



King County

Metropolitan King County Council Committee of the Whole

STAFF REPORT

Agenda Item No.:	6	Date:	22 October 2012
Proposed No.:	2012-0380	Prepared by:	Nick Wagner
Invited:	David Levin, Labor Negotiator, Office of Labor Relations, King County Executive Office Tracey Thompson, Secretary-Treasurer, International Brotherhood of Teamsters, Local 117		

SUMMARY

Proposed Ordinance 2012-0380 (pp. 5-6 of these materials¹) would approve a collective bargaining agreement (CBA) and a memorandum of agreement (MOA) between King County and the International Brotherhood of Teamsters, Local 117. The CBA (pp. 7-25) and the MOA (pp. 27-28) cover 10 Section Managers and Assistant Managers (referred to collectively in this staff report as “Section Managers”) in the Metro Transit Division of the Department of Transportation.

1. Term of the CBA

The CBA and MOA cover a period of almost six years from 3 July 2008 through 31 March 2014 (CBA Article 22, p. 24). This is a new bargaining unit, formed in the summer of 2008. The negotiations leading to the CBA and MOA focused almost entirely on wages and were protracted, according to executive staff. Last winter the parties presented their last, best, and final offers to an interest arbitrator. Before the arbitrator reached a decision, however, the parties reached an amicable settlement.²

2. The Bargaining Unit

As described in the Executive’s transmittal letter (pp. 33-35), the Transit Section Managers are the senior managers of the Metro Transit Division. They manage the Operations, Rail, Vehicle Maintenance, Service Development, Power and Facilities, Design and Construction, Sales and Customer Services, and Paratransit and Rideshare Operations sections of the Transit Division. They also manage their sections’ budgets and personnel and are ultimately accountable for the work of their sections.

¹ All page number references are to the meeting materials.

² As agreed by the parties at the outset of the negotiations, the agreements are retroactive to the beginning of negotiations; however, as explained later in this staff report, the parties reached a compromise on the amount of back pay.

The Section Managers are “specifically responsible for developing innovations and new efficiencies in the Metro Transit Division” and for “continuous improvement of the delivery of transit services to the residents of King County.” In addition, they often serve as “the public face of the Metro Transit Division and King County in transit-related matters, appearing on the news, making presentations to the Metropolitan King County Council, and representing King County in public hearings and meetings.” (Transmittal letter, p. 34)

NOTABLE CONTRACT PROVISIONS

For the most part, according to executive staff, the CBA reflects the terms and conditions of employment that existed under the King County Personnel Guidelines. The most notable changes are described below.

1. COLAs

Article 13 of the CBA (pp. 17-18) provides for the same cost of living adjustments (COLAs) that were agreed to by the vast majority of the County’s represented employees for the years in question:

Year	COLA Formula	COLA³
2009	90% of CPI-W All Cities, with 2% floor and 6% ceiling	4.88%
2010	90% of CPI-W All Cities, with 2% floor and 6% ceiling	2.00%
2011	No COLA	Zero
2012	90% of CPI-W increase for Seattle-Tacoma-Bremerton, with 0% floor and no ceiling	1.63%
2013	95% of CPI-W increase for Seattle-Tacoma-Bremerton, with 0% floor and no ceiling	3.09%
2014	95% of CPI-W increase for Seattle-Tacoma-Bremerton, with 0% floor and no ceiling	1.96%

Section 13.8 (p. 18) provides that COLA negotiations will be reopened if, comparing the current year to the previous year, there is either (1) an increase in the King County unemployment rate of more than two percentage points or (2) a decline of more than seven percent in county retail sales. Each year by July 30th the county will assess whether either of these conditions has been met. This is the same as the reopener that the vast majority of the county’s represented employees have agreed to.

³ The COLA percentages are based on the updated fiscal note (pp. 37-38). The COLA percentage for 2014 is a projection by the Office of Economic and Financial Analysis.

2. Changes in pay ranges

Based on the parties' market analyses, the CBA changes the pay ranges of seven of the employees in the bargaining unit, increasing the compensation of five employees and decreasing the compensation of two, as indicated below:

Section	Current Pay Range	New Pay Range	Percent Change in Compensation
Operations	83	82	-2.4%
Rail	83	82	-2.4%
Vehicle Maintenance	79	79	No change
Service Development	75	79	+9.6%
Power & Facilities	75	79	+9.6%
Design & Construction	75	77	+4.8%
Sales & Customer Service	75	77	+4.8%
Paratransit & Rideshare	75	77	+4.8%
Operations (Assistant)	75	75	No change
Vehicle Maintenance (Assistant)	75	75	No change

3. Retroactive pay compromise

The MOA (pp. 27-28), which addresses implementation of the CBA, provides that although full retroactive pay for the period from 8 July 2008 through 31 December 2011, would be approximately \$176,000, the bargaining unit agrees to accept \$100,000 instead (about 57% of the original amount). The MOA prescribes how this amount will be distributed among the bargaining unit members.

4. Salary steps

Section 13.10 of the CBA (p. 18) provides that these employees will move up the steps of the county Squared Table on steps 1-2-4-6-8-10. This is similar to other CBAs in the Metro Transit Division. Advancement from step to step is governed by the county code (KCC 3.15.010).

5. Participation in Teamsters Pension Trust

Article 14 of the CBA (pp. 18-19) provides that this bargaining unit will participate in the Western Conference of Teamsters Pension Trust and that the County will deduct \$2.50 from the pay of each employee for each compensated hour and pay that amount to the Pension Trust on behalf of each employee.

FISCAL IMPACT

The fiscal impact of the CBA is detailed in the Updated Fiscal Note (pp. 37-38) and is summarized in the table below.

	2009	2010	2011	2012	2013	2014
Increase over previous year	\$66,194	\$28,453	\$0	\$98,001	\$56,005	\$38,562
Cumulative increase over 2008	\$66,194	\$94,647	\$94,647	\$192,648	\$248,539	\$287,102

CONSISTENCY WITH LABOR POLICIES

The proposed CBA is consistent with the County’s labor policies.

LEGAL REVIEW

The CBA has been reviewed by the Office of the Prosecuting Attorney, Civil Division. (Transmittal letter, p. 34 of these materials)

ATTACHMENTS

Page

1. Proposed Ordinance 2012-0380	5
Att. A (Collective Bargaining Agreement)	7
Att. B (Memorandum of Agreement)	27
2. Checklist and Summary of Changes	29
3. Contract Summary	31
4. Transmittal letter.....	33
5. Updated Fiscal Note	37



KING COUNTY

1200 King County Courthouse
516 Third Avenue
Seattle, WA 98104

Signature Report

October 18, 2012

Ordinance

Proposed No. 2012-0380.1

Sponsors Phillips

1 AN ORDINANCE approving and adopting the collective
2 bargaining agreement and memorandum of agreement
3 negotiated by and between King County and International
4 Brotherhood of Teamsters Local 117 (Transit Section
5 Managers) representing employees in the department of
6 transportation, and establishing the effective date of said
7 agreements.

