Attachment B

#### **EXHIBIT D**

# AGREEMENT BETWEEN

# 15904

# AMALGAMATED TRANSIT UNION, LOCAL 587

#### AND

#### KING COUNTY

# RAIL LABOR AGREEMENT

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#### EXHIBIT D

#### AGREEMENT BETWEEN

# AMALGAMATED TRANSIT UNION, LOCAL 587

#### AND

#### KING COUNTY

#### RAIL LABOR AGREEMENT

# PARTIES TO THE AGREEMENT

This AGREEMENT is made and entered into by and between KING COUNTY METRO TRANSIT on behalf of King County, its successors and assigns, hereinafter referred to as "METRO", and the AMALGAMATED TRANSIT UNION (ATU), LOCAL 587, representing those Employees of METRO covered by this AGREEMENT, hereinafter referred to as the "UNION".

#### **PREAMBLE**

The purpose of this AGREEMENT is to provide a working understanding between METRO and the Employees represented by the UNION who work in the RAIL Section. METRO and the UNION agree that the COLLECTIVE BARGAINING AGREEMENT does not apply to Employees in the RAIL Section except to the extent that provisions of that agreement, in whole or in part, have been expressly adopted herein. In order to best serve the public interest, the parties agree to provide efficient, reliable, and convenient service. In the spirit of cooperation, METRO and the UNION agree that this can best be accomplished by maintenance of adequate facilities, staffing and equipment, and by efficient use of a qualified and responsible workforce. Employees are entitled to fair wages and working conditions as provided in this AGREEMENT, including all protections preserved by law. Further, the parties recognize that a key element in the provision of fair working conditions includes a commitment to the concept of just cause with respect to employee discipline. To that end, the parties have set forth in Article 4, Section 3, specific major infractions which will result in discharge or, under certain circumstances, suspension.

#### DEFINITIONS

The terms "negotiate" or "bargain", as used in this AGREEMENT, shall mean the duty to meet upon request and negotiate with an intention of arriving at an agreement. Unless specifically stated, the use of these terms does not require that the issue be submitted to arbitration if no agreement is reached.

The term "extreme emergency", as used in this AGREEMENT, shall mean a circumstance which is beyond the control of METRO, such as an act of nature.

The term "emergency", as used in this AGREEMENT, shall mean a circumstance which is beyond the control of METRO at the time action is required and which could not reasonably have been foreseen on that occasion.

The term "eligible dependent", as used in METRO's medical and dental plans, shall mean an Employee's spouse/domestic partner and unmarried dependent children of the Employee, the Employee's spouse or the Employee's domestic partner. Such children shall be eligible up to age 19 or, if full-time students, up to age 23. Special provisions extend coverage indefinitely for children with mental or physical disability.

The term "marital status", as used in this AGREEMENT, shall mean the legal status of being married, single, separated, divorced, or widowed as defined in RCW 49.60.180.

The term "payroll year", as used in this AGREEMENT, shall mean the period of time which starts with the first pay period which ends in January, and ends with the last pay period which ends in December.

The term "day", as used in this AGREEMENT, shall mean calendar day, unless otherwise noted.

The term "domestic partner" shall mean a person living with an Employee if he/she and the Employee:

- 1. Share the same regular and permanent residence, and
- 2. Have a close personal relationship, and
- 3. Are jointly responsible for basic living expenses, and
- 4. Are not married to anyone, and

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The term "Streetcar" shall refer to the South Lake Union Streetcar project.

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1	The term "Link Light Rail" shall refer to the Sound Transit Link Light Rail project.
2	Documents:
3	a. The COLLECTIVE BARGAINING AGREEMENT is defined as the
4	"AGREEMENT BETWEEN AMALGAMATED TRANSIT UNION LOCAL 587 and KING
5	COUNTY METRO TRANSIT."
6	b. This document shall be referred to as the RAIL LABOR AGREEMENT.
7	c. Other provisions concerning RAIL Employees exist in a separate agreement entitled
8	SUPPLEMENTAL RAIL AGREEMENT.
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# **ARTICLE 1: UNION/MANAGEMENT RELATIONS**

#### SECTION 1 - SOLE BARGAINING AGENT

A. METRO recognizes the UNION as the sole bargaining agent for those Employees working in the Rail Section of the King County Department of Transportation, Division of Transit, (henceforth referred to as RAIL) which are listed in Addendum A (to Exhibit D). Current or future Employees assigned to perform work which historically or traditionally has been Bargaining Unit work at RAIL or its successors, or which is agreed or legally determined to be Bargaining Unit work, also shall be covered by the terms of this AGREEMENT.

B. METRO and the UNION agree that no Employee shall be discriminated against because of UNION membership or non-membership.

C. METRO will notify the UNION of any change in any existing Bargaining Unit job description prior to the implementation of the change.

#### SECTION 2 – UNION MEMBERSHIP

A. Each Employee shall make application to become a member of the UNION within thirty (30) days after his/her date of employment, except as otherwise restricted, or provided for, by law. However, if the Employee qualifies for a bona fide religious objection to UNION membership as described in RCW 41.56.122, the above requirement shall be satisfied by the payment of an amount equal to initiation fees and regular UNION dues to a non-religious charitable organization approved by the UNION.

B. Failure by any Employee to satisfy the requirements of Paragraph A or to maintain payment of dues, fees, and/or assessments shall constitute cause for dismissal; however, METRO has no duty to act until the UNION makes a written request for discharge and verifies that the Employee received written notification of the delinquency, including the amount owing and method of calculation, and notification that nonpayment within seven (7) days will result in discharge by METRO.

C. Calculation of the thirty (30) day period in Paragraph A shall not include periods of temporary employment of less than ninety (90) continuous days.

D. METRO agrees to deduct the regular initiation fee, regular dues, contributions to

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the Committee on Political Education (COPE), and/or other fees uniformly required from the 1 paycheck of each Employee who voluntarily has authorized such deductions. The amounts deducted 2 shall be transmitted monthly to the UNION on behalf of the Employees involved. Authorization by the Employee shall be on a form approved by the parties hereto and may be revoked by the Employee upon request. The performance of this function is recognized as a service to the UNION by METRO.

E. The UNION agrees to indemnify and save METRO harmless from any and all liabilities resulting from compliance with Paragraphs B and D.

# SECTION 3 – LIST OF NEW OR TERMINATING EMPLOYEES

Biweekly, METRO shall furnish the UNION with a list of new and/or terminating Employees.

#### SECTION 4 - UNION INSIGNIA

METRO Employees may wear, while on duty, the standard type of UNION insignia prescribed by the ATU International. The wearing of such insignia by a UNION member shall not be cause for discipline.

#### SECTION 5 - MANAGEMENT RIGHTS

The management and direction of the workforce, including work assignments, the determination of duties, the setting of performance standards, and the development of work rules to ensure the quality and efficiency of its operations and safety of Employees and the public, shall be vested exclusively in METRO, except as limited by the express language of this AGREEMENT and by any practice mutually established by RAIL and the UNION.

#### SECTION 6 - UNION BULLETIN BOARDS

METRO agrees to provide space at work locations, as determined by METRO and the UNION, for UNION bulletin boards, which will not exceed 48" by 44", unless otherwise agreed by METRO and the UNION. All materials posted shall be signed by an Officer of the UNION or shall be on UNION letterhead. Copies of any materials posted will be sent to the appropriate manager and to Transit Human Resources. No material shall be posted on or in METRO property by, or on behalf of, the UNION or its members, except as provided above. However, during terms of general UNION election of officers, METRO and the UNION shall agree upon suitable space and conditions for the posting of campaign literature. In addition, METRO will continue to provide adequate space

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# ARTICLE 2: EQUAL EMPLOYMENT OPPORTUNITY

#### SECTION 1 - MERIT SYSTEM

METRO and the UNION are committed to providing equal employment opportunity for all new applicants for employment, as well as for present Employees. METRO shall recruit, select, and promote employees and/or individuals from the community workforce on the basis of their relative knowledge, skills and abilities, and in accordance with METRO's Affirmative Action Plan. Upon request, METRO will inform Employees of the knowledge, skills and abilities that are the subject of interviews or role-plays for Bargaining Unit positions.

#### SECTION 2 - NONDISCRIMINATION

Personnel policies concerning hiring and placement, conditions and privileges of employment, compensation, training, tuition aid, promotions, transfers, discipline, benefits, and other related programs are administered on the basis of merit and without regard to an Employee's race, creed, color, religion, sex, sexual orientation, national origin, political affiliation, age, marital status, disability, or liability for service in the Armed Forces of the United States. METRO and the UNION pledge to comply with the Civil Rights Act of 1964, as amended, the Equal Employment Opportunity Act of 1972, the State Law Against Discrimination, and any similar or related federal and state laws and regulations which prohibit discrimination based on an Employee's race, creed, color, religion, national origin, political affiliation, age, sex, sexual orientation, marital status, or disability, except as specifically exempted by a bona fide occupational qualification. Any employee of METRO who obstructs this policy with respect to Equal Employment Opportunity will be subject to disciplinary action.

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SECTION 1 – TECHNOLOGICAL CHANGE

A. If RAIL considers a technological change that has an impact on the wages, hours or working conditions of any Employee, METRO agrees to notify the UNION within sixty (60) days in advance of implementation of such technological change and further agrees to negotiate with the UNION any impact or effect upon any Employee.

B. If a technological change results in the creation of a new job classification which is appropriately included in the Bargaining Unit, METRO agrees to negotiate the wages, hours and working conditions with the UNION.

