

08:46:53 a.m. PDST	Upcoming Calendar	Overview	Compare	Summary
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Bid Results

**King County
\$179,020,000 Sewer Improvement and Refunding Revenue Bonds,
2020, Series A**

The following bids were submitted using **PARITY**[®] and displayed ranked by lowest TIC.
Click on the name of each bidder to see the respective bids.

Bid Award*		Bidder Name	TIC
<input checked="" type="checkbox"/>	Reoffering	J.P. Morgan Securities LLC	2.650640
<input type="checkbox"/>		Citigroup Global Markets Inc.	2.655540
<input type="checkbox"/>		RBC Capital Markets	2.661102
<input type="checkbox"/>		Jefferies LLC	2.665833
<input type="checkbox"/>		Morgan Stanley & Co, LLC	2.666002
<input type="checkbox"/>		Bank of America Merrill Lynch	2.667820
<input type="checkbox"/>		TD Securities	2.678775
<input type="checkbox"/>		Mesirow Financial, Inc.	2.705254
<input type="checkbox"/>		Goldman, Sachs & Co.	2.708844
<input type="checkbox"/>		BNYMellon Capital Markets	2.738662

*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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Upcoming Calendar	Overview	Result	Excel
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Citigroup Global Markets Inc. - New York , NY's Bid



**King County
\$179,020,000 Sewer Improvement and Refunding Revenue Bonds,
2020, Series A**

For the aggregate principal amount of \$179,020,000.00, we will pay you \$204,202,587.25, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2022	1,900M	5.0000
01/01/2023	2,000M	5.0000
01/01/2024	2,105M	5.0000
01/01/2025	2,200M	5.0000
01/01/2026	2,315M	5.0000
01/01/2027	2,430M	5.0000
01/01/2028	2,550M	5.0000
01/01/2029	2,680M	5.0000
01/01/2030	2,815M	5.0000
01/01/2031	2,955M	4.0000
01/01/2032	3,100M	4.0000
01/01/2033	5,790M	1.6250
01/01/2034	8,675M	1.6250
01/01/2035	8,975M	1.7500
01/01/2036	9,285M	1.7500
01/01/2037	3,295M	1.8750
01/01/2038	3,365M	1.8750
01/01/2039	3,440M	2.0000
01/01/2040	3,510M	2.0000
01/01/2041	3,585M	4.0000
01/01/2042	3,735M	4.0000
01/01/2043	8,595M	4.0000
01/01/2044	8,935M	4.0000
01/01/2045	9,290M	4.0000
01/01/2046	9,670M	4.0000
01/01/2047	10,055M	4.0000
01/01/2048	10,455M	4.0000
01/01/2049	10,875M	4.0000
01/01/2050	11,305M	4.0000
01/01/2051	11,760M	4.0000
01/01/2052	7,375M	4.0000

Total Interest Cost: \$133,631,006.09
 Premium: \$25,182,587.25
 Net Interest Cost: \$108,448,418.84
 TIC: 2.655540
 Time Last Bid Received On:07/21/2020 7:29:46 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

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RBC Capital Markets - New York , NY's Bid



**King County
\$179,020,000 Sewer Improvement and Refunding Revenue Bonds,
2020, Series A**

For the aggregate principal amount of \$179,020,000.00, we will pay you \$204,033,692.98, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2022	1,900M	5.0000
01/01/2023	2,000M	5.0000
01/01/2024	2,105M	5.0000
01/01/2025	2,200M	5.0000
01/01/2026	2,315M	5.0000
01/01/2027	2,430M	5.0000
01/01/2028	2,550M	5.0000
01/01/2029	2,680M	5.0000
01/01/2030	2,815M	5.0000
01/01/2031	2,955M	4.0000
01/01/2032	3,100M	4.0000
01/01/2033	5,790M	1.6250
01/01/2034	8,675M	1.6250
01/01/2035	8,975M	1.7500
01/01/2036	9,285M	1.7500
01/01/2037	3,295M	1.8750
01/01/2038	3,365M	1.8750
01/01/2039	3,440M	2.0000
01/01/2040	3,510M	2.0000
01/01/2041	3,585M	4.0000
01/01/2042	3,735M	4.0000
01/01/2043	8,595M	4.0000
01/01/2044	8,935M	4.0000
01/01/2045	9,290M	4.0000
01/01/2046		
01/01/2047	19,725M	4.0000
01/01/2048		
01/01/2049		
01/01/2050	32,635M	4.0000
01/01/2051		
01/01/2052	19,135M	4.0000

