

6/18/2012 -  
6/25/12 Council Meeting

phh

Sponsor: McDermott

Proposed No.: 2012-0121

1 **AMENDMENT TO PROPOSED ORDINANCE 2012-0121, VERSION 2**

2 On page 39, after line 855, insert a new section to read as follows:

3 "Section 27. The process outlined in this ordinance may be used only for  
4 refunding those bonds contained in Attachment A to this ordinance."

5 Renumber the remaining sections.

6 Delete Attachment A and insert "Attachment A: Schedule of Refunding Candidates,  
7 dated June 25, 2012"

8

9 **EFFECT: limits the eligible refunding candidates to six series of bonds currently**  
10 **scheduled to be refunded over the next 3 months.**

**Attachment A**

**SCHEDULE OF REFUNDING CANDIDATES, June 25, 2012**

**LTGO REFUNDING CANDIDATES**

Issue Name*	Dated Date	Original Par Amount (\$)	Outstanding Balance (\$) (5/15/2012)	Bond Legislation
LTGO Bonds, 2004, Series B	10/01/2004	82,435,000	61,985,000	ORD: 14167 as amended Motion: 12004
LTGO Refunding Bonds, 2005, Series A	06/29/2005	22,510,000	19,490,000	ORD: 14890 Motion: 12130
<b>Additional Security- Public Transportation Sales Tax</b>				
LTGO (Public Transportation Sales Tax) Refunding Bonds, 2002	11/05/2002	64,285,000	37,195,000	ORD: 14490 Motion: 11602
LTGO (Public Transportation Sales Tax) Bonds, 2004	06/08/2004	49,695,000	43,625,000	ORD: 14887 Motion: 11926

\* LTGO – Limited Tax General Obligation  
VP – Various Purpose

**UTGO REFUNDING CANDIDATES**

Issue Name*	Dated Date	Original Par Amount (\$)	Outstanding Balance (\$) (5/15/2012)	Bond Legislation
UTGO Bonds, 2004 (Harborview Medical Center)	05/04/2004	110,000,000	85,465,000	ORD: 14857 Motion: 11902
UTGO Bonds, Series 2004B (Harborview Medical Center)	10/01/2004	54,000,000	43,005,000	ORD: 14857 Motion: 11984

\*UTGO – Unlimited Tax General Obligation