C. If a technological change results in the displacement of an Employee, the transfer and/or retraining of the displaced Employee will be negotiated with the UNION.

# SECTION 2 - LOST AND FOUND ITEMS

Each lost article found by an Employee shall be turned in to the base at a secured, locked drop box provided by METRO or to the Lost and Found Office. If, after a reasonable length of time, the article is unclaimed by its owner, the article shall be returned to the finder; provided that the finder claims the article within the thirty (30) days after the list of unclaimed articles is posted in the bases; and, provided further that "return if unclaimed" and Employee's name and Employee identification number appear on the lost and found tag. Articles to be returned to Employees will be held in a secured locked area.

#### SECTION 3 – PAYROLL DEDUCTIONS

No payroll deduction shall be made, except those required by law or authorized by the Employee. An Employee may directly deposit his/her entire paycheck to any financial institution affiliated with the Northwest Clearing House Association.

# SECTION 4 – RESTROOMS AND FIRST AID FACILITIES

A. RAIL will arrange for adequate restrooms to be used by Employees on all Link Light Rail and shall take all reasonable steps to ensure their sanitary condition. RAIL shall arrange for and designate restroom facilities as near as possible to each LINK terminal, and at least one terminal of the Streetcar line.

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B. RAIL will provide sanitary and adequate toilet facilities, and a first aid area and required equipment at all permanent work sites.

# SECTION 5 - CONTRIBUTIONS AND SOLICITATIONS

A. No Employee shall be compelled by management to contribute to any charitable, civic or other public fund or collection. Such contributions shall be on a voluntary basis.

B. Solicitations for funds or the distribution of commercial materials shall not be conducted on RAIL property without its written consent. Solicitations and distributions pursuant to R.C.W. Chapter 41.56 (the Washington State Public Employees' Collective Bargaining Act) shall not be restricted beyond that which is allowed by law.

C. RAIL will not solicit complaints or comments from Employees concerning their wages, hours or material working conditions without the approval of the UNION.

#### SECTION 6 – DEFECTIVE EQUIPMENT

METRO will pay all fines for speeding and/or defective equipment issued against an Employee driving a RAIL vehicle with defective or missing equipment.

If an Employee receives a fine for speeding and/or defective equipment as described above, METRO shall pay up to one thousand dollars (\$1,000) for the Employee's reasonable attorney fees for litigating the fine. No Employee is eligible for more than one thousand dollars (\$1,000) of reimbursement during the life of this AGREEMENT. This shall not apply where an Employee was aware of or should have been aware of and failed to report the defective equipment and/or missing equipment for which the fine was issued.

# SECTION 7 – LIE DETECTOR TESTS/SURVEILLANCE OF EMPLOYEES

No Employee shall be required to take a lie detector test or be subject to unlawful surveillance. Random or indiscriminate surveillance will not be made by means of recording equipment and/or telephones without advance consent from the President/Business Representative of the UNION, unless such surveillance is for the security of the public and/or Employees in the Downtown Seattle Tunnel System or for the security of METRO funds in fixed locations other than revenue vehicles. No Employee will be disciplined for work conduct observed on a security surveillance system, except for conduct constituting a major infraction as listed in Article 4, Section

## SECTION 8 - SERVICE LETTER

Upon request or termination of service with METRO, an Employee, promptly will be given a letter showing his/her term of service and the position(s) in which he/she was employed.

# SECTION 9 - METHOD OF NOTIFICATION

When a supervisor wants to discuss an existing or potential disciplinary matter with an Employee, he/she shall notify the Employee in writing, of the purpose and time limitation for having the meeting. RAIL will take the Employee's work schedule into account when making the request. Any Employee required to meet with his/her supervisor shall be paid for all time spent with the supervisor.

#### SECTION 10 - SUBCONTRACTING

- A. RAIL's choice to use METRO employees to perform RAIL work does not constrain RAIL from selecting outside contractors in other instances.
- B. Nothing in the AGREEMENT affects the rights and remedies that are available to the UNION under the Sound Transit 13(C) Agreement. The provisions of the Sound Transit 13(C) Agreement are not enforceable under the terms of the grievance and arbitration provisions of this AGREEMENT.

# SECTION 11 – VENDING MACHINE PROCEEDS

- A. To the extent permitted by Sound Transit, METRO agrees to lease space for vending machines in RAIL facilities to an organization which will in turn contract with the UNION for payment of the historical and traditional twenty-five percent (25%) of the net proceeds it receives from these vending machines to the ATU, Local 587 Support Group or Retirees Chapter for social, recreational and charitable purposes.
- B. METRO will not terminate its contract with the vending organization and/or its successors as long as that organization agrees to provide the aforesaid twenty-five percent (25%) of the net proceeds.

# SECTION 12 – PROBATIONARY PERIOD

Except as modified below and except as modified by Article 15 (Temporary Employees),

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Section 2, each RAIL Employee shall have a six (6) month probationary period commencing with his/her date of employment or, if the position requires formal qualification, the date of qualification. 2 Upon satisfactory completion of probation, the Employee will enjoy all rights of regular Employee 3 4 status. A. Probation for Rail Operators 5 1. A one hundred twenty (120) day probationary rule will apply to all Rail 6 Operator positions. This probationary period will commence upon the successful completion of Rail 7 Operator training and placement into a Rail Operator position. 8 2. An Employee who came from a Bus Transit Operator position who fails to 9 qualify as a Rail Operator will be returned to his/her Bus Transit Operator position with no loss of 10 seniority. 11 **B.** Probation for Rail Supervisors 12 1. A six-month probationary rule will apply to all Rail Supervisors who came 13 from Bus First-Line Supervisor positions. This probationary period will commence upon the 14 successful completion of Rail Operator training, if applicable, and placement into a Rail Supervisor 15 16 position. 2. A twelve-month probationary rule will apply to all Rail Supervisors who 17 have not come from a Bus Supervisor position. 18 3. An Employee who came from a Bus First-Line Supervisor position and fails 19 to qualify as a Rail Supervisor will be returned to his/her Bus First-Line Supervisor position with no 20 loss of seniority. An Employee who came from a Rail Operator position and fails to qualify as a Rail 21 Supervisor will be returned to his/her Rail Operator position with no loss of seniority. 22 C. Probation for Electromechanics 23 1. A one hundred twenty (120) day probationary period will apply to all 24 Electromechanic positions. This probationary period will commence upon the successful completion 25 of Electromechanic training and placement into an Electromechanic position. 26 2. An Employee who came from a Bus-Side position who fails to qualify as an 27 Electromechanic will be returned to his/her Bus-Side position with no loss of seniority. 28 Amalgamated Transit Union, Local 587 - Transit - Departments of: Transportation, Executive Services (Finance & Business Operations Division); Light Rail Expires 10/31/07

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1	increments, to individuals employed by King County. Donated vacation and AC time become the
2	property of the recipient. Donated vacation may not be cashed out by the recipient upon retirement.
3	Vacation and AC time may be donated only to an individual employed by King County who has
4	exhausted, or will have exhausted within five (5) calendar days following receipt of the donation
5	request in the Payroll Section, his/her sick leave, vacation and AC time.
6	B. A UNION Employee who donates leave to another UNION Employee does so on
7	an hour-for-hour basis, meaning that one (1) hour of donated leave becomes one (1) hour of received
8	leave, regardless of the pay rates of the donor or the recipient.
9	C. If a UNION Employee donates leave to a King County employee who is not
0	represented by the UNION, the receipt of the leave will be governed by the rules that normally apply
1	to the recipient of the leave. If a King County employee who is not represented by the UNION
12	donates leave to a UNION Employee, then the UNION Employee's receipt of the leave is
13	administered by the terms of this Section.
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## **ARTICLE 4: DISCIPLINE**

#### SECTION 1 - GENERAL

A. METRO shall have exclusive authority to suspend any Employee without pay for a period not to exceed thirty (30) days for a single offense in accordance with this AGREEMENT; provided, however, that if such suspension is unjustifiable, the Employee shall be paid for the time lost; and further provided that, no Employee shall be relieved of duty or suspended for minor infractions of rules, where no damage or injury results, without first making an investigation.

B. An Employee called as a witness by METRO, during an investigation or hearing, shall receive regular compensation as set forth in Article 10, Section 11.

C. The RAIL Manager is responsible for identifying the procedures governing RAIL Operations. These processes will be defined in the issuance, control and modification of Directives, Rules, Standard Operating Procedures (SOPs), Notices, Long-Term Special Instructions and Train Orders.

The Rulebook, the official handbook of the Rail section will specify the rules and procedures, provided such rules and procedures are not in conflict with provisions of this AGREEMENT or with applicable laws. If is necessary to revise or change *The Rulebook*, the revisions or changes will be discussed with the UNION before implementation. *The Rulebook* will be available at Link Light Rail bases.

## SECTION 2 – TYPES OF DISCIPLINE

A. Types of discipline shall include oral reminders, written reminders, disciplinary probation, decision making leave, suspension, and discharge.

B. Oral or written reminders will be given to the Employee by his/her immediate supervisor for infractions defined in this Article. For an oral reminder, the immediate supervisor will file a memo (copy) in the Employee's service record covering the contents and cause for the reminder within a reasonable time after the infraction. The Employee shall sign the memo to acknowledge receipt of the oral reminder. For written reminders, an explanation will be given to the Employee in writing, with a copy filed in the Employee's service record within a reasonable time after the infraction. The Employee shall sign the written reminder to acknowledge receipt of same.

