critical and that Employees have the responsibility and obligation to be at work on time each day. Rail Vehicle Maintenance Employees will be subject to the following terms, which supersede any conflicting provisions elsewhere in the AGREEMENT.

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ARTICLE 21: WAY, POWER AND SIGNALS EMPLOYEES

SECTION 1 – DEFINITION OF EMPLOYEES

Way, Power and Signals Employees shall mean all Employees in the following job classifications, and their respective lead positions where applicable:

- Signal and Communications Technician
- Track and Right of Way Maintainer
- Facilities Custodian
- Station Custodian
- Facilities Mechanic
- Rail Laborer

SECTION 2 - SUBCONTRACTING

A. RAIL shall not subcontract work historically performed by members of the Bargaining Unit; however, the UNION understands that the scope of work performed by RAIL employees is determined by Sound Transit.

SECTION 3 - CAREER PATHS - PERMANENT APPOINTMENTS

- A. Vacancies in the Station Custodian classification shall be filled by qualified Facilities Custodian applicants by seniority.
- **B.** If no internal applicants are qualified for the promotional opportunity, RAIL shall use an open and competitive hiring process.

SECTION 4 - WORK ASSIGNMENTS

- A. The workweek shall consist of five consecutive days, except when an Employee's pick makes this impossible. An Employee will be guaranteed eight hours pay for each regular workday. Each shift will be completed within a continuous eight and one-half hour period and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Employees who pick a regular weekly schedule consisting of four ten-hour shifts will be governed by the provisions in Article 13.
- **B.** If it becomes necessary to alter a shift, and such alteration imposes a serious hardship on the Employee, such Employee may request that RAIL and the UNION review the matter.

| C. For the purposes of the pick and subsequent work assignments | , the graveyard shift |
|---|-----------------------|
| shall be considered the first shift of the workday, the day shift the second, and the | swing shift the |
| third. | |

- **D.** For holiday work assignments, RAIL will determine the staffing needs for each shift. Holiday work assignments will be subject to language in Section 9, Paragraph C.
 - E. Assignment of specific duties on any shift shall be at the sole discretion of RAIL.

SECTION 5 - UPGRADES

- A. The provisions of Article 14, Section 3, Paragraph A, shall not apply to Way, Power and Signals Employees. Instead, all assigned work in a higher paid classification will be paid at the higher rate of pay for actual time worked up to four hours. Assigned work in a higher paid classification in excess of four hours will be paid at the higher rate of pay for the entire shift. Overtime will be paid at the overtime rate for the higher paid classification.
 - B. Upgrades will be based on qualifications, as determined by RAIL.
- C. Seniority will determine which Employee is upgraded among equally qualified Employees.
- **D.** An Employee who declines a temporary upgrade opportunity may not displace the Employee who accepted it, regardless of seniority.
- E. Training opportunities for upgrade qualification will be offered on a rotating basis using a sign up sheet established by seniority.
- **F.** An Employee upgraded to a regular Lead position shall receive 10% above the top step of the wage rate of the classification for which he/she serves as a Lead.
- 1. If RAIL determines that a Lead position will be needed for a project or crew which has three or more Employees and/or will last for more than 90 days, and/or when justified by the additional responsibilities and coordination, RAIL will assign a regular journey-level Lead instead of a designated Lead.
- 2. Employees upgraded to a regular Lead position will be selected from Employees on the project or crew who have completed probation.
 - 3. Each regular Lead will be considered a working Lead. In addition to his/her

Lead duties, a regular Lead shall continue to perform his/her assigned duties.

4. No regular Lead will discipline other Employees.

SECTION 6 - DESIGNATED LEADS

- A. Each designated Lead in the Way, Power and Signals sections shall receive a 10% differential above his/her existing wage rate for his/her classification.
- **B.** A designated Lead will be assigned by the immediate supervisor or chief at the discretion of RAIL.
- C. Effective one year after the commencement of Revenue Service, any Employee who trains a newly hired Employee will receive designated Lead pay. Lead pay for training shall be assigned at the discretion of RAIL.
- **D.** Assigned lead work will be paid at the higher rate of pay for actual time worked up to four hours. Assigned lead work in excess of four hours will be paid at the higher rate of pay for the entire shift.
- E. A designated Lead will be considered a working Lead. In addition to his/her designated Lead duties, a designated Lead shall continue to perform his/her assigned duties.
 - F. No designated Lead will discipline other Employees.