8 BE IT ORDAINED BY THE COUNCIL OF KING COUNTY:

9 SECTION 1. The collective bargaining agreement and memorandum of
10 agreement negotiated by and between King County and International Brotherhood of
11 Teamsters Local 117 (Transit Section Managers) representing employees in the
12 department of transportation and attached hereto are hereby approved and adopted by this
13 reference made a part hereof.

14 SECTION 2. Terms and conditions of said agreements shall be effective from
15 July 3, 2008, through and including March 31, 2014.
16

KING COUNTY COUNCIL
KING COUNTY, WASHINGTON

Larry Gossett, Chair

ATTEST:

Anne Noris, Clerk of the Council

APPROVED this ____ day of _____, _____.

Dow Constantine, County Executive

Attachments: A. Agreement Brotherhood of Teamsters Local 117, B. Memorandum of Agreement
Brotherhood of Teamsters Local 117

AGREEMENT BETWEEN
KING COUNTY
AND
INTERNATIONAL BROTHERHOOD OF TEAMSTERS LOCAL 117
REPRESENTING THE SECTION MANAGERS
BARGAINING UNIT IN THE
TRANSIT DIVISION OF THE
KING COUNTY DEPARTMENT OF TRANSPORTATION

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

ARTICLE 1: PURPOSE..... 1
ARTICLE 2: UNION RECOGNITION, MEMBERSHIP, SHOP STEWARDS..... 1
ARTICLE 3: EQUAL EMPLOYMENT OPPORTUNITY..... 3
ARTICLE 4: NO STRIKES OR LOCKOUTS..... 4
ARTICLE 5: PROBATION..... 4
ARTICLE 6: DISCIPLINE..... 4
ARTICLE 7: HOLIDAYS 5
ARTICLE 8: VACATIONS 5
ARTICLE 9: SICK LEAVE 7
ARTICLE 10: LEAVES OF ABSENCE WITH AND WITHOUT PAY 7
ARTICLE 11: LEAVE DONATION 9
ARTICLE 12: MEDICAL, DENTAL AND LIFE INSURANCE..... 9
ARTICLE 13: WAGE RATES AND OTHER ECONOMICS 10
ARTICLE 14: WESTERN CONFERENCE OF TEAMSTERS PENSION TRUST 11
ARTICLE 15: HOURS OF WORK 12
ARTICLE 16: RIGHTS OF MANAGEMENT 12
ARTICLE 17: CONTRACTING OUT..... 13
ARTICLE 18: LAYOFF AND RECALL..... 13
ARTICLE 19: DISPUTE RESOLUTION PROCEDURES 14
ARTICLE 20: SAVINGS CLAUSE..... 15
ARTICLE 21: WAIVER AND COMPLETE AGREEMENT 16
ARTICLE 22: DURATION..... 17
ADDENDUM A: WAGE RATES..... 18

1 requirement will apply to employees who are temporarily appointed to work in a job classification
2 covered by this Agreement if the appointment is expected to last thirty days or more, however, they
3 will not be required to pay initiation fees and become a "member in good standing" if such action is
4 based solely upon an "acting" position status.

5 **2.2.2** An employee covered by this Agreement who qualifies for an exemption from
6 the requirement for Union membership based on his/her bona fide religious belief shall contribute an
7 amount equivalent to regular Union dues to a charity mutually acceptable to the employee and the
8 Union. Such employee shall furnish the Union with written proof each month that such payments are
9 being made.

10 **2.2.3** Failure by an employee to abide by the provisions of Sections 2.2.1 and 2.2.2
11 will constitute just cause for discharge. If an employee has failed to fulfill the obligation set forth in
12 Sections 2.2.1 and 2.2.2, the Union will provide the employee and the County with 72 hours notice of
13 intent to seek the discharge of the employee. During this period the employee may bring the amount
14 in arrears current to avoid discharge.

15 **2.2.4** Upon request, the County will provide the Union with a current list of all
16 employees in the bargaining unit. Such list will indicate each employee's name, section, employment
17 status, job classification, and date of hire into his/her current classification.

18 **2.2.5** The County will notify the Union of all new hires, and will notify the Union
19 whenever an employee is moved into or out of a bargaining unit position. The notification will
20 include the employee's name, section, employment status, job classification, date of hire and effective
21 date of the personnel action.

22 **2.3 Union Dues Deduction**

23 **A.** Upon receipt of written authorization individually signed by a bargaining unit
24 member, the County will deduct from the pay of such employee the amount of dues, initiation fees,
25 assessments, and agency fees as certified by the Union.

26 **B.** The Union will indemnify and hold the County harmless against any claims made
27 and any suit instituted against the County on account of any collection of the dues for the Union. The
28 Union agrees to refund to the County any amounts paid to it in error on account of the collection

1 provision, upon presentation of proper evidence thereof.

2 **2.4 The following govern Union activities and representation:**

3 **2.4.1** Union representatives (Local 117 staff) may visit the work location of
4 employees covered by the Agreement at any reasonable time. They shall report to the appropriate
5 manager/designee upon arrival at the work site being visited.

6 **2.4.2** The County agrees to recognize employees appointed and identified by the
7 Union as shop stewards. When contract administration business is conducted during working hours,
8 the employee is responsible for clearing the time taken away from work with his/her manager, as
9 appropriate.

10 **2.4.3** The Union shall be allowed use of bulletin board space to post Union notices.
11 Only recognized officers, stewards, and staff representatives of the Union will be entitled to post and
12 remove Union materials, and only materials originating from the Union office and bearing the Union
13 logo or signed by a staff representative of the Union may be posted on the Union bulletin board space.
14 The Union shall be allowed to post electronic mail notices on the County system if the notices meet
15 the same requirements, provided they comply with King County policies governing electronic mail
16 and internet use.

17 **2.4.4** Employees who are designated by the Union as stewards and/or representatives
18 of the bargaining unit may make limited use of County telephones, FAX machines, copiers and
19 similar equipment for the purposes of contract administration. In addition, such employee
20 representatives may use the County electronic mail system for communications related to contract
21 administration, provided they comply with King County policies governing electronic mail and
22 internet use. In no circumstances shall use of the County equipment interfere with County operations.

23 **ARTICLE 3: EQUAL EMPLOYMENT OPPORTUNITY**

24 Neither the County nor the Union will discriminate against any individual with respect to
25 compensation, terms, conditions, or privileges of employment because of race, color, creed, religion,
26 national origin, age, ancestry, marital status, gender, sexual orientation or a sensory, mental or
27 physical disability, except as otherwise provided by law.

1 **ARTICLE 4: NO STRIKES OR LOCKOUTS**

2 During the term of this Agreement, neither the Union nor the employees covered by this
3 Agreement shall cause, engage in, sanction, or in any way encourage employees covered by this
4 bargaining unit to slowdown or strike. The County shall not institute any lockout of its employees
5 during the life of this Agreement.