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1	C. Explanation of the suspension of any Employee by METRO shall be given to the
2	Employee in writing. The UNION will be notified in writing of the suspension within a reasonable
3	time after the action has been taken. The Employee shall sign the notice of suspension to
4	acknowledge receipt of same.
5	D. Whenever METRO discharges an Employee, explanation of the discharge will be
6	given to the Employee in writing. The UNION will be notified in writing of the discharge within a
7	reasonable time after the action has been taken. The Employee shall sign the notice of discharge to
8	acknowledge receipt of same.
9	SECTION 3 – TYPES OF MAJOR AND SERIOUS INFRACTIONS
10	A. Major infractions include:
11	Gross misconduct
12	• Insubordination
13	Gross negligence
14	Theft of METRO funds or property or job related theft
15	Misappropriation - the personal use of METRO funds or property
16	The use of intoxicants or the odor of intoxicants
17	The use or odor of narcotics or abuse of controlled substances
18	Preventable accidents in accordance with the accident point system
19	• Late reports, absences, and unexcused absences, in accordance with Section (
20	Falsification of sick reports
21	Falsification of applications or any other official METRO documents
22	Willful failure to turn in lost articles
23	Willful destruction or damage to METRO property/possessions
24	Serious or repeated sexual harassment
25	Committing a felony while on duty or conviction of a job-related felony
26	Serious or repeated discrimination, as prohibited under Article 2
27	• [Additional Major and Serious Infractions regarding Light Rail Vehicle
28	operation to be negotiated]
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[RAIL-specific language for Misses will be negotiated at a later date]

# SECTION 8 – MISSES – EMPLOYEES OTHER THAN RAIL OPERATORS, RAIL VEHICLE MAINTENANCE AND FACILITIES MAINTENANCE EMPLOYEES

[RAIL-specific language for Misses will be negotiated at a later date]

## SECTION 9 – PROBATIONARY EMPLOYEES

Except as modified elsewhere in this AGREEMENT, the discipline of probationary

Employees is the sole responsibility of METRO. Those Employees who are not satisfactory, in the
judgment of METRO, will be discharged. Discharges during the probationary period are not subject
to the grievance and/or arbitration procedures in this AGREEMENT; however, the Employee will,
upon request, have the right to a termination review. The termination review must be requested
within ten (10) days of the notification of discharge. METRO will schedule the termination review
and respond to the UNION, in writing, within a reasonable time.

# SECTION 10 – CLAIMS OF UNJUST SUSPENSION OR DISCHARGE

If an Employee claims to have been unjustly suspended or discharged during the term of this AGREEMENT, the Employee will follow the grievance procedures outlined in this AGREEMENT.

# SECTION 11 – WRONGFULLY SUSPENDED OR DISCHARGED

A. If, after review of a suspension or discharge, it is mutually agreed that an Employee who was suspended or discharged was completely blameless of charges regarding the offense, he/she shall be reinstated to his/her former position without loss of seniority and will be paid wages lost as though he/she had not been suspended or discharged. No entry shall be made on the Employee's record of such suspension or discharge.

B. If, however, after such a review, it is found that the Employee in question was not completely blameless, then the parties may mutually agree upon a reduction of the penalty and upon what, if any, portion of the wages he/she would have earned should be restored to him/her.

#### SECTION 12 - REOPENER ON DISCIPLINE

METRO and the UNION have negotiated Article 4 (Discipline) of this AGREEMENT prior to the drafting of *The Rulebook*. Because RAIL is in the early stages of establishing its policies, the parties were unable to finalize specific categories of discipline under Article 4 (Discipline) of this

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AGREEMENT. METRO and RAIL will reopen negotiations for Article 4, Sections 3(A), 4(A), 6, 7 and 8, prior to the commencement of Revenue Service in order to negotiate the appropriate categories of discipline in RAIL. 

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## SECTION 1 - GRIEVANCE PROCEDURE

A. Employee grievances concerning the interpretation and application of this AGREEMENT shall be processed in accordance with the grievance procedure in this Article, except as outlined in Paragraph D. A "grievance", as used in this AGREEMENT, shall mean a claim by an Employee that the terms of this AGREEMENT have been violated and/or a dispute exists concerning the proper application or interpretation of this AGREEMENT.

B. If a time limit, as defined in this Section, falls on a Saturday, Sunday or holiday as specified in Article 8, Section 4, the time limit will be extended until 5:00 p.m. on the following business day. Time limits defined in this Section may be extended by a written agreement between the parties. However, should either party breach the time limitation, that party shall forfeit all rights and claims to the grievance; and the grievance shall be considered resolved in the other party's favor; it being understood that such forfeiture does not decide the merits or establish a precedent.

C. If a grievance arises, it shall be put in writing, specifying the act or event being grieved, the date of the occurrence, the provisions of this AGREEMENT that allegedly have been violated, and the remedy sought. It will be handled in the following manner, except that grievances pertaining to the discharge of an Employee shall be processed in accordance with Paragraph D.

Step 1: Within fifteen (15) days of the act or knowledge of the act being grieved, the Employee shall present the written grievance to his/her supervisor/designee. Thereafter, the supervisor/designee shall meet with the Employee and a Shop Steward/UNION Officer, unless waived in writing by the Employee, to discuss the grievance. METRO shall, within twenty (20) days after receipt of the grievance, notify the UNION of its decision by fax and/or written copy. If the UNION Business Representative/designee determines that the grievance has merit, it may be referred to Step 2 within fifteen (15) days of such notification. Such referral must be in writing.

Step 2: The grievance shall be presented to the manager/designee. Thereafter, the manager/designee shall meet with the Employee and the UNION Business

Representative/designee to review and discuss the grievance. If a grievance involves discipline, the person who issued the discipline will not conduct the meeting. METRO shall, within twenty (20)

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days from receipt of the Step 2 referral, notify the UNION in writing of its decision. The UNION Business Representative/designee may, within fifteen (15) days from the notification, refer the grievance to Step 3. Such referral must be in writing.

Step 3: The grievance shall be presented to Transit Human Resources.

Thereafter, the Employee and UNION Business Representative/designee will meet with a committee consisting of a Transit Human Resources designee, manager/designee and other appropriate METRO personnel for the purpose of resolving the grievance. The meeting shall be held and a written decision shall be sent to the UNION within forty (40) days after receipt of the Step 3 referral. If no agreement can be reached at Step 3, the UNION Business Representative/designee may appeal to arbitration by notifying Transit Human Resources in writing. Such referral must be sent by registered mail, certified mail or fax, within sixty (60) days after the UNION receives the Step 3 decision.

D. If a grievance arises that involves an Employee's discharge, it shall be handled in the following manner:

Step 1: Within fifteen (15) days of the act or knowledge of the act being grieved, the Employee shall present the written grievance to his/her supervisor/designee. Prior to a Step 1 hearing, the discharged Employee may choose to appeal his/her discharge to the King County Personnel Board. Such appeal will withdraw and void any grievance filed through the UNION procedure. If the Employee chooses to be represented by the UNION, he/she waives any right to appeal to the King County Personnel Board. The supervisor/designee shall meet with the Employee and the UNION Business Representative/designee (unless waived in writing by the Employee) to discuss the grievance. METRO shall, within twenty (20) days after receipt of the grievance, notify the UNION of its decision by fax and/or written copy. If the UNION Business Representative/designee determines that the grievance has merit, it may be referred to Step 2 within fifteen (15) days of such notification. Such referral must be in writing.

Step 2: The grievance shall be presented to Transit Human Resources.

Thereafter, the Employee and UNION Business Representative/designee will meet with a committee consisting of a Transit Human Resources designee, manager/designee and other appropriate METRO personnel for the purpose of resolving the grievance. The meeting shall be held and a written

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decision shall be sent to the UNION within forty (40) days after receipt of the Step 2 referral. If no agreement can be reached at Step 2, the UNION Business Representative/designee may appeal to arbitration by notifying Transit Human Resources in writing. Such referral must be sent by registered mail, certified mail or fax within sixty (60) days after the UNION receives the Step 2 decision.

E. Time spent by Employees adjusting grievances and/or pursuing arbitration is not working time and shall not be compensated. However, if a Step 1 grievance hearing is held during the Employee's normal working hours, the Employee will not suffer a loss in compensation. Grievances shall be heard during management's normal working hours unless stipulated otherwise by both parties.

#### SECTION 2 – ARBITRATION PROCEDURE

A. If any grievance, including discharge, cannot be amicably resolved in accordance with the provisions of the grievance procedure defined in Section 1, it may be submitted to the Arbitration Board. The Arbitration Board shall consist of one (1) member appointed by the UNION Business Representative, one (1) member appointed by METRO's Transit Human Resources, and an impartial arbitrator selected using the following procedure:

1. METRO and the UNION shall mutually agree upon a list of six (6) impartial arbitrators as soon as possible after the execution of this AGREEMENT.

2. The names on such list of arbitrators shall rotate and the next arbitrator starting from the top of the list shall be scheduled to hear a grievance, unless METRO and the UNION agree to select another arbitrator on the list. The UNION will contact the arbitrator to determine his/her availability and will be responsible to schedule all requested arbitrations. The selected arbitrator will then be placed at the bottom of the list.

3. The selected impartial arbitrator may hear more than one (1) case, if mutually agreed by both parties, provided said arbitrator hears and decides each case independently before proceeding to the next case.

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to the decision of the arbitrator, the cancellation fee shall be split by both parties.

