

ATTACHMENT D

DESCRIPTION OF THE BONDS

- (a) Principal Amount: \$281,535,000
- (b) Purchase Price: \$313,176,643.04 (\$111.238973 per \$100), representing the stated principal amount of the Bonds plus a premium of \$31,974,268.20, minus an underwriter's discount of \$332,625.16.
- (c) Interest Payment Dates: January 1 and July 1, commencing July 1, 2016.
- (d) Maturity and Interest Rates: The Bonds shall mature on the dates and bear interest at the rates (computed on the basis of a 360-day year of twelve 30-day months), as follows:

Maturity Date (July 1)	Principal Amount	Interest Rate	Maturity Date (July 1)	Principal Amount	Interest Rate
2017	\$2,560,000	4.00%	2030	\$ 7,750,000	4.00%
2018	2,660,000	5.00	2031	8,070,000	4.00
2019	2,340,000	5.00	2032	1,425,000	4.00
2020	4,800,000	5.00	2033	4,565,000	4.00
2021	6,790,000	5.00	2034	4,750,000	4.00
2022	5,330,000	5.00	2035	25,600,000	4.00
2023	5,605,000	5.00	2036	23,960,000	4.00
2024	5,890,000	5.00	2037	24,940,000	4.00
2025	6,190,000	5.00	2038	25,955,000	4.00
2026	6,510,000	5.00	2039	27,015,000	4.00
2027	6,845,000	5.00	2040	28,115,000	4.00
2028	7,160,000	4.00	2041	29,260,000	4.00
2029	7,450,000	4.00			

- (e) Optional Redemption: The County reserves the right to redeem outstanding Bonds maturing on or after July 1, 2026, in whole or in part, at any time on or after January 1, 2026, at the price of par plus accrued interest, if any, to the date fixed for redemption.