



J.P. Morgan Securities LLC - New York , NY's Bid



King County
\$15,360,000 Limited Tax General Obligation Bonds, 2014
Series B (Federally Tax-Exempt)

For the aggregate principal amount of \$15,360,000.00, we will pay you \$17,253,293.75, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Table with 3 columns: Maturity Date, Amount \$, Coupon %. Rows include dates from 06/01/2015 to 06/01/2034 with corresponding amounts and coupon rates.

Total Interest Cost: \$8,316,970.00
Premium: \$1,893,293.75
Net Interest Cost: \$6,423,676.25
TIC: 3.120903
Time Last Bid Received On:06/09/2014 9:29:31 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York , NY
Contact: Kenneth Avila
Title: Analyst
Telephone: 212-834-7155
Fax: 212-834-6743

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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