SECTION 7 - PICKS AND MOVE-UPS

- A. Once Revenue Service commences, two picks shall be held annually for Way, Power and Signals Employees to be effective on the start of the closest pay period to March 15 and September 15. When a facility opens or closes, a system-wide pick will occur for those job classifications affected.
- **B.** Employees may select by classification seniority their shift and two consecutive RDOs. Specific duties within a classification may also be picked to the extent specified by RAIL on the pick sheets.
- C. Upon the commencement of Revenue Service, the once-yearly vacation pick will be held. Thereafter, the once-yearly vacation pick shall occur during the spring pick.
- D. All Employees listed in Section 1 may select by classification seniority their shift (when applicable) and two consecutive RDOs. Specific duties within a classification may also be

picked to the extent specified by RAIL on the pick sheets.

- E. Copies of the proposed pick schedule and shifts will be posted for review no later than 14 calendar days prior to the start of the pick. Changes in the posting may not be made less than five days prior to the pick. The effective date of the shake-up will be approximately two weeks after the pick.
- F. An Employee who is unable to attend the pick may leave an absentee pick form with the UNION indicating his/her work preferences. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the assignment most recently worked. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- G. When RAIL determines that an Employee will be unavailable for work for an entire shake-up, that Employee shall not pick a shift. The UNION will be notified prior to the start of the pick process.

SECTION 8 - VACATION SELECTION

- A. RAIL will determine the number of Employees who may be on vacation at any one time in each job classification and shall indicate same on a list at the worksite.
- B. At the first pick of the calendar year, each Way, Power and Signals Employee, may select a maximum of five separate blocks of vacation, each consisting of one or more consecutive workdays. No more than five vacation blocks may be used in any calendar year. Vacation selections shall be made by seniority within a job classification. An Employee who takes his/her vacation in two or more blocks shall select the second block of his/her vacation after all Employees in his/her classification have made their first selection; his/her third selection after all Employees in his/her classification have made their second, etc. RAIL shall post a calendar with all approved vacation selections indicated. Vacation changes shall not be allowed except in emergencies, as determined by RAIL.

After the vacation pick, any other vacation requests will be honored on a first come, first served basis.

C. An Employee who does not select vacation at the first pick of the year must

request vacation at least 30 days prior to the first effective day of requested leave, unless otherwise approved by management.

- **D.** An Employee who has not filed a vacation request according to the above Paragraphs must do so by October 1 or may be subject to losing his/her vacation time.
- E. On September 15 of each year, RAIL will notify each Employee who has a vacation balance which exceeds the allowable carry-over per Article 9, Section 4. Such Employee must use the amount of vacation which exceeds the allowable carry-over before the end of the year.
- **F.** An Employee who desires to use unpicked vacation may use up to three days per year in single-day increments with the prior approval of his/her supervisor. An Employee may use vacation leave in one-hour increments with the approval of his/her supervisor.
- G. Management will acknowledge and endeavor to respond to a written request for any vacation or leave within seven days of receipt.

SECTION 9 - OVERTIME

- A. All hours worked in excess of eight or ten hours for a 4/40 Employee, in the scheduled workday, except as provided in Article 13, and on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for the classification for actual overtime hours worked.
- B. When unscheduled overtime is requested to complete a special task, the overtime will first be offered to the Employee within the classification responsible for the work. A special task shall be defined as:
 - 1. non-ordinary circumstances in which the work cannot wait to be completed; or
- 2. work deemed unreasonable to have anyone but the existing Employee performing the work be the one to complete the special task.
- C. An Employee who wishes to receive planned or scheduled overtime shall sign, or request to be put on, an overtime list posted on a weekly basis. Each overtime list will be posted on Monday and pulled at noon on Thursday. An Employee who is not on the overtime list will not be eligible for the planned and scheduled overtime, except in the case of an emergency or if overtime must be assigned in inverse order of seniority. RAIL will not call an Employee who is on an

 authorized leave for overtime, unless it is an extreme emergency.

- 1. Overtime will be assigned to Employees on the list, first by shift, then by seniority within a classification provided the Employee is qualified and reasonably available.
- 2. If the overtime is not filled from the list, it may be offered, by seniority, to Employees in the next lower job classification(s), provided the Employee is qualified for the upgrade and available on site to do the work.
- 3. If the overtime has not been filled after all of the procedures outlined in Paragraph 2 have been followed, then it will be assigned in inverse order of seniority in the affected job classification. If the least senior Employee is not qualified or reasonably available, the overtime will be assigned to the Employee next lowest in seniority. In the event of an emergency, RAIL may assign overtime to any qualified Employee.
- D. A Way, Power and Signals Employee, who has gone home after his/her regular shift, and who is called back to work and reports for work, will be guaranteed four hours of pay at the overtime rate. If a Way, Power and Signals Employee can correct the situation without having to report to the worksite, they will be guaranteed two hours of pay at the overtime rate.
- E. A Way, Power and Signals Employee called in before his/her scheduled report time and in conjunction with his/her regular shift will not be sent home early to avoid overtime payment and will not be required to work beyond a spread of twelve hours. An Employee desiring to go home early may request permission from his/her supervisor.
- F. Overtime on any shift shall be computed at the rate paid for the Employee's regularly scheduled shift. Overtime on day shift extending into swing shift will be paid at the overtime rate with no hourly shift differential. Overtime on swing shift extending to graveyard shift will be paid at the overtime rate with swing shift differential. Overtime on graveyard shift extending into the day shift will be paid at the overtime rate with graveyard shift differential.