6 **ARTICLE 5: PROBATION**

7 5.1 Upon appointment as a regular employee to a job classification covered by this
8 Agreement, the employee will serve six months probation. An employee returning to a job
9 classification in which s/he has already satisfactorily completed probation will not be required to
10 serve a new probation unless s/he has been out of the job classification for three or more years, or s/he
11 is returning to the position due to a disciplinary demotion.

12 5.2 An employee's probation may be extended by the County, with the concurrence of the
13 Union.

14 5.3 If an employee has been working in a job classification on a temporary, acting basis and is
15 then hired into the same position as a regular employee, any portion of the time spent in the position
16 in an acting capacity may, at the discretion of the County, be counted towards satisfying his/her
17 required probationary period.

18 **ARTICLE 6: DISCIPLINE**

19 No employee who has completed the probationary period shall be disciplined except for just
20 cause. The County and the Union agree with the principle of progressive discipline, which may
21 include oral reprimands, written reprimands, suspension and discharge, or alternative forms of
22 discipline as supported by just cause.

1 **ARTICLE 7: HOLIDAYS**

2 **7.1 Holidays.** All employees shall be granted the following designated holidays with pay:

3

4

HOLIDAYS	
New Year's Day	January 1st
Martin Luther King Jr., Day	Third Monday in January
President's Day	Third Monday in February
Memorial Day	Last Monday in May
Independence Day	July 4th
Labor Day	First Monday in September
Veteran's Day	November 11th
Thanksgiving Day	Fourth Thursday in November
Day after Thanksgiving	
Christmas Day	December 25th
Two (2) Personal Holidays	

5

6

7

8

9

10

11

12

13

14

15

16

17 and any special or limited holidays as declared by the President of the United States or the Governor
18 of the State of Washington, and as approved by the Council.

19 **7.2 Day of Observance.** For holidays falling on a Saturday, the Friday before shall be
20 observed as the holiday. For holidays falling on a Sunday, the Monday following shall be observed as
21 the holiday.

22 **7.3 Personal Holidays.** Personal holidays shall be administered through the vacation plan.
23 One day shall be credited to the Employee on the first of October and one day on the first of
24 November of each year. These days shall be used in the same manner as any vacation day earned.

25 **ARTICLE 8: VACATIONS**

26 **8.1 Accrual.** Employees shall be eligible for vacation leave benefits as described in this
27 Article except in those instances expressly provided. Employees shall accrue vacation leave from
28 their date of hire in a leave-eligible position per the following table:

Full Years of Service	Equivalent/Pro-Rated Vacation Leave in Days
Upon hire through end of Year 5	12
Upon beginning of Year 6	15
Upon beginning of Year 9	16
Upon beginning of Year 11	20
Upon beginning of Year 17	21
Upon beginning of Year 18	22
Upon beginning of Year 19	23
Upon beginning of Year 20	24
Upon beginning of Year 21	25
Upon beginning of Year 22	26
Upon beginning of Year 23	27
Upon beginning of Year 24	28
Upon beginning of Year 25	29
Upon beginning of Year 26 and beyond	30

An employee who is eligible for vacation leave and who works less than a full-time schedule shall receive pro-rated leave to reflect his/her normally scheduled workweek.

8.2 Accrual Maximum and Payout. The maximum vacation which an employee may have in his/her vacation balance on the last day of the payroll year is 480 hours. An employee's appointing authority may approve a temporary carryover of excess vacation leave. At the time of separation, no employee will be paid for more than 480 hours. Upon termination, the employee will be paid for unused vacation, up to a maximum of 480 hours. In the case of separation by death, payment of unused vacation, up to a maximum of 480 hours, will be made to the employee's estate or, in

1 applicable cases, as provided by R.C.W. 49.48.

2 **ARTICLE 9: SICK LEAVE**

3 **9.1 Accrual.** Employees shall accrue sick leave benefits at the rate of 0.04616 hours for each
4 hour in pay status commencing with the first day of employment. There is no limit to the amount of
5 sick leave that an employee can accrue.

6 **9.2 Use.** Sick leave may be used in accordance with Section 14.4.3 of the King County
7 Personnel Guidelines and applicable laws. An employee may choose to use vacation or other accrued
8 leave time as an extension of sick leave when sick leave has been exhausted.

9 **9.3 Separation.** Separation from or termination of County employment except by reason of
10 retirement or layoff due to lack of work, funds, efficiency reasons or separation for non-disciplinary
11 medical reasons, shall cancel all sick leave accrued to the employee as of the date of separation or
12 termination. Should the employee resign in good standing, be separated for a non-disciplinary
13 medical reason or be laid off, and return to County employment within two years, accrued sick leave
14 shall be restored; but the restoration shall not apply where the former employment was in a term-
15 limited temporary position. This provision does not apply to retirees. If a retiree is rehired, s/he is
16 not entitled to have the un-cashed 65% of his/her former sick leave balance reinstated.

17 **9.4 Cashout.** An employee who has at least five years of service and retires as a result of
18 length of service, or who terminates by reason of death, will receive (or the employee's estate will
19 receive) a cash payment equal to 35% of the employee's accrued sick leave multiplied by the
20 employee's salary rate in effect on the date of separation.

21 **9.5 VEBA.** VEBA benefits will be made available to this bargaining unit to the extent,
22 terms, and duration that they are offered through the Joint Labor Management Insurance Committee.

23 **ARTICLE 10: LEAVES OF ABSENCE WITH AND WITHOUT PAY**

24 **10.1 Leaves of Absence With Pay**

25 **10.1.1 Bereavement Leave.** In the event of death of a member of the employee's
26 family, s/he will be granted two days bereavement leave to attend the funeral. An additional day off
27 will be granted when total travel to attend the funeral is 200 miles or more. In addition to the
28 bereavement leave granted herein, a maximum of three days sick leave may be used with approval of

1 the employee's manager. For purposes of this section, employee's family is defined as:

- 2 • Employee's spouse or domestic partner
- 3 • Children of the employee, employee's spouse or domestic partner
- 4 • Parents of the employee, employee's spouse or domestic partner
- 5 • Siblings
- 6 • Grandchildren
- 7 • Grandparents
- 8 • Son-in-law, daughter-in-law

9 **10.1.2 Jury Duty/Subpoena.** An employee called for jury duty or subpoenaed may
10 be allowed the necessary leave with pay not to exceed 40 hours per week. The employee should
11 notify his/her manager immediately upon receiving notification of jury duty or subpoena. As the
12 employee will be paid by the County, compensation received from a jury function shall be submitted
13 to the County. Any payment for travel expenses will be reimbursed to the employee. The employee
14 shall make every effort to report to work in case of early excusal. This section does not apply when
15 the employee is a plaintiff or defendant.

16 **10.1.3 Military Duty/Training Leave.** Leaves of absence for military leave shall be
17 administered in accordance with the King County Personnel Guidelines.

18 **10.1.4 Executive Leave.** FLSA exempt Employees may receive up to ten days of
19 executive leave each calendar year at the discretion of the Transit General Manager in accordance
20 with the King County Personnel Guidelines.