Total Interest Cost: \$133,631,006.09
 Premium: \$25,013,692.98
 Net Interest Cost: \$108,617,313.11
 TIC: 2.661102
 Time Last Bid Received On:07/21/2020 7:29:28 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: RBC Capital Markets, New York , NY
Contact: Jaime Durando
Title: Managing Director
Telephone: 212-618-5630
Fax: 212-618-2570

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Jefferies LLC - New York , NY's Bid



**King County
\$179,020,000 Sewer Improvement and Refunding Revenue Bonds,
2020, Series A**

For the aggregate principal amount of \$179,020,000.00, we will pay you \$209,058,676.05, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2022	1,900M	4.0000
01/01/2023	2,000M	4.0000
01/01/2024	2,105M	4.0000
01/01/2025	2,200M	4.0000
01/01/2026	2,315M	4.0000
01/01/2027	2,430M	5.0000
01/01/2028	2,550M	5.0000
01/01/2029	2,680M	5.0000
01/01/2030	2,815M	5.0000
01/01/2031	2,955M	4.0000
01/01/2032	3,100M	4.0000
01/01/2033	5,790M	3.0000
01/01/2034	8,675M	3.0000
01/01/2035	8,975M	3.0000
01/01/2036	9,285M	3.0000
01/01/2037	3,295M	3.0000
01/01/2038	3,365M	2.0000
01/01/2039	3,440M	2.0000
01/01/2040	3,510M	2.0000
01/01/2041	3,585M	4.0000
01/01/2042	3,735M	4.0000
01/01/2043	8,595M	4.0000
01/01/2044	8,935M	4.0000
01/01/2045	9,290M	4.0000
01/01/2046		
01/01/2047		
01/01/2048		
01/01/2049		
01/01/2050	52,360M	4.0000
01/01/2051		
01/01/2052	19,135M	4.0000

Total Interest Cost: \$139,935,595.42
 Premium: \$30,038,676.05
 Net Interest Cost: \$109,896,919.37
 TIC: 2.665833
 Time Last Bid Received On:07/21/2020 7:26:12 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Jefferies LLC, New York , NY
Contact: Kurt Ahrens
Title:
Telephone:212-336-7154
Fax:

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Morgan Stanley & Co, LLC - New York , NY's Bid



**King County
\$179,020,000 Sewer Improvement and Refunding Revenue Bonds,
2020, Series A**

For the aggregate principal amount of \$179,020,000.00, we will pay you \$203,885,075.73, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2022	1,900M	5.0000
01/01/2023	2,000M	5.0000
01/01/2024	2,105M	5.0000
01/01/2025	2,200M	5.0000
01/01/2026	2,315M	5.0000
01/01/2027	2,430M	5.0000
01/01/2028	2,550M	5.0000
01/01/2029	2,680M	5.0000
01/01/2030	2,815M	5.0000
01/01/2031	2,955M	4.0000
01/01/2032	3,100M	4.0000
01/01/2033	5,790M	1.6250
01/01/2034	8,675M	1.6250
01/01/2035	8,975M	1.7500
01/01/2036	9,285M	1.7500
01/01/2037	3,295M	1.8750
01/01/2038	3,365M	1.8750
01/01/2039	3,440M	2.0000
01/01/2040	3,510M	2.0000
01/01/2041	3,585M	4.0000
01/01/2042	3,735M	4.0000
01/01/2043	8,595M	4.0000
01/01/2044	8,935M	4.0000
01/01/2045	9,290M	4.0000
01/01/2046	9,670M	4.0000
01/01/2047	10,055M	4.0000
01/01/2048	10,455M	4.0000
01/01/2049	10,875M	4.0000
01/01/2050	11,305M	4.0000
01/01/2051		
01/01/2052	19,135M	4.0000

Total Interest Cost: \$133,631,006.09
 Premium: \$24,865,075.73
 Net Interest Cost: \$108,765,930.36
 TIC: 2.666002
 Time Last Bid Received On: 07/21/2020 7:29:54 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Morgan Stanley & Co, LLC, New York , NY
Contact: Daniel Kelly
Title: Executive Director
Telephone:212-761-1541
Fax: 212-507-2510

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Bank of America Merrill Lynch - New York , NY's Bid



