

Motion 15698

Attachment C-2

All Bids for the 2020A Bonds

08:33:47 a.m. PDST	Upcoming Calendar	Overview	Compare	Summary
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Bid Results

**King County
\$73,830,000 Limited Tax General Obligation Refunding Bonds,
2020, Series B (Taxable)**

The following bids were submitted using **PARITY**[®] and displayed ranked by lowest TIC.
Click on the name of each bidder to see the respective bids.

Bid Award*		Bidder Name	TIC
<input checked="" type="checkbox"/>	Reoffering	Citigroup Global Markets Inc.	1.584280
<input type="checkbox"/>		Robert W. Baird & Co., Inc.	1.614637
<input type="checkbox"/>		Wells Fargo Bank, National Association	1.623371
<input type="checkbox"/>		Morgan Stanley & Co, LLC	1.679860
<input type="checkbox"/>		J.P. Morgan Securities LLC	1.761453
<input type="checkbox"/>		TD Securities	1.876584

*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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Upcoming Calendar	Overview	Result	Excel
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Citigroup Global Markets Inc. - Los Angeles , CA's Bid



King County

**\$73,830,000 Limited Tax General Obligation Refunding Bonds,
2020, Series B (Taxable)**

For the aggregate principal amount of \$73,830,000.00, we will pay you \$73,350,105.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2021	1,085M	0.3500
12/01/2022	1,160M	0.4000
12/01/2023	1,165M	0.5000
12/01/2024	1,170M	0.7000
12/01/2025	1,185M	0.8500
12/01/2026	4,135M	1.0000
12/01/2027	9,230M	1.1000
12/01/2028	10,435M	1.3000
12/01/2029	9,860M	1.4500
12/01/2030	11,840M	1.6000
12/01/2031	12,020M	1.7000
12/01/2032	8,205M	1.8000
12/01/2033	1,160M	1.9000
12/01/2034	1,180M	2.0000

Total Interest Cost: \$10,056,772.56
 Discount: \$479,895.00
 Net Interest Cost: \$10,536,667.56
 TIC: 1.584280
 Time Last Bid Received On:10/27/2020 8:14:11 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Citigroup Global Markets Inc., Los Angeles , CA
 Contact: Matthew Hage
 Title: Director
 Telephone:213-486-8817
 Fax:

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Upcoming Calendar	Overview	Result	Excel
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Robert W. Baird & Co., Inc. - Milwaukee , WI's Bid



**King County
\$73,830,000 Limited Tax General Obligation Refunding Bonds,
2020, Series B (Taxable)**

For the aggregate principal amount of \$73,830,000.00, we will pay you \$74,238,660.93, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2021	1,085M	1.0000
12/01/2022	1,160M	1.0000
12/01/2023	1,165M	1.0000
12/01/2024	1,170M	1.0000
12/01/2025	1,185M	1.0000
12/01/2026	4,135M	1.0000
12/01/2027	9,230M	1.2500
12/01/2028	10,435M	1.5000
12/01/2029	9,860M	1.5000
12/01/2030	11,840M	1.7500
12/01/2031	12,020M	2.0000
12/01/2032	8,205M	2.0000
12/01/2033	1,160M	2.0000
12/01/2034	1,180M	2.0000

Total Interest Cost: \$11,223,242.78
 Premium: \$408,660.93
 Net Interest Cost: \$10,814,581.85
 TIC: 1.614637
 Time Last Bid Received On: 10/27/2020 8:04:19 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Milwaukee , WI
 Contact: Geoff Kuczmariski
 Title:
 Telephone: 414-765-7331
 Fax:

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Upcoming Calendar	Overview	Result	Excel
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Wells Fargo Bank, National Association - Charlotte , NC's Bid



**King County
\$73,830,000 Limited Tax General Obligation Refunding Bonds,
2020, Series B (Taxable)**

For the aggregate principal amount of \$73,830,000.00, we will pay you \$72,973,572.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2021	1,085M	0.3000
12/01/2022	1,160M	0.3500
12/01/2023	1,165M	0.4400
12/01/2024	1,170M	0.6400
12/01/2025	1,185M	0.7400
12/01/2026	4,135M	0.9500
12/01/2027	9,230M	1.0500
12/01/2028	10,435M	1.3400
12/01/2029	9,860M	1.4400
12/01/2030	11,840M	1.5400
12/01/2031	12,020M	1.6900
12/01/2032	8,205M	1.7900
12/01/2033		
12/01/2034	2,340M	1.8900

Total Interest Cost: \$9,908,278.29
 Discount: \$856,428.00
 Net Interest Cost: \$10,764,706.29
 TIC: 1.623371
 Time Last Bid Received On:10/27/2020 8:14:48 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Wells Fargo Bank, National Association, Charlotte , NC
 Contact: Will Illingworth
 Title:
 Telephone:704-410-4092
 Fax: 704-383-0065

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Upcoming Calendar	Overview	Result	Excel
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Morgan Stanley & Co, LLC - New York , NY's Bid



**King County
\$73,830,000 Limited Tax General Obligation Refunding Bonds,
2020, Series B (Taxable)**

For the aggregate principal amount of \$73,830,000.00, we will pay you \$73,390,848.84, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2021	1,085M	0.2500
12/01/2022	1,160M	0.3500
12/01/2023	1,165M	0.4000
12/01/2024	1,170M	0.6500
12/01/2025	1,185M	0.7500
12/01/2026	4,135M	0.9500
12/01/2027	9,230M	1.2000
12/01/2028	10,435M	1.3500
12/01/2029	9,860M	1.5500
12/01/2030	11,840M	1.7000
12/01/2031	12,020M	1.8500
12/01/2032	8,205M	1.9500
12/01/2033	1,160M	2.0500
12/01/2034	1,180M	2.1500

Total Interest Cost: \$10,742,198.03
 Discount: \$439,151.16
 Net Interest Cost: \$11,181,349.19
 TIC: 1.679860
 Time Last Bid Received On:10/27/2020 8:14:48 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Morgan Stanley & Co, LLC, New York , NY
 Contact: Daniel Kelly
 Title: Executive Director
 Telephone:212-761-1541
 Fax: 212-507-2510

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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