21 **10.2 Family and Medical Leave:**

22 **10.2.1** Up to 18 weeks of unpaid leave shall be granted to eligible employees for their
23 own serious health condition, or for family care, as provided by King County Code 3.12.220
24 (Substitute Ordinance No. 13377), as amended.

25 **10.2.2** The employee must exhaust all accrued sick leave prior to using unpaid leave
26 for the employee's own health condition. Donated leave shall run concurrently with unpaid leave.

27 **10.2.3** For a leave for family reasons, the employee shall choose at the beginning of
28 the leave whether it will be paid or unpaid; when an employee chooses to take paid leave for family

1 reasons, the employee may reserve up to 80 hours of accrued sick leave.

2 **10.2.4** The County shall continue its contribution to health insurance during the period
3 of unpaid leave.

4 **10.3 Leaves of Absence Without Pay**

5 Employees may request a leave of absence without pay by presenting a written request to their
6 immediate supervisor along with any supporting documentation. The decision to grant a leave of
7 absence without pay shall be at the discretion of the County.

8 **10.4 Return from Leave of Absence**

9 Employees wanting to return from a medical leave of absence, or who need to extend the
10 leave of absence beyond the original return date, may be required to be examined by a physician of
11 the County's choice at the County's cost to determine the employee's right to either a continuing
12 leave or work status.

13 **10.5** Employees will be re-employed in their former classification at the end of the leave,
14 provided the employee is able to perform the work. Seniority and leave accrual rates based upon
15 seniority established at the time of departure on leave of absence shall be restored when the employee
16 returns to work. No seniority or benefits will accrue while on a leave of absence without pay. In the
17 case of Union business, employees granted leave will continue to earn seniority.

18 **10.6 State Law**

19 To the extent that the Washington State Family Care Act (RCW 49.12.295) provides a greater
20 benefit than the provisions of this Agreement, the Washington State law will apply.

21 **ARTICLE 11: LEAVE DONATION**

22 Donated sick leave or vacation hours accrue to the donee's sick leave or vacation leave banks
23 and do not expire or return to the donor once accrued.

24 **ARTICLE 12: MEDICAL, DENTAL AND LIFE INSURANCE**

25 The County presently participates in group medical, dental and life insurance programs. The
26 County agrees to maintain the level of benefits as currently provided by these plans and pay
27 premiums as currently practiced, during the life of this Agreement unless modified by the Joint Labor
28 Management Insurance Committee ("JLMIC").

1 The County agrees to continue the JLMIC comprised of representatives from the County and
2 its labor unions. The function of the Committee shall be to review, study and make recommendations
3 relative to existing medical, dental and life insurance programs.

4 The Union and County agree to incorporate changes to employee insurance benefits which the
5 County may implement as a result of the agreement of the JLMIC.

6 **ARTICLE 13: WAGE RATES AND OTHER ECONOMICS**

7 **13.1 Wage Rates.** Effective July 8, 2008, Employees in the bargaining unit shall be paid
8 according to the King County Squared Table at the salary ranges listed in Addendum A.

9 **13.2 2009 Wage Rate.** Effective January 1, 2009, the pay for all classifications in the
10 bargaining unit shall be increased by 90% CPI-W U.S. All Cities, based on September-to-September
11 figures of the preceding year. Such percentage increase will not be less than 2 percent, nor will it be
12 greater than 6 percent. This amount is known to be 4.88%.

13 **13.3 2010 Wage Rate.** Effective January 1, 2010, the pay for all classifications in the
14 bargaining unit shall be increased by 90% CPI-W U.S. All Cities, based on September-to-September
15 figures of the preceding year. Such percentage increase will not be less than 2 percent, nor will it be
16 greater than 6 percent. This amount is known to be 2.00%.

17 **13.4 2011 Wage Rate.** There shall be no increase to wages in 2011.

18 **13.5 2012 Wage Rate.** Employees shall be eligible to receive 90% of the annual average
19 growth rate of the bi-monthly Seattle-Tacoma-Bremerton Area Consumer Price Index for Urban
20 Wage Earners and Clerical Workers (CPI-W, July of the previous year to June of the current year).
21 Zero floor and no ceiling. This amount is known to be 1.63%.

22 **13.6 2013 Wage Rate.** Employees shall be eligible to receive 95% of the annual average
23 growth rate of the bi-monthly Seattle-Tacoma-Bremerton Area Consumer Price Index for Urban
24 Wage Earners and Clerical Workers (CPI-W, July of the previous year to June of the current year).
25 Zero floor and no ceiling.

26 **13.7 2014 Wage Rate.** Employees shall be eligible to receive 95% of the annual average
27 growth rate of the bi-monthly Seattle-Tacoma-Bremerton Area Consumer Price Index for Urban
28 Wage Earners and Clerical Workers (CPI-W, July of the previous year to June of the current year).

1 Zero floor and no ceiling.

2 **13.8 Reopener commencing in 2012.** The parties agree when significant shifts in economic
3 and fiscal conditions occur during the term of this agreement, the parties agree to reopen negotiations
4 for COLA when triggered by either an increase in the King County unemployment rate of more than 2
5 percentage points compared with the previous year or a decline of more than 7% in County retail
6 sales as determined by comparing current year to previous year. Data will be derived from
7 Washington State Department of Revenue. By no later than July 30th of each year of this agreement,
8 the County will assess whether the economic measurements listed above trigger contract reopeners on
9 COLA for the subsequent year.

10 **13.9 New Employees.** Existing County employees who are hired into positions in the
11 bargaining unit shall be placed on a step of the King County Squared Salary Table in the negotiated
12 salary range according to the rules set forth in the King County Personnel Guidelines.

13 **13.10 Wage Rates (Step Progression.)** Employees shall progress up the steps of the King
14 County Squared Table on steps 1-2-4-6-8-10, per the rules of step advancement that are set forth in
15 the King County Personnel Guidelines.

16 **13.11 Merit Pay.** Employees who have reached Step 10 of the King County Squared Salary
17 Table shall be eligible for Merit Pay consistent with the rules set forth in the King County Personnel
18 Guidelines.

19 **ARTICLE 14: WESTERN CONFERENCE OF TEAMSTERS PENSION TRUST**

20 **14.1 Contribution.** The County will contribute \$2.50 for every hour for which compensation
21 is paid (exclusive of amounts paid while the employee is on worker's compensation time loss) to the
22 Western Conference of Teamsters Pension Trust (Pension Trust) on behalf of each member of the
23 bargaining unit for every hour for which compensation was paid, said amounts to be computed
24 monthly. The County will comply with the Uniformed Services Employment and Re-employment
25 Rights Act (USERRA) of 1994 in defining eligibility and establishing contribution rates for
26 employees who are eligible for pension contributions while absent from employment because of
27 active military service.

