

Attachment B

Upcoming Calendar Overview Result Excel

**Bank of America Merrill Lynch - New York , NY's Bid
King County**



**\$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
2015 Series B**

For the aggregate principal amount of \$91,845,000.00, we will pay you \$99,738,769.50, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2016	4,060M	5.0000
07/01/2017	4,195M	5.0000
07/01/2018	4,480M	5.0000
07/01/2019	4,690M	5.0000
07/01/2020	5,005M	5.0000
07/01/2021	5,130M	5.0000
07/01/2022	5,545M	5.0000
07/01/2023	1,560M	5.0000
07/01/2024	1,640M	5.0000
07/01/2025	1,725M	5.0000
01/01/2027	1,765M	5.0000
01/01/2028	1,855M	4.0000
01/01/2029	2,045M	4.0000
01/01/2030	2,135M	4.0000
01/01/2031	1,970M	4.0000
01/01/2032	2,055M	4.0000
01/01/2033	2,475M	4.0000
01/01/2034	2,485M	4.0000
01/01/2035	2,595M	4.0000
01/01/2036	2,490M	4.0000
01/01/2037	2,600M	4.0000
01/01/2038	2,715M	4.0000
01/01/2039		
01/01/2040	5,805M	4.0000
01/01/2041		
01/01/2042		
01/01/2043		
01/01/2044		
01/01/2045		
01/01/2046	20,825M	4.0000

Total Interest Cost: \$55,835,458.33
 Premium: \$7,893,769.50
 Net Interest Cost: \$47,941,688.83

TIC: 3.359838
Time Last Bid Received On:10/26/2015 8:59:45 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bank of America Merrill Lynch, New York , NY
Contact: Matthew Hage
Title: Vice President
Telephone:212-449-5081
Fax: 212-449-3733

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Result

**Bank of America Merrill Lynch's Reoffering Scale
King County
\$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
2015 Series B**



Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Call Date
07/01/2016	4,060M	5.0000	0.2400	102.957	
07/01/2017	4,195M	5.0000	0.5600	107.159	
07/01/2018	4,480M	5.0000	0.8100	110.848	
07/01/2019	4,690M	5.0000	1.0100	114.155	
07/01/2020	5,005M	5.0000	1.2600	116.740	
07/01/2021	5,130M	5.0000	1.4900	118.861	
07/01/2022	5,545M	5.0000	1.7200	120.444	
07/01/2023	1,560M	5.0000	1.9600	121.424	
07/01/2024	1,640M	5.0000	2.1000	122.760	
07/01/2025	1,725M	5.0000	2.2300	123.866	
01/01/2027	1,765M	5.0000	2.4400	121.834	07/01/2025
01/01/2028	1,855M	4.0000	2.8100	109.969	07/01/2025
01/01/2029	2,045M	4.0000	2.9600	108.650	07/01/2025
01/01/2030	2,135M	4.0000	3.1000	107.435	07/01/2025
01/01/2031	1,970M	4.0000	3.2200	106.407	07/01/2025
01/01/2032	2,055M	4.0000	3.2800	105.897	07/01/2025
01/01/2033	2,475M	4.0000	3.3300	105.474	07/01/2025
01/01/2034	2,485M	4.0000	3.3800	105.053	07/01/2025
01/01/2035	2,595M	4.0000	3.4300	104.634	07/01/2025
01/01/2036	2,490M	4.0000	3.4800	104.217	07/01/2025
01/01/2037	2,600M	4.0000	3.5300	103.803	07/01/2025
01/01/2038	2,715M	4.0000	3.5800	103.390	07/01/2025
01/01/2039					
01/01/2040	5,805M	4.0000	3.6500	102.815	07/01/2025
01/01/2041					
01/01/2042					
01/01/2043					
01/01/2044					
01/01/2045					
01/01/2046	20,825M	4.0000	3.7500	102.000	07/01/2025

Accrued Interest: \$0.00

Gross Production: \$99,883,884.60