ATTACHMENT C

11926

EXHIBIT C

Other Bids

09:00:33 a.m. PDST

Bid Results

King County \$50,000,000 Limited Tax General Obligation Bonds, 2004 (Public Transportation Sales Tax)

The following bids were submitted using *PARITY®* and displayed ranked by lowest TIC. Click on the name of each bidder to see the respective bids.

Bid Award*	Bidder Name	TIC
	ABN AMRO Financial Services, Inc.	5.092219
	Citigroup Global Markets Inc.	5.097171
	Lehman Brothers	5.107883
Ü	Goldman, Sachs & Co.	5.109162
	Merrill Lynch & Co.	5.111140
	Bear, Stearns & Co., Inc.	5.123438

^{*}Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

Citigroup Global Markets Inc. - New York, NY's Bid **King County**



\$50,000,000 Limited Tax General Obligation **Bonds, 2004 (Public Transportation Sales Tax)**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,714,173.05, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

	Maturity Dat	e Amount	\$ Coupon 9
	06/01/2005	805M	3.0000
	06/01/2006	830M	3.0000
	06/01/2007	855M	3.0000
	06/01/2008	880M	4.0000
	06/01/2009	910M	4.0000
	06/01/2010	945M	4.0000
	06/01/2011	985M	4.0000
	06/01/2012	1,030M	4.0000
	06/01/2013	1,080M	4.0000
l	06/01/2014	1,130M	5.0000
	06/01/2015	1,185M	5.0000
	06/01/2016	1,250M	5.0000
L	06/01/2017	1,315M	5.0000
L	06/01/2018	1,385M	5.3750
L	06/01/2019	1,460M	5.3750
L	06/01/2020	1,540M	5.3750
L	06/01/2021	1,625M	5.3750
L	06/01/2022	1,710M	5.5000
L	06/01/2023	1,805M	5.5000
L	06/01/2024	1,900M	5.5000
L	06/01/2025	1,995M	5.0000
L	06/01/2026		-
	06/01/2027	4,305M	5.1250
	06/01/2028		
1	06/01/2029		
_	06/01/2030	7,345M	5.5000
(06/01/2031		
(06/01/2032	5,565M	5.5000
9	06/01/2033		
0	6/01/2034	6,165M	5.1250
_	of Coots		AFO 001

Total Interest Cost:

Premium:

Net Interest Cost:

\$50,085,422.78

\$714,173.05

\$49,371,249.73

TIC

5.097171

Time Last Bid Received On:05/24/2004 8:52:15 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:

Citigroup Global Markets Inc., New York, NY

Contact:

Charles Reed

Title:

Date:

VP

Telephone:212-723-7093 Fax: 212-723-8951

Accepted By: _____ Accepted By: _____

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Date:





King County \$50,000,000 Limited Tax General Obligation Bonds, 2004 (Public Transportation Sales Tax)

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,287,853.90, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

	Maturity Da	to	Amaria	4 1	Carre	
	Maturity Da	j	_	_		
	06/01/200	_	805N		3.25	
	06/01/200	_	830N		3.25	
	06/01/200	_	855N	-	3.25	00
i	06/01/2008	-1	880N		4.00	00
-	06/01/2009	-	910M	Ц	4.00	00
	06/01/2010	4	945M	Ц	4.000	00
	06/01/2011	-+	985M		4.000	00
Į	06/01/2012	1	1,0301	1	5.250	00
	06/01/2013		1,0801	1	5.250	00
	06/01/2014		1,130N	1	5.250	Ю
L	06/01/2015		1,185N	1	5.250	0
L	06/01/2016		1,250N	1	5.250	0
L	06/01/2017	T	1,315N	1	5.250	0
L	06/01/2018	T	1,385M	ī	5.375	0
	06/01/2019	Τ	1,460M	T	5.375	0
	06/01/2020	Τ	1,540M		5.375	0
E	06/01/2021	T	1,625M	T	5.375	5
	06/01/2022	Τ	1,710M	1	5.5000	
Γ	06/01/2023	Γ	1,805M	T	5.5000	5
Γ	06/01/2024	1	1,900M	1	5.5000	-1
1	06/01/2025	T		T		\exists
[06/01/2026	Γ		†		\dashv
_	06/01/2027	r		t	. .	┥
_	06/01/2028	r		十		┪
_	06/01/2029	1	1,070M	十	5.1250	\dashv
_	6/01/2030	Ė	-1010111	+	9.1200	+
_	6/01/2031	-		╀╌		\dashv
_	6/01/2032	_		╁	-	\dashv
_	6/01/2033		<u> </u>	H		\dashv
	6/01/2034	1/	,305M	<u> </u>	5.1250	-
_	st Cost	. 7	JOUNI	<u>ـــٰ</u>	9.125U	ر ا