28 **14.2 Wage Reduction.** In order to participate in the Pension Trust, all bargaining unit

1 employees shall have their wage rate reduced by the amount of the County's contribution on the
2 employee's behalf pursuant to Section 14.1. The parties agree and understand that this contribution
3 shall not be reported as part of the employees' wage to the State Department of Retirement Systems
4 or the Internal Revenue Service, nor shall this contribution be part of the employees' wage for
5 computation of overtime or any salary-based premium pay.

6 **14.3 Payments and Trust Rules.** The total amount due for each calendar month shall be
7 remitted in a lump sum not later than ten business days after the close of the pay period that includes
8 the last business day of the month. The County agrees to abide by the rules established by the
9 Trustees of said Trust Fund to facilitate the accurate determination of hours for which contributions
10 are due, prompt and orderly collection, and accurate reporting and recording of amounts paid.

11 **14.4 Rate Increases.** The bargaining unit may also specify a salary reduction/contribution
12 rate increase on January 1 of any year, provided that the total salary reduction/contribution rate shall
13 not be more than \$5.00 per hour at any point during the agreement.

14 **ARTICLE 15: HOURS OF WORK**

15 The establishment of work schedules is vested solely within the purview of the County and
16 may be changed from time to time. An employee may request an alternative work schedule, which
17 may include flexible work hours, compressed work weeks, telecommuting and/or job share
18 arrangements. Approval for an alternative work schedule must be received from the employee's
19 manager. The decision to allow an alternative work schedule is solely within the County's discretion
20 and approval may be revoked at any time. The employee may also choose to return to the standard
21 work schedule at any time. If either the County or the employee decides to cancel the employee's
22 alternative work schedule, written notice must be provided to the other party at least ten working days
23 prior to the effective date of the cancellation, except where a written agreement provides other
24 requirements.

25 **ARTICLE 16: RIGHTS OF MANAGEMENT**

26 The management of the County and the direction of the work force are vested exclusively in
27 the County, except as may be limited by the express written terms of this Agreement. All matters,
28 including but not limited to, the right to hire, appoint, promote, discipline and discharge regular

1 employees for cause, improve efficiency, train, assign and direct the work force, develop and modify
2 classification specifications, allocate positions to those classifications, determine work schedules,
3 determine location of facilities, contracting out of work, and determine methods, processes and means
4 for providing services, may be administered for its duration by the County in accordance with such
5 policy or procedures as from time to time may be determined.

6 **ARTICLE 17: CONTRACTING OUT**

7 The Employer shall not contract out work performed and consistent with work performed by
8 members of the bargaining unit if the contracting of such work eliminates, reduces, or limits the
9 normal work load of the bargaining unit.

10 If, in order to secure funding for a specific project, the Employer is required to contract all or
11 part of the work to be performed due to limitations imposed by the funding agreement, such
12 contracting shall not be considered as a violation of the Agreement. In such instances, the Union
13 shall be officially notified in advance.

14 **ARTICLE 18: LAYOFF AND RECALL**

15 18.1 When a reduction in force is anticipated, the County and Union will meet and jointly
16 endeavor to find ways to minimize, or eliminate, the actual reduction of positions. When a reduction
17 of positions is required, the County and Union will meet and jointly endeavor to find ways to
18 minimize, or eliminate, the number of employees who must be laid off.

19 18.2. When the elimination of a position will result in an employee being laid off, the County
20 will provide written notice to the Union and the affected employee at least 90 calendar days prior to
21 the effective date of the layoff.

22 18.3. An employee who is laid off will have general recall rights to other vacant County
23 positions, in accordance with the King County Personnel Guidelines, for a period of two years
24 following the employee's layoff. In addition, the employee will retain specific recall rights to the
25 position from which s/he was laid off for an additional one year period following the end of the two
26 year general recall period. During the three year specific recall period, the employee will retain
27 specific recall rights to the position from which s/he was laid off regardless of whether the employee
28 has accepted a different position within the County, provided s/he is qualified for the reopened

1 position.

2 **ARTICLE 19: DISPUTE RESOLUTION PROCEDURES**

3 **19.1** The Union and County recognize that prompt and diligent review of employee disputes
4 and grievances is vital to the development and continuance of good employee relations and morale.
5 To accomplish this objective, the Union and County will make every effort to settle disputes and
6 grievances quickly.

7 **19.2** Time limits for the dispute resolution processes described below may be extended upon
8 written agreement between the Union and the County. If the County fails to respond within the
9 designated time frames, the Union may pursue the dispute to the next step of the resolution process.
10 If the Union does not pursue the dispute to the next process within the time frames noted, it will be
11 presumed resolved.

12 **19.3** An employee may use the following grievance process only for disputes regarding the
13 interpretation and/or application of the express written terms of this Agreement.

14 **19.3.1** The employee may, within 20 days of meeting with his/her manager regarding a
15 specific contractual concern, present a written grievance to his/her manager. The grievance must
16 include a description of the action or alleged action which is being grieved, identification of the
17 provision of this Agreement which has been violated and the remedy being sought.

18 **19.3.2** Upon receipt of a grievance, the Transit General Manager/designee will meet with the
19 employee in an attempt to resolve the employee's grievance. The County shall issue a written
20 decision to the employee and Union within 20 days following such meeting.

21 **19.3.3** If the grievance is not resolved at the level of the Transit General Manager/designee, it
22 may be referred in writing within ten workdays following the date of the General Manager's written
23 response to the Director of the Office of Labor Relations ("OLR")/designee. If the grievance is not
24 pursued to the Director of OLR/designee within the ten workdays, it shall be presumed resolved.

25 **19.3.4** If the decision of the OLR/designee is not satisfactory to the Union or not timely
26 issued, the Union may, within 20 days of the receipt of the response or, if no timely response was
27 issued, within 20 days from the date the response was due, submit a written request for mediation.
28 The process will use a mutually acceptable mediator and will conclude within 30 days of the

1 agreement to pursue mediation.

2 **19.3.5** If the mediator is unsuccessful at resolving the dispute, the Union may submit a
3 request for arbitration to Transit Human Resources. The request for arbitration must be received by
4 Transit Human Resources within 30 days from the date of the mediation. The County and the Union
5 will select an impartial third party to serve as arbitrator. If the parties are unable to agree upon an
6 arbitrator, then the arbitrator will be selected from a list provided by the Federal Mediation and
7 Conciliation Services through a mutually acceptable process.

8 **19.3.6** The power and authority of the arbitrator will be strictly limited to determining the
9 meaning and interpretation of this Agreement. The arbitrator will not have the authority to modify
10 this Agreement, nor to limit or impair any common law right of the County or the Union. The
11 arbitrator's decision will be in accordance with federal and state laws and will be final and binding on
12 all parties.

13 **19.3.7** The expense of the arbitration will be borne equally by the County and the Union. The
14 County and the Union will each bear their own expense, including attorney fees, for the preparation
15 and presentation of the arbitration regardless of the outcome of the case.