H. METRO and the UNION agree to attend a pre-arbitration conference not later than fourteen (14) days before each scheduled arbitration. The purpose of such conference shall be to discuss and narrow issues, to explore settlement, and to treat other matters relevant to the arbitration proceeding.

I. The arbitration hearing shall be conducted under the rules and regulations set forth by the American Arbitration Association.

#### SECTION 3 - MEDICAL ARBITRATION

A grievance from an Employee who is removed from service or refused permission to return to work from sick leave or a leave of absence due to a physical or mental disability, which prevents the Employee from performing all of his/her duties, will be handled in the following manner:

Step 1: The Employee shall present to METRO a medical release from his/her physician, which authorizes the Employee to perform, without restriction, all duties of his/her position. In the absence of such medical release, the parties agree that no grievance exists. If METRO does not accept the medical release, METRO will, at its expense, refer the Employee to a physician of METRO's choice for a medical examination. If METRO's physician authorizes the Employee's return to work, the Employee will be allowed to work and METRO will pay all back wages and benefits from the date of the Employee's original medical release. If METRO's physician does not authorize the Employee's return to work and the Employee still wishes to work, the Union Business Representative or designee may within forty-five (45) days from notification refer the grievance to Step 2. Such referral must be in writing.

Step 2: If the Employee's physician and METRO's physician disagree on whether the Employee may return to work, the two physicians shall discuss the issue. If these physicians cannot resolve the issue, it shall be referred to the Arbitration Board in accordance with Section 2. The Arbitration Board will determine whether the Employee can perform his/her duties without restriction. The decision of the Arbitration Board shall be final and binding on the parties. Should the Arbitration Board rule in favor of the Employee, the Employee shall be returned to work without loss of seniority. The Arbitration Board shall determine the date upon which the Employee, in the

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the AGREEMENT;

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#### **ARTICLE 6: SENIORITY**

## SECTION 1 - CALCULATING SENIORITY

Seniority will be calculated in the following manner:

A. In the case of two (2) or more Employees newly hired within the same job classification on the same date, seniority will be calculated by the order of their respective application dates with RAIL during the current recruitment period, including hours and minutes.

B. If two (2) or more Employees are promoted/transferred at the same time to the same job classification, the date of current continuous RAIL hire date, if applicable, will determine seniority. This also applies to Employees who start work in the new position on different days due to different RDO combinations.

C. Unless otherwise provided in this AGREEMENT, selection of vacation, RDOs, and assignments will be determined by seniority earned in a specific job classification. METRO date of hire/qualification will be used to determine the amount of vacation and benefits earned.

# SECTION 2 – PROMOTION, TRANSFER, DEMOTION, AND LAYOFF

A. Unless otherwise specified in this AGREEMENT, an Employee who is promoted or transferred to a position in METRO outside of the Bargaining Unit shall retain his/her Bargaining Unit seniority for one (1) year from the date of promotion or transfer; however, such employee shall retain his/her Bargaining Unit seniority for purpose of layoff.

B. Any King County employee not represented by the UNION who previously has attained permanent status in a Bargaining Unit job classification, and who voluntarily demotes or is involuntarily demoted back to such classification after one (1) year will not be eligible for reinstatement of seniority in such classification. In no case shall such a demotion displace any Bargaining Unit Employee.

C. Any Employee who voluntarily demotes or is involuntarily demoted, other than demotion caused by layoff, will forfeit all rights to the classification from which the Employee was demoted. Due to poor health or for other compelling reasons, an Employee may request a voluntary demotion to a classification within RAIL or his/her former Bus-Side division in which the Employee has attained permanent status. If an Employee is involuntarily demoted or is granted a voluntary

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demotion, he/she will be reinstated to the position in seniority which he/she had formerly achieved in the classification to which he/she has been demoted.

# SECTION 3 – DETAILS/SPECIAL PROJECTS

A. METRO and the UNION recognize the value provided to Employees by having detail opportunities available. METRO and the UNION also agree that detail opportunities should balance the desire of many Employees to prepare for promotional opportunities with the need to have an Employee accumulate experience in a detail position in order to be effective in that position.

B. An Employee who is detailed to a capital improvement project shall return to his/her regular position on a date mutually agreed by the UNION and METRO at the beginning of the project. An Employee who is detailed to a position outside the Bargaining Unit for work other than an agreed project will not exceed one (1) year in the detail position.

C. Any Employee who is in a detail position for at least ninety (90) days shall be required to spend at least ninety (90) days in his/her regular position before being detailed to another position.

D. An Employee who exceeds the time limits (project end date or one (1) year) may lose his/her Bargaining Unit seniority for the purpose of pick, but shall retain seniority for the purpose of layoff.

#### SECTION 4 - SENIORITY LISTS

A. Seniority for all Employees shall be recorded on lists certified by the UNION and on file with METRO. Seniority shall be under the jurisdiction of the UNION. All questions or grievances pertaining to seniority shall be settled by the UNION.

B. The UNION agrees to provide METRO with certified seniority lists by job classification showing name(s) and seniority for picks, move-ups, promotions, and layoffs; provided that METRO gives the UNION at least fourteen (14) calendar days advance notice and provides an up-to-date list of all new hires, showing their application times and dates, and job classifications. The UNION will provide, as a courtesy to METRO, an explanation of any changes appearing on these lists.

#### SECTION 5 - RAIL SENIORITY

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METRO date of hire.

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# G. Seniority for Streetcar Maintainers

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Seniority in the Streetcar Maintainer classification shall be from the date of hire in the Streetcar Maintainer classification.

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#### SECTION 6 - COMMITMENT TO RAIL

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#### A. Commitment to Rail for Rail Operators

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1. Full-Time Bus Transit Operators who are hired into Rail Operator positions

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commit to no less than 1 year in Rail.

integrated into the next Bus shake-up.

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2. One time per year, on a date established by management, Rail Operators

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may declare that they wish to return to Bus Transit Operator positions. Each year for the first two

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years of Revenue Service, the number of Rail Operators who shall be allowed to return to Bus Transit

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Operator positions shall be limited to 10% of the Employees in the Rail Operator classification.

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Additional Employees may be allowed to return to Bus Transit Operator positions at METRO's sole

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discretion. Those Employees who are eligible to return to Bus Transit Operator positions will be

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• The highest seniority Rail Operators have first choice of return.

After two years of Revenue Service, once per year at a time

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• Employees leaving Rail will return to their Bus-Side position with

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bus seniority. Time spent in Rail Operator positions will count toward Bus Transit Operator seniority

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for those Employees who return to Bus Transit Operator positions.

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designated by Rail, the most senior Bus Transit Operators who have satisfactorily completed Rail

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training and have left Rail in good standing may fill up to twenty percent (20%) of the Rail Operator

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positions. Returning Rail Operators will be required to successfully complete recertification training.

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Bus Transit Operators may not otherwise exercise their seniority to bump Rail Operators from their

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3. Any Employee who fails Rail training or Rail probation, or returns to Bus in

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any manner other than through the annual system, shall not be permitted to return to Rail for two

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years, except at management's discretion.

positions.

# B. Commitment to Rail for Rail Supervisors

Once Revenue Service begins, one time per year on a date established by management, no more than 20% of the Rail Supervisors may announce their intentions to return to Bus First-Line Supervisor positions. Such Employees will be reintegrated into the Bus First-Line Supervisor position. This option is available only to those Rail Supervisors who were previously Bus supervisors.

# C. Commitment to Rail for Electromechanics

Electromechanics can return to their former classification without a loss of seniority within one (1) year. After one (1) year, an Employee shall forfeit seniority held in the Employee's previous classification; however, by mutual agreement between METRO and the UNION, said Employee may be returned to his/her former position without loss of seniority.

# D. Commitment to Streetcar - Streetcar Operators

- Full-Time Bus Transit Operators who are hired into Streetcar Operator
  positions commit to no less than 1 year in Streetcar.
- 2. Streetcar Operators hired before January 2010 agree not to apply for Rail Operator positions in Link Light Rail. Effective January 1, 2010 all Streetcar Operators will be eligible to apply for Rail Operator positions in the same manner as Bus Transit Operators and with all of their Bus Transit Operator and Streetcar Operator seniority.
- 3. One time per year, on a date established by management, Streetcar Operators may declare that they wish to return to Bus Transit Operator positions. Each year for the first two years of Revenue Service, the number of Streetcar Operators who shall be allowed to return to Bus Transit Operator positions shall be limited to 10% of the Employees in the Streetcar Operator classification no less than one employee. Additional Employees may be allowed to return to Bus Transit Operator positions at METRO's sole discretion. Those Employees who are eligible to return to Bus Transit Operator positions will be integrated into the next Bus shake up.
  - The highest seniority Streetcar Operators have first choice of return.
  - Employees leaving Streetcar will return to their Bus-Side position

with bus seniority. Time spent in Streetcar Operator positions will count toward Bus Transit

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#### ARTICLE 7: LAYOFF AND RECALL

#### SECTION 1 – REASON FOR LAYOFF

METRO will not lay off any Employee except due to reduction in service, lack of work, lack of funds, or improvement in efficiency. METRO will inform the UNION of potential layoffs forty-five (45) days or more in advance in order to allow METRO and the UNION to investigate whether Employees scheduled for layoff may continue to be employed by METRO. If a reduction in the work force should prove unavoidable and provisions cannot be made to retain affected Employees at different job classifications within METRO, then METRO and the UNION will form a relocation task force to seek alternate gainful employment for affected Employees.

## SECTION 2 - METHOD OF REDUCTION

A. METRO shall determine the positions to be eliminated. Layoffs shall occur by inverse seniority, within the affected job classification, within the division.

