

ATTACHMENT C

COPY OF ALL OTHER BIDS RECEIVED AND SUMMARY

PARITY Summary

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Bids Summary


King County
\$40,000,000 Limited Tax General Obligation Bond Anticipation
Notes, 2011 A

	03/01/2012			
	Amount	Coupon	NIC	Purchase Price
<u>J.P. Morgan Securities LLC</u>	40,000M	2.7500	0.399471	\$40,937,600.00
<u>Morgan Stanley & Co Inc.</u>	40,000M	1.5000	0.399944	\$40,438,800.00
<u>Goldman, Sachs & Co.</u>	40,000M	1.5000	0.410975	\$40,434,400.00
<u>Citigroup Global Markets Inc.</u>	40,000M	1.5000	0.423008	\$40,429,600.00
<u>RBC Capital Markets</u>	40,000M	1.5000	0.429025	\$40,427,200.00
<u>Barclays Capital, Inc.</u>	40,000M	1.5000	0.435042	\$40,424,800.00
<u>Wells Fargo Bank, National Association</u>	40,000M	1.0000	0.436435	\$40,224,800.00
<u>Piper Jaffray & Company</u>	40,000M	2.0000	0.440669	\$40,622,000.00
<u>Janney Montgomery Scott, Inc.</u>	40,000M	1.0000	0.449471	\$40,219,600.00
<u>Jefferies & Company, Inc.</u>	40,000M	2.0000	0.477772	\$40,607,200.00
<u>KeyBanc Capital Markets</u>	40,000M	1.5000	0.515265	\$40,392,800.00

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Upcoming Calendar Overview Result Excel

J.P. Morgan Securities LLC - New York , NY's Bid 
King County
\$40,000,000 Limited Tax General Obligation Bond Anticipation
Notes, 2011 A

For the aggregate principal amount of \$40,000,000.00, we will pay you \$40,937,600.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
03/01/2012	40,000M	2.7500	0.3900	102.344

Bid: 102.344000
Premium: \$937,600.00
Net Interest Cost: \$159,344.44
NIC: 0.399471
Time Last Bid Received On:02/14/2011 8:59:35 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York , NY
Contact: Brian Gonor
Title: Vice President
Telephone:212-834-7224
Fax: 917-456-3554


Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Upcoming Calendar Overview Result Excel

Morgan Stanley & Co Inc. - New York , NY's Bid 
King County
\$40,000,000 Limited Tax General Obligation Bond Anticipation
Notes, 2011 A

For the aggregate principal amount of \$40,000,000.00, we will pay you \$40,438,800.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
03/01/2012	40,000M	1.5000	0.3950	101.097

Bid: 101.097000
 Premium: \$438,800.00
 Net Interest Cost: \$159,533.33
 NIC: 0.399944
 Time Last Bid Received On:02/14/2011 8:59:15 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.


Bidder: Morgan Stanley & Co Inc., New York , NY
 Contact: J.R. McDermott
 Title:
 Telephone:212-761-1545
 Fax: 212-762-5527

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Goldman, Sachs & Co. - New York , NY's Bid 
King County
\$40,000,000 Limited Tax General Obligation Bond Anticipation
Notes, 2011 A

For the aggregate principal amount of \$40,000,000.00, we will pay you \$40,434,400.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
03/01/2012	40,000M	1.5000	0.4060	101.086

Bid: 101.086000
Premium: \$434,400.00
Net Interest Cost: \$163,933.33
NIC: 0.410975
Time Last Bid Received On:02/14/2011 8:57:12 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.


Bidder: Goldman, Sachs & Co., New York , NY
Contact: Bervan Yeh
Title: VP
Telephone:212-902-6588
Fax: 212-902-3065

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Citigroup Global Markets Inc. - New York , NY's Bid 
King County
\$40,000,000 Limited Tax General Obligation Bond Anticipation
Notes, 2011 A

For the aggregate principal amount of \$40,000,000.00, we will pay you \$40,429,600.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
03/01/2012	40,000M	1.5000	0.4180	101.074

Bid: 101.074000
Premium: \$429,600.00
Net Interest Cost: \$168,733.33
NIC: 0.423008
Time Last Bid Received On: 02/14/2011 8:57:10 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Citigroup Global Markets Inc., New York , NY
Contact: Mark Matthews
Title: Director
Telephone: 212-723-7082
Fax: 212-723-8823

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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RBC Capital Markets - New York , NY's Bid
King County
\$40,000,000 Limited Tax General Obligation Bond Anticipation
Notes, 2011 A



For the aggregate principal amount of \$40,000,000.00, we will pay you \$40,427,200.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
03/01/2012	40,000M	1.5000	0.4240	101.068

Bid: 101.068000
 Premium: \$427,200.00
 Net Interest Cost: \$171,133.33
 NIC: 0.429025
 Time Last Bid Received On:02/14/2011 8:59:22 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.


Bidder: RBC Capital Markets, New York , NY
 Contact: craig laraia
 Title: managing director
 Telephone:212-618-2019
 Fax: 212-428-2369

Issuer Name: King County
 Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Wells Fargo Bank, National Association - Charlotte , NC's Bid


King County
\$40,000,000 Limited Tax General Obligation Bond Anticipation Notes, 2011 A

For the aggregate principal amount of \$40,000,000.00, we will pay you \$40,224,800.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
03/01/2012	40,000M	1.0000	0.4330	100.562

Bid: 100.562000
 Premium: \$224,800.00
 Net Interest Cost: \$174,088.89
 NIC: 0.436435
 Time Last Bid Received On:02/14/2011 8:59:36 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Wells Fargo Bank, National Association, Charlotte , NC
 Contact: Andrew Maffucci
 Title: Associate
 Telephone:704-383-6452
 Fax: 704-383-0065

Issuer Name: King County
 Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Janney Montgomery Scott, Inc. - New York , NY's Bid



**King County
\$40,000,000 Limited Tax General Obligation Bond Anticipation
Notes, 2011 A**

For the aggregate principal amount of \$40,000,000.00, we will pay you \$40,219,600.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
03/01/2012	40,000M	1.0000	0.4200	100.575

Bid: 100.549000
 Premium: \$219,600.00
 Net Interest Cost: \$179,288.89
 NIC: 0.449471
 Time Last Bid Received On:02/14/2011 8:55:36 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Janney Montgomery Scott, Inc., New York , NY
 Contact: Christopher Long
 Title: Janney Montgomery
 Telephone:646-840-4614
 Fax:

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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