16 **ARTICLE 20: SAVINGS CLAUSE**

17 Should any section of this Agreement or any addenda thereto be held invalid by operation of
18 law or by any tribunal of competent jurisdiction, or should compliance with or enforcement of any
19 provision be restrained by such tribunal, the remainder of this Agreement and addenda shall not be
20 affected thereby. If the Employer and the Union are unable to mutually agree upon language to
21 replace that held invalid by law or tribunal, the parties agree to resolve their disagreement through the
22 mediation and arbitration steps of the Dispute Resolution Procedures in Article 19.

23 It is intended that this Agreement and the Employer's established personnel policies, rules,
24 and regulations be complementary. Wherever the personnel policies, rules, and regulations are not in
25 conflict with this Agreement, their provisions shall be applicable to employees in the bargaining unit.
26 Wherever a conflict may arise between said personnel policies, rules, and regulations, and this
27 Agreement, the provisions of the Agreement shall control.

1 **ARTICLE 21: WAIVER AND COMPLETE AGREEMENT**

2 21.1 The Agreement expressed herein in writing constitutes the entire Agreement between the
3 parties and no express or implied or oral statements shall add to or supersede any of its provisions.

4 21.2 The parties acknowledge that during the negotiations which resulted in this Agreement,
5 each had the unlimited right and opportunity to make demands and proposals with respect to any
6 subject or matter appropriate for collective bargaining, and that the understanding and agreements
7 arrived at by the parties after the exercise of that right and opportunity are set forth in this Agreement.
8 Therefore, the County and Union, for the life of this Agreement, each voluntarily and unqualifiedly
9 waive the right and each agrees that the other shall not be obligated to bargain collectively with
10 respect to any subject or matter, even though such subjects or matters may not have been within the
11 knowledge of contemplation of either or both of the parties at the time that they negotiated or signed
12 this Agreement.

13 21.3 Should the parties agree to amend or supplement the terms of this Agreement, such
14 amendments or supplements shall be in writing. No binding agreements, including but not limited to
15 memorandums of understanding, side letters, etc., involving the day-to-day administration of the
16 collective bargaining agreement or the bargaining relationships will be entered into with the
17 bargaining representative without the authorization of the King County Labor Relations Director or
18 his/her designee.

1 **ARTICLE 22: DURATION**

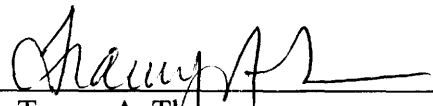
2 This agreement shall be valid from July 3, 2008 through March 31, 2014.

3
4
5 APPROVED this 12 TH day of SEPTEMBER, 2012.

6
7
8
9 By: 

10 King County Executive

11
12
13
14 For International Brotherhood of Teamsters Local 117:

15
16 

17 Tracey A. Thompson
18 Secretary-Treasurer

1
2 **cba Code: 152**

Union Code: F8

3
4 **Addendum A - Wage Rates**

5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Job Class Code	PeopleSoft Job Code	Classification Title	Salary Range on the King County Squared Table
1132100	113002	Transit Operations Manager	82
1132800	114502	Transit Light Rail Manager	82
1132400	113302	Transit Vehicle Maintenance Manager	79
1132300	113202	Transit Power and Facilities Manager	79
1132600	113502	Transit Service Development Manager	79
1132500	113403	Transit Design and Construction Manager	77
1137100	114402	Paratransit and Rideshare Operations Manager	77
1132700	113602	Transit Sales and Customer Services Manager	77
1132110	113011	Transit Operations Manager - Assistant	75
1132410	113331	Transit Vehicle Maintenance Manager - Assistant	75

[Blank Page]

Memorandum of Agreement
By and Between
King County
And
International Brotherhood of Teamsters Local 117; Transit Section Managers
Department of Transportation

Subject: Implementation terms for collective bargaining agreement for Transit Section Managers

Background:

1. On July 3, 2008, the Public Employment Relations Commission certified the International Brotherhood of Teamsters, Local 117, as the representative of the Transit Section Managers. Shortly thereafter, on July 8, 2008, King County and the Union entered into a "Christie Agreement" for the Transit Section Managers, allowing the parties to negotiate wages retroactively to that date.
2. The parties engaged in negotiations that culminated in an interest arbitration hearing at the end of 2011 and beginning of 2012. Following the close of the interest arbitration hearing but before a ruling from the arbitrator, the parties settled their negotiations.
3. The collective bargaining agreement settlement provides that the positions in the bargaining unit will receive wage range decreases, wage range increases, or will stay the same.
4. Full retroactive pay for the period of July 8, 2008, through December 31, 2011, would be approximately \$176,000. As a term of their settlement, the parties have negotiated a reduced amount of retroactive pay for the bargaining unit, rather than a full amount dating back to the Christie Agreement in July 8, 2008.
5. The parties enter into this Agreement in order to memorialize the particular terms that are necessary to implement this collective bargaining agreement.

Agreement:

1. Implementation of accelerated step increases. Article 13.10 of the collective bargaining agreement establishes that employees shall progress up the King County Squared Table on steps 1-2-4-6-8-10. If, at the start of the collective bargaining agreement term on July 8, 2008, an employee was on a non-negotiated step (3-5-7-9), then the employee will be moved to the closest step on the negotiated table (1-2-4-6-8-10) without experiencing a decrease. Any employee who was already on a negotiated step on July 8, 2008, will not receive a step increase until authorized by the collective bargaining agreement in Article 13.10.
2. Implementation of salary range changes. For employees who are in positions receiving salary range increases or decreases, a "step-to-step" methodology shall be used. For example, if the negotiated range for a position increases from Range 75 to Range 79, an employee who is at Range 75, Step 6 at the start of the collective bargaining agreement will move to Range 79, Step 6 at the start of the collective bargaining agreement.

3. Implementation of reduced retroactive pay. King County shall pay no more than \$100,000 to the bargaining unit in retroactive pay for the period of July 8, 2008, through December 31, 2011. The amount paid to each employee in the bargaining unit is based on a formula that relates to each employee's service time in the bargaining unit. King County shall pay to each employee the negotiated retro amount below:

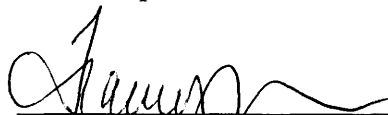
Employee	Negotiated Retro to be Paid by King County
Jim O'Rourke	\$10,769
Michael Avery	\$10,769
Randy Winders	\$5,385
Darwin Campbell	\$10,769
George Woodworth	\$10,769
Victor Obeso	\$10,769
Randy Witt	\$9,231
Jerry Rutledge	\$10,769
John Alley	\$3,333
Vicki LaRitz	\$10,513
Jim Boon	\$5,897
Judy Riley	\$1,026
TOTAL	\$99,999

4. Upon implementation of payments by the County to the Western Conference of Teamsters Pension Trust Fund, retro payments shall be applied by the County to back Pension payments owed in connection with the implementation of Article 14 of the collective bargaining agreement.

APPROVED this 12TH day of SEPTEMBER 2012.