B. A laid-off Employee who has attained regular status in another job classification may displace a less senior Employee in said classification. A position in the highest paying classification, in which there is a less senior Employee and in which the Employee previously has attained regular status, will be offered, except that an Employee shall not be placed into a classification from which the Employee has demoted or failed to complete the probationary period. For such purpose, seniority shall be calculated to include all time spent in the classification in which the Employee is placed, plus any continuous time spent in other Bargaining Unit classifications with higher top step wage rates, in which the Employee had attained regular status.

# SECTION 3 – RECALLING LAID-OFF EMPLOYEES

A. An Employee shall be eligible for reinstatement for twenty-four (24) months following layoff and shall be recalled to service in the order of his/her seniority within a division, and by job classification. To be eligible for reinstatement, a laid-off Employee must keep METRO informed of his/her current address. METRO's obligation to offer reinstatement shall be fulfilled by mailing a notice by registered mail to the most recent address supplied by the laid-off Employee. A laid-off Employee must notify METRO within fifteen (15) days after such reinstatement offer has been mailed by METRO and report for work at the time and place stipulated in the notice.

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B. An Employee, who fails to respond to the reinstatement offer or who fails to report to work when and where notified, shall be deleted from the recall list. Amalgamated Transit Union, Local 587 - Transit - Departments of: Transportation, Executive Services (Finance & Business Operations Division); Light Rail Expires 10/31/07

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# **ARTICLE 8: HOLIDAY**

# SECTION I – VEHICLE MAINTENANCE, AND WAY/POWER & SIGNAL

Eligible Employees, except Employees in the classifications of Rail Operator and Rail Supervisor, shall be granted the eleven (11) holidays specified in Section 3, as days off with eight (8) hours pay. An Employee, who is on RDO or vacation on the day of observance, shall receive eight (8) hours AC time. An Employee who works on the day of observance, as part of his/her regular work schedule, will receive eight (8) hours pay for such day and will receive AC time at the rate of time and one-half (1-1/2) for all time worked.

# SECTION 2 – RAIL OPERATORS AND RAIL SUPERVISORS

Eligible Employees in the classifications of Rail Operator and Supervisor shall be granted the eleven (11) holidays specified in Section 3 as days off with eight (8) hours pay. An Employee who is on RDO or vacation on the day of observance shall receive eight (8) hours AC time. An Employee who works on the day of observance, as a part of his/her regular work schedule, will receive eight (8) hours pay for such day and will receive AC time for all time worked, calculated in the method provided in this AGREEMENT for work performed on non-holidays.

## SECTION 3 – DAYS OF OBSERVANCE

Each listed holiday shall be observed once each calendar year on the date established by state law or, if there is no such law, on the date established by METRO. When one (1) of the holidays designated below falls on Sunday, the holiday shall be observed on Monday. When one (1) of the holidays designated below falls on Saturday, the holiday shall be observed on Friday.

New Year's Day	Labor Day
Martin Luther King Junior Day	Veterans Day
Lincoln's Birthday	Thanksgiving Day
Presidents' Day	Day after Thanksgiving
Memorial Day	Christmas Day
Independence Day	

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## **ARTICLE 9: VACATION**

# SECTION 1 - VACATION ENTITLEMENT

A. Annual paid vacations shall be granted to eligible Employees based upon straight-time hours paid during the preceding payroll year. Vacation accrual credit will be given to Employees for unpaid time off granted by METRO to conduct official UNION business, except as limited by Article 10, Section 3. Employees shall continue to accrue vacation during unpaid leaves of absence up to a maximum of forty (40) hours during each payroll year.

**B.** Each Employee shall accrue vacation according to the applicable accrual rate, and be subject to applicable maximum biweekly vacation accruals, per Paragraph F.

C. The applicable accrual rate for all RAIL Employees will be based upon years of active service since the Employee's most recent date of employment with METRO. RAIL Employees who come from a Full-Time Bus position will retain their vacation accrual date. Part-Time (bus) Operator vacation will be carried over from METRO in the manner historically counted by METRO.

D. Active service shall not include unpaid leaves of absence which exceed thirty (30) consecutive calendar days.

E. Scheduled increases in the accrual rate will begin with the first biweekly pay period following the completion of the necessary years of active service.

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Completed Years of Active Service	Vacation Hours Accrued Per Paid Straight-Time Hour	Maximum Hours Per Biweekly Pay Period Based on 80 Hours	Maximum Hours Accrued Per Year to Be Used in the Following Year	Maximum Days Accrued Per Year To Be Used in the Following Year
0-4	.0385	3.080	80	10
5-9	.0577	4.616	120	15
10-15	.0770	6.160	160	20
16	.0810	6.480	168	21
17	.0847	6.776	176	22
18	.0885	7.080	184	23
19	.0924	7.392	192	24
20	.0962	7.696	200	25
21	.1000	8.000	208	26
22	.1039	8.312	216	27
23	.1077	8.616	224	28
24	.1116	8.928	232	29
25+	.1154	9.232	240	30

G. Each Employee shall be paid for accrued vacation to a maximum of eight (8) hours per day, except as provided elsewhere in this AGREEMENT.

H. An Employee may take any vacation earned in a payroll year, in the next payroll

I. An Employee, who is receiving Workers' Compensation supplemental benefits for an occupational injury shall not be entitled to receive any vacation pay.

# SECTION 2 – SCHEDULING VACATIONS

A. RAIL will arrange with Employees to take their vacations during the calendar year at such time as will minimize the necessity of calling substitutes to carry on regular work. When a holiday that an Employee normally would have received falls within his/her vacation period, such Employee shall use vacation on the holiday and accrue AC time, as provided in Article 8, in lieu of holiday pay. RAIL shall arrange vacations for Employees on such schedules as will least interfere

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with the function of RAIL; but which accommodate the desires of the Employees to the greatest degree feasible.

## SECTION 3 - SELECTION OF VACATIONS

Selection of vacation shall be by RAIL seniority within the work group the Employee is working.

### SECTION 4 - VACATION CARRY OVER

A. Following one (1) full accrual year, an Employee may carry over vacation based on the following schedule:

Completed Calendar Years of Service	Days Allowed To Carry Over Each Year
1 - 4	2
5 - 9	3
10 - 14	4
14 +	5

In addition to the days listed above, an Employee may carry over any fraction of a day. An Employee who desires to carry over vacation time must make his/her request at the time vacations are being scheduled.

- B. The number of vacation days carried over shall not exceed the number of annual vacation days for which the Employee is currently eligible.
- C. Except as otherwise provided in this AGREEMENT, an Employee desiring to use accumulated carryover vacation which he/she has not picked may use up to two (2) days per year in single day increments with the prior approval of his/her immediate supervisor. All other carryover vacation must be used in blocks of five (5) or more days and must be approved at least thirty (30) days in advance.
- D. An Employee may carry over unused vacation time to the next succeeding year when METRO verifies that the Employee has been prevented from using said vacation because of injury, illness or work schedules.

A RAIL Employee who has accrued more than eighty (80) hours of vacation in a year may elect to cash out a portion of his/her vacation, provided he/she picks a minimum of eighty (80) hours of vacation. Once a year, during the first vacation pick of the year for an Employee's work unit, an Employee may elect to cash out a minimum of eight (8) hours up to a maximum of sixty (60) hours.

# SECTION 6 – VACATION PAY UPON EMPLOYEE TERMINATION

Upon an Employee's termination or retirement from METRO, he/she shall be paid for all accrued hours remaining in his/her vacation balance.

# SECTION 7 – VACATION AFTER MILITARY LEAVE OF ABSENCE

- A. An Employee entering active military service will be paid for all accrued vacation.
- B. A regular Employee who leaves METRO to enter active military service and who returns to work with METRO within ninety (90) days after satisfactory completion of military service, shall begin accruing vacation at the applicable rate. Time spent on such military leave shall count as active service in determining the applicable accrual rate.
- C. An Employee entering active military service will continue to accrue vacation for time spent in military service up to a maximum of one (1) year. Such accrual will be credited to the Employee upon return to METRO from military leave.

# SECTION 8 – VACATION – UNION BUSINESS LEAVE

An Employee elected to full-time UNION office, who takes an extended leave of absence under the provisions of Article 10, Section 3, shall be paid for whatever vacation he/she has earned by the effective date of leave before taking such leave. Alternatively, he/she may retain credit for all accumulated vacation, to be used after the leave of absence, in accordance with the procedures contained in Article 10, Section 3. However, should such UNION Officer not resume his/her employment with METRO, he/she will be paid at the rate in effect when the leave of absence began.

# ARTICLE 10: LEAVES OF ABSENCE

#### SECTION 1 - GENERAL

The decision to grant an unpaid leave of absence shall be the decision of RAIL, except as limited by this AGREEMENT. Unpaid leaves of absence, not to exceed one (1) year, may be granted, at RAIL's option, for reasons other than those described in this Article. A reasonable amount of compassionate leave will be available to Employees under warranting circumstances as determined by RAIL. Requests must be submitted in writing to an Employee's immediate supervisor before any leave of absence begins. No unpaid leave of absence will be granted to an Employee to accept employment with another employer, except leaves for UNION business or leaves for government service in the public interest. The decision to grant or deny an unpaid leave of absence is not subject to the grievance/arbitration procedures in Article 5.

