

ATTACHMENT C

ALL REMAINING BIDS

09:27:14 a.m. PDST

- Upcoming Calendar
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Bid Results

King County \$279,075,000 Sewer Refunding Revenue Bonds, 2016, Series A

The following bids were submitted using **PARITY**[®] and displayed ranked by lowest TIC.
Click on the name of each bidder to see the respective bids.

| Bid Award* | Bidder Name | TIC |
|--|--|----------|
| <input checked="" type="checkbox"/> Reoffering | Bank of America Merrill Lynch | 3.268730 |
| <input type="checkbox"/> | Citigroup Global Markets Inc. | 3.272469 |
| <input type="checkbox"/> | Morgan Stanley & Co, LLC | 3.283123 |
| <input type="checkbox"/> | Wells Fargo Bank, National Association | 3.290806 |
| <input type="checkbox"/> | J.P. Morgan Securities LLC | 3.291420 |
| <input type="checkbox"/> | RBC Capital Markets | 3.294873 |
| <input type="checkbox"/> | Goldman, Sachs & Co. | 3.311912 |
| <input type="checkbox"/> | Barclays Capital Inc. | 3.319842 |
| <input type="checkbox"/> | Hutchinson, Shockey, Erley & Co. | 3.333855 |

*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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**Citigroup Global Markets Inc. - New York , NY's Bid
King County**



\$279,075,000 Sewer Refunding Revenue Bonds, 2016, Series A

For the aggregate principal amount of \$279,075,000.00, we will pay you \$312,784,776.35, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| Maturity Date | Amount \$ | Coupon % |
|---------------|-----------|----------|
| 07/01/2016 | 835M | 5.0000 |
| 07/01/2017 | 2,355M | 5.0000 |
| 07/01/2018 | 2,480M | 5.0000 |
| 07/01/2019 | 2,130M | 5.0000 |
| 07/01/2020 | 4,535M | 5.0000 |
| 07/01/2021 | 6,500M | 5.0000 |
| 07/01/2022 | 4,915M | 5.0000 |
| 07/01/2023 | 5,150M | 5.0000 |
| 07/01/2024 | 5,415M | 5.0000 |
| 07/01/2025 | 5,685M | 5.0000 |
| 07/01/2026 | 5,980M | 5.0000 |
| 07/01/2027 | 6,285M | 5.0000 |
| 07/01/2028 | 6,610M | 5.0000 |
| 07/01/2029 | 6,950M | 5.0000 |
| 07/01/2030 | 7,305M | 5.0000 |
| 07/01/2031 | 7,685M | 5.0000 |
| 07/01/2032 | 940M | 4.0000 |
| 07/01/2033 | 4,155M | 4.0000 |
| 07/01/2034 | 4,370M | 4.0000 |
| 07/01/2035 | 25,855M | 4.0000 |
| 07/01/2036 | 24,415M | 4.0000 |
| 07/01/2037 | 25,535M | 4.0000 |
| 07/01/2038 | 26,575M | 4.0000 |
| 07/01/2039 | 27,660M | 4.0000 |
| 07/01/2040 | 28,790M | 4.0000 |
| 07/01/2041 | 29,965M | 4.0000 |

Total Interest Cost: \$215,123,128.06
 Premium: \$33,709,776.35
 Net Interest Cost: \$181,413,351.71
 TIC: 3.272469
 Time Last Bid Received On:02/01/2016 8:59:50 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale,

and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Citigroup Global Markets Inc., New York , NY
Contact: Charles Reed
Title: Director
Telephone: 212-723-7093
Fax: 212-723-8951

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Upcoming Calendar Overview Result Excel