By: 
King County Executive

For International Brotherhood of Teamsters
Local 117: Transit Section Managers - Department
of Transportation:


Tracey A. Thompson
Secretary-Treasurer



Checklist and Summary of Changes for the attached Collective Bargaining Agreement

Name of Agreement
International Brotherhood of Teamsters Local 117 (Transit Section Managers - Department of Transportation) and Memorandum of Agreement
Labor Negotiator
David Levin

<i>Prosecuting Attorney's Review</i>	Yes
<i>Legislative Review Form; Motion or Ordinance</i>	Yes
<i>Executive Letter</i>	Yes
<i>Fiscal Note</i>	Yes
<i>Six Point Summary</i>	Yes
<i>King County Council Adopted Labor Policies Contract Summary</i>	Yes
<i>Ordinance</i>	Yes
<i>Original Signed Agreement(s)</i>	Yes
<i>Does transmittal include MOU/MOA? X1</i>	Yes

<i>Six Point Summary of changes to the attached agreement:</i>
1. This is the first collective bargaining agreement with this bargaining unit, which organized in July 2008.
2. The wage settlement adjusts employees' wages according to analysis of the market for senior managers in other comparable transit agencies across the country. Of the ten classifications in the unit, five will receive wage increases, three will stay at status quo wages, and two will receive wage decreases.
3. The parties have negotiated a reduced amount of retroactive pay to the bargaining unit. The County's retroactive pay is limited to \$100,000, which is 56% of the total amount that otherwise would have been owed from July 8, 2008, through December 31, 2011.
4. Similar to other contract settlements in the Metro Transit Division, the employees in the bargaining unit shall advance through salary steps on the King County Squared Table on steps 1-2-4-6-8-10. Advancement through the steps and qualification for merit pay are governed by the King County Personnel Guidelines.
5. The members of the bargaining unit will take a \$2.50/hour salary reduction in order to fund King County's contributions in the same amount to accounts in their names with the Western Conference of Teamsters Pension Trust.
6. The vast majority of negotiated terms of this relatively short collective bargaining agreement simply restate the terms and conditions of employment that have been provided under the status quo, as stated in the King County Personnel Guidelines.

[Blank Page]

**KING COUNTY COUNCIL
ADOPTED LABOR POLICIES
CONTRACT SUMMARY**

CONTRACT: International Brotherhood of Teamsters Local 117
(Transit Section Managers - Department of
Transportation) and Memorandum of Agreement

TERM OF CONTRACT: July 3, 2008, through March 31, 2014

DESCRIPTION OF WORK PERFORMED BY BARGAINING UNIT MEMBERS: Senior management of the Metro Transit Division.

NEGOTIATOR: David Levin

COUNCIL POLICY	COMMENTS
➤ REDUCTION-IN-FORCE:	Due to the unique, high level, non-interchangeable nature of the work of each member of the bargaining unit, the contract does not provide a specific mechanism for reduction-in-force.
➤ INTEREST-BASED BARGAINING:	The parties engaged in a modified form of interest-based bargaining and maintained a good relationship even during the adversarial interest arbitration process.
➤ DIVERSITY IN THE COUNTY'S WORKFORCE:	The contract contains an equal employment opportunity provision that prohibits discrimination on the basis of an employee's protected class status.
➤ CONTRACTING OUT OF WORK:	The contract contains a provision that prohibits the contracting out of work, except under defined conditions.
➤ LABOR / MANAGEMENT COMMITTEES:	While this contract does not formally create an ongoing labor/management committee, the unique relationship of the employees in this bargaining unit to King County management will allow for a continuous dialogue on labor issues.
➤ MEDIATION:	The contract encourages the parties to use mediation prior to more adversarial dispute resolution techniques.
➤ CONTRACT CONSOLIDATION:	The bargaining unit is necessarily small due to the supervisory relationship that this bargaining unit has to other represented employees in the Transit Division. However, it spans all of the Sections of the Transit Division.
➤ HEALTH BENEFITS COST SHARING:	The bargaining unit is subject to the agreements of the Joint Labor Management Insurance Committee.

**KING COUNTY COUNCIL
ADOPTED LABOR POLICIES
CONTRACT SUMMARY**

CONTRACT: International Brotherhood of Teamsters Local 117
(Transit Section Managers - Department of
Transportation) and Memorandum of Agreement

COUNCIL POLICY	COMMENTS
➤ TIMELINESS OF LABOR CONTRACT NEGOTIATIONS:	Collective bargaining for this first contract was protracted. The parties negotiated continuously from the summer of 2008 until settlement in the spring of 2012. The parties conducted an interest arbitration hearing prior to their settlement.
➤ USE OF TEMPORARY AND PART-TIME EMPLOYEES:	It is not anticipated that temporary or part-time employees would fill a position in this bargaining unit, so no special provisions have been negotiated. The King County Personnel Guidelines would govern this situation, should it arise.

MISCELLANEOUS CONTRACT ISSUES:	
➤ BIWEEKLY PAY:	All employees are on biweekly pay.
➤ INTEREST ARBITRATION ELIGIBLE:	This unit is eligible for interest arbitration under the Revised Code of Washington Title 41, Chapter 56, Section 492.
➤ NO STRIKE PROVISION:	The contract contains a no-strike provision.
➤ ADDITIONAL LEAVE PROVISIONS:	None.
➤ HOURS OF WORK:	The contract provides for consideration of alternative work arrangements that meet the needs of the employer.
➤ PERFORMANCE EVALUATIONS:	Employees in this bargaining unit receive annual performance evaluations.

September 12, 2012

The Honorable Larry Gossett
Chair, King County Council
Room 1200
C O U R T H O U S E

Dear Councilmember Gossett:

This letter transmits an ordinance that will enable King County to provide quality transit service to the public. The enclosed ordinance, if approved, will ratify the International Brotherhood of Teamsters, Local 117 (Transit Section Managers) collective bargaining agreement and memorandum of agreement (MOA) for the period of July 3, 2008, through March 31, 2014, as well as the memorandum of agreement that implements the wage terms of the contract. This agreement covers ten employees in the Department of Transportation.

The Transit Section Managers are the senior managers of the Metro Transit Division. They manage the Operations, Rail, Vehicle Maintenance, Service Development, Power and Facilities, Design and Construction, Sales and Customer Services, and Paratransit and Rideshare Operations sections of the Transit Division. Also included are the Assistant Managers of the Operations and Vehicle Maintenance sections. These managers are ultimately accountable for the work of their section and manage their sections' budgets and personnel.

This bargaining unit was officially formed in the summer of 2008. The collective bargaining process for this first contract focused almost entirely on wages and became protracted. Last winter the parties presented their last, best, and final offers to an interest arbitrator, under an interest arbitration case that was docketed with the Public Employment Relations Commission. Following the presentation of each side's cases to the arbitrator, but before his decision, the parties reached an amicable settlement.

The wage settlement with this bargaining unit is noteworthy because it offsets some of the negotiated salary increases with salary range reductions for two of the classifications in the bargaining unit. Also, the parties have negotiated reduced retroactive pay that otherwise would have been owed, limited to a fixed amount of \$100,000, rather than the full calculation of approximately \$180,000.