#### SECTION 2 - BEREAVEMENT LEAVE

A. If an Employee's spouse/domestic partner or a child, parent, brother, sister, grandparent, or grandchild of an Employee or his/her spouse/domestic partner dies, such Employee may take two (2) days off with pay for bereavement leave and one (1) additional day off with pay when total travel from the Employee's home to the memorial service and back exceeds two hundred (200) miles. Additionally, an Employee may use vacation, AC time and/or up to three (3) days of accrued sick leave for bereavement leave purposes, with the approval of the Employee's supervisor. RAIL may, at its discretion, grant bereavement leave for persons other than those listed above where a close family relationship exists. Use of sick leave for bereavement leave purposes shall not count toward probationary points or as an incidence of sick leave in determining verification requirements as specified in Article 11, Section 1.

B. An Employee on bereavement leave will be paid his/her regular rate of pay for days on bereavement leave. Such pay shall be based on the Employee's regular assignment to a maximum of eight (8) hours per day, except as provided in Article 13.

#### SECTION 3 – UNION BUSINESS

A. Pay for time granted to an Employee for a leave of absence to conduct UNION business shall be deducted from regular pay on an hourly basis. All provisions of this

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rate of pay for his/her regular assignment, not to exceed eight (8) hours per day for each day served.

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least sixty (60) days in advance of the anticipated leave commencement. An Employee on 1 FMLA/KCFMLA leave will continue to have medical, dental and vision benefits premiums paid by 2 METRO. The Employee may elect to self-pay basic or enhanced Life, Accidental Death and Dismemberment (AD&D) and Long Term Disability (LTD) insurance coverage during any unpaid leave.

B. A female Employee must report her pregnancy to METRO before the anticipated commencement of leave, and submit a physician's statement indicating the date when the physician expects the Employee will no longer be able to continue the normal duties of her position. Female Employees may continue normal duties until the date specified by the physician. After that date, the sick leave and disability provisions of this AGREEMENT shall apply for the period of disability.

# SECTION 7 – FEDERAL FAMILY AND MEDICAL LEAVE ENTITLEMENT

As provided for in the Federal Family and Medical Leave Act of 1993, an eligible Employee may take up to a combined total of twelve (12) weeks of leave for his/her own serious health condition (as defined by the Family Medical Leave Act of 1993), for the birth or placement by adoption or foster care of a child, or for the serious health condition of an immediate family member (an Employee's child, spouse, or parent), within a twelve (12) month period. To be eligible for leave under this section, an Employee must have been employed by King County for twelve (12) months or more and have worked a minimum of one thousand and forty (1,040) hours in the preceding twelve (12) months.

# SECTION 8 – KING COUNTY FAMILY MEDICAL LEAVE ENTITLEMENT

An Employee may take up to a combined total of eighteen (18) weeks of unpaid leave for his/her own serious health condition (as defined by the King County Personnel Guidelines), or for family reasons as provided for in Section 9 Paragraph A of this Article, within a twelve (12) month period. To be eligible for leave under this Section, an Employee must have been employed by King County for twelve (12) months or more and have worked a minimum of one thousand and forty (1,040) hours in the preceding twelve (12) months. The leave may be continuous (consecutive days or weeks), or intermittent (taken in whole or partial days as needed). Intermittent leave is subject to the following conditions:

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a. the family member is the Employee's spouse or domestic partner, the Employee's parent, a parent of the Employee's spouse or domestic partner; provided that the family member has a serious health condition as defined by the King County Personnel Guidelines; or b. the birth of a child and care of the newborn child, or placement of the child by adoption or foster care; provided the leave is taken within twelve (12) months of the 1. When taking leave for his/her own health reasons, an Employee must use all of his/her accrued sick leave and any donated sick leave before taking any unpaid leave. The Employee may use accrued vacation or AC time before going on unpaid status. 2. When taking a leave for family reasons, the Employee must choose at the Amalgamated Transit Union, Local 587 - Transit - Departments of: Transportation, Executive Services (Finance & Business Operations Division); Light Rail Expires 10/31/07 410C0104\_Exhibit D\_0107 Page 46

start of the leave whether the particular leave will be paid or unpaid. When an Employee chooses to 1 take paid leave for family reasons he/she must use all her/his sick leave prior to going on unpaid leave 2 or using vacation or AC time. However, an Employee taking paid leave for family reasons may set 3 aside a reserve of up to eighty (80) hours of accrued sick leave which does not have to be used during 4 the leave for family reasons. 5 C. An Employee who has exhausted all of his/her sick leave may use accrued vacation 6 leave and AC time before going on leave of absence without pay, if approved by his/her 7 chief/supervisor, or as provided by federal law. 8 SECTION 10 - CONCURRENT RUNNING OF LEAVE 9 Medical leaves as outlined in Sections 6, 7 and 8, along with industrial injury leave shall run 10 11 concurrently to the extent permitted by law. SECTION 11 - WITNESS LEAVE 12 A. Any Employee called as a witness on behalf of METRO during an investigation or 13 trial shall receive regular compensation. 14 B. Any Employee who receives a subpoena to testify in a METRO-related case or 15 receives a subpoena for any incident witnessed on duty shall receive regular compensation. 16 C. No Employee called as a witness in a METRO-related case by another Employee 17 under investigation for an infraction, during an investigation or trial, shall receive regular 18 19 compensation. 20 21 22 23 24 25 26 27 28

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_	A SOUTH OF THE A STEEL
1	ARTICLE 11: SICK LEAVE
2	SECTION 1 – PROCEDURES
3	A. A regular Employee who is off work due to one of the following reasons shall be
4	eligible for sick leave:
5	<ol> <li>The Employee's bona fide illness or non-occupational injury.</li> </ol>
6	2. Supplemental payment for an occupational injury when payments, as
7	specified in Article 12, Section 7, are exhausted.
8	3. A part-time Employee's occupational injury for up to three (3) calendar
9	days immediately following the injury.
10	4. To care for the Employee's child if the following conditions are met:
11	a. The child is under the age of eighteen (18).
12	b. The Employee or the Employee's spouse/domestic partner is the
13	natural parent, stepparent, adoptive parent, legal guardian, foster parent, or other person having
14	custody/legal control of the child.
15	c. The Employee's child has a health condition requiring the
16	Employee's personal supervision during the hours of his/her absence from work.
17	d. The Employee actually attends to the child's care during the absence
18	from work.
19	5. The care of an Employee's adult family member whose health condition
20	requires the Employee's personal supervision during his/her absence from work.
21	6. The Employee's personal appointment with a licensed health care provider.
22	B. Absences for sick leave must be reported at least thirty (30) minutes before the
23	Employee is scheduled to report. An absence reported less than thirty (30) minutes before an
24	Employee is scheduled to report will be considered unexcused and will not be changed to an excused
25	absence unless such Employee can submit verification from a licensed practitioner that he/she or
26	his/her child received medical treatment and the Employee was unable to report the absence as
27	required. Payment will be made only when the Employee, child, or qualifying family member is sick.
28	C. The ability to work regularly is a requirement of continued employment.
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- D. Each Employee who uses paid sick leave, or who takes other time off for a reason permitted by Paragraph A, must sign a sick leave certification form. The form confirms that the Employee's absence is for a reason permitted by paragraph A, and that the Employee understands use of sick leave in a manner inconsistent with paragraph A constitutes a falsification of a sick report, which is a major infraction per Article 4, Section 3. A certification will be turned in within five (5) calendar days of the day the Employee returns to work. An Employee who refuses to sign or provide the certification shall receive an unexcused absence for each day or partial day of absence for which there is no signed certification.
- E. Except as follows, medical verifications will no longer be required for absences, and will be replaced by the self-certification program described above. METRO may require medical or, as appropriate, other independent verification whenever:
  - 1. An Employee is absent for more than five consecutive work days, or
- 2. An Employee has insufficient accrued sick leave to cover an absence for a reason permitted by Paragraph A and requests use of AC time, vacation or unpaid leave, or
- 3. An Employee has previously been placed on notice of suspected sick leave abuse (which is not grievable), and is thereafter further suspected of sick leave abuse after a reasonable investigation. The assessment of whether a reasonable suspicion exists will depend on all of the facts and circumstances known to the Unit Supervisor responsible for making the decision. Evidence of potential sick leave abuse may include but is not limited to circumstances where an Employee is absent repeatedly, or has absences that precede or follow RDO's, or that follow some other pattern. Verification under this paragraph may be required for a period up to six (6) months.
- F. An Employee who abuses sick leave may be subject to discipline. In addition to the discipline, such Employee may be required to provide medical verification of all sick leave use for a maximum period of one year from the most recent date of disciplinary action. METRO will not consider approved FMLA/KCFML leaves in assessing discipline.
  - G. METRO may, at its discretion, visit or call an Employee at home to verify illness.
- H. When a medical verification is required, it shall be on a medical report acceptable to METRO, from a licensed practitioner, stating that the Employee was unable to perform his/her

- I. For medical appointments, METRO may request that the licensed practitioner's office confirm in writing that the Employee had an appointment. Further medical verification will not be required for a scheduled medical appointment when the Employee has given at least two days notice to his/her immediate supervisor.
- J. Metro's Disability Services Coordinator/designee from Metro Disability Services and the Union President/designee shall immediately review any allegations of arbitrary and/or unfair treatment that are brought to their attention relating to the administration of paragraph E above. In such cases, no verifications shall be required until the review is complete. Furthermore, during January and July (unless otherwise mutually agreed), METRO and the UNION shall convene a special Joint Labor-Management Committee to monitor compliance and evaluate the experience with the new sick leave language contained herein.
- K. Except as provided in paragraph E.3 and F, a full-time Employee who has at least five hundred (500) hours of accrued sick leave shall not be required to obtain a medical verification unless s/he falls under the five hundred (500) hour threshold as a result of illness/injury and a parttime Employee who has at least two hundred and fifty (250) hours of accrued sick leave shall not be required to obtain a medical verification unless s/he falls under the two hundred and fifty (250) hour threshold as the result of an illness/injury.