**Morgan Stanley & Co, LLC - New York , NY's Bid
King County**



\$279,075,000 Sewer Refunding Revenue Bonds, 2016, Series A

For the aggregate principal amount of \$279,075,000.00, we will pay you \$309,854,305.68, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| Maturity Date | Amount \$ | Coupon % |
|---------------|-----------|----------|
| 07/01/2016 | 835M | 5.0000 |
| 07/01/2017 | 2,355M | 5.0000 |
| 07/01/2018 | 2,480M | 5.0000 |
| 07/01/2019 | 2,130M | 5.0000 |
| 07/01/2020 | 4,535M | 5.0000 |
| 07/01/2021 | 6,500M | 5.0000 |
| 07/01/2022 | 4,915M | 5.0000 |
| 07/01/2023 | 5,150M | 5.0000 |
| 07/01/2024 | 5,415M | 5.0000 |
| 07/01/2025 | 5,685M | 5.0000 |
| 07/01/2026 | 5,980M | 5.0000 |
| 07/01/2027 | 6,285M | 5.0000 |
| 07/01/2028 | 6,610M | 5.0000 |
| 07/01/2029 | 6,950M | 4.0000 |
| 07/01/2030 | 7,305M | 4.0000 |
| 07/01/2031 | 7,685M | 4.0000 |
| 07/01/2032 | 940M | 4.0000 |
| 07/01/2033 | 4,155M | 4.0000 |
| 07/01/2034 | 4,370M | 4.0000 |
| 07/01/2035 | 25,855M | 4.0000 |
| 07/01/2036 | 24,415M | 4.0000 |
| 07/01/2037 | 25,535M | 4.0000 |
| 07/01/2038 | 26,575M | 4.0000 |
| 07/01/2039 | 27,660M | 4.0000 |
| 07/01/2040 | 28,790M | 4.0000 |
| 07/01/2041 | 29,965M | 4.0000 |

Total Interest Cost: \$211,962,512.50
 Premium: \$30,779,305.68
 Net Interest Cost: \$181,183,206.82
 TIC: 3.283123
 Time Last Bid Received On:02/01/2016 8:59:49 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale,

and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Morgan Stanley & Co, LLC, New York , NY
Contact: Daniel Kelly
Title: Executive Director
Telephone: 212-761-1541
Fax: 212-507-2510

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Upcoming Calendar Overview Result Excel

Wells Fargo Bank, National Association - Charlotte , NC's Bid 
King County
\$279,075,000 Sewer Refunding Revenue Bonds, 2016, Series A

For the aggregate principal amount of \$279,075,000.00, we will pay you \$309,626,022.45, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| Maturity Date | Amount \$ | Coupon % |
|---------------|-----------|----------|
| 07/01/2016 | 835M | 5.0000 |
| 07/01/2017 | 2,355M | 5.0000 |
| 07/01/2018 | 2,480M | 5.0000 |
| 07/01/2019 | 2,130M | 5.0000 |
| 07/01/2020 | 4,535M | 5.0000 |
| 07/01/2021 | 6,500M | 5.0000 |
| 07/01/2022 | 4,915M | 5.0000 |
| 07/01/2023 | 5,150M | 5.0000 |
| 07/01/2024 | 5,415M | 5.0000 |
| 07/01/2025 | 5,685M | 5.0000 |
| 07/01/2026 | 5,980M | 5.0000 |
| 07/01/2027 | 6,285M | 5.0000 |
| 07/01/2028 | 6,610M | 4.0000 |
| 07/01/2029 | 6,950M | 5.0000 |
| 07/01/2030 | 7,305M | 4.0000 |
| 07/01/2031 | 7,685M | 4.0000 |
| 07/01/2032 | 940M | 4.0000 |
| 07/01/2033 | 4,155M | 4.0000 |
| 07/01/2034 | 4,370M | 4.0000 |
| 07/01/2035 | 25,855M | 4.0000 |
| 07/01/2036 | 24,415M | 4.0000 |
| 07/01/2037 | 25,535M | 4.0000 |
| 07/01/2038 | 26,575M | 4.0000 |
| 07/01/2039 | 27,660M | 4.0000 |
| 07/01/2040 | 28,790M | 4.0000 |
| 07/01/2041 | 29,965M | 4.0000 |