The wage settlement for this bargaining unit provides cost-of-living adjustments (COLA) that are consistent with the standard County settlement agreed to with other labor organizations. For the years 2009 and 2010, employees receive COLA according to the then-current formula, based on the CPI-W All-Cities index. As with other County employees, they received no COLA in 2011. Commencing in 2012, and continuing into 2013, and 2014, the employees will receive the new standard County COLA.

The Transit Section Managers are specifically responsible for developing innovations and new efficiencies in the Metro Transit Division. They have led the division through its most visible projects and are responsible for the continuous improvement of the delivery of transit services to the residents of King County. In many instances, the members of this bargaining unit serve as the public face of the Metro Transit Division and King County in transit-related matters, appearing on the news, making presentations to the Metropolitan King County Council, and representing King County in public hearings and meetings.

This agreement furthers the goals of the County's Strategic Plan including the following areas:

- Service Excellence: Will help ensure a continuity of transit services that are responsive to community needs;
- Financial Stewardship: By adopting the wage reopener language that can be triggered if a serious deterioration of the economy occurs;
- Quality Workforce: By ensuring fair wages and benefits in order to recruit and retain good employees; and
- Economic Growth and Built Environment: A well run transit system helps link our communities.

The settlement reached is a product of good faith collective bargaining between King County and the Union. The agreement compares favorably with other settlements and is within our capacity to finance. This agreement has been reviewed by the Office of the Prosecuting Attorney, Civil Division.

Thank you for your consideration of this ordinance. This important legislation will help provide King County residents with a well run transit system.

The Honorable Larry Gossett
September 12, 2102
Page 3

If you have questions, please contact Patti Cole-Tindall, Director, Office of Labor Relations,
at 206-296-4273.

Sincerely,

Dow Constantine
King County Executive

Enclosures

cc: King County Councilmembers

ATTN: Michael Woywod, Chief of Staff

Anne Noris, Clerk of the Council

Carrie S. Cihak, Chief Advisor, Policy and Strategic Initiatives, King County
Executive Office

Dwight Dively, Director, Office of Performance, Strategy and Budget

Patti Cole-Tindall, Director, Office of Labor Relations

[Blank Page]



FISCAL NOTE

Ordinance/Motion No.	Collective Bargaining Agreement	
Title:	International Brotherhood of Teamsters Local 117 (Transit Section Managers - Department of Transportation)	
Effective Date:	6/1/2008	
Affected Agency and/or Agencies:	Transit, Department of Transportation	
Note Prepared by:	Matthew McCoy, Labor Relations Analyst, Office of Labor Relations	Phone: 205-8004
Department Sign Off:	Jill Krecklow, Finance Manager Enterprise Operations	Phone: 684-1019
Note Reviewed by: Supplemental Required?	Shelley De Wys, Budget Analyst	Phone: 263-9690
NO <input checked="" type="checkbox"/>	YES <input type="checkbox"/>	

EXPENDITURES FROM:								
Fund Title	Fund Code	Dept	2009 COLA**	2010 COLA**	2011	2012	2013	2014
Transit	464	DOT	\$ 66,194	\$ 28,453	\$ 0	\$ 98,001	\$56,005	\$38,562
					(Teamsters Pension*)			
TOTAL:	<i>Increase FM Prev Yr</i>		\$ 66,194	\$ 28,453	\$ 0	\$ 98,001	\$56,005	\$38,562
TOTAL:	<i>Cumulative</i>		\$ 66,194	\$ 94,647	\$ 94,647	\$ 192,648	\$248,539	\$287,102

EXPENDITURE BY CATEGORIES:									
Expense Type	Fund Code	Dept	2008 Base	2009 COLA**	2010 COLA**	2011	2012	2013	2014
Salaries	464	DOT	\$1,179,714	\$ 57,570	\$ 24,746	\$ 0	\$ 40,008	\$48,708	\$33,538
OT			\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$0	\$0
PERS & FICA			\$ 176,721	\$ 8,624	\$ 3,707	\$ 0	\$ 5,993	\$7,296	\$5,024
TOTAL			\$1,356,435			(Teamsters Pension*)	\$ 52,000	\$0	\$0
TOTAL:	<i>Increase FM Prev Yr</i>		\$ 66,194	\$ 28,453	\$ 0	\$ 98,001	\$56,005	\$38,562	
TOTAL:	<i>Cumulative</i>		\$ 66,194	\$ 94,647	\$ 94,647	\$ 192,648	\$248,539	\$287,102	



FISCAL NOTE

Ordinance/Motion No.	Collective Bargaining Agreement	
Title:	International Brotherhood of Teamsters Local 117 (Transit Section Managers - Department of Transportation)	
Effective Date:	6/1/2008	
Affected Agency and/or Agencies:	Transit, Department of Transportation	
Note Prepared by:	Matthew McCoy, Labor Relations Analyst, Office of Labor Relations	Phone: 205-8004
Department Sign Off:	Jill Krecklow, Finance Manager Enterprise Operations	Phone: 684-1019
Note Reviewed by: Supplemental Required?	Shelley De Wys, Budget Analyst	Phone: 263-9690
NO <input checked="" type="checkbox"/>	YES <input type="checkbox"/>	

ASSUMPTIONS:

Assumptions used in estimating expenditure include:	
1. Contract Period(s):	6/1/2008 – 6/1/2014
2. Wage Adjustments & Effective Dates:	
COLA:	90% CPI-W All-cities 1/1/2009 (4.88%) 90% CPI-W All-cities 1/1/2010 (2.00%) 0.00% for 2011 90% CPI-W Seattle-Tacoma-Bremerton 1/1/2012 (1.63%) 95% CPI-W Seattle-Tacoma-Bremerton 1/1/2013 (3.09%) 95% CPI-W Seattle-Tacoma-Bremerton 1/1/2014 (Assumed 1.96%)
Other:	Range increases for 5 bargaining unit positions, range decrease for 2 bargaining unit positions, no change for 3 bargaining unit positions. Employees are now to move 2 steps on the pay range for each year, assuming performance meets criteria.
Retro/Lump Sum Payment:	* \$99,999 payment to be made to Teamsters Pension Trust in lieu of range and step acceleration changes from 2008 - 2011. Payment not included in above calculations as it is not ongoing. Trust payment is equal to approximately 57% of the potential range adjustments and step acceleration changes during 2008 - 2011 time-period. ** 2009 and 2010 COLA have already been implemented. 2012 Retro pay equal to approximately \$81,668, assuming November 1, 2012 implementation date.
3. Other Wage-Related Factors:	
Step Increase Movement:	Employees are to use steps 1, 2, 4, 6, 8, 10 of ranges
PERS & FICA:	14.98%
Overtime:	N/A
4. Other Cost Factors:	County will contribute \$2.50 into Teamsters Pension Trust per hour worked per employee. Contribution will be offset by equal reduction in pay rate.