

ATTACHMENT D**DESCRIPTION OF THE BONDS**

- (a) Principal Amount: \$154,560,000
- (b) Purchase Price: \$177,234,850.59, representing the stated principal amount of the Bonds plus a premium of \$23,024,503.95, minus an underwriter's discount of \$349,653.36.
- (c) Interest Payment Dates: January 1 and July 1, commencing January 1, 2018.
- (d) Maturity and Interest Rates: The Bonds shall mature on the dates and bear interest at the rates (computed on the basis of a 360-day year of twelve 30-day months), as follows:

Maturity (July 1)	Principal Amount	Interest Rate
2018	\$ 7,200,000	5.00%
2019	7,520,000	5.00
2020	7,870,000	5.00
2021	—	—
2022	—	—
2023	9,255,000	5.00
2024	9,675,000	5.00
2025	10,115,000	5.00
2026	10,565,000	5.00
2027	11,040,000	5.00
2028	11,485,000	4.00
2029	11,880,000	4.00
2030	25,000,000	4.00
2031	13,235,000	4.00
2032	13,685,000	4.00
2033	6,035,000	4.00

- (e) Optional Redemption: The County reserves the right to redeem outstanding Bonds maturing on or after July 1, 2028, in whole or in part, at any time on or after July 1, 2027, at the price of par plus accrued interest, if any, to the date fixed for redemption.