

**ATTACHMENT B**

**WINNING BID**

Upcoming Calendar Overview Result Excel

**Bank of America Merrill Lynch - New York , NY's Bid  
King County**



**\$279,075,000 Sewer Refunding Revenue Bonds, 2016, Series A**

For the aggregate principal amount of \$279,075,000.00, we will pay you \$309,726,467.57, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2016	835M	3.0000
07/01/2017	2,355M	4.0000
07/01/2018	2,480M	5.0000
07/01/2019	2,130M	5.0000
07/01/2020	4,535M	5.0000
07/01/2021	6,500M	5.0000
07/01/2022	4,915M	5.0000
07/01/2023	5,150M	5.0000
07/01/2024	5,415M	5.0000
07/01/2025	5,685M	5.0000
07/01/2026	5,980M	5.0000
07/01/2027	6,285M	5.0000
07/01/2028	6,610M	4.0000
07/01/2029	6,950M	4.0000
07/01/2030	7,305M	4.0000
07/01/2031	7,685M	4.0000
07/01/2032	940M	4.0000
07/01/2033	4,155M	4.0000
07/01/2034	4,370M	4.0000
07/01/2035	25,855M	4.0000
07/01/2036	24,415M	4.0000
07/01/2037	25,535M	4.0000
07/01/2038	26,575M	4.0000
07/01/2039	27,660M	4.0000
07/01/2040	28,790M	4.0000
07/01/2041	29,965M	4.0000

Total Interest Cost: \$211,106,176.67  
 Premium: \$30,651,467.57  
 Net Interest Cost: \$180,454,709.10  
 TIC: 3.268730  
 Time Last Bid Received On: 02/01/2016 8:59:35 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale,

and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bank of America Merrill Lynch, New York , NY  
Contact: Brendan Troy  
Title: Managing Director  
Telephone: 212-449-5081  
Fax: 212-553-2042

Issuer Name: King County

Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_

Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

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Result

**Bank of America Merrill Lynch's Reoffering Scale  
King County**



**\$279,075,000 Sewer Refunding Revenue Bonds, 2016, Series A**

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Call Date
07/01/2016	835M	3.0000	0.4000	100.965	
07/01/2017	2,355M	4.0000	0.5200	104.751	
07/01/2018	2,480M	5.0000	0.8000	109.848	
07/01/2019	2,130M	5.0000	0.8900	113.623	
07/01/2020	4,535M	5.0000	1.0400	116.882	
07/01/2021	6,500M	5.0000	1.1700	119.884	
07/01/2022	4,915M	5.0000	1.3400	122.281	
07/01/2023	5,150M	5.0000	1.5000	124.339	
07/01/2024	5,415M	5.0000	1.6600	126.004	
07/01/2025	5,685M	5.0000	1.8100	127.383	
07/01/2026	5,980M	5.0000	1.9400	127.369	01/01/2026
07/01/2027	6,285M	5.0000	2.0500	126.241	01/01/2026
07/01/2028	6,610M	4.0000	2.3100	114.840	01/01/2026
07/01/2029	6,950M	4.0000	2.3900	114.081	01/01/2026
07/01/2030	7,305M	4.0000	2.5000	113.048	01/01/2026
07/01/2031	7,685M	4.0000	2.6000	112.118	01/01/2026
07/01/2032	940M	4.0000	2.7400	110.831	01/01/2026
07/01/2033	4,155M	4.0000	2.7900	110.376	01/01/2026
07/01/2034	4,370M	4.0000	2.8400	109.922	01/01/2026
07/01/2035	25,855M	4.0000	2.8900	109.471	01/01/2026
07/01/2036	24,415M	4.0000	2.9400	109.022	01/01/2026
07/01/2037	25,535M	4.0000	2.9900	108.576	01/01/2026
07/01/2038	26,575M	4.0000	3.0700	107.865	01/01/2026
07/01/2039	27,660M	4.0000	3.1400	107.248	01/01/2026
07/01/2040	28,790M	4.0000	3.1900	106.810	01/01/2026
07/01/2041	29,965M	4.0000	3.2200	106.548	01/01/2026

**Accrued Interest: \$0.00**

**Gross Production: \$310,056,187.15**

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