Total Interest Cost:

\$49,252,269.53

Premium:

\$287,853.90

Net Interest Cost:

\$48,964,415.63

Page 2 of 2

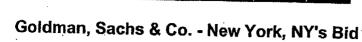
TIC: 5.107883 Time Last Bid Received On:05/24/2004 8:59:14 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Lehman Brothers, New York, NY

Contact: Frank Vitiello
Title: Senior V.P.
Telephone:212-528-1061
Fax: 646-758-2068

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	
Date:		Date:	





King County \$50,000,000 Limited Tax General Obligation Bonds, 2004 (Public Transportation Sales Tax)

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,391,891.35, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

		_				
	Maturity Date		Amou	ņt \$	Coupor	1 9
	06/01/2005		805	М	5.000	0
	06/01/2006		830	М	5.000	0
	06/01/2007	7	855	VI.	2.500	0
	06/01/2008	3	8801	5	3.000	0
į	06/01/2009		9101	2	3.375)
	06/01/2010		945N	V	4.0000)
ı	06/01/2011		9851	<i>1</i> ·	4.0000)
ı	06/01/2012		1,030	М	5.2500)
	06/01/2013		1,080	М	5.2500)
l	06/01/2014		1,130	М	5.0000)
ı	06/01/2015		1,185	М	5.0000	
L	06/01/2016		1,250	и	5.0000	
L	06/01/2017	Ī	1,315	И	5.2500	
L	06/01/2018	T	1,3851	И.	5.3750	
L	06/01/2019	Ι	1,460N	1	5.3750	٦
L	06/01/2020	I	1,5401	1	5.3750	7
	06/01/2021	I	1,625N	1	5.3750	٦
L	06/01/2022	Γ	1,7101	7	5.5000	1
	06/01/2023		1,805N	1	5.5000	7
	06/01/2024		,900M	1	5.5000	7
_	06/01/2025	•	,995M		5.1250	7
•	06/01/2026	2	2,100M	T	5.1250	1
(06/01/2027	2	,205M	T	5.1250	1
(06/01/2028	2	,325M	1	5.1250	1
(06/01/2029			T		1
2	6/01/2030	5	,020M		5.1250	1
0	6/01/2031			T		1
0	6/01/2032	5	565M	1	5.2500	1
0	6/01/2033			Τ		1
0	6/01/2034	6,	165M	5	5.2500	
es	t Cost:				\$49.53	12

Total Interest Cost:

\$49,532,751.51

Premium:

\$391,891.35

Net Interest Cost:

\$49,140,860.16

TIC:

5.109162

Time Last Bid Received On:05/24/2004 8:59:55 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

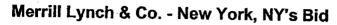
Bidder: Goldman, Sachs & Co., New York, NY

Contact: Rhonda Sentochnik

Title: VP

Telephone:212-902-6582 Fax: 212-902-3065

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	
Date:		Date:	·





King County \$50,000,000 Limited Tax General Obligation Bonds, 2004 (Public Transportation Sales Tax)

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,474,322.65, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

