

09:09:09 a.m. PDST	Upcoming Calendar	Overview	Compare	Summary
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Bid Results

**King County
\$100,345,000 Limited Tax General Obligation Bonds (Payable
from Sewer Revenues), 2019**

The following bids were submitted using **PARITY**[®] and displayed ranked by lowest TIC.
Click on the name of each bidder to see the respective bids.

Bid Award*	Bidder Name	TIC
<input checked="" type="checkbox"/> Reoffering	Citigroup Global Markets Inc.	2.540668
<input type="checkbox"/>	RBC Capital Markets	2.546384
<input type="checkbox"/>	Goldman Sachs & Co. LLC	2.577378
<input type="checkbox"/>	Wells Fargo Bank, National Association	2.578999
<input type="checkbox"/>	Jefferies LLC	2.588778
<input type="checkbox"/>	Mesirow Financial, Inc.	2.591280
<input type="checkbox"/>	Bank of America Merrill Lynch	2.626385
<input type="checkbox"/>	J.P. Morgan Securities LLC	2.629832
<input type="checkbox"/>	Morgan Stanley & Co, LLC	2.659199

*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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Upcoming Calendar	Overview	Result	Excel
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Bank of America Merrill Lynch - New York , NY's Bid
King County
\$100,345,000 Limited Tax General Obligation Bonds (Payable from Sewer Revenues), 2019



For the aggregate principal amount of \$100,345,000.00, we will pay you \$126,553,741.03, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2029	9,435M	5.0000
01/01/2030	18,445M	5.0000
01/01/2031	8,715M	5.0000
01/01/2032	12,375M	5.0000
01/01/2033	11,795M	5.0000
01/01/2034	12,400M	5.0000
01/01/2036	8,620M	5.0000
01/01/2037	9,055M	5.0000
01/01/2038	9,505M	5.0000

Total Interest Cost: \$66,114,265.97
 Premium: \$26,208,741.03
 Net Interest Cost: \$39,905,524.94
 TIC: 2.626385
 Time Last Bid Received On: 10/16/2019 7:44:57 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bank of America Merrill Lynch, New York , NY
 Contact: Robert Holmes
 Title:
 Telephone: 212-449-5081
 Fax:

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