**King County
\$179,020,000 Sewer Improvement and Refunding Revenue Bonds,
2020, Series A**

For the aggregate principal amount of \$179,020,000.00, we will pay you \$208,909,609.61, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2022	1,900M	5.0000
01/01/2023	2,000M	5.0000
01/01/2024	2,105M	5.0000
01/01/2025	2,200M	5.0000
01/01/2026	2,315M	5.0000
01/01/2027	2,430M	5.0000
01/01/2028	2,550M	5.0000
01/01/2029	2,680M	5.0000
01/01/2030	2,815M	5.0000
01/01/2031	2,955M	4.0000
01/01/2032	3,100M	4.0000
01/01/2033	5,790M	3.0000
01/01/2034	8,675M	3.0000
01/01/2035	8,975M	3.0000
01/01/2036	9,285M	3.0000
01/01/2037	3,295M	2.0000
01/01/2038	3,365M	2.0000
01/01/2039	3,440M	2.0000
01/01/2040	3,510M	2.0000
01/01/2041	3,585M	4.0000
01/01/2042	3,735M	4.0000
01/01/2043	8,595M	4.0000
01/01/2044	8,935M	4.0000
01/01/2045	9,290M	4.0000
01/01/2046	9,670M	4.0000
01/01/2047	10,055M	4.0000
01/01/2048	10,455M	4.0000
01/01/2049	10,875M	4.0000
01/01/2050	11,305M	4.0000
01/01/2051	11,760M	4.0000
01/01/2052	7,375M	4.0000

Total Interest Cost: \$139,763,797.50
 Premium: \$29,889,609.61
 Net Interest Cost: \$109,874,187.89
 TIC: 2.667820
 Time Last Bid Received On:07/21/2020 7:29:20 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bank of America Merrill Lynch, New York , NY
Contact: Robert Holmes
Title:
Telephone: 212-449-5081
Fax:

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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TD Securities - New York , NY's Bid



**King County
\$179,020,000 Sewer Improvement and Refunding Revenue Bonds,
2020, Series A**

For the aggregate principal amount of \$179,020,000.00, we will pay you \$210,804,070.57, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2022	1,900M	5.0000
01/01/2023	2,000M	5.0000
01/01/2024	2,105M	5.0000
01/01/2025	2,200M	5.0000
01/01/2026	2,315M	5.0000
01/01/2027	2,430M	5.0000
01/01/2028	2,550M	5.0000
01/01/2029	2,680M	5.0000
01/01/2030	2,815M	5.0000
01/01/2031	2,955M	4.0000
01/01/2032	3,100M	5.0000
01/01/2033	5,790M	3.0000
01/01/2034	8,675M	3.0000
01/01/2035	8,975M	3.0000
01/01/2036	9,285M	3.0000
01/01/2037	3,295M	3.0000
01/01/2038	3,365M	3.0000
01/01/2039	3,440M	3.0000
01/01/2040	3,510M	3.0000
01/01/2041	3,585M	4.0000
01/01/2042	3,735M	4.0000
01/01/2043	8,595M	4.0000
01/01/2044	8,935M	4.0000
01/01/2045	9,290M	4.0000
01/01/2046	9,670M	4.0000
01/01/2047	10,055M	4.0000
01/01/2048	10,455M	4.0000
01/01/2049	10,875M	4.0000
01/01/2050	11,305M	4.0000
01/01/2051	11,760M	4.0000
01/01/2052	7,375M	4.0000

Total Interest Cost: \$142,558,380.00
 Premium: \$31,784,070.57
 Net Interest Cost: \$110,774,309.43
 TIC: 2.678775
 Time Last Bid Received On:07/21/2020 7:29:44 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: TD Securities, New York , NY
Contact: Jake Frackowiak
Title:
Telephone:212-827-7422
Fax:

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Mesirow Financial, Inc. - Chicago , IL's Bid



**King County
\$179,020,000 Sewer Improvement and Refunding Revenue Bonds,
2020, Series A**

For the aggregate principal amount of \$179,020,000.00, we will pay you \$207,766,692.70, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2022	1,900M	5.0000
01/01/2023	2,000M	5.0000
01/01/2024	2,105M	5.0000
01/01/2025	2,200M	5.0000
01/01/2026	2,315M	5.0000
01/01/2027	2,430M	5.0000
01/01/2028	2,550M	5.0000
01/01/2029	2,680M	5.0000
01/01/2030	2,815M	5.0000
01/01/2031	2,955M	4.0000
01/01/2032	3,100M	4.0000
01/01/2033	5,790M	3.0000
01/01/2034	8,675M	3.0000
01/01/2035	8,975M	3.0000
01/01/2036	9,285M	3.0000
01/01/2037	3,295M	2.0000
01/01/2038	3,365M	2.0000
01/01/2039	3,440M	2.0000
01/01/2040	3,510M	2.0000
01/01/2041	3,585M	4.0000
01/01/2042	3,735M	4.0000
01/01/2043		
01/01/2044	17,530M	4.0000
01/01/2045		
01/01/2046	18,960M	4.0000
01/01/2047		
01/01/2048	20,510M	4.0000
01/01/2049		
01/01/2050	22,180M	4.0000
01/01/2051		
01/01/2052	19,135M	4.0000

