

Citigroup Global Markets Inc. - New York, NY's Bid

ATTACHMENT B

King County
\$44,285,000
Limited Tax General Obligation Bond
Anticipation Notes, 2007

For the aggregate principal amount of \$ 44,285,000.00, we will pay you \$ 44,638,394.30, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Table with 5 columns: Maturity Date, Amount \$, Coupon %, Yield %, Dollar Price. Row 1: 10/30/2008, 44,285M, 4.2500, 3.4220, 100.798

Total Interest Cost: \$ 1,876,884.41
Premium: \$ 353,394.30
Net Interest Cost: \$ 1,523,490.11
TIC: 3.393832
Total Insurance Premium:
Time Last Bid Received: 10/15/2007 8:49:07 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Citigroup Global Markets Inc., New York, NY
Contact: Mark Matthews
Title: VP
Telephone: 212-723-7082
Fax: 212-723-8823

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____