Total Interest Cost: \$212,074,078.06
 Premium: \$30,551,022.45
 Net Interest Cost: \$181,523,055.61
 TIC: 3.290806
 Time Last Bid Received On: 02/01/2016 8:59:50 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale,

and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Wells Fargo Bank, National Association, Charlotte , NC
Contact: Walker McQuage
Title: Managing Director
Telephone: 704-410-4082
Fax: 704-410-0205

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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**J.P. Morgan Securities LLC - New York , NY's Bid
King County**



\$279,075,000 Sewer Refunding Revenue Bonds, 2016, Series A

For the aggregate principal amount of \$279,075,000.00, we will pay you \$308,813,880.16, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| Maturity Date | Amount \$ | Coupon % |
|---------------|-----------|----------|
| 07/01/2016 | 835M | 2.0000 |
| 07/01/2017 | 2,355M | 4.0000 |
| 07/01/2018 | 2,480M | 5.0000 |
| 07/01/2019 | 2,130M | 5.0000 |
| 07/01/2020 | 4,535M | 5.0000 |
| 07/01/2021 | 6,500M | 5.0000 |
| 07/01/2022 | 4,915M | 5.0000 |
| 07/01/2023 | 5,150M | 5.0000 |
| 07/01/2024 | 5,415M | 5.0000 |
| 07/01/2025 | 5,685M | 5.0000 |
| 07/01/2026 | 5,980M | 5.0000 |
| 07/01/2027 | 6,285M | 5.0000 |
| 07/01/2028 | 6,610M | 4.0000 |
| 07/01/2029 | 6,950M | 4.0000 |
| 07/01/2030 | 7,305M | 4.0000 |
| 07/01/2031 | 7,685M | 4.0000 |
| 07/01/2032 | 940M | 4.0000 |
| 07/01/2033 | 4,155M | 4.0000 |
| 07/01/2034 | 4,370M | 4.0000 |
| 07/01/2035 | 25,855M | 4.0000 |
| 07/01/2036 | 24,415M | 4.0000 |
| 07/01/2037 | 25,535M | 4.0000 |
| 07/01/2038 | 26,575M | 4.0000 |
| 07/01/2039 | 27,660M | 4.0000 |
| 07/01/2040 | 28,790M | 4.0000 |
| 07/01/2041 | 29,965M | 4.0000 |

Total Interest Cost: \$211,103,068.61
 Premium: \$29,738,880.16
 Net Interest Cost: \$181,364,188.45
 TIC: 3.291420
 Time Last Bid Received On:02/01/2016 8:59:34 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale,

and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York , NY
Contact: Steve Mitacek
Title: Vice President
Telephone: 212-834-7155
Fax: 212-834-6739

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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**RBC Capital Markets - New York , NY's Bid
King County**



\$279,075,000 Sewer Refunding Revenue Bonds, 2016, Series A

For the aggregate principal amount of \$279,075,000.00, we will pay you \$308,675,772.78, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| Maturity Date | Amount \$ | Coupon % |
|---------------|-----------|----------|
| 07/01/2016 | 835M | 2.0000 |
| 07/01/2017 | 2,355M | 4.0000 |
| 07/01/2018 | 2,480M | 5.0000 |
| 07/01/2019 | 2,130M | 5.0000 |
| 07/01/2020 | 4,535M | 5.0000 |
| 07/01/2021 | 6,500M | 5.0000 |
| 07/01/2022 | 4,915M | 5.0000 |
| 07/01/2023 | 5,150M | 5.0000 |
| 07/01/2024 | 5,415M | 5.0000 |
| 07/01/2025 | 5,685M | 5.0000 |
| 07/01/2026 | 5,980M | 5.0000 |
| 07/01/2027 | 6,285M | 5.0000 |
| 07/01/2028 | 6,610M | 4.0000 |
| 07/01/2029 | 6,950M | 4.0000 |
| 07/01/2030 | 7,305M | 4.0000 |
| 07/01/2031 | 7,685M | 4.0000 |
| 07/01/2032 | 940M | 4.0000 |
| 07/01/2033 | 4,155M | 4.0000 |
| 07/01/2034 | 4,370M | 4.0000 |
| 07/01/2035 | 25,855M | 4.0000 |
| 07/01/2036 | 24,415M | 4.0000 |
| 07/01/2037 | 25,535M | 4.0000 |
| 07/01/2038 | 26,575M | 4.0000 |
| 07/01/2039 | 27,660M | 4.0000 |
| 07/01/2040 | 28,790M | 4.0000 |
| 07/01/2041 | 29,965M | 4.0000 |