## SECTION 2 – ACCRUAL OF SICK LEAVE

Each Employee, except as specified in this AGREEMENT, shall accrue sick leave at the rate of 0.046 hours for each hour on regular pay status to a maximum of forty (40) hours per week. No Employee shall be entitled to sick leave with pay during the first thirty (30) days of employment except those from the Bus-Side. There shall be no limit on the amount of sick leave that can be accumulated.

# SECTION 3 – PAYMENT OF SICK LEAVE

A. An Employee shall receive sick leave pay only for hours missed from a regular assignment, to a maximum of eight (8) hours at his/her regular straight-time rate per day for each

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Rail Employees employed with METRO as of November 1, 1977, were credited with a balance of sick leave known as reserve sick leave. Such reserve sick leave may be used only for an illness during which the Rail Employees is hospitalized as an inpatient for at least twenty-four (24) hours. No sick leave shall be transferred from such reserve account to the active account. All Amalgamated Transit Union, Local 587 - Transit - Departments of: Transportation, Executive Services (Finance & Business Operations Division); Light Rail Expires 10/31/07 410C0104\_Exhibit D 0107 Page 51

regular sick leave in the active account must be exhausted before sick leave in the reserve account may be used. The provisions of Section 3, Paragraph C shall apply to reserve sick leave.

# SECTION 6 – SICK LEAVE DONATIONS

A. Each calendar year, an Employee who has more than one hundred (100) hours of sick leave may donate a maximum of twenty-four (24) hours, in eight (8) hour increments, to individuals employed by King County. Donated sick leave becomes the property of the recipient. Donated sick leave may not be cashed out by the recipient upon retirement. Sick leave may be donated only to individuals employed by King County who have exhausted sick leave, vacation leave and AC time.

B. A UNION Employee who donates leave to another UNION Employee does so on an hour-for-hour basis, meaning that one (1) hour of donated leave becomes one (1) hour of received leave, regardless of the pay rates of the donor or the recipient.

C. If a UNION Employee donates leave to a King County employee who is not represented by the UNION, the receipt of the leave will be governed by the rules that normally apply to the recipient of the leave. If a King County employee who is not represented by the UNION donates leave to a UNION Employee, then the UNION Employee's receipt of the leave is administered by the terms of this Section.

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A. King County presently participates in group medical, dental, vision, life, and long term disability insurance benefit programs. These programs, and the level of METRO premium contribution to these programs is determined by the Labor-Management Insurance Committee. The Committee is comprised of representatives from King County and its labor unions. The Committee's function shall be to review, study and make recommendations relative to existing medical, dental, vision, life, and long term disability insurance programs. King County agrees to continue the Labor-Management Insurance Committee.

B. All regular Employees and their dependents will be covered by the medical, dental, vision, life, and long term disability plans developed by the Labor-Management Insurance Committee. METRO agrees to maintain the level of benefits as provided by these plans and pay premiums as described in these programs through 2006. Benefits for 2007 will be the same unless modified by the Labor-Management Insurance Committee, in which case the UNION may negotiate alternative benefits.

C. The UNION and METRO agree to incorporate changes to Employee insurance benefits which King County may implement as a result of the agreement of the Labor-Management Insurance Committee referenced in Paragraph A, but otherwise METRO will not make unilateral changes to existing benefits.

D. An Employee will be eligible for the insurance benefits on the first calendar day of the month following his or her hire date or the day after his or her qualification date, whichever is the later date. However, if the later date is the first calendar day of the month, the Employee will be eligible for the insurance benefits on that date.

E. METRO will hold an open enrollment at least once during each calendar year. Employees will be allowed to make changes in their benefit selections during that open enrollment period.

SECTION 2 – MEDICAL BENEFITS – RETIREES

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Item	Maximum Value
Watch	\$55.00
Uniform clothing	replacement
Wallet	\$25.00
Bag	\$55.00
Purse	\$35.00
Driver's License	replacement
<b>Employee Transit Pass</b>	replacement
Rail Certification Card	replacement

#### SECTION 6 - TRANSIT PASS

Each current and retired Employee is eligible for an annual transit pass.

# SECTION 7 - WORKERS' COMPENSATION - INDUSTRIAL INSURANCE

- A. METRO, pursuant to Washington State Industrial Insurance laws (Title 51.RCW), will maintain workers' compensation procedures and payments consistent with all state laws, administrative rules, and guidelines, as promulgated by the State Legislature and Department of Labor and Industries.
- B. In addition to benefits accruing to Employees under State Industrial Insurance laws, METRO will maintain a program of supplemental payments for full-time Employees as follows:
- 1. METRO will provide an amount which, when added to the state prescribed bayment and any alternative work wages, maintains the percentage set forth below of the Employee's net pay, based on eighty (80) hours times his/her hourly rate minus any mandatory deductions per pay period. The percentage shall be as follows:
  - a. For the first sixty (60) work days missed 100%.
  - b. For the next sixty (60) work days missed 90%.
  - c. For the next one hundred forty (140) workdays missed 80%.
  - 2. Such supplemental payment program will continue for a period not to eed two hundred sixty (260) workdays, or two (2) calendar years from the date of injury, chever comes first.

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# ARTICLE 13: FOUR/FORTY (4/40) ASSIGNMENTS SECTION 1 – DEFINITION OF FOUR/FORTY (4/40) EMPLOYEES A. A four/forty (4/40) Employee shall be defined as a regular full.

A. A four/forty (4/40) Employee shall be defined as a regular full-time Employee whose assignment is guaranteed a minimum of ten (10) hours straight-time pay per day for four (4) days per week in lieu of eight (8) hours straight-time pay per day for five (5) days per week.

B. An Employee who picks, or is assigned to, regular workweeks consisting of four (4) ten-hour shifts shall be subject to the provisions of this Article, which shall supersede any conflicting provisions elsewhere in this AGREEMENT.

#### SECTION 2 - REGULAR DAYS OFF

Each 4/40 Employee shall have three (3) RDOs per week, including at least two (2) consecutive days.

#### SECTION 3 - HOLIDAYS

Each 4/40 Employee shall be granted the same holidays as other Employees in his/her classification. An Employee who is on RDO or vacation on the day of observance, will receive eight (8) hours of AC time at the straight-time rate. An Employee who works on the day of observance, as part of his/her regular work schedule, will receive eight (8) hours AC time at the rate specified in Article 8 plus pay, at the applicable rate, for all time worked. If the day of observance coincides with the Employee's regular day to work, but the Employee is not scheduled to work, the Employee will receive ten (10) hours of holiday pay.

# SECTION 4 - PERSONAL HOLIDAY

A 4/40 Employee who chooses a personal holiday will receive ten (10) hours of personal holiday pay.

#### SECTION 5 - VACATION AND AC TIME

While using accrued vacation or AC time, a 4/40 Employee will be paid a maximum of ten (10) hours per day for each regular workday.

## SECTION 6 - BEREAVEMENT LEAVE

A 4/40 Employee on bereavement leave will be paid eight (8) hours bereavement leave plus two (2) hours sick leave for each workday of METRO-approved bereavement leave. A 4/40

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Employee who has no sick leave may substitute AC time or vacation, if available. A 4/40 Employee 1 who is granted additional time off in accordance with Article 10, Section 2 will be paid ten (10) hours 2 sick leave, AC time and/or vacation per workday for up to three (3) additional days. 3 SECTION 7 – JURY DUTY/MILITARY LEAVE A 4/40 Employee, who is required to serve on jury duty or military leave, will receive his/her 5 regular rate of pay for ten (10) hours for each workday served on jury duty or military leave, respectively. An Employee may be required to revert to a work schedule of eight (8) hours per day, 7 five (5) days per week for each pay week in which the leave is taken. 8 Q SECTION 8 – SICK LEAVE A 4/40 Employee on sick leave will be paid a maximum of ten (10) hours at straight-time for 10 each workday absent. 11 SECTION 9 - DISABILITY 12 The weekly disability benefit shall be prorated for a 4/40 Employee on a partial week of 13 disability according to hours normally scheduled to work. For any full weeks of disability, such 14 Employee shall be considered as if he/she is an eight (8) hour per day, five (5) day per week 15 Employee. 16 17

#### SECTION 10 - OVERTIME

All hours worked in excess of ten (10) hours in the scheduled workday or work on any of the three (3) RDOs shall be paid at the overtime rate of one and one-half (1-1/2) times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.

#### SECTION 11 – SHIFT CHANGE NOTIFICATION

Employees will be provided with a minimum thirty (30) days notice prior to cancellation of a 4/40 shift, except in Rail Operations. The availability of 4/40 shifts shall be determined by RAIL.

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#### SECTION 1 – WAGE RATES AND WAGE PROGRESSIONS

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A. Effective on the start of the pay period that includes November 1, 2006, the top hourly wage rate for each job classification will be as shown in Addendum A (to Exhibit D) of this RAIL LABOR AGREEMENT.

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**B.** Wage progressions are as follows:

RAIL determines that he/she is a fully qualified mechanic.