	Maturity Da	te	Amoun	t \$	Coupon	9
	06/01/2005	5	805M		4.0000)
	06/01/2006	ć	830M		4.0000)
	06/01/2007	,	855M		4.0000	
	06/01/2008		880M		4.0000	
	06/01/2009		910M		4.0000	
	06/01/2010		945M		4.0000	_
	06/01/2011		985M	7	4.0000	
	06/01/2012		1,030N	1	4.0000	_
	06/01/2013	I	1,080M	īŢ	5.0000	_
	06/01/2014	I	1,130M		5.0000	
	06/01/2015		1,185M	T	5.0000	
ļ	06/01/2016	I	1,250M	T	5.0000	
ı	06/01/2017	Τ	1,315M	T	5.0000	
Į	06/01/2018	T	1,385M	1	5.3750	
	06/01/2019	Τ	1,460M	T	5.3750	1
L	06/01/2020	Τ	1,540M	T	5.3750	1
Į	06/01/2021	Τ	1,625M	T	5.3750	1
	06/01/2022	Γ	1,710M	Ť	5.5000	1
	06/01/2023	Γ	1,805M	T	5.5000	1
L	06/01/2024		1,900M	T	5.5000	1
	06/01/2025	:	1,995M	T	5.1000	1
	06/01/2026	2	2,100M	Γ	5.1250	1
	06/01/2027			Γ		l
	06/01/2028			Γ		ĺ
	06/01/2029			Γ		
1	06/01/2030	9	,550M		5.2500	ĺ
(06/01/2031					
(06/01/2032					
(06/01/2033			_		
(06/01/2034	11	,730M		5.2500	
e	st Cost	_		_	¢40.70	_

Total Interest Cost:

\$49,722,871.45

Premium:

\$474,322.65

Net Interest Cost:

\$49,248,548.80

TIC:

5.111140

Time Last Bid Received On:05/24/2004 8:59:58 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Merrill Lynch & Co., New York, NY

Contact:

Paul Kuhns

Title: **Managing Director** Telephone:212-449-5081

Fax:

212-449-3733

İssuer Name:	King County	Company Name:	1
Accepted By:		Accepted By:	
Date:	-	Date:	

Bear, Stearns & Co., Inc. - New York, NY's Bid **King County**



\$50,000,000 Limited Tax General Obligation Bonds, 2004 (Public Transportation Sales Tax)

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,373,081.15, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

	Maturity Dat	e Amou	nt \$	Coupo	วก 🤋
	06/01/2005	805	М	4.00	00
İ	06/01/2006	830	М	4.00	00
	06/01/2007	855	М	4.00	00
	06/01/2008	880	N	5.00	00
ı	06/01/2009	910	VI	5.00	00
ı	06/01/2010	945	И	5.00	00
ı	06/01/2011	9851	И	5.00	00
	06/01/2012	1,030	М	5.250	00
	06/01/2013	1,080	М	5.250	00
	06/01/2014	1,130	М	5.250	00
L	06/01/2015	1,185	М	5.000	0
	06/01/2016	1,250	М	5.000	00
L	06/01/2017	1,315	М	5.375	0
	06/01/2018	1,385	М	5.375	0
Ĺ	06/01/2019	1,460	И	5.375	0
L	06/01/2020	1,540	и	5.375	0
L	06/01/2021	1,625	И	5.375	0
L	06/01/2022	1,710	и	5.500	0
L	06/01/2023	1,805	1	5.500	0
L	06/01/2024	1,900	A	5.500	0
L	06/01/2025		Т		
	06/01/2026				
1	<u>06/01/2027</u>		T		
<u> </u>	06/01/2028		7		
_	06/01/2029	11,070	и	5.1250	
~	06/01/2030		T		
(06/01/2031		Т		٦
(06/01/2032		T		٦
C	6/01/2033		Τ		7
0	6/01/2034	14,305N	1	5.1250	7
e	est Cost: \$49.446				

Total Interest Cost:

\$49,446,625.73

Premium:

\$373,081.15

Net Interest Cost:

\$49,073,544.58

Page 2 of 2

TIC:

5.123438

Time Last Bid Received On:05/24/2004 8:59:53 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bear, Stearns & Co., Inc., New York, NY

Contact: Roy Carlberg
Title: Associate Director
Telephone:212-272-4910
Fax: 212-272-3899

Issuer Name:	King County	Company Name:	
Accepted By:	•	Accepted By:	
Date:		Date:	