



Upcoming Calendar    Overview    Result    Excel

**Morgan Stanley & Co, LLC - New York , NY's Bid**



**King County  
\$28,645,000 Limited Tax General Obligation Bonds, 2015,  
Series B (Federally Tax-Exempt)**

For the aggregate principal amount of \$28,645,000.00, we will pay you \$32,630,026.67, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2016	2,365M	5.0000
12/01/2017	2,840M	5.0000
12/01/2018	2,895M	5.0000
12/01/2019	2,995M	5.0000
12/01/2020	3,080M	5.0000
12/01/2021	3,170M	5.0000
12/01/2022	3,305M	5.0000
12/01/2023	1,200M	2.5000
12/01/2024	1,250M	5.0000
12/01/2025	1,305M	5.0000
12/01/2026	765M	4.0000
12/01/2027	805M	4.0000
12/01/2028	845M	4.0000
12/01/2029	890M	4.0000
12/01/2030	935M	4.0000

Total Interest Cost: \$8,171,363.33  
 Premium: \$3,985,026.67  
 Net Interest Cost: \$4,186,336.66  
 TIC: 2.129017  
 Time Last Bid Received On:09/21/2015 8:59:20 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Morgan Stanley & Co, LLC, New York , NY  
 Contact: Daniel Kelly  
 Title: Executive Director  
 Telephone: 212-761-1541  
 Fax: 212-507-2510

Issuer Name: King County

Company Name: \_\_\_\_\_

PARITY Bid Form

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