Total Interest Cost: \$211,103,068.61
 Premium: \$29,600,772.78
 Net Interest Cost: \$181,502,295.83
 TIC: 3.294873
 Time Last Bid Received On:02/01/2016 8:59:47 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale,

and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: RBC Capital Markets, New York , NY
Contact: Jaime Durando
Title: Managing Director
Telephone: 212-618-5630
Fax: 212-618-2570

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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**Goldman, Sachs & Co. - New York , NY's Bid
King County**



\$279,075,000 Sewer Refunding Revenue Bonds, 2016, Series A

For the aggregate principal amount of \$279,075,000.00, we will pay you \$308,692,756.81, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| Maturity Date | Amount \$ | Coupon % |
|---------------|-----------|----------|
| 07/01/2016 | 835M | 2.0000 |
| 07/01/2017 | 2,355M | 3.0000 |
| 07/01/2018 | 2,480M | 4.0000 |
| 07/01/2019 | 2,130M | 5.0000 |
| 07/01/2020 | 4,535M | 5.0000 |
| 07/01/2021 | 6,500M | 5.0000 |
| 07/01/2022 | 4,915M | 5.0000 |
| 07/01/2023 | 5,150M | 5.0000 |
| 07/01/2024 | 5,415M | 5.0000 |
| 07/01/2025 | 5,685M | 5.0000 |
| 07/01/2026 | 5,980M | 5.0000 |
| 07/01/2027 | 6,285M | 5.0000 |
| 07/01/2028 | 6,610M | 5.0000 |
| 07/01/2029 | 6,950M | 4.0000 |
| 07/01/2030 | 7,305M | 4.0000 |
| 07/01/2031 | 7,685M | 4.0000 |
| 07/01/2032 | 940M | 5.0000 |
| 07/01/2033 | 4,155M | 4.0000 |
| 07/01/2034 | 4,370M | 4.0000 |
| 07/01/2035 | 25,855M | 4.0000 |
| 07/01/2036 | 24,415M | 4.0000 |
| 07/01/2037 | 25,535M | 4.0000 |
| 07/01/2038 | 26,575M | 4.0000 |
| 07/01/2039 | 27,660M | 4.0000 |
| 07/01/2040 | 28,790M | 4.0000 |
| 07/01/2041 | 29,965M | 4.0000 |

Total Interest Cost: \$211,983,624.44
 Premium: \$29,617,756.81
 Net Interest Cost: \$182,365,867.63
 TIC: 3.311912
 Time Last Bid Received On: 02/01/2016 8:59:48 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale,

and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Goldman, Sachs & Co., New York , NY
Contact: Bervan Yeh
Title: VP
Telephone: 212-902-6588
Fax: 212-902-3065

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Upcoming Calendar Overview Result Excel

