

12607

UBS Securities LLC - New York, NY's Bid

ATTACHMENT D

**King County
\$33,470,000
Limited Tax General Obligation Bonds,
2007 Series D**

For the aggregate principal amount of \$ 33,470,000.00, we will pay you \$ 34,084,193.20, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
01/01/2008	165M	4.0000	4.1800	99.960
01/01/2009	1,005M	5.0000	3.5330	101.657
01/01/2010	1,060M	4.0000	3.5000	101.030
01/01/2011	1,110M	4.0000	3.5800	101.242
01/01/2012	1,165M	4.0000	3.6200	101.453
01/01/2013	1,225M	4.0000	3.6900	101.442
01/01/2014	1,285M	4.0000	3.7700	101.250
01/01/2015	1,350M	5.0000	3.8200	107.331
01/01/2016	1,415M	5.0000	3.8900	107.697
01/01/2017	1,490M	5.0000	3.9600	107.924
01/01/2018	1,560M	4.1250	4.0700	100.449
01/01/2019	1,640M	5.0000	4.1200	107.243
01/01/2020	1,720M	5.0000	4.1700	106.815
01/01/2021	1,810M	4.1250	4.3200	98.052
01/01/2022	1,900M	4.2500	4.3700	98.737
01/01/2023	1,995M	4.2500	4.4300	98.022
01/01/2024	2,095M	4.6250	4.5300	100.761
01/01/2025	2,200M	4.7500	4.5200	101.852
01/01/2026	2,310M	4.7500	4.5600	101.526
01/01/2027	2,425M	4.7500	4.6000	101.201
01/01/2028	2,545M	4.7500	4.6400	100.877

Total Interest Cost: \$ 18,829,494.79
 Premium: \$ 614,193.20
 Net Interest Cost: \$ 18,215,301.59
 TIC 4.396289
 Total Insurance Premium:
 Time Last Bid Received: 10/15/2007 8:59:50 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: UBS Securities LLC, New York, NY
 Contact: Michael Azzinaro
 Title: Director
 Telephone: 212-713-2880
 Fax: 212-969-7795

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____