SECTION 10 - SHIFT DIFFERENTIAL

Shift differentials shall be paid as a percentage above an Employee's hourly base wage rate. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

| Classification | Swing Shift (percentage above hourly base wage rate) | Graveyard Shift (percentage above hourly base wage rate) |
|---|--|--|
| Signal and Communications Technician | 2.21% | 2.94% |
| Track and Right of Way Maintainer | 2.40% | 3.19% |
| Facilities Custodian | 3.70% | 4.93% |
| Station Custodian | 3.36% | 4.47% |
| Facilities Mechanic | 2.40% | 3.19% |
| Rail Laborer | 3.04% | 4.05% |

SECTION 11 - SPECIAL BENEFITS

RAIL will provide any and all tools necessary to perform all assigned mechanical work to Way, Power and Signals Employees.

- A. Each Way, Power and Signals Employee shall receive eleven uniforms and shall wear a uniform during all work hours.
- **B.** Each Employee who is required to work in inclement weather or hazardous areas will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to, a rainset, hat and boots.
- C. RAIL shall provide and maintain necessary safety clothing, uniforms and equipment. Each Employee who is required by RAIL to wear a particular type of footgear shall be entitled to a RAIL voucher to be applied toward purchases of such footgear. The maximum RAIL contribution paid by such voucher shall be \$180 per Employee. A replacement item will be issued only if the original item is turned in and judged to be in need of replacement.
- D. When an Employee works two or more hours of overtime in conjunction with his/her regular shift, RAIL will provide, upon request, an unpaid 30-minute meal period.
 - E. RAIL shall reimburse each Employee for the cost of any license(s) required in

| | <u> </u> |
|----|--|
| 1 | follows: |
| 2 | a. 1st through 5th occurrence – Employee and chief initial the time |
| 3 | sheet/late report card. |
| 4 | b. 6th occurrence – one day suspension without pay. |
| 5 | c. 7th occurrence – discharge, treated as a major infraction as defined |
| 6 | in Article 4. |
| 7 | D. Unexcused absences (over two hours) shall be managed and recorded as follows: |
| 8 | 1. An Employee may complete his/her shift only. |
| 9 | 2. An Employee may not use AC time or vacation to supplement their regular |
| 10 | shift pay. |
| 11 | 3. Such Employee is not eligible for overtime that day. |
| 12 | 4. Unexcused absences will be recorded in a twelve-month rolling time frame |
| 13 | as follows: |
| 14 | a. 1st occurrence – Employee will receive Oral Reminder; chief will |
| 15 | initial the late report card. |
| 16 | b. 2nd occurrence – Employee will receive Written Reminder; chief |
| 17 | will initial the late report card. |
| 18 | c. 3rd occurrence – One day suspension without pay. |
| 19 | d. 4th occurrence - Discharge, treated as a major infraction as defined |
| 20 | in Article 4. |
| 21 | E. An occurrence which results in a second one day suspension within 180 days of the |
| 22 | occurrence that resulted in the first suspension shall result in discharge. |
| 23 | F. Extenuating circumstances will be considered. Any request by an Employee to |
| 24 | have a late occurrence or unexcused absence removed from the attendance management record must |
| 25 | be presented to the chief in writing, within five working days of the occurrence. An Employee that |
| 26 | has a late occurrence or unexcused absence that has been removed from the attendance management |
| 27 | record has the option to use vacation leave, AC time, or sick leave as appropriate to make up lost |
| 28 | time |

G. RAIL and the UNION agree to review this Section on an annual basis.

SECTION 13 – FACILITIES TRAINING COMMITTEE

METRO and the UNION will develop training programs in selected trade classifications during the second year of Revenue Service. METRO and the UNION will jointly determine the implementation of the programs. The programs will recognize that workforce diversity is valued and encouraged.

SECTION 14 - RAIL LABOR-MANAGEMENT RELATIONS COMMITTEE

Way, Power and Signals Employees will participate in the Rail Labor-Management Relations Committee.