Barclays Capital Inc. - New York , NY's Bid



King County

\$279,075,000 Sewer Refunding Revenue Bonds, 2016, Series A

For the aggregate principal amount of \$279,075,000.00, we will pay you \$309,241,029.55, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| Maturity Date | Amount \$ | Coupon % |
|---------------|-----------|----------|
| 07/01/2016 | 835M | 2.0000 |
| 07/01/2017 | 2,355M | 5.0000 |
| 07/01/2018 | 2,480M | 5.0000 |
| 07/01/2019 | 2,130M | 5.0000 |
| 07/01/2020 | 4,535M | 5.0000 |
| 07/01/2021 | 6,500M | 5.0000 |
| 07/01/2022 | 4,915M | 5.0000 |
| 07/01/2023 | 5,150M | 5.0000 |
| 07/01/2024 | 5,415M | 5.0000 |
| 07/01/2025 | 5,685M | 5.0000 |
| 07/01/2026 | 5,980M | 5.0000 |
| 07/01/2027 | 6,285M | 5.0000 |
| 07/01/2028 | 6,610M | 5.0000 |
| 07/01/2029 | 6,950M | 5.0000 |
| 07/01/2030 | 7,305M | 4.0000 |
| 07/01/2031 | 7,685M | 4.0000 |
| 07/01/2032 | 940M | 5.0000 |
| 07/01/2033 | 4,155M | 4.0000 |
| 07/01/2034 | 4,370M | 4.0000 |
| 07/01/2035 | 25,855M | 4.0000 |
| 07/01/2036 | 24,415M | 4.0000 |
| 07/01/2037 | 25,535M | 4.0000 |
| 07/01/2038 | 26,575M | 4.0000 |
| 07/01/2039 | 27,660M | 4.0000 |
| 07/01/2040 | 28,790M | 4.0000 |
| 07/01/2041 | 29,965M | 4.0000 |

Total Interest Cost: \$213,036,456.67
 Premium: \$30,166,029.55
 Net Interest Cost: \$182,870,427.12
 TIC: 3.319842
 Time Last Bid Received On: 02/01/2016 8:59:20 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale,

and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Barclays Capital Inc., New York , NY
Contact: Steve Milano
Title: Managing Director
Telephone: 212-528-1061
Fax: 646-758-2068

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Upcoming Calendar Overview Result Excel

**Hutchinson, Shockey, Erley & Co. - Chicago , IL's Bid
King County**



\$279,075,000 Sewer Refunding Revenue Bonds, 2016, Series A

For the aggregate principal amount of \$279,075,000.00, we will pay you \$307,163,339.10, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

| Maturity Date | Amount \$ | Coupon % |
|---------------|-----------|----------|
| 07/01/2016 | 835M | 5.0000 |
| 07/01/2017 | 2,355M | 5.0000 |
| 07/01/2018 | 2,480M | 5.0000 |
| 07/01/2019 | 2,130M | 5.0000 |
| 07/01/2020 | 4,535M | 5.0000 |
| 07/01/2021 | 6,500M | 5.0000 |
| 07/01/2022 | 4,915M | 5.0000 |
| 07/01/2023 | 5,150M | 5.0000 |
| 07/01/2024 | 5,415M | 5.0000 |
| 07/01/2025 | 5,685M | 5.0000 |
| 07/01/2026 | 5,980M | 5.0000 |
| 07/01/2027 | 6,285M | 5.0000 |
| 07/01/2028 | 6,610M | 4.0000 |
| 07/01/2029 | 6,950M | 4.0000 |
| 07/01/2030 | 7,305M | 4.0000 |
| 07/01/2031 | 7,685M | 4.0000 |
| 07/01/2032 | 940M | 4.0000 |
| 07/01/2033 | 4,155M | 4.0000 |
| 07/01/2034 | 4,370M | 4.0000 |
| 07/01/2035 | 25,855M | 4.0000 |
| 07/01/2036 | 24,415M | 4.0000 |
| 07/01/2037 | | |
| 07/01/2038 | 52,110M | 4.0000 |
| 07/01/2039 | 27,660M | 4.0000 |
| 07/01/2040 | 28,790M | 4.0000 |
| 07/01/2041 | 29,965M | 4.0000 |

Total Interest Cost: \$211,144,708.61
 Premium: \$28,088,339.10
 Net Interest Cost: \$183,056,369.51
 TIC: 3.333855
 Time Last Bid Received On:02/01/2016 8:59:52 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale,

and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Hutchinson, Shockey, Erley & Co., Chicago , IL
Contact: Jim VanMetre
Title:
Telephone:312-443-1555
Fax: 312-443-7225

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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