

12818

ATTACHMENT **B**

Citigroup Global Markets Inc. - New York , NY's
Bid



King County
\$350,000,000 Sewer Revenue Bonds, 2008

For the aggregate principal amount of \$350,000,000.00, we will pay you \$350,521,289.75, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2017	1,755M	5.5000
01/01/2018	1,850M	5.5000
01/01/2019	1,945M	5.5000
01/01/2020	2,050M	5.5000
01/01/2021	2,155M	5.5000
01/01/2022	2,270M	5.5000
01/01/2023	2,390M	5.5000
01/01/2024	2,515M	5.5000
01/01/2025	2,645M	5.5000
01/01/2026	2,785M	5.5000
01/01/2027	2,930M	5.5000
01/01/2028	3,085M	5.5000
01/01/2029	3,245M	5.5000
01/01/2030	3,415M	5.5000
01/01/2031	3,595M	5.5000
01/01/2032	3,785M	5.5000
01/01/2033	3,385M	5.5000
01/01/2034		
01/01/2035		
01/01/2036		
01/01/2037		
01/01/2038	50,520M	5.0000
01/01/2039		
01/01/2040	41,345M	5.1250
01/01/2041		
01/01/2042		
01/01/2043	70,095M	5.7500
01/01/2044		
01/01/2045		
01/01/2046		
01/01/2047		
01/01/2048	142,240M	5.2500

Total Interest Cost:	\$595,449,144.15
Premium:	\$521,289.75
Net Interest Cost:	\$594,927,854.40
TIC:	5.318541

Time Last Bid Received On:07/28/2008 8:59:56 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Citigroup Global Markets Inc., New York , NY
Contact: Charles Reed
Title: VP
Telephone:212-723-7093
Fax: 212-723-8951

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