Total Interest Cost: \$139,763,797.50
 Premium: \$28,746,692.70
 Net Interest Cost: \$111,017,104.80
 TIC: 2.705254
 Time Last Bid Received On:07/21/2020 7:29:52 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Mesirow Financial, Inc., Chicago , IL
Contact: Stephen Murphy
Title:
Telephone:212-530-7661
Fax:

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Goldman, Sachs & Co. - New York , NY's Bid



**King County
\$179,020,000 Sewer Improvement and Refunding Revenue Bonds,
2020, Series A**

For the aggregate principal amount of \$179,020,000.00, we will pay you \$209,579,494.50, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2022	1,900M	5.0000
01/01/2023	2,000M	5.0000
01/01/2024	2,105M	5.0000
01/01/2025	2,200M	5.0000
01/01/2026	2,315M	5.0000
01/01/2027	2,430M	5.0000
01/01/2028	2,550M	5.0000
01/01/2029	2,680M	5.0000
01/01/2030	2,815M	5.0000
01/01/2031	2,955M	4.0000
01/01/2032	3,100M	4.0000
01/01/2033	5,790M	3.0000
01/01/2034	8,675M	3.0000
01/01/2035	8,975M	3.0000
01/01/2036	9,285M	3.0000
01/01/2037	3,295M	3.0000
01/01/2038	3,365M	3.0000
01/01/2039	3,440M	3.0000
01/01/2040	3,510M	3.0000
01/01/2041		
01/01/2042		
01/01/2043		
01/01/2044		
01/01/2045	34,140M	4.0000
01/01/2046		
01/01/2047		
01/01/2048		
01/01/2049		
01/01/2050	52,360M	4.0000
01/01/2051		
01/01/2052	19,135M	4.0000

Total Interest Cost: \$142,204,721.67
 Premium: \$30,559,494.50
 Net Interest Cost: \$111,645,227.17
 TIC: 2.708844
 Time Last Bid Received On:07/21/2020 7:29:47 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

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BNYMellon Capital Markets - Pittsburgh , PA's Bid



**King County
\$179,020,000 Sewer Improvement and Refunding Revenue Bonds,
2020, Series A**

For the aggregate principal amount of \$179,020,000.00, we will pay you \$209,256,639.60, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2022	1,900M	4.0000
01/01/2023	2,000M	4.0000
01/01/2024	2,105M	5.0000
01/01/2025	2,200M	5.0000
01/01/2026	2,315M	5.0000
01/01/2027	2,430M	5.0000
01/01/2028	2,550M	5.0000
01/01/2029	2,680M	5.0000
01/01/2030	2,815M	5.0000
01/01/2031	2,955M	5.0000
01/01/2032	3,100M	5.0000
01/01/2033	5,790M	4.0000
01/01/2034	8,675M	4.0000
01/01/2035	8,975M	3.0000
01/01/2036	9,285M	3.0000
01/01/2037	3,295M	3.0000
01/01/2038	3,365M	2.0000
01/01/2039	3,440M	2.0000
01/01/2040	3,510M	2.0000
01/01/2041	3,585M	4.0000
01/01/2042	3,735M	4.0000
01/01/2043	8,595M	4.0000
01/01/2044	8,935M	4.0000
01/01/2045	9,290M	4.0000
01/01/2046	9,670M	4.0000
01/01/2047	10,055M	4.0000
01/01/2048		
01/01/2049		
01/01/2050	32,635M	4.0000
01/01/2051	11,760M	4.0000
01/01/2052	7,375M	4.0000

Total Interest Cost: \$142,772,367.08
 Premium: \$30,236,639.60
 Net Interest Cost: \$112,535,727.48
 TIC: 2.738662
 Time Last Bid Received On: 07/21/2020 7:29:57 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of

Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BNYMellon Capital Markets, Pittsburgh , PA
Contact: Andrew Richless
Title: Trader
Telephone:212-815-5333
Fax:

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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