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1. Except for Rail Supervisors and Rail Supervisors-in-Training, each job classification will have five (5) step increments as follows: first step will be seventy percent (70%) of the top rate of the classification; upon completion of twelve (12) months, the second step will be eighty percent (80%); upon completion of the next twelve (12) months, the third step will be ninety percent (90%); upon completion of the next six (6) months, the fourth step will be ninety-five percent (95%); and upon completion of the next six (6) months, the fifth step will be one hundred percent (100%). A new hire in the position of Electromechanic may start at the ninety percent (90%) rate if

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2. Rail Supervisors-in-Training will have two (2) step increments as follows:

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first step will be eighty-five percent (85%) of the top pay rate for the Rail Supervisor classification. Upon completion of six (6) months, the second step will be ninety percent (90%) of the top pay rate

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for the Rail Supervisor classification. Rail Supervisors will have five (5) step increments as follows:

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first step will be ninety percent (90%) of the top rate of the classification; upon completion of six (6)

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months, the second step will be ninety-two and five-tenths percent (92.5%); upon completion of the

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next six (6) months, the third step will be ninety-five percent (95%); upon completion of the next six

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(6) months, the fourth step will be ninety-seven and five-tenths percent (97.5%); and upon completion

23 24 of the next six (6) months, the fifth step will be one hundred percent (100%). C. An Employee who is promoted or upgraded into a classification with a higher top-

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step hourly rate shall be placed at the lowest step in the salary schedule for the new classification

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which results in an increase of at least two and one-half percent (2-1/2%). Thereafter, a promoted

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Employee shall progress to any subsequent wage steps based on completion of the required service

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periods. Service in the new classification on a temporary upgrade status prior to promotion shall not

be counted toward progression on the schedule. 1 SECTION 2 - COST OF LIVING 2 A. There will be two (2) full percentage cost-of-living adjustments payable on the 3 start of the pay period that includes November 1, 2005, and November 1, 2006. 4 B. All cost-of-living adjustments will be based on the U.S. Department of Labor 5 Consumer Price Index for Urban Wage Earners and Clerical Workers (All Cities figure: 1982-6 1984=100), or subsequent revisions of this index. These adjustments will be based on the following 7 8 formula: (index published for the (index published for the ending 10 = % base month of period) month of period) 11 index published for the base month of period 12 13 C. The adjustments paid on November 1 shall be for the twelve (12) month period 14 reported in October. The base month for the adjustments paid on November 1 shall be September of 15 the previous year. 16 D. The cost-of-living adjustment for the top step of each job classification shall be 17 ninety percent (90%) of the number determined by the formula in Paragraph B times the base wage 18 for such classification and shall be at least two percent (2%) and not more than six percent (6%). 19 Such adjustment shall never result in a wage reduction. The base wage for each classification shall 20 increase by at least three percent (3%) on the start of the first pay periods that include November 1, 21 2005 and November 1, 2006. The base wage for each classification for the cost of living adjustments, 22 shall be the top step wage in effect October 1, each year, for that classification. Other steps in the 23 wage progression for each classification will be recalculated according to Section 1, based on the 24 25 adjusted top step. E. Computations of all wage rates will be carried out to the tenth of a cent (\$.001). 26 Amounts less than five-tenths of a cent (\$.005) will be rounded down to the nearest cent (\$.01); and 27 amounts greater or equal to five-tenths of a cent (\$.005) will be rounded up to the nearest cent 28 Amalgamated Transit Union, Local 587 - Transit - Departments of: Transportation, Executive Services (Finance & Business Operations Division); Light Rail

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A. All assigned work performed in a higher paid classification will be paid a minimum of two (2) hours at the rate of the higher paid classification. When an Employee is assigned such work for more than two (2) hours up to and including four (4) hours, he/she will be paid at such rate for four (4) hours. When an Employee is assigned such work for more than four (4) hours, he/she will be paid at such rate for eight (8) hours and will be paid at the overtime rate for such classification, if applicable, for time in excess of eight (8) hours.

SECTION 3 – WORK OUTSIDE OF CLASSIFICATION

B. If an Employee is assigned work in a lower paid classification, such Employee shall not suffer any reduction in wages. However, an Employee who accepts a temporary appointment to a lower paid position shall receive the wage rate for such lower paid position.

#### SECTION 4 – FLSA REQUIREMENTS

A. All applicable non-overtime premiums received (e.g., spread pay and student pay) will be added into an Employee's total compensation for the calculation of the "regular rate of pay".

B. A Rover, extra person, or a Relief Rail Supervisor who has his/her RDOs changed, resulting in a workweek of over forty (40) hours, will be paid overtime for all hours in excess of forty (40). RAIL will attempt, whenever possible, to provide such Employee with two (2) days off during each scheduled workweek.

#### SECTION 5 – DEMOTION

Employees who accept a demotion into a lower paid bargaining unit position because of poor health or other compelling reasons, as mutually agreed upon by the parties, will be placed at a salary step within the new position's salary range which most closely matches the Employee's salary in his or her former salary range, but does not exceed the rate of pay received by the Employee in his/her former classification.

#### SECTION 1 – DEFINITION

Temporary Employee shall mean a person who is employed for a period of time not to exceed six (6) months. However, Temporary Employees may be used for a maximum period of twelve (12) months on a special project, or for a longer period, if agreed to by the UNION, when the special project extends beyond twelve (12) months.

#### SECTION 2 - SELECTION AS A PERMANENT EMPLOYEE

A full-time Temporary Employee who is selected by METRO for a permanent position in the same classification shall serve a six (6) month probationary period; however, if the Employee has ninety (90) or more days of continuous temporary employment in the classification at the time of selection, the probationary period shall be reduced to three (3) months.

#### SECTION 3 – WAGES AND BENEFITS

- A. A Temporary Employee shall be paid for actual hours worked at the current rate in effect for his/her classification and length of service. Such Employee is eligible for overtime pay after working more than eight (8) hours in one (1) day, forty (40) straight-time hours in one (1) workweek and/or for hours worked on holidays.
- B. The employment period will count for pay purposes and the service will count for seniority accrual and continuous service credit only during a single period of temporary employment; provided, however, when a Temporary Employee is laid off by METRO and rehired as a permanent Employee within thirty (30) days, the prior service shall be credited as continuous service for purposes of pay only. Any Employee who voluntarily resigns or is discharged will not be eligible for prior service credit for purposes of pay or benefits if rehired as a permanent or Temporary Employee.
- C. A Temporary Employee with less than ninety (90) days of service is not eligible for any Employee benefits.
- D. A Temporary Employee who is employed for ninety (90) days or longer continuous service and who works full-time shall be eligible, beginning the first of the month following the ninety (90) day anniversary, for medical, dental, and optical benefits; sick leave, holidays, and vacation.

# ARTICLE 16: MODIFICATION PROVISION AND SAVINGS CLAUSE SECTION 1 – MODIFICATION PROVISION No modification, alteration, or revision to this AGREEMENT shall be asserted, implemented, or considered a binding modification to this AGREEMENT unless first reduced to writing, identified as such, and signed by the Director of the Department of Transportation/designee and the UNION President/Business Representative/designee. SECTION 2 – SAVINGS CLAUSE Should any provision of this AGREEMENT be rendered or declared invalid because of any existing or subsequent legislation or by any court decision, the remaining provisions of this AGREEMENT shall continue in full force and effect. Both parties agree to immediately attempt to renegotiate such invalidated provisions to comply with the law.

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1	ARTICLE 17: TERM OF AGREEMENT
2	This AGREEMENT will be made part of the COLLECTIVE BARGAINING AGREEMENT
3	with Amalgamated Transit Union Local 587 and shall expire at the same time as the COLLECTIVE
4	BARGAINING AGREEMENT.
5	
6	
7	
8	APPROVED this 25 day of July ,2007
9	APPROVED this, 2007
10	
11	By:
12	King County Executive
13	
14	
15	AMALGAMATED TRANSIT UNION
16	LOCAL 587
17	Land hot
18	Lance F. Norton
19	President/Business Agent
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21 22	
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# ADDENDUM A – JOB CLASSIFICATIONS AND TOP HOURLY WAGE RATES

(Wage Rates for 11/1/06 through 10/31/07)

## TITLE

4		
5	Rail Section	
	Rail Operator	\$25.34
6	Rail Supervisor	\$31.91
7	Rail Supervisor (Operations Control Controller)	\$33.51
8	Electromechanic	\$28.98
9	Rail Service Worker	\$23.53
10	Rail Laborer	\$22.65
11	Facilities Mechanic	\$28.98
Ì	Materials Service Center (MSC) Worker	\$25.27
12	Facilities Custodian	\$18.78
13	Track and Right Of Way (ROW) Maintainer	\$28.98
14	Signal and Communications Technician	\$29.98
15	Station Custodian	\$20.69
16		
17	Streetcar Section	
Ì	Streetcar Operator	\$25.34
18	Streetcar Supervisor	\$33.51
19	Streetcar Maintainer	\$28.98
20		
21		
22		

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# ADDENDUM B - STATE AND CITY RETIREMENT PLANS

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2	Questions regarding State or City retirement should be directed to METRO's Benefits and
3	Records Office or to the State or City retirement office. The addresses and telephone numbers are as
4	follows:
5	
6	Department of Retirement Systems
7	Public Employees Retirement System
8	P.O. Box 48380
9	Olympia, WA 98504-8380
10	(360) 664-7000
11	(800) 547-6657
12	www.drs.wa.gov
13	
14	
15	
16	City Retirement Office
17	801 Third Avenue, Suite 300
18	Seattle, WA 98104
19	(206) 386-1292
20	www.cityofseattle.net/retirement/
21	
22	
23	
24	

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